

* 애널리스트 커버리지 7명 이상 유니버스

3Q26 실적발표 전 5일을 위한 Active Quant의 定石
3번째 업데이트 (9.21 ~ 10.2)

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓										(억원)		
이름	실적발표 예정일	퀀트	미발표 시장	기발표 시장	공시	퀀트 예상치 결과		3Q26 예상실적 변화				
		예상치(T+1)	예상치(T+1)	예상치(T)	확정치(T)	L/S Position	Valuation	현재	2주전	4주전		
IT												
삼성전자	7/7	▲ 1,047,430	▲ 1,113,772	▼ 848,367	▼ 894,924	No Position	Undervalued	Neutral	Neutral	Neutral		
SK하이닉스	7/29	■ 720,780	▲ 781,291	▼ 646,941	▼ 605,426	No Position	Overvalued	Neutral	Neutral	Neutral		
삼성전기	7/30	▲ 6,600	▲ 5,972	▼ 4,061	▼ 4,404	Long	Overvalued	Positive	Neutral	Neutral		
LG에너지솔루션	8/14	▲ 4,040	▲ 3,039	▲ 1,883	▼ -6,253	Conviction Long	Undervalued	Positive	Neutral	Negative		
삼성SDI	7/31	▲ 3,020	■ 1,159	▼ -273	■ 961	Long	Overvalued	Positive	Neutral	Positive		
LG전자	7/7	▼ 10,586	▲ 10,586	▼ 10,580	▲ 15,791	No Position	Overvalued	Neutral	Neutral	Neutral		
LG이노텍	7/23	▲ 2,930	▲ 3,112	▲ 1,823	▲ 2,458	No Position	Fair	Neutral	Neutral	Positive		
삼성에스디에스	7/24	▲ 2,518	▲ 2,493	▼ 2,372	▼ 2,318	No Position	Fair	Neutral	Neutral	Neutral		
현대오트모터	8/14	■ 815	▼ 779	▼ 764	▲ 905	No Position	Fair	Neutral	Neutral	Neutral		
에코프로비엠	8/14	▼ 184	▲ 184	▲ 237	▼ 180	No Position	Undervalued	Neutral	Neutral	Neutral		
이수퍼타시스	8/14	▲ 932	▲ 961	▼ 751	▼ 771	No Position	Overvalued	Neutral	Neutral	Neutral		
LG씨엔에스	7/23	■ 1,310	▲ 1,356	▲ 1,370	▼ 1,279	No Position	Fair	Neutral	Neutral	Neutral		
대덕전자	8/14	▲ 739	▲ 766	▼ 640	■ 703	No Position	Fair	Neutral	Neutral	Neutral		
리노공업	8/13	▼ 561	▼ 561	■ 663	▲ 735	No Position	Overvalued	Neutral	Neutral	Neutral		
LG디스플레이	7/24	▲ 2,570	▲ 3,886	▼ -952	▼ -1,077	Short	Undervalued	Negative	Neutral	Neutral		
심텍	8/14	▲ 842	▲ 837	▼ 473	■ 629	No Position	Overvalued	Neutral	Neutral	Neutral		
엘앤에프	7/30	▼ 28	■ 314	▲ 498	■ 208	No Position	Undervalued	Negative	Neutral	Neutral		
테스	8/14	▲ 281	▲ 290	▼ 264	▼ 260	No Position	Overvalued	Neutral	Positive	Neutral		
ISC	7/30	▲ 287	▲ 275	▼ 217	▼ 213	No Position	Overvalued	Neutral	Neutral	Neutral		
솔브레인	8/14	▲ 530	▲ 542	▲ 443	▲ 460	No Position	Overvalued	Neutral	Neutral	Neutral		
롯데에너지머티리얼즈	8/6	▼ -229	▼ -181	▼ -176	▲ -169	Short	Fair	Negative	Negative	Negative		
두산테스나	8/14	▼ 30	▲ 88	▲ 90	■ 99	No Position	Overvalued	Negative	Positive	Neutral		
파크시스템스	8/6	▲ 187	▲ 180	■ 93	▼ 42	No Position	Overvalued	Neutral	Neutral	Neutral		
SK아이이테크놀로지	8/14	▲ -526	▼ -526	▼ -664	▼ -634	No Position	Undervalued	Positive	Positive	Positive		
해성디에스	8/6	■ 319	■ 340	▼ 225	■ 249	No Position	Fair	Neutral	Neutral	Neutral		
NHN	8/12	▲ 530	▲ 543	▲ 429	▲ 579	No Position	Fair	Neutral	Positive	Positive		
인텔리안테크	8/14	▼ 79	▼ 79	▼ 84	▼ 71	No Position	Fair	Neutral	Negative	Negative		
티엘비	8/14	▼ 148	▼ 163	▼ 128	▼ 128	No Position	Overvalued	Neutral	Neutral	Positive		
비에이치	8/4	■ 402	■ 373	▼ 134	▼ 79	No Position	Fair	Neutral	Neutral	Negative		
Communication Service												
NAVER	8/7	■ 5,410	▲ 5,547	▲ 5,662	▼ 5,203	No Position	Fair	Neutral	Negative	Negative		
SK텔레콤	8/6	▼ 5,302	▼ 5,302	▲ 5,458	▲ 5,660	No Position	Fair	Neutral	Neutral	Neutral		
카카오	8/6	▲ 2,901	■ 2,660	▼ 2,263	▲ 2,770	No Position	Fair	Neutral	Neutral	Neutral		
KT	8/11	▼ 5,502	▼ 5,502	■ 6,035	▲ 6,483	No Position	Fair	Neutral	Neutral	Neutral		
크래프톤	7/29	▼ 3,567	▼ 3,345	■ 3,750	▲ 4,109	No Position	Fair	Neutral	Neutral	Negative		
하이브	8/14	▼ 1,578	■ 1,632	▼ 1,551	▲ 1,709	No Position	Fair	Neutral	Neutral	Neutral		
LG유플러스	8/10	▼ 3,001	▲ 3,001	▲ 3,103	▲ 3,445	No Position	Fair	Neutral	Neutral	Positive		
NC	8/12	▼ 837	▲ 888	■ 1,320	▲ 1,739	No Position	Undervalued	Neutral	Negative	Negative		
넷마블	8/7	▲ 974	▲ 967	▲ 861	▼ 802	No Position	Undervalued	Neutral	Positive	Neutral		
펄어비스	8/14	▼ 546	▼ 546	▲ 1,402	▼ 676	No Position	Undervalued	Neutral	Negative	Negative		
제일기획	7/27	▼ 772	▲ 973	▲ 936	▲ 927	Short	Fair	Negative	Neutral	Neutral		
시프트업	8/14	■ 269	▲ 263	▲ 280	▲ 281	No Position	Fair	Neutral	Neutral	Neutral		
JYP Ent.	8/13	▲ 425	▲ 449	■ 381	▲ 310	No Position	Undervalued	Neutral	Positive	Positive		
에스엠	8/6	▼ 388	▼ 397	▲ 524	▲ 529	No Position	Undervalued	Neutral	Negative	Negative		
더블유게임즈	8/13	▲ 716	▲ 716	▼ 700	▼ 701	No Position	Fair	Neutral	Neutral	Neutral		
와이지엔터테인먼트	8/10	▲ 233	▲ 217	▼ 88	▼ 99	No Position	Undervalued	Neutral	Positive	Positive		
이노션	8/7	▲ 535	▲ 535	▼ 419	▼ 446	No Position	Fair	Neutral	Neutral	Neutral		
CJ ENM	8/7	▼ 303	▼ 303	▲ 311	▲ 334	No Position	Undervalued	Neutral	Neutral	Negative		
스튜디오드래곤	8/14	▼ 136	▼ 136	▲ 148	▲ 154	No Position	Fair	Neutral	Neutral	Neutral		
SOOP	7/29	▲ 271	▲ 271	▲ 256	▼ 126	No Position	Undervalued	Neutral	Neutral	Negative		
디어유	8/14	▼ 85	▲ 93	▲ 102	■ 94	No Position	Undervalued	Neutral	Neutral	Neutral		
네오위즈	8/7	▲ 98	▲ 98	▲ 93	▼ 79	No Position	Fair	Neutral	Neutral	Neutral		
컴투스	8/12	▲ 171	▼ 98	▼ 69	▼ 72	No Position	Undervalued	Positive	Negative	Positive		
Consumer Discretionary												
현대차	7/24	▼ 21,220	▲ 30,316	▲ 29,940	▲ 28,509	No Position	Undervalued	Negative	Neutral	Negative		
기아	7/27	▼ 23,280	■ 25,660	▲ 27,935	■ 26,286	Short	Undervalued	Neutral	Positive	Positive		
현대모비스	7/27	▼ 9,265	▲ 9,601	▼ 9,075	▲ 9,752	No Position	Undervalued	Neutral	Neutral	Neutral		
에이피알	8/6	▲ 1,929	▲ 1,960	▼ 1,784	■ 1,855	No Position	Overvalued	Neutral	Neutral	Neutral		
한국타이어앤테크놀로지	8/14	▼ 5,386	▼ 5,386	▲ 5,344	▲ 5,591	No Position	Undervalued	Neutral	Neutral	Neutral		
신세계	8/10	▲ 1,792	▲ 1,815	▼ 1,526	■ 1,671	No Position	Fair	Neutral	Negative	Positive		
아모레퍼시픽	8/3	▲ 1,128	▲ 1,183	▼ 983	▲ 1,173	No Position	Fair	Neutral	Neutral	Neutral		
롯데쇼핑	8/7	■ 797	▼ 626	▲ 1,133	■ 899	No Position	Fair	Positive	Neutral	Negative		
현대백화점	8/6	▲ 960	▲ 965	■ 864	▼ 793	No Position	Fair	Neutral	Neutral	Negative		
한온시스템	8/14	■ 1,089	■ 1,089	▲ 1,131	▲ 1,037	No Position	Fair	Neutral	Negative	Neutral		
LG생활건강	7/31	■ 980	▲ 1,110	▼ 752	▲ 1,028	No Position	Fair	Negative	Neutral	Positive		
영원무역	8/14	▲ 2,117	▲ 2,117	▼ 1,863	▼ 1,756	No Position	Fair	Neutral	Neutral	Neutral		
강원랜드	7/29	▲ 694	▲ 636	▼ 491	▼ 438	No Position	Fair	Neutral	Neutral	Neutral		
F&F	8/14	▲ 1,387	▲ 1,387	▼ 983	▼ 865	No Position	Fair	Neutral	Neutral	Neutral		
달바글로벌	8/14	▼ 314	▼ 325	■ 412	▲ 472	No Position	Fair	Neutral	Neutral	Neutral		
에스엘	8/14	▼ 887	▲ 817	▲ 1,344	▲ 1,258	No Position	Fair	Neutral	Neutral	Negative		
한국콜마	8/10	▼ 934	▼ 921	▼ 949	▲ 1,103	No Position	Fair	Neutral	Neutral	Neutral		
HL만도	7/27	▼ 960	■ 1,023	■ 1,022	▲ 1,070	No Position	Fair	Neutral	Neutral	Neutral		
이마트	8/13	▲ 1,285	▲ 1,766	■ 460	▼ -430	No Position	Fair	Negative	Negative	Neutral		
미소홀딩스	8/14	▼ 1,420	▼ 1,492	■ 2,170	▲ 2,952	No Position	Fair	Neutral	Neutral	Neutral		
실리콘투	8/14	▲ 884	▲ 878	▼ 713	▲ 830	No Position	Fair	Neutral	Neutral	Neutral		
BGF리테일	8/7	▲ 1,082	▲ 1,095	▼ 760	▼ 849	No Position	Fair	Neutral	Neutral	Neutral		
GS리테일	8/10	▲ 1,260	▲ 1,242	▼ 1,013	▼ 1,094	No Position	Fair	Neutral	Neutral	Neutral		
호텔신라	7/22	▲ 636	▲ 636	▼ 552	▲ 611	No Position	Fair	Neutral	Neutral	Positive		
코스맥스	8/11	▼ 670	▼ 676	■ 696	▼ 737	No Position	Fair	Neutral	Neutral	Positive		
현대위아	7/27	▲ 559	▲ 559	■ 530	▼ 504	No Position	Fair	Neutral	Neutral	Neutral		
금호타이어	7/30	▼ 1,499	▼ 1,500	▼ 1,449	▲ 1,822	No Position	Fair	Neutral	Neutral	Neutral		
파라다이스	8/7	▲ 565	▲ 504	■ 457	▼ 356	No Position	Fair	Positive	Neutral	Neutral		
롯데관광개발	8/5	■ 582	▲ 633	▼ 514	▼ 519	Short	Fair	Neutral	Neutral	Neutral		
코스메카코리아	8/14	▼ 331	▼ 331	■ 277	■ 321	No Position	Overvalued	Neutral	Neutral	Neutral		
넥센타이어	7/30	▲ 410	▲ 410	▲ 466	■ 343	No Position	Fair	Neutral	Neutral	Neutral		
GKL	8/7	▼ 145	▼ 187	▼ 231	▼ 208	No Position	Fair	Negative	Negative	Negative		
한세실업	8/14	▲ 380	▲ 418	▼ 182	▲ 361	No Position	Fair	Neutral	Positive	Neutral		
Utility												
한국전력	8/12	■ 18,753	▲ 25,071	■ 19,642	▼ 11,286	Short	Undervalued	Negative	Positive	Negative		
한전기술	8/7	▼ 154	▼ 152	▼ 140	▼ 30	No Position	Fair	Neutral	Negative	Negative		
한국가스공사	8/10	■ 3,590	■ 4,294	■ 4,305	▲ 6,753	Short	Fair	Negative	Neutral	Neutral		
한전KPS	8/7	▼ 400	▼ 472	▼ 623	▼ 436	No Position	Fair	Negative	Neutral	Neutral		

