

* 애널리스트 커버리지 7명 이상 유니버스

2Q26 실적발표 전 5일을 위한 Active Quant의 定石

7번째 업데이트 (8.3 ~ 8.7)

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)											
이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과		2Q26 예상실적 변화			
						L/S Position	Valuation	현재	1주전	2주전	
IT											
삼성전자	7/7	▲ 1,183,303	▲ 1,136,235	▼ 848,367	▼ 894,924	No Position	Undervalued	Neutral	Neutral	Neutral	
SK하이닉스	7/29	▲ 763,933	▲ 787,260	▼ 646,941	▼ 605,426	No Position	Undervalued	Neutral	Neutral	Neutral	
삼성전기	7/30	▲ 6,200	▲ 4,956	▼ 4,061	▼ 4,404	Long	Overvalued	Positive	Neutral	Neutral	
LG에너지솔루션	8/14	▼ 1,992	▲ 4,600	▼ 1,883	▼ 1,133	No Position	Undervalued	Negative	Negative	Negative	
삼성SDI	7/31	▲ 1,990	▲ 499	▼ -273	▲ 2,038	Conviction Long	Undervalued	Positive	Positive	Positive	
LG전자	7/7	▼ 10,551	▼ 9,252	▼ 10,580	▲ 15,791	No Position	Overvalued	Positive	Positive	Positive	
LG이노텍	7/23	▲ 3,556	▲ 3,071	▼ 1,823	▲ 2,458	No Position	Overvalued	Positive	Positive	Positive	
삼성에스디에스	7/24	▲ 2,478	▲ 2,530	▼ 2,372	▼ 2,318	No Position	Overvalued	Neutral	Neutral	Neutral	
현대오트티브	8/14	▼ 692	▲ 769	▲ 764	▲ 905	No Position	Fair	Negative	Neutral	Negative	
에코프로비엠	8/14	▲ 303	300	▲ 237	▼ 180	No Position	Undervalued	Neutral	Positive	Neutral	
이수퍼타시스	8/14	▲ 780	▼ 751	미발표		No Position	Fair	Neutral	Neutral	Neutral	
LG씨엔에스	7/23	▲ 1,397	▲ 1,394	▲ 1,370	▼ 1,279	No Position	Fair	Neutral	Negative	Negative	
대덕전자	8/14	▲ 779	▲ 701	▼ 640	▲ 703	No Position	Fair	Positive	Neutral	Neutral	
리노공업	8/13	▲ 702	▼ 660	미발표		No Position	Overvalued	Neutral	Neutral	Neutral	
LG디스플레이	7/24	▲ 4,170	▲ 4,509	▼ -952	▼ -1,077	No Position	Undervalued	Neutral	Neutral	Negative	
신태	8/14	▲ 504	▼ 473	미발표		No Position	Overvalued	Neutral	Neutral	Positive	
엘앤에프	7/30	▼ 320	▲ 430	미발표		No Position	Undervalued	Negative	Negative	Negative	
테스	8/14	▼ 257	▲ 264	미발표		No Position	Overvalued	Neutral	Neutral	Neutral	
ISC	7/30	▲ 276	▲ 277	▼ 217	▼ 213	No Position	Fair	Neutral	Neutral	Neutral	
솔브레인	8/14	▲ 459	▼ 443	미발표		No Position	Fair	Neutral	Neutral	Neutral	
롯데에너지머티리얼즈	8/6	▼ -201	▼ -176	미발표		No Position	Fair	Negative	Negative	Negative	
두산테스나	8/14	▼ 78	▲ 100	미발표		No Position	Overvalued	Negative	Negative	Neutral	
파크시스템스	8/6	▲ 101	▼ 93	미발표		No Position	Overvalued	Neutral	Positive	Neutral	
SK아이이테크놀로지	8/14	▲ -576	▲ -576	▼ -664	▲ -634	No Position	Undervalued	Positive	Positive	Positive	
해성디에스	8/6	▲ 354	▲ 316	▲ 225	▲ 249	Long	Fair	Positive	Neutral	Neutral	
NHN	8/12	▲ 498	▲ 429	미발표		No Position	Fair	Positive	Neutral	Neutral	
인텔리안테크	8/14	▲ 83	▼ 80	미발표		No Position	Fair	Neutral	Neutral	Neutral	
티엘비	8/14	▼ 128	▼ 128	미발표		No Position	Undervalued	Neutral	Positive	Neutral	
비에이치	8/4	▼ 137	▼ 134	미발표		No Position	Fair	Neutral	Neutral	Neutral	
Communication Service											
NAVER	8/7	▼ 5,420	▲ 5,657	미발표		No Position	Fair	Neutral	Neutral	Neutral	
SK텔레콤	8/6	▲ 5,531	▲ 5,458	미발표		No Position	Fair	Neutral	Neutral	Neutral	
카카오	8/6	▼ 2,208	▲ 2,263	미발표		No Position	Overvalued	Neutral	Neutral	Neutral	
KT	8/11	▼ 5,540	▲ 6,035	미발표		No Position	Fair	Neutral	Negative	Negative	
크래프톤	7/29	▼ 2,860	▲ 3,549	▲ 3,750	▲ 4,109	No Position	Overvalued	Negative	Positive	Positive	
하이브	8/14	▼ 1,541	▲ 1,681	▼ 1,551	▲ 1,709	No Position	Fair	Neutral	Neutral	Neutral	
LG유플러스	8/10	▼ 3,090	▲ 3,103	미발표		No Position	Fair	Neutral	Neutral	Neutral	
NC	8/12	▲ 1,323	▼ 1,320	미발표		No Position	Fair	Neutral	Neutral	Neutral	
넷마블	8/7	▼ 810	▲ 884	미발표		No Position	Undervalued	Neutral	Negative	Negative	
펄어비스	8/14	▼ 1,054	▲ 1,402	미발표		No Position	Undervalued	Negative	Negative	Neutral	
제일기획	7/27	▼ 1,012	▲ 1,008	▼ 936	▼ 927	No Position	Fair	Neutral	Neutral	Neutral	
시프트업	8/14	▼ 280	▲ 280	미발표		No Position	Fair	Neutral	Neutral	Neutral	
JYP Ent.	8/13	▼ 336	▲ 381	미발표		No Position	Undervalued	Negative	Negative	Negative	
에스엠	8/6	▲ 558	▼ 524	미발표		No Position	Undervalued	Neutral	Neutral	Neutral	
더블유게임즈	8/13	▼ 690	▲ 700	미발표		No Position	Fair	Neutral	Neutral	Neutral	
와이즈엔터테인먼트	8/10	▼ 70	▲ 88	미발표		Short	Undervalued	Negative	Negative	Negative	
이노션	8/7	▼ 438	▼ 419	미발표		No Position	Fair	Neutral	Neutral	Neutral	
CJ ENM	8/7	▼ 279	▼ 311	미발표		No Position	Undervalued	Negative	Negative	Negative	
스튜디오드래곤	8/14	▲ 167	▼ 148	미발표		No Position	Fair	Positive	Positive	Positive	
SOOP	7/29	▲ 353	▲ 336	▲ 256	▼ 126	No Position	Undervalued	Neutral	Neutral	Negative	
디어유	8/14	▼ 95	▲ 102	미발표		No Position	Undervalued	Neutral	Neutral	Neutral	
네오위즈	8/7	▼ 89	▲ 96	미발표		No Position	Fair	Neutral	Neutral	Neutral	
컴투스	8/12	▼ -22	▲ 69	미발표		No Position	Fair	Negative	Negative	Negative	
Consumer Discretionary											
현대차	7/24	▲ 32,121	▲ 31,264	▲ 29,940	▼ 28,509	No Position	Undervalued	Neutral	Neutral	Neutral	
기아	7/27	▼ 26,820	▲ 27,935	▲ 27,935	▼ 26,286	No Position	Undervalued	Neutral	Neutral	Neutral	
현대모비스	7/27	▼ 8,951	▲ 9,647	▼ 9,075	▲ 9,752	No Position	Overvalued	Neutral	Neutral	Neutral	
에이피알	8/6	▲ 1,945	▼ 1,781	미발표		No Position	Overvalued	Neutral	Neutral	Positive	
한국타이어앤테크놀로지	8/14	▲ 5,399	▼ 5,323	미발표		No Position	Fair	Neutral	Neutral	Neutral	
신세계	8/10	▼ 1,490	▲ 1,526	미발표		No Position	Fair	Neutral	Neutral	Neutral	
아모레퍼시픽	8/3	▲ 1,263	▲ 1,143	▼ 983	▲ 1,173	Long	Overvalued	Positive	Neutral	Neutral	
롯데쇼핑	8/7	▼ 310	▲ 425	미발표		No Position	Fair	Negative	Negative	Neutral	
현대백화점	8/6	▼ 788	▲ 864	미발표		No Position	Fair	Neutral	Neutral	Neutral	
한온시스템	8/14	▲ 1,206	▲ 1,094	▲ 1,131	▼ 1,037	No Position	Fair	Positive	Neutral	Neutral	
LG생활건강	7/31	▲ 1,344	▲ 1,102	▼ 752	▲ 1,028	No Position	Overvalued	Positive	Negative	Negative	
영원무역	8/14	▲ 1,990	▼ 1,863	미발표		Long	Fair	Neutral	Neutral	Neutral	
강원랜드	7/29	▲ 491	▲ 491	미발표		No Position	Fair	Neutral	Neutral	Positive	
F&F	8/14	▲ 1,466	▲ 1,395	▼ 983	▼ 865	No Position	Fair	Neutral	Neutral	Neutral	
달바글로벌	8/14	▲ 440	▼ 412	미발표		No Position	Fair	Neutral	Neutral	Neutral	
에스엘	8/14	▼ 1,330	▲ 1,344	미발표		No Position	Fair	Neutral	Neutral	Neutral	
한국콜마	8/10	▼ 904	▲ 951	미발표		No Position	Fair	Neutral	Neutral	Neutral	
HL만도	7/27	▲ 1,085	▼ 1,012	▼ 1,022	▲ 1,070	No Position	Fair	Neutral	Neutral	Neutral	
이마트	8/13	▼ 221	▼ 460	미발표		No Position	Fair	Negative	Negative	Negative	
미스트홀딩스	8/14	▲ 2,290	▼ 2,170	미발표		No Position	Fair	Neutral	Neutral	Neutral	
실리콘투	8/14	▲ 722	▼ 713	미발표		No Position	Fair	Neutral	Neutral	Neutral	
BGF리테일	8/7	▲ 767	▼ 760	미발표		No Position	Fair	Neutral	Neutral	Neutral	
GS리테일	8/10	▼ 1,009	▲ 1,013	미발표		No Position	Fair	Neutral	Neutral	Neutral	
호텔신라	7/22	▼ 480	▲ 593	▲ 552	▲ 611	Short	Fair	Negative	Positive	Neutral	
코스맥스	8/11	▼ 696	▼ 694	미발표		No Position	Fair	Neutral	Neutral	Neutral	
현대위아	7/27	▲ 587	▲ 558	▼ 530	▼ 504	No Position	Fair	Neutral	Negative	Negative	
금호타이어	7/30	▲ 1,611	▼ 1,456	▼ 1,449	▲ 1,822	No Position	Fair	Positive	Neutral	Neutral	
파라다이스	8/7	▼ 380	▲ 457	미발표		Short	Fair	Negative	Negative	Negative	
롯데관광개발	8/5	▼ 500	▲ 514	미발표		No Position	Fair	Neutral	Neutral	Neutral	
코스메카코리아	8/14	▼ 274	▲ 277	미발표		No Position	Overvalued	Neutral	Neutral	Neutral	
넥센타이어	7/30	▲ 504	▲ 407	▲ 466	▲ 343	No Position	Fair	Positive	Negative	Neutral	
GKL	8/7	▼ 230	▼ 231	미발표		No Position	Fair	Neutral	Positive	Positive	
한세실업	8/14	▼ 165	▼ 182	미발표		No Position	Fair	Neutral	Neutral	Positive	
Utility											
한국전력	8/12	▲ 20,060	▼ 19,642	미발표		No Position	Undervalued	Neutral	Neutral	Neutral	
한전기술	8/7	▼ 133	▼ 140	미발표		No Position	Fair	Neutral	Neutral	Neutral	
한국가스공사	8/10	▲ 4,305	▲ 4,305	미발표		No Position	Fair	Neutral	Positive	Positive	
한전KPS	8/7	▼ 670	▼ 623	미발표		No Position	Fair	Neutral	Neutral	Neutral	

