2026. 7. 14 (화)

IT HW **6월 대만 IT 동향**

숫자가 증명하는 우호적 업황

전기전자/IT부품
Analyst 양승수
seungsoo.yang@meritz.co.kr

대만 IT 업체들의 6월 합산 매출액은 역대 최고치를 재차 경신했다. 특히 TSMC가 AI 수요 확대에 힘입어 월간 기준 사상 최대 매출을 기록하며 성장을 주도했다. 이외에도 메모리, PCB·CCL, MLCC 등 주요 병목 인프라 부품군이 견조한 수요와 가격 인상 효과를 바탕으로 높은 매출 성장세를 이어갔다.

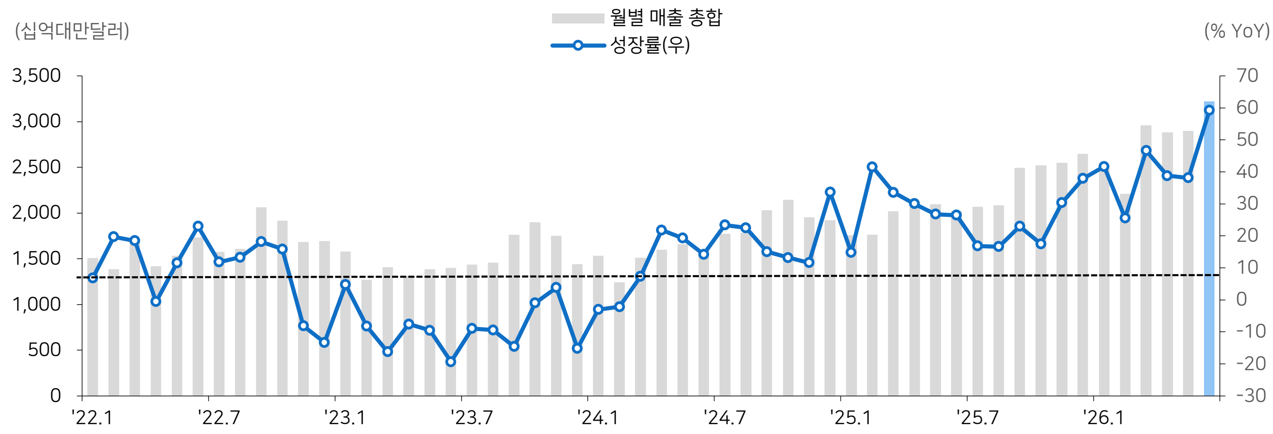
6월 NVL72 서버 랙 출하량은 약 8,000대를 기록, 5월의 일시적인 조정 이후 반등하며 다시 8,000대를 상회했다. 차세대 제품인 Vera Rubin 출시를 앞둔 시점임에도 기존 Blackwell 플랫폼에 대한 수요가 크게 둔화되지 않고 있다는 점이 긍정적이다. 견고한 Blackwell 수요를 기반으로 올해 연간 서버 랙 출하량은 8만대 전후를 기록할 것으로 예상하며, 2027년에는 Vera Rubin 랙 출하가 본격적으로 확대되면서 연간 출하량이 10만대를 상회할 것으로 전망한다.

대만 주요 메모리 업체들의 합산 매출은 높은 성장세를 이어가고 있다. 메모리 계약가격이 수개 분기 연속 인상되면서 일부 소비자 수요가 둔화되기 시작했음에도, 업체들은 2026년 3분기에도 가격 상승세가 한층 가팔라질 것으로 전망하고 있다. 대표적으로 ADATA는 고객사에 3분기 DRAM 계약가격을 20~30% 인상할 예정이라고 통보했으며, NAND 플래시 가격 역시 35~40% 상승할 것으로 예상했다. 메모리 제조업체와 주요 고객사 간 LTA 계약이 확대되는 가운데 신규 생산능력 증설은 제한적으로 이뤄지면서, 공급업체의 가격 결정력은 더욱 강화되고 있다. 특히 AI 인프라 투자가 확대되면서 메모리는 시스템 성능과 구축 규모를 좌우하는 핵심 구성 요소로 자리매김하고 있다. 견조한 AI 수요와 제한적인 공급 증가를 기반으로 메모리 가격은 2027년까지도 높은 수준을 유지할 것으로 기대된다.

대만 주요 MLCC 업체들은 AI 관련 애플리케이션 수요 확대와 전장·산업용 제품의 안정적인 성장에 힘입어 역대 최고 수준의 매출을 기록했다. MLCC 산업은 AI 서버 시장 확대와 차세대 Vera Rubin 플랫폼의 탑재량 증가를 바탕으로 새로운 수요 성장 및 제품 믹스 고도화 사이클에 진입하고 있다고 판단된다. 특히 AI 인프라향 고용량 MLCC 수요가 빠르게 증가하면서 2026년 하반기부터 공급 부족과 가격 인상 사이클이 본격화될 전망이며, 이러한 수급 불균형은 2027년 이후까지 이어질 것으로 예상된다. Yageo와 Walsin 등 대만 MLCC 업체들은 유통 채널을 대상으로 가격 인상을 통보했으며, 향후 ODM·OEM 등 직거래 고객사와의 가격 협상 가능성도 시사하고 있다. AI향 고사양 MLCC 수요 증가와 범용 제품의 가격 인상 양 축을 기반으로, MLCC 업황의 본격적인 슈퍼사이클 진입이 기대된다.

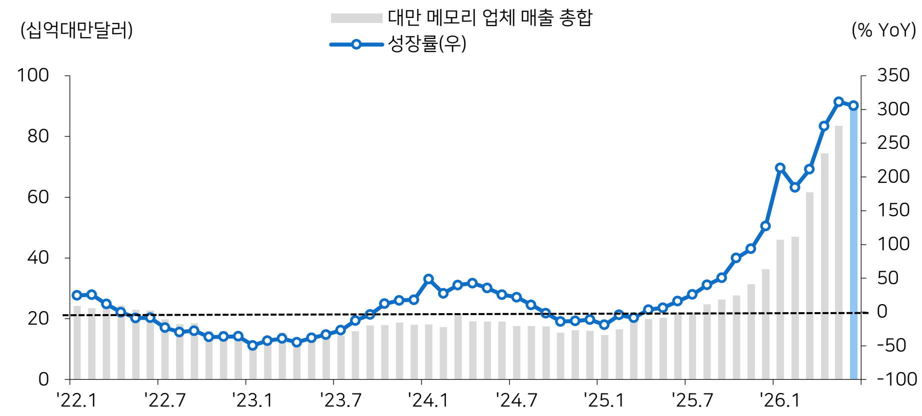
6월 대만 CCL 3사와 ABF 기판 3사 모두 역대 최고 매출을 재차 경신했다. 이는 업스트림 소재 가격 상승분이 밸류체인 전반을 거쳐 최종 고객사까지 원활하게 전가되고 있음을 시사한다. 특히 ABF 기판 업체의 매출액에서 CCL이 차지하는 원재료 비중은 10% 이하에 불과하기 때문에, CCL 가격 상승에 판가 전가는 수익성 개선으로 이어지는 구조이다. 이에 따라 지속적인 가격 전가 효과를 기반으로 ABF 기판 업체들의 수익성 개선 폭은 시장 기대를 상회할 것으로 예상한다.

그림1 **대만 IT 합산 매출액 추이**



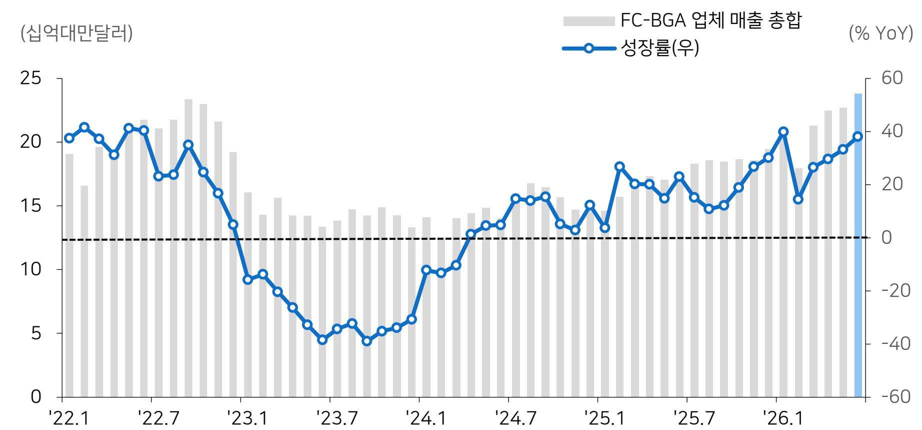
자료: 메리츠증권 리서치센터

그림2 **대만 메모리 업체 합산 매출액 추이 (역대 최고 매출액 지속 갱신)**



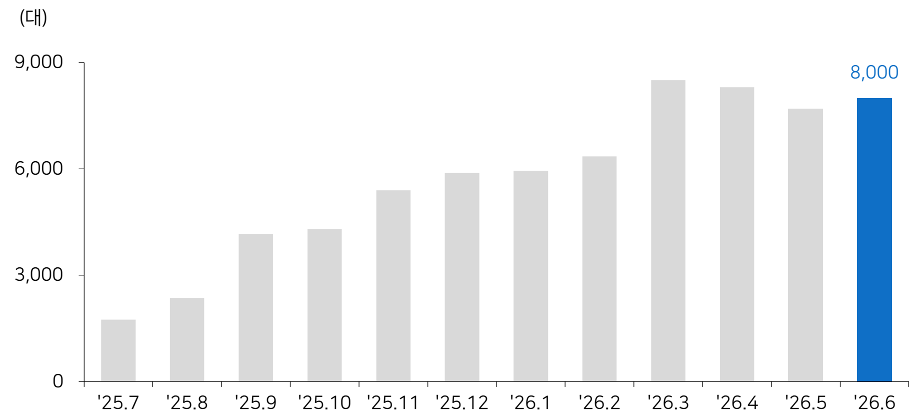
자료: Mops, 메리츠증권 리서치센터

그림3 **대만 FC-BGA(ABF) 업체 합산 매출액 추이**



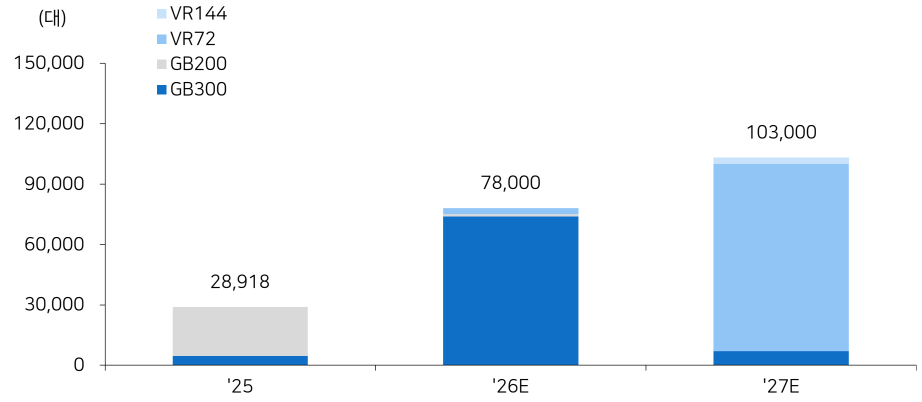
자료: Mops, 메리츠증권 리서치센터

그림4 **월별 NVL 72 서버랙 출하량 추이**



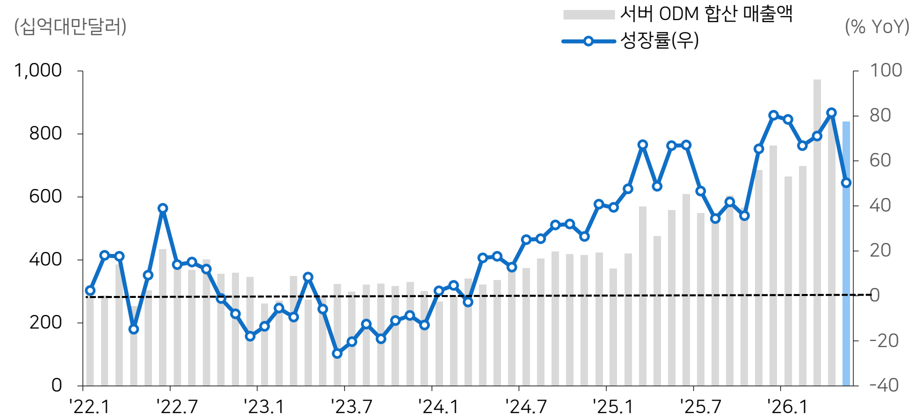
자료: 메리츠증권 리서치센터

그림5 **연도별 NVL72 서버랙 출하량 추이 및 전망**



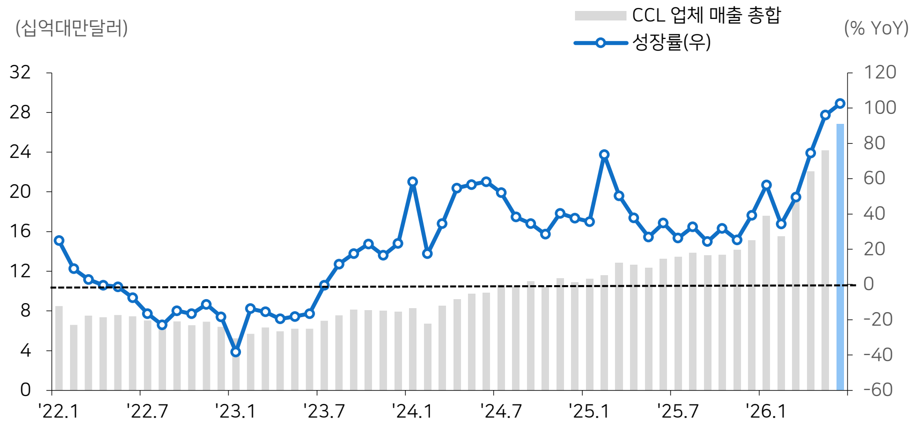
자료: 메리츠증권 리서치센터

그림6 **대만 서버 ODM 업체 합산 매출액 추이**



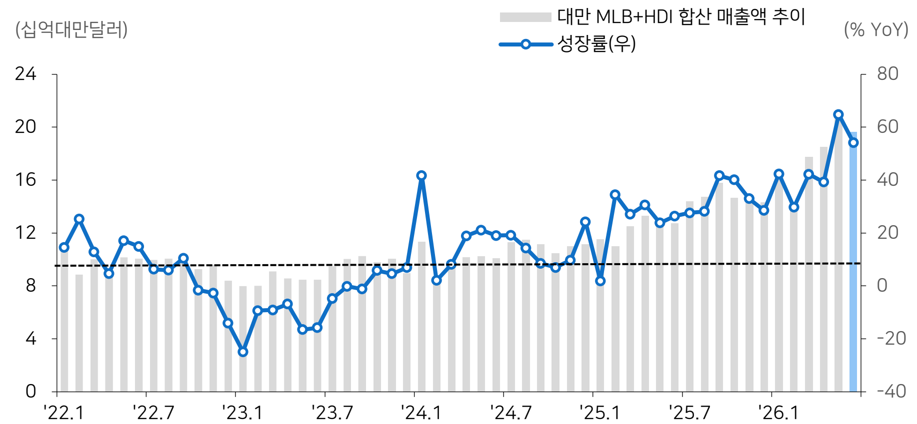
자료: Mops, 메리츠증권 리서치센터

그림7 대만 CCL (EMC, TUC, ITEQ) 합산 매출액 추이



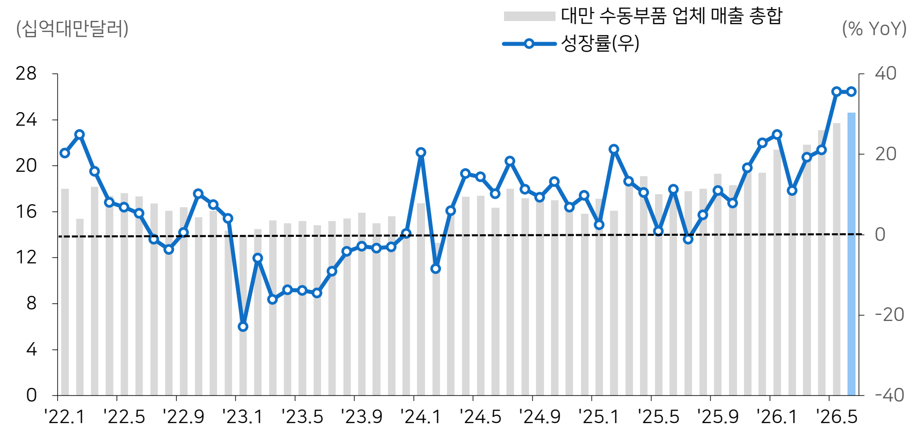
자료: Mops, 메리츠증권 리서치센터

그림8 대만 MLB+HDI (GCE, FTH, Dynamic, Tripod) 합산 매출액 추이



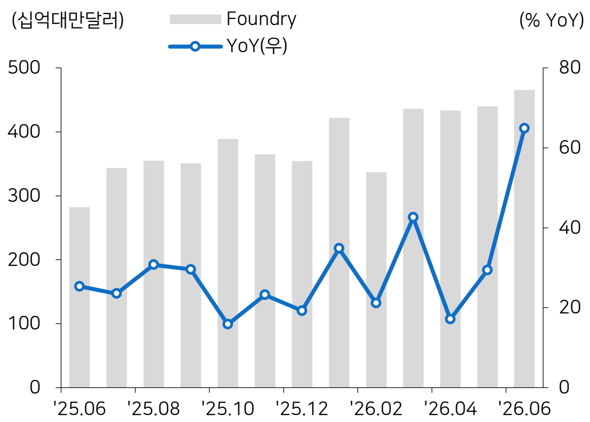
자료: Mops, 메리츠증권 리서치센터

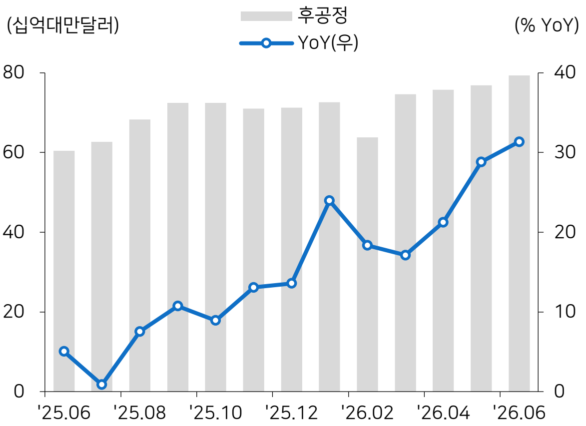
그림9 대만 MLCC 포함 수동부품 밸류체인 합산 매출액 추이

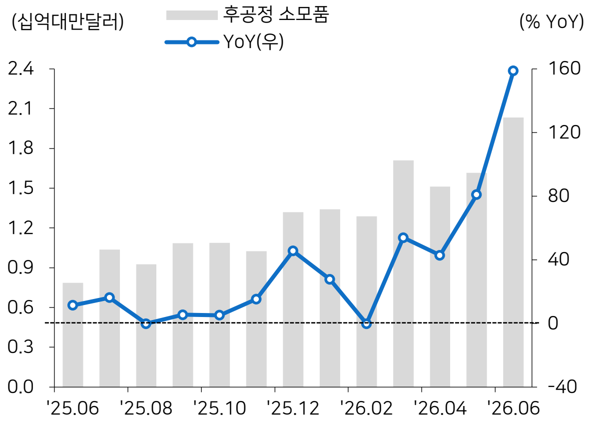


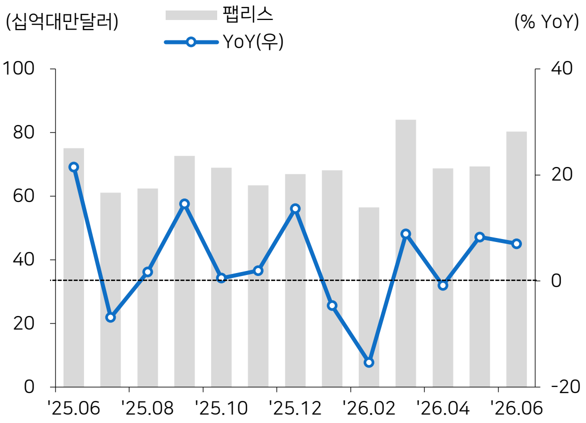
자료: Mops, 메리츠증권 리서치센터

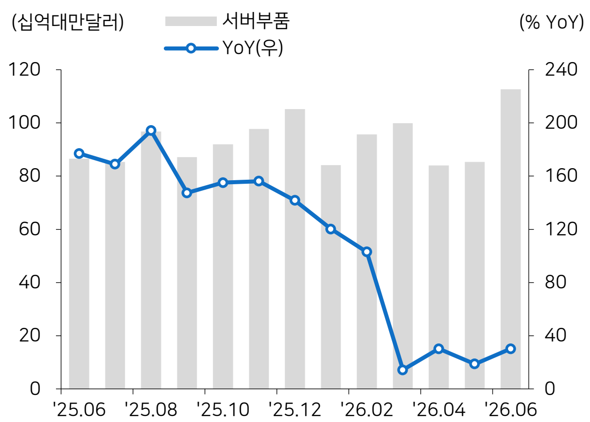
대만 월별 매출(1)

