SK GAME DAILY: MINI-MAP Ranking

SK 증권
Analyst 이진만
T: 02-3773-9957 E: kid_a@sks.co.kr
Telegram: http://t.me/sks_game
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MOBILE GAMES REVENUE RANKING (1/26)

기업명	게임명	구글	DoD	iOS	DoD
엔씨소프트	리니지2M	2	-	3	7
	리니지M	1	-	5	-1
넥슨	카트라이더 러쉬+	20	-4	11	-2
	V4	8	-	6	12
	피파 모바일	39	3	26	-6
	피파온라인4M	12	1	2	-
	바람의나라: 연	17	1	13	-
넷마블	블소 레볼루션	13	-1	22	-8
	리니지2 레볼루션	14	1	21	-5
	A3: Still Alive	26	-1	40	4
	스톤에이지 월드	233	5	172	-68
	일곱 개의 대죄(한)	87	2	80	-
	일곱 개의 대죄(일)	61	1	21	1
	세븐나이츠2	3	1	1	-
	세븐나이츠	138	1	207	8
	마구마구 2020	58	-2	37	-7
크래프톤	PUBG 모바일	15	-1	19	4
펄어비스	검은사막 모바일	35	-1	53	-16
카카오 게임즈	달빛조각사	51	3	45	17
	프린세스 커넥트	82	-8	97	17
	가디언 테일즈	55	-4	64	-9
컴투스	서머너즈워	45	1	50	-11
	컴투스프로야구2020	-	n/a	-	n/a
	MLB 9이닝스 20	147	-16	153	-58
더블유 게임즈	더블다운카지노(미)	39	-	27	-
	더블유카지노(미)	54	-2	78	2
웹젠	뮤 아크엔젤	11	-1	42	-6
	R2M	19	1	76	-10

기업명	게임명	구글	DoD	iOS	DoD
NHN	한게임 포커	40	-1	60	5
	한게임 섯다	85	1	54	3
	한게임 신맞고	98	-1	155	-11
네오위즈	피망 포커	37	-1	58	-4
	피망 뉴맞고	71	-1	86	-8
	피망 섯다	185	4	130	16
	브라운더스트	181	1	242	-21
게임빌	프로야구 슈퍼스타즈 2020	162	3	319	-22
	별이되어라	219	-1	333	-50
	MLB 퍼펙트이닝 2020	287	-8	144	6
선데이토즈	애니팡4	102	2	124	-9
	애니팡3	115	-4	234	1
	애니팡2	118	-1	349	-43
	위베어베어스 더 퍼즐	111	5	128	6
	애니팡 맞고	173	4	465	n/a
	애니팡 포커	183	-2	-	n/a
조이시티	건쉽배틀 토탈 워페어	56	3	89	-22
	캐리비안의 해적	86	6	196	-74
	크로스파이어:워존	137	15	183	15
	테라:엔드리스 워	481	10	-	n/a
베스파	킹스레이드(한)	125	2	156	-9
	킹스레이드(일)	54	-	171	-13
미스터블루	에오스 레드	76	-1	291	-6
플레이위드	로한M	205	9	497	-196
룽투코리아	카이로스	52	-5	316	-64
	탄성	143	2	-	n/a
	용의기원	94	-4	-	n/a
	보스레이브	296	-31	-	n/a

자료: App Annie

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SK GAME DAILY: MINI-MAP News