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)						DAOL 다올투자증권					
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"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)											
이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과		2Q26 예상실적 변화			
						L/S Position	Valuation	현재	1주전	2주전	
Industrials											
삼성물산	7/30	▼ 5,600	▼ 6,228	▲ 8,646	▲ 10,317	No Position	Fair	Negative	Neutral	Neutral	
HD현대중공업	8/14	▲ 10,130	▲ 9,947	▲ 9,925	▼ 8,221	No Position	Overvalued	Neutral	Neutral	Neutral	
두산에너지빌리티	7/27	▼ 2,113	▲ 2,484	▲ 2,629	▲ 3,143	No Position	Undervalued	Negative	Neutral	Neutral	
한화에어로스페이스	7/31	▲ 12,263	▲ 11,718	▼ 9,962	▲ 13,655	No Position	Overvalued	Neutral	Neutral	Neutral	
LS ELECTRIC	7/24	▲ 2,022	▲ 1,853	▼ 1,640	▲ 1,785	No Position	Overvalued	Neutral	Neutral	Neutral	
HD현대일렉트릭	7/22	▲ 3,178	▲ 3,181	▼ 2,852	▼ 2,870	No Position	Overvalued	Neutral	Neutral	Neutral	
효성중공업	8/14	▲ 2,749	▲ 2,907	▲ 2,907	▼ 2,643	No Position	Overvalued	Neutral	Neutral	Neutral	
한화오션	7/15	▼ 5,557	▼ 5,650	▼ 5,335	▲ 7,361	No Position	Undervalued	Neutral	Neutral	Positive	
HD한국조선해양	7/31	▲ 17,418	▼ 15,659	▼ 14,797	▲ 16,451	Long	Overvalued	Positive	Neutral	Neutral	
두산	7/27	▲ 4,903	▼ 4,498	▼ 4,572	▲ 4,884	No Position	Fair	Neutral	Neutral	Neutral	
삼성중공업	7/24	▲ 3,123	▲ 3,565	▲ 3,744	▼ 2,243	No Position	Fair	Negative	Negative	Neutral	
현대로템	8/5	▲ 2,887	▲ 2,976	▲ 2,706	▼ 2,324	No Position	Overvalued	Neutral	Neutral	Neutral	
HMM	8/13	▲ 3,854	▼ 3,797	미발표		No Position	Undervalued	Neutral	Positive	Positive	
LIG디펜스엔에어로스페이스	8/7	▲ 1,215	▼ 1,105	미발표		No Position	Overvalued	Neutral	Positive	Neutral	
LG	8/14	▼ 3,280	▲ 4,051	미발표		No Position	Fair	Negative	Neutral	Negative	
한국항공우주	7/29	▲ 824	▲ 992	▲ 889	▼ 484	No Position	Overvalued	Negative	Negative	Negative	
한화시스템	7/29	▼ 554	▼ 591	▼ 588	▲ 1,037	No Position	Overvalued	Neutral	Neutral	Neutral	
현대글로벌비스	7/24	▲ 5,682	▲ 5,723	▼ 5,079	▼ 4,951	No Position	Fair	Neutral	Neutral	Neutral	
현대건설	7/20	▼ 1,396	▲ 2,148	▲ 2,140	▲ 2,618	No Position	Fair	Negative	Positive	Positive	
LS	8/14	▲ 5,460	▼ 4,648	미발표		Long	Fair	Positive	Neutral	Positive	
대한항공	8/14	▲ -1,260	▼ -2,377	미발표		No Position	Undervalued	Positive	Positive	Positive	
HD현대마린솔루션	8/14	▲ 1,023	▲ 1,082	▲ 1,027	▼ 976	No Position	Fair	Neutral	Neutral	Neutral	
삼성E&A	7/24	▲ 2,485	▲ 2,487	▼ 2,188	▲ 2,731	No Position	Fair	Neutral	Neutral	Neutral	
포스코인더내셔널	7/31	▲ 3,874	▼ 3,721	▼ 3,642	▲ 4,290	No Position	Overvalued	Neutral	Neutral	Neutral	
대우건설	7/28	▼ 1,595	▲ 1,600	미발표		No Position	Fair	Neutral	Positive	Neutral	
산일전기	8/14	▲ 600	▲ 600	미발표		No Position	Fair	Neutral	Neutral	Neutral	
대한전선	7/31	▼ 426	▼ 452	▼ 423	▲ 608	No Position	Fair	Neutral	Neutral	Neutral	
팬오션	7/31	▼ 1,530	▼ 1,529	▼ 1,559	▲ 1,937	No Position	Fair	Neutral	Neutral	Neutral	
DL이앤씨	8/14	▼ 1,072	▼ 1,227	▼ 1,238	▲ 1,594	No Position	Fair	Negative	Positive	Neutral	
GS건설	7/30	▲ 1,219	▲ 1,208	▲ 1,190	▲ 914	No Position	Fair	Neutral	Negative	Negative	
CJ대한통운	8/7	▲ 987	▲ 1,035	미발표		No Position	Fair	Neutral	Neutral	Neutral	
IPARK현대산업개발	7/27	▲ 1,292	▲ 1,465	▲ 1,275	▲ 1,227	No Position	Fair	Negative	Positive	Neutral	
롯데렌탈	8/6	▲ 860	▲ 868	미발표		No Position	Fair	Neutral	Neutral	Neutral	
제주항공	8/14	▼ -490	▼ -556	미발표		No Position	Fair	Positive	Positive	Positive	
진에어	8/14	▼ -707	▼ -707	미발표		No Position	Fair	Positive	Positive	Positive	
Materials											
POSCO홀딩스	7/31	▲ 8,417	▲ 8,395	▼ 7,299	▲ 8,200	No Position	Undervalued	Neutral	Neutral	Neutral	
LG화학	8/7	▼ 4,172	▼ 4,246	▼ 4,246	▲ 5,996	No Position	Overvalued	Neutral	Neutral	Neutral	
포스코퓨처엠	7/20	▲ 303	▼ 266	▲ 292	▼ 267	No Position	Undervalued	Positive	Positive	Positive	
OCI홀딩스	7/24	▼ 1,099	▼ 1,121	▲ 1,218	▼ 1,081	No Position	Fair	Neutral	Neutral	Neutral	
현대제철	8/3	▲ 660	▲ 759	미발표		No Position	Undervalued	Negative	Negative	Negative	
한솔케미칼	8/14	▼ 492	▲ 499	미발표		No Position	Fair	Neutral	Neutral	Neutral	
금호석유화학	8/3	▲ 1,972	▼ 1,470	미발표		No Position	Undervalued	Positive	Positive	Positive	
롯데케미칼	8/10	▼ 669	▲ 1,356	미발표		No Position	Undervalued	Negative	Negative	Negative	
풍산	8/3	▲ 874	▲ 830	▲ 830	▲ 1,252	No Position	Fair	Neutral	Neutral	Neutral	
세아베스틸지주	7/31	▼ 332	▼ 364	▼ 539	▼ 605	No Position	Fair	Neutral	Neutral	Neutral	
Energy											
SK	8/14	▼ 20,339	▲ 24,551	미발표		No Position	Overvalued	Negative	Negative	Negative	
SK이노베이션	7/31	▼ 6,350	▼ 9,475	▼ 15,582	▲ 34,873	No Position	Undervalued	Negative	Positive	Neutral	
S-Oil	7/27	▼ 5,280	▼ 6,328	▲ 9,551	▲ 9,650	No Position	Fair	Negative	Neutral	Positive	
한화솔루션	7/30	▼ 868	▼ 594	▲ 1,877	▲ 3,065	No Position	Fair	Positive	Negative	Positive	
씨에스월드	8/10	▼ 481	▼ 495	미발표		No Position	Fair	Neutral	Neutral	Neutral	
SK오션플랜트	8/14	▼ 108	▼ 108	미발표		No Position	Fair	Neutral	Neutral	Neutral	
Health Care											
셀트리온	7/20	▲ 5,628	▲ 5,064	▼ 4,007	▼ 4,518	Long	Overvalued	Positive	Neutral	Positive	
SK바이오팜	8/14	▲ 880	▼ 854	미발표		No Position	Undervalued	Neutral	Neutral	Neutral	
유한양행	7/30	▼ 299	▼ 282	▲ 582	▲ 669	No Position	Overvalued	Neutral	Neutral	Neutral	
한미약품	7/27	▼ 394	▼ 553	▲ 1,107	▲ 1,311	Short	Fair	Negative	Positive	Positive	
파라리서치	8/14	▲ 691	▼ 677	미발표		No Position	Overvalued	Neutral	Neutral	Neutral	
휴젤	8/6	▼ 502	▲ 512	미발표		No Position	Overvalued	Neutral	Neutral	Neutral	
클래시스	8/14	▼ 470	▲ 510	미발표		No Position	Undervalued	Neutral	Neutral	Neutral	
에스티팜	8/14	▲ 164	▲ 183	▲ 199	▲ 183	No Position	Fair	Negative	Positive	Positive	
엘앤씨바이오	10/10	▲ 109	▼ 103	미발표		No Position	Overvalued	Neutral	Neutral	Neutral	
씨어스	8/14	▲ 148	▲ 157	미발표		No Position	Undervalued	Neutral	Neutral	Neutral	
녹십자	8/3	▼ 29	▼ 88	▼ 88	▼ 17	No Position	Fair	Negative	Negative	Neutral	
HK이노엔	7/30	▲ 313	▲ 313	▲ 299	▲ 300	No Position	Fair	Neutral	Neutral	Neutral	
Finance											
삼성생명	8/13	▼ 7,410	▲ 7,868	미발표		No Position	Overvalued	Neutral	Neutral	Neutral	
KB금융	7/24	▼ 18,286	▼ 18,303	▲ 19,140	▲ 19,922	No Position	Fair	Neutral	Neutral	Neutral	
신한지주	7/27	▼ 16,081	▼ 16,111	▲ 16,861	▲ 18,201	No Position	Fair	Neutral	Neutral	Neutral	
하나금융지주	7/27	▲ 12,390	▲ 12,359	▲ 12,455	▼ 11,928	No Position	Fair	Neutral	Neutral	Neutral	
삼성화재	8/13	▼ 7,190	▼ 6,546	미발표		No Position	Overvalued	Neutral	Neutral	Positive	
미래에셋증권	8/7	▲ 25,820	▼ 15,054	미발표		No Position	Fair	Positive	Neutral	Positive	
우리금융지주	8/14	▲ 10,358	▲ 9,871	▼ 9,322	▲ 10,046	No Position	Fair	Neutral	Neutral	Neutral	
기업은행	7/24	▲ 7,348	▲ 7,595	▼ 6,936	▼ 6,836	No Position	Undervalued	Neutral	Neutral	Neutral	
한국금융지주	8/6	▲ 8,405	▼ 8,346	미발표		No Position	Fair	Neutral	Neutral	Neutral	
NH투자증권	7/31	▼ 4,271	▼ 4,175	▲ 4,788	▲ 4,896	No Position	Fair	Neutral	Positive	Positive	
카카오뱅크	8/14	▼ 1,340	▲ 1,353	미발표		No Position	Undervalued	Neutral	Neutral	Neutral	
삼성증권	8/10	▲ 5,050	▼ 5,032	미발표		No Position	Fair	Neutral	Neutral	Neutral	
키움증권	7/29	▼ 4,281	▼ 4,415	▼ 5,109	▲ 6,801	No Position	Fair	Neutral	Neutral	Positive	
DB손해보험	8/14	▲ 5,140	▼ 4,868	미발표		No Position	Fair	Neutral	Neutral	Positive	
BNK금융지주	7/31	▲ 2,601	▲ 2,687	▲ 2,494	▼ 2,004	No Position	Fair	Neutral	Negative	Neutral	
JB금융지주	7/24	▲ 2,260	▲ 2,202	▼ 2,126	▲ 2,196	No Position	Fair	Neutral	Neutral	Neutral	
한화생명	8/13	▲ 1,938	▼ 1,562	미발표		Long	Fair	Positive	Positive	Positive	
현대해상	8/13	▲ 3,140	▼ 2,683	미발표		No Position	Fair	Positive	Positive	Positive	
IM금융지주	7/28	▲ 1,529	▲ 1,560	▲ 1,487	▼ 1,411	No Position	Fair	Neutral	Neutral	Neutral	
Consumer Staples											
KT&G	8/7	▲ 4,067	▼ 3,967	미발표		No Position	Fair	Neutral	Neutral	Neutral	
삼양식품	8/14	▼ 1,763	▲ 1,773	미발표		No Position	Overvalued	Neutral	Neutral	Neutral	
오리온	8/14	▼ 1,320	▲ 1,352	미발표		No Position	Fair	Neutral	Neutral	Neutral	
CJ제일제당	8/12	▼ 2,640	▲ 2,751	미발표		No Position	Fair	Neutral	Neutral	Neutral	
농심	8/14	▲ 577	▼ 511	미발표		No Position	Fair	Positive	Positive	Neutral	
하이트진로	8/13	▲ 647	▼ 614	미발표		No Position	Fair	Neutral	Neutral	Neutral	
롯데칠성	8/4	▼ 556	▲ 627	미발표		No Position	Fair	Negative	Negative	Neutral	
롯데웰푸드	8/5	▲ 483	▼ 479	미발표		No Position	Fair	Neutral	Neutral	Neutral	

직전 LONG/SHORT Pair 구성종목 및 성과 (7.27 ~ 7.30)

Gross L/S Pair (%)	2.8
Conviction L/S Pair (%)	-9.8

LONG

LONG		수익률	-5.4
Code	Name	Position	Returns (%)
1 A096770	SK이노베이션	Conviction Long	-10.4
2 A005940	NH투자증권	Long	-8.4
3 A259960	크라프트온	Long	6.8
4 A001450	현대해상	Long	-4.0
5 A081660	미스토홀딩스	Long	2.5
6 A011780	금호석유화학	Conviction Long	-9.2
7 A111770	영원무역	Long	1.6
8 A088350	한화생명	Long	-8.4
9 A004170	신세계	Long	-21.4
10 A079550	LIG디펜스앤에어로스페이스	Long	-15.9
11 A383220	F&F	Long	3.7
12 A114090	GKL	Long	-1.8

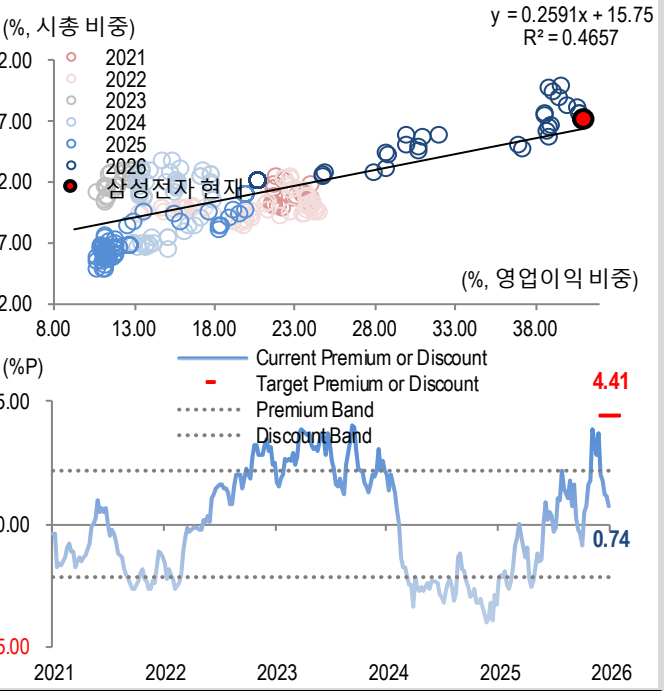
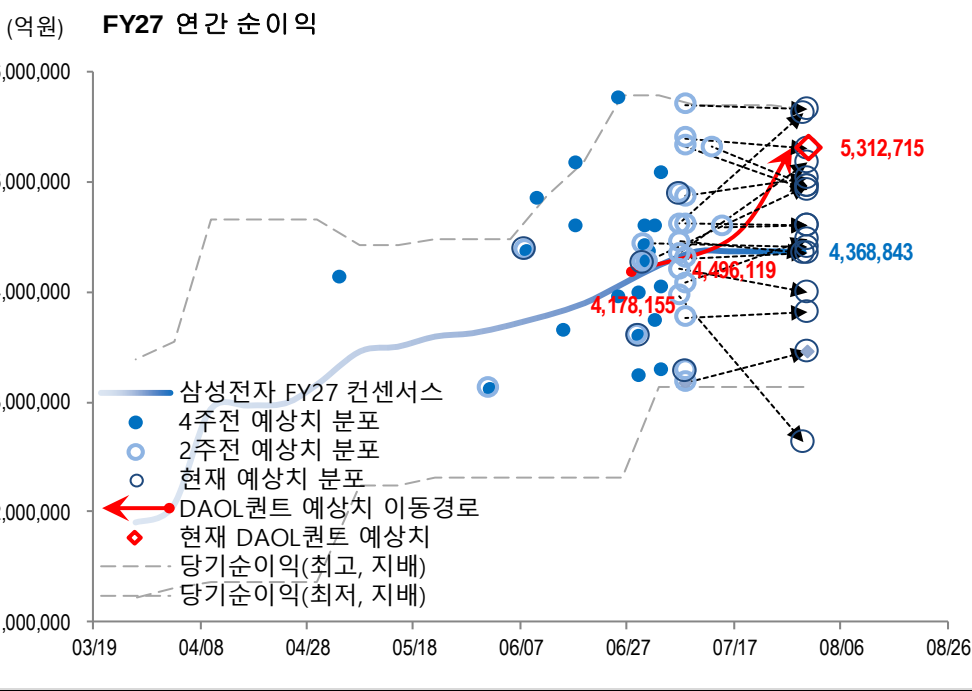
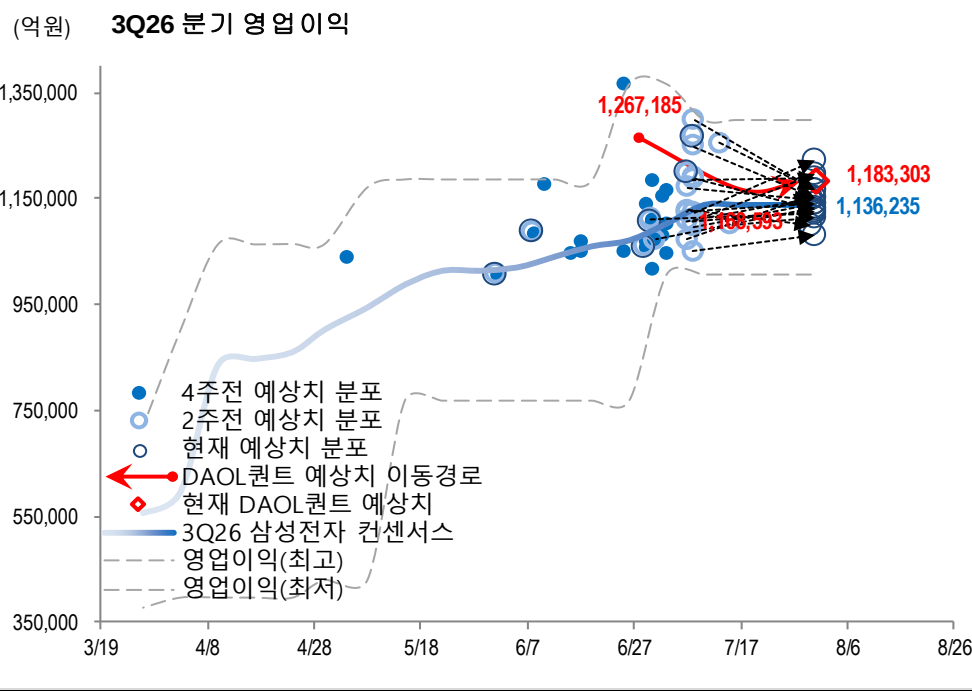
SHORT