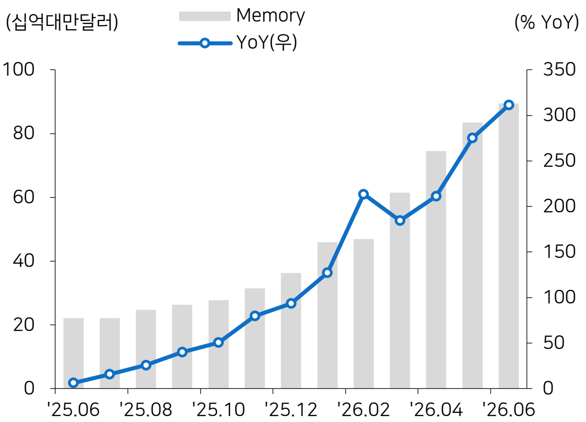


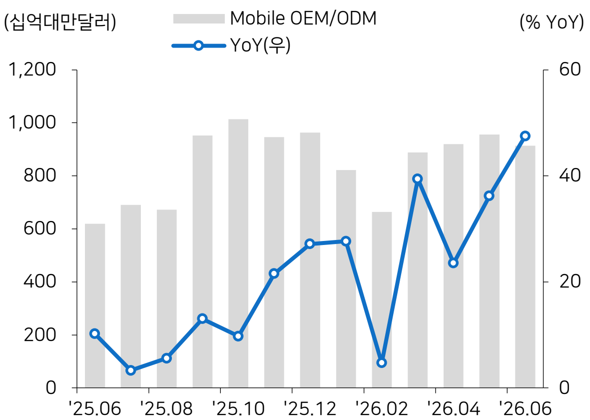


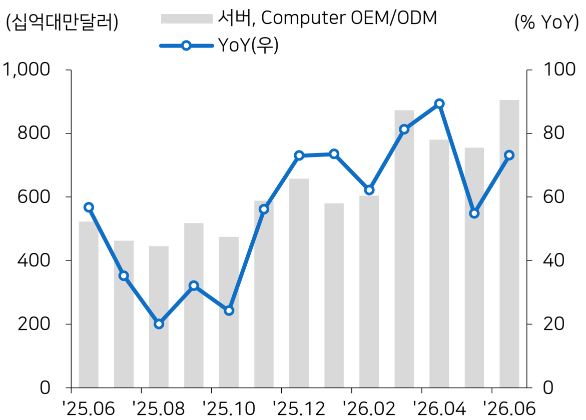






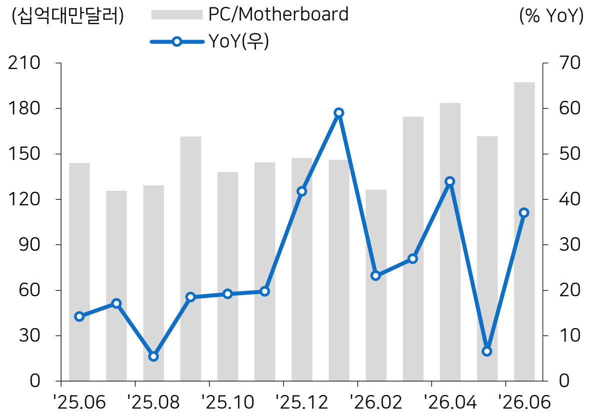


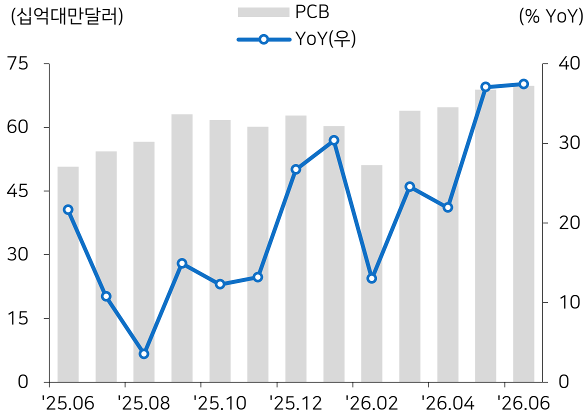


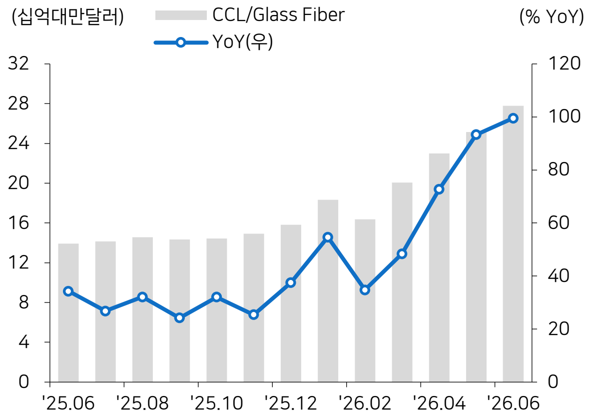


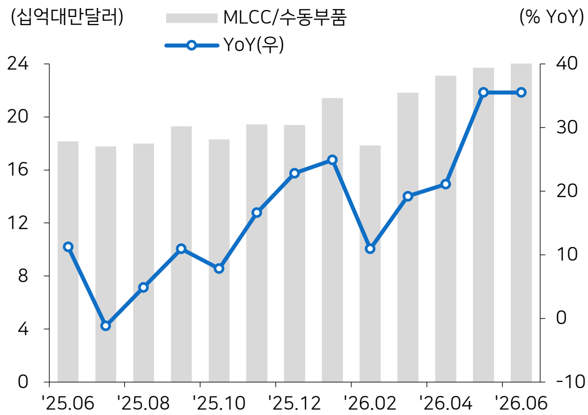
자료: 메리츠증권 리서치센터

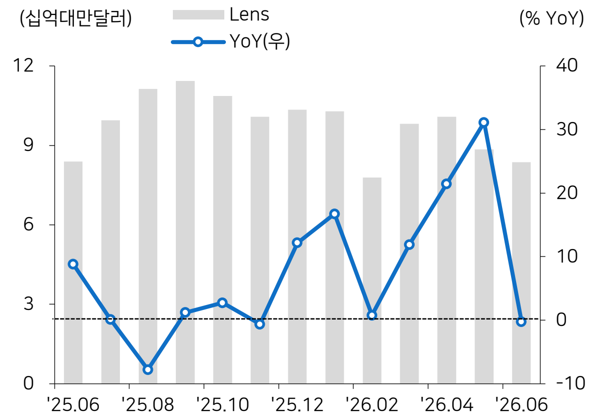
대만 월별 매출(2)

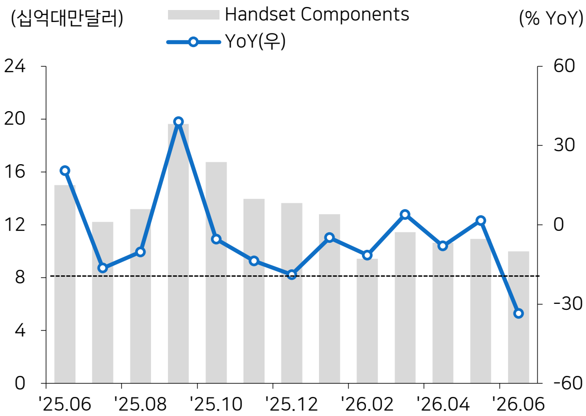


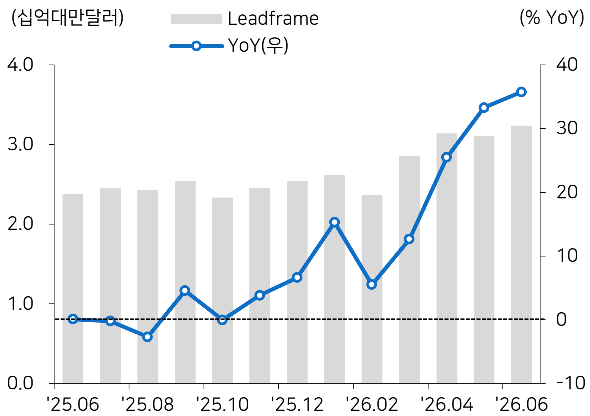


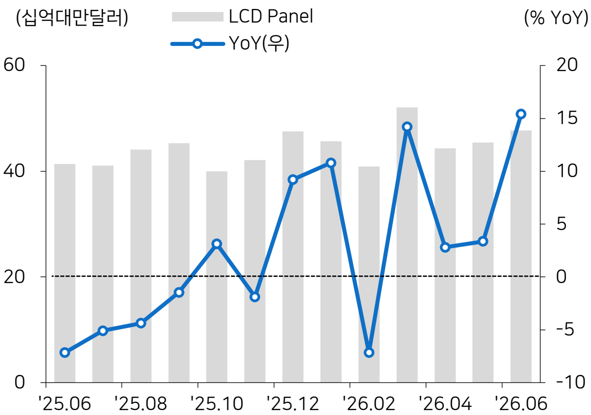












자료: 메리츠증권 리서치센터

대만 월별 매출액(1)

(십억대만달러)	25.06	25.07	25.08	25.09	25.10	25.11	25.12	26.01	26.02	26.03	26.04	26.05	26.06
파운드리	282.5	343.2	354.9	350.9	388.8	364.8	354.3	422.1	337.0	436.0	433.4	439.9	465.8
% MoM	-16.9%	21.5%	3.4%	-1.1%	10.8%	-6.2%	-2.9%	19.1%	-20.2%	29.4%	-0.6%	1.5%	5.9%
% YoY	25.3%	23.5%	30.7%	29.6%	15.8%	23.2%	19.2%	34.8%	21.1%	42.6%	17.1%	29.4%	64.9%
TSMC	263.7	323.2	335.8	331.0	367.5	343.6	335.0	401.3	317.7	415.2	410.7	417.0	442.7
% MoM	-17.7%	22.5%	3.9%	-1.4%	11.0%	-6.5%	-2.5%	19.8%	-20.8%	30.7%	-1.1%	1.5%	6.2%
% YoY	26.9%	25.8%	33.8%	31.4%	16.9%	24.5%	20.4%	36.8%	22.2%	45.2%	17.5%	30.1%	67.9%
UMC	18.8	20.0	19.2	19.9	21.3	21.2	19.3	20.9	19.3	20.8	22.7	22.9	23.1
% MoM	-3.4%	6.5%	-4.4%	4.0%	6.9%	-0.3%	-9.2%	8.2%	-7.3%	7.7%	8.8%	1.2%	0.8%
% YoY	7.3%	-4.1%	-7.2%	5.2%	-0.4%	5.9%	1.7%	5.3%	6.3%	4.9%	10.8%	17.8%	22.9%
후공정(OSAT)	60.4	62.7	68.3	72.4	72.5	71.0	71.2	72.6	63.8	74.6	75.8	76.9	79.3
% MoM	1.2%	3.8%	8.9%	6.1%	0.0%	-2.0%	0.3%	1.9%	-12.1%	16.9%	1.6%	1.5%	3.2%
% YoY	5.0%	0.9%	7.6%	10.7%	8.9%	13.1%	13.6%	24.0%	18.3%	17.1%	21.3%	28.8%	31.3%
ASE	49.5	51.5	56.5	60.6	60.2	58.8	58.9	60.0	52.1	61.6	62.2	63.0	65.8
% MoM	1.0%	4.1%	9.6%	7.3%	-0.5%	-2.3%	0.1%	1.9%	-13.2%	18.2%	1.1%	1.3%	4.4%
% YoY	5.5%	-0.1%	6.7%	9.0%	6.7%	11.1%	11.3%	21.3%	15.9%	14.6%	19.2%	28.6%	32.9%
PTI	6.3	6.4	6.9	6.7	7.0	7.1	7.3	7.2	6.7	7.4	7.6	7.9	7.6
% MoM	3.0%	2.1%	7.6%	-2.6%	4.0%	2.4%	2.2%	-0.7%	-7.5%	10.0%	2.8%	4.5%	-3.7%
% YoY	-4.1%	2.0%	8.7%	17.4%	20.2%	25.1%	30.5%	43.0%	34.6%	35.2%	32.5%	30.2%	21.7%
KYEC	2.8	2.9	3.1	3.3	3.4	3.3	3.3	3.4	3.2	3.6	3.7	3.8	3.6
% MoM	1.8%	3.7%	6.3%	5.5%	4.5%	-3.7%	-1.2%	3.5%	-4.3%	11.6%	4.0%	0.9%	-4.1%
% YoY	25.3%	24.5%	31.9%	39.6%	41.8%	34.9%	33.0%	41.3%	41.0%	36.1%	34.6%	36.6%	28.6%
Chipbond	1.8	1.8	1.8	1.9	1.8	1.8	1.8	2.0	1.8	2.0	2.2	2.2	2.3
% MoM	-0.6%	0.6%	0.6%	4.5%	-3.9%	-3.4%	1.3%	9.4%	-10.4%	15.7%	7.4%	-1.2%	6.0%
% YoY	0.7%	-4.7%	-1.9%	6.6%	-2.4%	2.8%	2.3%	19.3%	5.2%	11.5%	24.1%	19.1%	27.1%
후공정 소모품	0.8	1.0	0.9	1.1	1.1	1.0	1.3	1.3	1.3	1.7	1.5	1.6	2.0
% MoM	-12.0%	31.9%	-10.7%	17.2%	0.2%	-5.8%	28.8%	1.6%	-3.9%	32.7%	-11.5%	6.8%	25.9%
% YoY	11.4%	16.2%	-0.2%	5.4%	5.1%	15.3%	45.5%	27.8%	-0.2%	53.9%	42.8%	81.0%	158.9%
Winway	0.4	0.6	0.5	0.7	0.7	0.6	0.9	0.9	0.9	1.2	1.0	1.1	1.5
% MoM	-22.9%	66.3%	-18.3%	30.2%	2.2%	-8.1%	48.4%	-4.5%	-1.5%	40.0%	-19.0%	8.5%	36.0%
% YoY	-12.4%	5.4%	-18.1%	-6.4%	5.0%	43.5%	103.8%	32.6%	-3.8%	69.2%	50.5%	119.8%	287.9%
CHPT	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5	0.4	0.5	0.5	0.5	0.6
% MoM	1.2%	0.2%	0.9%	1.1%	-2.8%	-1.9%	-2.0%	16.2%	-8.4%	17.2%	7.3%	3.7%	5.8%
% YoY	48.5%	37.8%	37.0%	31.8%	5.3%	-11.9%	-13.3%	19.3%	8.5%	25.5%	30.2%	34.1%	40.2%
메모리	22.1	22.1	24.7	26.3	27.7	31.4	36.3	46.0	46.9	61.5	74.5	83.4	89.5
% MoM	8.8%	0.3%	11.5%	6.7%	5.1%	13.5%	15.6%	26.6%	2.2%	31.1%	21.1%	12.0%	7.3%
% YoY	15.8%	25.9%	40.0%	50.5%	79.7%	93.5%	127.1%	213.5%	184.6%	211.3%	275.2%	311.3%	305.4%
Nanya	4.1	5.4	6.8	6.7	7.9	10.2	12.0	15.3	15.6	18.2	24.5	27.7	29.4
% MoM	22.2%	31.4%	26.3%	-1.5%	18.7%	28.6%	18.2%	27.4%	1.9%	16.4%	34.8%	13.0%	6.2%
% YoY	21.1%	95.0%	141.3%	157.8%	262.4%	364.9%	444.9%	607.7%	586.7%	560.0%	685.3%	730.1%	621.3%
Winbond	7.1	6.8	7.0	7.9	8.3	8.6	9.8	11.8	12.0	14.5	19.2	20.0	20.6
% MoM	0.2%	-3.8%	2.6%	12.9%	4.2%	4.5%	13.2%	20.6%	1.7%	21.1%	32.7%	3.9%	3.0%
% YoY	-3.7%	-3.5%	0.2%	9.5%	35.4%	38.7%	53.3%	94.2%	88.5%	91.5%	182.2%	182.0%	189.9%
ADATA	4.7	4.3	5.0	5.2	4.5	5.6	5.8	8.4	7.2	10.5	10.6	12.9	14.7
% MoM	12.7%	-9.3%	16.9%	5.2%	-14.9%	25.4%	3.8%	44.8%	-14.8%	47.1%	0.2%	22.6%	13.3%
% YoY	59.0%	39.5%	64.5%	61.2%	30.9%	60.2%	101.2%	198.9%	114.3%	181.5%	169.5%	210.4%	212.1%
Phison	6.2	5.7	5.9	6.5	7.1	7.0	8.7	10.5	12.2	18.3	20.2	22.8	24.9
% MoM	8.9%	-8.2%	4.3%	9.8%	8.4%	-0.6%	24.1%	20.0%	16.7%	50.2%	10.3%	13.0%	8.9%
% YoY	15.6%	20.9%	23.5%	47.0%	90.1%	62.0%	92.7%	189.2%	169.4%	221.5%	236.6%	301.2%	301.0%

자료: Mops, 메리츠증권 리서치센터

대만 월별 매출액(2)