[게임주동향] 게임株 우월했다! '신고가 속출+시총 52조원 돌파' (게임앤드)
https://bit.ly/3ohbuy9

[게임오늘] 이슈 급감! 그랑사가, 위했다? 피했다? (게임앤드)
https://bit.ly/3ohbTAF

[간밤차트] 쿠키런:킹덤 · 피파온라인4M '신들린 질주' (게임앤드)
https://bit.ly/3iIR28b

[게임브리핑] 컴투스, 신작 '버디크러시' 사전예약자 100만명 돌파 외 (IT조선)
https://bit.ly/3a1kTVC

루머: 텐센트가 EA, 테이크투, 넥슨 등을 인수하려 한다 외 (유튜브-모험러의어드벤처)
https://bit.ly/3qVmJxY

★ 올해 대만게임쇼, 28일 온·오프 동시 개최 (인벤)
https://bit.ly/3plPCTV

★ '韓 게임사 인수설' 텐센트, 최근 '인디' 노렸다 (파이낸셜투데이)
https://bit.ly/2Yiy0wc

★ 리니지2M, 대만 사전예약 120만 돌파..흥행 대박 '청신호' (게임동아)
https://bit.ly/3iMZUKh

★ 엔씨, 엔터 플랫폼 '유니버스' 출시 D-2...400만 K-POP팬 확보 (아이뉴스24)
https://bit.ly/2NvxGYG

'살길은 융합' 넷마블 방준혁, 설이후 코웨이와 '완전체' (신아일보)
https://bit.ly/3onoEcW

컴투스 신작 '버디크러시' 사전예약 100만 돌파..2월4일 출시 (게임동아)
https://bit.ly/3pnND19

웹젠, '뮤 오리진' 아이폰 버전에 '마룡 침입' 업데이트 진행 (게임포커스)
https://bit.ly/39llb9K

'미르4' 덕본 위메이드, 올해 중화권 중심 역량 확대 나선다 (뉴스토마토)
https://bit.ly/3poxAAd

★ 조이시티 "2년 연속 매출 50% 이상 증가 전망" (더게임스데일리)
https://bit.ly/3pqLvWw

★ 엔픽셀, 모바일·PC 멀티플랫폼 MMORPG '그랑사가' 정식 출시 (전자신문)
https://bit.ly/3iQwaMu

엔픽셀의 상반기 기대작 '그랑사가', 론칭 첫날 순항 (게임샷)
https://bit.ly/3iRoysU

★ 넷게임즈 '블루 아카이브' 2월 4일 日 출시 (인벤)
https://bit.ly/36g0ZVN

★ '영원회귀'로 뜬 넵튠, 신작 '러시'로 양날개 편다 (아이뉴스24)
https://bit.ly/3a5GVqn

★ 쿠키런: 킹덤, 치명적 서버 오류로 24시간 긴급 점검 진행 (게임조선)
https://bit.ly/3r0GKDD

★ 네이버·삼성전자도 5G망 구축한다…특화망에 28㎓ 주파수 공급 (MBC)
https://bit.ly/39hoKi5

SK GAME DAILY: MINI-MAP Korean Peers

SIZE			LARGE			MID								SMALL				
COMPANY NAME			엔씨소프트	넷마블	펄어비스	NHN	컴투스	더블유게임즈	위메이드	웹젠	SNK	넥슨지티	네오위즈	게임빌	미투온	미투젠	넵튠	선데이토즈
TICKER			036570	251270	263750	181710	078340	192080	112040	069080	950180	041140	095660	063080	201490	950190	217270	123420
Price (원, 억원)	종가	2021-01-26	953,000	127,500	283,000	71,800	172,600	64,200	40,850	39,300	26,400	15,750	26,250	38,450	6,260	24,100	27,250	23,000
	시가총액	2021-01-26	209,222	109,494	37,327	14,048	22,207	11,796	6,863	13,877	5,560	5,571	5,784	2,536	1,957	3,242	6,460	2,201
Return (%)	주가그래프	2019.01.01 ~																
	F12M 지배 순이익 컨센	2020.01.01 ~																
	4Q20 지배 순이익 컨센	2020.01.01 ~																
	1D	2021-01-25	-4.2	-1.9	1.6	-1.8	-1.4	-2.4	0.6	-6.7	13.8	2.9	0.2	-1.7	-0.9	-1.4	-3.9	-1.9
	1W	2021-01-19	-0.4	5.8	6.0	-2.7	4.0	1.4	6.7	6.1	22.5	15.8	11.9	2.5	2.5	1.9	2.8	8.2
	1M	2020-12-26	6.2	2.0	5.4	0.4	14.4	5.9	10.0	16.3	47.1	23.5	18.5	6.7	5.9	-13.3	-0.5	9.8
	3M	2020-10-26	19.7	4.9	41.3	0.0	51.4	-3.9	9.2	22.8	110.4	34.0	26.5	26.3	6.1	-9.2	144.4	13.9
	6M	2020-07-26	18.8	2.4	49.6	-12.4	37.5	-16.9	13.3	36.9	91.3	27.0	-3.3	17.0	-17.6	n/a	178.1	-6.7
	YTD	2020-12-31	2.4	-3.0	8.7	-3.8	8.3	6.6	6.1	13.6	16.6	19.3	16.9	4.3	1.6	-9.1	2.1	8.0
	1Y	2020-01-26	47.5	32.3	46.4	-5.5	59.2	29.2	8.6	142.6	53.0	130.9	47.5	22.3	10.2	n/a	304.9	11.1
	3Y	2018-01-26	112.0	-27.4	5.0	-12.5	8.5	4.7	-24.4	26.8	n/a	7.5	58.1	-44.2	-46.9	n/a	64.7	-24.8
Multiple (X)	PER	2018	24.5	50.1	18.4	12.5	12.8	12.4	-33.0	14.9	0.0	-9.2		-60.7	16.3	0.0	-6.4	18.0
		2019	33.2	50.8	15.3	105.9	12.4	8.3	-49.8	13.5	11.1	84.0	15.4	14.7	16.1	0.0	-8.9	66.6
		2020	32.9	39.8	28.2	19.6	21.0	9.0	-1,584.9	15.7	n/a	n/a	10.8	11.4	n/a	7.9	n/a	12.9
		2021	21.2	30.1	24.3	14.9	14.1	7.4	24.9	11.6	20.8	n/a	9.1	7.2	n/a	7.0	n/a	11.6
