

2Q26 실적발표 전 5일을 위한 Active Quant의 定石

3번째 업데이트 (6.15 ~ 6.26)

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"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과		2Q26 예상실적 변화		
						L/S Position	Valuation	현재	2주전	4주전
IT										
삼성전자	4/7	▲991,502	▲873,341	▼401,923	▼572,328	Conviction Long	Undervalued	Positive	Neutral	Positive
SK하이닉스	4/23	▲656,263	▲627,290	▼363,955	▼376,103	No Position	Overvalued	Neutral	Positive	Positive
LG에너지솔루션	5/15	▲2,786	▲2,156	▼-1,397	▼-2,078	No Position	Undervalued	Positive	Positive	Positive
삼성SDI	4/27	▲-348	▲-765	▼-2,576	▼-2,361	No Position	Undervalued	Positive	Positive	Negative
삼성전기	4/30	▲3,806	▲3,814	▼2,715	▼2,806	No Position	Overvalued	Neutral	Neutral	Neutral
LG전자	4/7	▼9,976	▼9,976	▲13,819	▲16,737	No Position	Overvalued	Neutral	Neutral	Neutral
에코프로비엠	5/15	▲235	▲235	▼98	▼209	No Position	Overvalued	Neutral	Neutral	Negative
삼성에스디에스	4/24	▲2,236	▲2,236	▲2,019	▲783	No Position	Fair	Neutral	Neutral	Neutral
현대오토에버	5/15	▲600	▲798	▼406	▼212	No Position	Overvalued	Negative	Neutral	Positive
이수페타시스	5/14	▲762	▲739	▼670	▼672	No Position	Overvalued	Neutral	Neutral	Neutral
LG이노텍	4/27	▼1,771	▼1,461	▲2,191	▲2,953	Long	Overvalued	Positive	Neutral	Neutral
LG씨엔에스	4/28	▲1,445	▲1,445	▼945	▼942	No Position	Fair	Neutral	Neutral	Neutral
LG디스플레이	4/23	▼214	▼-80	▲1,495	▲1,467	No Position	Undervalued	Positive	Neutral	Negative
엘앤에프	4/30	▲888	▲490	▼607	▲1,173	No Position	Undervalued	Positive	Positive	Negative
대덕전자	5/15	▲643	▲587	▼439	▼513	No Position	Overvalued	Neutral	Positive	Neutral
롯데에너지머티리얼즈	5/11	▼-176	▼-176	▼-225	▼-50	No Position	Fair	Positive	Positive	Negative
SK아이이테크놀로지	5/15	▲-650	▲-650	▼-710	▼-732	No Position	Undervalued	Positive	Negative	Negative
파크시스템스	10/10	▲101	▲99	▼38	▼21	No Position	Fair	Neutral	Negative	Negative
심텍	5/15	▲424	▲426	▼81	▼137	No Position	Overvalued	Neutral	Positive	Positive
테스	5/12	▲271	▲256	▼189	▼222	No Position	Overvalued	Neutral	Neutral	Neutral
NHN	5/12	▲403	▲414	▼321	▼263	No Position	Fair	Neutral	Neutral	Neutral
해성디에스	4/30	▲221	▲224	▼225	▼110	No Position	Fair	Neutral	Neutral	Neutral
덕산네오룩스	5/15	▲191	▲174	▼153	▼171	No Position	Undervalued	Neutral	Neutral	Neutral
비에이치	5/4	▲127	▲135	▼69	▼107	No Position	Fair	Neutral	Neutral	Negative
티엘비	5/15	▲115	▲131	▼95	▼107	No Position	Overvalued	Negative	Negative	Neutral
Communication Service										
NAVER	5/8	▲5,674	▲5,831	▲5,593	▼5,418	No Position	Undervalued	Neutral	Neutral	Neutral
카카오	5/7	▲2,120	▲2,279	▼1,792	▼2,114	No Position	Overvalued	Neutral	Neutral	Neutral
SK텔레콤	5/12	▲5,274	▲5,274	▼5,127	▲5,376	No Position	Fair	Neutral	Neutral	Neutral
하이브	5/15	▲1,350	▲1,473	▲429	▼-1,966	No Position	Fair	Neutral	Neutral	Negative
KT	5/11	▲6,090	▲6,090	▼4,916	▼4,827	No Position	Fair	Neutral	Negative	Negative
크래프톤	4/29	▼3,140	▼3,208	▲4,098	▲5,616	No Position	Fair	Neutral	Positive	Neutral
LG유플러스	5/8	▲3,122	▲3,122	▼2,800	▼2,723	No Position	Fair	Neutral	Neutral	Neutral
NC	5/15	▲1,227	▲1,269	▼946	▲1,133	No Position	Undervalued	Neutral	Neutral	Positive
넷마블	5/8	▲1,026	▲1,026	▼693	▼531	No Position	Undervalued	Neutral	Negative	Neutral
필어비스	5/15	▼1,450	▼1,450	▲1,435	▲2,121	No Position	Undervalued	Neutral	Negative	Negative
제일기획	4/27	▲954	▲954	▼499	▼365	No Position	Fair	Neutral	Neutral	Neutral
에스엠	5/7	▲511	▲546	▼364	▼386	No Position	Undervalued	Neutral	Negative	Neutral
JYP Ent.	5/14	▲456	▲441	▼267	▼334	No Position	Undervalued	Neutral	Neutral	Positive
CJ ENM	5/8	▲347	▲347	▼249	▼15	No Position	Undervalued	Neutral	Neutral	Positive
와이저엔터테인먼트	5/11	▼133	▼125	▲193	▲180	No Position	Undervalued	Neutral	Negative	Negative
스튜디오드래곤	5/15	▲137	▲137	▼96	▼64	No Position	Undervalued	Neutral	Neutral	Positive
카카오게임즈	5/15	▼-277	▼-277	▲-158	▼-255	No Position	Overvalued	Positive	Positive	Negative
더블유게임즈	5/13	▲703	▲702	▼657	▼685	No Position	Fair	Neutral	Neutral	Positive
디어유	5/15	▲107	▲107	▼102	▼97	No Position	Undervalued	Neutral	Negative	Negative
이노션	5/11	▲411	▲411	▼333	▼398	No Position	Fair	Neutral	Neutral	Neutral
SOOP	4/28	▲275	▲275	▼269	▼212	No Position	Undervalued	Neutral	Neutral	Neutral
네오위즈	5/12	▲87	▲87	▼102	▼70	No Position	Fair	Neutral	Negative	Positive
컴투스	5/12	▲74	▲90	▼49	▼51	No Position	Undervalued	Negative	Positive	Negative
콘텐츠리중앙	5/8	▲59	▲59	▼26	▼-16	No Position	Fair	Neutral	Negative	Negative
Consumer Discretionary										
현대차	4/24	▲32,871	▲32,905	▼26,654	▼25,147	No Position	Fair	Neutral	Neutral	Neutral
기아	4/27	▲27,097	▲27,802	▼22,938	▼22,051	No Position	Undervalued	Neutral	Neutral	Neutral
현대모비스	4/27	▲8,065	▲9,181	▼8,430	▼8,026	No Position	Fair	Negative	Neutral	Neutral
에이코발	5/8	▲1,704	▲1,688	▼1,435	▼1,456	No Position	Overvalued	Neutral	Neutral	Neutral
한국타이어앤테크놀로지	5/11	▲4,910	▲5,234	▲5,114	▲5,070	No Position	Undervalued	Neutral	Neutral	Neutral
아모레퍼시픽	4/29	▼1,006	▼959	▲1,245	▲1,267	No Position	Fair	Neutral	Neutral	Neutral
영원무역	5/15	▲1,817	▲1,817	▼1,080	▼1,204	No Position	Fair	Neutral	Neutral	Neutral
한온시스템	5/8	▼530	▼530	▲945	▲972	No Position	Fair	Neutral	Negative	Negative
LG생활건강	4/28	▲859	▲733	▼543	▲1,078	No Position	Fair	Positive	Neutral	Negative
신세계	5/13	▲1,632	▲1,376	▼1,682	▲1,978	Long	Fair	Positive	Neutral	Positive
롯데쇼핑	5/8	▲1,245	▲1,054	▼2,075	▲2,529	Long	Fair	Positive	Neutral	Positive
이마트	5/12	▼320	▼756	▲1,726	▲1,783	Short	Fair	Negative	Neutral	Negative
HL만도	4/27	▲1,037	▲1,037	▼892	▼936	No Position	Fair	Neutral	Neutral	Neutral
현대위아	4/30	▲622	▲622	▼533	▼516	No Position	Fair	Neutral	Negative	Negative
F&F	5/15	▼963	▼963	▲1,348	▲1,535	No Position	Fair	Neutral	Neutral	Neutral
실리콘투	5/15	▲757	▲709	▼627	▼645	Conviction Long	Undervalued	Neutral	Neutral	Neutral
현대백화점	5/11	▲930	▲774	▼996	▼988	Long	Fair	Positive	Neutral	Neutral
BGF리테일	5/8	▲702	▲716	▼293	▼381	No Position	Fair	Neutral	Neutral	Neutral
코스맥스	5/13	▲683	▲694	▼552	▼530	No Position	Fair	Neutral	Neutral	Neutral
달바글로벌	5/15	▲431	▲431	▼384	▼451	No Position	Fair	Neutral	Neutral	Neutral
금호타이어	4/29	▲1,470	▲1,458	▼1,462	▲1,470	No Position	Fair	Neutral	Neutral	Neutral
호텔신라	4/27	▲477	▲488	▼23	▼204	No Position	Fair	Neutral	Neutral	Neutral
GS리테일	5/11	▲987	▲1,002	▼522	▼583	No Position	Fair	Neutral	Neutral	Neutral
롯데관광개발	8/5	▲536	▲513	▼374	▼288	No Position	Fair	Neutral	Neutral	Neutral
파라다이스	5/12	▲539	▲514	▼448	▼373	No Position	Fair	Neutral	Negative	Negative
한국콜마	5/11	▲907	▲925	▼668	▼789	No Position	Fair	Neutral	Neutral	Positive
코스메카코리아	5/15	▲276	▲276	▼206	▼219	No Position	Fair	Neutral	Neutral	Neutral
넥센타이어	4/30	▼470	▼482	▲573	▲542	No Position	Fair	Neutral	Negative	Negative
한섬	5/7	▼108	▼106	▲345	▼365	No Position	Fair	Neutral	Neutral	Positive
신세계인터내셔널	5/13	▲120	▲110	▼130	▼148	No Position	Fair	Neutral	Positive	Neutral
Utility										
한국전력	5/13	▲39,660	▼19,014	▲42,383	▲37,842	No Position	Undervalued	Positive	Negative	Neutral
한전기술	5/8	▼104	▼127	▼75	▼141	No Position	Fair	Negative	Negative	Positive
한국가스공사	5/13	▲4,360	▲4,204	▼7,963	▲9,100	No Position	Undervalued	Neutral	Neutral	Positive
한전KPS	5/14	▼618	▼614	▼446	▼370	No Position	Fair	Neutral	Neutral	Neutral

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과		2Q26 예상실적 변화		
						L/S Position	Valuation	현재	2주전	4주전
Industrials										
한화에너지솔루션	4/30	▼4,990	▼4,463	▲7,743	▲6,389	No Position	Overvalued	Positive	Positive	Neutral
두산에너빌리티	4/30	▲2,590	▲2,670	▲1,942	▼8	No Position	Overvalued	Neutral	Neutral	Neutral
HD현대중공업	5/15	▲9,680	▲9,933	▼7,967	▼9,054	No Position	Overvalued	Neutral	Neutral	Neutral
삼성물산	4/30	▲8,648	▲8,726	▲8,945	▼7,204	No Position	Fair	Neutral	Neutral	Neutral
한화오션	4/28	▲5,070	▲4,971	▼3,750	▼4,411	No Position	Undervalued	Neutral	Neutral	Positive
HD현대일렉트릭	4/22	▲2,981	▲2,862	▼2,707	▼2,583	No Position	Overvalued	Neutral	Neutral	Neutral
현대로템	5/14	▲2,880	▲2,697	▼2,206	▼2,242	No Position	Overvalued	Neutral	Neutral	Neutral
삼성중공업	4/24	▲3,720	▲4,034	▼3,399	▼2,731	No Position	Undervalued	Neutral	Neutral	Negative
효성중공업	5/15	▲3,182	▲2,876	▼1,683	▼1,523	No Position	Overvalued	Positive	Neutral	Neutral
HMM	5/14	▲3,100	▼2,695	▲2,838	▼2,691	No Position	Undervalued	Positive	Neutral	Positive
LS ELECTRIC	4/21	▲1,583	▲1,559	▼1,332	▼1,205	No Position	Overvalued	Neutral	Neutral	Neutral
현대글로벌비스	4/30	▲5,280	▲5,407	▼5,302	▼5,215	No Position	Undervalued	Neutral	Neutral	Neutral
한국항공우주	4/30	▲830	▲1,041	▼793	▼671	Short	Fair	Negative	Neutral	Negative
두산	4/30	▲5,110	▲4,650	▼3,235	▼3,408	No Position	Overvalued	Neutral	Neutral	Neutral
현대건설	4/29	▲2,135	▲2,010	▼1,677	▼1,809	No Position	Fair	Neutral	Positive	Neutral
LG디펜스앤에어로스페이스	5/15	▼994	▼1,052	▼1,173	▲1,711	No Position	Overvalued	Neutral	Negative	Positive
포스코인터내셔널	4/24	▲3,440	▲3,556	▼3,141	▲3,575	No Position	Overvalued	Neutral	Neutral	Neutral
대한항공	8/14	▼-2,101	▼-2,303	▲4,207	▲5,174	No Position	Undervalued	Positive	Negative	Neutral
LS	5/15	▲4,167	▲4,142	▼3,714	▲4,756	No Position	Overvalued	Neutral	Neutral	Neutral
HD현대마린솔루션	5/15	▲1,081	▲1,081	▼984	▼934	No Position	Undervalued	Neutral	Neutral	Neutral
삼성E&A	4/24	▲2,033	▲2,203	▼1,970	▼1,882	No Position	Fair	Neutral	Neutral	Neutral
대우건설	4/29	▼1,460	▼1,460	▲1,213	▲2,556	No Position	Overvalued	Neutral	Neutral	Positive
대한조선	5/15	▲965	▲976	▼816	▼826	No Position	Fair	Neutral	Neutral	Neutral
팬오션	4/30	▲1,450	▲1,414	▼1,322	▼1,4					