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)						DAOL 다올투자증권				
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"공시 확정치" 존재시 "시장 예상치" 수치는 다음분기 전환을 의미 ↓ (억원)										
이름	실적발표 예정일	퀀트	미발표 시장	기발표 시장	공시	퀀트 예상치 결과		3Q26 예상실적 변화		
		예상치(T+1)	예상치(T+1)	예상치(T)	확정치(T)	L/S Position	Valuation	현재	2주전	4주전
Industrials										
삼성물산	7/30	8,920	6,254	8,646	10,317	No Position	Fair	Positive	Positive	Neutral
HD현대중공업	8/14	10,525	10,123	9,925	8,221	No Position	Fair	Neutral	Neutral	Neutral
두산에너지빌리티	7/27	2,350	2,482	2,629	3,143	No Position	Undervalued	Neutral	Neutral	Negative
한화에어로스페이스	7/31	11,693	12,383	9,962	13,655	No Position	Overvalued	Neutral	Neutral	Neutral
LS ELECTRIC	7/24	1,910	1,880	1,640	1,785	No Position	Overvalued	Neutral	Neutral	Positive
HD현대일렉트릭	7/22	3,230	3,161	2,852	2,870	No Position	Overvalued	Neutral	Neutral	Neutral
효성중공업	8/14	3,550	3,336	2,907	2,643	No Position	Overvalued	Neutral	Positive	Neutral
한화오션	7/15	5,703	5,682	5,335	7,361	No Position	Undervalued	Neutral	Positive	Positive
HD한국조선해양	7/31	15,255	15,863	14,797	16,451	No Position	Fair	Neutral	Neutral	Neutral
두산	7/27	4,580	4,580	4,572	4,899	No Position	Overvalued	Neutral	Neutral	Neutral
삼성중공업	7/24	3,090	3,463	3,744	2,243	No Position	Fair	Negative	Neutral	Neutral
현대로템	8/5	2,677	2,894	2,706	2,324	No Position	Overvalued	Neutral	Negative	Negative
HMM	8/13	9,210	6,036	3,962	3,541	Conviction Long	Undervalued	Positive	Positive	Positive
LIG디펜스앤에어로스페이스	8/7	1,056	1,064	1,105	1,057	No Position	Overvalued	Neutral	Neutral	Neutral
LG	8/14	1,920	4,623	3,753	5,330	Short	Fair	Negative	Neutral	Neutral
한국항공우주	7/29	780	864	889	484	No Position	Fair	Neutral	Neutral	Negative
한화시스템	7/29	735	603	588	1,037	No Position	Overvalued	Positive	Neutral	Negative
현대글로비스	7/24	5,704	5,704	5,079	4,951	No Position	Fair	Neutral	Neutral	Neutral
현대건설	7/20	2,236	2,110	2,140	2,618	No Position	Fair	Neutral	Positive	Neutral
LS	8/14	4,610	4,900	4,752	5,854	No Position	Fair	Neutral	Neutral	Positive
대한항공	8/14	4,890	3,721	-1,901	-2,071	Long	Fair	Positive	Neutral	Neutral
HD현대마린솔루션	8/14	1,101	1,072	1,027	976	No Position	Fair	Neutral	Neutral	Neutral
삼성E&A	7/24	2,280	2,496	2,188	2,731	No Position	Fair	Neutral	Neutral	Neutral
포스코인더내셔널	7/31	3,770	3,769	3,642	4,290	No Position	Overvalued	Neutral	Neutral	Neutral
대우건설	7/28	1,620	1,639	1,600	2,322	No Position	Overvalued	Neutral	Neutral	Neutral
산일전기	8/14	676	676	603	620	No Position	Fair	Neutral	Neutral	Neutral
대한전선	7/31	576	508	423	608	No Position	Fair	Positive	Positive	Neutral
팬오션	7/31	1,870	1,775	1,559	1,937	No Position	Fair	Neutral	Neutral	Neutral
DL이앤씨	8/14	1,120	1,274	1,238	1,594	No Position	Fair	Negative	Negative	Neutral
GS건설	7/30	1,204	1,204	1,190	914	No Position	Fair	Neutral	Neutral	Neutral
CJ대한통운	8/7	1,289	1,289	1,035	1,016	No Position	Fair	Neutral	Neutral	Neutral
IPARK현대산업개발	7/27	1,440	1,462	1,275	1,227	No Position	Fair	Neutral	Neutral	Neutral
롯데렌탈	8/6	924	924	868	846	No Position	Fair	Neutral	Neutral	Neutral
제주항공	8/14	-143	-71	-582	-450	No Position	Fair	Negative	Negative	Positive
진에어	8/14	10	-70	-660	-731	No Position	Fair	Positive	Negative	Positive
Materials										
POSCO홀딩스	7/31	8,530	8,199	7,299	8,190	No Position	Undervalued	Neutral	Neutral	Neutral
LG화학	8/7	1,906	1,906	4,246	5,996	No Position	Overvalued	Neutral	Neutral	Negative
포스코퓨처엠	7/20	168	264	292	166	No Position	Undervalued	Negative	Negative	Negative
OCI홀딩스	7/24	1,064	1,064	1,218	1,081	No Position	Fair	Neutral	Neutral	Neutral
현대제철	8/3	1,210	1,199	759	577	No Position	Fair	Neutral	Neutral	Neutral
한솔케미칼	8/14	563	532	499	498	No Position	Fair	Neutral	Neutral	Neutral
금호석유화학	8/3	699	982	1,470	3,390	No Position	Undervalued	Negative	Negative	Negative
롯데케미칼	8/10	-1,425	-1,425	1,297	1,101	No Position	Undervalued	Neutral	Negative	Negative
풍산	8/3	1,286	1,111	830	1,252	No Position	Fair	Positive	Neutral	Positive
세아베스틸지주	7/31	470	399	539	598	No Position	Fair	Positive	Negative	Positive
Energy										
SK	8/14	41,070	30,822	27,352	49,202	No Position	Overvalued	Positive	Neutral	Neutral
SK이노베이션	7/31	29,030	18,769	15,582	35,663	No Position	Undervalued	Positive	Neutral	Neutral
S-Oil	7/27	16,942	10,853	9,551	9,650	Long	Fair	Positive	Positive	Neutral
한화솔루션	7/30	744	744	1,877	3,065	No Position	Fair	Neutral	Neutral	Positive
씨에스월드	8/10	561	561	787	860	No Position	Fair	Neutral	Neutral	Negative
SK오션플랜트	8/14	75	75	159	193	No Position	Fair	Neutral	Neutral	Negative
Health Care										
삼성바이오로직스	7/23	6,040	6,040	5,997	5,864	No Position	Undervalued	Neutral	Neutral	Neutral
셀트리온	7/20	5,241	5,090	4,007	4,518	No Position	Undervalued	Neutral	Neutral	Neutral
SK바이오팜	8/14	1,067	917	854	971	No Position	Undervalued	Positive	Neutral	Positive
유한양행	7/30	225	298	582	669	Short	Fair	Negative	Positive	Negative
한미약품	7/27	1,181	915	1,107	1,311	No Position	Fair	Positive	Neutral	Neutral
파라리서치	8/14	672	733	677	665	No Position	Undervalued	Neutral	Neutral	Neutral
휴젤	8/6	550	550	512	560	No Position	Undervalued	Neutral	Neutral	Negative
클래시스	8/14	471	506	507	439	No Position	Undervalued	Neutral	Neutral	Neutral
에스티팜	8/14	180	180	199	183	No Position	Fair	Neutral	Neutral	Neutral
엘앤씨바이오	10/10	106	106	76	86	No Position	Fair	Neutral	Neutral	Neutral
씨어스	8/14	149	149	157	130	No Position	Undervalued	Neutral	Neutral	Neutral
녹십자	8/3	311	336	88	17	No Position	Fair	Neutral	Neutral	Neutral
Finance										
삼성생명	8/13	6,969	6,969	7,579	6,899	No Position	Overvalued	Neutral	Neutral	Neutral
KB금융	7/24	18,303	18,303	19,140	19,922	No Position	Undervalued	Neutral	Neutral	Neutral
신한지주	7/27	16,111	16,111	16,861	18,201	No Position	Fair	Neutral	Neutral	Neutral
하나금융지주	7/27	13,010	12,380	12,455	11,928	No Position	Fair	Neutral	Neutral	Neutral
삼성화재	8/13	6,580	5,906	6,546	7,377	Long	Overvalued	Positive	Neutral	Neutral
미래에셋증권	8/7	959	1,815	15,054	18,959	No Position	Undervalued	Negative	Negative	Negative
우리금융지주	8/14	9,871	9,871	9,322	10,046	No Position	Fair	Neutral	Neutral	Neutral
기업은행	7/24	7,605	7,605	6,936	6,836	No Position	Undervalued	Neutral	Neutral	Neutral
한국금융지주	8/6	5,393	6,806	8,346	9,959	Short	Fair	Negative	Neutral	Neutral
NH투자증권	7/31	3,056	4,021	4,788	4,896	No Position	Fair	Negative	Neutral	Neutral
카카오뱅크	8/14	1,422	1,422	1,353	1,408	No Position	Undervalued	Neutral	Neutral	Neutral
삼성증권	8/10	3,734	4,175	5,032	4,882	No Position	Fair	Negative	Neutral	Neutral
키움증권	7/29	3,082	4,056	5,109	6,801	No Position	Fair	Negative	Negative	Neutral
DB손해보험	8/14	4,340	4,031	4,868	8,759	Long	Fair	Neutral	Neutral	Neutral
BNK금융지주	7/31	2,679	2,679	2,494	2,004	No Position	Fair	Neutral	Neutral	Neutral
JB금융지주	7/24	2,202	2,202	2,126	2,196	No Position	Fair	Neutral	Neutral	Neutral
한화생명	8/13	1,243	1,243	1,562	4,476	No Position	Fair	Neutral	Negative	Negative
현대해상	8/13	2,880	2,414	2,683	4,183	Long	Fair	Positive	Positive	Positive
IM금융지주	7/28	1,566	1,566	1,487	1,411	No Position	Fair	Neutral	Neutral	Neutral
Consumer Staples										
KT&G	8/7	4,770	4,922	3,967	4,145	No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	8/14	1,875	1,877	1,773	1,762	No Position	Overvalued	Neutral	Neutral	Neutral
오리온	8/14	1,458	1,562	1,346	1,326	No Position	Fair	Neutral	Neutral	Neutral
CJ제일제당	8/12	3,160	3,469	2,751	2,576	No Position	Fair	Neutral	Neutral	Neutral
농심	8/14	623	621	513	593	No Position	Fair	Neutral	Neutral	Neutral
하이트진로	8/13	572	572	616	649	No Position	Fair	Neutral	Neutral	Neutral
롯데칠성	8/4	860	859	619	558	No Position	Fair	Neutral	Neutral	Neutral
롯데웰푸드	8/5	870	870	479	647	No Position	Fair	Neutral	Neutral	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (9.3 ~ 9.17)

Gross L/S Pair (%)	7.3
Conviction L/S Pair (%)	No Position

LONG

		수익률	4.8
Code	Name	Position	Returns (%)
A010950	S-Oil	Long	0.9
A128940	한미약품	Long	8.6

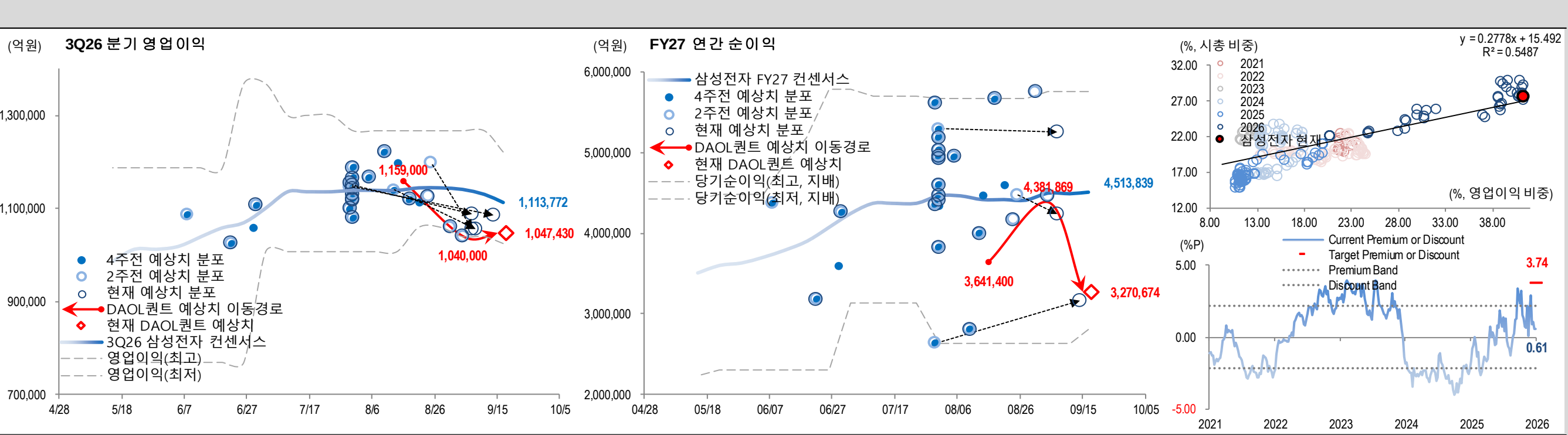
SHORT

		수익률	-2.5
Code	Name	Position	Returns (%)
A139480	이마트	Short	0.1
A282330	BGF리테일	Short	-4.3
A018880	한온시스템	Short	-3.4

삼성전자

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	1,113,772	(시정대비 수급) 외국인 OW/UW 기관 OW/UW 삼성전자 추가(RHS) 삼성전자 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	1,221,950	
최저값	1,025,170	
실적발표일	기발표	
DAOL퀀트 예상치	1,047,430	
Beat or Miss	0	
Valuation	Undervalued	
L/S Position	No Position	

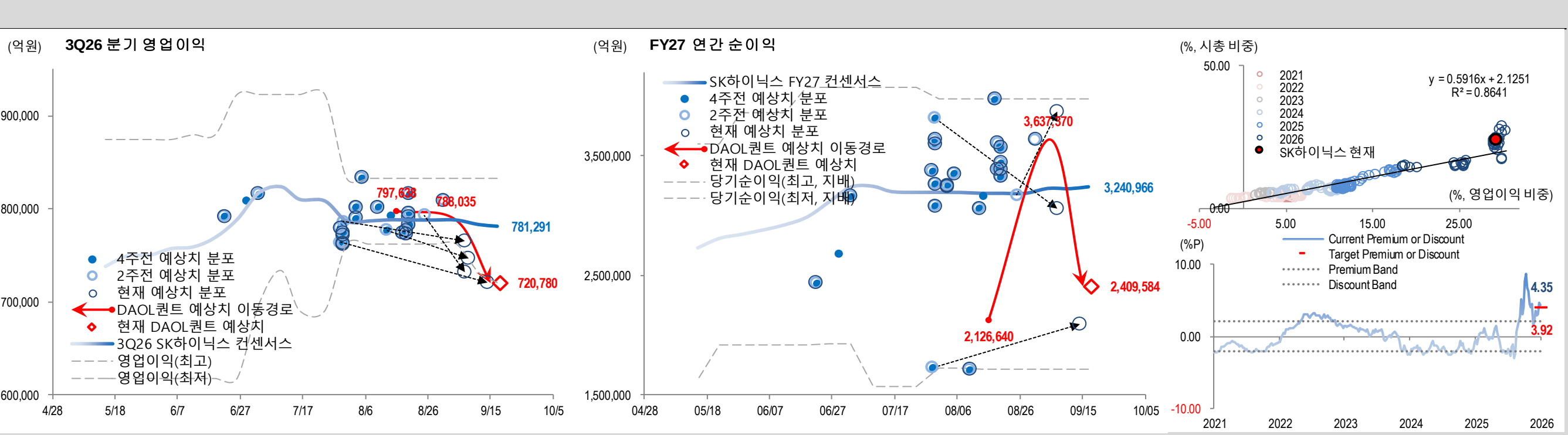
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-14	1,084,900	이민희	BNK투자증권
2026-09-08	1,054,860	류형근	대신증권
2026-09-07	1,057,000	김영건	미래에셋증권
2026-09-07	1,088,000	서승연	DB증권



SK하이닉스

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	781,291	(시정대비 수급) 외국인 OW/UW 기관 OW/UW SK하이닉스 추가(RHS) SK하이닉스 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	833,240	
최저값	720,780	
실적발표일	기발표	
DAOL퀀트 예상치	720,780	
Beat or Miss	0	
Valuation	Overvalued	
L/S Position	No Position	

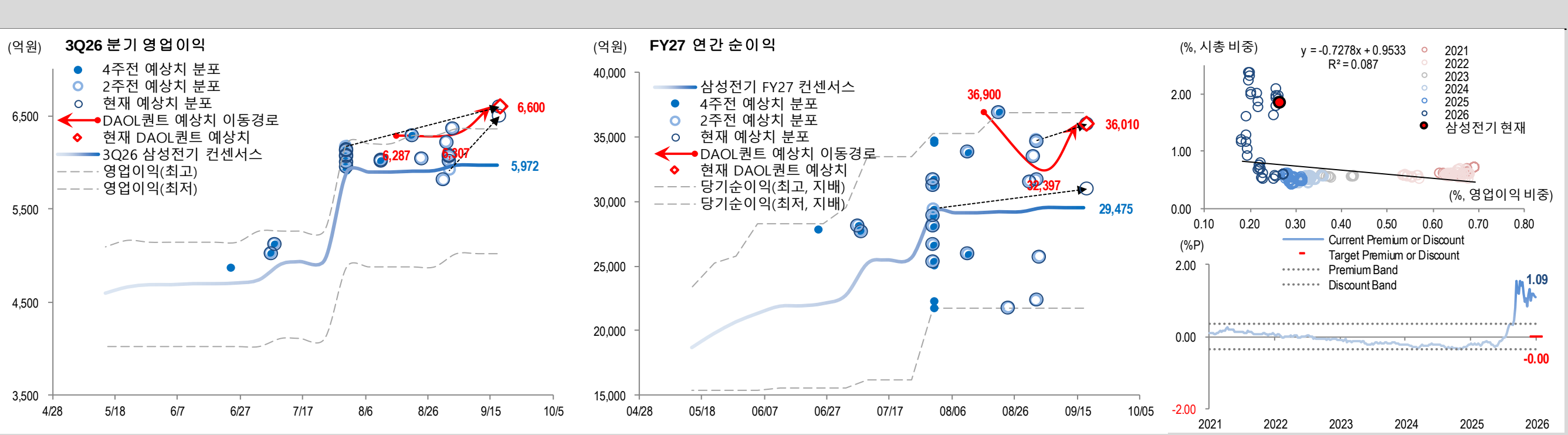
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-14	720,780	이민희	BNK투자증권
2026-09-08	746,890	류형근	대신증권
2026-09-07	732,000	김영건	미래에셋증권
2026-09-07	765,356	서승연	DB증권

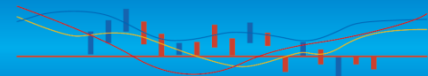


삼성전기

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	5,972	(시정대비 수급) 외국인 OW/UW 기관 OW/UW 삼성전기 추가(RHS) 삼성전기 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	6,360	
최저값	5,021	
실적발표일	기발표	
DAOL퀀트 예상치	6,600	
Beat or Miss	0	
Valuation	Overvalued	
L/S Position	Long	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-18	6,600	이창민,김연수	KB증권
2026-09-18	6,499	고의영,박정하	iM증권

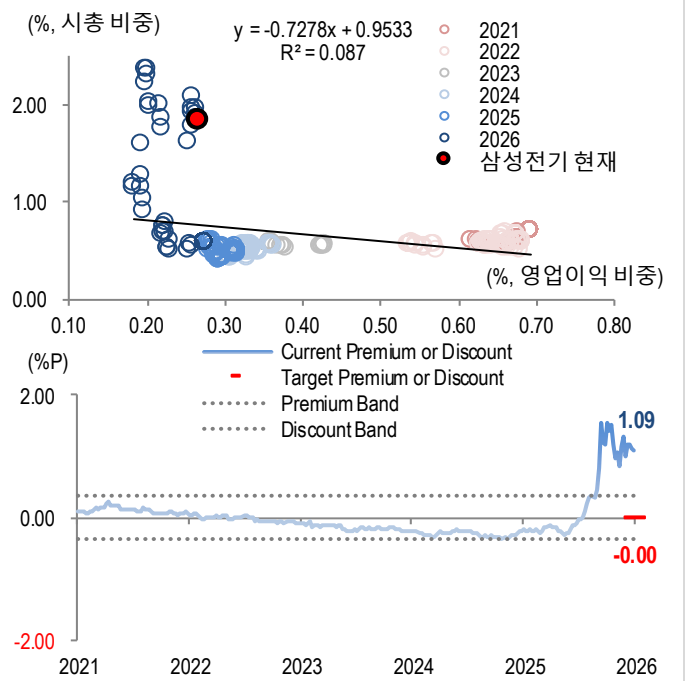
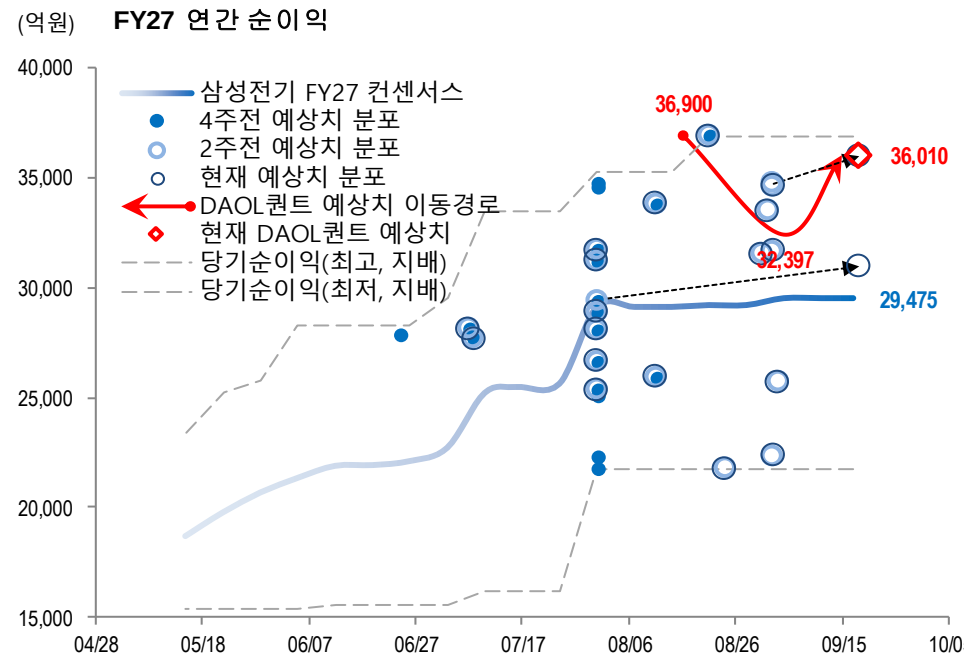
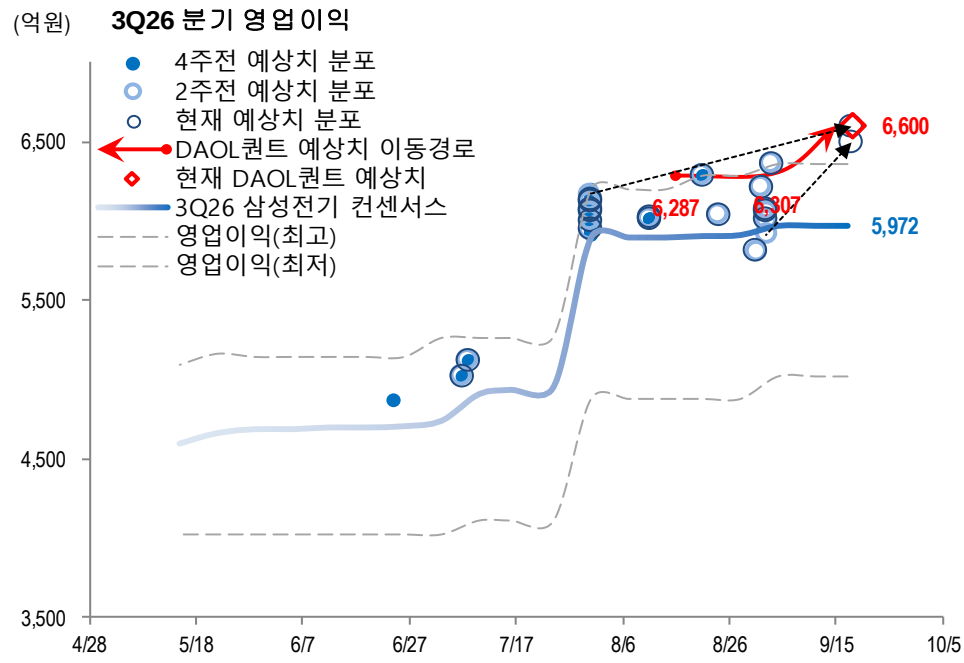