[illegible]

삼성전자

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	1,136,235	(시정대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased) 삼성전자 추가(RHS) 삼성전자 12M Fwd 컨센서스(RHS)
최대값	1,300,360	
최저값	1,007,530	
실적발표일	기발표	
DAOL퀀트 예상치	1,183,303	
Beat or Miss	0	
Valuation	Undervalued	
L/S Position	No Position	

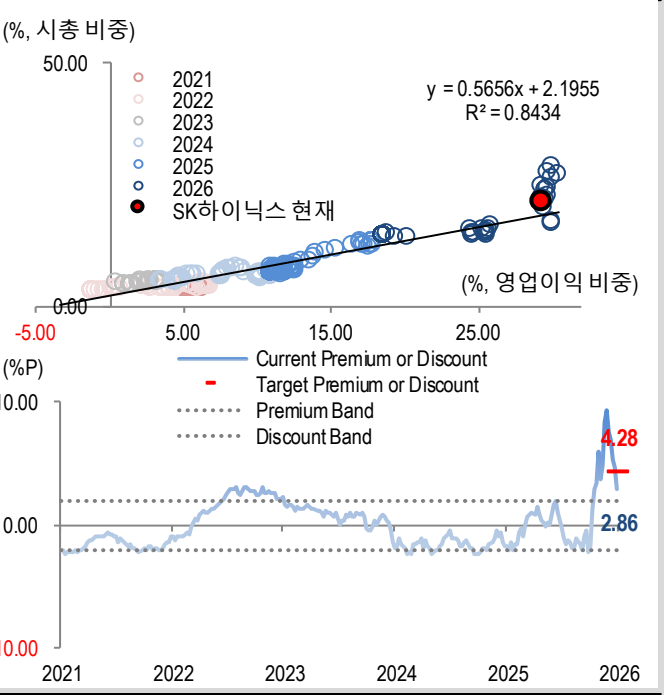
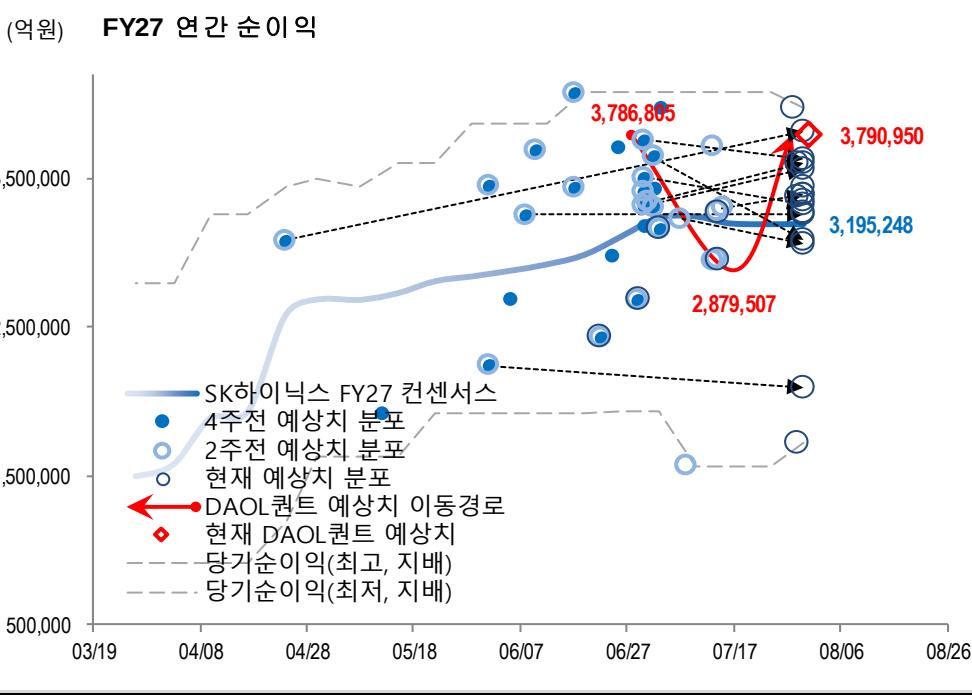
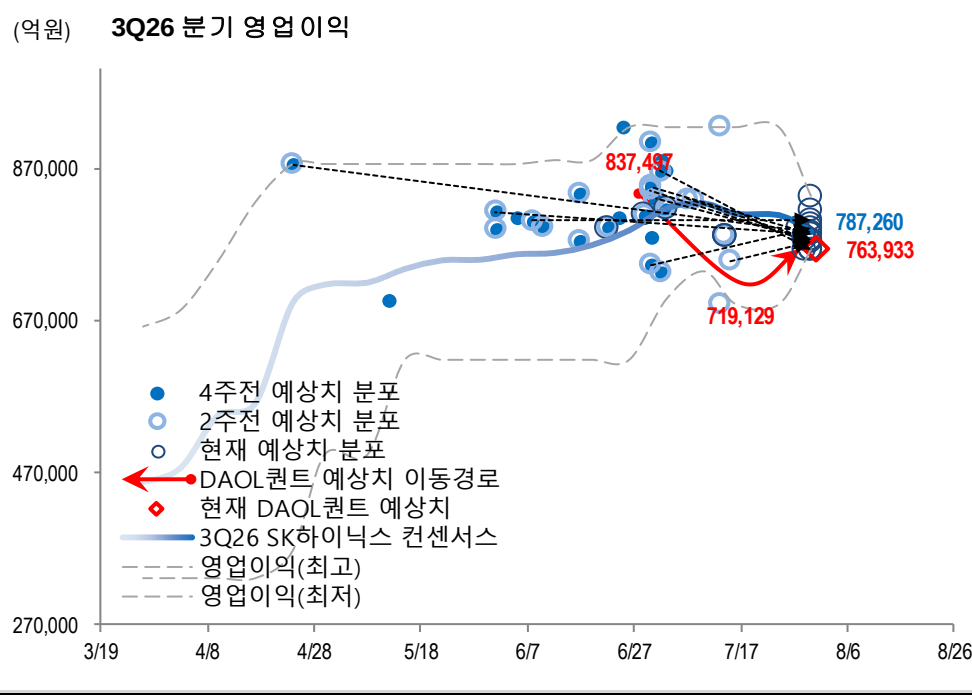
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-31	1,126,000	이종욱,김경빈	삼성증권
2026-07-31	1,121,000	김형태,송혜수	신한투자증권
2026-07-31	1,139,630	류형근	대신증권
2026-07-31	1,131,440	최보영	교보증권
2026-07-31	1,150,370	박준영,김나우	한화투자증권



SK하이닉스

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	787,260	(시정대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased) SK하이닉스 추가(RHS) SK하이닉스 12M Fwd 컨센서스(RHS)
최대값	833,240	
최저값	762,220	
실적발표일	기발표	
DAOL퀀트 예상치	763,933	
Beat or Miss	0	
Valuation	Undervalued	
L/S Position	No Position	

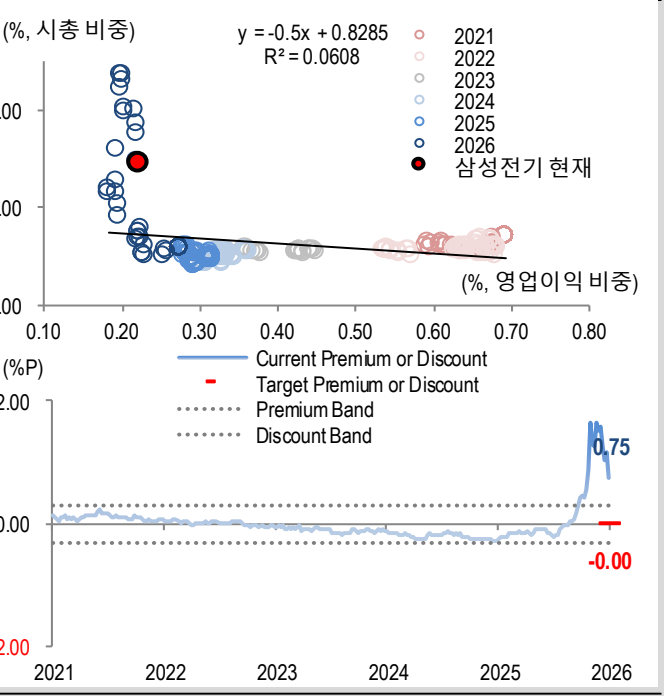
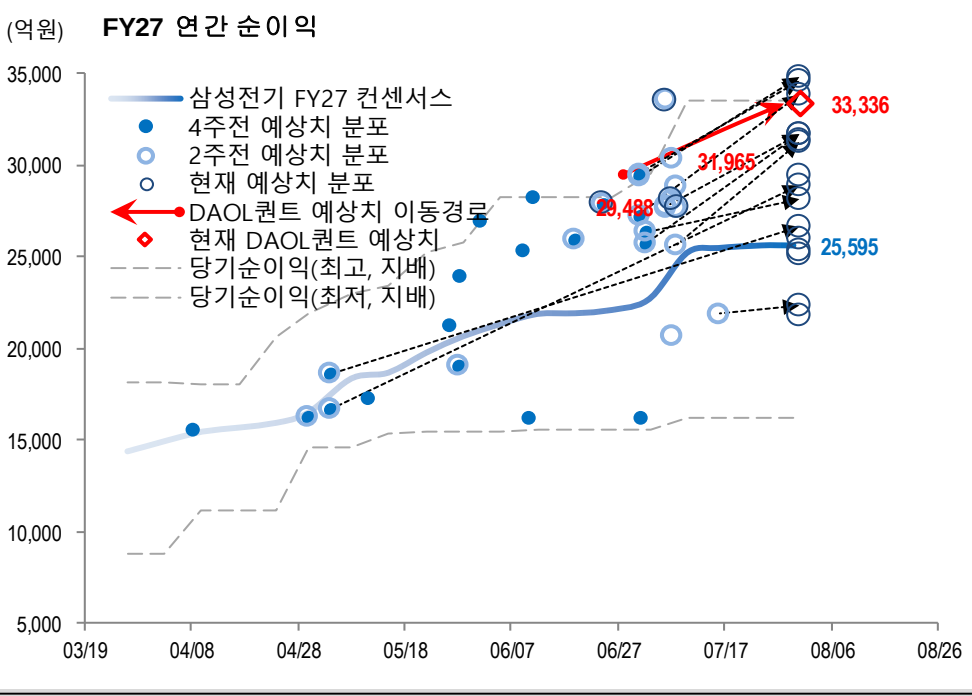
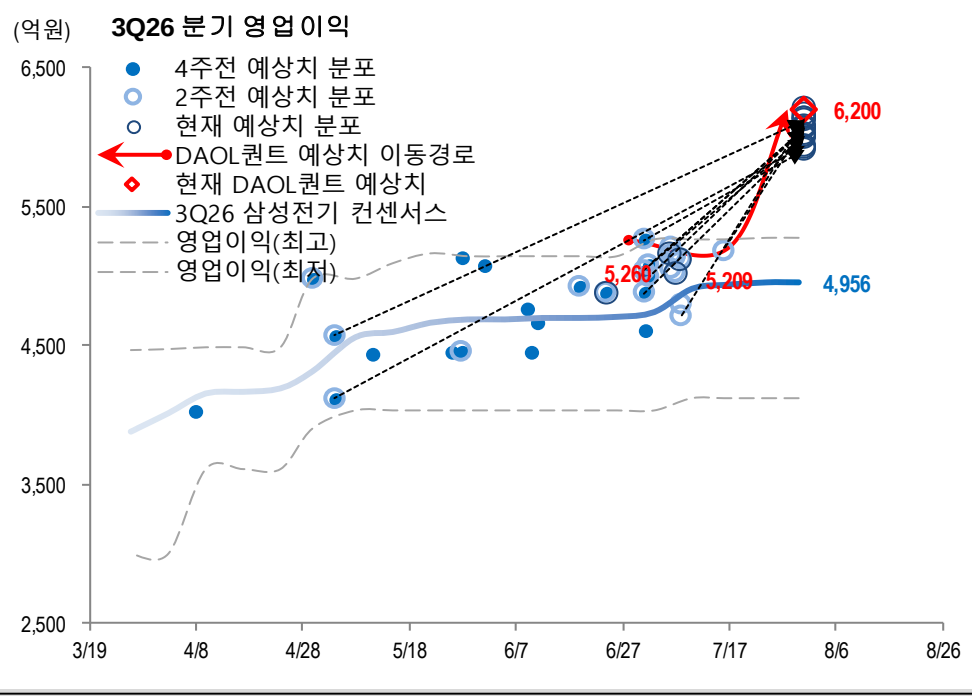
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-30	791,810	이종욱,김경빈	삼성증권
2026-07-30	772,040	김형태,송혜수	신한투자증권
2026-07-30	776,920	류형근	대신증권
2026-07-30	774,728	최보영	교보증권
2026-07-30	782,370	박준영,김나우	한화투자증권



삼성전기

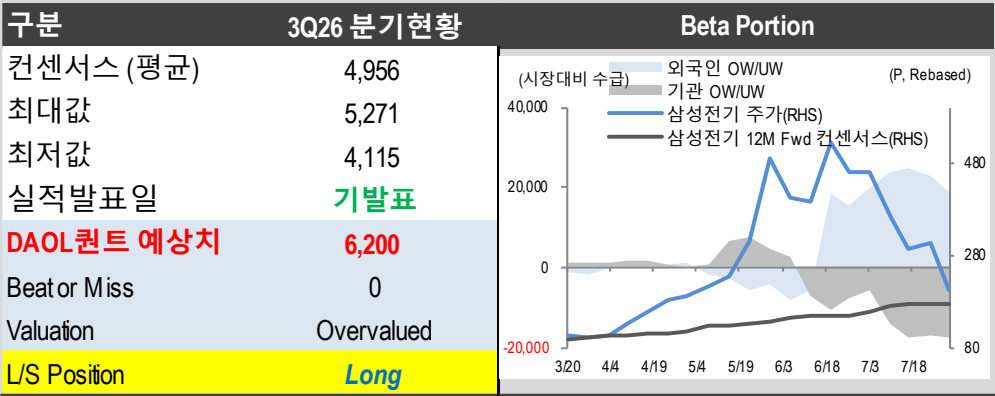
구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	4,956	(시정대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased) 삼성전기 추가(RHS) 삼성전기 12M Fwd 컨센서스(RHS)
최대값	5,271	
최저값	4,115	
실적발표일	기발표	
DAOL퀀트 예상치	6,200	
Beat or Miss	0	
Valuation	Overvalued	
L/S Position	Long	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-31	6,010	양승수	메리츠증권
2026-07-31	5,914	고의영,박정하	iM증권
2026-07-31	6,060	황지현	NH투자증권
2026-07-31	6,130	권민규	키움증권
2026-07-31	6,013	김민경	하나증권