		2022	17.2	25.2	17.0	12.5	12.1	6.8	18.4	10.7	19.6	n/a	8.0	6.0	n/a	6.2	n/a	10.5
		12MF	20.8	29.6	23.5	14.7	13.9	7.4	24.2	11.5	20.2	n/a	9.0	7.1	n/a	7.0	n/a	11.5
	PBR	2018	4.3	2.2	6.6	0.7	2.0	2.1	1.7	2.4	0.0	2.3	0.9	1.5	2.5	0.0	3.0	1.3
		2019	4.8	1.8	4.1	0.8	1.5	1.4	2.1	1.6	1.1	2.3	1.1	0.8	2.6	0.0	2.3	1.4
		2020	6.8	2.2	5.2	0.8	2.2	1.5	3.1	3.2	n/a	n/a	1.5	0.9	n/a	4.7	n/a	1.4
		2021	5.3	2.0	4.3	0.8	1.9	1.3	2.9	2.5	2.0	n/a	1.3	0.8	n/a	3.4	n/a	1.3
		2022	4.3	1.9	3.5	0.8	1.7	1.1	2.6	2.0	1.8	n/a	1.1	0.7	n/a	2.5	n/a	1.1
		12MF	5.2	2.0	4.2	0.8	1.9	1.2	2.8	2.4	1.9	n/a	1.3	0.8	n/a	3.3	n/a	1.3
	PSR	2018	6.0	4.7	6.6	0.9	3.4	2.3	3.4	3.4	0.0	7.1	1.2	3.2	1.8	0.0	11.9	2.1
		2019	7.0	3.6	4.5	0.9	2.9	1.8	4.4	3.3	3.3	8.1	1.5	1.7	1.5	0.0	8.7	2.3
		2020	8.7	4.3	7.4	0.8	4.3	1.7	5.8	4.5	n/a	n/a	2.0	1.7	n/a	2.8	n/a	2.0
		2021	6.5	3.7	6.8	0.7	3.3	1.7	3.7	3.9	6.0	n/a	1.7	1.4	n/a	2.4	n/a	1.6
		2022	5.7	3.3	5.2	0.7	2.9	1.6	3.5	3.8	5.1	n/a	1.6	1.3	n/a	2.1	n/a	1.5
		12MF	6.5	3.7	6.6	0.7	3.2	1.6	3.7	3.9	5.6	n/a	1.7	1.4	n/a	2.4	n/a	1.6
	EV/EBITDA	2018	14.1	22.0	14.6	3.7	6.1	8.0	-11.7	9.1	0.0	-9.1	3.9	22.4	5.7	0.0	-6.8	12.4
		2019	20.0	20.1	11.0	5.8	5.1	5.5	-66.1	6.7	3.1	33.8	5.4	12.0	4.1	0.0	-10.1	24.6
		2020	21.4	26.8	17.2	5.0	11.2	4.7	-157.8	9.6	0.0	0.0	5.5	9.0	0.0	0.0	0.0	0.0
		2021	13.3	18.9	15.4	3.9	7.0	3.6	18.4	6.7	8.7	0.0	3.6	5.9	0.0	0.0	0.0	0.0
		2022	10.6	15.7	10.2	3.0	5.3	2.6	13.1	5.5	7.7	0.0	2.1	4.8	0.0	0.0	0.0	0.0
		12MF	13.1	18.6	14.8	3.8	6.9	3.5	17.8	6.6	8.2	0.0	3.5	5.8	0.0	0.0	0.0	0.0
Profitability (%)	ROE	2018	16.4	4.4	42.9	5.8	16.2	19.0	-4.8	17.3	33.0	-22.2	11.4	-2.5	17.1	n/a	-42.7	7.5
		2019	14.7	3.5	31.6	0.8	12.7	18.9	-4.0	12.7	15.6	2.8	7.8	5.5	15.9	95.8	-25.1	2.2
		2020	22.9	5.8	20.3	4.4	11.0	18.6	-0.2	22.3	n/a	n/a	15.2	8.5	n/a	72.5	n/a	11.7
		2021	28.3	7.0	19.4	5.5	14.6	18.7	11.8	23.9	8.7	n/a	15.4	12.0	n/a	55.8	n/a	11.7
		2022	27.4	7.7	22.7	6.2	15.0	17.0	14.7	20.8	9.8	n/a	15.1	12.9	n/a	46.4	n/a	11.5
		12MF	28.2	7.1	19.7	5.6	14.7	18.5	12.1	23.6	9.3	n/a	15.4	12.1	n/a	55.0	n/a	11.7
	OPM	2018	35.9	12.0	41.5	5.4	30.4	28.1	-28.5	31.5	54.6	-77.6	10.5	-15.6	29.9	40.9	-101.1	10.0
		2019	28.2	9.3	28.1	5.8	26.8	30.1	-8.2	29.4	46.2	-95.0	12.8	-14.2	34.0	44.8	-56.1	3.3
		2020	34.8	10.8	35.1	6.7	23.7	29.8	-6.6	37.0	n/a	n/a	20.9	21.1	n/a	44.7	n/a	11.9
		2021	41.4	14.2	34.3	7.6	27.6	32.0	16.7	42.7	38.0	n/a	23.4	29.1	n/a	43.3	n/a	14.7
		2022	43.1	15.0	38.3	8.1	29.1	33.2	21.4	43.4	34.4	n/a	24.6	30.9	n/a	42.8	n/a	15.2
		12MF																
Dividend (%)	Dividend Yield	2018	1.30	0.00	0.00	0.00	1.09	0.59	2.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		2019	0.96	0.00	0.00	0.00	1.30	0.70	2.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		2020	0.72	0.00	0.00	0.00	0.83	0.54	1.47	0.00	0.00	0.00	0.00	0.00	0.00	5.19	0.00	0.00
		2021	0.87	0.00	0.00	0.00	0.90	0.54	1.47	0.00	1.14	0.00	0.08	0.00	0.00	5.60	0.00	0.00
		2022	1.06	0.01	0.00	0.00	0.93	0.54	1.47	0.00	1.25	0.00	0.08	0.00	0.00	6.22	0.00	0.00
		12MF	0.89	0.00	0.00	0.00	0.90	0.54	1.47	0.00	1.19	0.00	0.08	0.00	0.00	5.65	0.00	0.00