삼성전기

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	5,972	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	6,360	삼성전기 추가(RHS)
최저값	5,021	삼성전기 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	6,600	
Beator Miss	0	
Valuation	Overvalued	
L/S Position	Long	

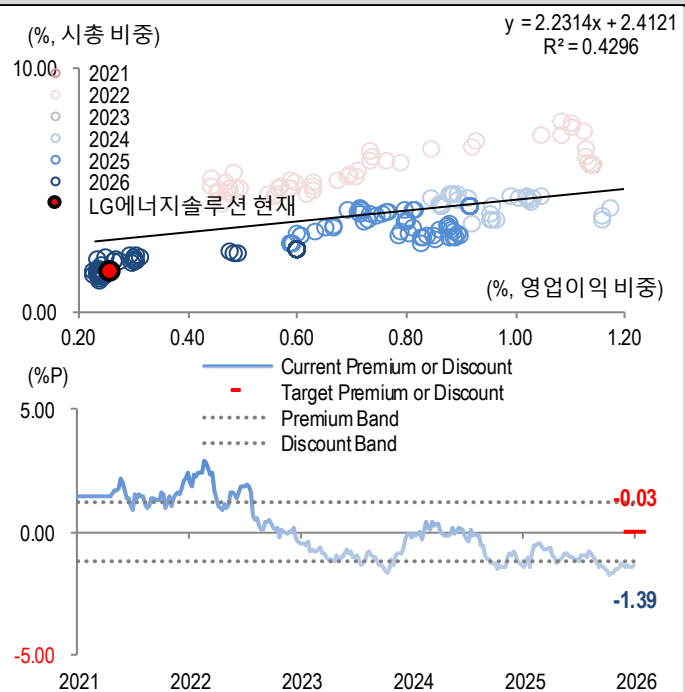
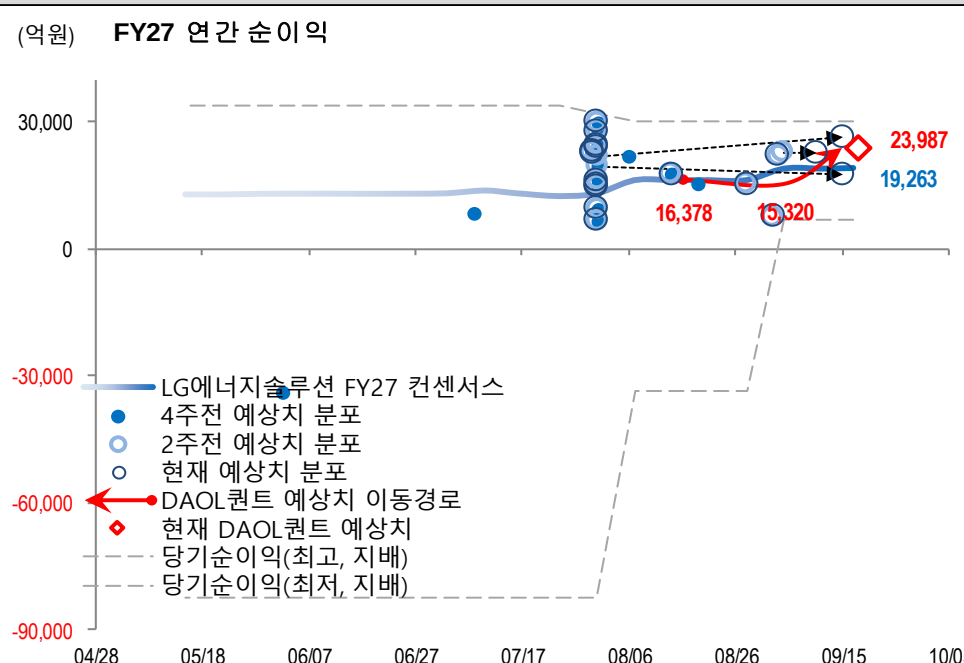
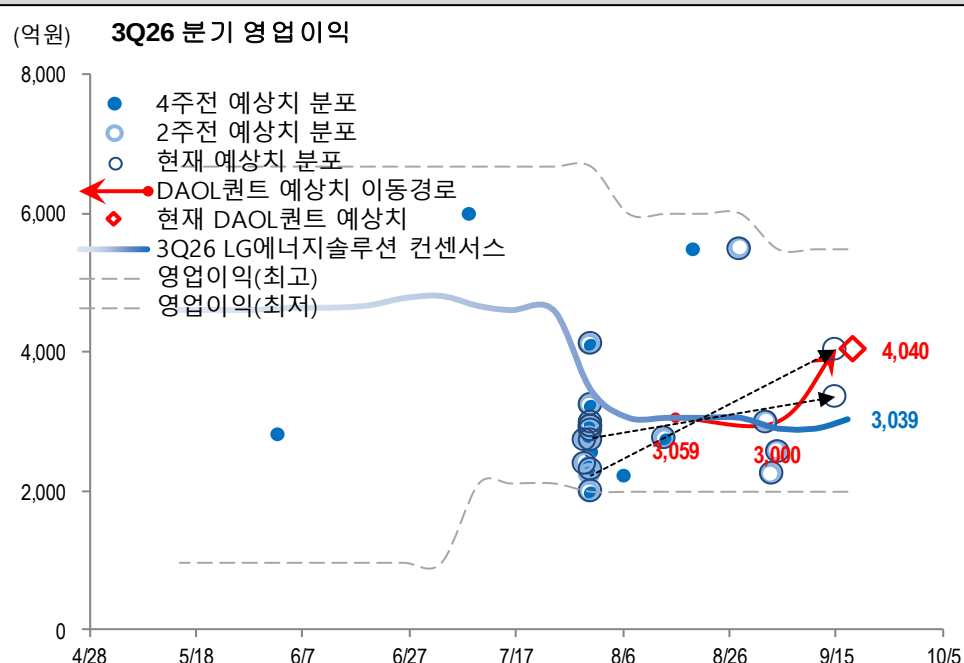
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-18	6,600	이창민,김연수	KB증권
2026-09-18	6,499	고의영,박정하	iM증권



LG에너지솔루션

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	3,039	(시장대비 수급) 기관 OW/UW 외국인 OW/UW (P, Rebased)
최대값	5,490	LG에너지솔루션 추가(RHS)
최저값	1,990	LG에너지솔루션 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	4,040	
Beator Miss	0	
Valuation	Undervalued	
L/S Position	Conviction Long	

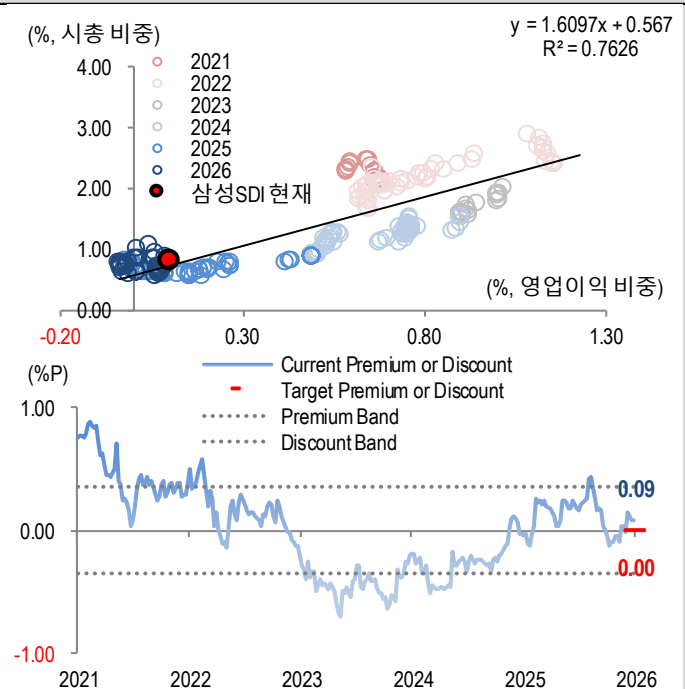
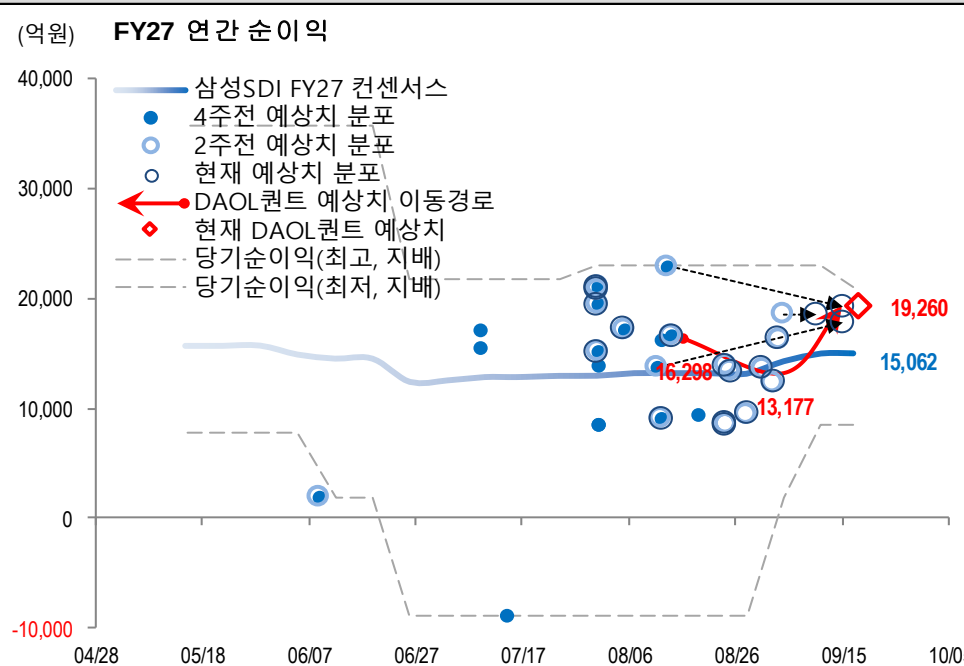
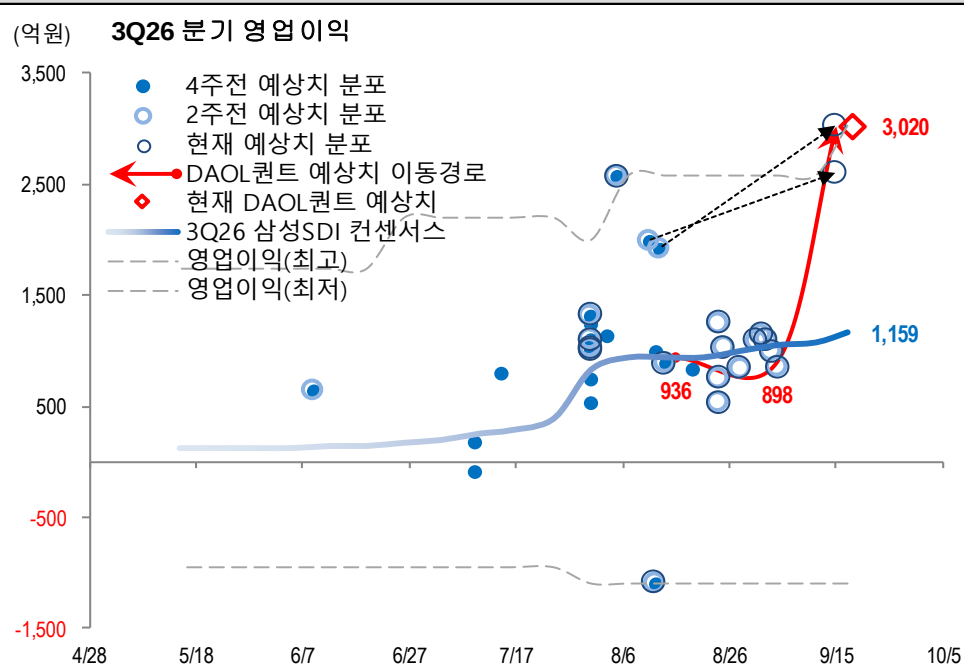
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-15	4,040	김철중	미래에셋증권
2026-09-15	3,360	주민우	NH투자증권



삼성SDI

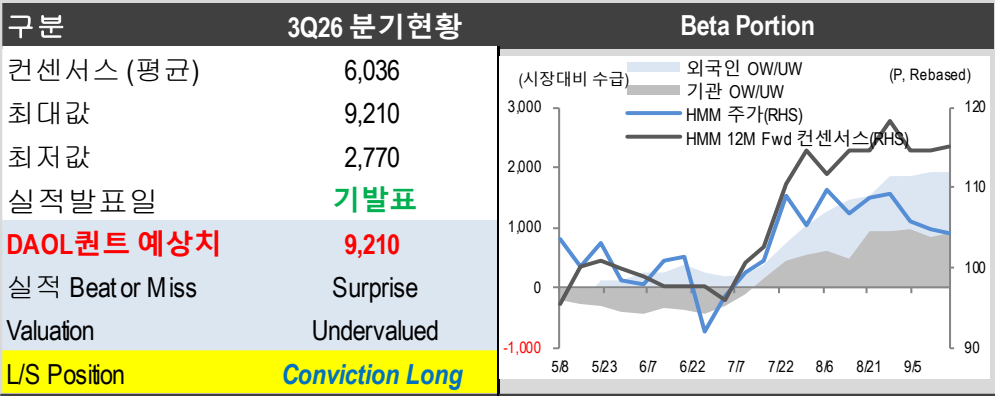
구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	1,159	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	3,020	삼성SDI 추가(RHS)
최저값	-1,090	삼성SDI 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	3,020	
Beator Miss	0	
Valuation	Overvalued	
L/S Position	Long	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-15	3,020	김철중	미래에셋증권
2026-09-15	2,600	주민우	NH투자증권

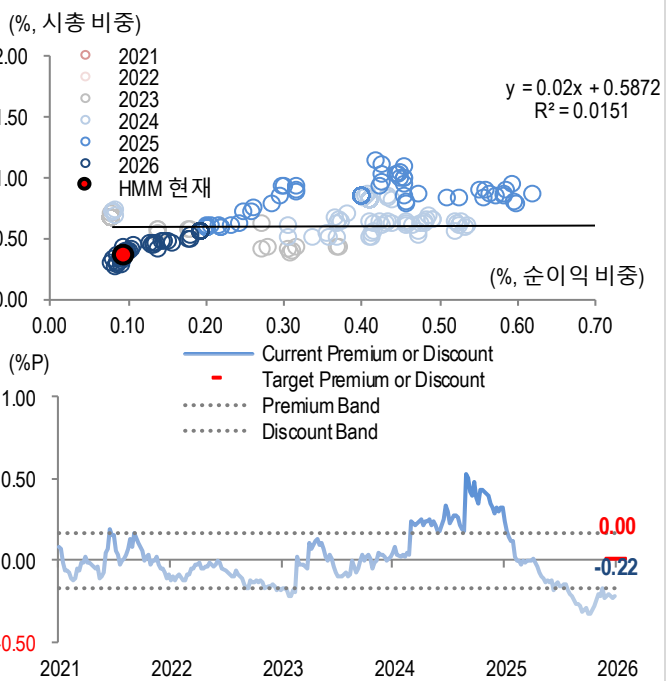
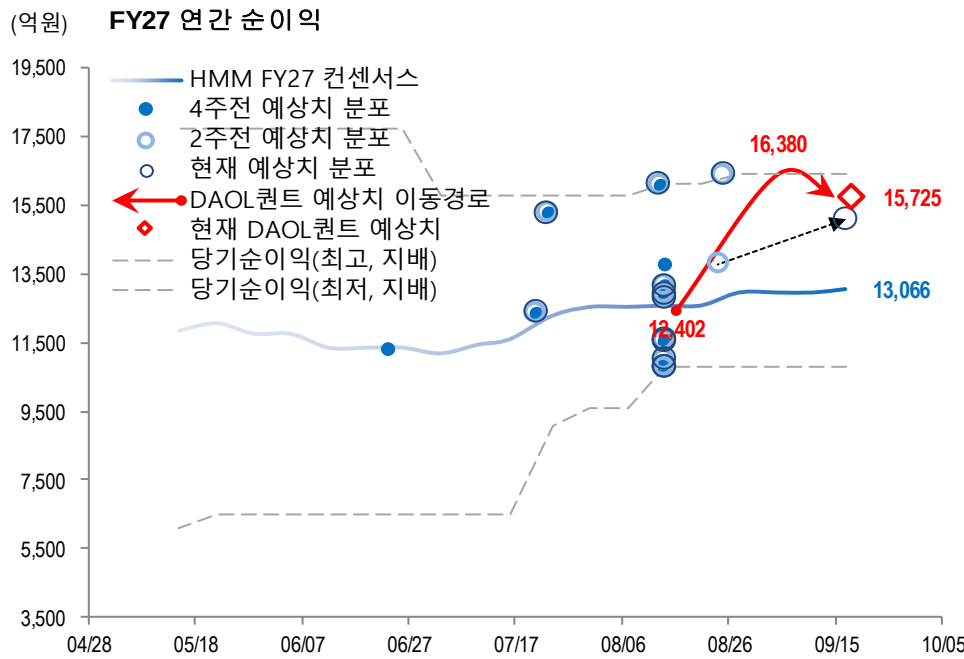
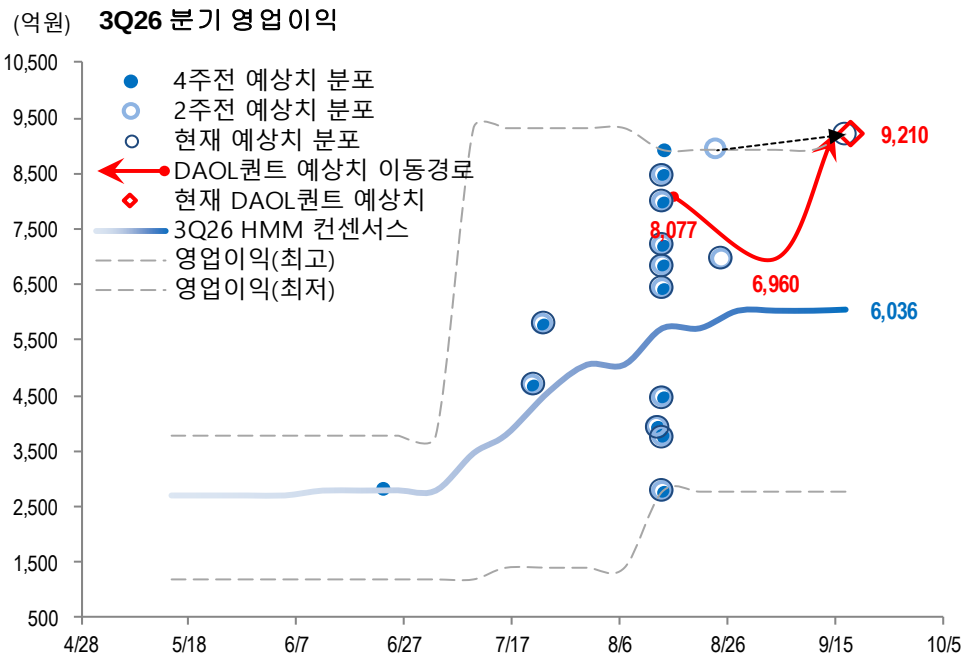