(십억대만달러)	25.06	25.07	25.08	25.09	25.10	25.11	25.12	26.01	26.02	26.03	26.04	26.05	26.06
팹리스	75.1	61.1	62.4	72.6	69.0	63.4	66.9	68.2	56.5	84.1	68.7	69.4	80.3
% MoM	17.2%	-18.6%	2.3%	16.3%	-5.1%	-8.1%	5.6%	1.9%	-17.1%	48.8%	-18.3%	1.0%	15.8%
% YoY	21.5%	-6.9%	1.7%	14.5%	0.6%	2.0%	13.6%	-4.6%	-15.4%	8.9%	-0.9%	8.3%	7.0%
Mediatek	56.4	43.2	44.5	54.3	52.0	46.9	51.3	47.0	39.0	63.2	46.7	47.4	58.0
% MoM	24.9%	-23.4%	3.1%	22.0%	-4.2%	-9.9%	9.3%	-8.4%	-17.1%	62.3%	-26.1%	1.5%	22.3%
% YoY	31.0%	-5.2%	7.3%	21.6%	1.8%	3.7%	23.0%	-8.1%	-15.6%	12.9%	-4.1%	5.0%	2.8%
Novatek	8.4	8.1	8.2	8.3	7.9	7.6	7.3	7.6	7.1	8.5	9.3	9.4	10.0
% MoM	-2.1%	-3.6%	0.7%	1.3%	-4.8%	-3.3%	-3.9%	4.1%	-7.3%	20.0%	9.3%	1.7%	6.5%
% YoY	-0.4%	-12.4%	-15.5%	-7.2%	-7.6%	-7.2%	-14.2%	-10.2%	-23.8%	-9.6%	1.5%	9.4%	19.0%
Realtek	10.2	9.7	9.7	10.0	9.1	8.9	8.3	13.6	10.5	12.4	12.7	12.5	12.3
% MoM	-0.7%	-4.7%	0.0%	3.2%	-9.7%	-2.0%	-6.2%	62.9%	-22.8%	17.9%	2.9%	-1.5%	-1.7%
% YoY	-0.2%	-9.2%	-4.8%	2.1%	1.3%	1.8%	-3.9%	14.4%	-7.4%	4.5%	11.3%	21.9%	20.6%
서버부품	86.6	85.3	96.7	87.1	92.0	97.7	105.2	84.1	95.6	99.9	84.0	85.3	112.7
% MoM	20.4%	-1.5%	13.4%	-9.9%	5.6%	6.2%	7.6%	-20.0%	13.7%	4.4%	-15.9%	1.6%	32.0%
% YoY	177.0%	168.9%	194.3%	147.4%	155.1%	156.2%	141.7%	120.2%	103.0%	14.3%	30.2%	18.7%	30.1%
Wiwynn	85.8	84.5	96.0	86.3	91.3	96.9	104.3	83.2	94.6	98.6	82.7	84.1	111.4
% MoM	20.6%	-1.5%	13.5%	-10.1%	5.7%	6.2%	7.6%	-20.2%	13.7%	4.2%	-16.1%	1.6%	32.5%
% YoY	179.0%	171.6%	198.1%	150.2%	157.9%	158.6%	143.9%	121.9%	103.4%	13.9%	29.7%	18.2%	29.8%
Aspeed	0.8	0.8	0.7	0.8	0.7	0.8	0.9	0.9	1.0	1.2	1.3	1.3	1.3
% MoM	3.0%	-1.4%	-3.5%	9.4%	-10.3%	15.0%	3.8%	3.2%	12.3%	22.2%	3.5%	0.2%	2.2%
% YoY	55.0%	28.3%	9.9%	15.0%	6.5%	23.4%	18.4%	28.5%	65.9%	63.6%	81.6%	68.7%	67.5%
LCD Panel	41.4	41.1	44.1	45.3	40.0	42.1	47.6	45.7	40.9	52.1	44.3	45.4	47.7
% MoM	-5.9%	-0.7%	7.3%	2.7%	-11.7%	5.2%	13.0%	-3.9%	-10.5%	27.4%	-14.9%	2.5%	5.0%
% YoY	-7.2%	-5.1%	-4.4%	-1.5%	3.1%	-1.9%	9.2%	10.8%	-7.2%	14.2%	2.8%	3.4%	15.4%
AUO	21.9	20.9	24.5	24.4	20.9	24.0	25.2	22.5	20.5	26.0	22.1	23.8	25.0
% MoM	-9.3%	-4.6%	17.3%	-0.4%	-14.4%	14.9%	4.8%	-10.7%	-8.9%	26.9%	-15.1%	7.9%	4.7%
% YoY	-13.1%	-15.9%	-9.2%	-5.5%	0.2%	3.4%	2.4%	4.0%	-16.7%	0.6%	-4.5%	-1.4%	13.8%
Innolux	18.5	19.3	18.7	19.9	18.2	17.1	21.4	22.1	19.5	25.0	21.2	20.6	21.7
% MoM	-1.1%	4.1%	-3.0%	6.3%	-8.3%	-5.9%	25.2%	3.3%	-11.7%	27.8%	-15.1%	-2.7%	5.1%
% YoY	-1.2%	9.1%	1.1%	3.9%	7.8%	-9.0%	19.2%	18.6%	5.6%	33.1%	11.7%	10.3%	17.2%
Hannstar	0.9	0.9	0.9	1.0	0.9	0.9	0.9	1.1	0.9	1.1	1.0	1.0	1.1
% MoM	-13.2%	-2.9%	-3.9%	15.4%	-11.1%	6.6%	-0.7%	12.3%	-18.7%	28.5%	-6.2%	-7.2%	12.0%
% YoY	56.9%	15.7%	38.4%	1.4%	-13.9%	10.7%	-4.1%	11.9%	-10.2%	10.1%	2.8%	-10.1%	16.0%
PC/Motherboard	144.1	125.8	129.3	161.6	138.1	144.4	147.4	146.2	126.3	174.7	183.8	161.7	197.5
% MoM	-5.0%	-12.7%	2.8%	25.0%	-14.6%	4.6%	2.1%	-0.8%	-13.6%	38.3%	5.2%	-12.0%	22.1%
% YoY	14.3%	17.1%	5.5%	18.5%	19.2%	19.8%	41.8%	59.1%	23.2%	27.0%	44.0%	6.6%	37.1%
Acer	28.7	22.1	21.8	29.5	21.2	24.6	28.5	21.1	21.5	29.9	31.3	26.2	27.8
% MoM	49.7%	-23.1%	-1.2%	35.4%	-28.1%	15.9%	16.0%	-26.1%	1.8%	39.3%	4.7%	-16.4%	6.3%
% YoY	1.7%	-5.9%	-4.5%	12.2%	12.8%	8.1%	16.2%	39.8%	25.7%	2.1%	68.4%	36.5%	-3.0%
Asustek	68.6	54.9	62.8	82.6	66.3	66.9	69.7	67.9	54.4	86.1	81.9	69.1	106.7
% MoM	8.5%	-20.0%	14.5%	31.5%	-19.7%	0.8%	4.2%	-2.5%	-20.0%	58.4%	-4.8%	-15.7%	54.5%
% YoY	17.4%	15.9%	9.9%	33.1%	32.8%	20.6%	47.0%	80.0%	19.1%	33.8%	45.7%	9.3%	55.6%
MSI	19.6	19.3	18.8	19.6	20.6	20.1	16.9	22.3	16.1	17.8	16.4	15.8	17.8
% MoM	-5.6%	-1.1%	-2.6%	3.8%	5.5%	-2.5%	-16.2%	32.1%	-27.5%	10.6%	-8.3%	-3.4%	12.4%
% YoY	33.0%	22.0%	14.7%	-1.3%	2.8%	6.9%	33.9%	33.7%	-2.9%	-11.9%	-22.3%	-23.7%	-9.2%
Gigabyte	25.4	27.7	23.9	28.0	28.3	30.7	30.3	33.1	32.9	39.0	52.3	49.1	42.9
% MoM	-45.5%	8.8%	-13.7%	17.2%	1.2%	8.5%	-1.4%	9.3%	-0.6%	18.6%	33.9%	-6.1%	-12.6%
% YoY	11.0%	45.5%	-3.0%	4.7%	9.9%	38.2%	72.2%	57.0%	47.4%	74.8%	73.7%	5.0%	68.6%
ECS	1.8	1.8	1.9	1.9	1.6	2.1	1.9	1.8	1.4	1.8	1.9	1.6	2.3
% MoM	-3.5%	-0.4%	6.7%	0.2%	-19.1%	32.7%	-6.0%	-9.6%	-18.0%	26.4%	6.1%	-19.2%	46.0%
% YoY	-2.6%	4.4%	23.0%	31.6%	25.8%	58.2%	9.4%	34.0%	67.0%	30.8%	13.0%	-16.8%	25.8%

자료: Mops, 메리츠증권 리서치센터

대만 월별 매출액(3)

(십억대만달러)	25.06	25.07	25.08	25.09	25.10	25.11	25.12	26.01	26.02	26.03	26.04	26.05	26.06
Mobile ODM	619.0	691.0	672.4	952.0	1,013.5	946.1	962.8	822.2	663.8	887.7	919.3	955.4	913.1
% MoM	-11.8%	11.6%	-2.7%	41.6%	6.5%	-6.7%	1.8%	-14.6%	-19.3%	33.7%	3.6%	3.9%	-4.4%
% YoY	10.2%	3.3%	5.6%	13.0%	9.7%	21.6%	27.1%	27.7%	4.7%	39.4%	23.5%	36.2%	47.5%
Hon Hai	540.2	613.9	606.5	837.1	895.7	844.3	862.9	730.0	595.8	803.7	832.1	859.4	821.8
% MoM	-12.3%	13.6%	-1.2%	38.0%	7.0%	-5.7%	2.2%	-15.4%	-18.4%	34.9%	3.5%	3.3%	-4.4%
% YoY	10.1%	7.3%	10.6%	14.2%	11.3%	25.5%	31.8%	35.5%	8.1%	45.6%	29.7%	39.6%	52.1%
Pegatron	78.8	77.1	65.8	114.9	117.8	101.8	99.9	92.2	68.0	84.0	87.2	96.0	91.3
% MoM	-8.1%	-2.1%	-14.6%	74.5%	2.5%	-13.6%	-1.9%	-7.7%	-26.2%	23.5%	3.8%	10.1%	-4.9%
% YoY	11.1%	-20.1%	-25.5%	5.2%	-0.8%	-3.7%	-2.5%	-12.5%	-17.6%	-0.8%	-15.2%	12.0%	15.9%
서버/Computer ODM	522.8	463.1	445.6	517.8	474.9	588.7	658.1	580.4	604.2	872.6	780.1	754.9	905.1
% MoM	7.3%	-11.4%	-3.8%	16.2%	-8.3%	24.0%	11.8%	-11.8%	4.1%	44.4%	-10.6%	-3.2%	19.9%
% YoY	56.7%	35.2%	20.1%	32.1%	24.2%	56.1%	73.0%	73.5%	62.2%	81.3%	89.3%	54.9%	73.1%
Quanta	189.9	158.3	152.8	184.1	173.2	192.9	272.5	230.8	215.6	362.8	339.9	311.5	385.2
% MoM	18.5%	-16.6%	-3.5%	20.5%	-5.9%	11.4%	41.2%	-15.3%	-6.6%	68.3%	-6.3%	-8.4%	23.7%
% YoY	70.6%	27.4%	5.3%	18.7%	27.4%	36.5%	96.9%	61.9%	43.2%	88.4%	120.7%	94.4%	102.9%
Compal	60.5	58.6	58.8	69.7	61.9	63.0	66.0	59.4	52.7	89.2	72.0	70.5	95.9
% MoM	5.0%	-3.2%	0.4%	18.6%	-11.2%	1.7%	4.8%	-10.0%	-11.2%	69.1%	-19.3%	-2.1%	36.0%
% YoY	-26.8%	-23.4%	-30.1%	-16.8%	-27.5%	-21.0%	3.0%	7.3%	-21.9%	17.0%	15.5%	22.3%	58.4%
Wistron Corp	209.2	191.7	172.6	203.4	185.1	280.6	255.3	228.4	284.9	333.0	283.4	290.2	321.8
% MoM	0.4%	-8.3%	-10.0%	17.8%	-9.0%	51.6%	-9.0%	-10.5%	24.8%	16.9%	-14.9%	2.4%	10.9%
% YoY	135.6%	122.4%	92.2%	109.9%	92.2%	194.6%	141.6%	151.5%	177.4%	117.7%	112.0%	39.2%	53.8%
Inventec	63.3	54.4	61.3	60.6	54.8	52.2	64.4	61.8	50.9	87.6	84.8	82.8	102.3
% MoM	3.4%	-14.0%	12.6%	-1.2%	-9.6%	-4.8%	23.4%	-3.9%	-17.6%	71.9%	-3.2%	-2.3%	23.5%
% YoY	24.2%	-2.0%	17.8%	7.7%	-15.3%	-14.3%	-11.0%	34.8%	-1.4%	47.1%	36.5%	35.3%	61.6%
MLCC/수동부품	18.2	17.8	18.0	19.3	18.3	19.4	19.4	21.4	17.9	21.8	23.1	23.7	24.6
% MoM	3.7%	-2.1%	1.3%	7.3%	-5.1%	6.1%	-0.2%	10.4%	-16.6%	22.3%	5.8%	2.7%	3.7%
% YoY	11.3%	-1.2%	4.9%	10.9%	7.8%	16.6%	22.8%	24.9%	10.9%	19.2%	21.1%	35.5%	35.5%
Yageo	11.1	10.6	10.8	11.7	11.4	12.3	12.4	13.0	11.5	13.6	14.0	15.1	15.4
% MoM	8.3%	-3.7%	1.1%	8.6%	-2.8%	8.0%	0.7%	5.5%	-11.7%	18.5%	3.0%	7.3%	2.0%
% YoY	10.5%	-3.3%	4.3%	12.2%	8.5%	22.4%	29.7%	27.1%	18.0%	22.8%	22.0%	47.5%	38.9%
Walsin Technology	3.1	3.1	3.1	3.2	2.8	3.0	2.9	3.5	2.7	3.4	3.7	3.7	4.0
% MoM	-0.9%	-0.5%	0.3%	1.2%	-10.4%	7.1%	-5.6%	21.2%	-23.3%	27.3%	8.9%	-0.1%	7.1%
% YoY	10.4%	0.1%	2.0%	-0.2%	2.6%	6.2%	7.1%	20.4%	-3.7%	11.1%	16.0%	16.5%	25.8%
Holy Stone	1.0	1.1	1.1	1.2	1.1	1.1	1.1	1.3	1.0	1.3	1.4	1.3	1.4
% MoM	-2.9%	5.9%	-1.3%	14.9%	-13.5%	3.2%	2.5%	15.3%	-22.2%	26.6%	10.7%	-9.5%	6.8%
% YoY	-1.7%	-9.3%	-1.4%	12.1%	-0.6%	1.2%	11.3%	22.3%	-2.3%	0.1%	21.1%	21.3%	33.3%
Kaimei	0.5	0.5	0.5	0.5	0.4	0.5	0.5	0.5	0.4	0.5	0.5	0.5	0.5
% MoM	-5.8%	-1.8%	5.5%	7.2%	-20.6%	14.1%	2.9%	13.7%	-24.6%	21.5%	7.0%	-6.1%	9.3%
% YoY	-3.0%	-0.7%	4.8%	7.5%	-1.1%	8.8%	9.4%	26.1%	5.5%	2.7%	-0.3%	2.0%	18.4%
Thnking Electronic	0.7	0.7	0.6	0.7	0.7	0.7	0.7	0.8	0.5	0.8	0.9	0.9	1.0
% MoM	-0.7%	-0.6%	-5.5%	14.3%	-3.8%	-3.2%	12.0%	8.3%	-43.9%	76.9%	8.0%	0.6%	12.2%
% YoY	1.9%	-0.1%	-4.2%	7.0%	11.7%	2.3%	-3.5%	22.4%	-13.4%	11.3%	19.3%	29.7%	46.6%
Ample Electronic	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
% MoM	6.8%	0.1%	5.3%	8.2%	9.6%	2.8%	0.6%	7.1%	-18.6%	45.4%	-7.6%	1.8%	6.8%
% YoY	24.7%	20.0%	17.6%	1.7%	12.1%	36.4%	68.1%	66.1%	19.5%	72.3%	63.1%	64.8%	64.8%
APAQ	0.4	0.4	0.4	0.4	0.4	0.4	0.5	0.4	0.3	0.4	0.5	0.4	0.5
% MoM	-4.9%	-0.1%	1.9%	5.7%	0.7%	0.9%	9.8%	-6.3%	-28.7%	34.1%	14.7%	-4.3%	4.4%
% YoY	35.0%	29.8%	24.8%	24.1%	22.8%	17.3%	28.0%	44.3%	15.6%	15.0%	26.3%	12.3%	23.3%
Nichidenbo	1.3	1.3	1.4	1.4	1.4	1.3	1.2	1.6	1.3	1.6	1.8	1.6	1.7
% MoM	-6.5%	-1.0%	9.9%	2.2%	-3.6%	-5.7%	-8.7%	37.2%	-17.5%	17.8%	18.1%	-11.6%	3.2%
% YoY	42.7%	13.7%	22.8%	32.8%	18.7%	15.4%	30.9%	13.1%	9.4%	34.1%	28.1%	20.0%	32.4%

자료: Mops, 메리츠증권 리서치센터

대만 월별 매출액(4)