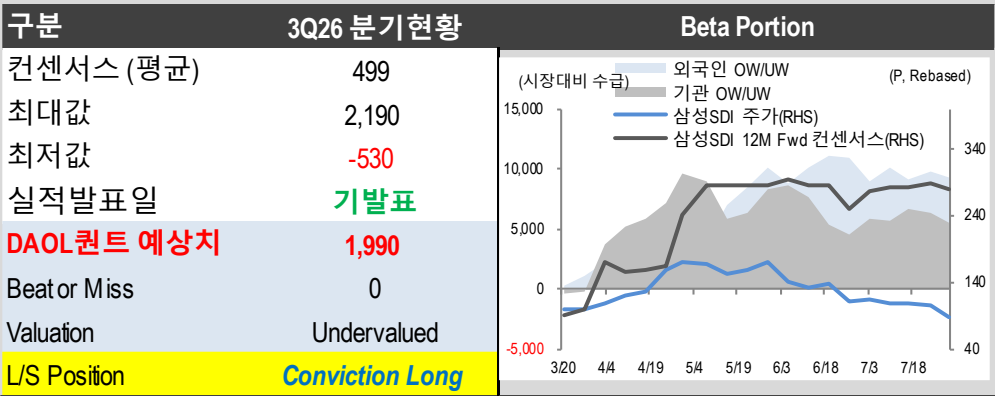


삼성전기



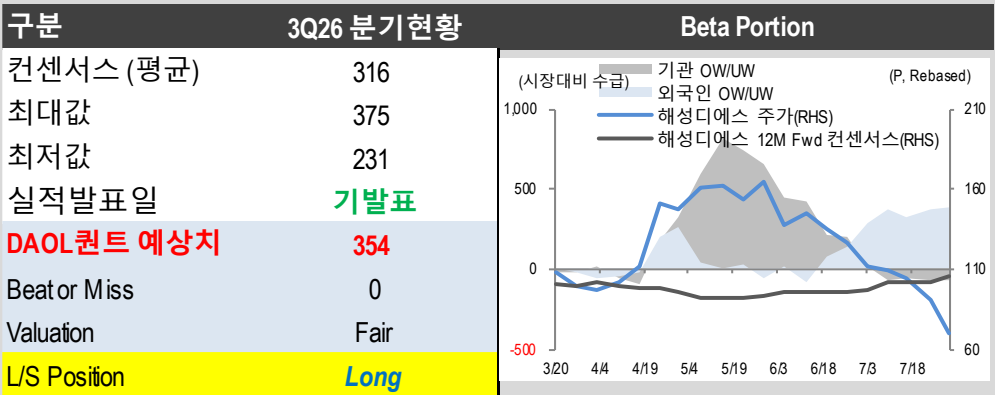
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-31	6,010	양승수	메리츠증권
2026-07-31	5,914	고의영,박정하	IM증권
2026-07-31	6,060	황지현	NH투자증권
2026-07-31	6,130	권민규	키움증권
2026-07-31	6,013	김민경	하나증권

삼성SDI

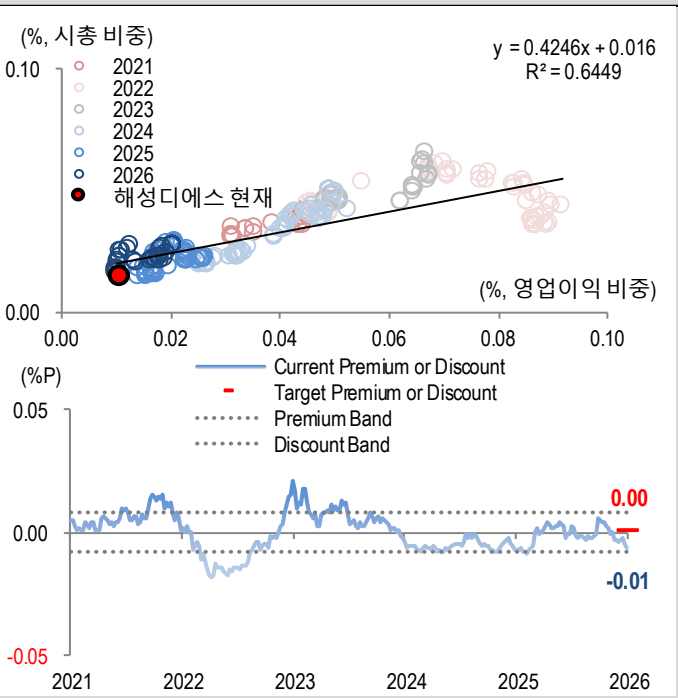
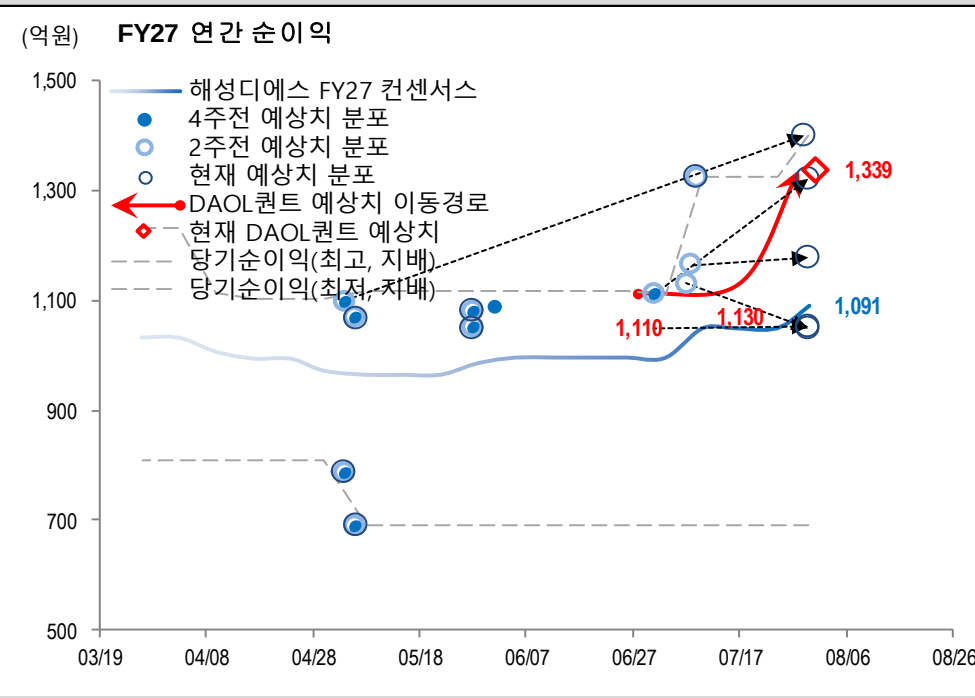
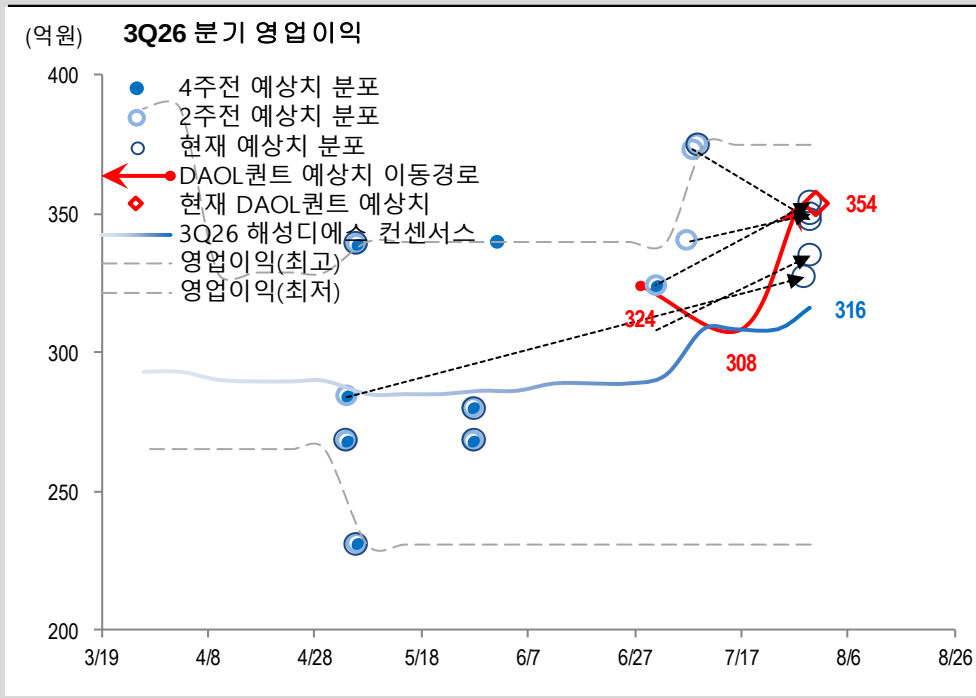
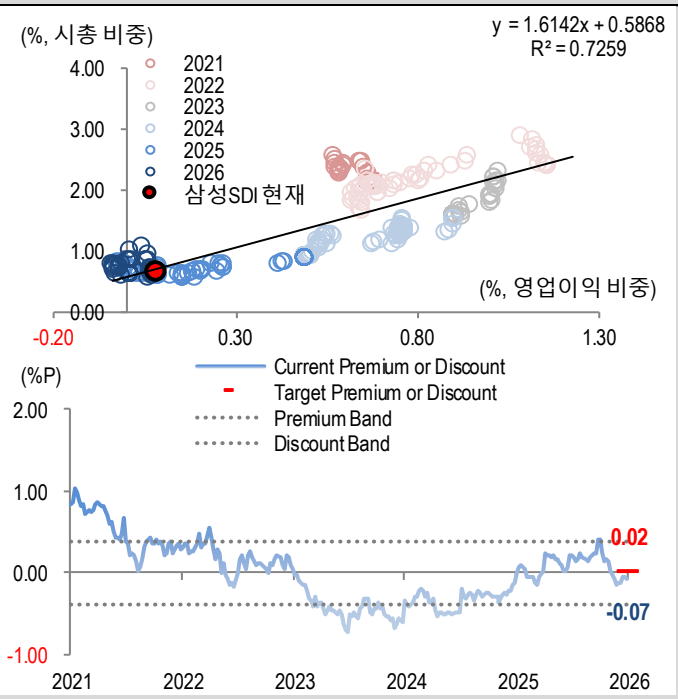
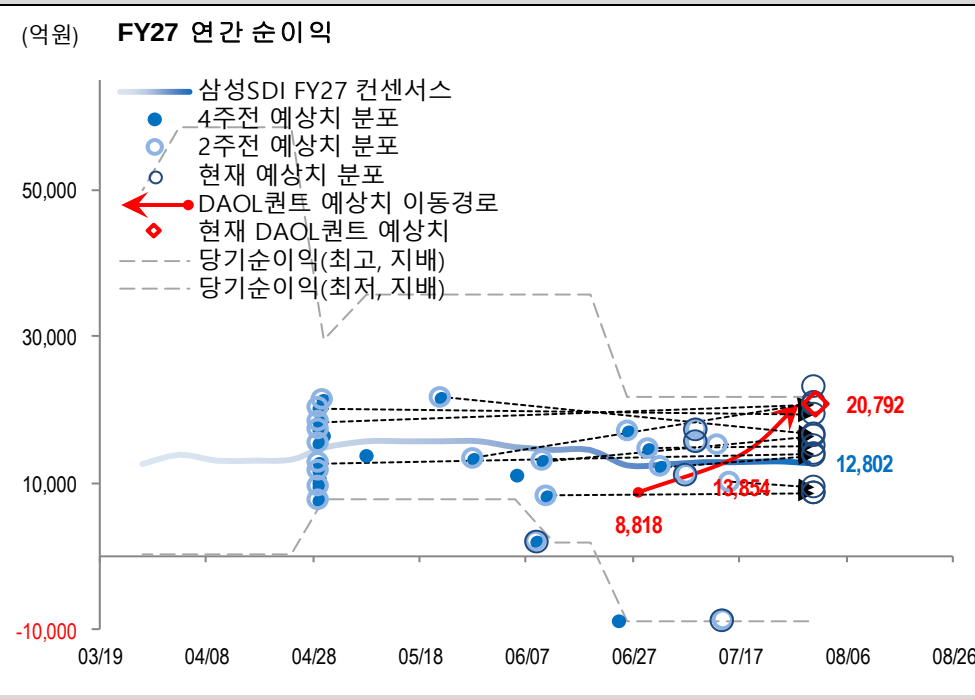
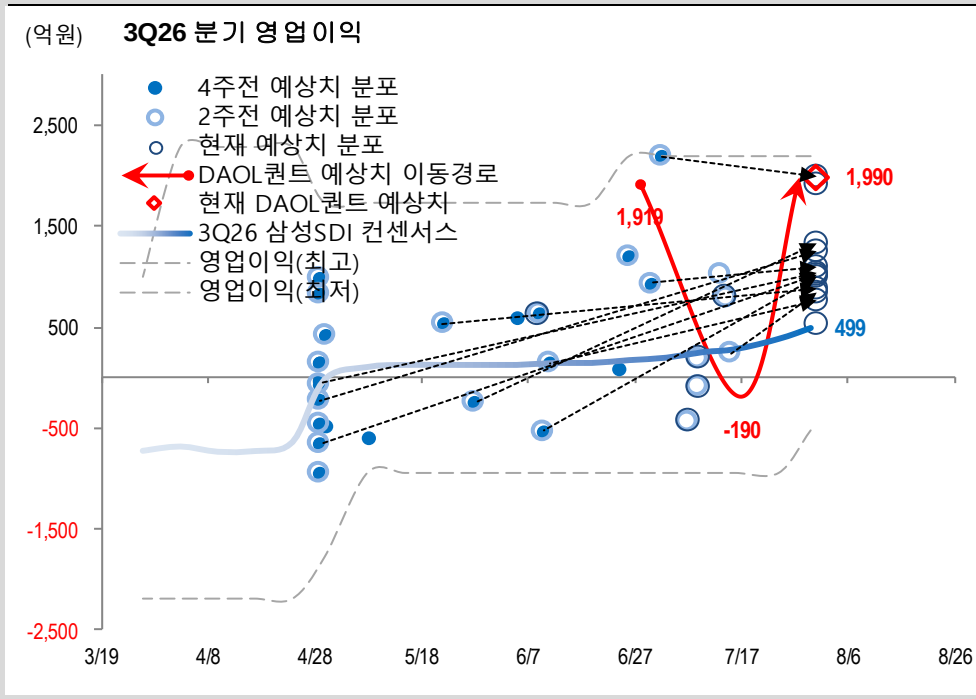
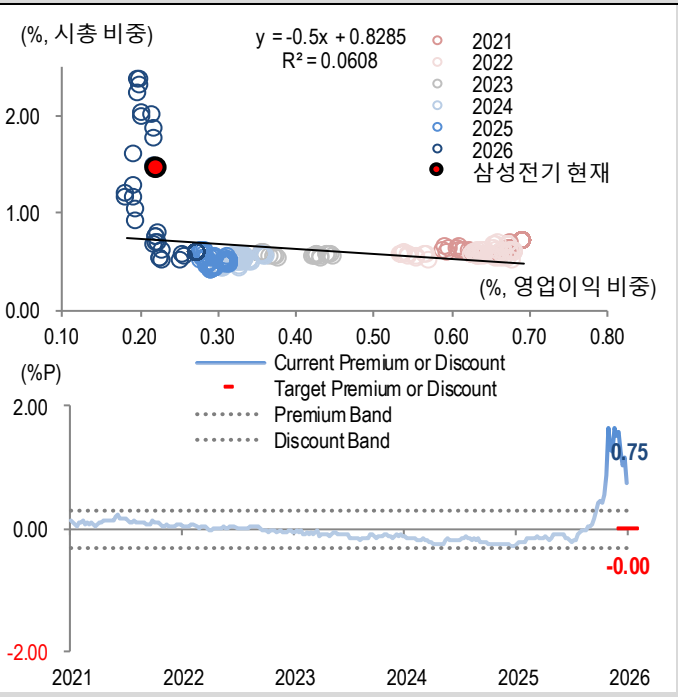
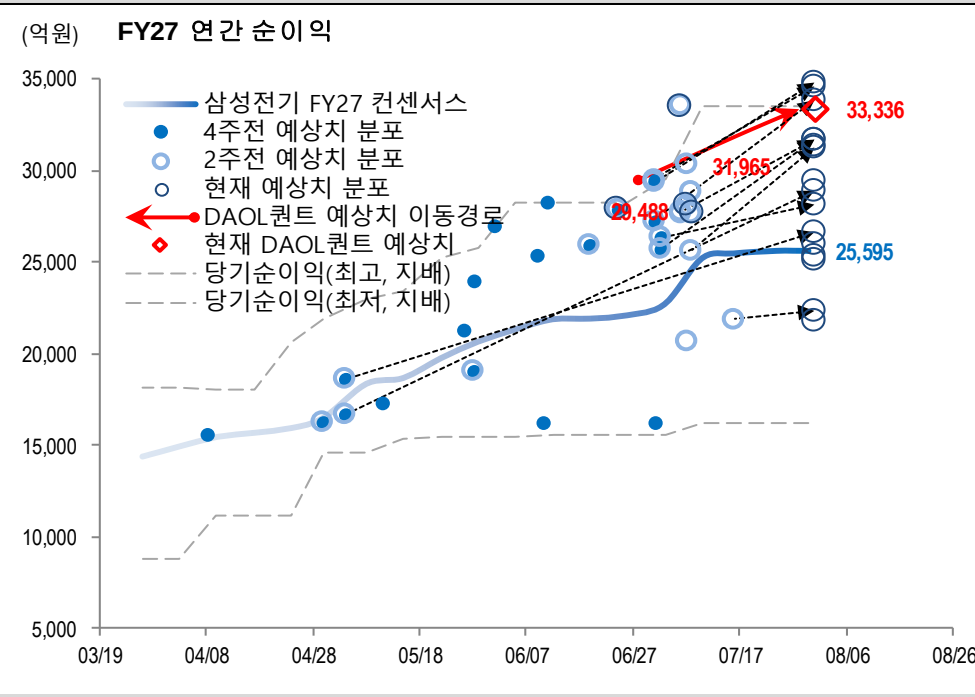
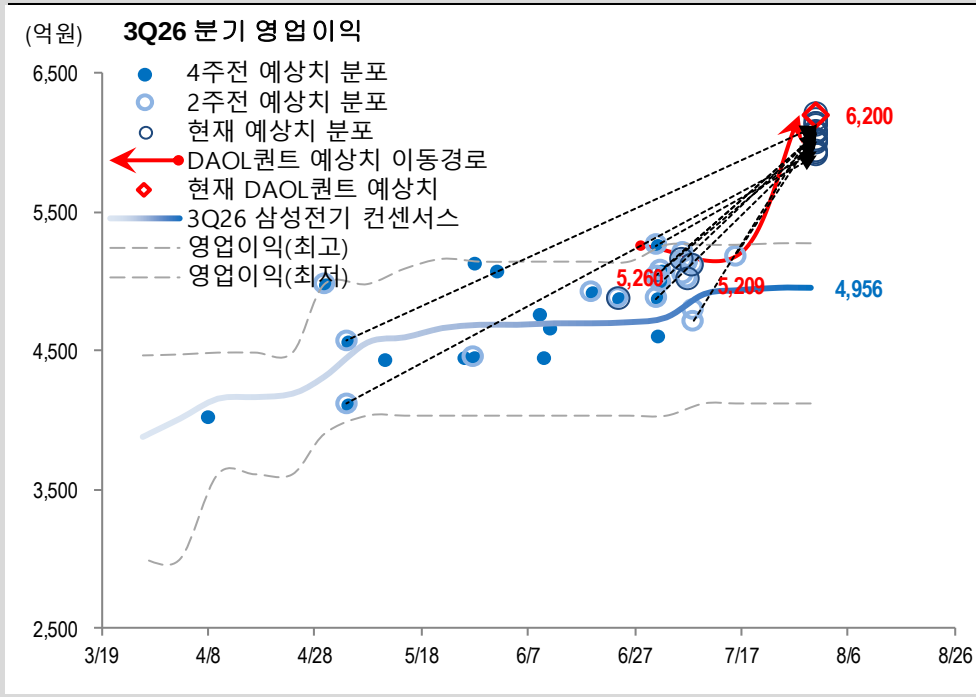