직전 LONG/SHORT Pair 구성종목 및 성과 (5.29 ~ 6.11)

Gross L/S Pair (%)	-9.3
Conviction L/S Pair (%)	-1.4

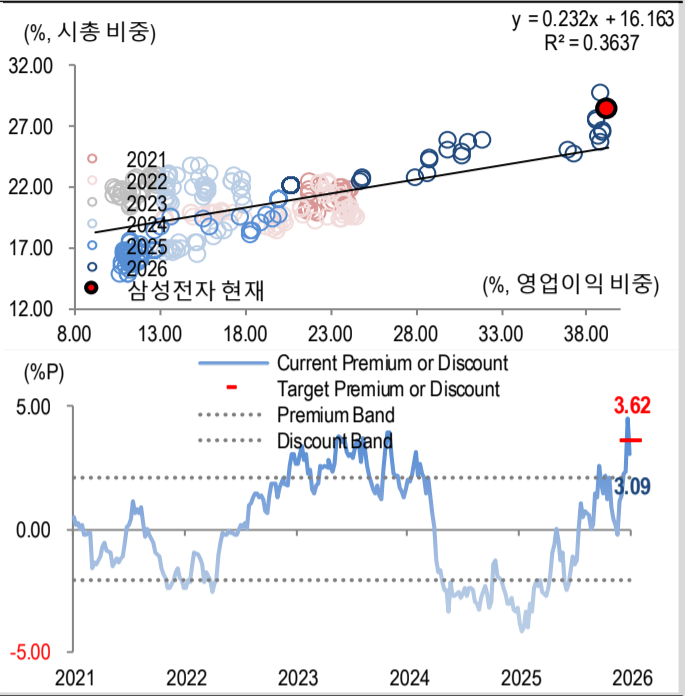
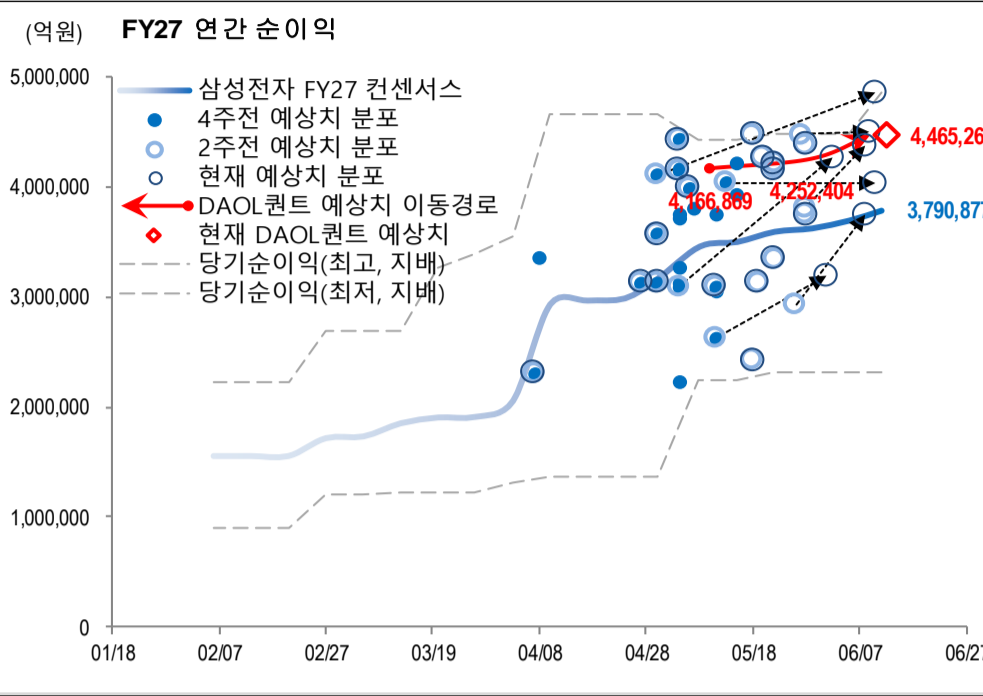
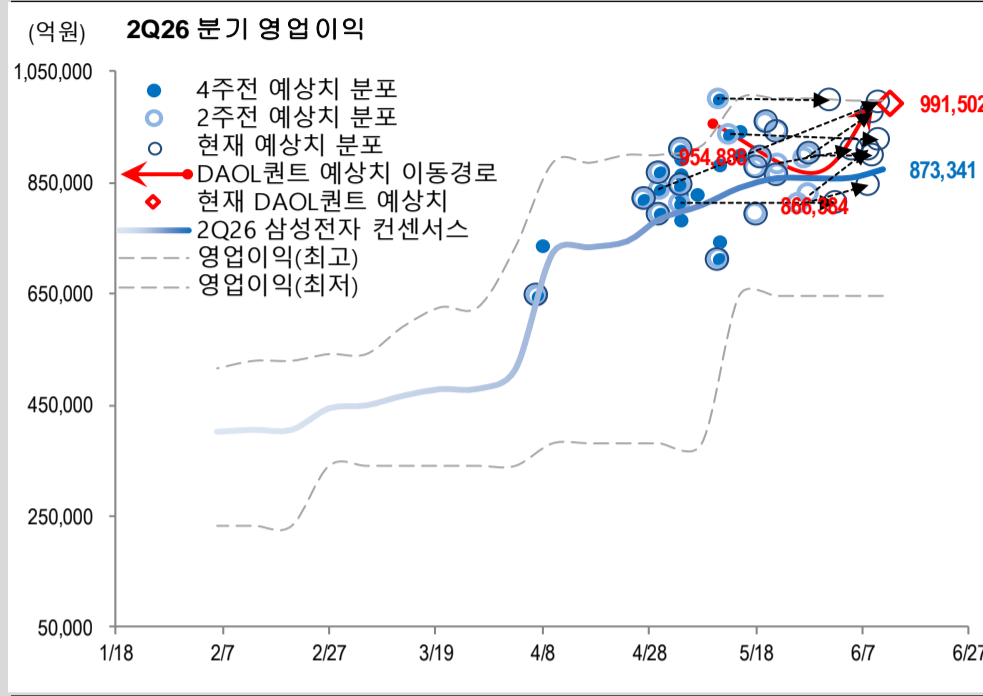
LONG		수익률	-12.1
Code	Name	Position	Returns (%)
A000660	SK하이닉스	Long	-9.9
A096770	SK이노베이션	Conviction Long	-13.4
A006800	미래에셋증권	Long	-16.8
A005940	NH투자증권	Conviction Long	3.3
A039490	키움증권	Conviction Long	-7.8
A007070	GS리테일	Long	-7.0
A353200	대덕전자	Long	-17.9
A006400	삼성SDI	Long	-27.5

SHORT		수익률	-2.9
Code	Name	Position	Returns (%)
A015760	한국전력	Short	-7.7
A111770	영원무역	Short	1.6
A251270	넷마블	Short	1.3
A079550	LIG디펜스앤에어로스페이스	Conviction Short	-4.6
A036420	콘텐츠리중앙	Short	-14.0
A361610	SK아이이테크놀로지	Short	6.2

삼성전자

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	873,341	(시정대비 수급) 외국인 OW/UW 기관 OW/UW 삼성전자 추가(RHS) 삼성전자 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	996,300	
최저값	645,430	
실적발표일	기발표	
DAOL퀀트 예상치	991,502	
Beat or Miss	0	
Valuation	Undervalued	
L/S Position	Conviction Long	

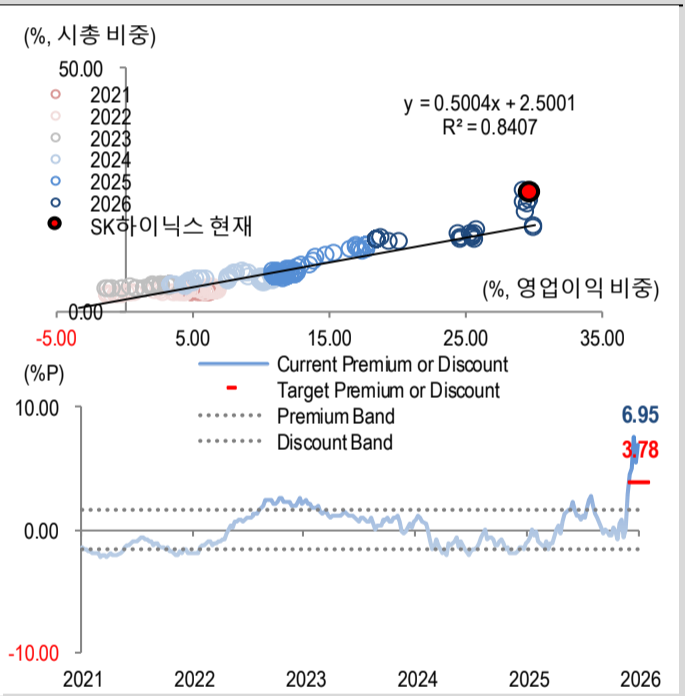
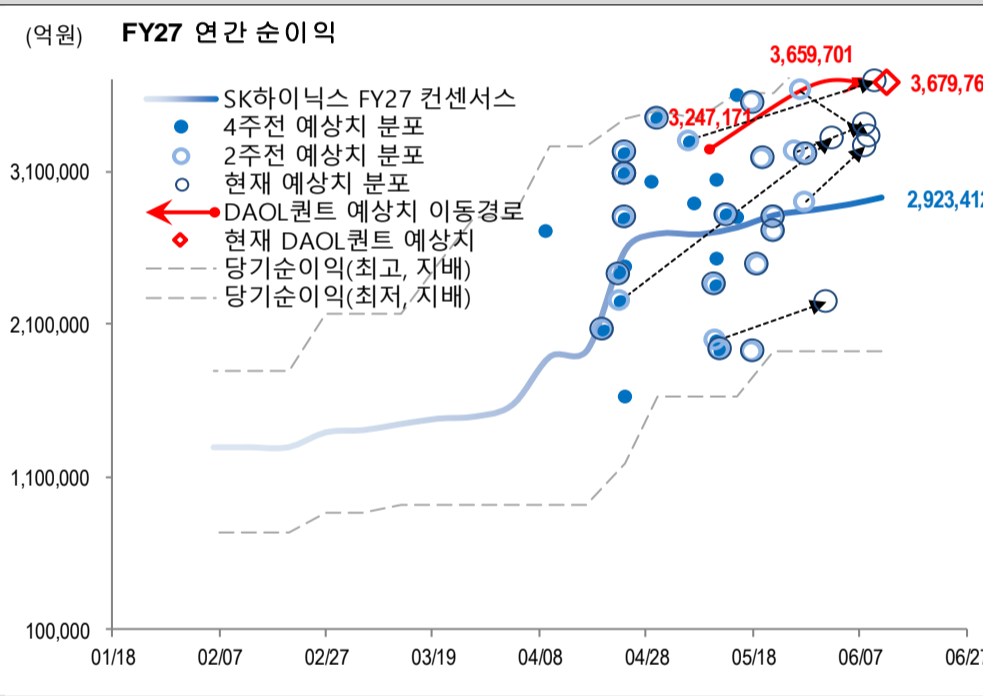
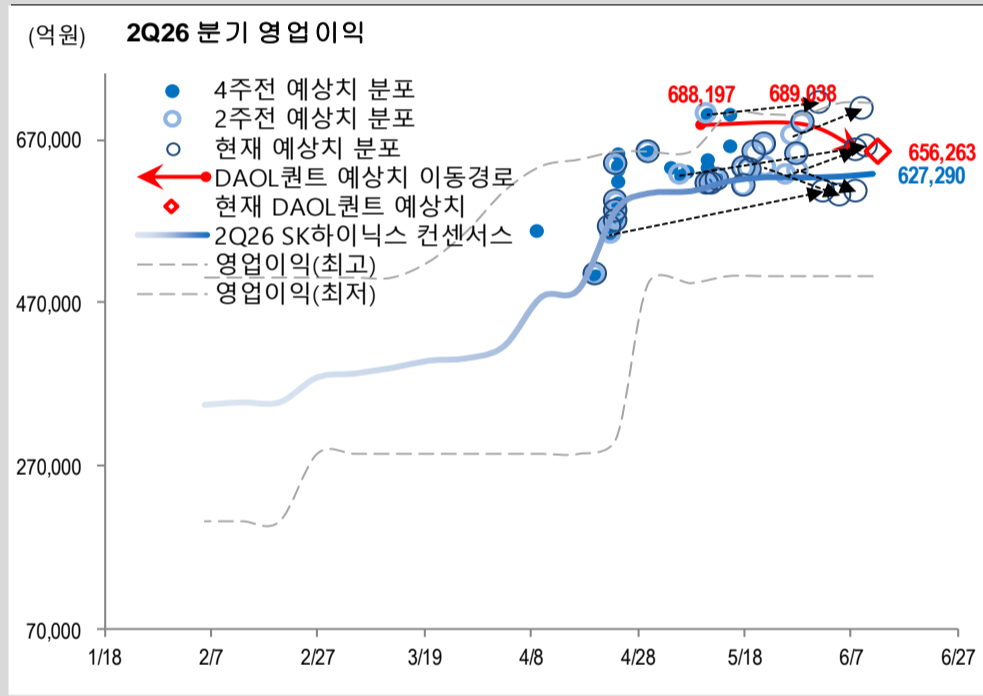
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-10	925,830	노근창	현대차증권
2026-06-10	993,000	김선우	메리츠증권
2026-06-09	977,000	김영건	미래에셋증권
2026-06-09	898,600	김형태, 송혜수	신한투자증권
2026-06-08	909,000	한동희	SK증권