(십억대만달러)	25.06	25.07	25.08	25.09	25.10	25.11	25.12	26.01	26.02	26.03	26.04	26.05	26.06
PCB (ABF + MLB)	50.8	54.3	56.6	63.1	61.7	60.2	62.8	60.3	51.1	63.9	64.7	68.9	69.7
% MoM	0.9%	7.1%	4.2%	11.5%	-2.2%	-2.5%	4.4%	-4.1%	-15.2%	25.1%	1.3%	6.4%	1.2%
% YoY	21.6%	10.8%	3.5%	14.9%	12.3%	13.2%	26.7%	30.3%	13.0%	24.5%	21.9%	37.0%	37.4%
Unimicron	10.9	11.3	11.4	11.3	11.3	11.5	11.8	12.8	11.6	13.1	13.9	14.1	14.9
% MoM	2.9%	3.5%	0.4%	-0.3%	0.0%	1.9%	2.4%	8.0%	-9.1%	12.7%	6.5%	0.9%	6.0%
% YoY	23.2%	12.5%	4.9%	4.5%	8.1%	20.4%	26.9%	34.5%	16.2%	23.3%	27.6%	32.4%	36.3%
Nanya PCB	3.1	3.6	3.8	3.5	3.7	3.5	3.9	3.7	3.2	4.3	4.5	4.4	4.7
% MoM	-4.5%	16.0%	5.2%	-7.0%	4.7%	-4.6%	11.0%	-5.2%	-14.9%	35.5%	3.7%	-0.2%	5.5%
% YoY	13.7%	15.8%	22.9%	19.2%	41.7%	37.1%	46.6%	45.0%	12.8%	39.0%	39.5%	35.8%	50.0%
Kinsus	3.2	3.3	3.4	3.6	3.6	3.5	3.7	4.0	3.2	3.9	4.1	4.2	4.2
% MoM	1.1%	4.8%	2.2%	4.8%	0.4%	-2.2%	4.8%	7.4%	-19.1%	22.9%	3.4%	3.1%	0.6%
% YoY	33.0%	24.4%	19.7%	35.5%	39.8%	39.7%	25.2%	54.9%	10.0%	25.1%	26.8%	33.0%	32.3%
Tripod	5.6	6.3	6.2	6.9	6.2	6.4	6.4	7.7	5.9	7.3	8.2	8.7	8.0
% MoM	-4.5%	11.3%	-1.5%	12.3%	-10.0%	2.2%	-0.4%	22.0%	-23.9%	24.1%	12.1%	5.5%	-7.5%
% YoY	7.3%	6.8%	4.0%	18.4%	11.4%	10.3%	12.3%	31.0%	10.7%	24.4%	28.9%	46.6%	42.0%
Compeq	5.7	6.0	6.6	7.5	7.0	6.7	7.2	7.4	5.2	6.9	6.3	6.8	6.9
% MoM	-4.4%	4.9%	9.4%	14.2%	-6.0%	-4.2%	7.1%	2.4%	-29.8%	33.5%	-9.0%	7.1%	2.3%
% YoY	7.4%	-10.8%	-6.3%	15.9%	6.0%	-0.8%	13.1%	40.2%	0.0%	11.1%	-2.9%	13.0%	21.0%
First Hi Tec	0.9	1.0	1.1	1.1	1.1	1.0	0.8	0.8	0.8	0.9	1.0	1.0	1.1
% MoM	42.9%	11.3%	4.7%	4.7%	0.1%	-9.1%	-24.8%	6.6%	1.8%	11.5%	4.0%	5.3%	10.3%
% YoY	169.0%	188.4%	199.5%	208.7%	170.9%	133.5%	111.5%	129.5%	62.6%	60.3%	26.2%	58.3%	22.1%
Dynamic Holdings	1.6	1.5	1.6	1.7	1.7	1.8	2.0	1.9	1.6	2.2	2.1	2.5	2.3
% MoM	5.8%	-5.2%	7.0%	9.5%	-2.1%	5.9%	8.7%	-5.5%	-12.9%	32.9%	-4.1%	21.8%	-9.0%
% YoY	19.0%	-3.1%	-1.5%	9.9%	21.5%	11.6%	27.2%	8.8%	23.1%	41.9%	31.2%	69.1%	45.5%
GBM	3.1	3.3	3.2	3.1	3.0	3.0	3.3	3.2	2.7	3.4	3.2	3.3	3.4
% MoM	-7.6%	5.4%	-4.2%	-1.2%	-3.3%	1.0%	7.0%	-1.1%	-15.0%	22.7%	-4.7%	2.9%	4.5%
% YoY	62.3%	59.9%	62.2%	65.2%	86.5%	84.1%	90.7%	92.8%	71.0%	78.2%	1.8%	-2.5%	10.3%
GCE	4.6	5.6	5.9	6.0	5.6	5.5	5.2	6.0	5.9	7.4	7.3	8.8	8.3
% MoM	-1.1%	21.9%	4.3%	1.8%	-6.1%	-3.1%	-3.8%	14.7%	-1.2%	24.3%	-1.3%	20.4%	-5.9%
% YoY	46.1%	59.7%	64.8%	79.8%	83.6%	71.5%	46.3%	68.5%	53.9%	63.1%	58.4%	87.3%	78.2%
Zhen Ding	12.8	13.4	14.7	19.4	19.4	18.1	19.3	13.6	11.7	15.4	15.2	16.2	17.0
% MoM	8.8%	4.1%	9.7%	32.2%	0.3%	-6.7%	6.6%	-29.8%	-13.6%	31.8%	-1.6%	6.6%	5.1%
% YoY	19.7%	-0.8%	-17.8%	0.1%	-7.3%	-6.8%	22.7%	0.7%	-4.0%	7.2%	11.8%	37.4%	32.8%
CCL/Glass Fiber	13.9	14.1	14.6	14.3	14.4	14.9	15.8	18.3	16.4	20.1	23.0	25.2	27.8
% MoM	7.0%	1.6%	2.9%	-1.5%	0.8%	3.3%	6.0%	15.9%	-10.8%	22.6%	14.6%	9.3%	10.4%
% YoY	34.3%	26.8%	32.1%	24.2%	32.0%	25.4%	37.4%	54.6%	34.8%	48.4%	72.7%	93.3%	99.5%
EMC	8.0	8.4	8.8	8.0	8.1	8.1	8.7	10.9	10.2	12.0	13.9	15.6	17.7
% MoM	10.4%	4.2%	4.7%	-8.6%	0.8%	0.7%	7.1%	24.8%	-6.2%	17.8%	15.9%	12.2%	13.5%
% YoY	53.2%	44.8%	52.7%	34.8%	38.8%	28.3%	35.8%	55.5%	45.0%	56.6%	93.6%	114.6%	120.7%
TUC	2.4	2.7	2.5	2.9	2.9	3.0	3.3	3.5	2.7	3.8	4.6	4.8	4.9
% MoM	11.1%	12.4%	-4.6%	12.1%	0.1%	6.0%	7.5%	8.7%	-22.4%	38.0%	21.9%	4.0%	2.1%
% YoY	22.2%	24.6%	15.0%	25.6%	40.6%	33.8%	61.0%	74.8%	27.3%	72.3%	95.6%	124.4%	106.3%
ITEQ	2.8	2.4	2.5	2.8	2.7	3.0	3.2	3.2	2.6	3.4	3.5	3.8	4.2
% MoM	-3.2%	-15.3%	5.6%	8.5%	-0.5%	9.0%	5.8%	-0.2%	-17.5%	29.1%	4.3%	8.2%	10.8%
% YoY	7.6%	-11.5%	2.5%	0.5%	8.8%	11.0%	30.2%	42.2%	9.0%	13.8%	13.8%	29.3%	47.9%
Fulltech Fiber Glass	0.5	0.5	0.5	0.5	0.6	0.6	0.5	0.6	0.6	0.7	0.7	0.7	0.7
% MoM	-0.4%	8.0%	0.2%	1.2%	9.7%	1.4%	-12.9%	14.4%	10.3%	8.2%	7.7%	-3.5%	-2.7%
% YoY	23.4%	52.1%	32.5%	29.0%	45.4%	34.1%	6.0%	19.2%	60.8%	33.0%	53.2%	49.9%	46.4%
BaoTek	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
% MoM	6.7%	-6.3%	4.2%	1.4%	3.8%	0.0%	-3.5%	8.6%	-9.1%	15.9%	0.7%	2.9%	7.1%
% YoY	29.9%	6.1%	-1.5%	7.8%	13.4%	13.6%	12.2%	40.3%	10.4%	18.5%	9.7%	25.3%	25.8%

자료: Mops, 메리츠증권 리서치센터

대만 월별 매출액(5)

(십억대만달러)	25.06	25.07	25.08	25.09	25.10	25.11	25.12	26.01	26.02	26.03	26.04	26.05	26.06
파워/방열부품	53.7	58.4	61.7	72.8	75.1	69.4	65.7	68.1	65.1	79.4	75.7	76.0	84.4
% MoM	3.7%	8.6%	5.6%	18.0%	3.2%	-7.6%	-5.4%	3.7%	-4.4%	22.0%	-4.7%	0.4%	11.1%
% YoY	29.6%	32.4%	37.2%	64.6%	60.5%	54.8%	42.1%	51.8%	38.8%	50.4%	49.1%	46.8%	57.2%
Delta	42.2	45.4	47.9	57.1	57.4	50.5	50.5	49.7	49.9	59.8	58.7	59.0	65.6
% MoM	2.8%	7.6%	5.4%	19.2%	0.6%	-11.9%	0.0%	-1.7%	0.4%	19.8%	-1.8%	0.5%	11.3%
% YoY	21.2%	21.6%	26.7%	53.8%	47.8%	37.9%	30.5%	32.9%	31.0%	37.6%	43.9%	43.7%	55.4%
AVC	10.6	11.8	12.6	14.5	16.5	17.4	13.9	17.0	14.0	18.0	15.6	15.9	17.6
% MoM	7.3%	11.4%	6.9%	14.9%	13.4%	5.7%	-19.8%	22.0%	-17.6%	28.5%	-13.2%	1.5%	11.0%
% YoY	76.4%	92.6%	91.8%	128.4%	132.3%	141.7%	110.2%	150.0%	74.7%	111.7%	71.6%	60.6%	66.1%
Fositek	0.9	1.2	1.2	1.2	1.3	1.5	1.2	1.4	1.2	1.6	1.4	1.2	1.2
% MoM	5.7%	27.8%	1.9%	3.1%	6.9%	13.7%	-20.0%	18.3%	-16.0%	35.7%	-15.4%	-12.8%	2.2%
% YoY	48.5%	88.8%	96.8%	58.2%	43.4%	47.3%	39.3%	115.8%	51.1%	95.0%	59.1%	37.2%	32.7%
핸드셋부품(Lens 외)	23.4	22.2	24.3	31.1	27.6	24.0	24.0	23.1	17.2	21.3	20.7	19.8	18.3
% MoM	33.7%	-5.3%	9.8%	27.7%	-11.1%	-12.9%	-0.1%	-3.8%	-25.4%	23.4%	-2.5%	-4.6%	-7.2%
% YoY	16.0%	-9.7%	-9.2%	22.2%	-2.4%	-8.6%	-7.9%	3.7%	-6.3%	7.4%	4.3%	13.0%	-21.6%
Largan	4.1	5.4	6.0	6.2	6.3	5.3	5.6	5.5	4.6	5.4	5.4	4.6	3.7
% MoM	28.0%	30.6%	10.2%	4.5%	0.4%	-15.3%	5.9%	-2.1%	-16.1%	17.5%	-1.1%	-14.4%	-19.2%
% YoY	2.6%	-0.4%	-15.0%	-4.4%	-4.4%	-11.8%	-0.3%	11.1%	-2.6%	10.8%	22.6%	41.8%	-10.5%
GESO	1.7	2.4	2.7	2.7	2.3	2.3	2.6	2.5	1.5	2.2	2.3	1.6	1.7
% MoM	33.1%	43.2%	13.3%	-1.6%	-15.1%	0.5%	15.9%	-4.4%	-41.9%	48.1%	6.9%	-29.6%	6.8%
% YoY	7.0%	4.7%	2.2%	2.7%	14.3%	11.6%	81.5%	23.4%	5.1%	14.3%	24.8%	30.2%	4.5%
Asia Optical	2.6	2.1	2.5	2.5	2.4	2.5	2.1	2.3	1.7	2.2	2.4	2.6	2.9
% MoM	14.1%	-16.6%	14.8%	2.8%	-7.1%	6.8%	-16.3%	8.0%	-24.8%	30.2%	8.2%	8.9%	11.1%
% YoY	22.0%	-3.4%	2.0%	16.1%	14.1%	19.3%	-1.9%	24.4%	6.8%	12.3%	16.1%	16.2%	13.1%
Taimide	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
% MoM	-6.4%	-1.6%	-0.5%	-2.9%	-15.1%	7.8%	10.3%	-14.7%	-6.7%	41.6%	3.6%	-4.8%	-3.6%
% YoY	-1.0%	-4.9%	0.1%	4.7%	-5.2%	1.4%	-3.6%	-10.3%	-8.5%	23.8%	16.4%	-0.4%	2.7%
Foxlink	9.6	6.7	6.9	12.9	10.1	7.3	7.8	7.2	5.0	6.1	6.2	6.0	5.5
% MoM	82.9%	-29.6%	2.3%	87.0%	-21.2%	-28.3%	7.3%	-7.5%	-30.1%	21.3%	1.7%	-2.8%	-9.1%
% YoY	29.0%	-21.5%	-17.3%	62.7%	-15.6%	-28.9%	-28.1%	-18.9%	-21.0%	0.4%	-5.5%	15.7%	-42.5%
Merry	3.5	3.7	4.4	5.0	5.0	5.0	4.3	3.9	3.1	3.9	3.2	3.7	3.5
% MoM	-2.1%	5.9%	20.6%	13.1%	-0.4%	0.0%	-14.3%	-7.9%	-19.8%	24.3%	-17.3%	15.7%	-7.5%
% YoY	5.8%	-3.9%	-2.0%	9.7%	20.7%	14.3%	9.5%	31.3%	15.5%	24.0%	-1.8%	6.1%	0.1%
Catcher	1.8	1.6	1.7	1.6	1.5	1.5	1.4	1.5	1.1	1.2	1.0	0.9	0.8
% MoM	0.9%	-10.2%	4.8%	-7.3%	-7.0%	4.7%	-8.8%	6.9%	-26.4%	9.8%	-19.9%	-4.3%	-12.3%
% YoY	14.3%	-19.3%	1.2%	6.8%	5.8%	9.3%	-25.9%	8.3%	-21.2%	-25.0%	-36.2%	-48.3%	-55.1%
Leadframe	2.4	2.4	2.4	2.5	2.3	2.5	2.5	2.6	2.4	2.9	3.1	3.1	3.2
% MoM	2.2%	2.8%	-0.8%	4.5%	-8.1%	5.3%	3.4%	2.9%	-9.3%	20.7%	9.8%	-1.1%	4.1%
% YoY	0.1%	-0.2%	-2.7%	4.6%	0.0%	3.8%	6.6%	15.3%	5.5%	12.6%	25.5%	33.3%	35.7%
CWTC	1.1	1.1	1.1	1.2	1.1	1.2	1.2	1.2	1.1	1.3	1.4	1.4	1.5
% MoM	4.3%	5.3%	0.0%	4.3%	-5.2%	2.7%	2.7%	0.2%	-4.7%	16.0%	4.3%	3.3%	5.0%
% YoY	8.4%	13.5%	7.6%	14.3%	7.9%	10.5%	13.2%	13.8%	12.1%	20.1%	24.5%	36.7%	37.6%
SDI Corporation	0.8	0.8	0.8	0.9	0.8	0.9	0.9	0.9	0.8	1.1	1.2	1.2	1.2
% MoM	-1.0%	-1.3%	-0.4%	6.0%	-9.2%	11.0%	2.2%	5.1%	-13.6%	29.8%	11.1%	-1.6%	5.0%
% YoY	-11.3%	-17.5%	-16.9%	-4.7%	-7.2%	-5.0%	-1.1%	19.2%	1.7%	11.9%	25.2%	36.8%	45.1%
Jih LIN	0.5	0.5	0.5	0.5	0.4	0.4	0.4	0.5	0.4	0.5	0.6	0.5	0.5
% MoM	3.5%	4.2%	-3.5%	2.1%	-13.4%	1.5%	8.0%	5.6%	-12.3%	15.8%	22.2%	-10.3%	-0.4%
% YoY	5.5%	7.5%	4.2%	0.6%	-5.3%	6.7%	6.8%	11.7%	-3.2%	-2.8%	28.4%	18.5%	14.1%

자료: Mops, 메리츠증권 리서치센터

대만 월별 매출액(6)

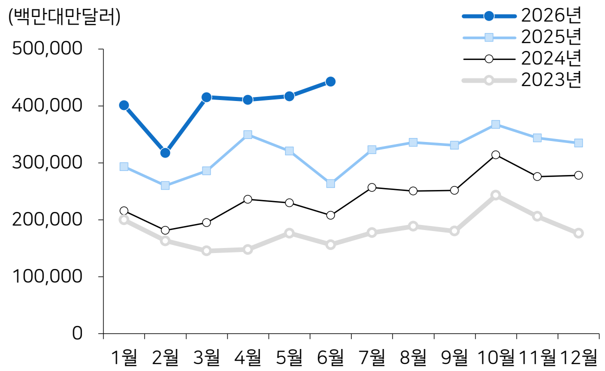
(십억대만달러)	25.06	25.07	25.08	25.09	25.10	25.11	25.12	26.01	26.02	26.03	26.04	26.05	26.06
PCB 드릴비트+동박	1.6	1.6	1.7	1.7	1.8	1.8	1.9	2.0	2.0	2.3	2.5	2.7	2.9
% MoM	2.4%	-0.2%	5.1%	2.6%	3.6%	1.0%	8.0%	5.2%	-2.2%	14.8%	8.4%	10.6%	6.3%
% YoY	26.1%	26.8%	32.0%	33.3%	40.4%	37.9%	38.1%	66.3%	63.7%	69.6%	64.2%	76.4%	83.2%
Co-Tech	0.7	0.7	0.7	0.7	0.7	0.7	0.8	0.8	0.9	0.9	0.9	0.9	1.0
% MoM	0.7%	-3.0%	1.5%	1.4%	4.6%	2.0%	4.9%	9.3%	3.7%	1.1%	4.7%	4.6%	2.2%
% YoY	2.0%	7.7%	9.0%	15.3%	34.1%	27.8%	20.4%	45.9%	51.1%	42.8%	35.8%	41.4%	43.4%
Topoint	0.4	0.4	0.4	0.4	0.4	0.4	0.5	0.5	0.4	0.5	0.5	0.6	0.7
% MoM	7.5%	0.7%	8.1%	7.3%	4.6%	0.0%	6.5%	-2.8%	-8.8%	14.5%	11.0%	18.2%	9.7%
% YoY	12.4%	12.8%	21.7%	29.9%	38.7%	39.2%	44.3%	59.2%	42.5%	51.4%	63.2%	86.3%	90.1%
Taliang	0.4	0.5	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.8	0.9	1.0	1.0
% MoM	0.1%	4.4%	6.3%	-0.7%	4.1%	-1.6%	14.0%	7.5%	-5.0%	35.4%	11.5%	10.8%	8.9%
% YoY	150.1%	107.5%	113.1%	73.3%	55.0%	53.4%	61.0%	119.6%	123.0%	146.8%	114.2%	120.3%	139.7%
Keyware	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2
% MoM	6.3%	-3.7%	10.7%	6.4%	-6.0%	9.7%	7.6%	0.1%	-3.6%	14.9%	6.0%	18.6%	2.8%
% YoY	13.3%	10.2%	20.8%	38.0%	30.6%	40.6%	48.3%	54.9%	43.8%	47.7%	54.6%	86.3%	80.3%
광통신	1.2	1.1	1.2	1.1	1.2	1.3	1.3	1.4	1.2	1.6	1.5	1.5	1.6
% MoM	11.5%	-8.4%	8.3%	-5.5%	4.4%	6.8%	5.9%	2.8%	-14.2%	35.0%	-7.6%	-1.7%	10.4%
% YoY	43.9%	25.7%	41.7%	17.9%	35.0%	29.4%	33.9%	47.0%	18.2%	28.5%	26.8%	33.5%	32.2%
GCS Holdings	0.2	0.2	0.2	0.2	0.3	0.2	0.2	0.2	0.2	0.3	0.2	0.2	0.3
% MoM	62.1%	-25.7%	15.2%	13.4%	23.1%	-19.1%	14.1%	-5.0%	-28.8%	115.2%	-27.8%	-17.9%	62.9%
% YoY	60.0%	13.4%	40.6%	6.1%	104.4%	36.5%	13.2%	156.0%	7.7%	40.0%	67.9%	54.4%	55.1%
LandMark Optoelectronics	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.4	0.4	0.4
% MoM	-0.5%	-1.7%	2.2%	0.5%	8.2%	4.4%	9.7%	17.4%	7.2%	18.3%	15.2%	2.5%	3.7%
% YoY	81.5%	72.2%	72.7%	68.6%	75.8%	147.0%	158.9%	122.8%	91.4%	89.3%	115.4%	118.8%	128.1%
Browave	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
% MoM	25.8%	-20.3%	14.5%	1.7%	-2.1%	14.7%	4.7%	5.1%	-25.9%	42.3%	-19.5%	6.2%	-14.3%
% YoY	15.8%	10.6%	33.2%	12.9%	17.8%	39.9%	34.5%	47.9%	5.3%	23.7%	16.5%	30.0%	-11.5%
Luxnet	0.4	0.4	0.4	0.3	0.3	0.4	0.4	0.4	0.3	0.5	0.4	0.4	0.5
% MoM	2.4%	9.0%	2.3%	-26.8%	9.6%	30.3%	1.5%	-2.1%	-20.1%	37.0%	-8.6%	2.1%	8.0%
% YoY	33.1%	28.6%	24.5%	-10.5%	-3.4%	13.1%	19.7%	26.8%	-10.0%	20.2%	7.7%	21.1%	27.7%
FOCI	0.2	0.2	0.2	0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2
% MoM	-2.3%	-18.4%	18.5%	-3.3%	-23.1%	-6.6%	4.5%	4.3%	-6.3%	-8.4%	9.1%	12.4%	9.5%
% YoY	50.6%	14.0%	42.6%	42.8%	31.6%	-16.5%	21.8%	-10.8%	27.7%	-25.7%	-37.3%	-24.8%	-15.7%
IntelliEPI	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
% MoM	-0.7%	-1.9%	5.9%	21.8%	4.7%	4.9%	3.4%	1.0%	-0.2%	-1.6%	-2.9%	-26.6%	-7.9%
% YoY	68.3%	21.1%	146.5%	89.3%	79.9%	31.1%	25.9%	13.3%	43.1%	16.0%	25.2%	1.1%	-6.3%