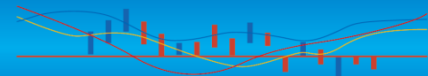
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-31	1,100	정원석,박정하	IM증권
2026-07-31	1,990	주민우	NH투자증권
2026-07-31	1,321	권준수	키움증권
2026-07-31	840	이충재	한국투자증권
2026-07-31	990	김현수,홍지원	하나증권

해성디에스

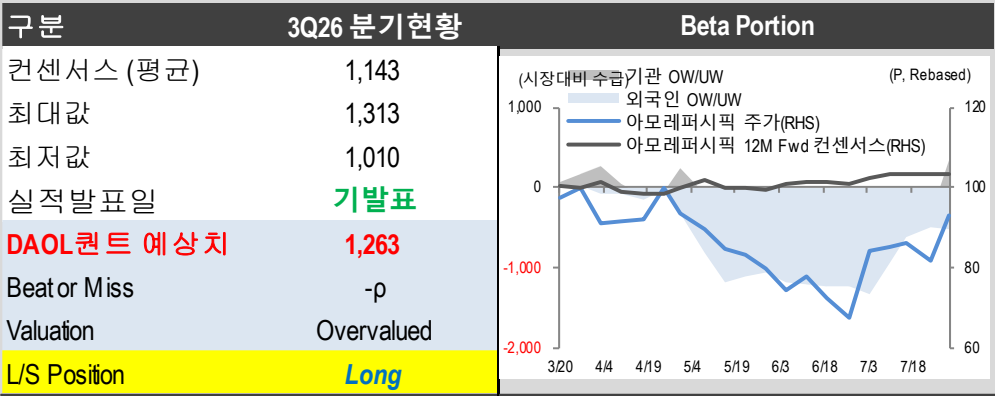


최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-30	354	박희철	교보증권
2026-07-30	335	박준서	미래에셋증권
2026-07-30	350	조현지	DB증권
2026-07-30	348	권민규	키움증권
2026-07-29	327	임은영,김현지	삼성증권



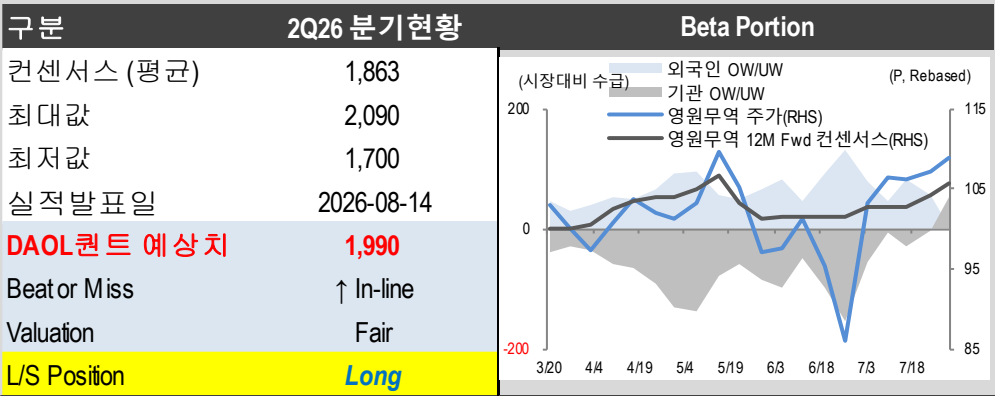


아모레퍼시픽



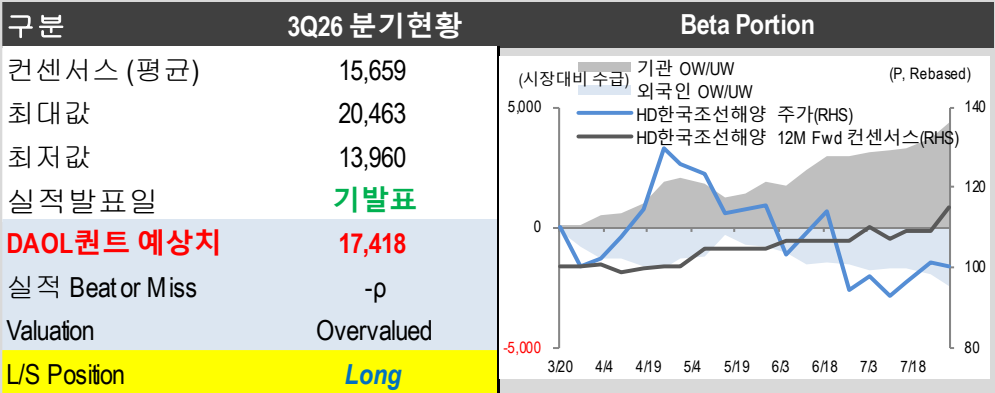
최근 예상치(날짜)	영업 이익	애널리스트	증권사
2026-07-31	1,258	박현진	신한투자증권
2026-07-31	1,283	권우정	교보증권
2026-07-31	1,253	이교석	신영증권
2026-07-31	1,220	손민영	KB증권
2026-07-31	1,260	허제나	DB증권