SK하이닉스

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	627,290	(시정대비 수급) 외국인 OW/UW 기관 OW/UW SK하이닉스 추가(RHS) SK하이닉스 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	714,460	
최저값	503,650	
실적발표일	기발표	
DAOL퀀트 예상치	656,263	
Beat or Miss	0	
Valuation	Overvalued	
L/S Position	No Position	

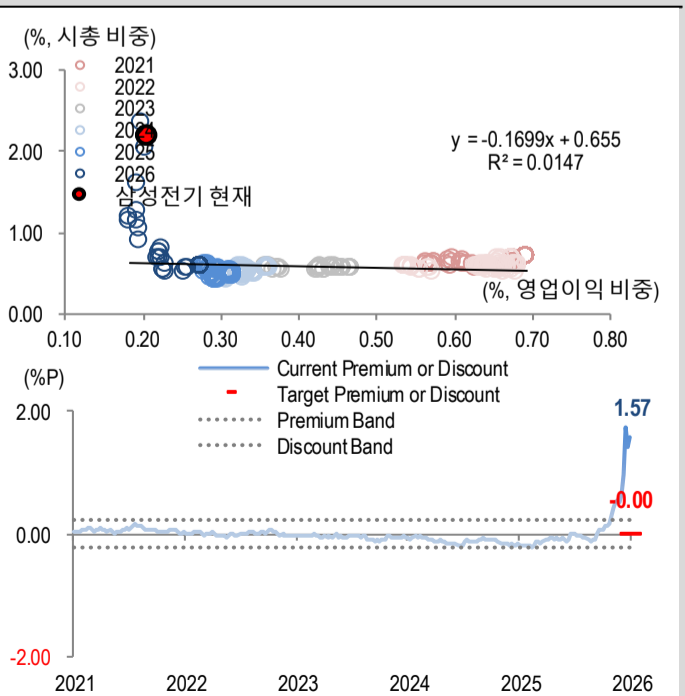
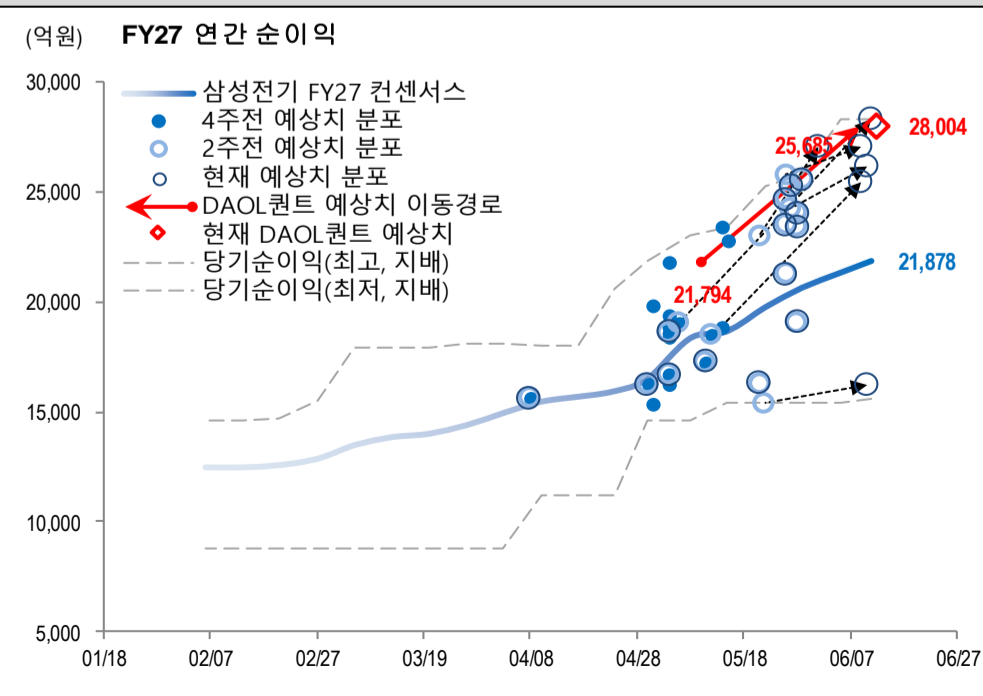
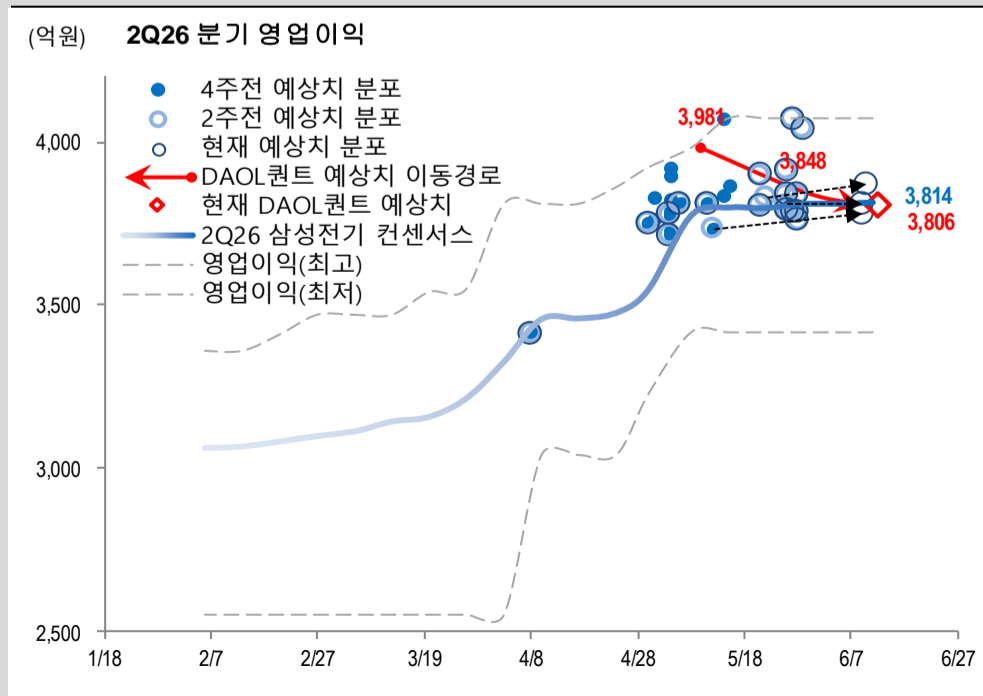
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-10	660,670	김선우	메리츠증권
2026-06-09	707,000	김영건	미래에셋증권
2026-06-08	606,720	한동희	SK증권
2026-06-08	657,770	류영호, 양정현	NH투자증권
2026-06-05	601,390	류형근	대신증권



삼성전기

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	3,814	(시정대비 수급) 기관 OW/UW 외국인 OW/UW 삼성전기 추가(RHS) 삼성전기 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	4,070	
최저값	3,415	
실적발표일	기발표	
DAOL퀀트 예상치	3,806	
Beat or Miss	0	
Valuation	Overvalued	
L/S Position	No Position	

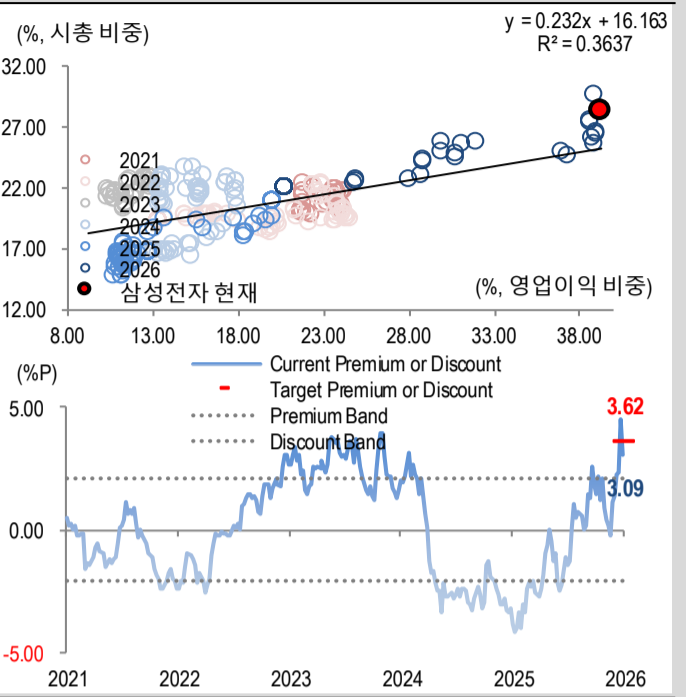
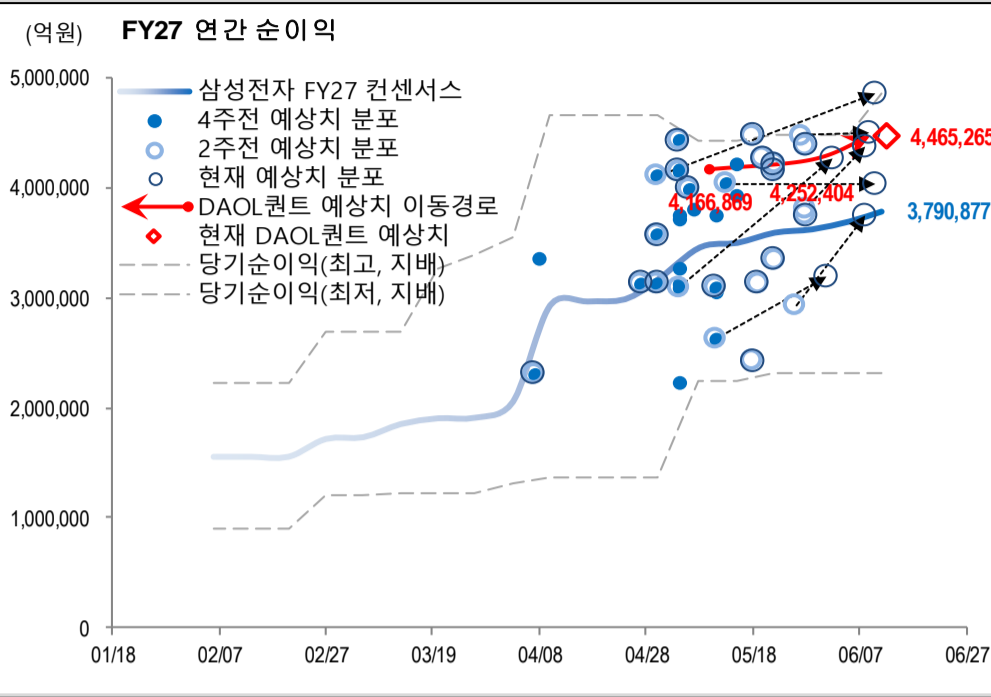
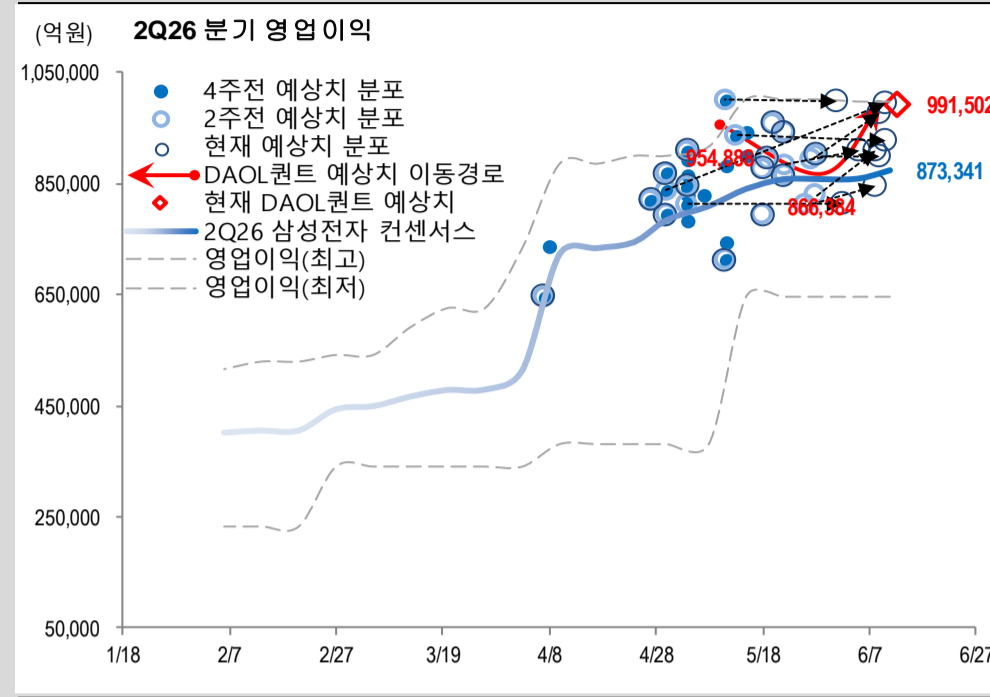
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-10	3,870	박강호	대신증권
2026-06-09	3,811	고의영, 박정하	이증권
2026-06-09	3,780	고선영, 임석민	유안타증권