자료: Mops, 메리츠증권 리서치센터

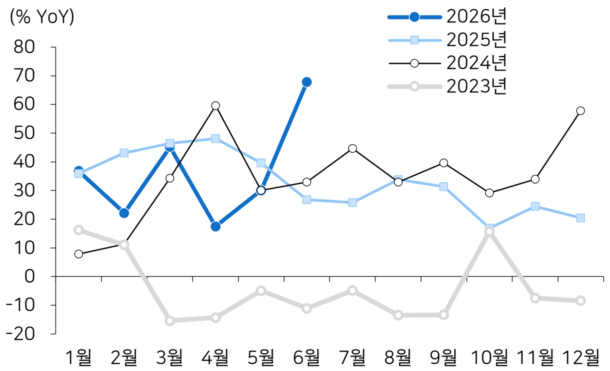
대만 IT 업체별 매출액 추이

1	TSMC	13	Wistron	25	First Hi-Tech	37	Ta Liang (PCB 용 백드릴)
2	ASE	14	Wiwynn	26	Dynamic Holdings	38	Accton
3	KYEC	15	Gigabyte	27	Compeq	39	Walsin Technology (수동부품)
4	Nanya (레거시 디램)	16	Delta Electronics	28	Zhending (글로벌 No.1 FPCB)	40	Yageo (수동부품)
5	Phison (낸드용 컨트롤러)	17	Asia Vital Components (액체냉각)	29	EMC (두산 전자 BG Peer)	41	Nichidenbo (삼성전기 포함 수동부품 유통업체)
6	Aspeed (서버용 BMC 공급)	18	Fositek (AI 서버향 커넥터)	30	TUC (AI 서버향 CCL)	42	Taimide (PI 첨단소재 Peer)
7	Winway (테스트 소켓)	19	Unimicron	31	ITEQ (AI 서버향 CCL)	43	Largan (Apple 렌즈 벤더)
8	Mediatek	20	Kinsus	32	Fulltech Fiber Glass (유리섬유)	44	GESO (Apple, 화웨이, VR 렌즈 벤더)
9	Honhai(Foxconn)	21	Nanya PCB	33	Baotek (유리섬유, Nittobo 자회사)	45	CWTC (Leadframe)
10	Acer	22	GCE(이수페타시스 Peer)	34	Co-Tech (HVLP 동박)	46	SDI Corporation (Leadframe)
11	Asustek	23	Tripod	35	Topoint (PCB 용 드릴비트)		
12	Quanta	24	GBM (Lincstech 인수)	36	Keyware (PCB 용 드릴비트)		

TSMC 월별 매출액



TSMC YoY 성장률



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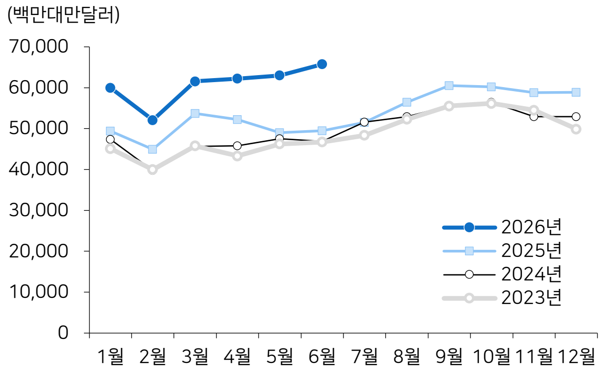

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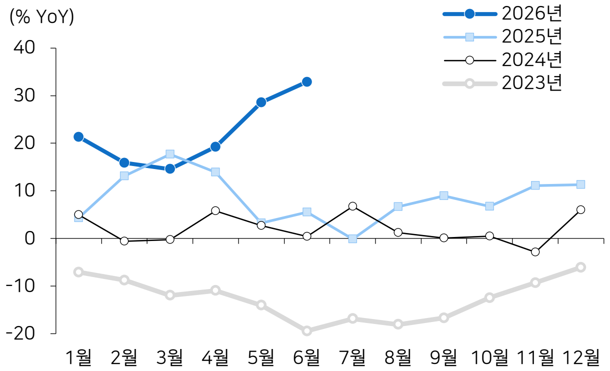
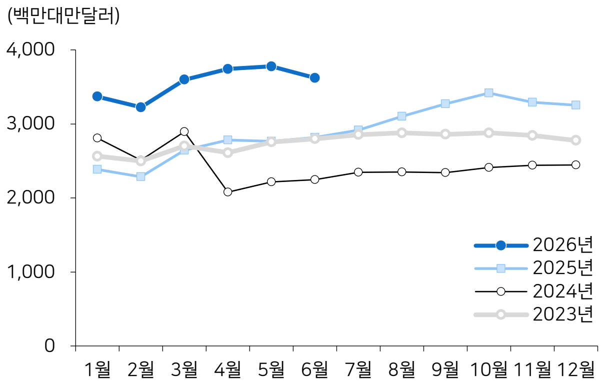
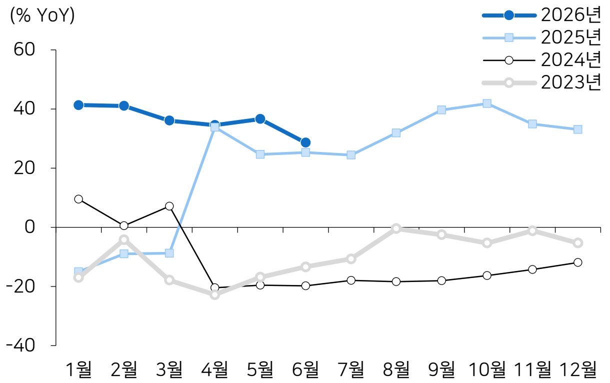


KYEC 월별 매출액

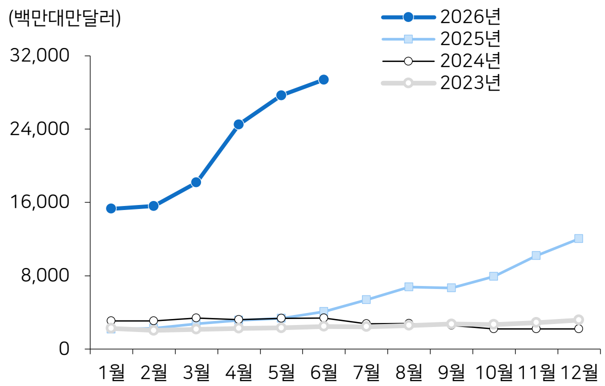


KYEC YoY 성장률

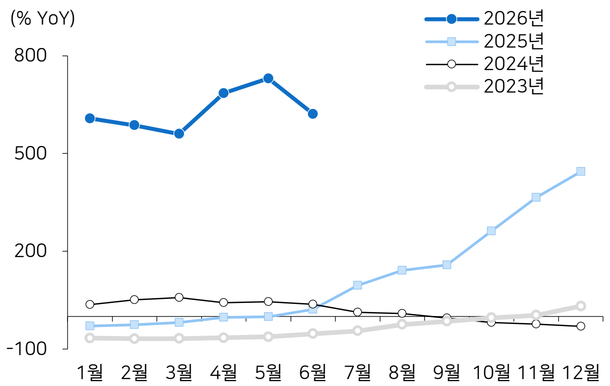


자료: Mops, 메리츠증권 리서치센터

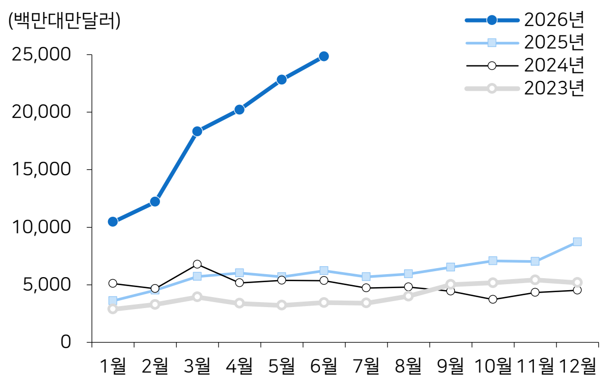
Nanya (레거시 디램) 월별 매출액



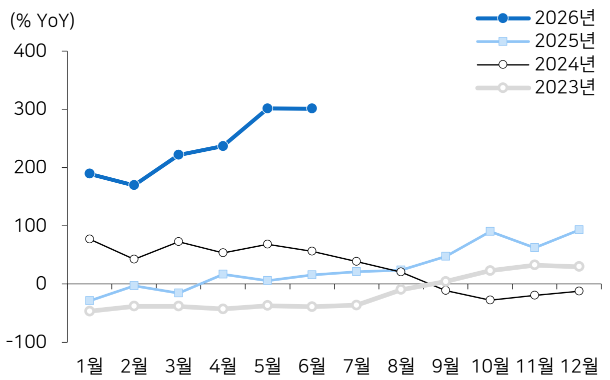
Nanya YoY 성장률



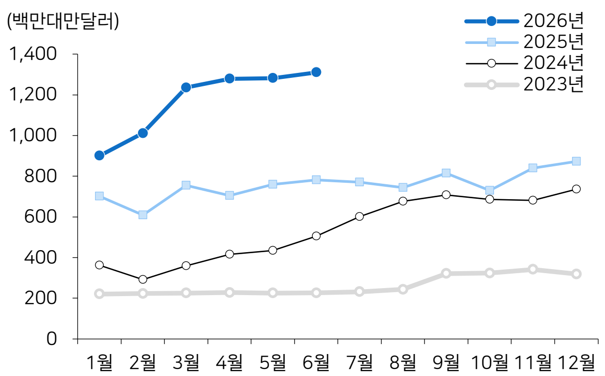
Phison (낸드용 컨트롤러) 월별 매출액



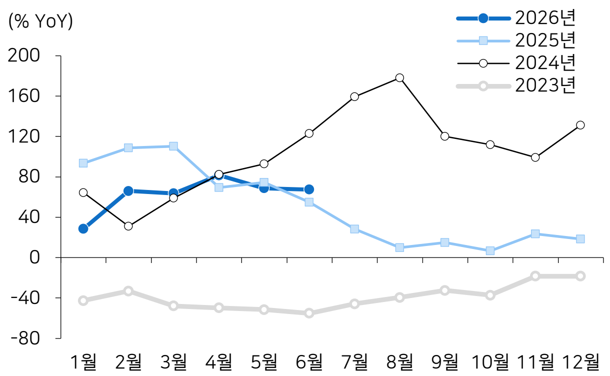
Phison YoY 성장률



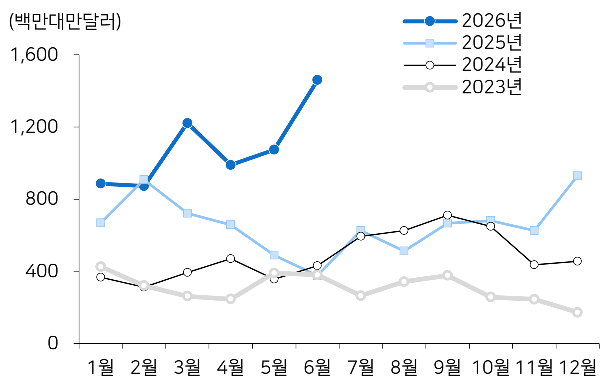
Aspeed (서버용 BMC 공급) 월별 매출액



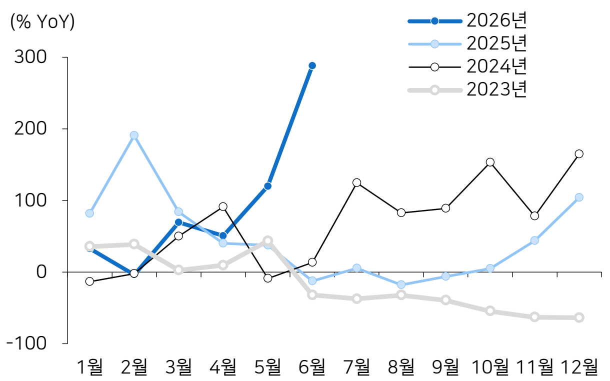
Aspeed YoY 성장률



Winway (테스트 소켓) 월별 매출액

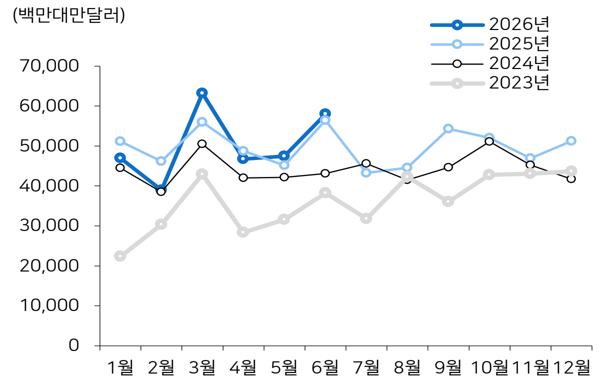


Winway YoY 성장률

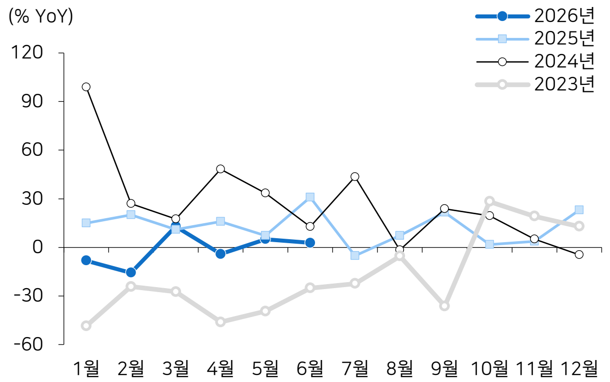


자료: Mops, 메리츠증권 리서치센터

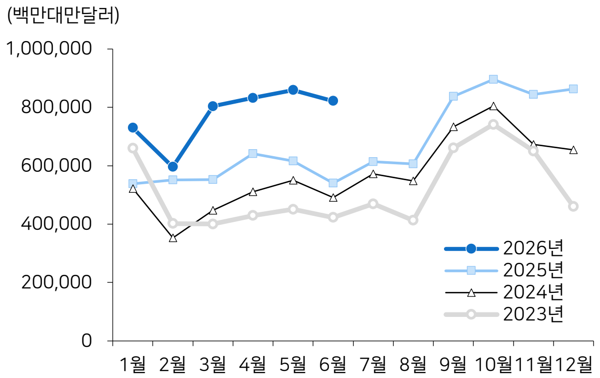
Mediatek 월별 매출액



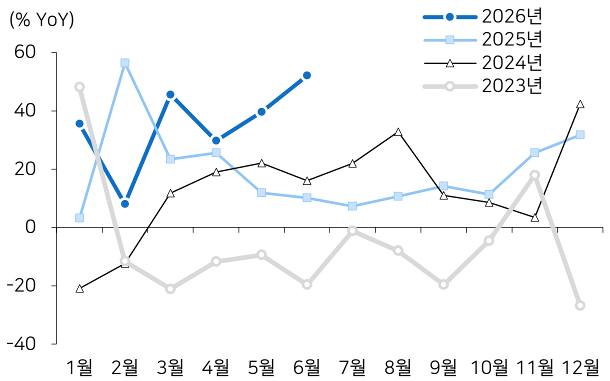
Mediatek YoY 성장률



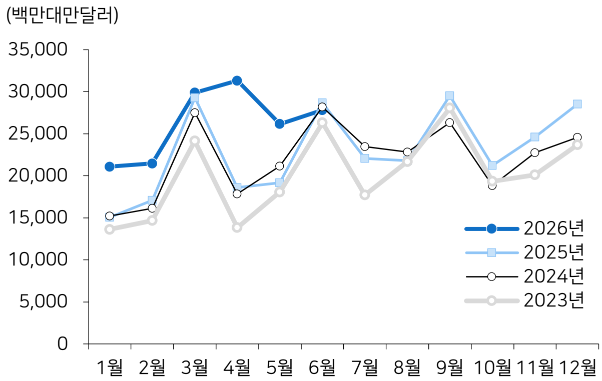
Honhai (Foxconn) 월별 매출액



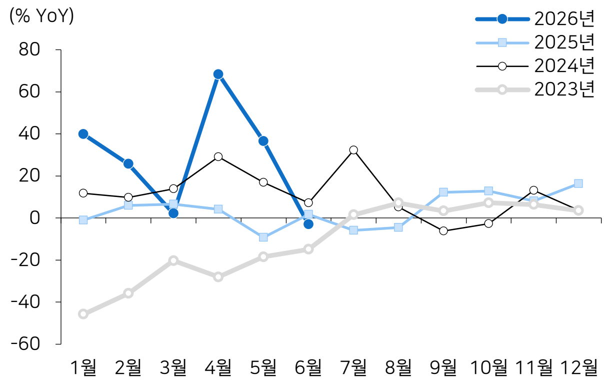
Honhai (Foxconn) YoY 성장률



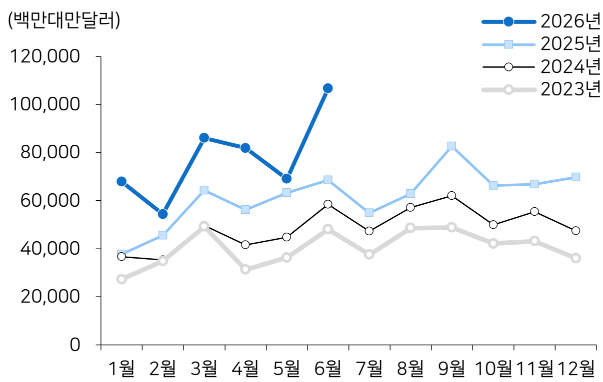
Acer 월별 매출액



Acer YoY 성장률



Asustek 월별 매출액



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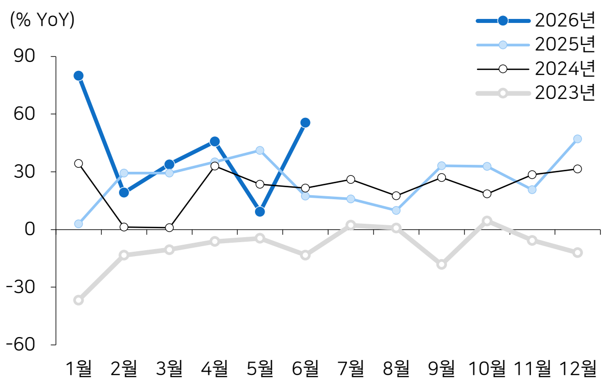
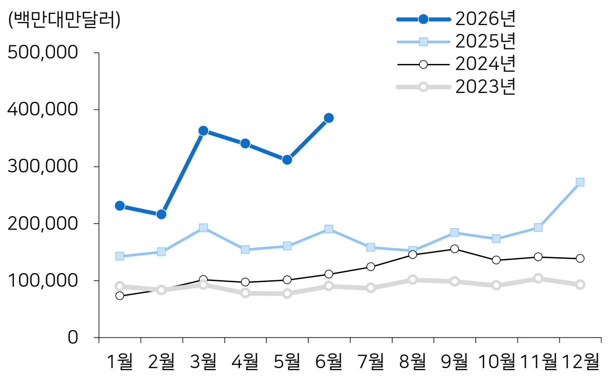
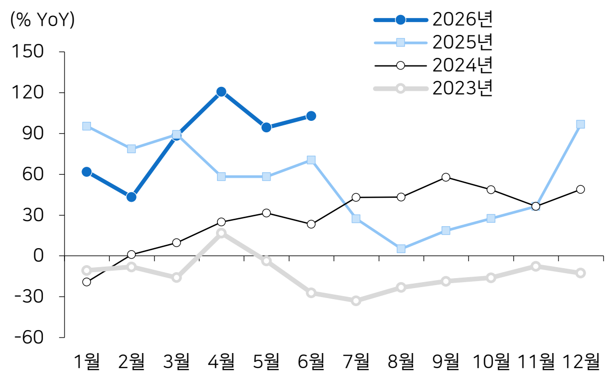