영원무역

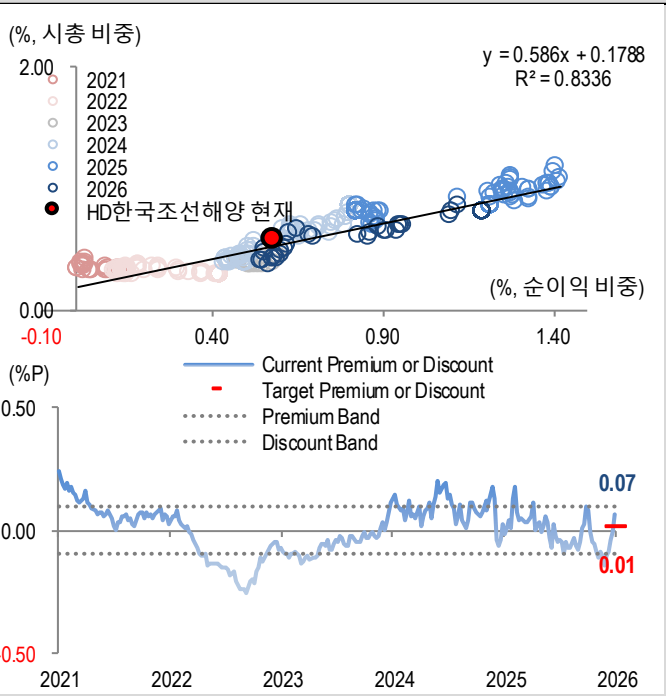
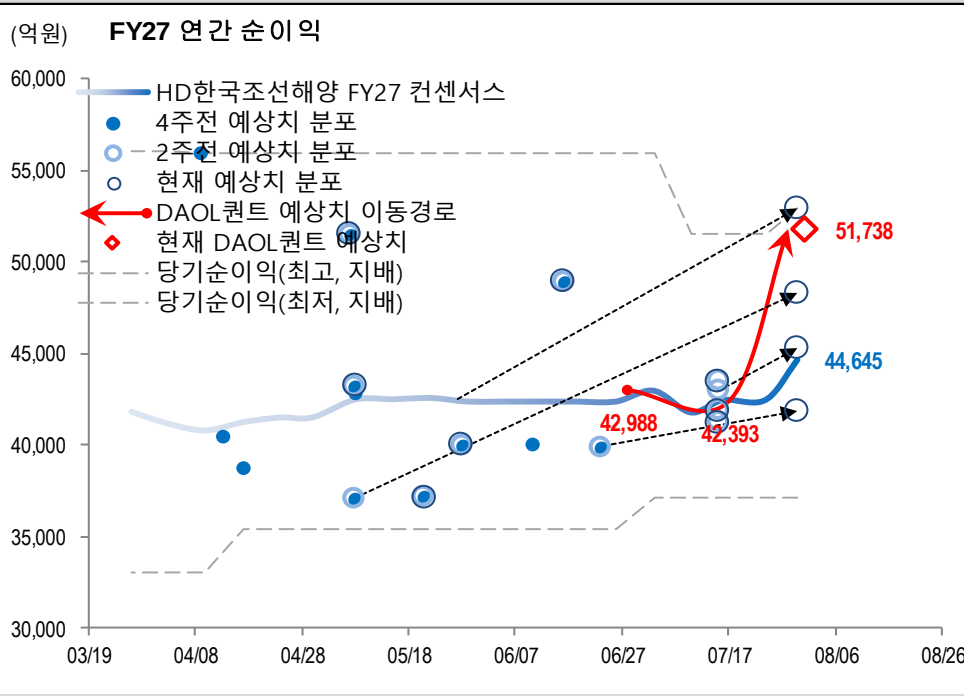
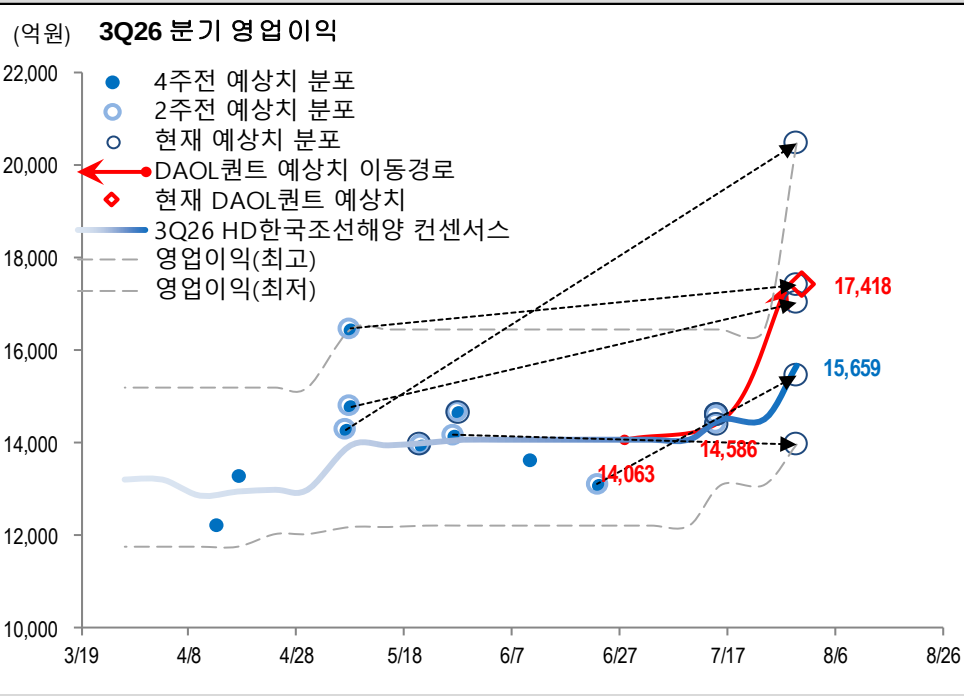
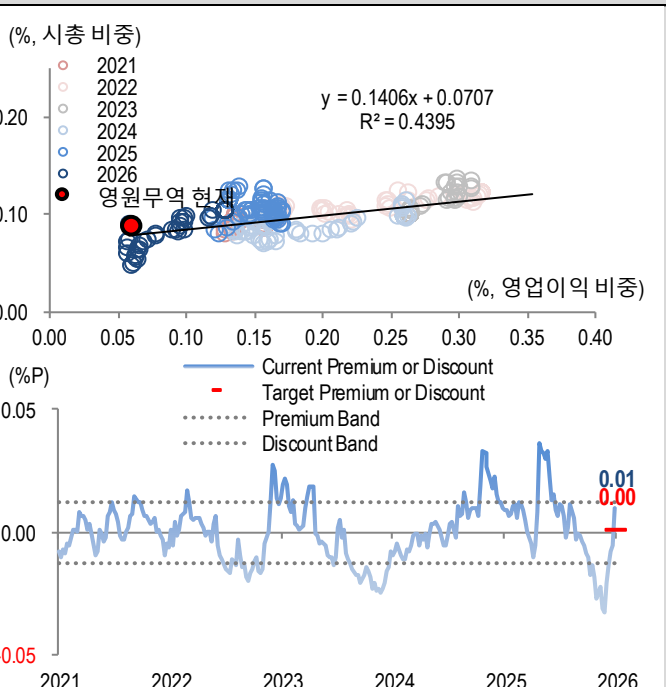
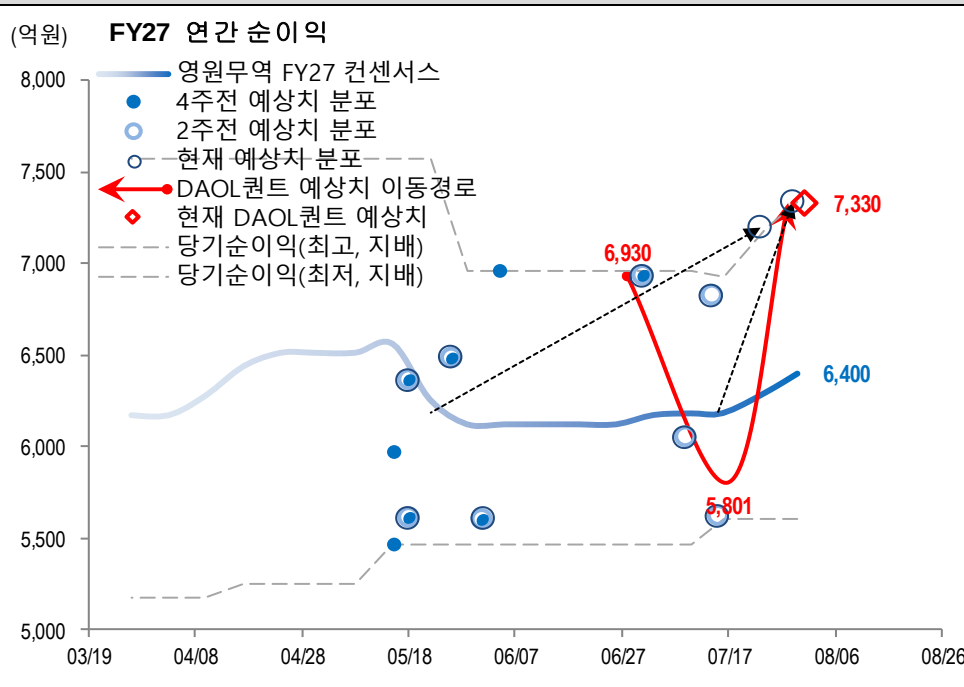
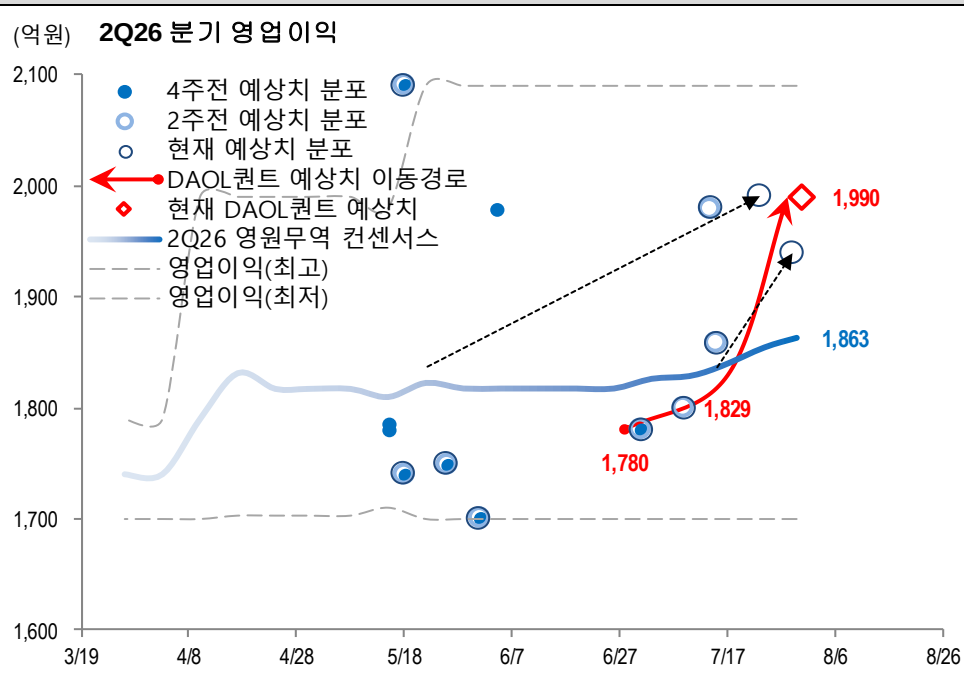
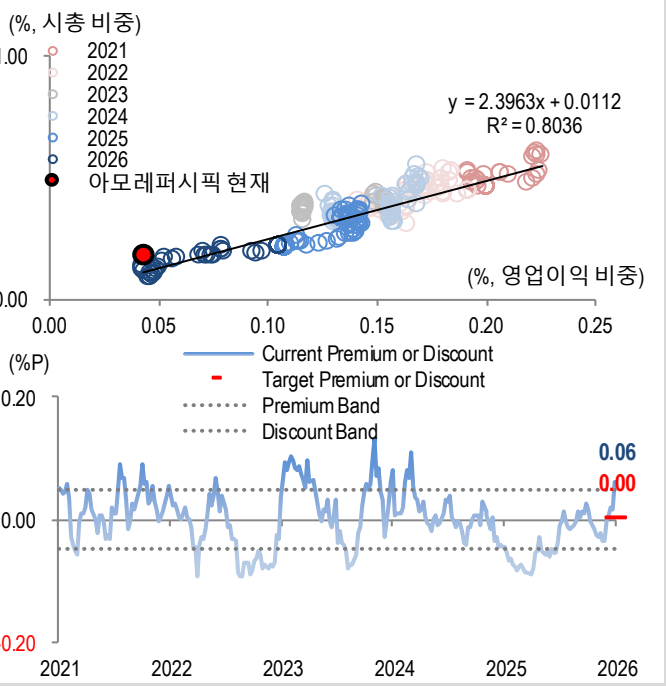
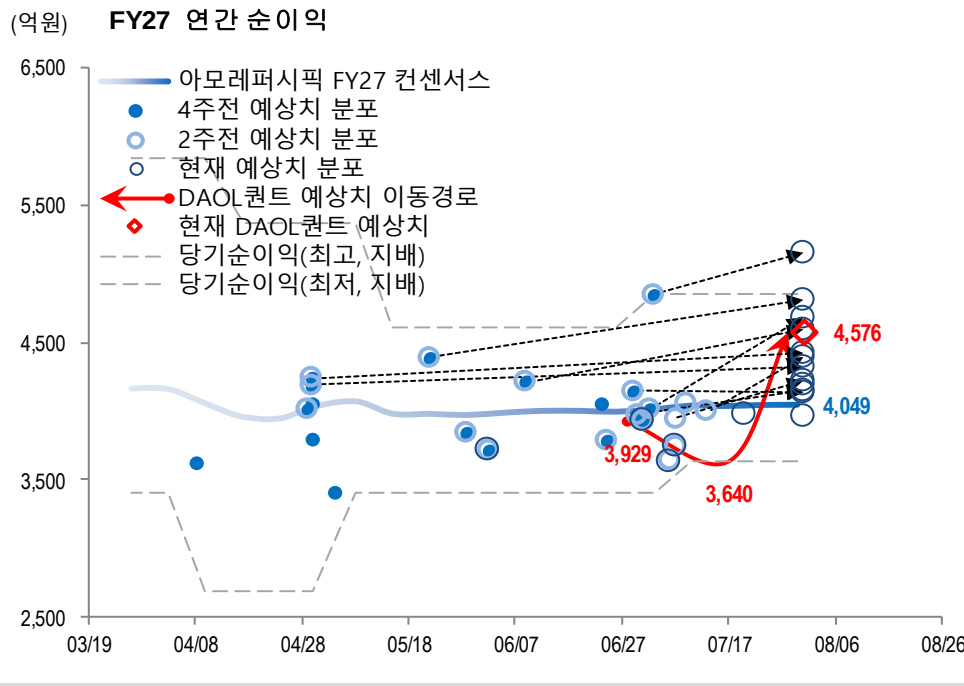
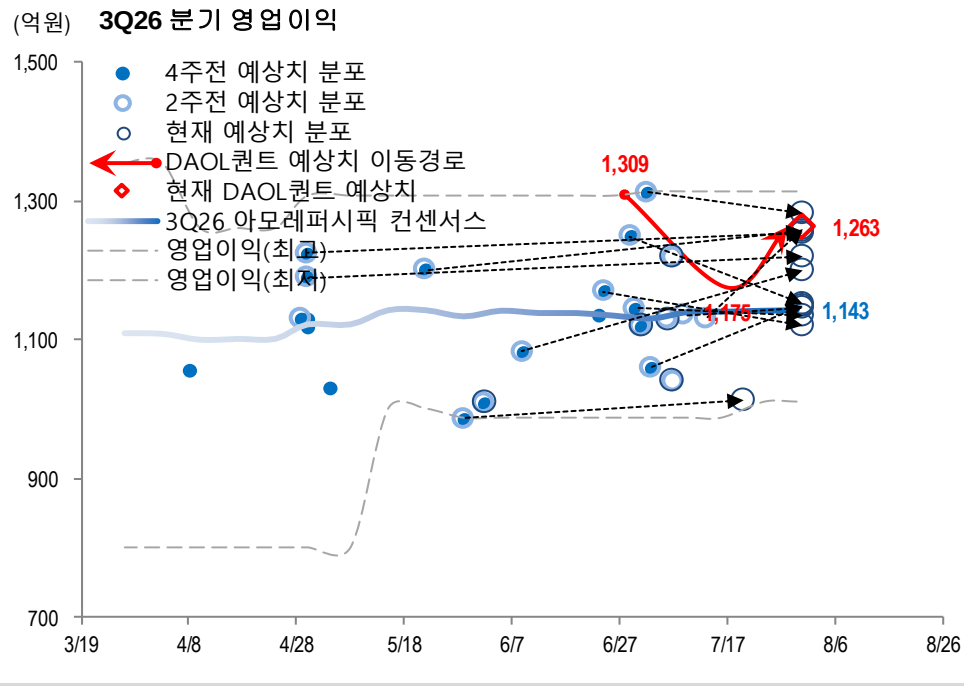


최근 예상치(날짜)	영업 이익	애널리스트	증권사
2026-07-29	1,940	허제나	DB증권
2026-07-23	1,990	박현진	신한투자증권

HD한국조선해양



최근 예상치(날짜)	영업 이익	애널리스트	증권사
2026-07-30	13,960	이동현,이지한	신한투자증권
2026-07-30	17,050	한승한,고서영	SK증권
2026-07-30	20,463	배기연,김현비	메리츠증권
2026-07-30	17,407	유재선	하나증권
2026-07-30	15,460	이재혁	LS증권



LS

구분

2Q26 분기현황

Beta Portion

컨센서스 (평균)

4,648

(시장대비 수급)

외국인 OW/UW

기관 OW/UW

LS 추가(RHS)

LS 12M Fwd 컨센서스(RHS)

 (P, Rebased)

최대값

5,460

최저값

4,080

실적발표일

2026-08-14

DAOL퀀트 예상치

5,460

실적 Beator Miss

-p

Valuation

Fair

L/S Position

Long

최근 예상치(날짜)

영업이익

애널리스트

증권사

2026-07-30

5,460

류제현

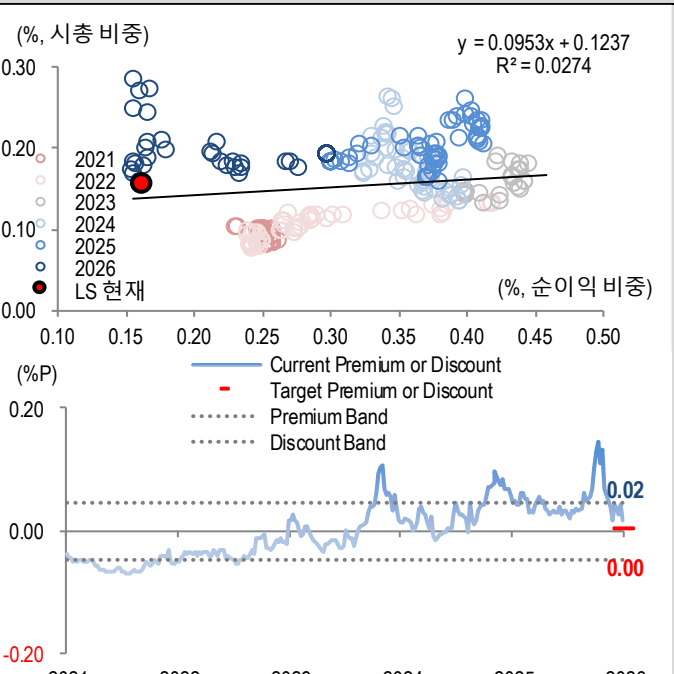
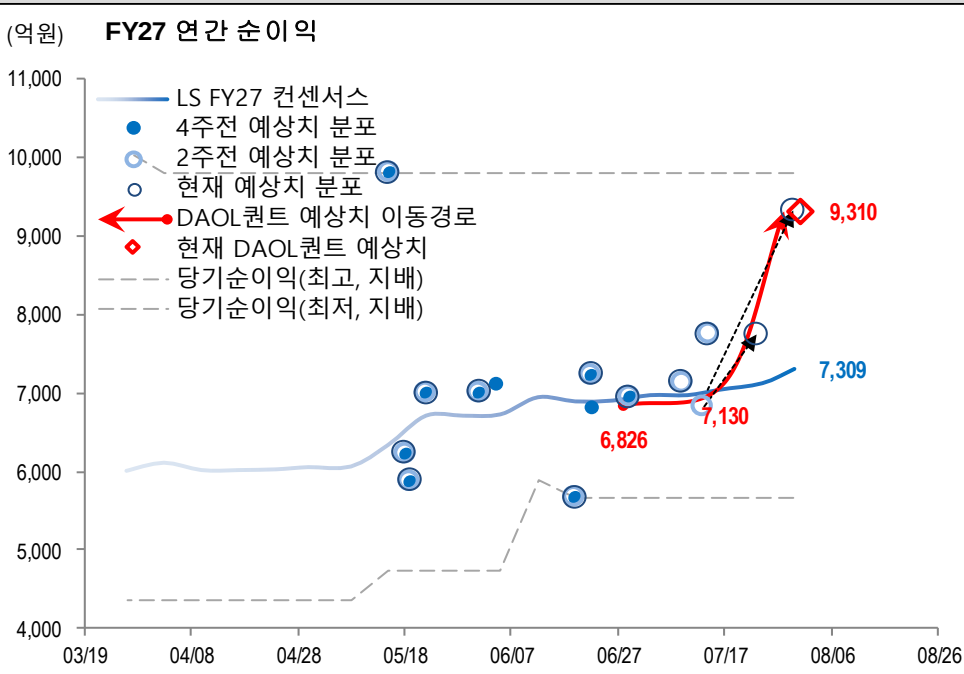
미래에셋증권