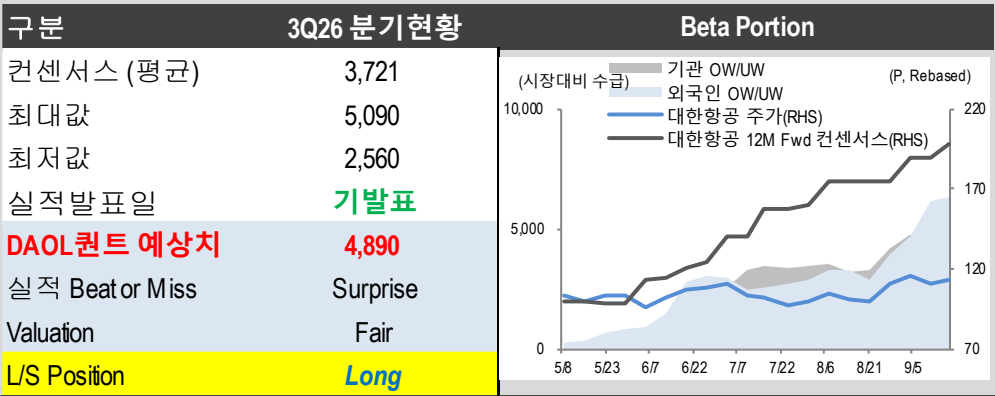
HMM



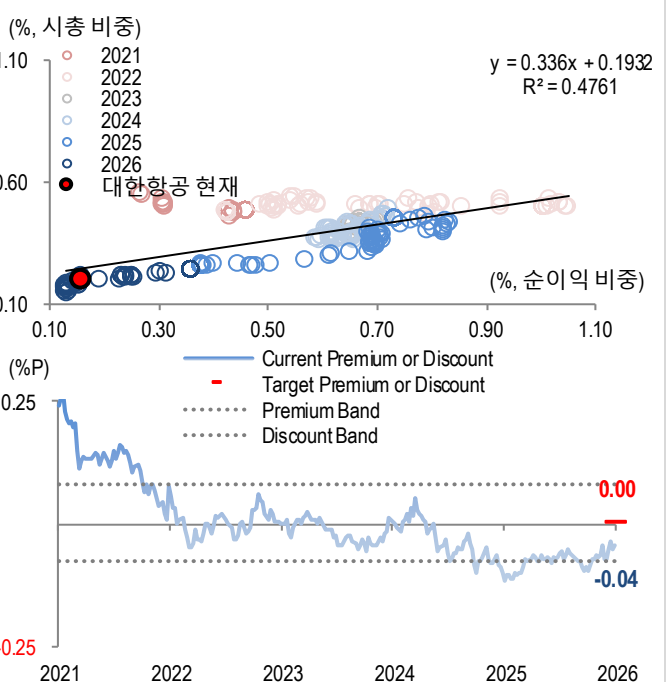
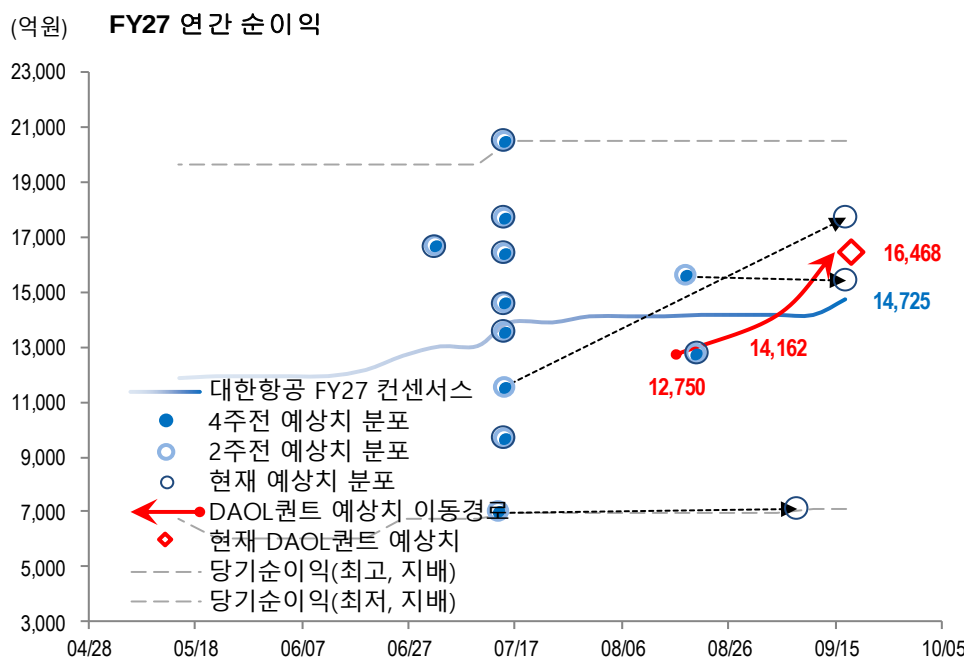
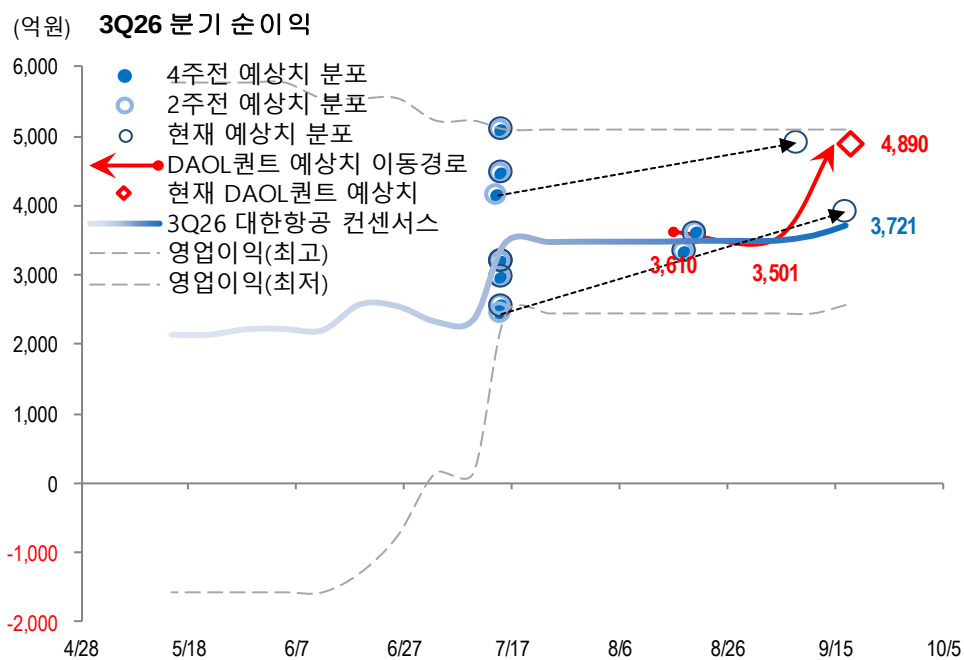
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-17	9,210	최고운	한국투자증권



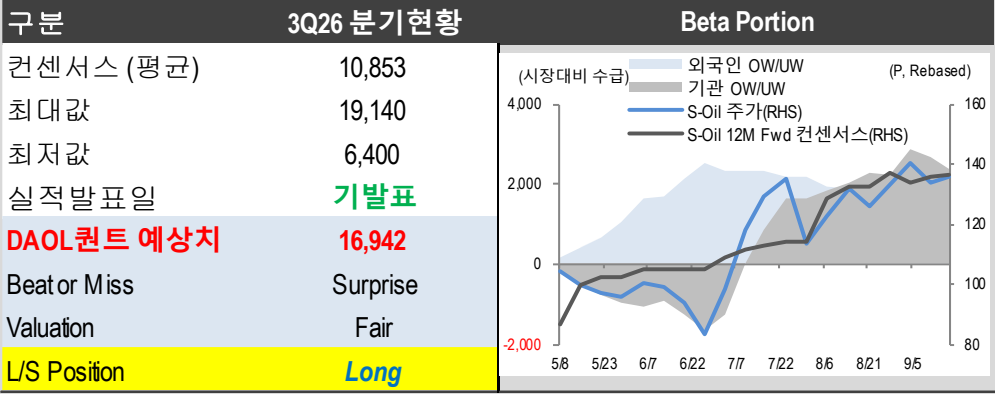
대한항공



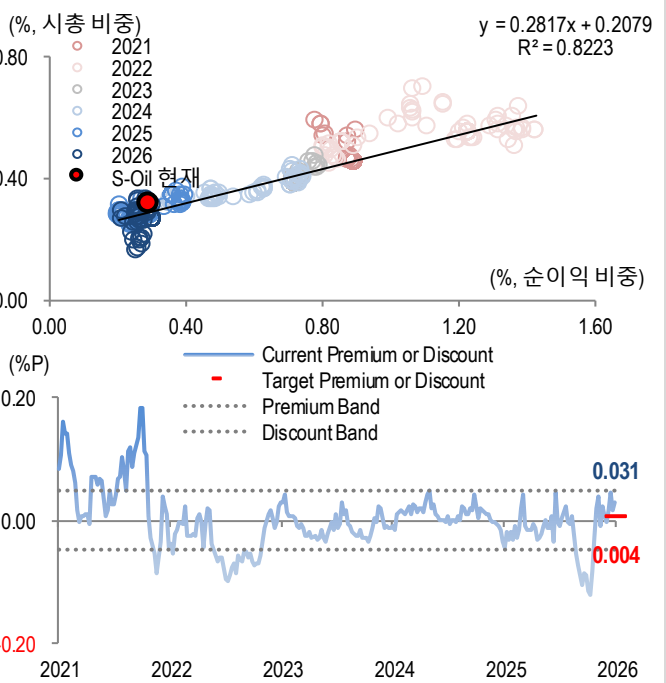
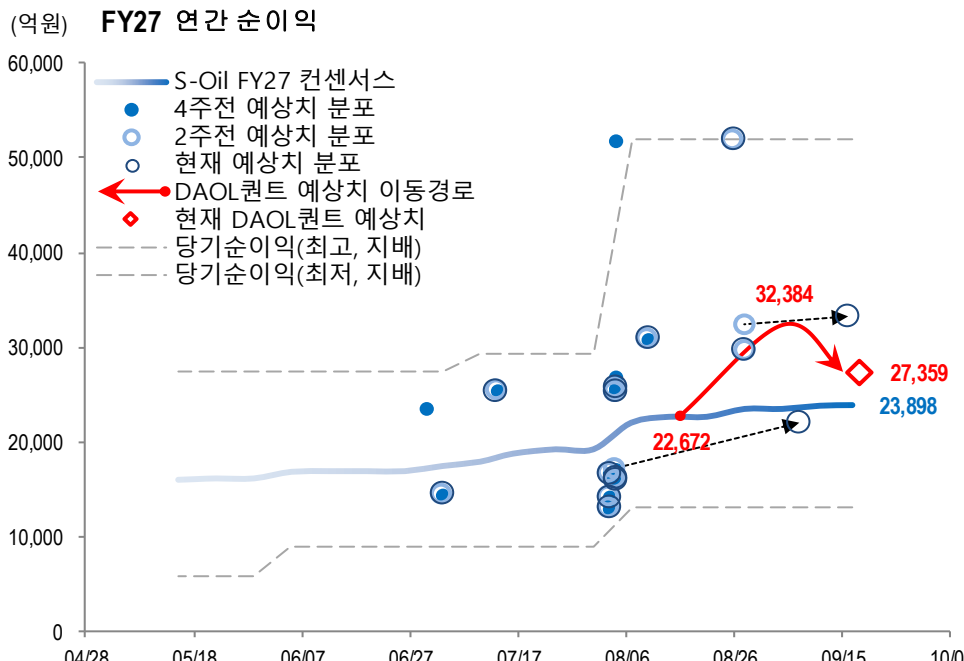
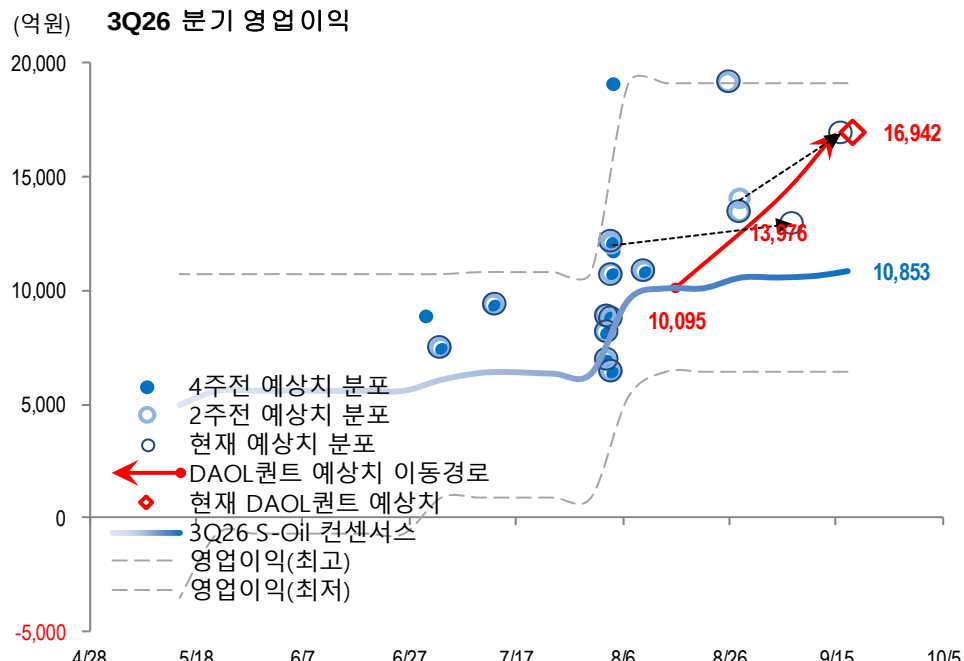
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-17	3,900	김영호, 최승환	삼성증권
2026-09-08	4,890	류제현	미래에셋증권



S-Oil



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-09-16	16,942	이진명, 김명주	신한투자증권
2026-09-07	12,940	최영광, 류승원	NH투자증권