SK GAME DAILY: MINI-MAP Korean Peers

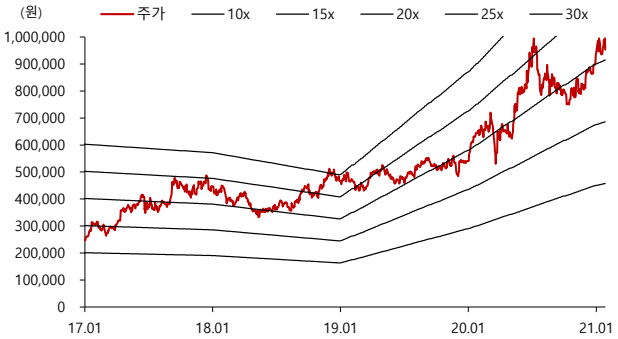
SIZE			SMALL & MICRO																	
COMPANY NAME			베스파	넷게임즈	액토즈소프트	바른손이앤에이	네오위즈홀딩스	룽투코리아	데브시스터즈	와이제이엠게임즈	한빛소프트	조이시티	썸에이지	엠게임	엔터메이트	드래곤플라이	액션스퀘어	조이맥스	신스타임즈	플레이위드
TICKER			299910	225570	052790	035620	042420	060240	194480	193250	047080	067000	208640	058630	206400	030350	205500	101730	056000	023770
Price (원, 억원)	종가	2021-01-26	17,250	14,600	9,380	1,505	17,550	5,700	36,150	1,635	3,745	8,920	1,445	6,430	6,990	2,575	1,825	2,995	2,860	10,700
	시가총액	2021-01-26	1,392	4,210	1,063	1,106	1,554	1,449	4,050	885	928	3,969	1,951	1,257	1,570	441	754	473	564	931
Return (%)	주가그래프	2019.01.01 ~																		
	F12M 지배 순이익 컨센	2020.01.01 ~																		
	4Q20 지배 순이익 컨센	2020.01.01 ~																		
	1D	2021-01-25	-4.2	-6.1	-0.1	-1.3	-0.8	15.7	24.2	-4.7	-3.5	1.5	-1.4	1.4	-1.5	-4.1	0.0	-0.3	0.0	2.4
	1W	2021-01-19	-7.8	7.7	6.3	5.6	4.8	25.4	136.3	1.9	2.3	-4.1	-3.7	5.9	-2.6	4.5	10.6	12.0	0.0	16.6
	1M	2020-12-26	32.2	61.7	-0.7	6.0	8.7	25.0	159.1	15.1	10.8	-16.0	12.5	17.6	-7.4	-8.4	11.3	-0.5	6.7	18.8
	3M	2020-10-26	94.9	94.9	-11.5	5.6	9.3	14.8	308.0	27.7	6.1	35.4	19.4	37.8	-24.8	-2.1	21.7	-6.6	20.7	20.4
	6M	2020-07-26	47.4	61.7	-19.8	-8.5	14.3	16.8	302.6	-3.0	35.4	31.6	131.2	21.3	11.0	-9.0	-2.1	-43.2	57.1	2.4
	YTD	2020-12-31	25.0	49.4	-0.7	2.4	7.0	22.7	150.2	10.1	9.2	-18.9	7.4	20.9	-12.0	1.0	10.6	3.5	2.1	16.3
	1Y	2020-01-26	29.7	87.2	-24.0	-16.9	20.2	9.6	318.4	-13.7	16.7	160.4	122.3	66.8	46.2	-19.7	46.6	-22.7	-55.8	15.9
	3Y	2018-01-26	n/a	-16.6	-56.2	-27.1	25.4	-35.7	125.2	-57.6	-24.5	50.5	-64.1	22.5	-48.2	-45.3	-84.4	-81.5	-29.8	64.0
Multiple (X)	PER	2018	-1.7	n/a	-7.2	1.0	5.1	6.1	-5.1	-7.0	-8.9	-15.6	-3.3	21.3	-3.1	n/a	-4.2	-1.2	-31.7	n/a
		2019	-14.2	n/a	6.8	-6.2	6.0	78.4	-6.1	-16.4	35.2	-74.0	-4.2	8.5	31.6	-8.2	-5.8	-2.5	-27.7	n/a
		2020	-4.9	16.2	n/a	n/a	n/a	n/a	n/a	n/a	n/a	19.2	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2021	11.9	7.9	n/a	n/a	n/a	n/a	n/a	n/a	n/a	11.7	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2022	n/a	6.8	n/a	n/a	n/a	n/a	n/a	n/a	n/a	8.3	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		12MF	n/a	7.8	n/a	n/a	n/a	n/a	n/a	n/a	n/a	11.3	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	PBR	2018	2.0	9.4	1.2	0.9	0.3	1.3	0.8	1.4	6.2	4.6	9.8	1.8	6.5	3.1	3.9	2.1	1.6	5.8
		2019	1.3	5.7	1.2	1.5	0.4	1.7	0.8	1.3	5.6	3.7	2.2	1.7	1.8	3.8	2.6	4.6	5.4	4.1
		2020	2.7	6.6	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2021	n/a	3.6	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2022	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		12MF	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	PSR	2018	1.5	7.4	2.9	2.9	0.5	1.5	2.6	2.4	2.1	1.4	25.5	2.1	3.0	8.8	6.2	1.6	1.2	2.1
		2019	1.1	7.6	2.3	6.9	0.5	4.3	2.2	2.3	1.9	0.9	15.2	1.8	3.7	7.7	9.2	1.1	4.7	1.3
		2020	1.9	4.7	n/a	n/a	n/a	n/a	n/a	n/a	n/a	2.4	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2021	1.0	3.1	n/a	n/a	n/a	n/a	n/a	n/a	n/a	1.4	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2022	n/a	2.8	n/a	n/a	n/a	n/a	n/a	n/a	n/a	1.0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		12MF	n/a	3.1	n/a	n/a	n/a	n/a	n/a	n/a	n/a	1.4	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	EV/EBITDA	2018	-0.9	-15.8	-5.5	0.7	-3.7	4.0	-1.0	-7.8	116.3	-68.2	-3.0	8.3	-3.9	-7.1	-3.1	-1.2	-19.8	-6.0
		2019	-9.5	-13.7	4.2	-5.0	-2.8	19.6	-1.4	-44.2	-24.4	24.2	-1.9	5.7	12.6	-9.5	-5.2	-3.4	-31.4	4.4
		2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
		2021	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	8.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
		2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
		12MF	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	8.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Profitability (%)	ROE	2018	n/a	-52.2	-14.9	153.2	6.6	22.6	-14.3	-18.6	-51.0	-25.7	-151.2	n/a	-142.9	-43.9	-87.7	-93.9	-5.0	-117.0
		2019	-9.0	-60.1	19.8	-22.3	6.6	2.3	-12.1	-8.3	17.5	-4.9	-76.8	21.9	9.3	n/a	-56.7	-92.9	-17.9	81.4
		2020	-41.9	50.9	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2021	n/a	58.6	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2022	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		12MF	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	OPM	2018	22.7	-45.7	-2.9	-76.5	9.7	6.4	-34.5	-11.8	1.6	-6.3	-745.1	13.4	-65.8	-92.6	-145.3	-44.2	-12.1	-16.2
		2019	-8.7	-60.0	40.9	-104.5	11.6	-10.3	-59.0	5.1	-0.6	8.3	-364.0	19.3	17.1	-74.2	-140.9	-35.9	-18.0	24.3
		2020	-35.4	32.6	n/a	n/a	n/a	n/a	n/a	n/a	n/a	12.8	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2021	11.7	50.4	n/a	n/a	n/a	n/a	n/a	n/a	n/a	13.6	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		2022	n/a	52.0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	16.0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
		12MF																0.0	0.0	0.0
Dividend (%)	Dividend Yield	2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		2019	0.00	0.00	0.00	0.00	0.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		12MF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