삼성전자

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	873,341	(시장대비 수급) 외국인 OW/UW (P, Rebased) 기관 OW/UW 삼성전자 추가(RHS) 삼성전자 12M Fwd 컨센서스(RHS)
최대값	996,300	
최저값	645,430	
실적발표일	기발표	
DAOL퀀트 예상치	991,502	
Beator Miss	0	
Valuation	Undervalued	
L/S Position	Conviction Long	

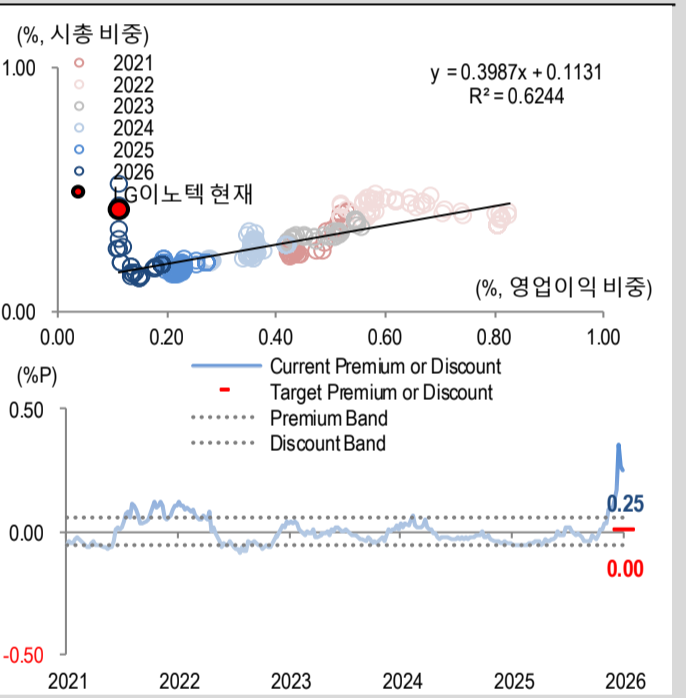
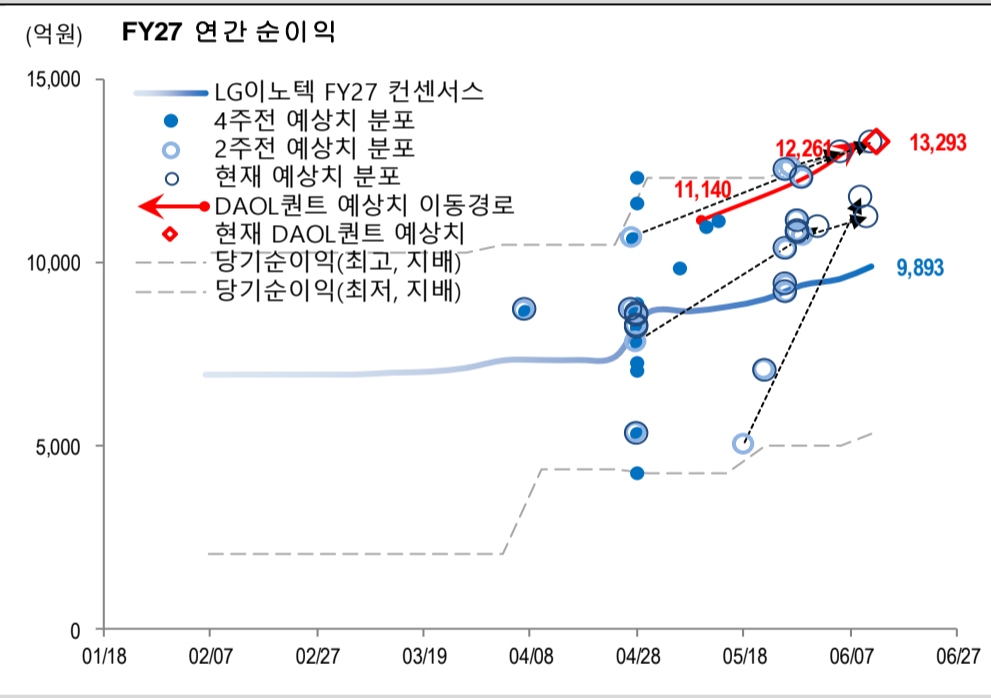
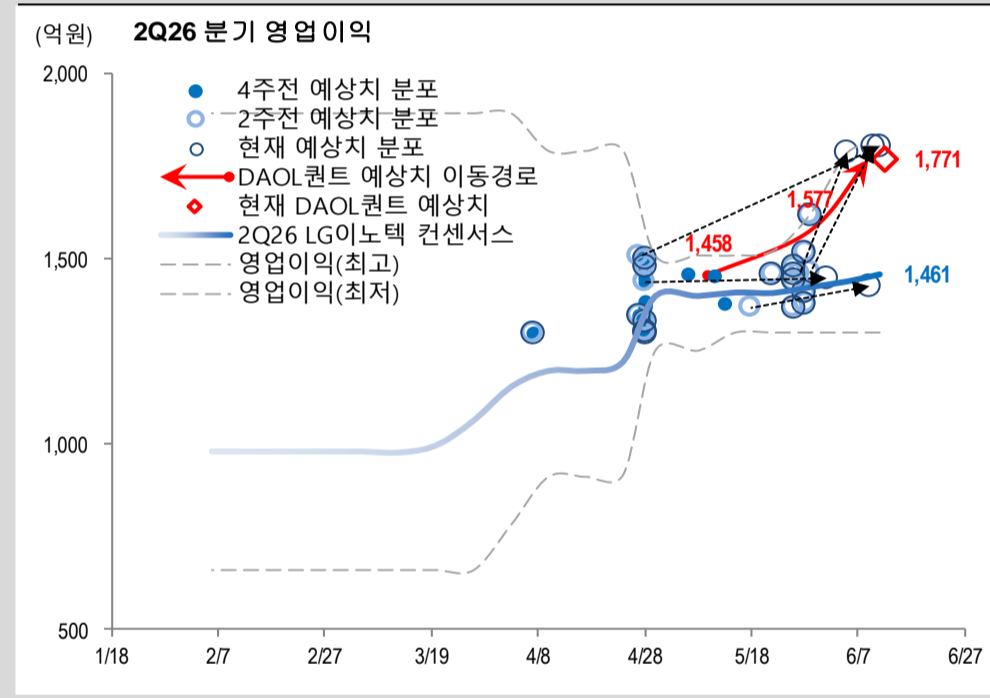
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-10	925,830	노근창	현대차증권
2026-06-10	993,000	김선우	메리츠증권
2026-06-09	977,000	김영건	미래에셋증권
2026-06-09	898,600	김형태, 송혜수	신한투자증권
2026-06-08	909,000	한동희	SK증권



LG이노텍

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	1,461	(시장대비 수급) 외국인 OW/UW (P, Rebased) 기관 OW/UW LG이노텍 추가(RHS) LG이노텍 12M Fwd 컨센서스(RHS)
최대값	1,804	
최저값	1,300	
실적발표일	기발표	
DAOL퀀트 예상치	1,771	
Beator Miss	0	
Valuation	Overvalued	
L/S Position	Long	