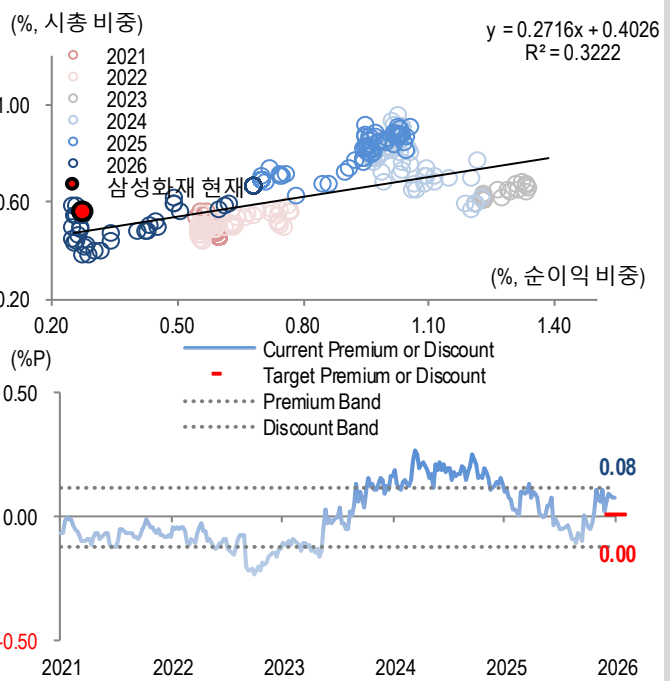
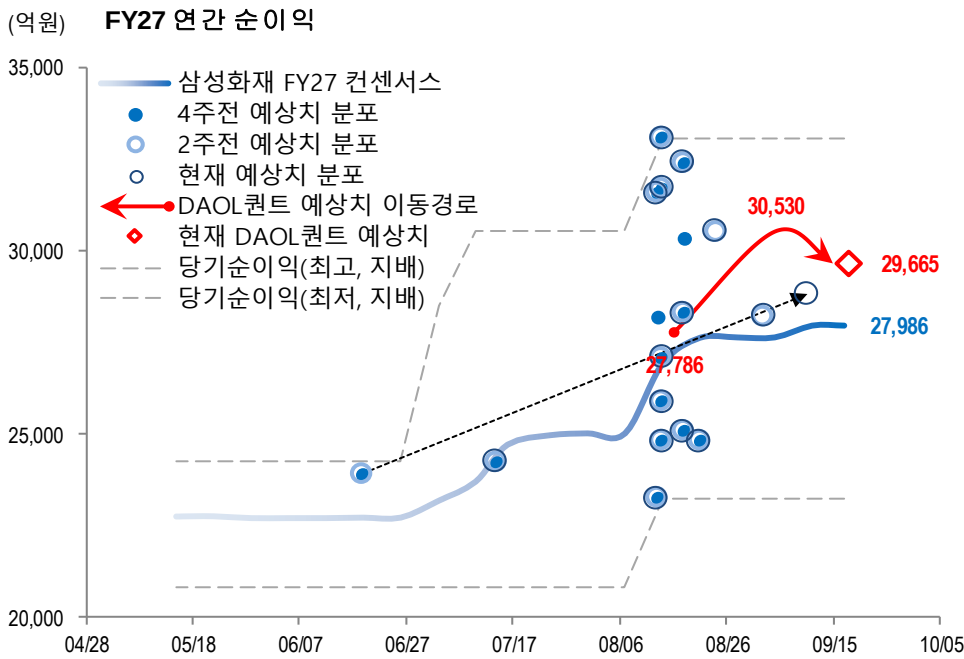
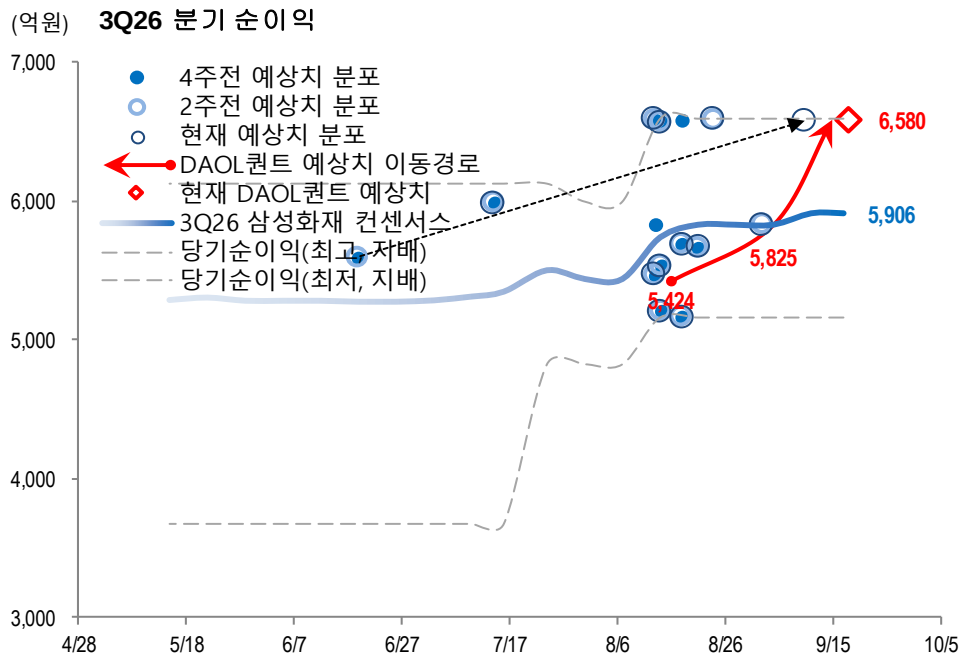




삼성화재

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	5,906	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	6,590	삼성화재 추가(RHS)
최저값	5,161	삼성화재 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	6,580	
Beator Miss	Surprise	
Valuation	Overvalued	
L/S PosFinanceion	Long	

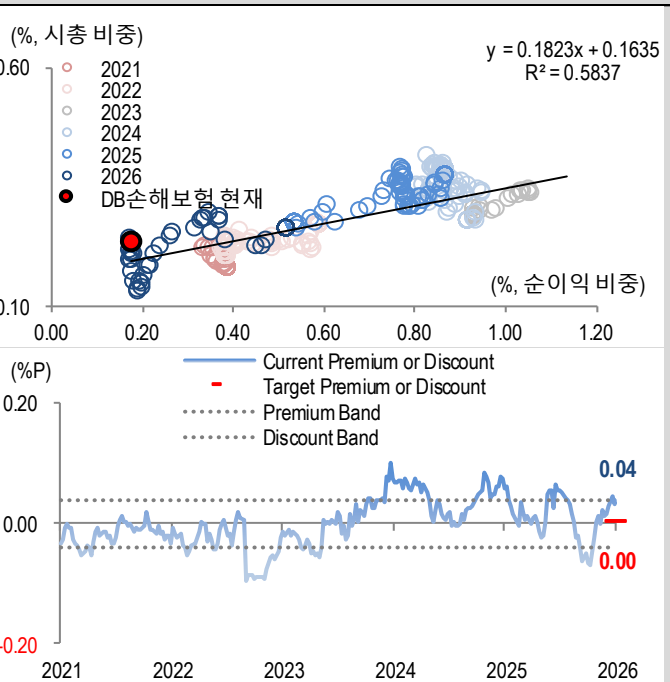
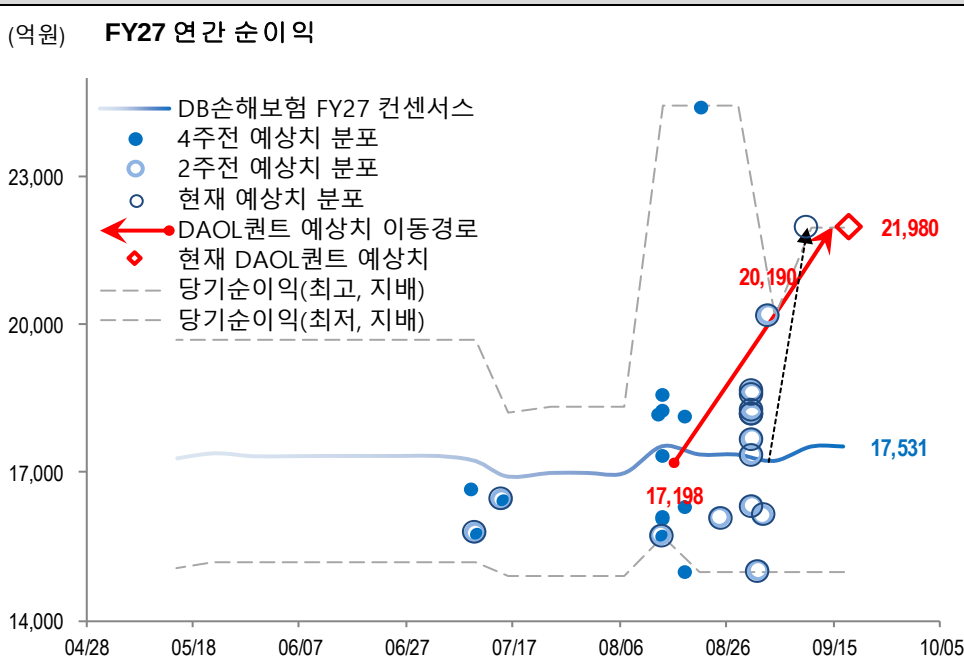
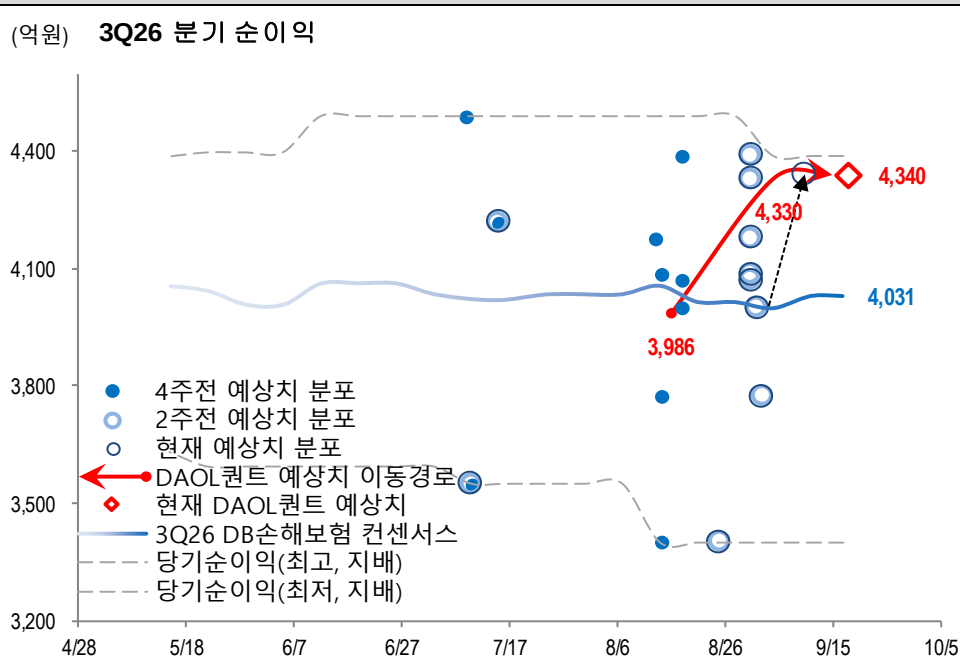
최근 예상치(날짜)	순이익	애널리스트	증권사
2026-09-10	6,580	김현수	상상인증권



DB손해보험

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	4,031	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	4,391	DB손해보험 추가(RHS)
최저값	3,400	DB손해보험 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	4,340	
Beator Miss	-p	
Valuation	Fair	
L/S PosFinanceion	Long	

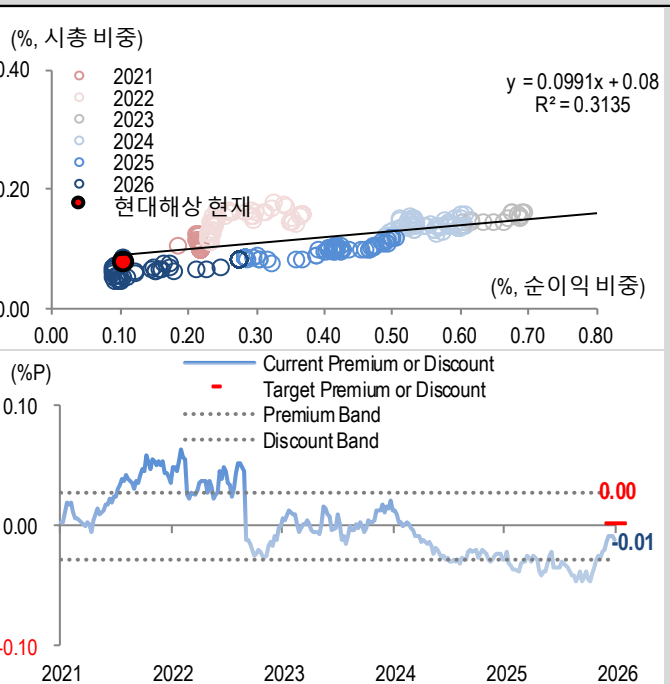
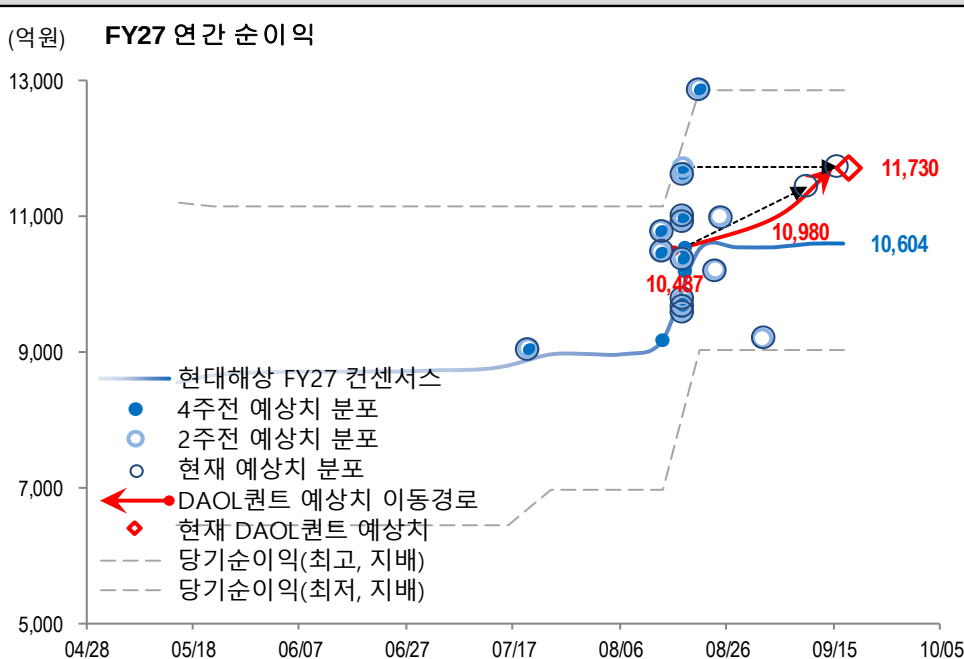
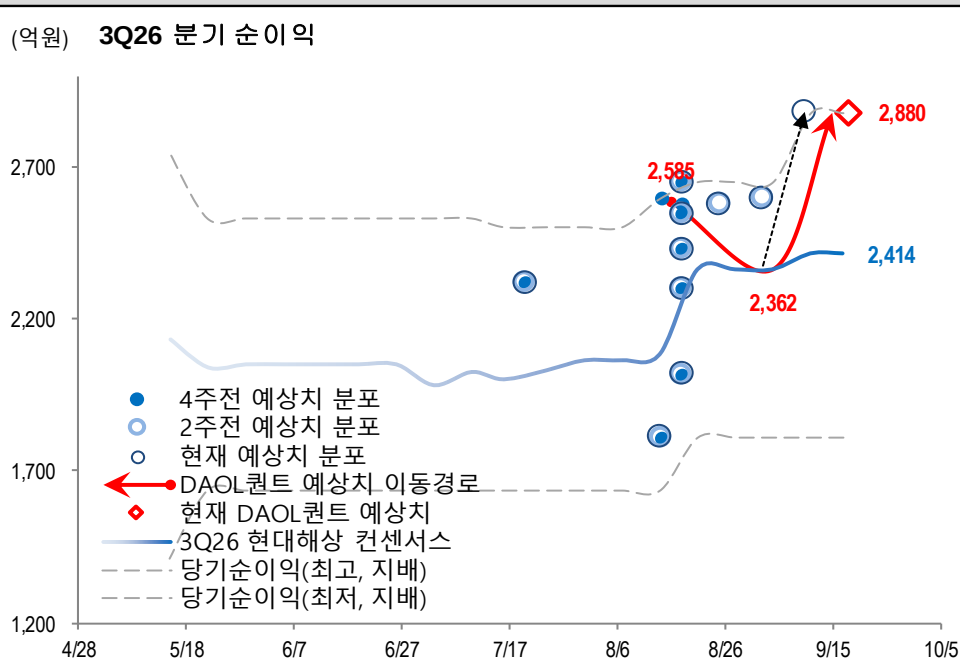
최근 예상치(날짜)	순이익	애널리스트	증권사
2026-09-10	4,340	김현수	상상인증권



현대해상

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	2,414	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	2,880	현대해상 추가(RHS)
최저값	1,810	현대해상 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	2,880	
Beator Miss	Surprise	
Valuation	Fair	
L/S PosFinanceion	Long	

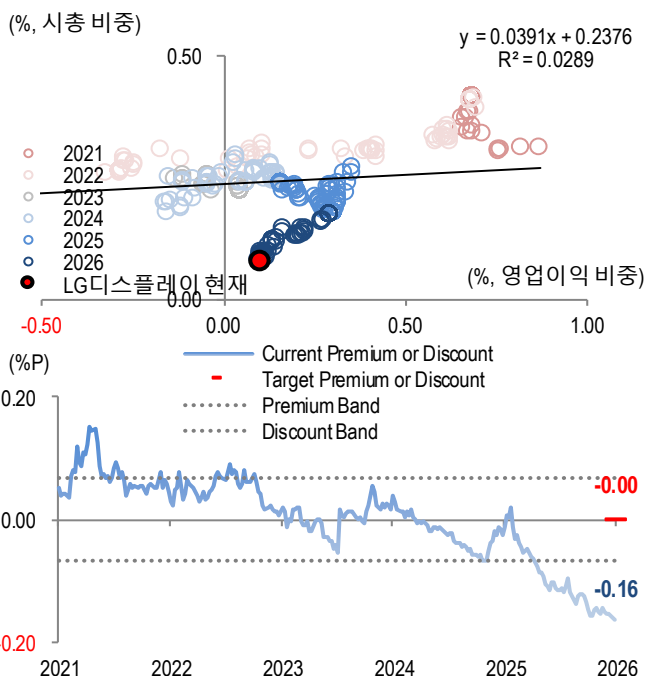
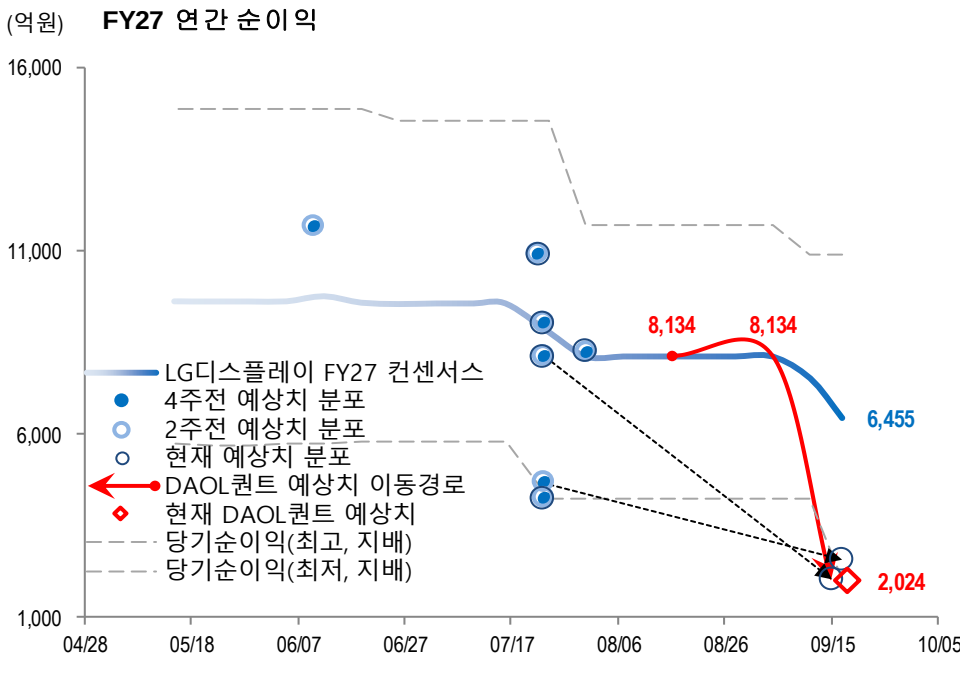
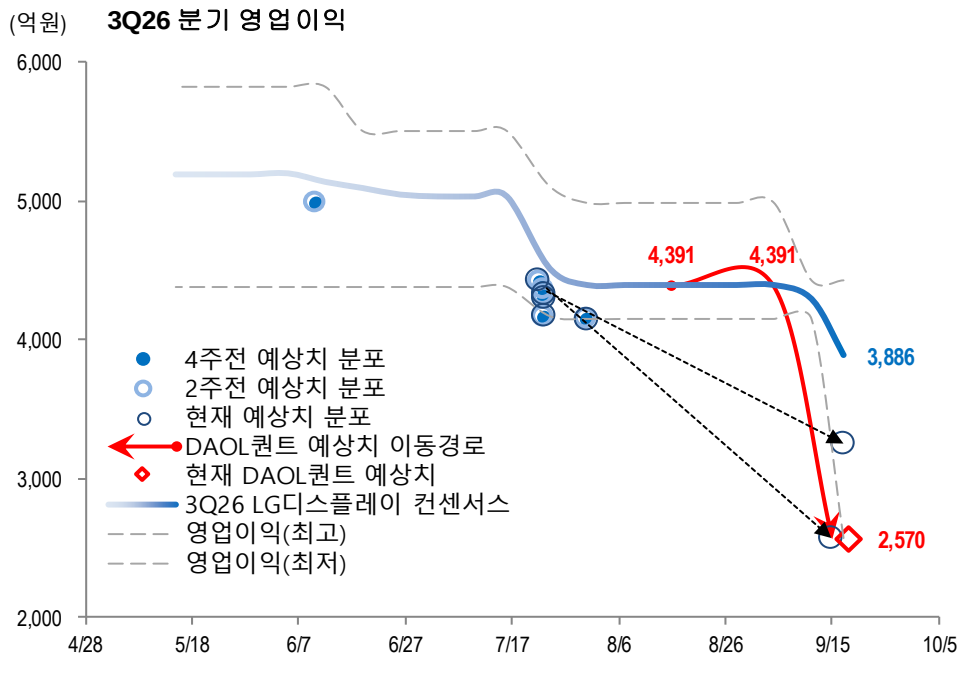
최근 예상치(날짜)	순이익	애널리스트	증권사
2026-09-10	2,880	김현수	상상인증권