SK GAME DAILY: MINI-MAP Global Peers

COUNTRY			USA						China		Japan									Europe & etc.		
COMPANY NAME			Acti-Bliz	EA	Take-two	Zynga	IGT	SciPlay	Tencent	NetEase	Nintendo	B.Namco	Sony	Nexon	Sq.Enix	SEGA	DENA	Mixi	GungHo	Ubisoft	Aristocrat	Projekt CD
TICKER			ATVI US	EA US	TTWO US	ZNGA US	IGT US	SCPL	700 HK	NTES US	7974 JP	7832 JP	6758 JT	3659 JP	9684 JP	6460 JP	2432 JP	2121 JP	3765 JP	UBI FP	ALL AU	CDR PW
(현지통화) (100만달러)	종가	2021-01-26	92.4	146.3	199.8	10.4	16.6	17.7	718.5	121.9	62,200.0	9,101.0	10,285.0	3,270.0	5,850.0	1,683.0	1,985.0	2,519.0	2,564.0	83.5	31.2	300.0
	시가총액	2021-01-26	71,397	42,438	22,979	11,189	3,403	2,239	889,173	84,256	78,991	19,487	125,096	27,974	6,914	4,322	2,493	1,901	2,355	12,536	15,330	8,072
Return (%)	주가그래프	2019.01.01 ~																				
	F12M(CQ) EPS 컨센	2020.01.01 ~																				
	+1FQ EPS 컨센	2020.01.01 ~																				
	1D	2021-01-25	-1.1	0.0	-2.1	0.5	-3.8	1.3	-6.3	-1.9	-0.8	-4.6	-0.1	0.2	-0.8	-1.3	1.5	-0.2	-1.1	0.0	0.0	8.8
	1W	2021-01-19	-0.8	3.4	0.5	4.4	-8.9	3.7	9.7	10.7	-5.6	-2.7	-3.0	0.8	-3.8	0.8	6.7	3.4	-0.5	-0.9	6.3	20.9
	1M	2020-12-26	1.6	3.2	-1.3	4.6	1.8	23.6	29.2	31.6	-3.8	3.0	3.3	2.8	-4.9	1.9	5.8	-1.0	4.7	4.0	-2.2	11.5
	3M	2020-10-26	14.8	15.5	21.0	11.1	71.9	18.4	28.0	40.6	12.9	15.0	28.3	16.1	-3.8	26.5	7.6	-9.4	3.5	3.7	-1.6	-16.7
	6M	2020-07-26	15.5	8.2	28.0	8.6	65.1	18.1	36.1	36.0	30.5	49.9	24.5	32.6	-0.3	29.5	49.0	18.3	30.5	17.5	19.9	-22.7
	YTD	2020-12-31	-0.5	1.9	-3.9	5.1	-1.9	27.9	27.4	27.3	-5.5	2.0	0.0	2.8	-6.5	3.4	7.9	-1.6	11.1	5.9	0.5	9.2
	1Y	2020-01-26	55.5	30.2	59.5	70.0	17.7	49.5	86.2	85.8	42.3	37.3	29.6	115.3	5.0	7.5	8.1	28.7	18.6	26.5	-15.0	8.7
	3Y	2018-01-26	27.4	27.0	67.4	178.0	-42.5	n/a	52.5	81.5	29.0	150.4	94.6	79.4	12.5	15.0	-18.2	-48.4	-19.4	23.3	29.0	161.3
Multiple (X)	PER	2018	21.4	29.6	59.4	138.6	9.9	n/a	33.1	25.6	19.5	18.0	6.4	11.7	23.9	115.9	19.1	7.3	8.6	85.3	27.9	127.7
		2019	31.5	9.6	32.4	n/a	51.3	8.1	34.1	20.8	19.2	20.0	13.6	11.2	27.0	22.4	n/a	11.0	9.0	n/a	13.9	153.6
		2020	27.3	26.7	49.9	28.6	692.1	14.4	39.1	35.4	27.1	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	27.4	16.7
		2021	26.4	24.6	34.4	28.1	25.5	15.0	37.2	28.2	19.8	25.8	20.7	21.7	19.2	19.2	14.5	19.1	10.3	28.6	19.9	24.2
		2022	23.0	22.3	25.1	24.7	16.3	17.1	30.8	24.1	20.2	22.9	17.2	19.8	18.3	16.7	14.8	22.5	12.0	25.0	17.4	29.6
		F12M	28.1	26.7	49.9	28.6	692.1	14.4	39.1	35.4	27.1	34.3	15.6	28.1	23.2	n/a	11.2	13.7	10.5	23.7	27.4	16.7
	PBR	2018	3.1	5.7	5.2	2.1	1.7	n/a	8.1	4.7	2.7	2.7	1.6	2.3	2.2	1.0	1.0	1.1	1.9	9.6	9.1	14.0
		2019	3.6	3.9	5.3	2.9	1.8	28.7	7.4	4.6	3.2	2.6	1.9	2.1	2.6	1.0	0.8	0.7	1.9	6.2	6.0	24.3
		2020	4.8	5.3	6.9	3.8	2.1	8.3	10.2	6.2	4.2	4.2	2.5	4.0	2.9	1.5	1.1	1.0	1.8	6.2	5.5	12.3
		2021	4.1	5.0	5.9	3.7	2.2	3.9	8.1	5.2	3.8	3.8	2.3	3.4	2.6	1.4	1.0	1.0	1.6	5.2	4.8	7.0
		2022	3.6	4.3	5.0	3.2	2.4	2.5	6.5	4.5	3.4	3.5	2.1	2.9	2.3	1.4	0.9	n/a	1.4	4.4	4.4	6.1
		F12M	4.9	5.4	7.7	4.1	2.3	6.5	10.2	7.7	4.2	4.2	2.5	4.0	2.9	1.5	1.1	1.0	1.8	6.2	5.5	12.3
	PSR	2018	4.7	6.2	4.0	3.7	0.6	n/a	8.3	4.1	3.2	1.6	0.7	5.0	1.7	0.9	2.0	1.3	1.5	4.6	4.4	38.6