자료: Mops, 메리츠증권 리서치센터

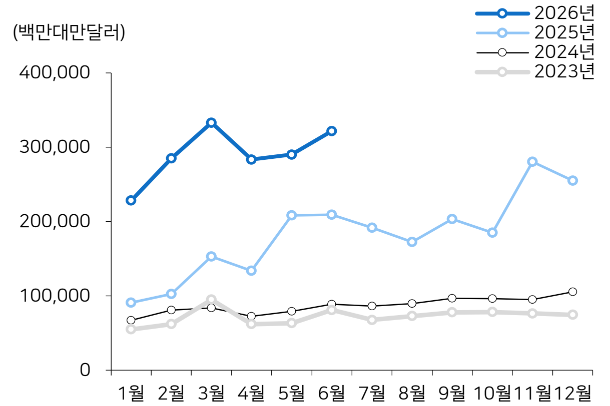
Quanta 월별 매출액



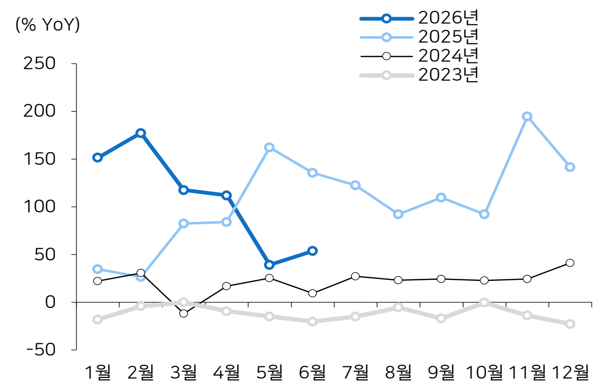
Quanta YoY 성장률



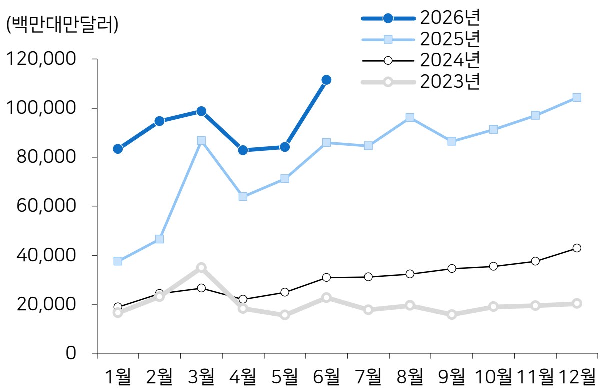
Wistron 월별 매출액



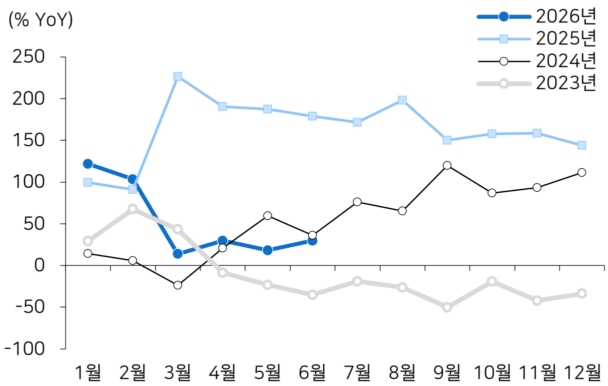
Wistron YoY 성장률



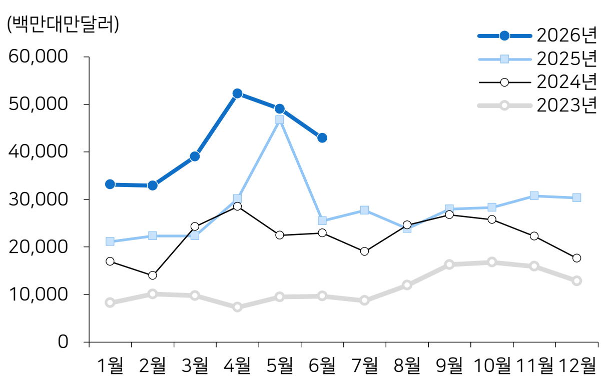
Wiwynn 월별 매출액



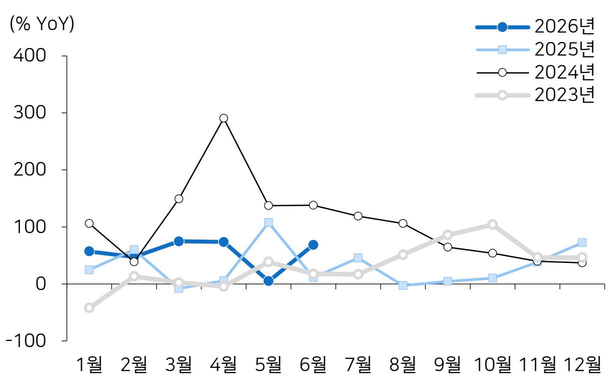
Wiwynn YoY 성장률



Gigabyte 월별 매출액

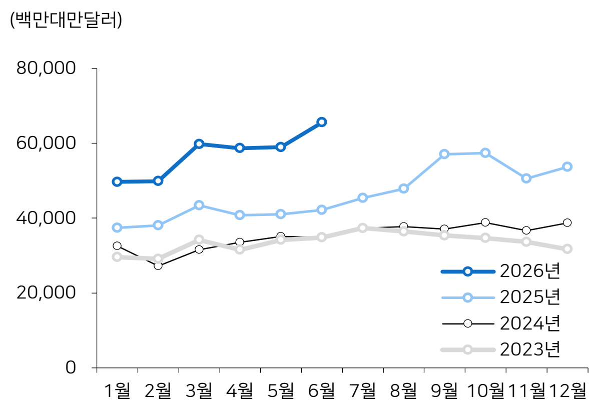


Gigabyte YoY 성장률

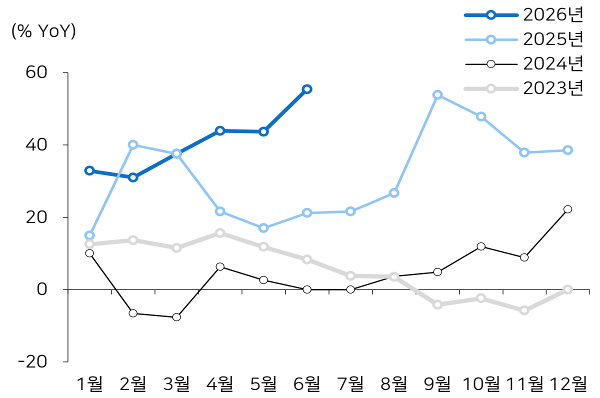


자료: Mops, 메리츠증권 리서치센터

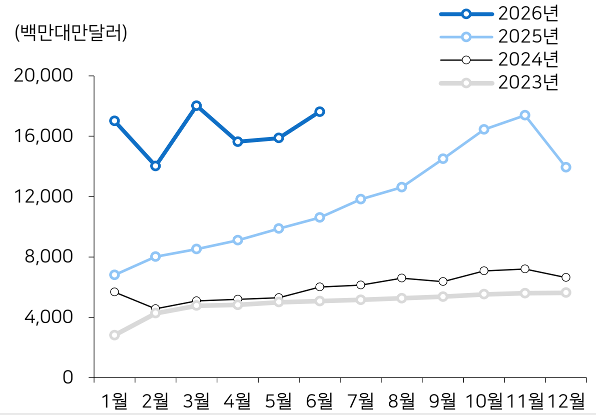
Delta Electronics 월별 매출액



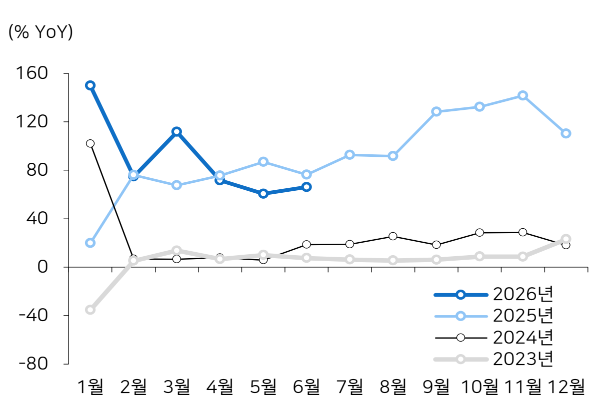
Delta Electronics YoY 성장률



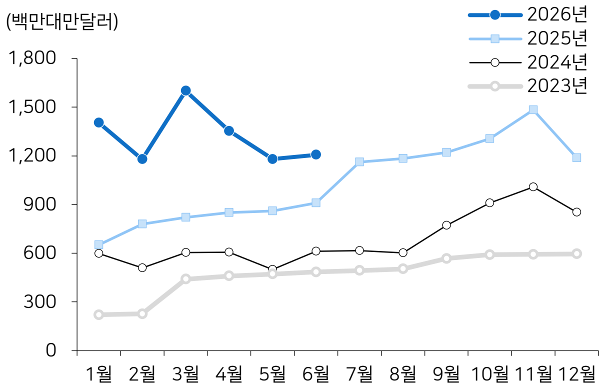
Asia Vital Components (액체냉각) 월별 매출액



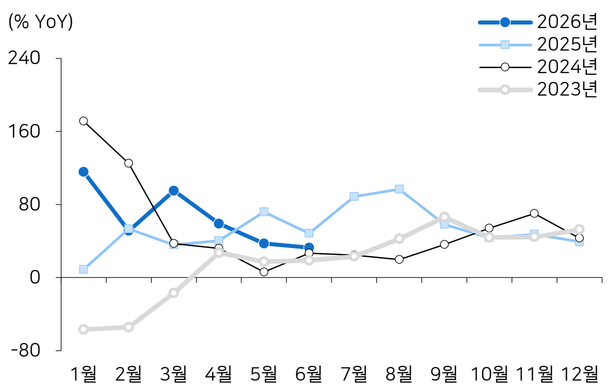
Asia Vital Components YoY 성장률



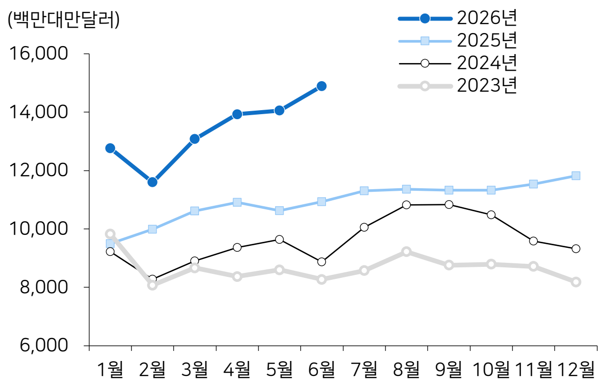
Fositek (AI 서버향 커넥터) 월별 매출액



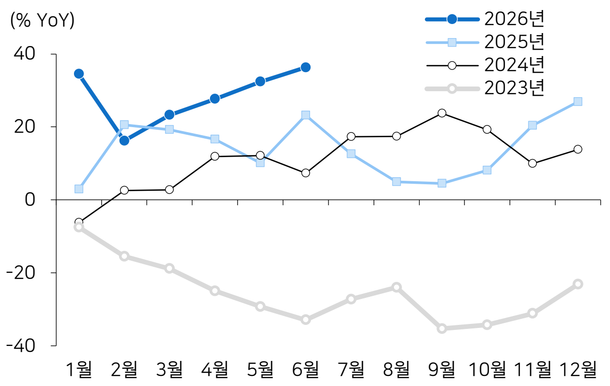
Fositek YoY 성장률



Unimicron 월별 매출액

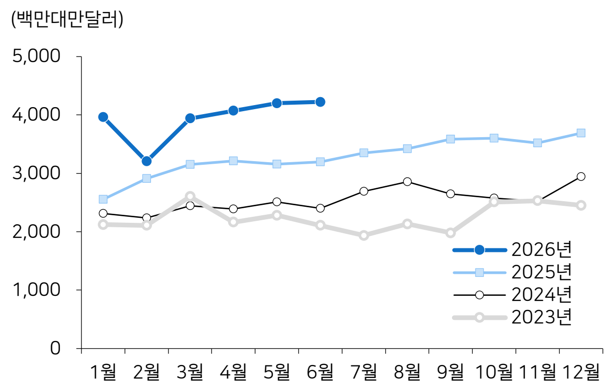


Unimicron YoY 성장률

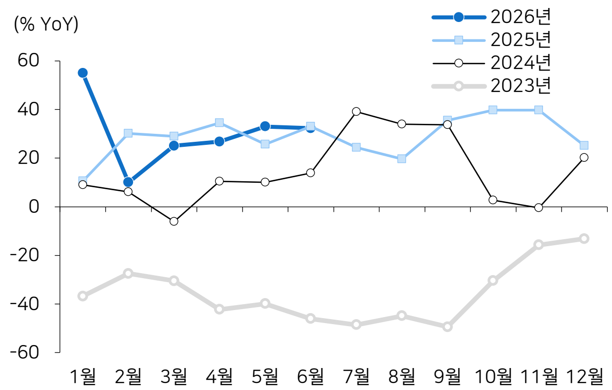


자료: Mops, 메리츠증권 리서치센터

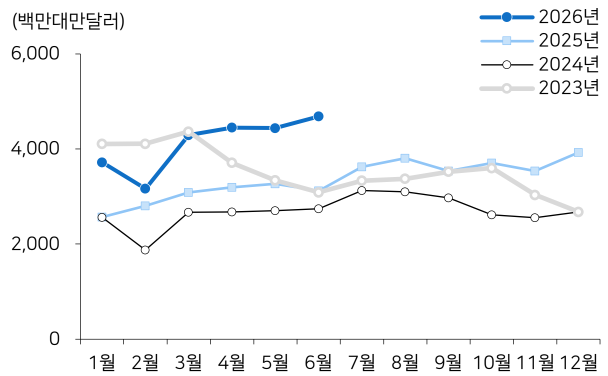
Kinsus 월별 매출액



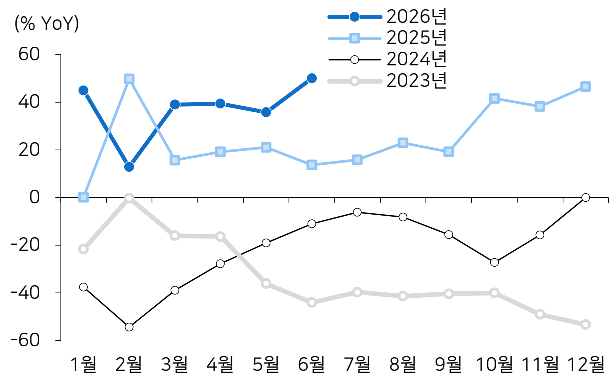
Kinsus YoY 성장률



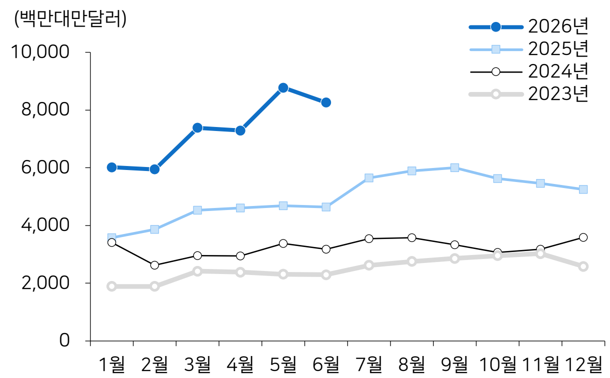
Nanya PCB 월별 매출액



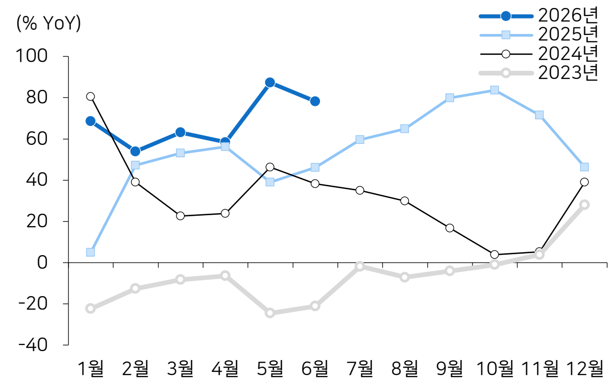
Nanya PCB YoY 성장률



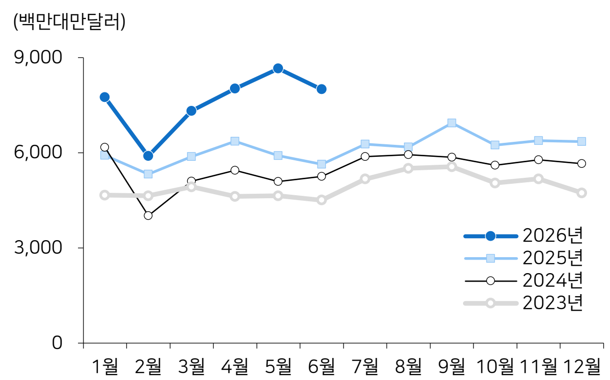
GCE (이수페타시스 Peer) 월별 매출액



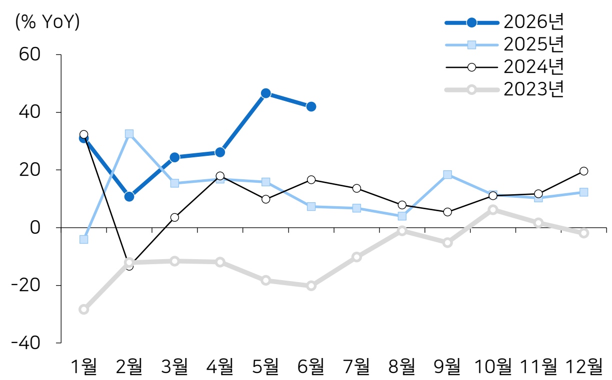
GCE (이수페타시스 Peer) YoY 성장률



Tripod 월별 매출액

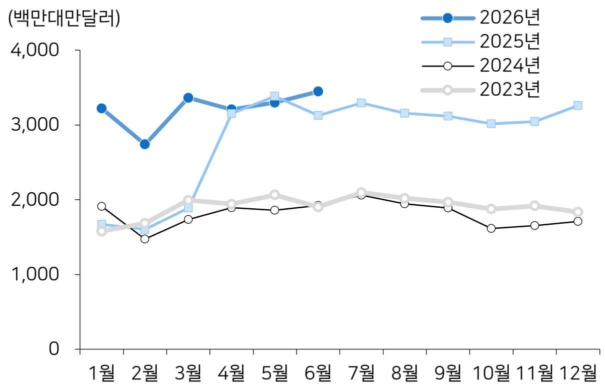


Tripod YoY 성장률

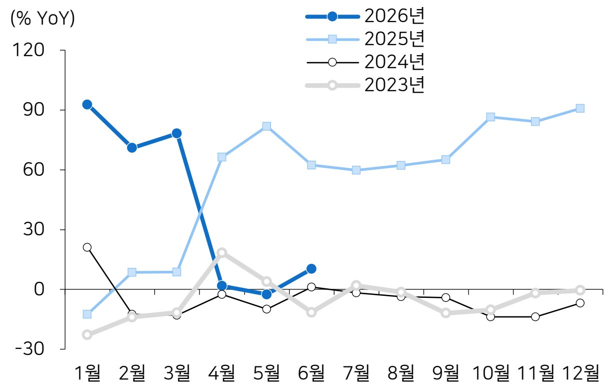


자료: Mops, 메리츠증권 리서치센터

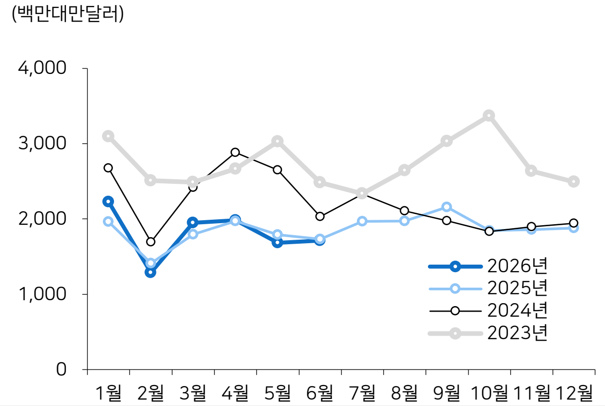
GBM (Lincstech 인수) 월별 매출액



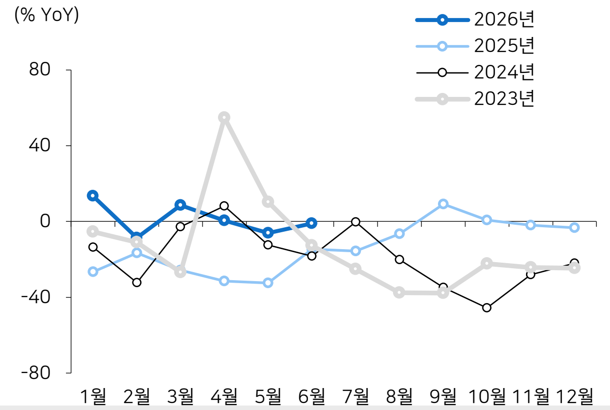
GBM YoY 성장률



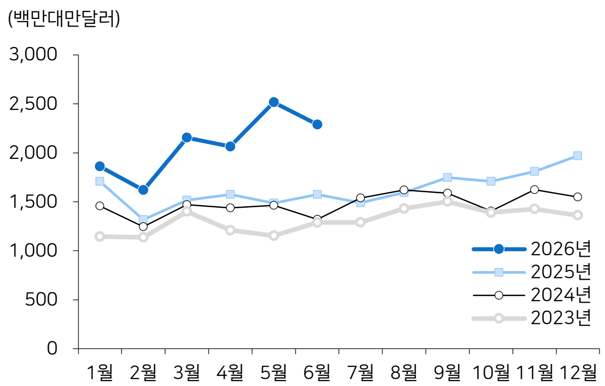
Flexium 월별 매출액



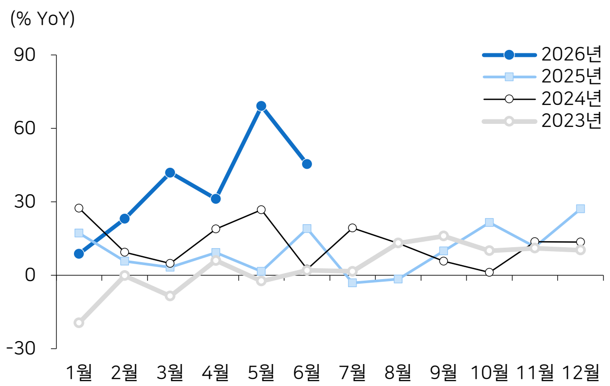
Flexium YoY 성장률



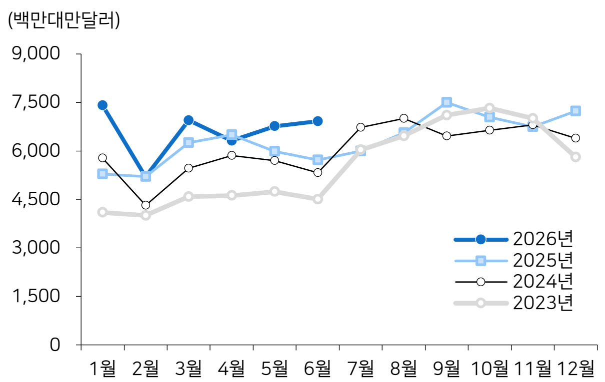
Dynamic Holdings 월별 매출액



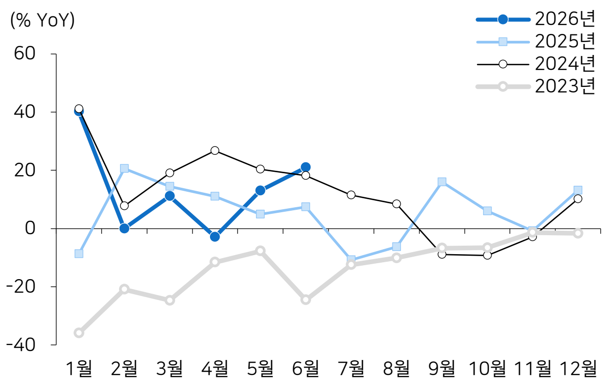
Dynamic Holdings YoY 성장률



Compeq 월별 매출액

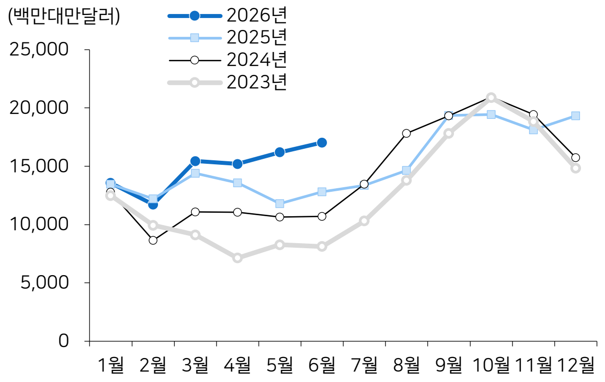


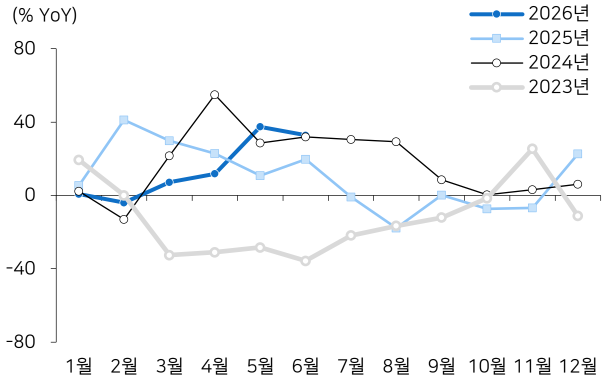
Compeq YoY 성장률



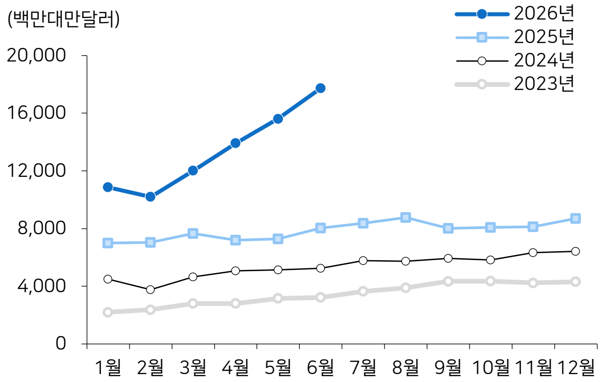
자료: Mops, 메리츠증권 리서치센터

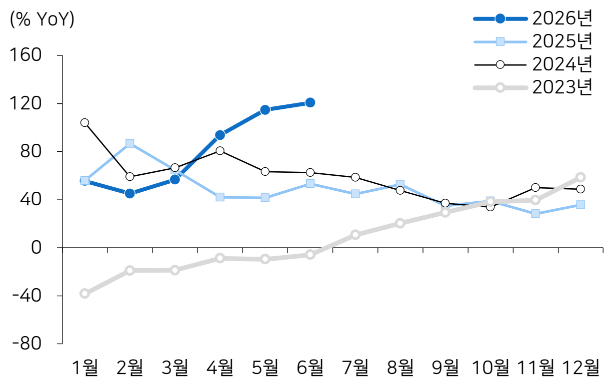
Zhending (글로벌 No.1 FPCB) 월별 매출액 | Zhending YoY 성장률