LG디스플레이

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	3,886	(시장대비 주급) 기관 OW/UW (P, Rebased) 외국인 OW/UW LG디스플레이 주가(RHS) LG디스플레이 12M Fwd 컨센서스(RHS)
최대값	4,430	
최저값	2,570	
실적발표일	기발표	
DAOL퀀트 예상치	2,570	
Beator Miss	0	
Valuation	Undervalued	
L/S Position	Short	

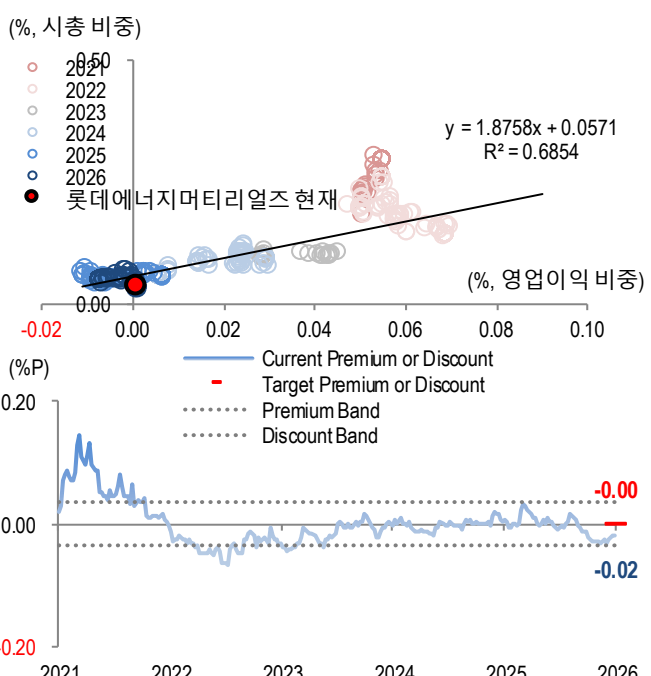
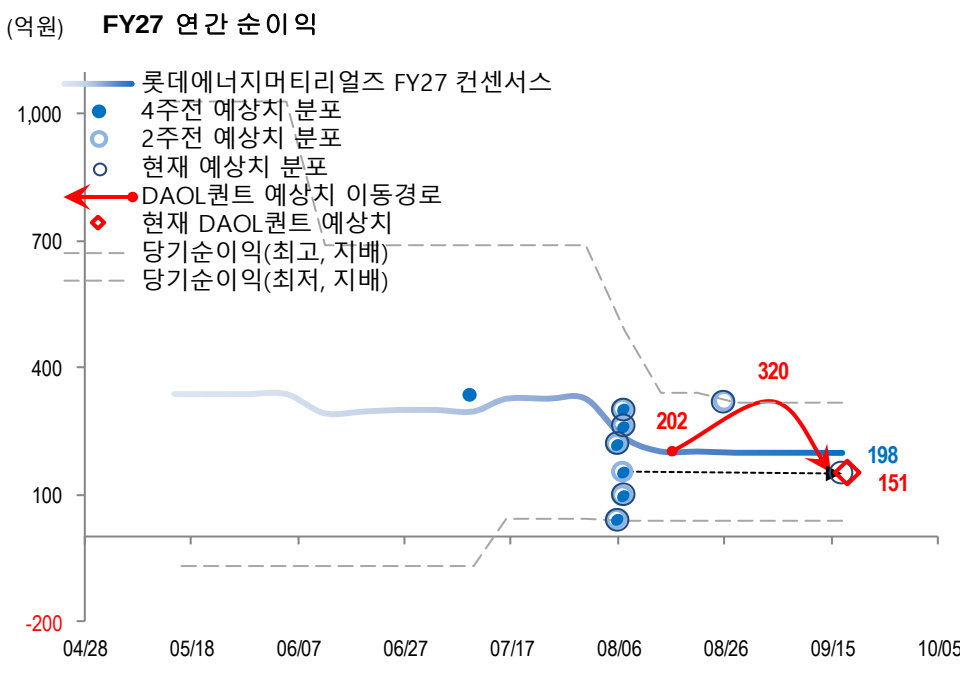
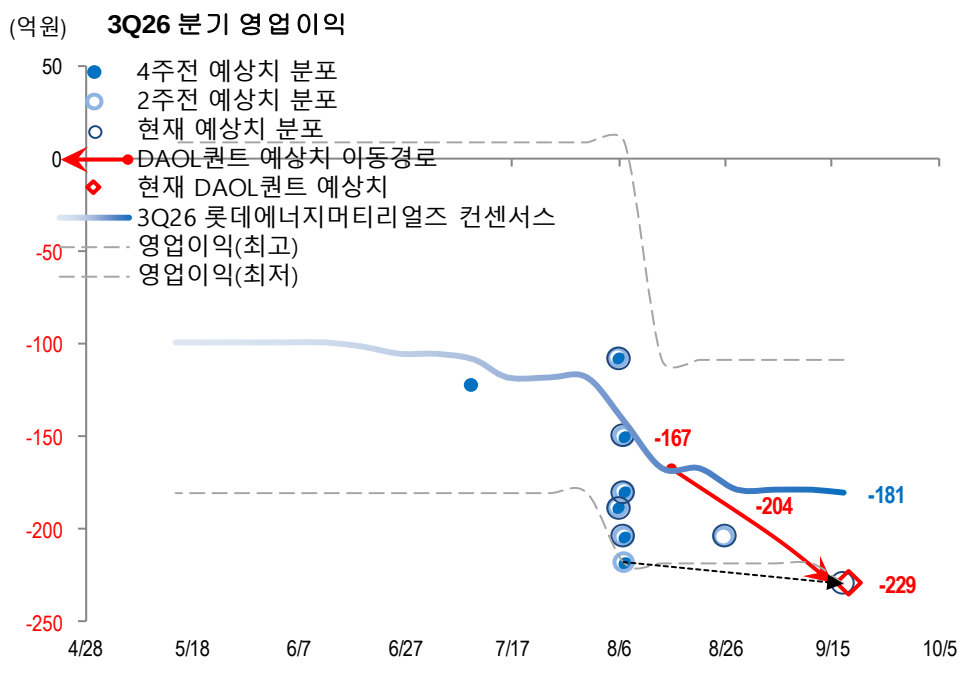
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-17	3,250	박강호	대신증권
2026-09-15	2,570	권민규	키움증권



롯데에너지머티리얼즈

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	-181	(시장대비 주급) 기관 OW/UW (P, Rebased) 외국인 OW/UW 롯데에너지머티리얼즈 주가(RHS) 롯데에너지머티리얼즈 12M Fwd 컨센서스(RHS)
최대값	-108	
최저값	-229	
실적발표일	기발표	
DAOL퀀트 예상치	-229	
Beator Miss	0	
Valuation	Fair	
L/S Position	Short	

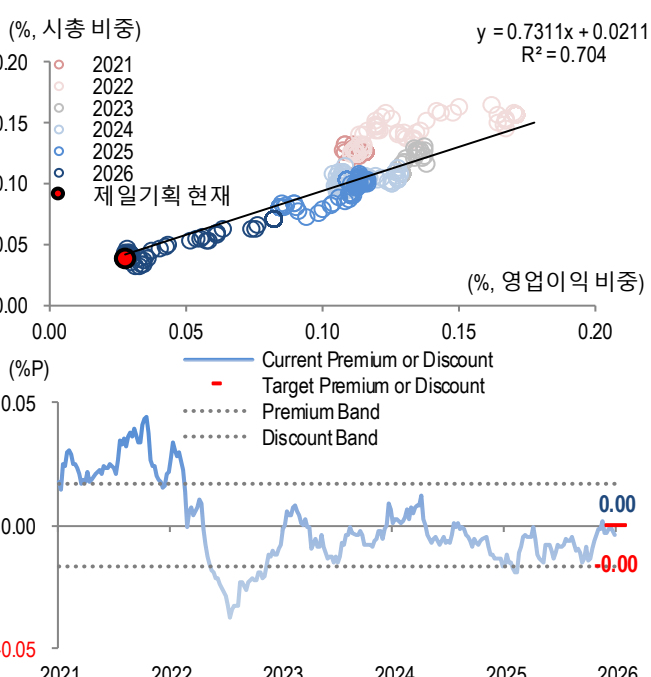
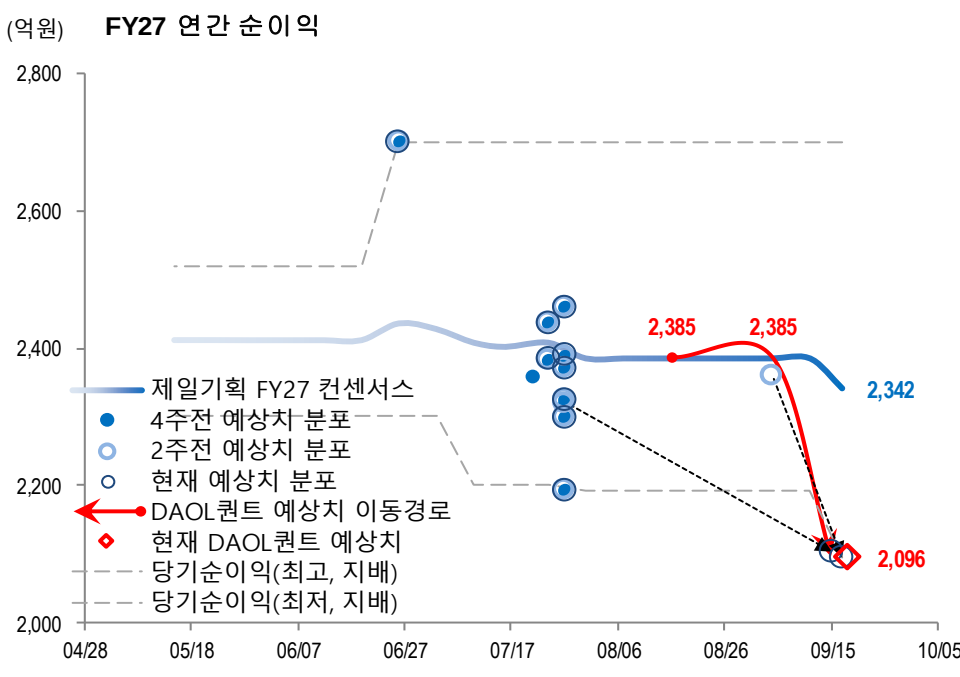
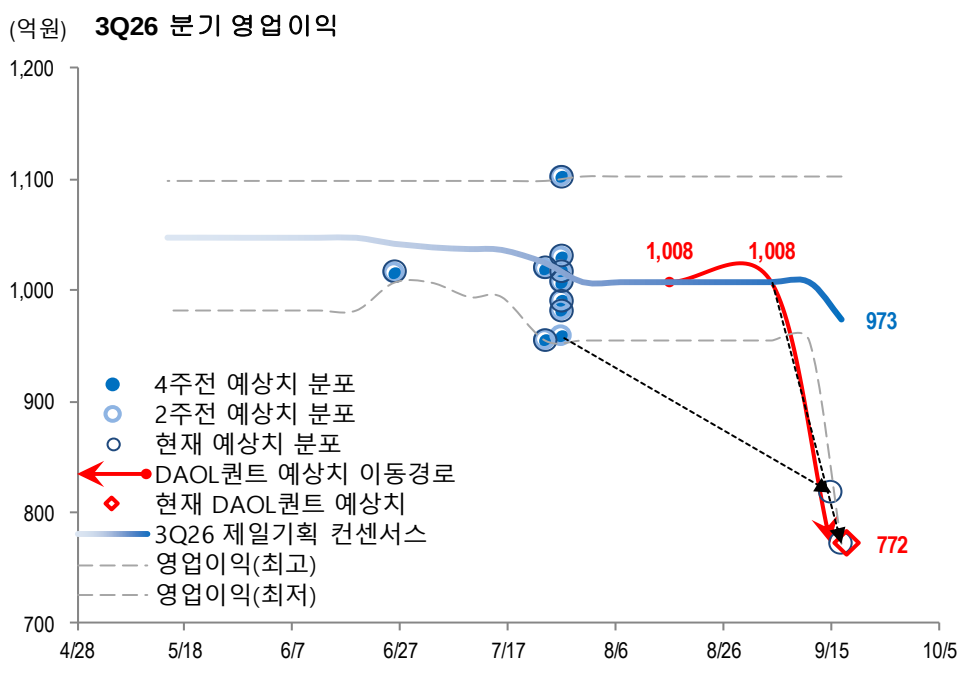
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-17	-229	주민우	NH투자증권

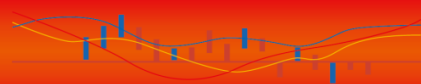


제일기획

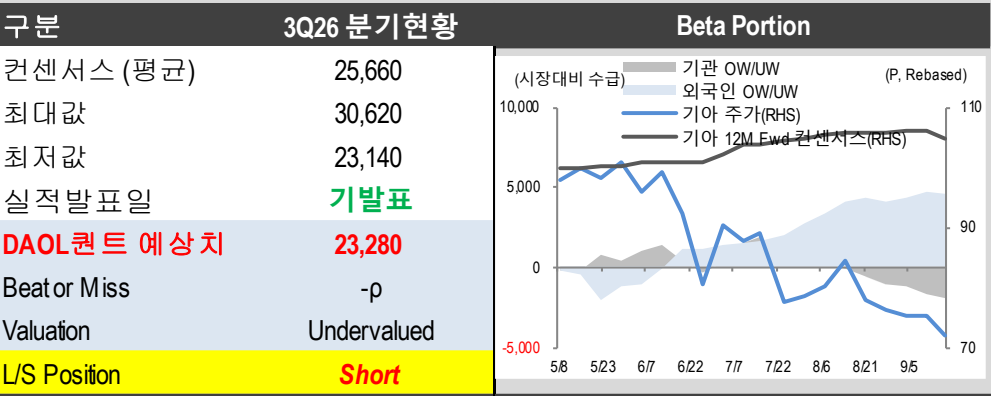
구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	973	(시장대비 주급) 외국인 OW/UW (P, Rebased) 기관 OW/UW 제일기획 주가(RHS) 제일기획 12M Fwd 컨센서스(RHS)
최대값	1,102	
최저값	772	
실적발표일	기발표	
DAOL퀀트 예상치	772	
실적 Beat or Miss	Shock	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-17	772	지인해	신한투자증권
2026-09-15	818	최민하, 유혜림	삼성증권