		2019	7.0	5.3	4.3	4.3	0.6	0.6	8.4	4.6	3.8	1.6	1.0	5.2	2.2	0.8	1.4	1.1	1.6	4.7	4.6	51.5
		2020	8.8	7.1	7.0	5.0	1.0	3.9	11.9	7.4	5.1	2.8	1.5	9.9	2.2	1.6	1.9	1.6	2.6	4.4	4.4	12.1
		2021	8.5	6.7	6.7	4.1	0.8	3.8	9.7	6.2	5.4	2.6	1.4	8.5	2.2	1.4	1.8	1.8	2.6	4.1	3.9	13.3
		2022	7.7	6.4	5.3	3.8	0.8	3.6	8.1	5.7	5.5	2.4	1.4	7.9	2.2	1.4	1.8	1.9	2.9	3.7	3.6	16.5
		F12M	9.0	6.9	7.9	4.1	0.9	3.9	10.2	6.6	5.8	2.7	1.5	8.5	2.3	1.3	1.7	1.6	2.7	3.7	4.6	8.7
	EV/EBITDA	2018	11.4	22.6	19.1	59.5	8.6	n/a	21.1	14.9	10.3	8.8	4.0	7.6	11.0	6.9	5.9	1.2	2.6	12.3	14.2	103.4
		2019	19.2	14.6	16.8	-29.1	8.2	13.1	21.2	14.9	10.3	9.5	5.5	7.8	11.4	4.8	-2.7	-0.2	2.8	15.1	21.5	121.2
		2020	19.1	17.8	32.0	20.8	9.3	10.7	33.1	27.5	12.1	17.5	9.1	19.8	10.7	16.9	6.8	2.4	5.9	11.2	16.1	17.3
		2021	18.7	16.5	23.9	16.8	7.4	11.0	27.2	23.5	12.7	13.6	8.4	15.3	9.9	7.9	7.8	3.0	6.4	10.1	12.7	18.1
		2022	16.7	15.3	18.3	15.5	6.7	10.3	22.5	19.8	12.7	12.5	7.3	13.6	9.2	7.3	7.2	n/a	7.9	8.5	11.6	23.4
		F12M	19.8	17.3	31.2	17.7	7.8	10.8	28.6	27.5	12.1	17.5	10.2	19.8	10.7	16.9	6.8	2.4	5.9	9.4	20.1	15.9
Profitability (%)	ROE	2018	17.7	20.5	18.9	1.0	-1.1	25.9	27.2	13.5	14.2	15.5	27.3	21.1	9.7	0.9	4.9	15.2	24.6	11.1	36.1	11.6
		2019	12.4	47.5	17.7	2.3	-1.1	33.6	24.7	39.8	17.5	13.1	14.8	19.7	10.0	4.6	-22.8	6.0	22.6	-11.2	51.8	16.6
		2020	17.5	17.7	9.6	6.7	-15.2	80.5	24.0	18.3	24.3	12.0	18.5	15.7	12.8	-6.1	10.2	7.6	17.2	17.1	21.3	72.5
		2021	16.1	18.6	5.1	12.1	12.2	53.9	23.0	17.9	21.2	15.2	12.4	17.1	14.6	7.5	6.9	5.9	14.6	16.4	26.5	38.7
		2022	15.5	18.7	5.6	17.6	13.2	51.2	22.5	18.2	18.7	15.2	13.1	16.3	14.0	8.0	7.1	5.5	11.2	17.8	26.1	27.2
		F12M	24.6	24.8	13.3	-15.0	-15.2	44.8	24.0	18.3	24.3	12.0	9.3	2.0	12.8	-6.1	10.2	7.6	17.2	17.1	21.3	251.8
	OPM	2018	26.5	20.1	7.7	0.7	13.4	11.1	29.5	19.5	20.8	11.5	10.4	38.8	9.3	3.9	10.9	28.5	28.9	8.6	25.0	31.0
		2019	24.8	26.1	13.8	-20.6	13.3	22.3	29.5	23.3	26.9	10.9	10.1	38.0	12.3	7.5	-37.6	15.3	28.0	-3.7	12.2	34.6
		2020	41.9	32.7	23.7	19.1	-1.9	27.6	32.6	20.1	34.5	11.5	8.7	39.5	15.2	2.6	18.6	17.8	27.8	19.7	21.8	58.1
		2021	41.4	33.5	23.6	22.2	13.7	27.6	30.6	20.3	35.1	13.6	9.3	44.2	16.4	10.7	15.8	13.4	28.2	20.0	26.3	55.5
		2022	42.2	34.1	25.8	21.1	15.4	28.3	30.5	22.4	34.5	14.5	10.5	46.1	17.0	11.4	15.2	12.1	26.5	22.1	26.3	56.9
		F12M	41.9	32.7	23.7	19.1	-1.9	27.6	32.6	20.1	34.5	11.5	8.7	39.5	15.2	2.6	18.6	17.8	27.8	19.7	21.8	58.1
Dividend (%)	Dividend Yield	2018	0.54	0.00	0.00	0.00	3.02	n/a	0.21	3.42	1.97	3.93	0.69	0.00	0.88	2.86	1.72	2.37	0.97	0.00	2.36	1.08
		2019	0.79	0.00	0.00	0.00	5.47	n/a	0.38	30.91	3.72	2.68	0.84	0.18	1.81	2.60	1.09	4.78	1.50	0.00	0.46	0.72
		2020	0.43	0.09	n/a	n/a	1.20	n/a	0.18	5.64	2.61	1.46	0.48	0.13	1.25	1.98	1.19	4.75	1.12	0.00	1.42	1.59
		2021	0.48	0.16	n/a	n/a	1.44	n/a	0.22	6.47	2.53	1.97	0.52	0.17	1.51	2.55	1.15	5.00	1.12	0.00	2.05	3.05
		2022	0.54	0.16	n/a	n/a	3.85	n/a	0.27	9.12	2.52	2.17	0.57	0.17	1.62	2.55	1.23	5.00	1.12	0.00	2.41	3.02
		F12M	0.43	0.09	n/a	n/a	1.20	n/a	0.18	4.56	2.61	1.39	0.44	0.13	1.34	1.98	1.19	4.75	1.12	0.00	1.65	1.59