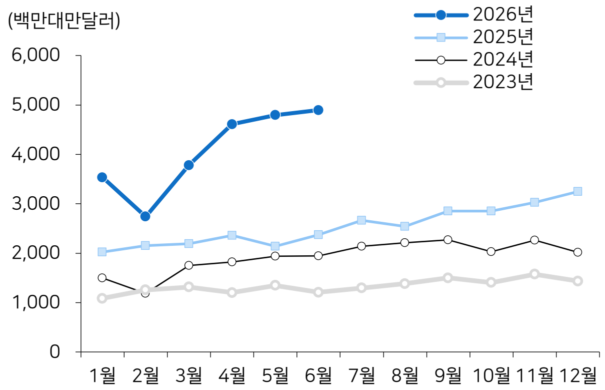


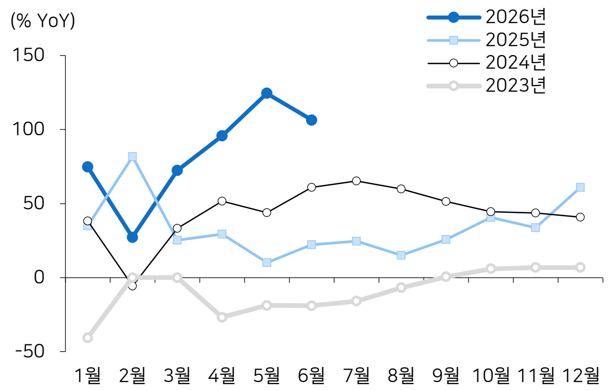
EMC (두산 전자BG Peer) 월별 매출액 | EMC YoY 성장률



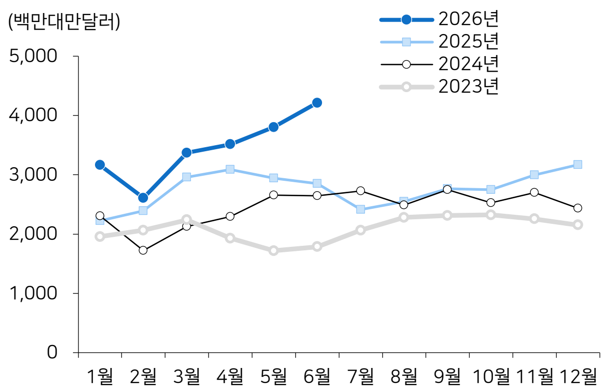


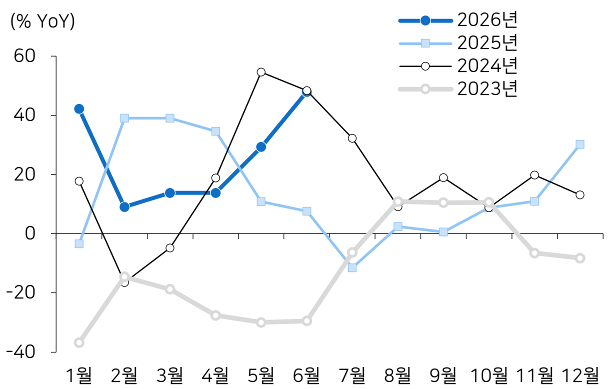
TUC (AI서버향 CCL) 월별 매출액 | TUC YoY 성장률





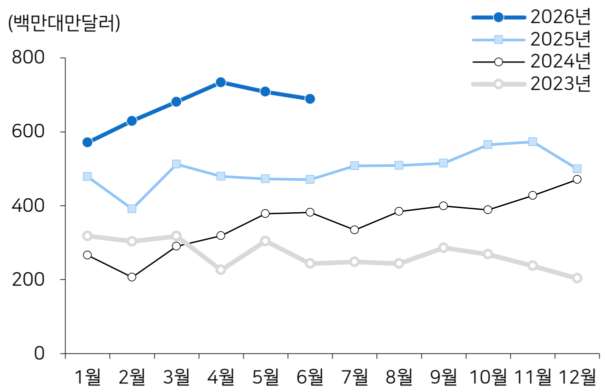
ITEQ (AI서버향 CCL) 월별 매출액 | ITEQ YoY 성장률



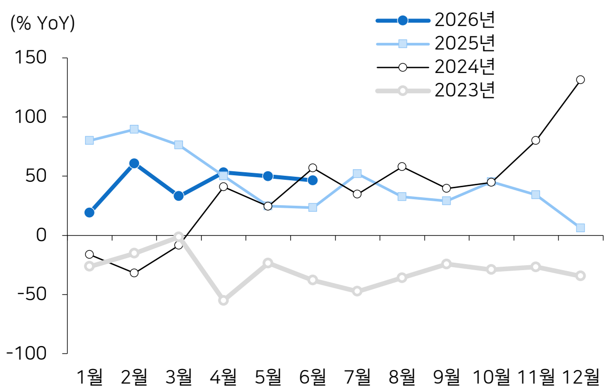


자료: Mops, 메리츠증권 리서치센터

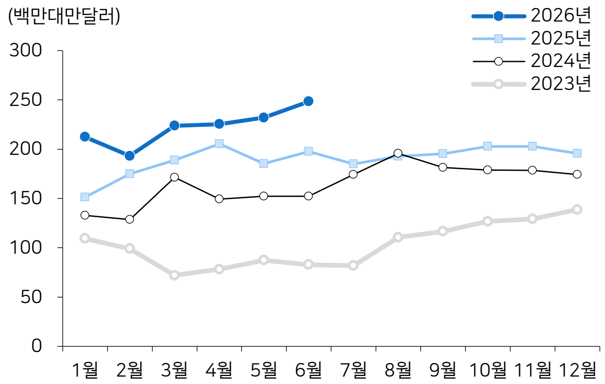
Fulltech Fiber Glass (유리섬유) 월별 매출액



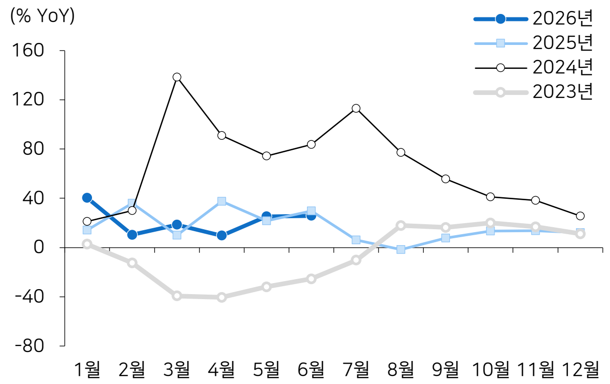
Fulltech Fiber Glass YoY 성장률



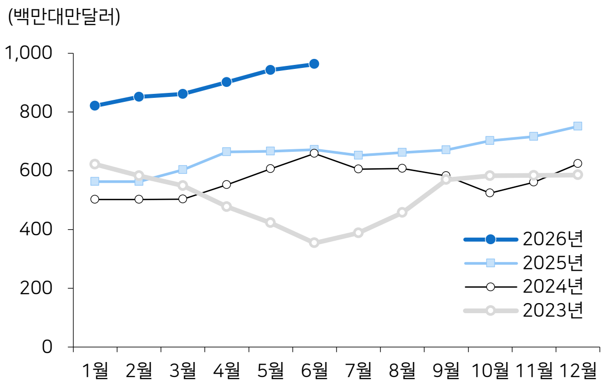
Baotek (유리섬유, Nittobo 자회사) 월별 매출액



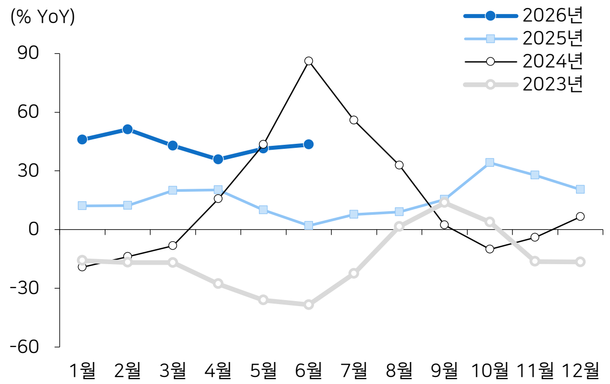
Baotek YoY 성장률



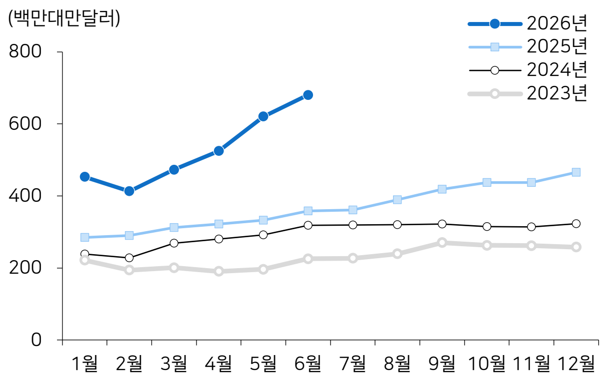
Co-Tech (HVLP 동박) 월별 매출액



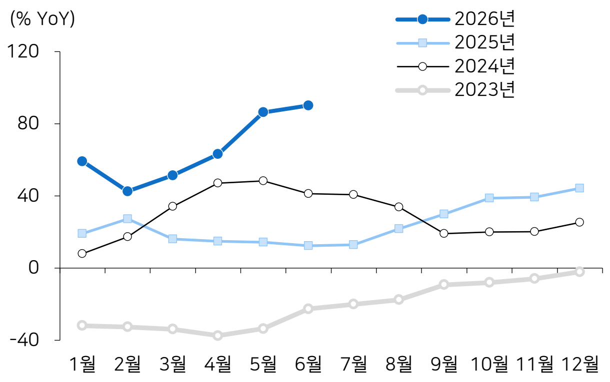
Co-Tech YoY 성장률



Topoint (PCB용 드릴비트) 월별 매출액

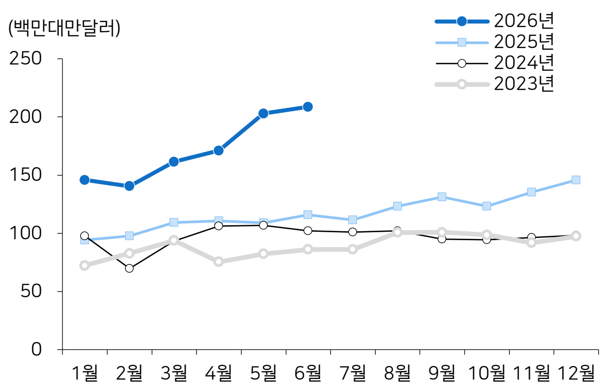


Topoint YoY 성장률

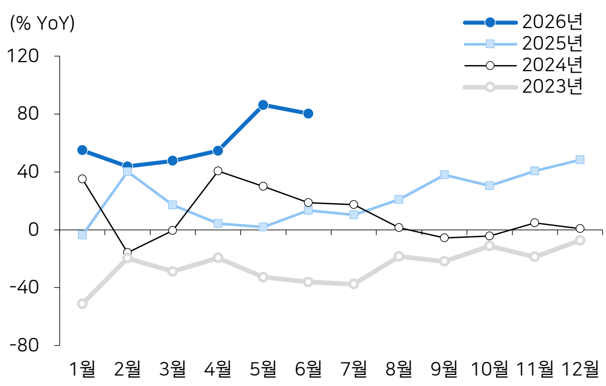


자료: Mops, 메리츠증권 리서치센터

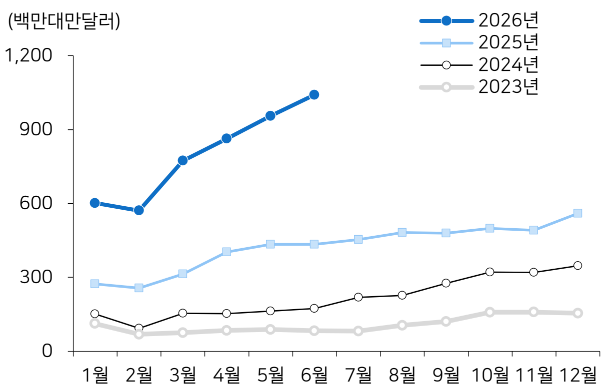
Keyware (PCB용 드릴비트) 월별 매출액



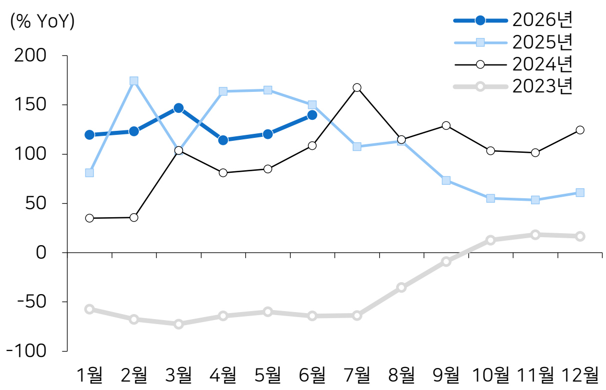
Keyware YoY 성장률



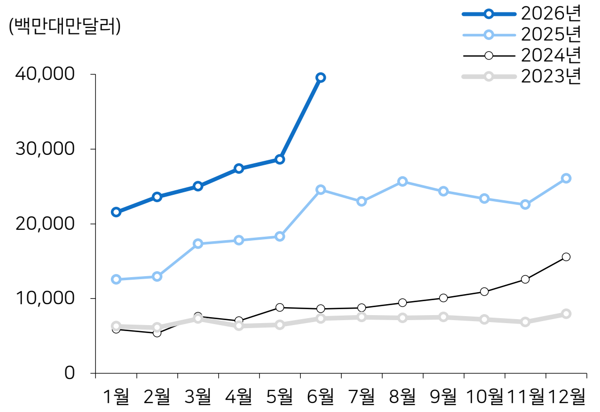
Ta Liang (PCB용 백드릴) 월별 매출액



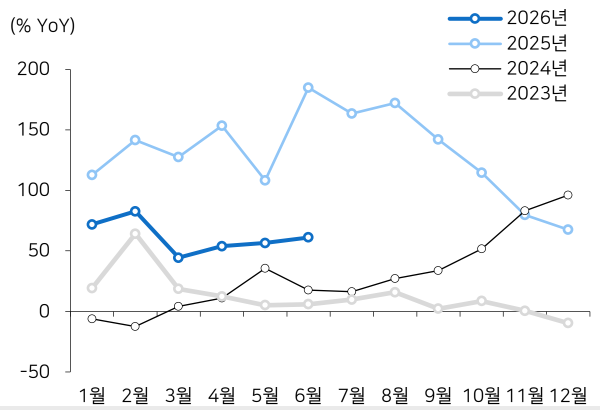