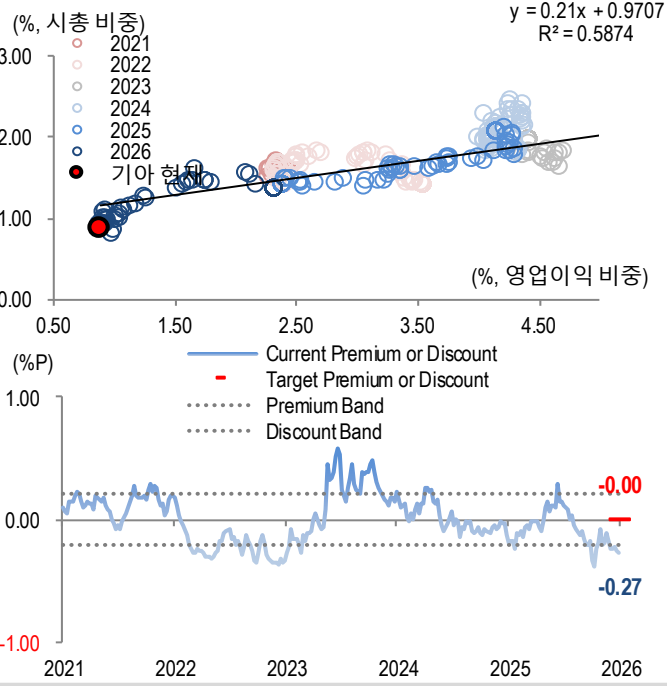
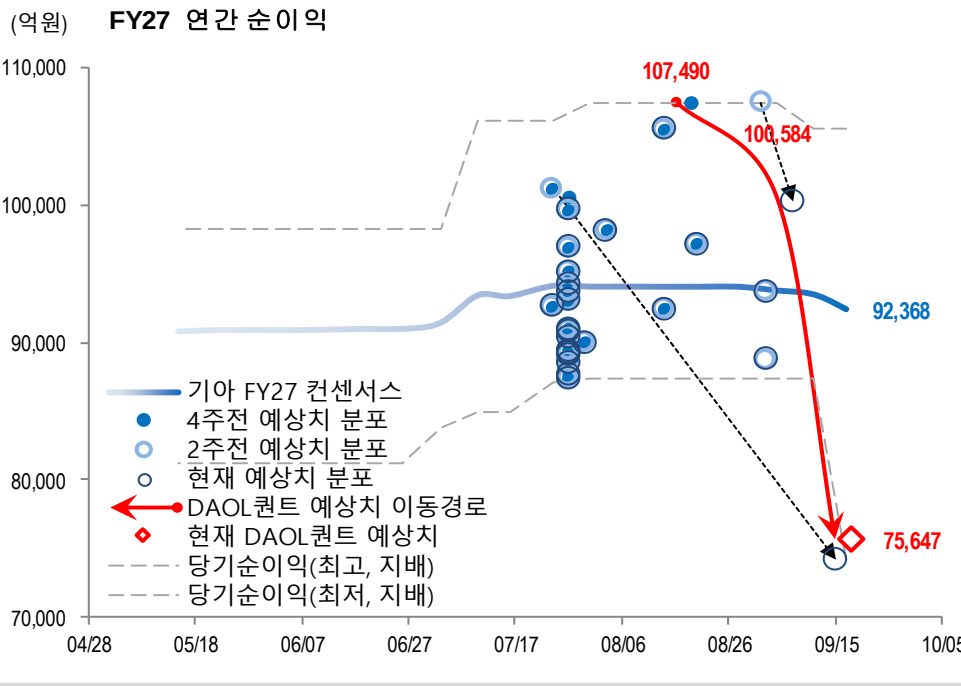
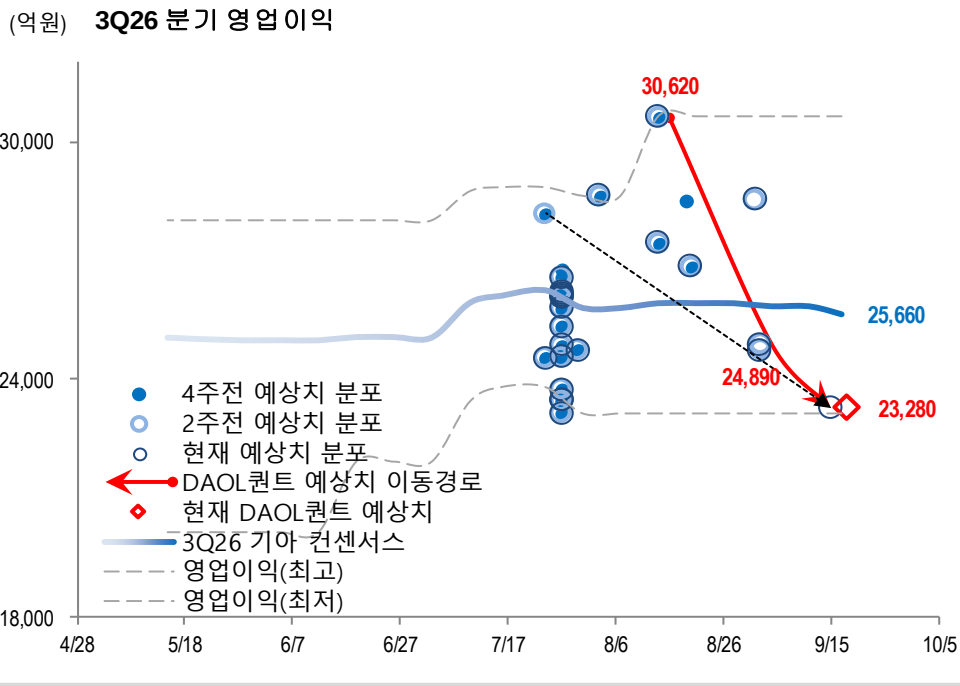




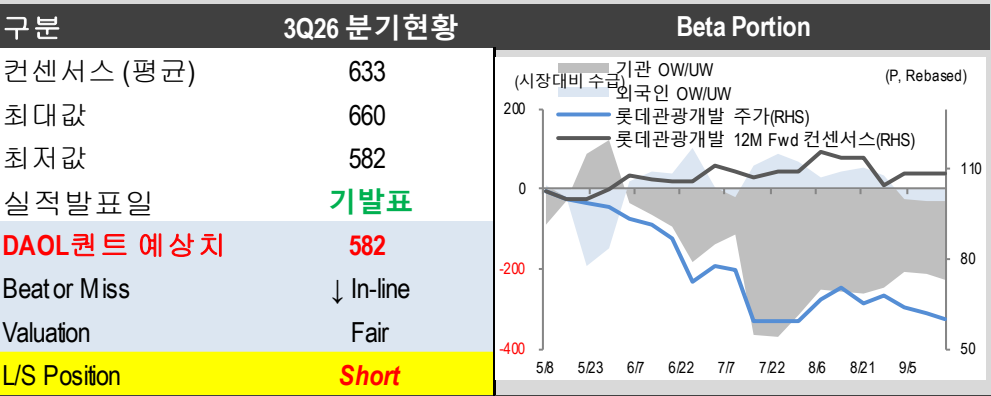
기아



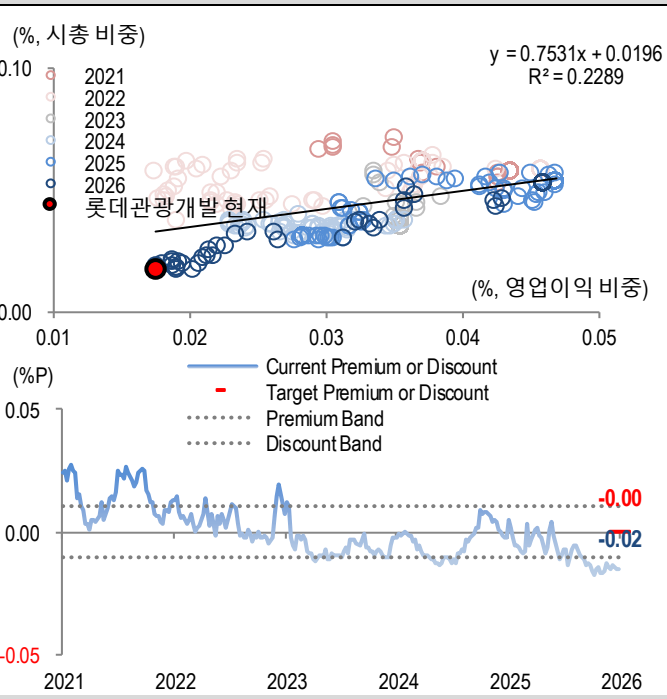
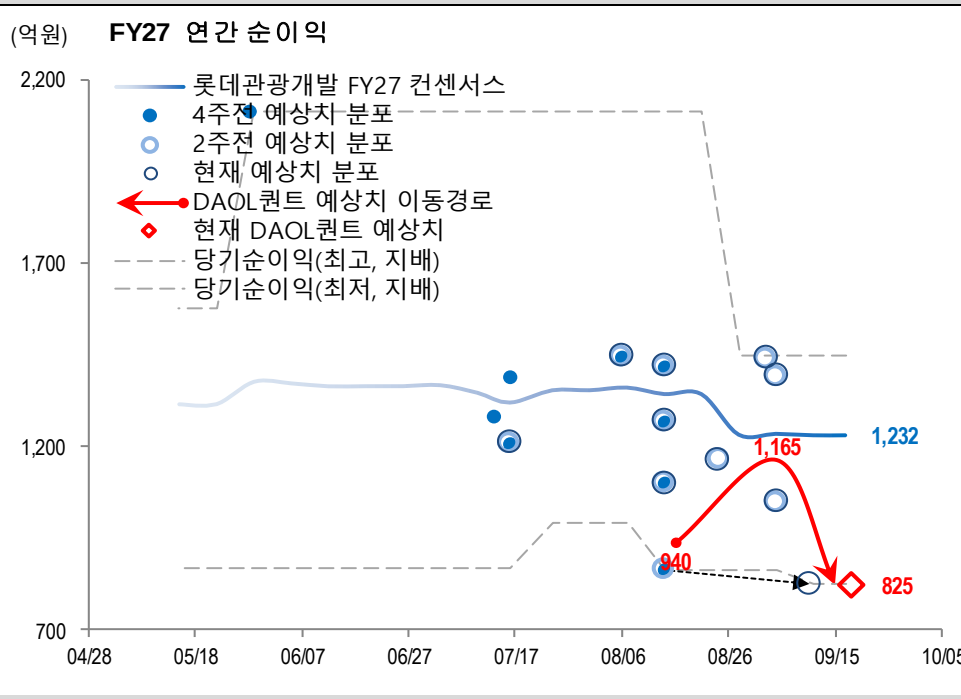
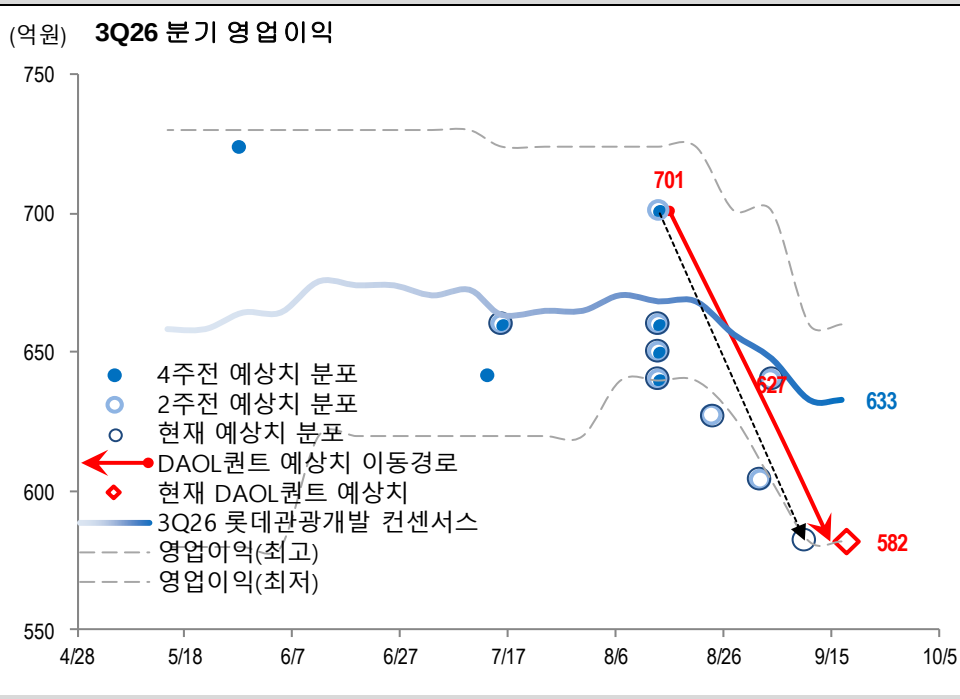
최근 예상치(날짜) 영업이익		애널리스트	증권사
2026-09-15	23,280	임은영,문다빈	삼성증권



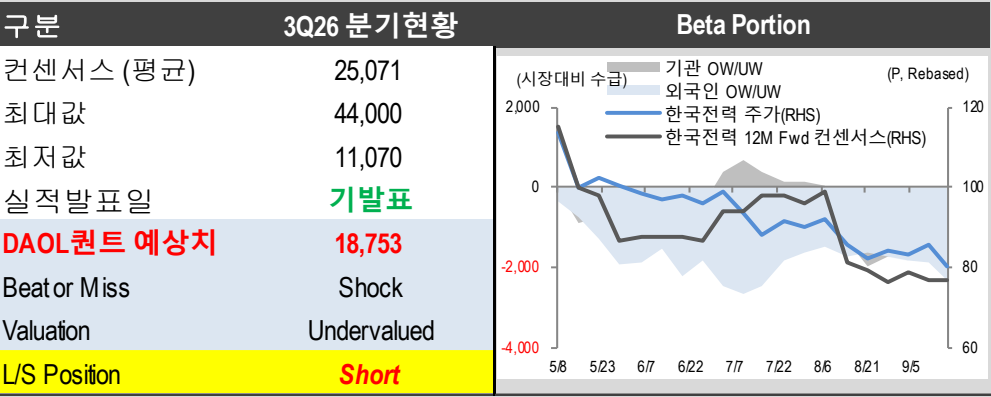
롯데관광개발



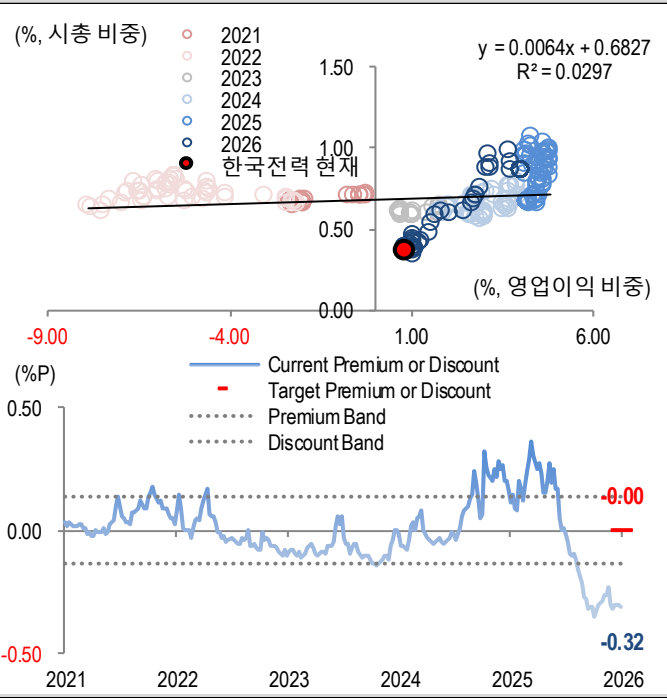
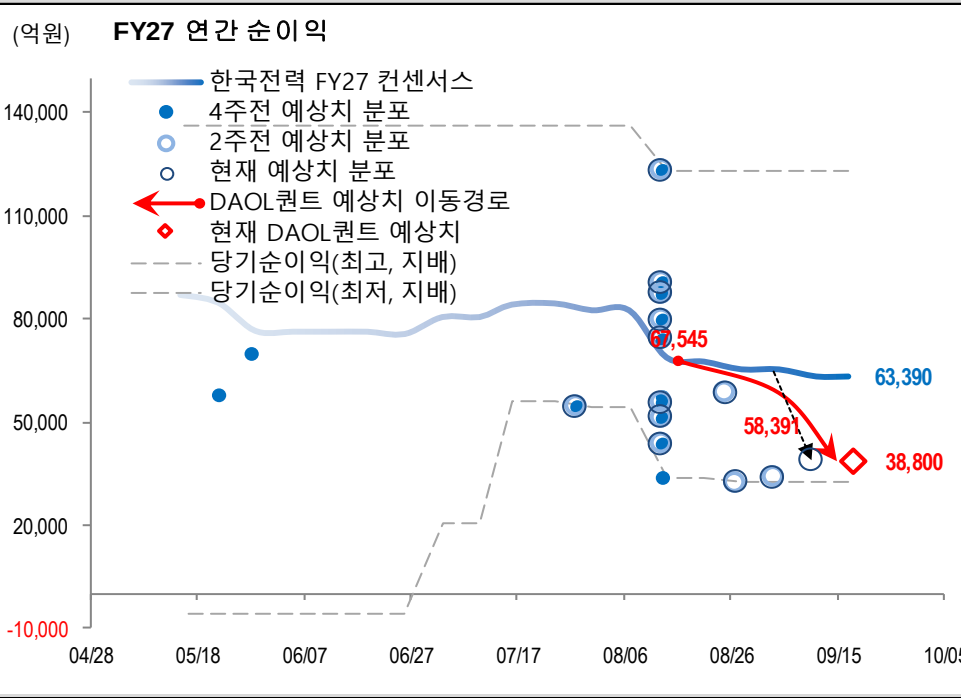
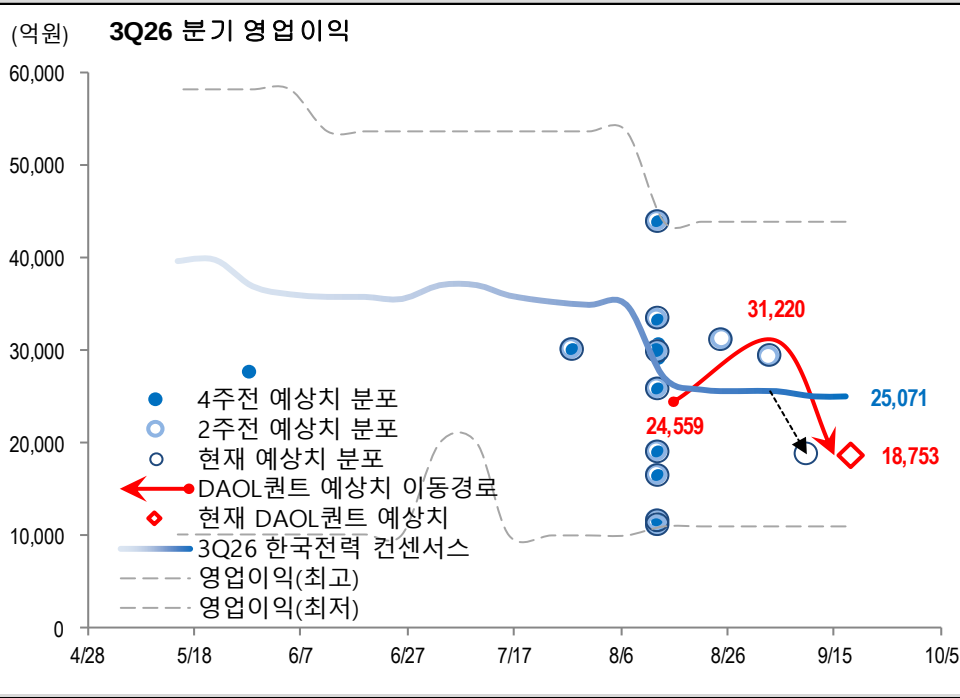
최근 예상치(날짜) 영업이익		애널리스트	증권사
2026-09-10	582	이화정	NH투자증권