2026-07-23

5,202

장재혁,김아현

메리츠증권



셀트리온

구분

3Q26 분기현황

Beta Portion

컨센서스 (평균)

5,064

(시장대비 수급)

기관 OW/UW

외국인 OW/UW

셀트리온 추가(RHS)

셀트리온 12M Fwd 컨센서스(RHS)

 (P, Rebased)

최대값

5,894

최저값

4,652

실적발표일

기발표

DAOL퀀트 예상치

5,628

Beator Miss

-p

Valuation

Overvalued

L/S PosHealth Careion

Long

최근 예상치(날짜)

영업이익

애널리스트

증권사

2026-07-28

5,894

이호철,엄민용

신한투자증권

2026-07-28

5,150

홍가혜

대신증권

2026-07-28

5,161

하현수

유안타증권

2026-07-28

5,038

신지훈

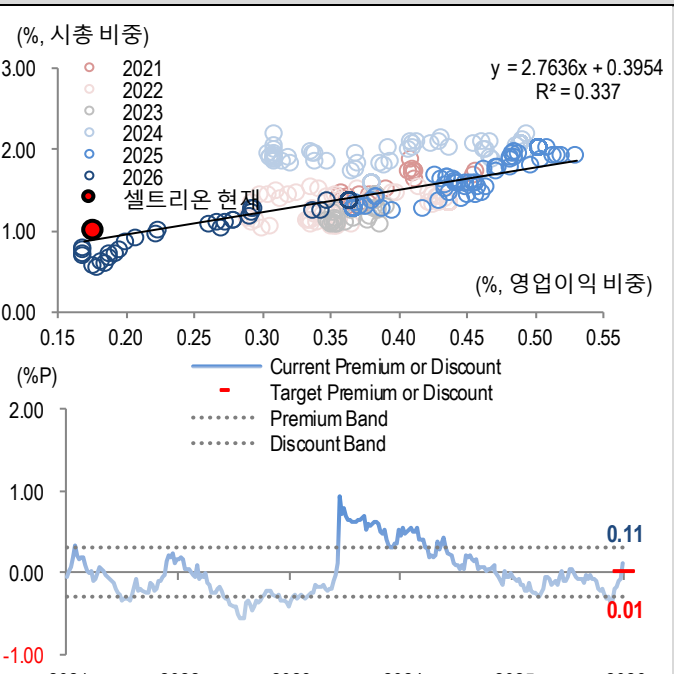
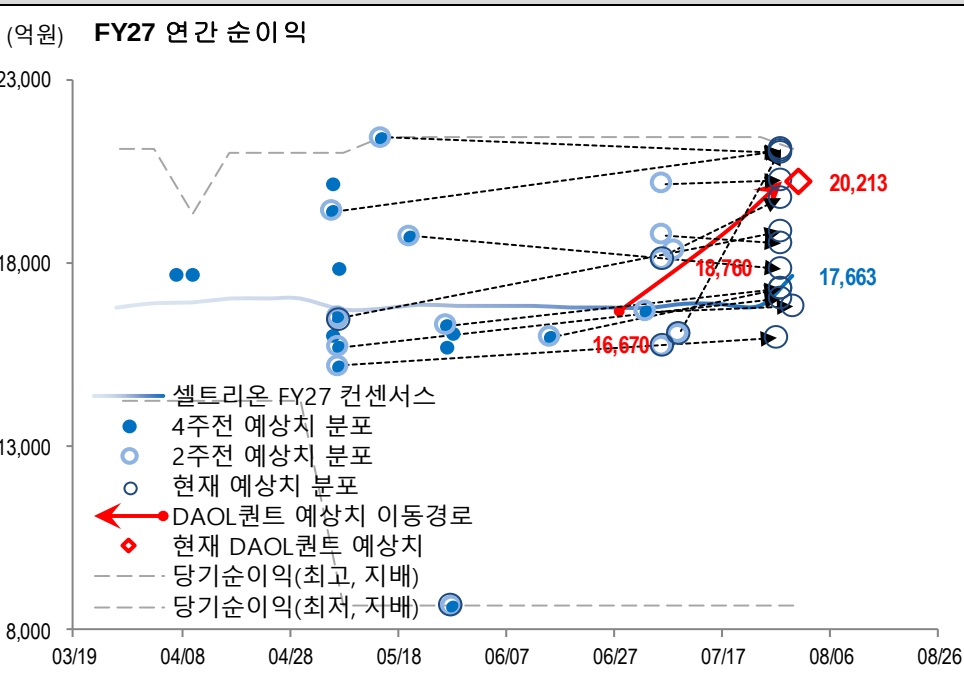
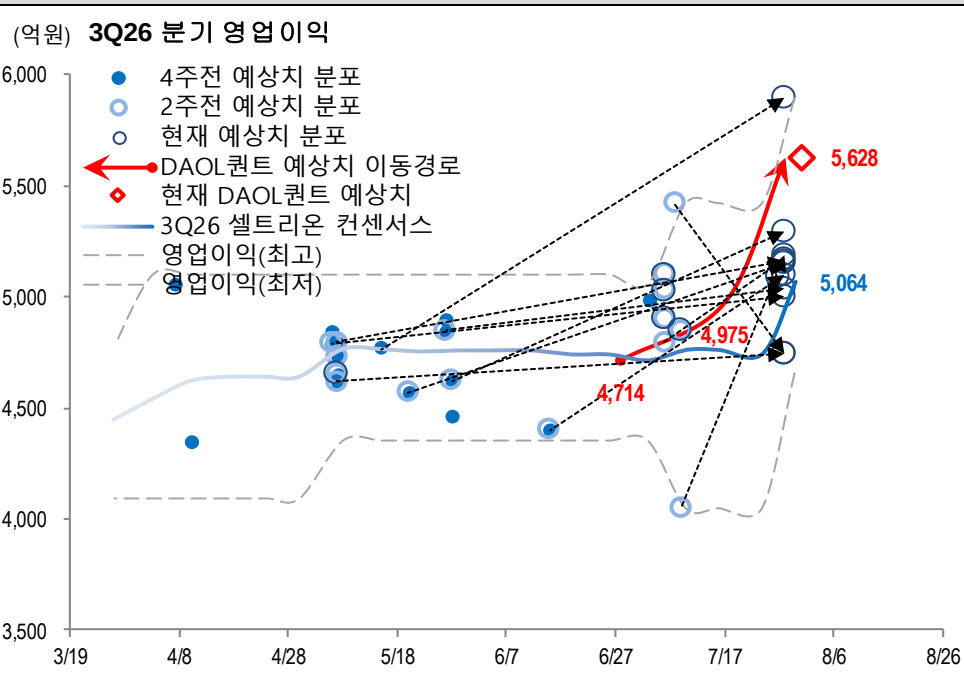
KB증권

2026-07-28

5,095

김승민

미래에셋증권



한화생명

구분

2Q26 분기현황

Beta Portion

컨센서스 (평균)

1,562

(시장대비 수급)

외국인 OW/UW

기관 OW/UW

한화생명 추가(RHS)

한화생명 12M Fwd 컨센서스(RHS)

 (P, Rebased)

최대값

1,938

최저값

1,113

실적발표일

2026-08-13

DAOL퀀트 예상치

1,938

Beator Miss

-p

Valuation

Fair

L/S PosFinanceion

Long

최근 예상치(날짜)

순이익

애널리스트

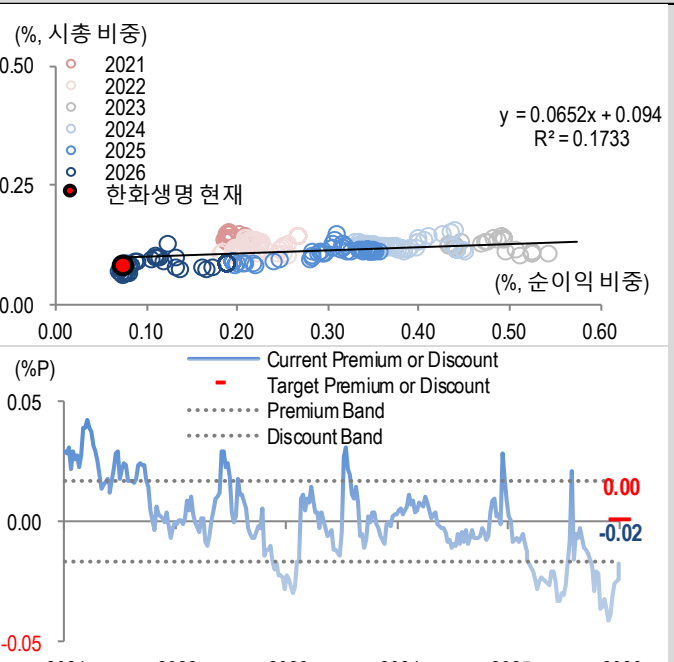
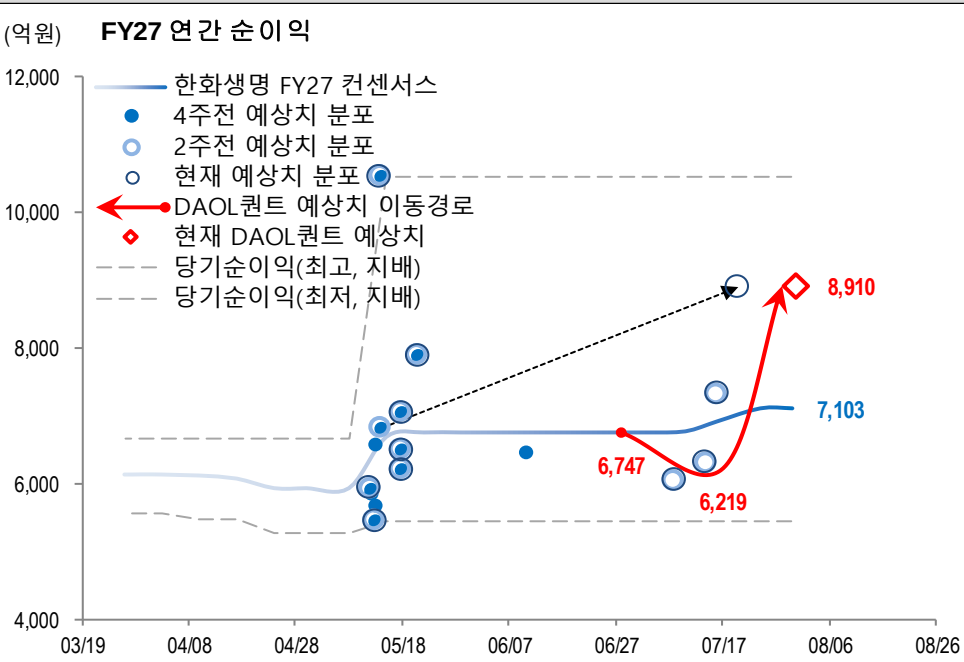
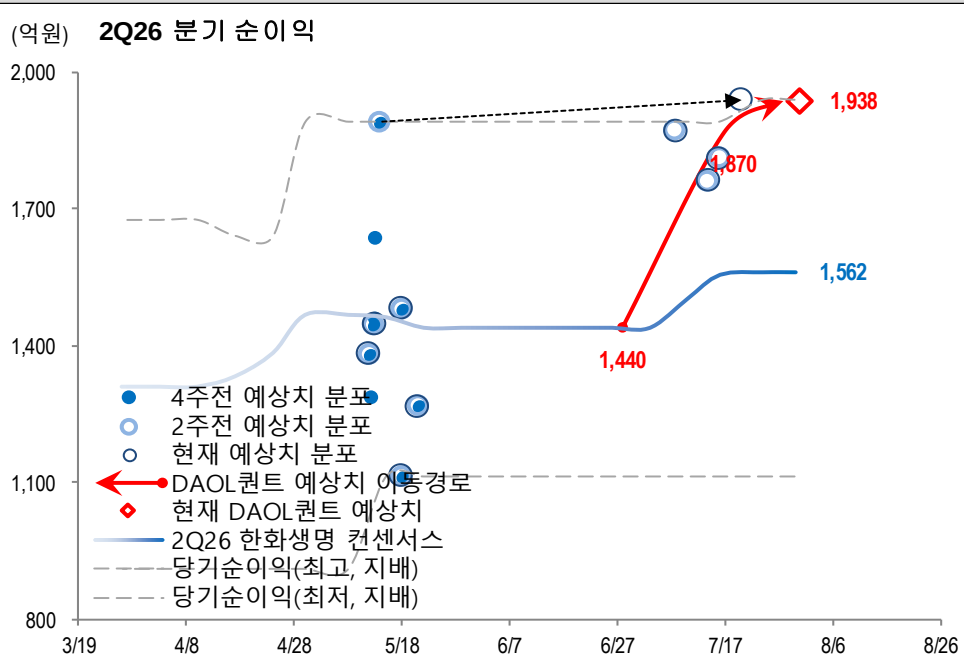
증권사

2026-07-20

1,938

고연수

하나증권



와이지엔터테인먼트

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	88	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	131	와이지엔터테인먼트 추가(RHS)
최저값	64	와이지엔터테인먼트 12M Fwd 컨센서스(RHS)
실적발표일	2026-08-10	
DAOL퀀트 예상치	70	
실적 Beat or Miss	Shock	
Valuation	Undervalued	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-23	81	지인해	신한투자증권
2026-07-23	90	송지원	흥국증권
2026-07-22	73	최용현	KB증권
2026-07-21	99	김민영	메리츠증권
2026-07-21	70	황지원	iM증권