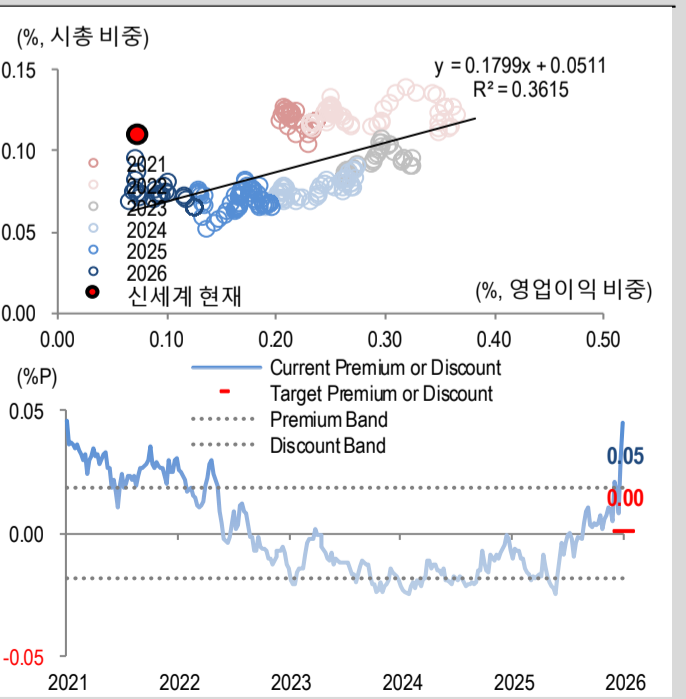
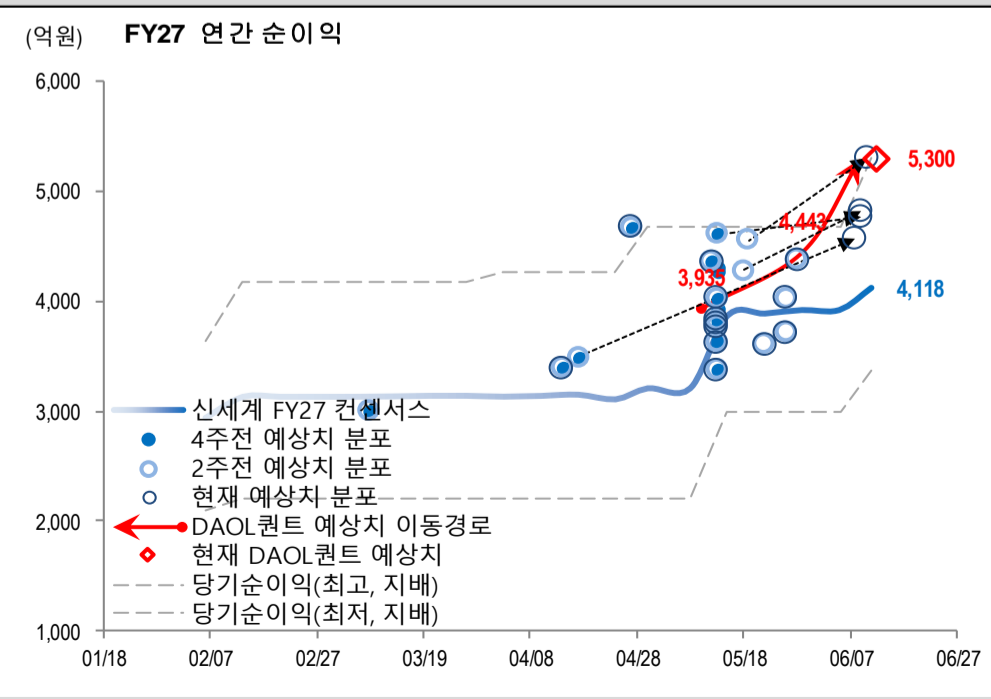
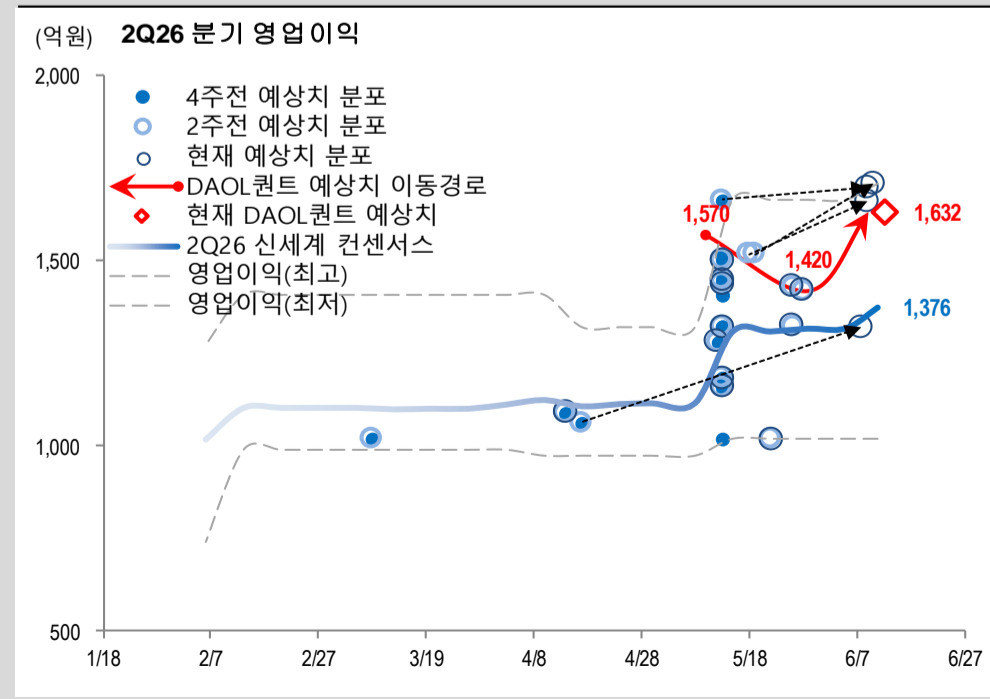
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-11	1,807	박준서	미래에셋증권
2026-06-10	1,804	양승수	메리츠증권
2026-06-09	1,427	고선영, 임석민	유안타증권
2026-06-05	1,787	김동원, 이창민, 강다	KB증권
2026-06-01	1,450	조현지	DB증권



신세계

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	1,376	(시장대비 수급) 외국인 OW/UW (P, Rebased) 기관 OW/UW 신세계 추가(RHS) 신세계 12M Fwd 컨센서스(RHS)
최대값	1,710	
최저값	1,020	
실적발표일	기발표	
DAOL퀀트 예상치	1,632	
Beator Miss	Surprise	
Valuation	Fair	
L/S Position	Long	

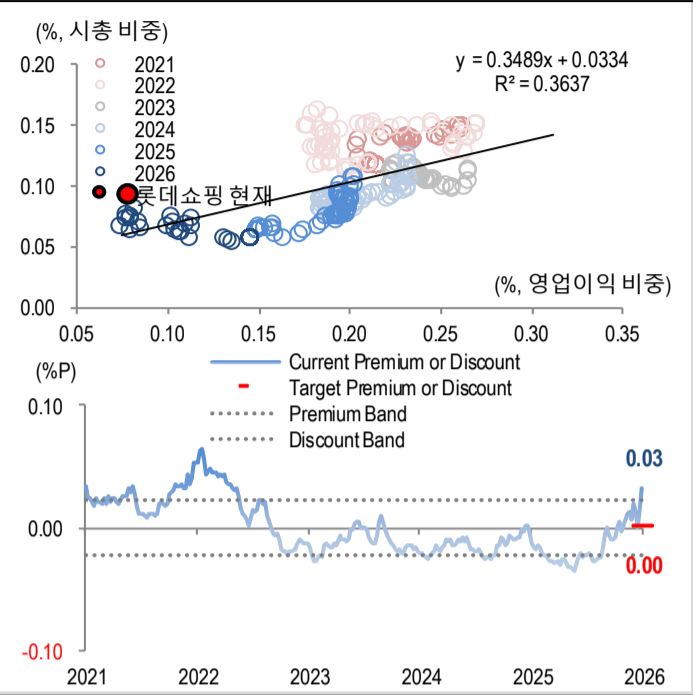
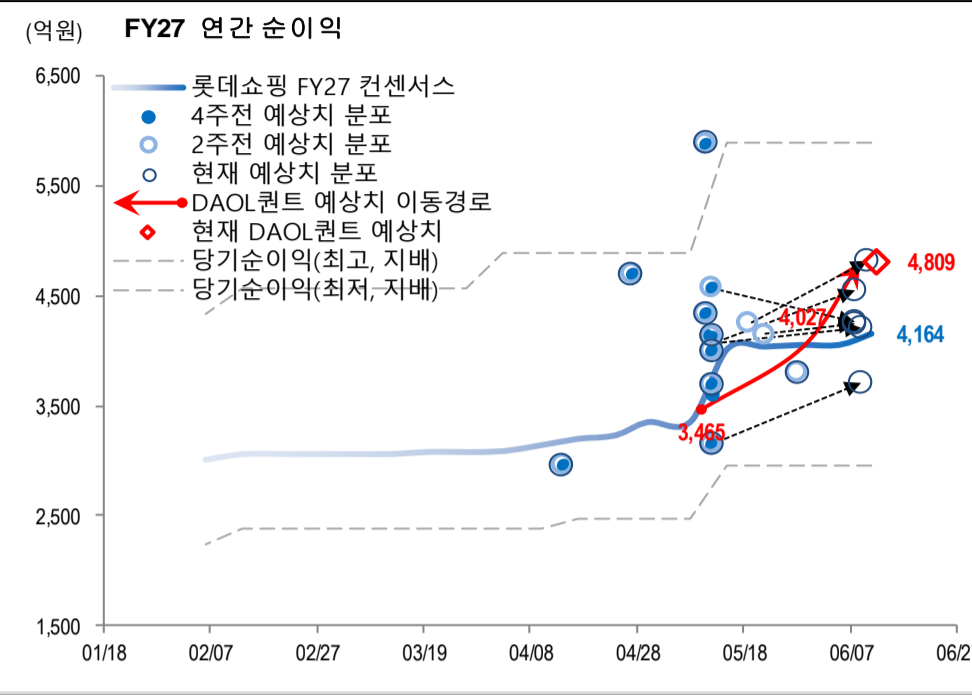
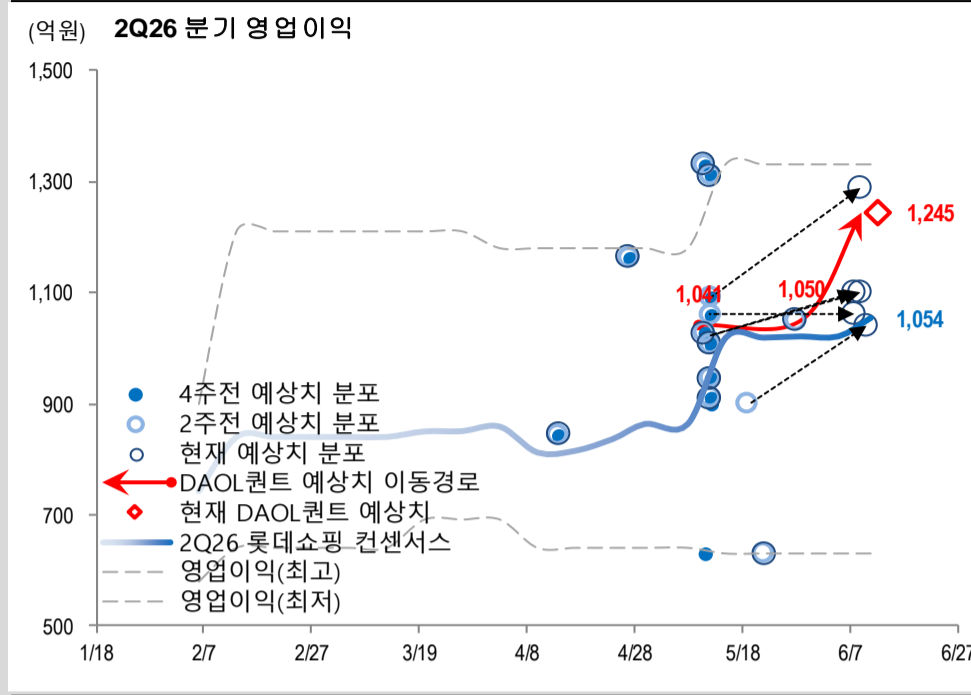
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-10	1,710	박상준, 권용일	키움증권
2026-06-09	1,660	김명주	한국투자증권
2026-06-09	1,701	이진협	한화투자증권
2026-06-08	1,320	김정욱, 황홍진	메리츠증권



롯데쇼핑

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	1,054	(시장대비 수급) 기관 OWUW (P, Rebased) 외국인 OWUW 롯데쇼핑 추가(RHS) 롯데쇼핑 12M Fwd 컨센서스(RHS)
최대값	1,330	
최저값	630	
실적발표일	기발표	
DAOL퀀트 예상치	1,245	
Beator Miss	Surprise	
Valuation	Fair	
L/S Position	Long	