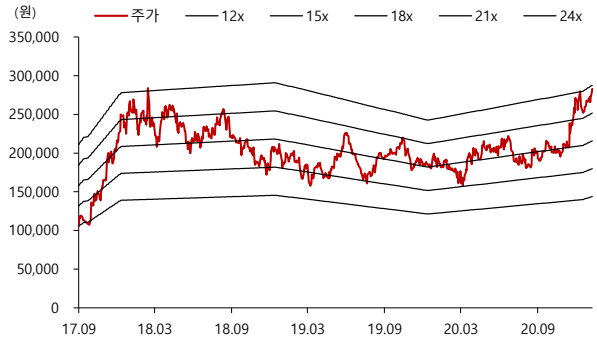
SK GAME DAILY: MINI-MAP Band Charts

엔씨소프트



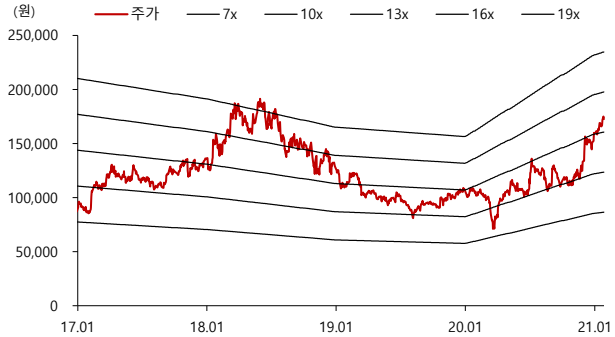
MAX	56.0
MIN	3.4
MEAN	23.7
MEDIAN	21.2
CURRENT	20.8

펄어비스



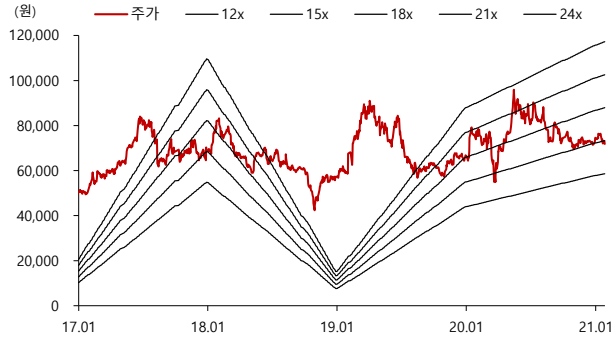
MAX	24.3
MIN	11.4
MEAN	18.1
MEDIAN	18.1
CURRENT	23.6

컴투스



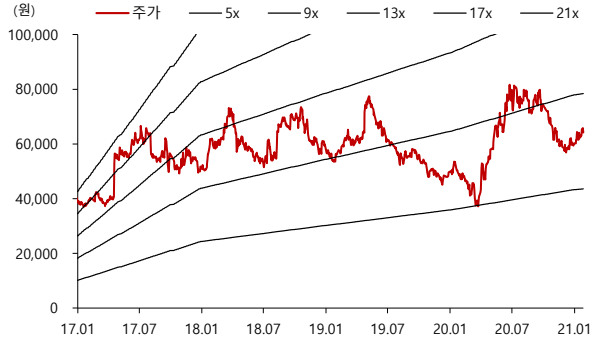
MAX	47.2
MIN	2.6
MEAN	14.7
MEDIAN	11.9
CURRENT	14.0