호텔신라

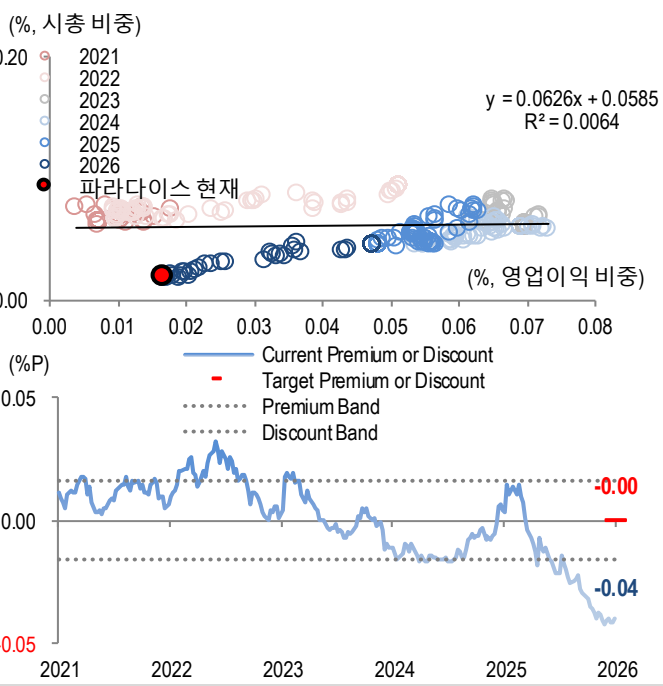
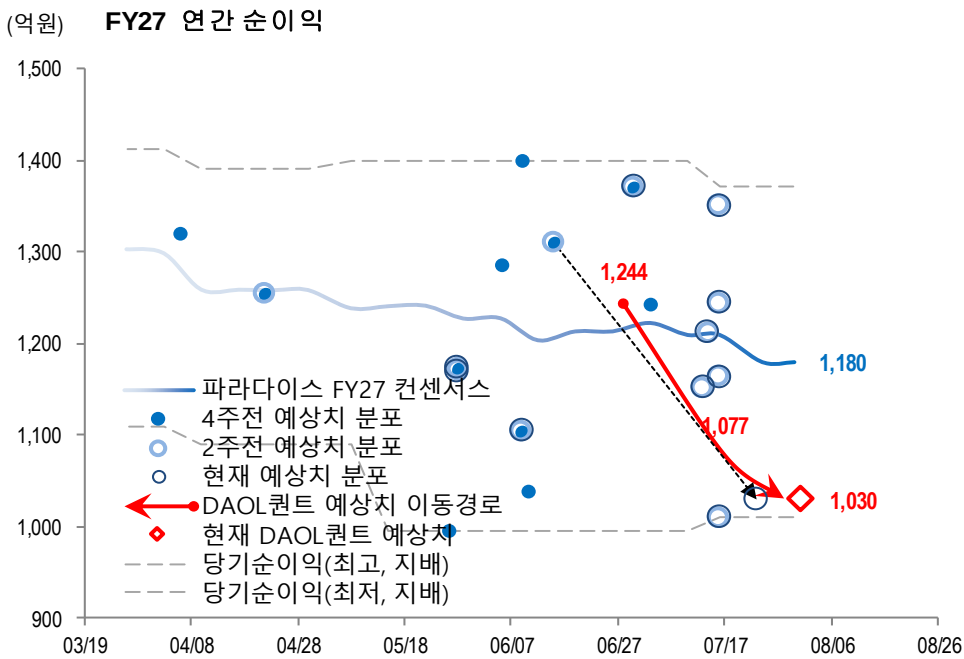
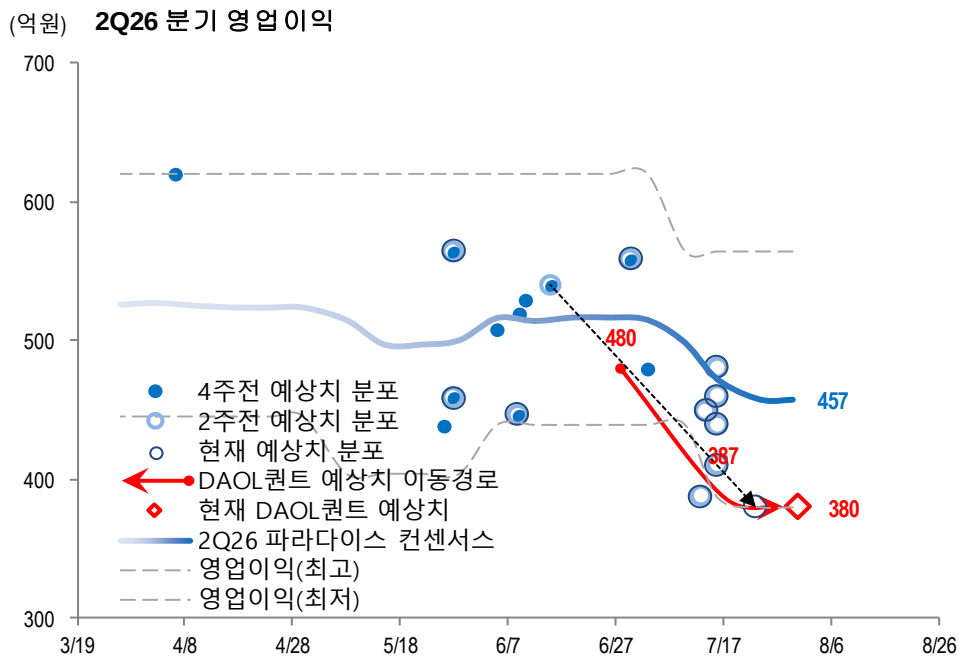
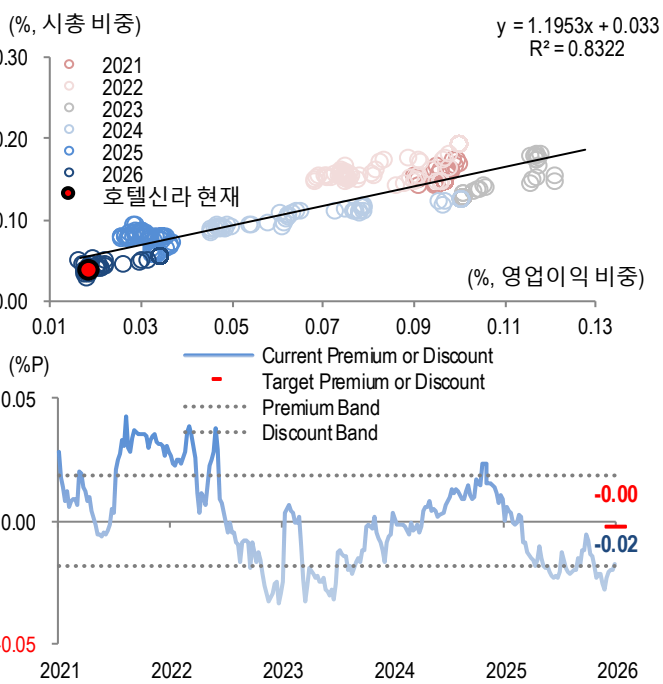
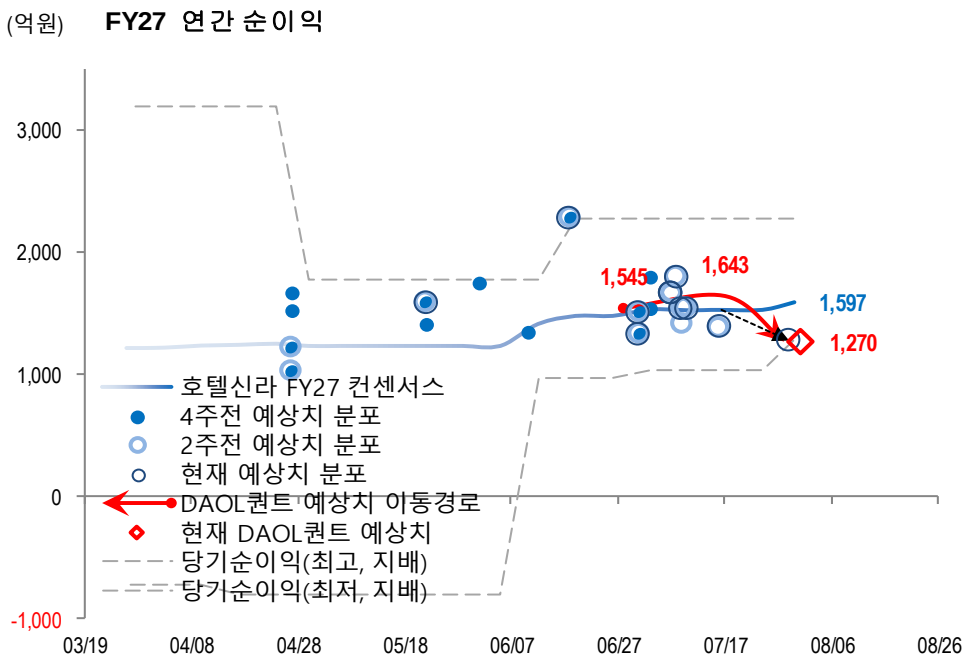
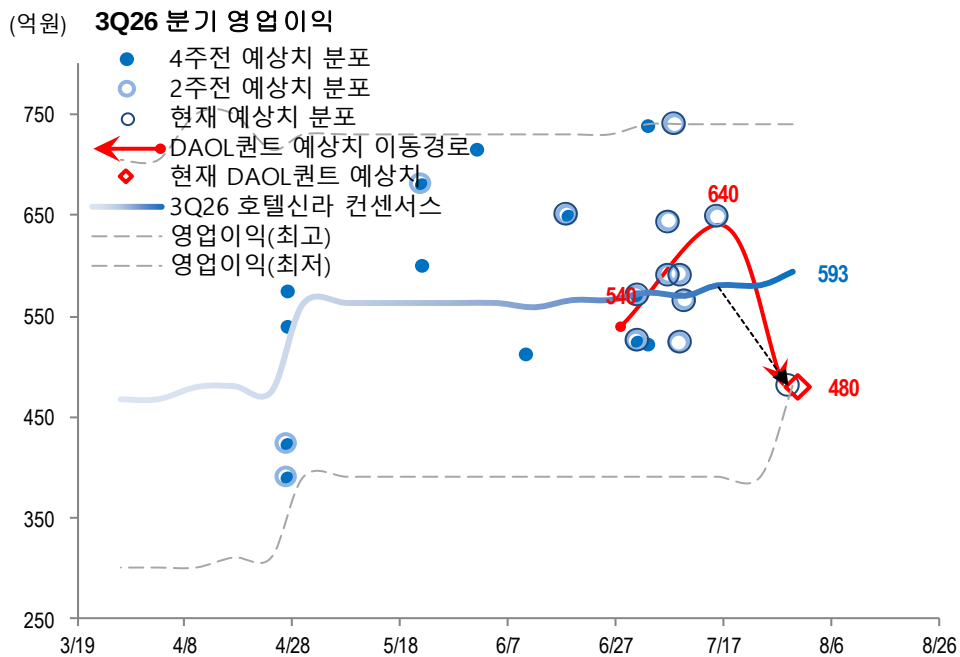
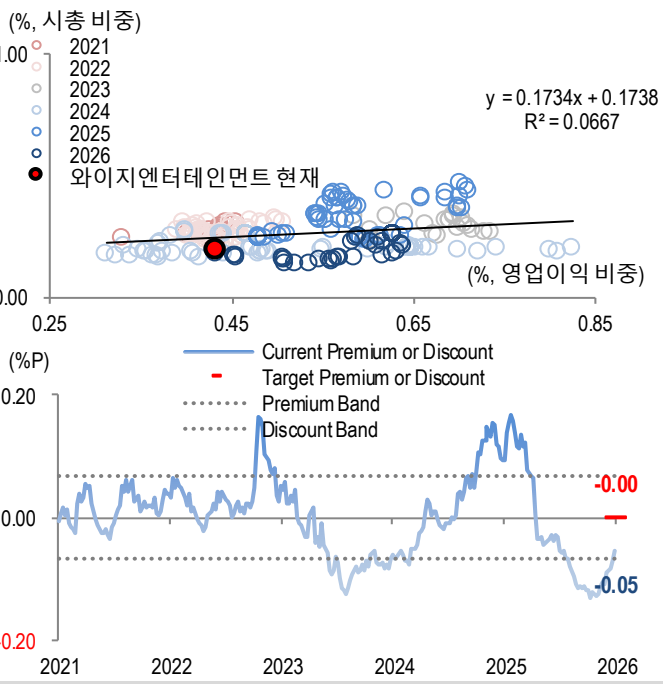
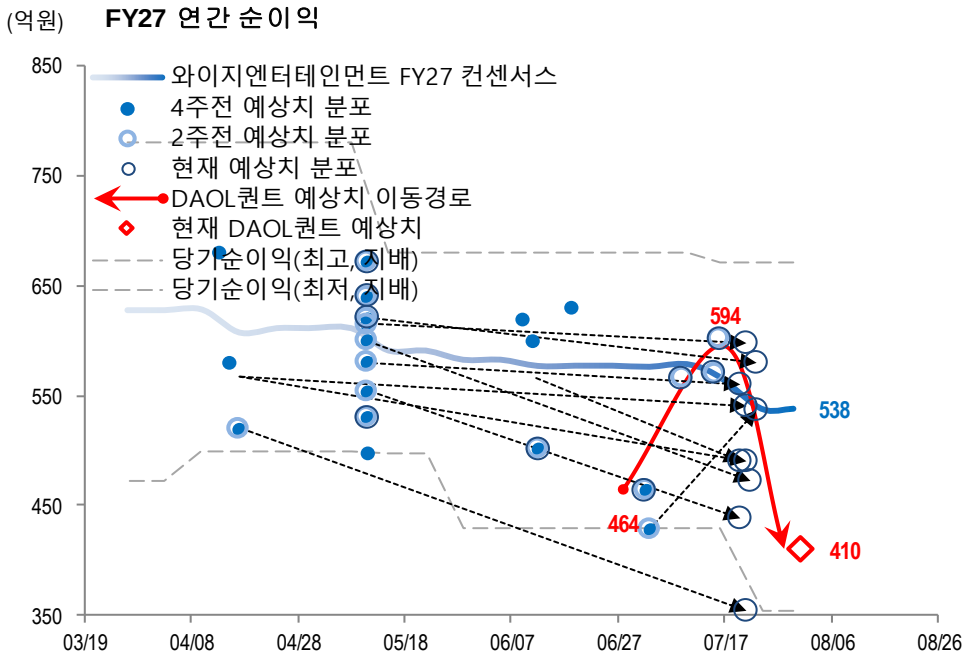
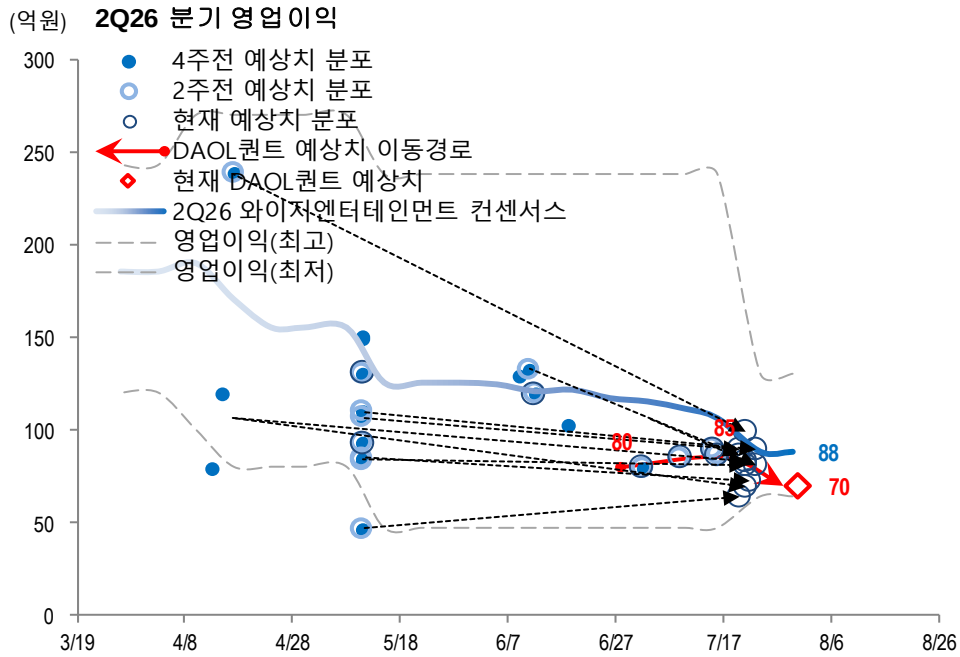
구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	593	(시장대비 수급) 기관 OW/UW 외국인 OW/UW (P, Rebased)
최대값	740	호텔신라 추가(RHS)
최저값	480	호텔신라 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	480	
Beat or Miss	↓ In-line	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-29	480	박중대,양정석	하나증권

파라다이스

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	457	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	564	파라다이스 추가(RHS)
최저값	380	파라다이스 12M Fwd 컨센서스(RHS)
실적발표일	2026-08-07	
DAOL퀀트 예상치	380	
Beat or Miss	Shock	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-23	380	이혜인	삼성증권





한미약품

구분	3Q26 분기현황	Beta Portion
컨센서스 (평균)	553	(시장대비 수급) 기관 OW/UW 외국인 OW/UW 한미약품 추가(RHS) (P, Rebased)
최대값	667	
최저값	326	
실적발표일	기발표	
DAOL퀀트 예상치	394	
Beator Miss	-p	
Valuation	Fair	
L/S PosHealth Careion	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-07-30	522	이호철,엄민용	신한투자증권
2026-07-29	627	정희령	교보증권
2026-07-29	431	김승민	미래에셋증권
2026-07-29	484	이명선	DB증권
2026-07-29	452	김준영,김현비	메리츠증권