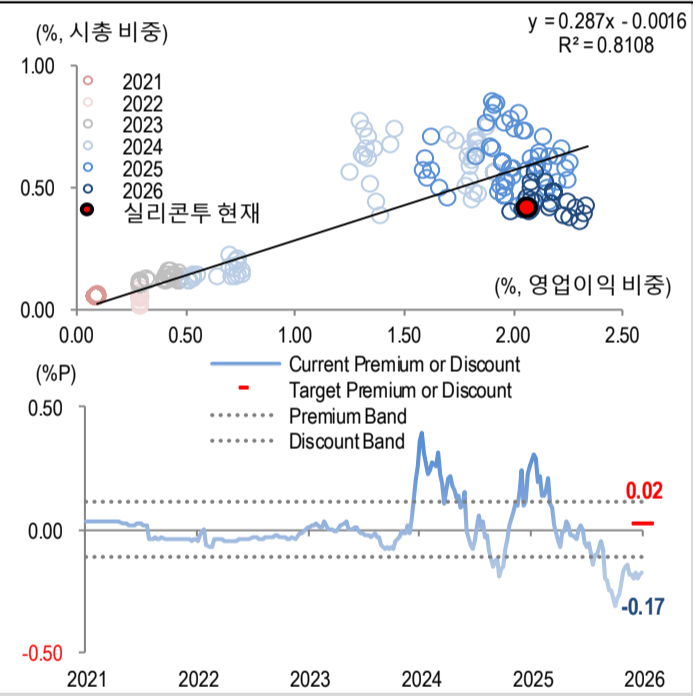
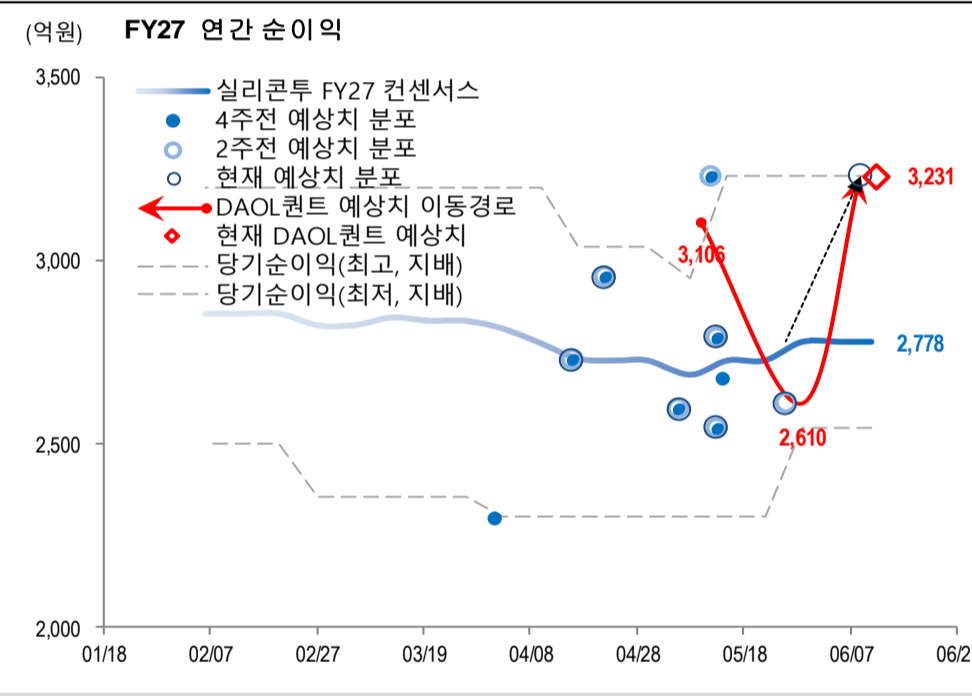
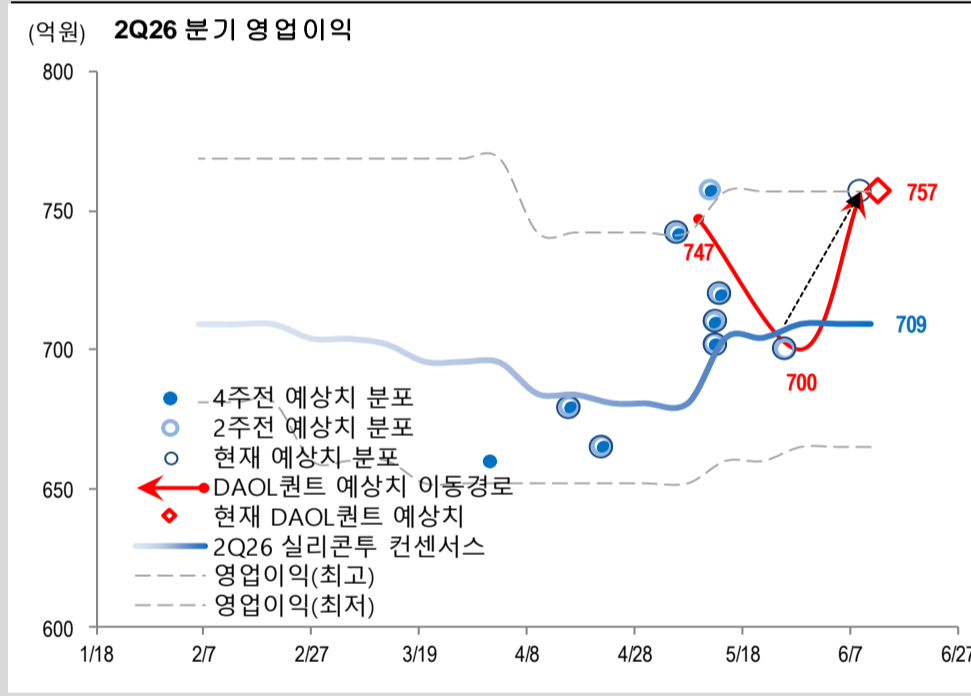
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-10	1,040	박상준, 권용일	키움증권
2026-06-09	1,290	김명주	한국투자증권
2026-06-09	1,100	유성만	리딩투자증권
2026-06-08	1,062	장민지	교보증권
2026-06-08	1,099	김정욱, 황흥진	메리츠증권



실리콘투

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	709	(시장대비 수급) 기관 OWUW (P, Rebased) 외국인 OWUW 실리콘투 추가(RHS) 실리콘투 12M Fwd 컨센서스(RHS)
최대값	757	
최저값	665	
실적발표일	기발표	
DAOL퀀트 예상치	757	
Beator Miss	-p	
Valuation	Undervalued	
L/S Position	Conviction Long	

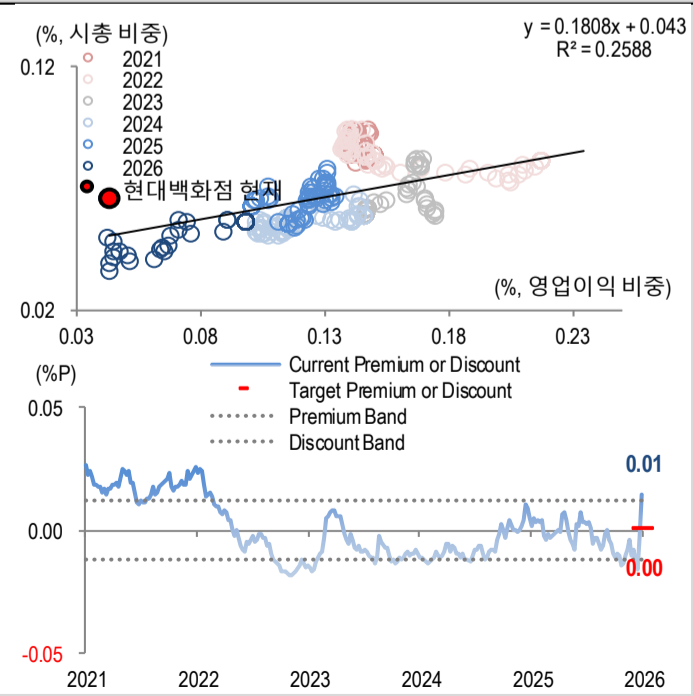
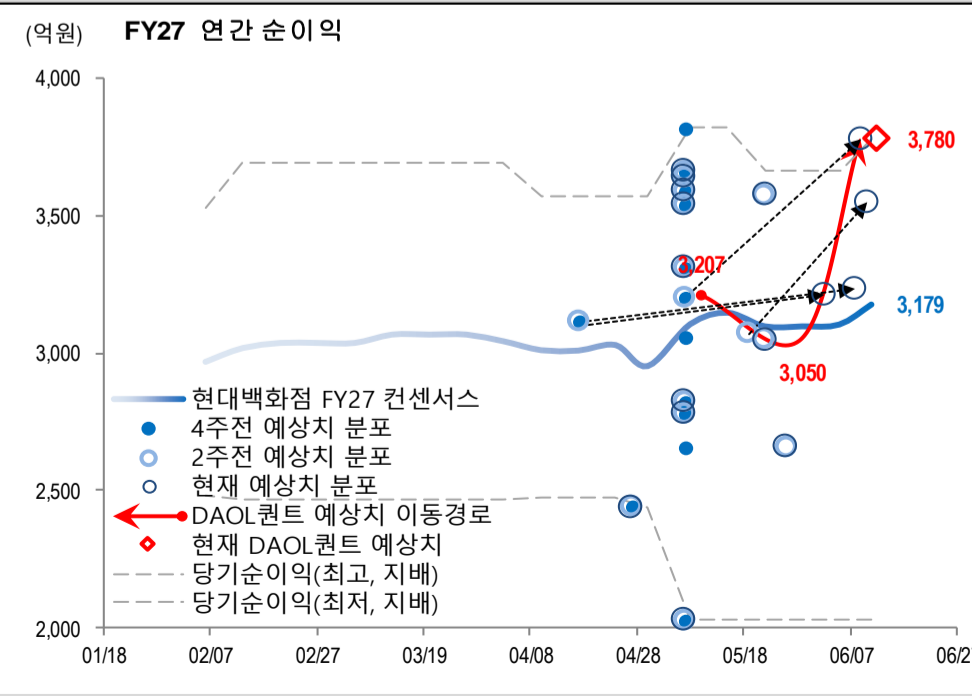
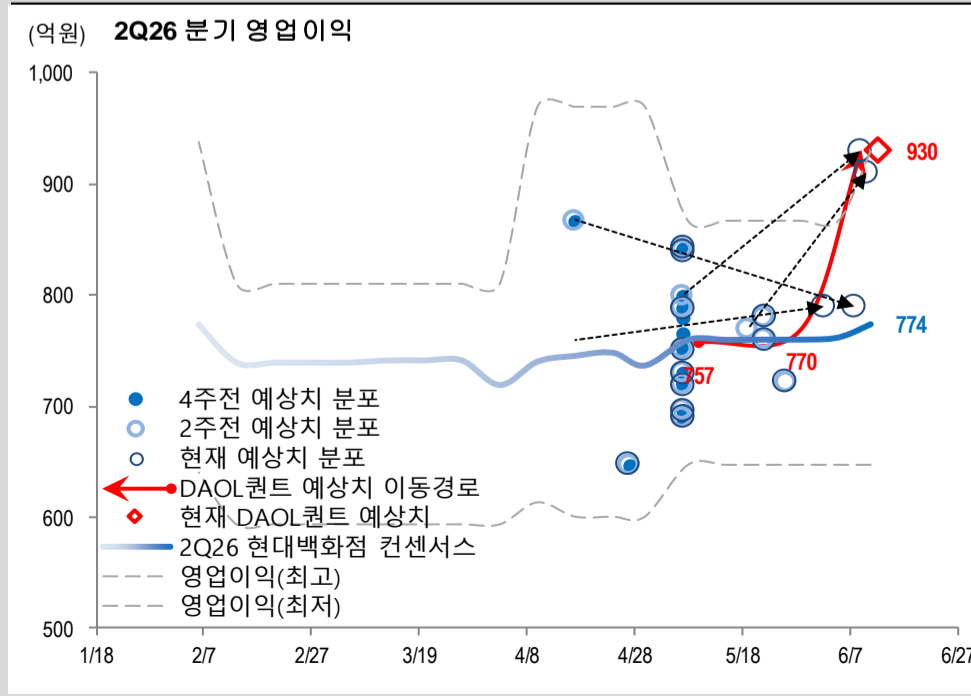
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-09	757	박중대	하나증권



현대백화점

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	774	(시장대비 수급) 기관 OWUW (P, Rebased) 외국인 OWUW 현대백화점 추가(RHS) 현대백화점 12M Fwd 컨센서스(RHS)
최대값	930	
최저값	647	
실적발표일	기발표	
DAOL퀀트 예상치	930	
Beator Miss	Surprise	
Valuation	Fair	
L/S Position	Long	