한국전력



최근 예상치(날짜) 영업이익		애널리스트	증권사
2026-09-10	18,753	손현정,김고은	유안타증권

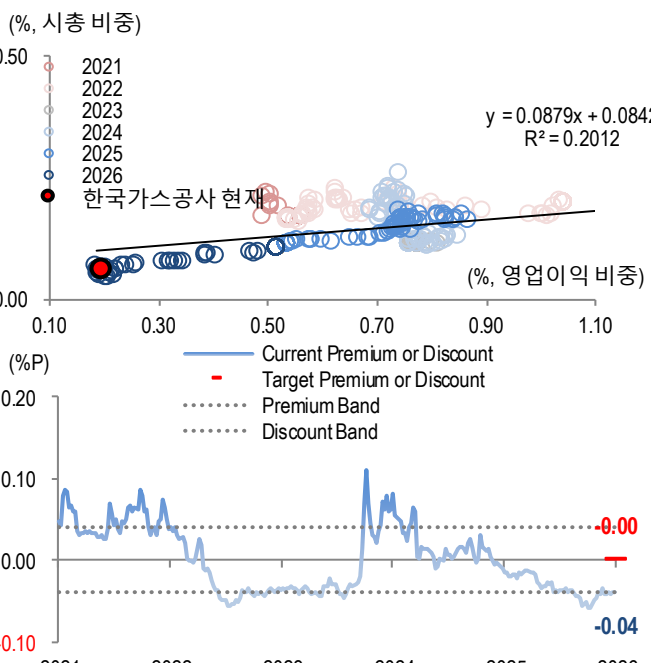
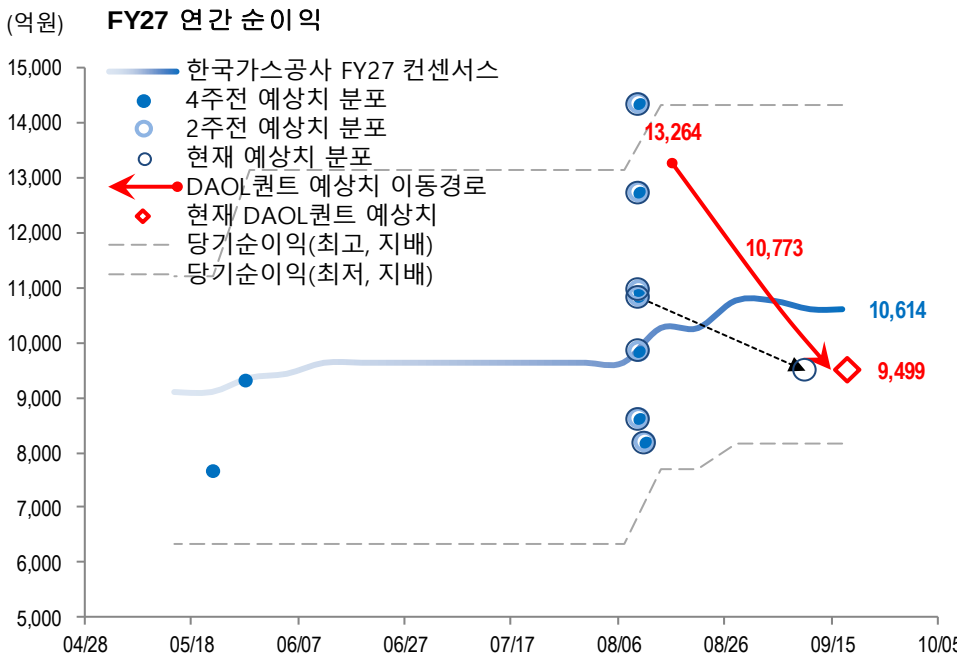
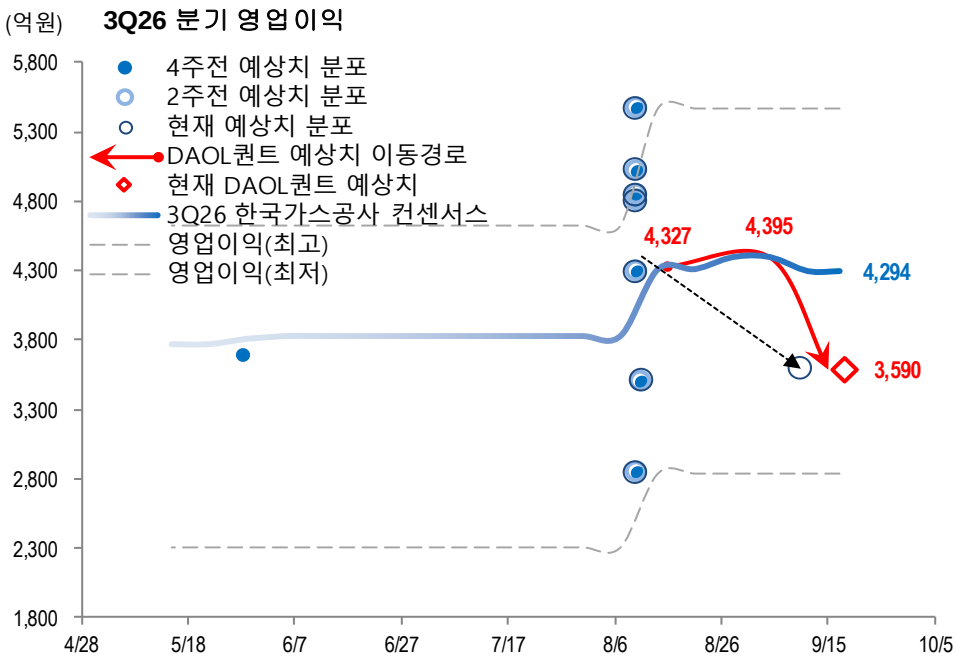




한국가스공사

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	4,294	(시장대비 수급) 기관 OW/UW (P, Rebased) 외국인 OW/UW 한국가스공사 주가(RHS) 한국가스공사 12M Fwd 컨센서스(RHS)
최대값	5,470	
최저값	2,840	
실적발표일	기발표	
DAOL퀀트 예상치	3,590	
Beat or Miss	↓ In-line	
Valuation	Fair	
L/S Position	Short	

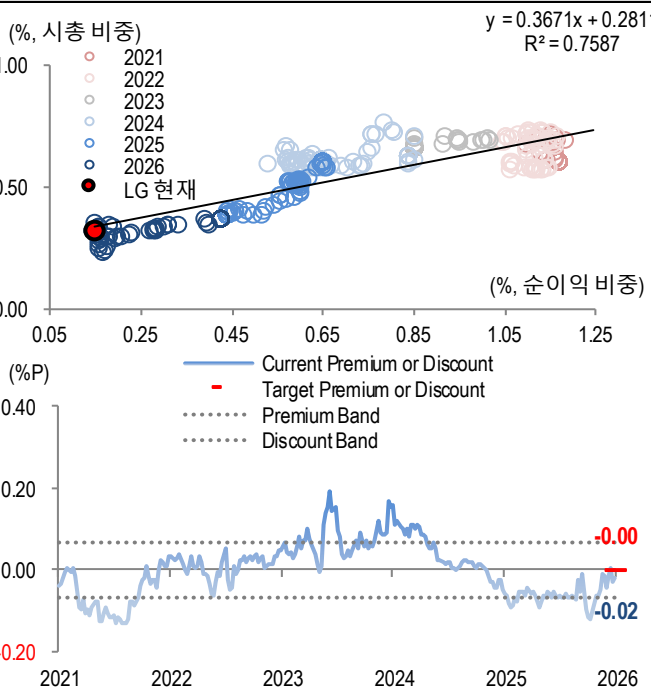
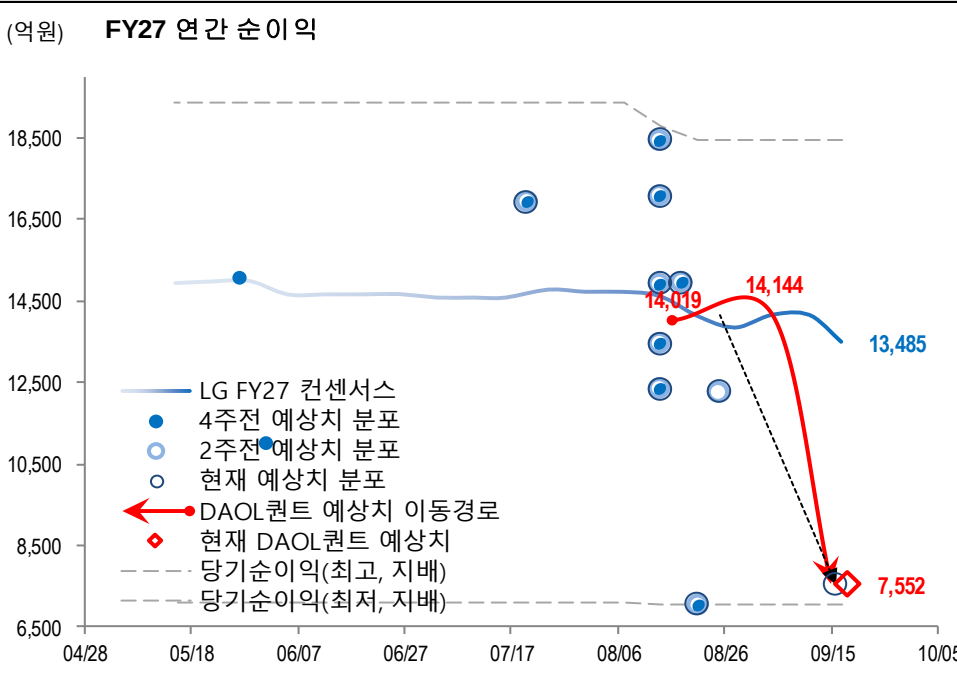
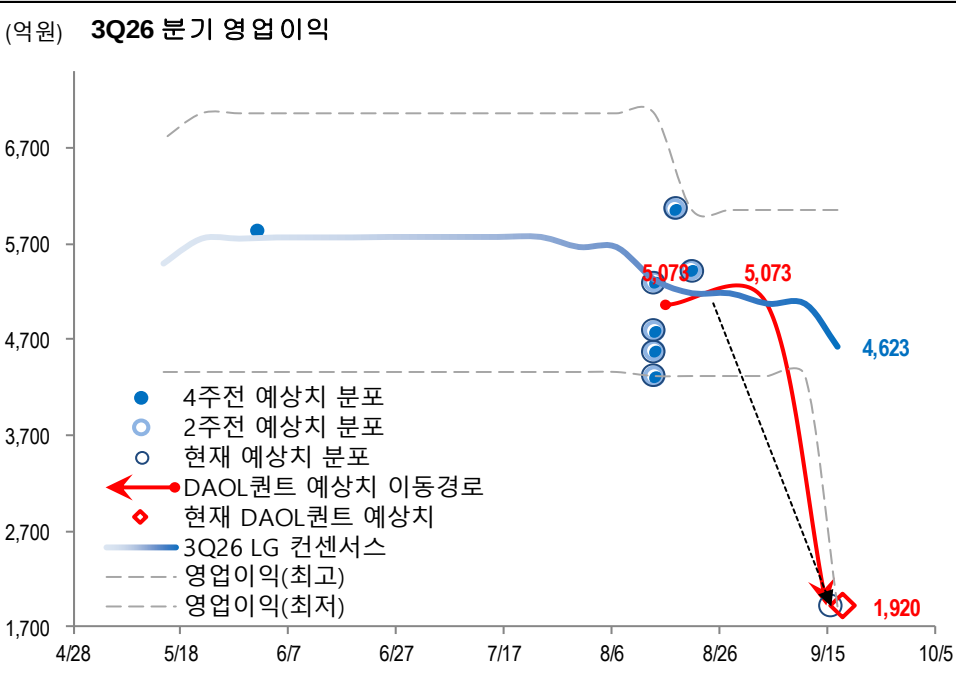
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-10	3,590	손현정,김고은	유안타증권



LG

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	4,623	(시장대비 수급) 기관 OW/UW (P, Rebased) 외국인 OW/UW LG 주가(RHS) LG 12M Fwd 컨센서스(RHS)
최대값	6,060	
최저값	1,920	
실적발표일	기발표	
DAOL퀀트 예상치	1,920	
실적 Beat or Miss	-p	
Valuation	Fair	
L/S Position	Short	

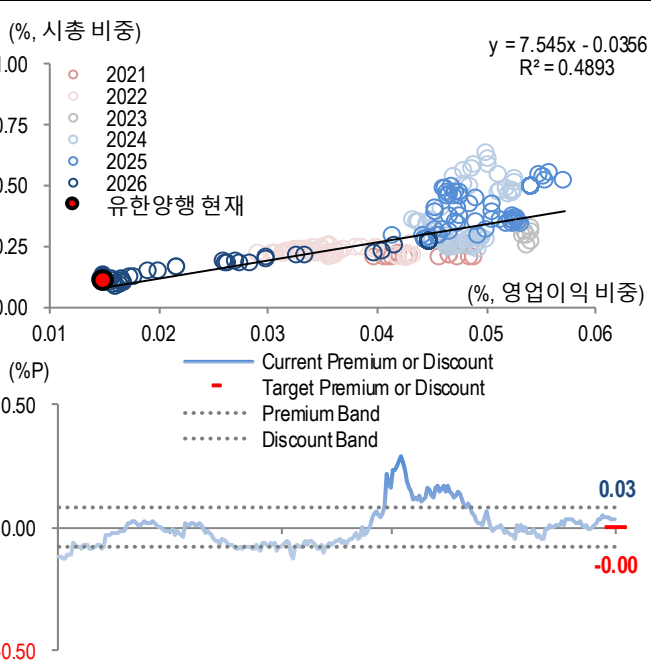
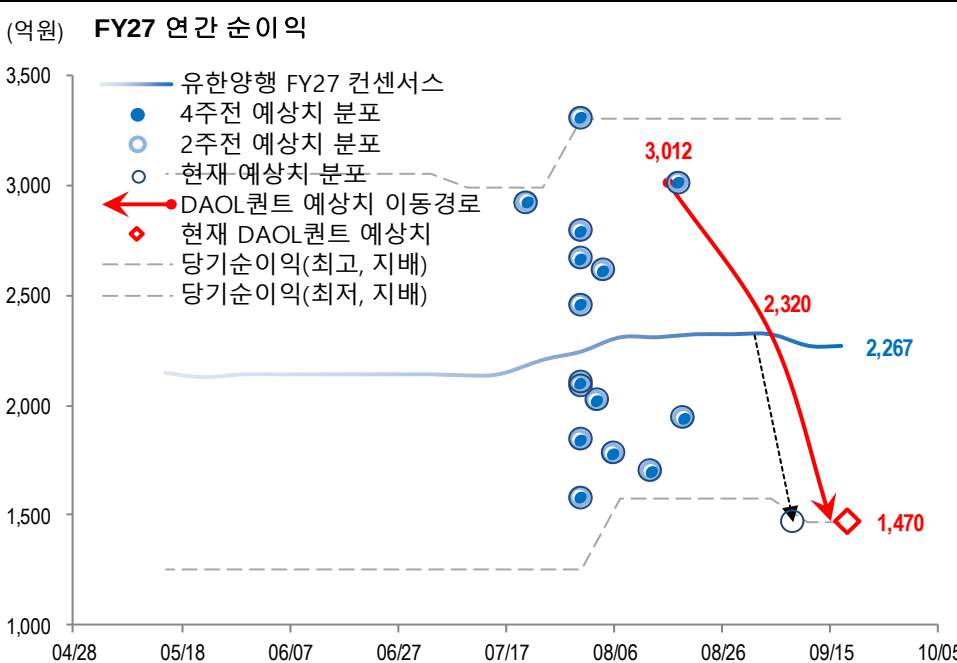
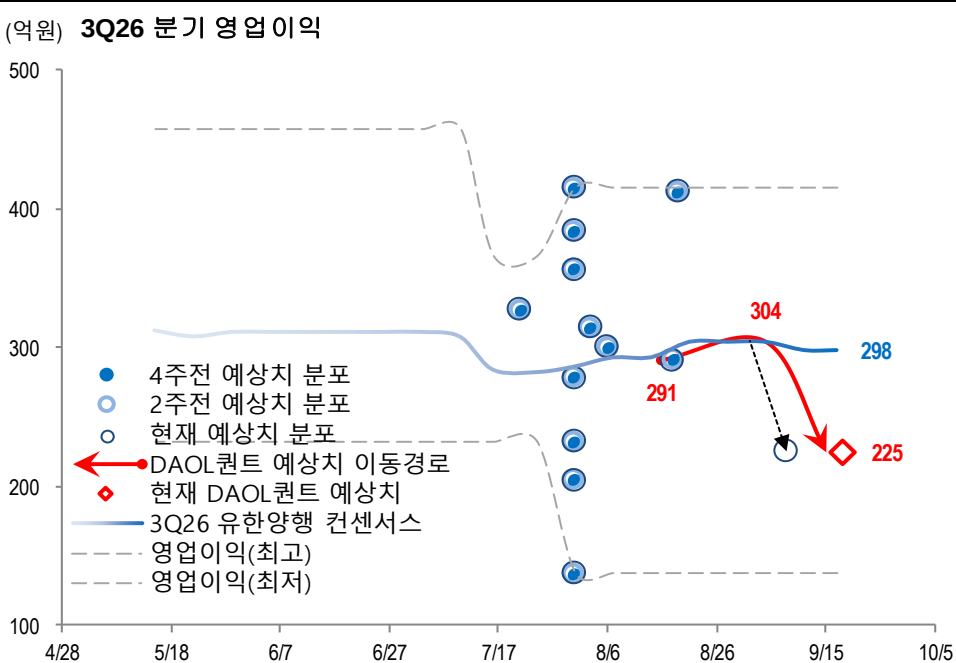
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-16	1,920	안영준,박정현	키움증권



유한양행

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	298	(시장대비 수급) 기관 OW/UW (P, Rebased) 외국인 OW/UW 유한양행 주가(RHS) 유한양행 12M Fwd 컨센서스(RHS)
최대값	415	
최저값	137	
실적발표일	기발표	
DAOL퀀트 예상치	225	
Beat or Miss	Shock	
Valuation	Fair	
L/S PosHealth Careion	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-09-08	225	김현석	현대차증권





한국금융지주

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	6,806	(시장대비 주급) 기관 OW/UW (P, Rebased)
최대값	7,955	외국인 OW/UW
최저값	5,393	한국금융지주 주가(RHS)
실적발표일	기발표	한국금융지주 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	5,393	
Beat or Miss	-p	
Valuation	Fair	
L/S PosFinanceion	Short	

최근 예상치(날짜)	순이익	애널리스트	증권사
2026-09-11	6,510	김성훈	현대차증권
2026-09-10	5,393	우도형	유안타증권