NHN



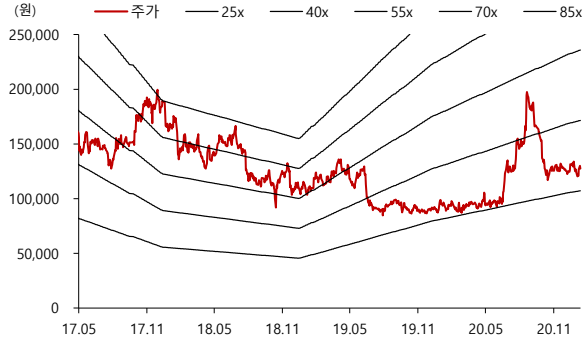
MAX	91.7
MIN	7.9
MEAN	32.5
MEDIAN	22.2
CURRENT	14.7

더블유게임즈



MAX	24.4
MIN	5.0
MEAN	11.9
MEDIAN	11.5
CURRENT	7.4

넷마블



MAX	87.2
MIN	25.2
MEAN	49.2
MEDIAN	49.4
CURRENT	29.7

SK GAME DAILY: MINI-MAP Investor Activity

엔씨소프트

전일 순매수대금 (억원)

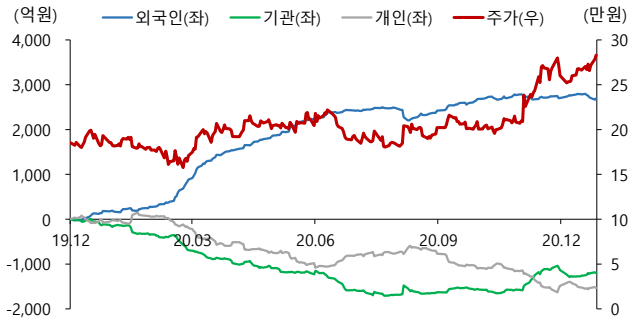
외국인	-180.8
기관	-300.6
개인	467.5

YTD 순매수대금 (억원)

(2020.01.01~)

외국인	-959
기관	-1,739
개인	2,636

펄어비스



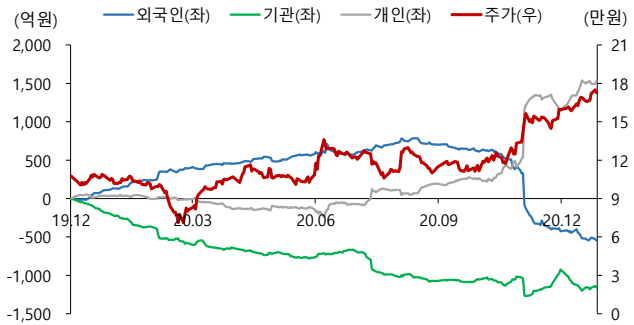
전일 순매수대금

외국인	27.7
기관	-13.9
개인	-20.5

YTD 순매수대금

외국인	2,695
기관	-1,199
개인	-1,533

컴투스



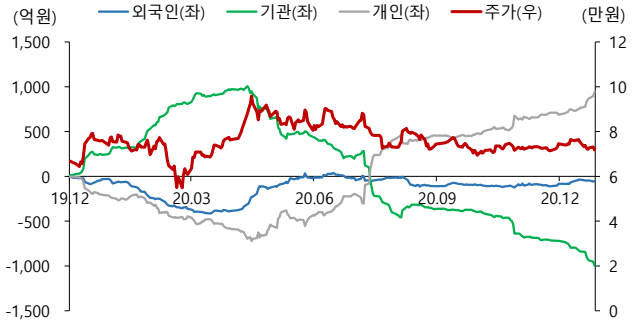
전일 순매수대금

외국인	-20.4
기관	-18.4
개인	39.9

YTD 순매수대금

외국인	-547
기관	-1,157
개인	1,530

NHN



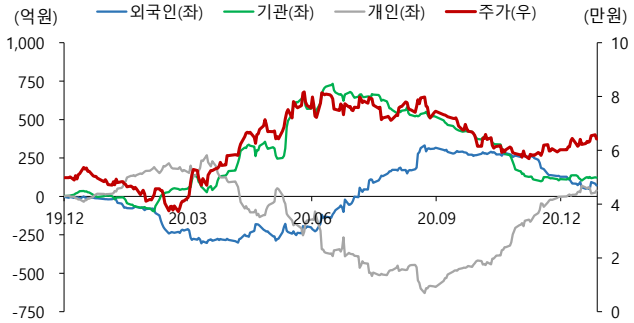
전일 순매수대금

외국인	4.1
기관	-46.6
개인	45.4

YTD 순매수대금

외국인	-53
기관	-997
개인	942

더블유게임즈



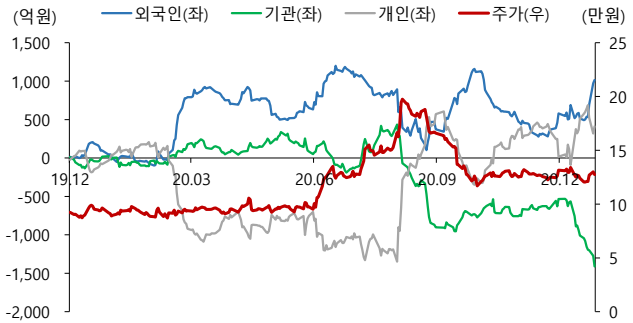
전일 순매수대금

외국인	-12.1
기관	-2.3
개인	14.3

YTD 순매수대금

외국인	70
기관	122
개인	39

넷마블



전일 순매수대금

외국인	43.1
기관	-137.8
개인	92.3

YTD 순매수대금

외국인	1,015
기관	-1,411
개인	411