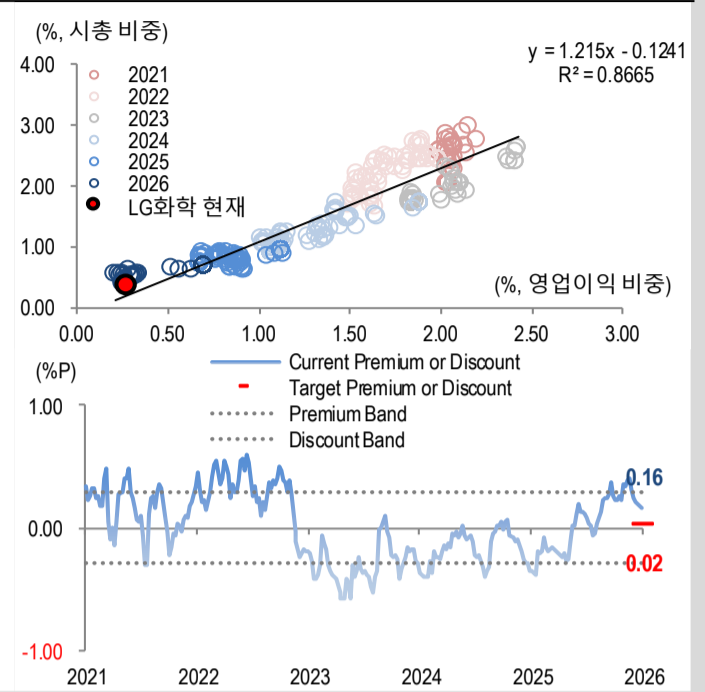
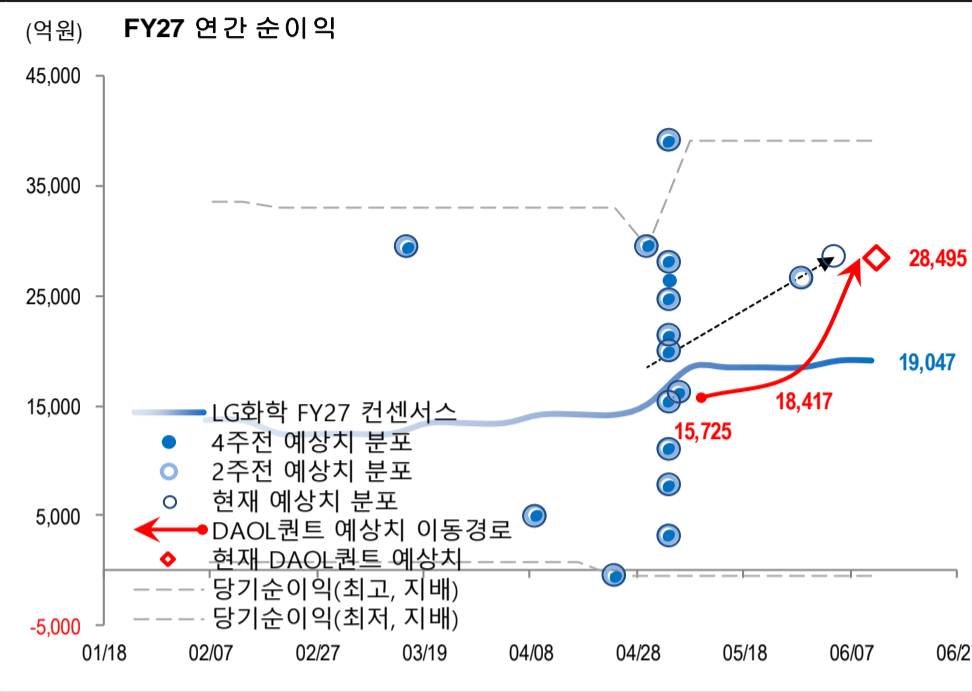
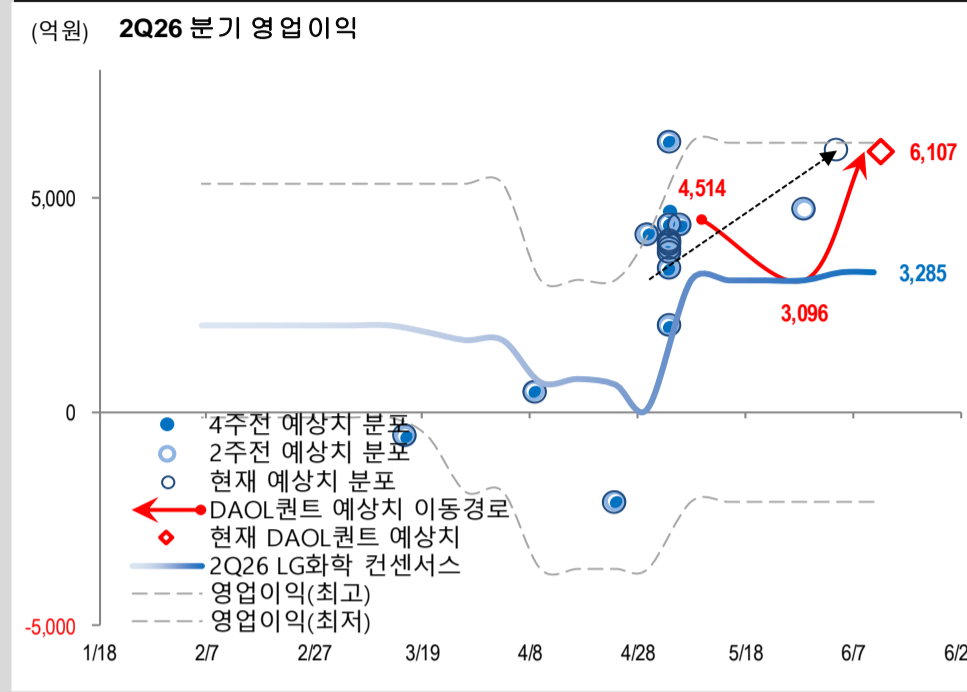
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-10	910	박상준, 권용일	키움증권
2026-06-09	930	김명주	한국투자증권
2026-06-08	789	김정욱, 황흥진	메리츠증권
2026-06-02	790	유성만	리딩투자증권



LG화학

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	3,285	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	6,313	LG화학 추가(RHS)
최저값	-2,120	LG화학 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	6,107	
Beator Miss	-p	
Valuation	Overvalued	
L/S Position	Long	

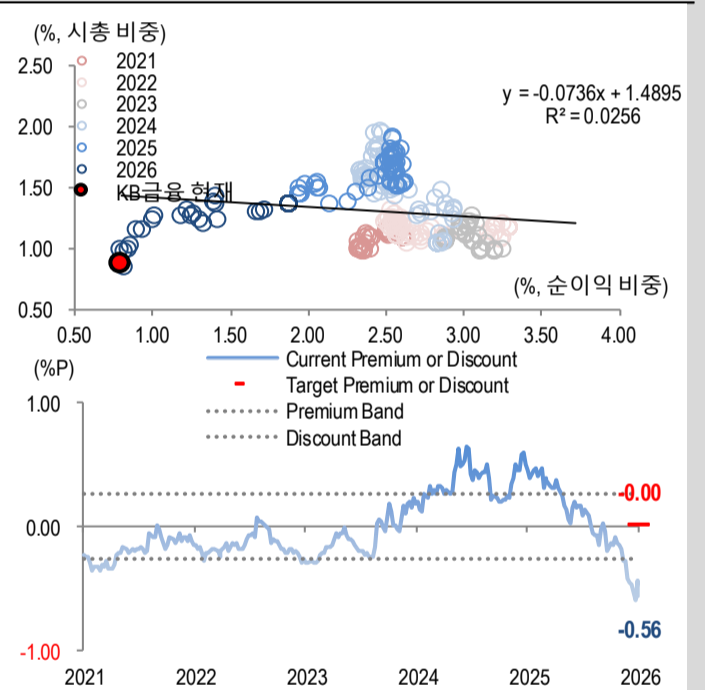
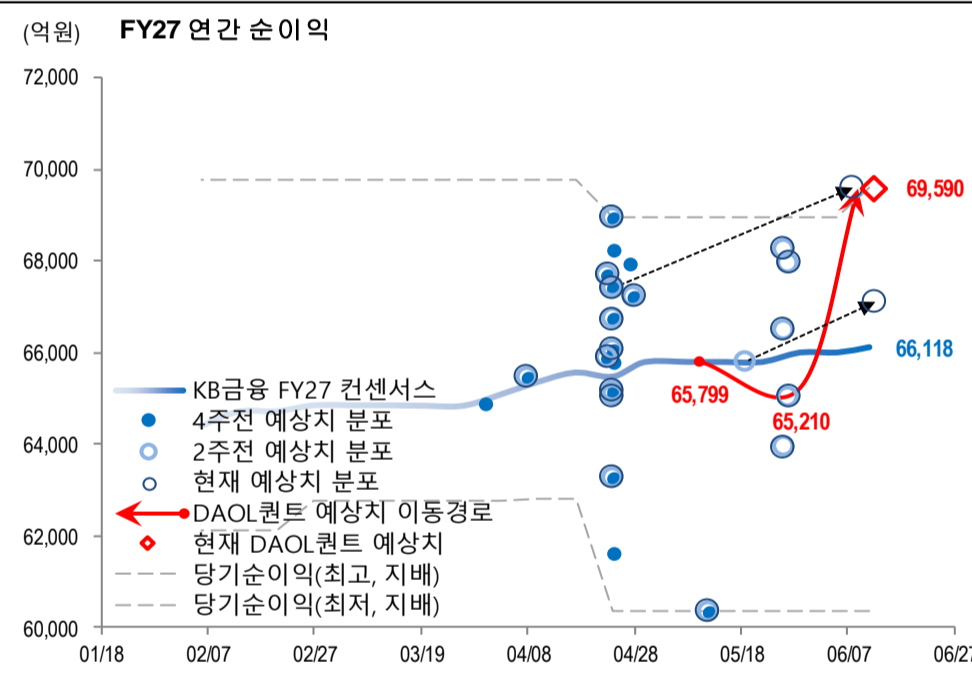
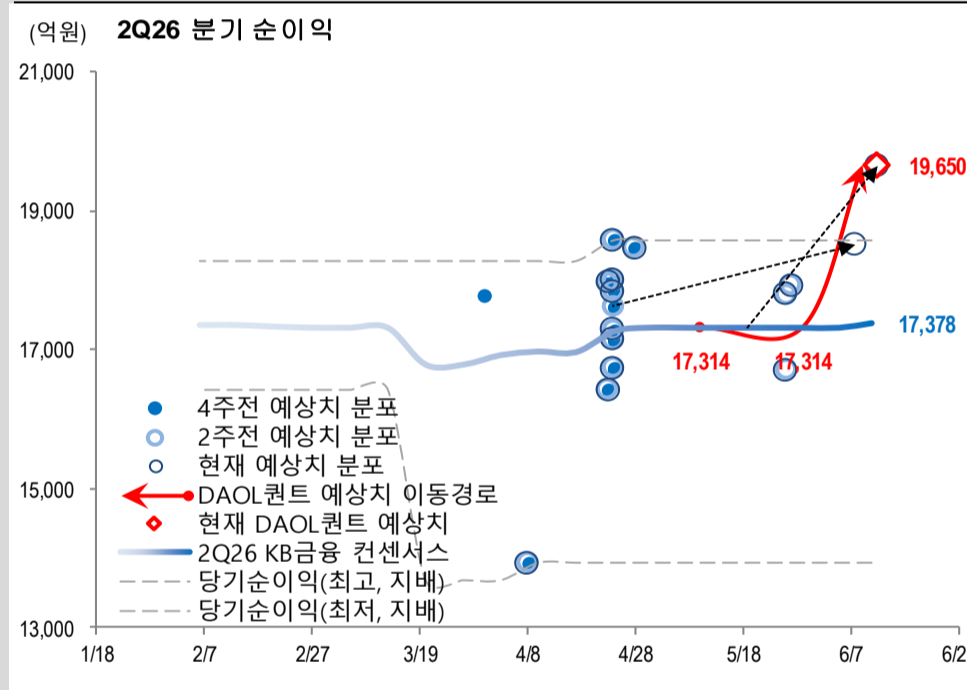
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-04	6,107	전우제, 송윤주	KB증권



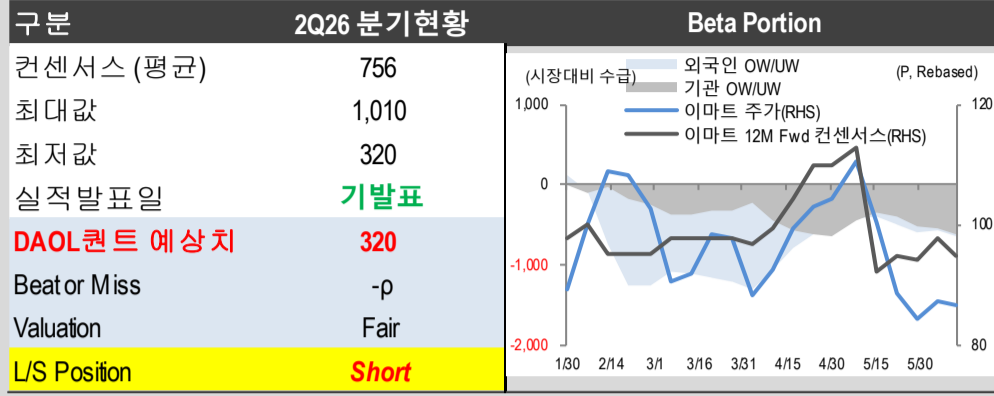
KB금융

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	17,378	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	18,570	KB금융 추가(RHS)
최저값	13,930	KB금융 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	19,650	
Beator Miss	Surprise	
Valuation	Undervalued	
L/S PosFinanceion	Conviction Long	