Ta Liang YoY 성장률



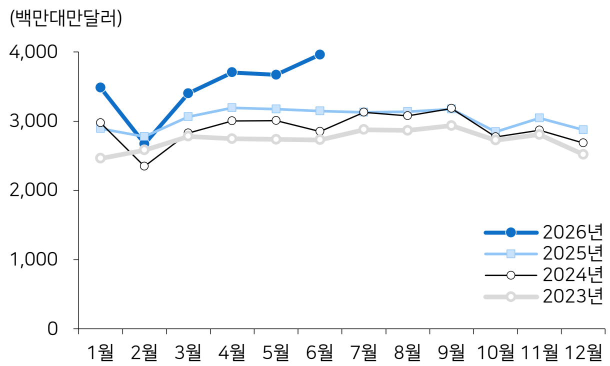
Accton 월별 매출액



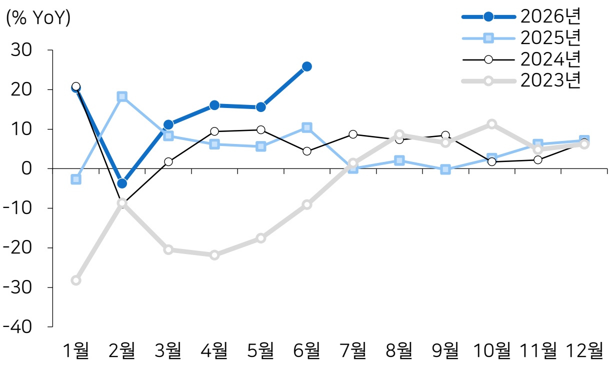
Accton YoY 성장률



Walsin Technology (수동부품) 월별 매출액

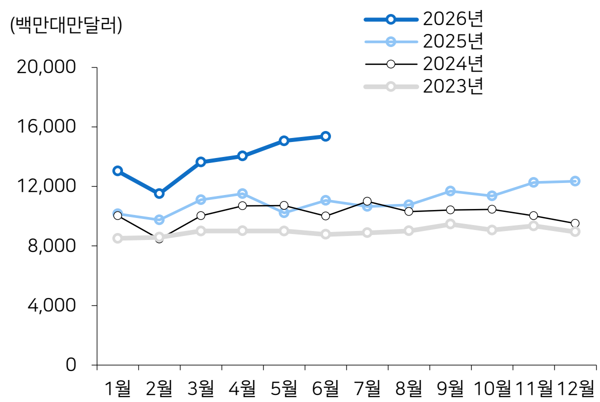


Walsin Technology YoY 성장률

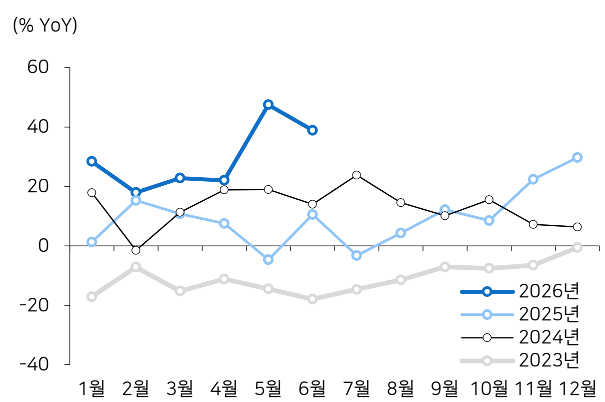


자료: Mops, 메리츠증권 리서치센터

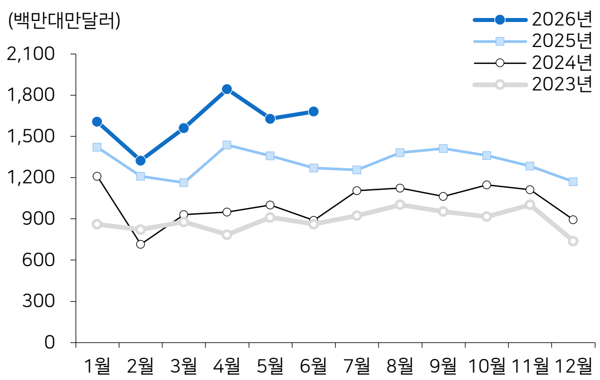
Yageo (수동부품) 월별 매출액



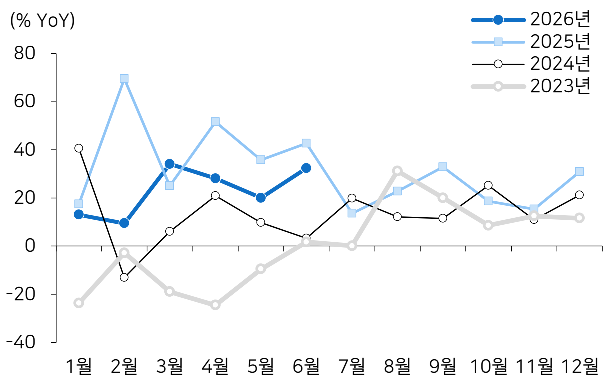
Yageo YoY 성장률



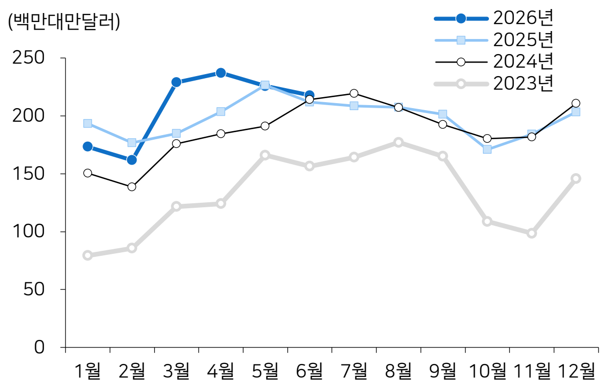
Nichidenbo (삼성전기 포함 수동부품 유통업체) 월별 매출액



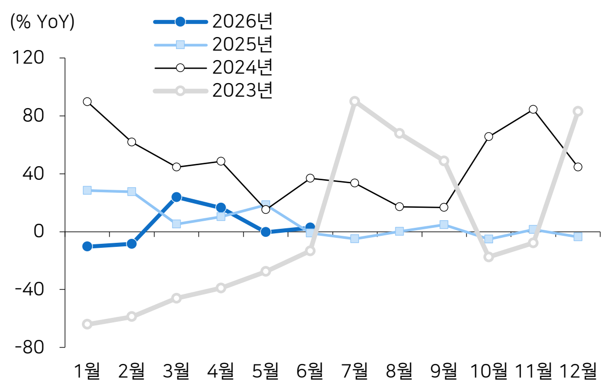
Nichidenbo YoY 성장률



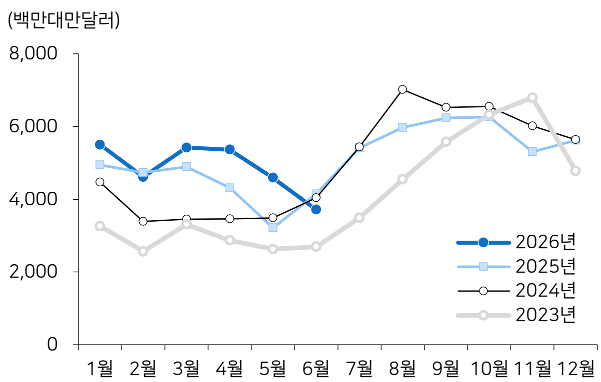
Taimide (PI첨단소재 Peer) 월별 매출액



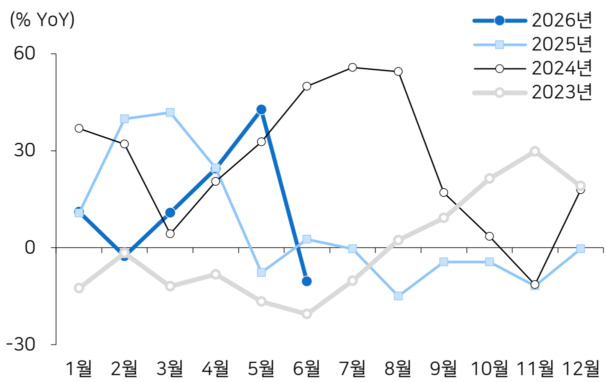
Taimide YoY 성장률



Largan (Apple 렌즈 벤더) 월별 매출액

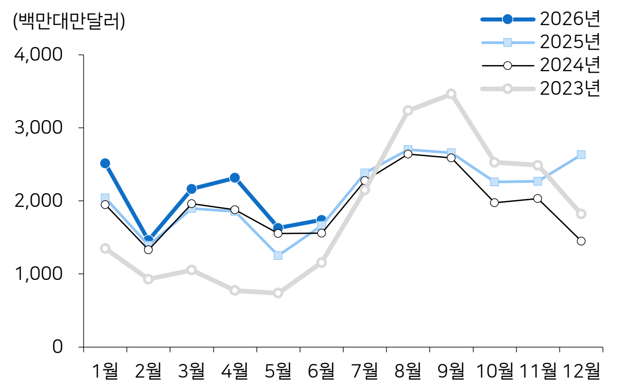


Largan YoY 성장률

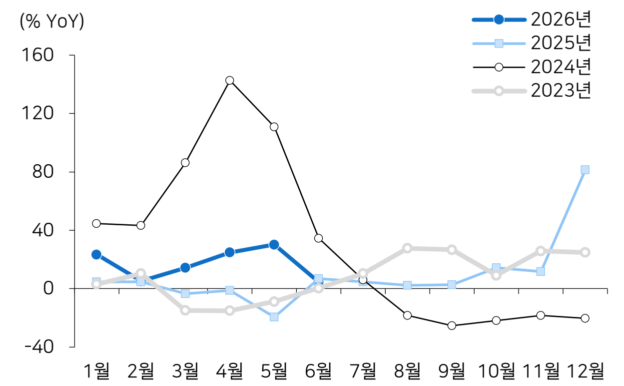


자료: Mops, 메리츠증권 리서치센터

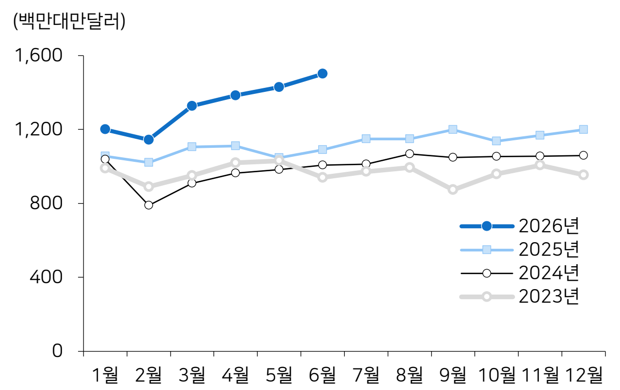
GESO (Apple, 화웨이, VR 렌즈 벤더) 월별 매출액



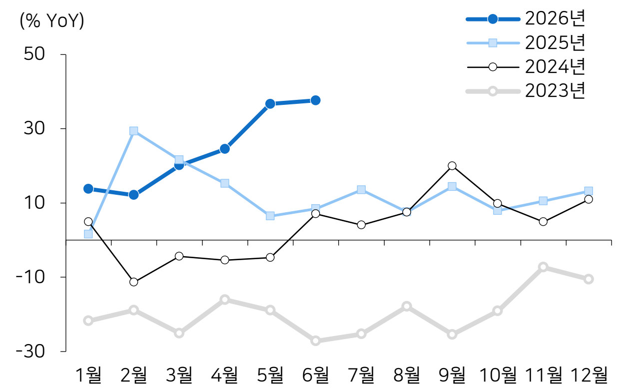
GESO YoY 성장률



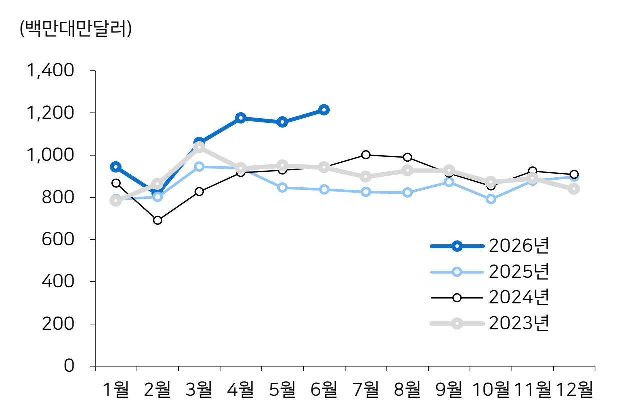
CWTC (Leadframe) 월별 매출액



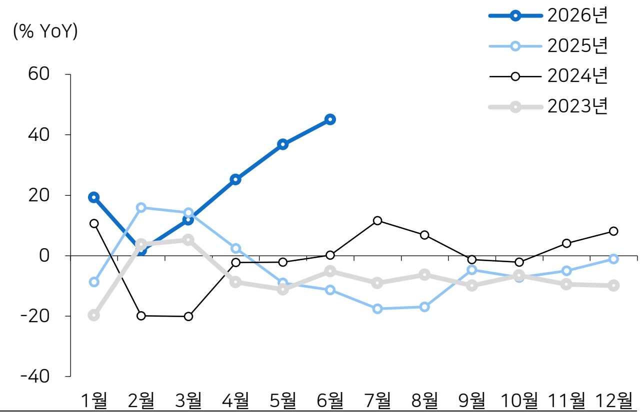
CWTC YoY 성장률



SDI Corporation (Leadframe) 월별 매출액



SDI Corporation YoY 성장률



자료: Mops, 메리츠증권 리서치센터

Compliance Notice