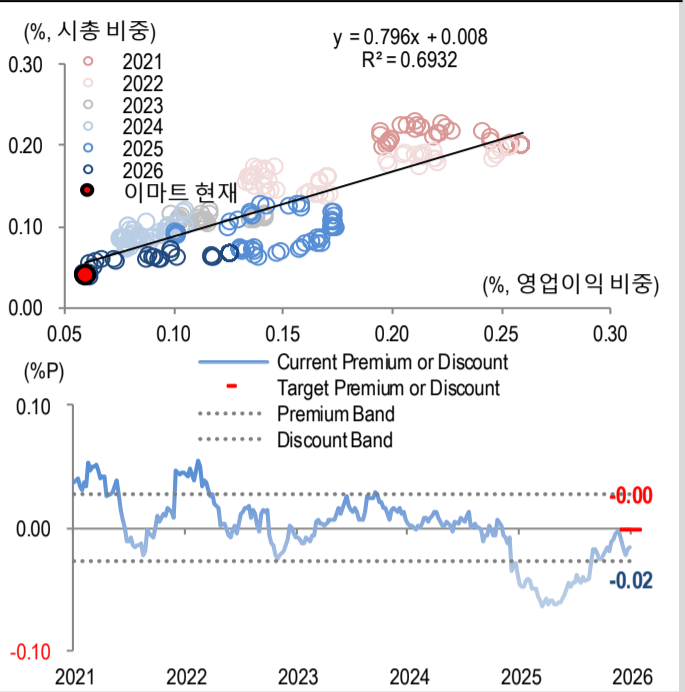
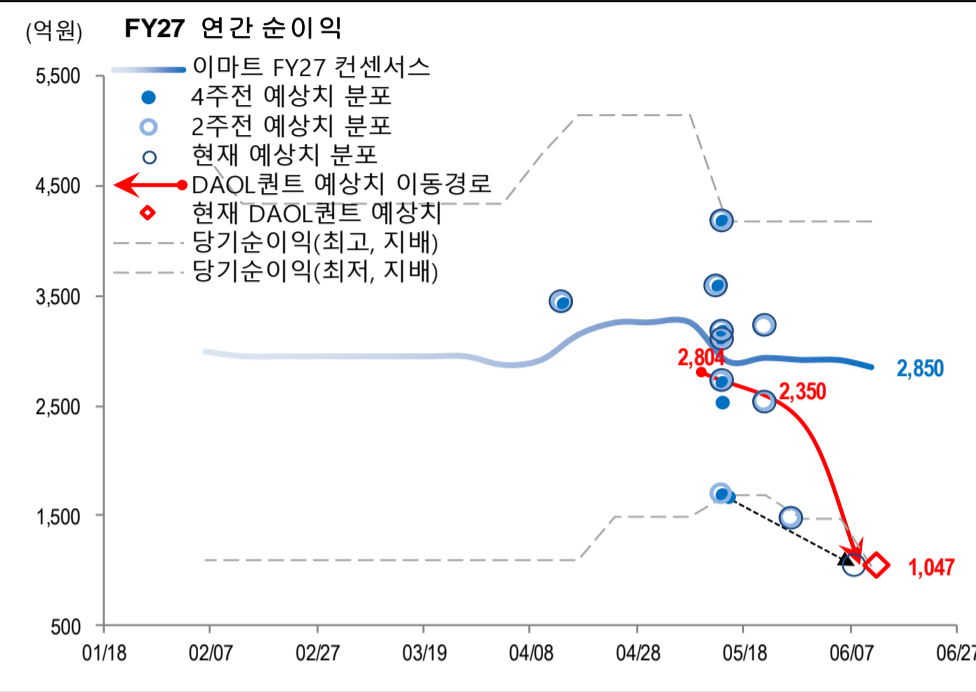
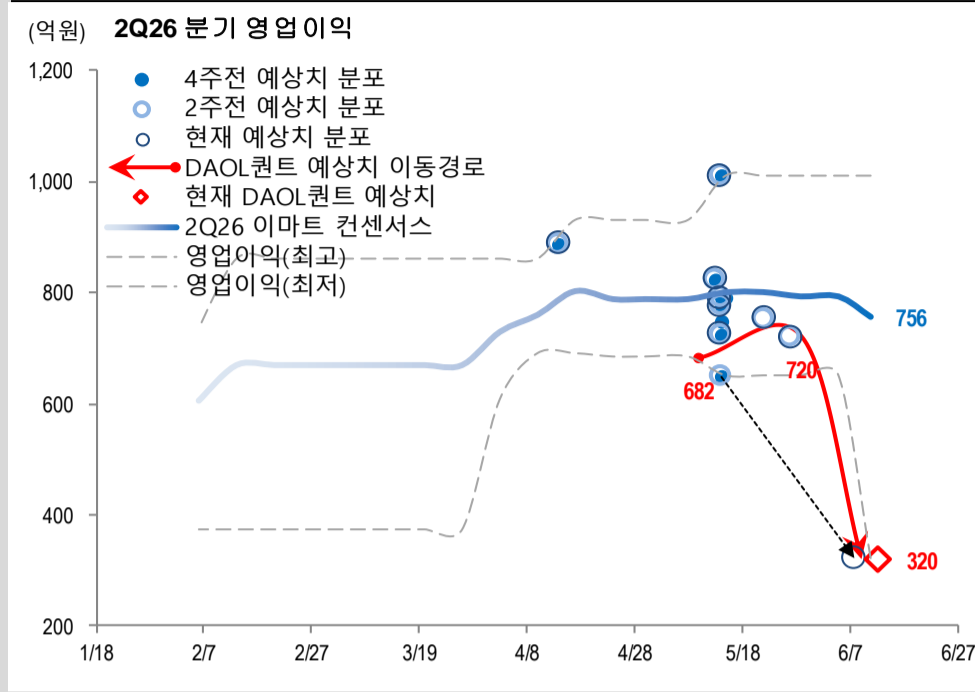
최근 예상치(날짜)	순이익	애널리스트	증권사
2026-06-12	19,650	최정욱, 정소영	하나증권
2026-06-08	18,520	김도하	한화투자증권



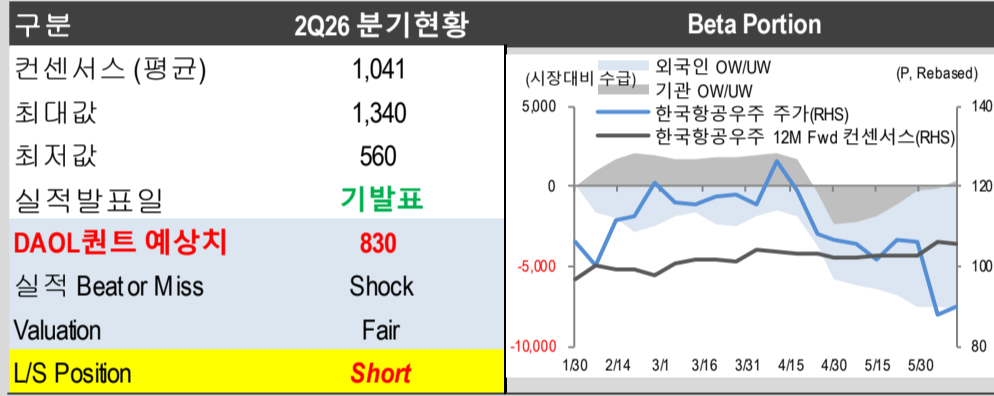
이마트



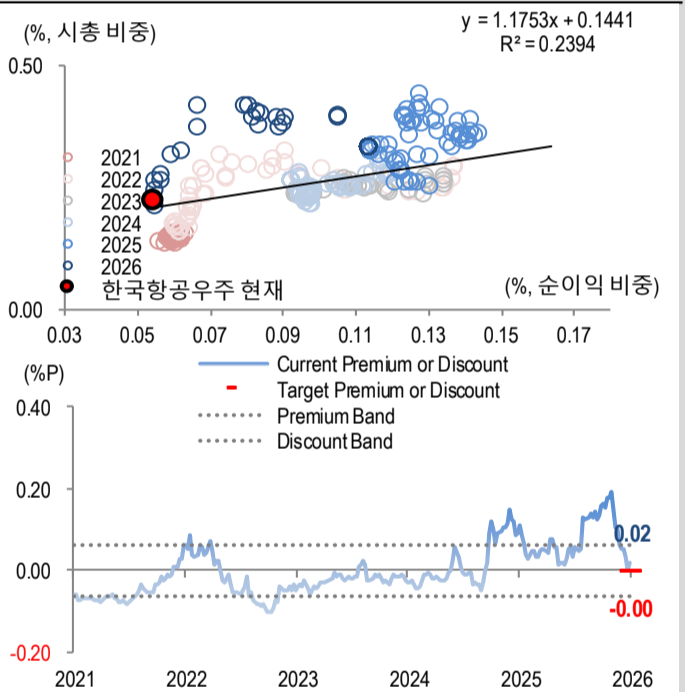
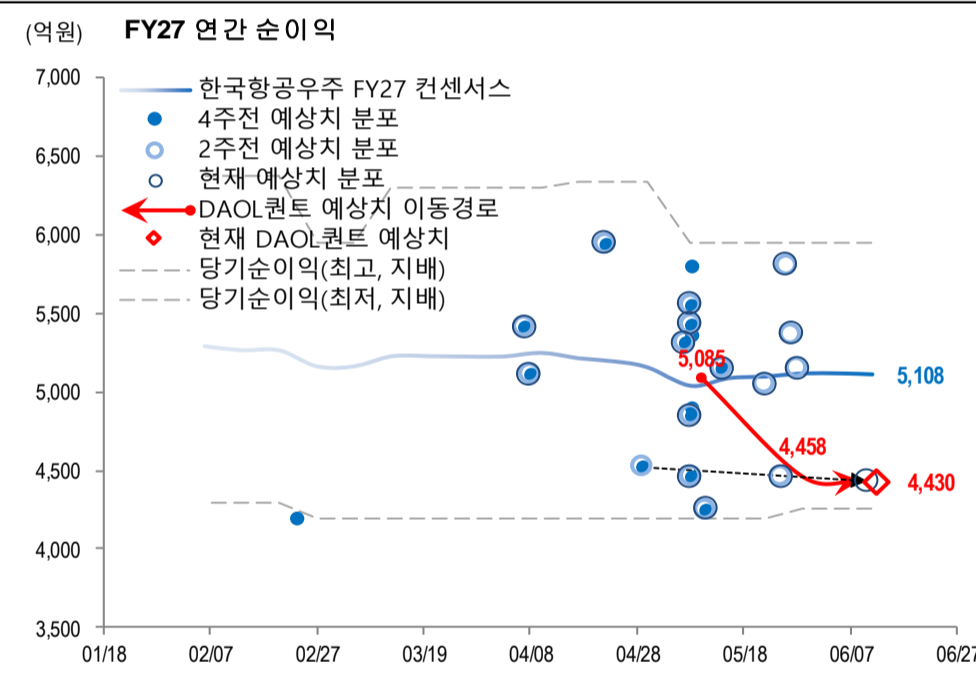
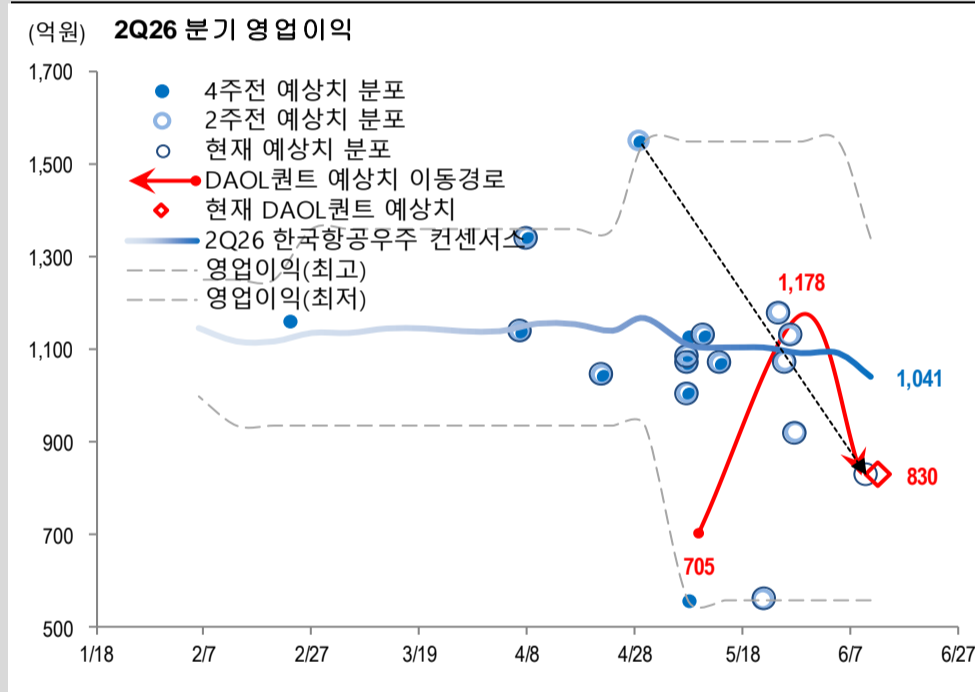
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-08	320	박상준, 권용일	키움증권



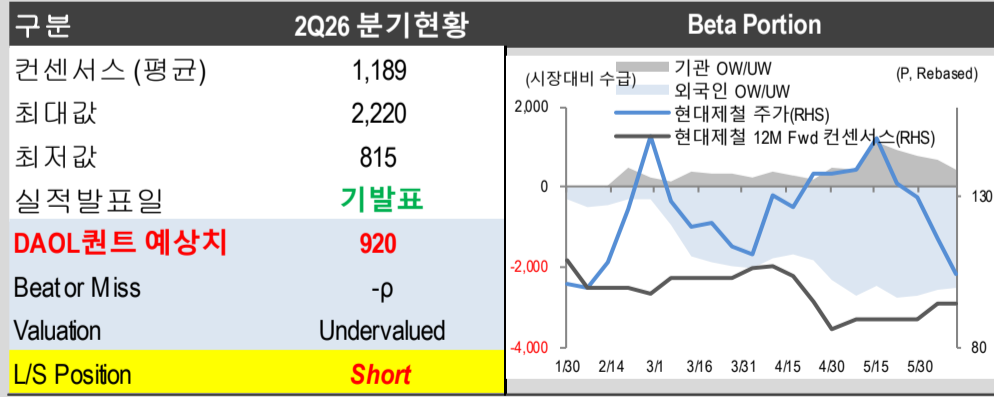
한국항공우주



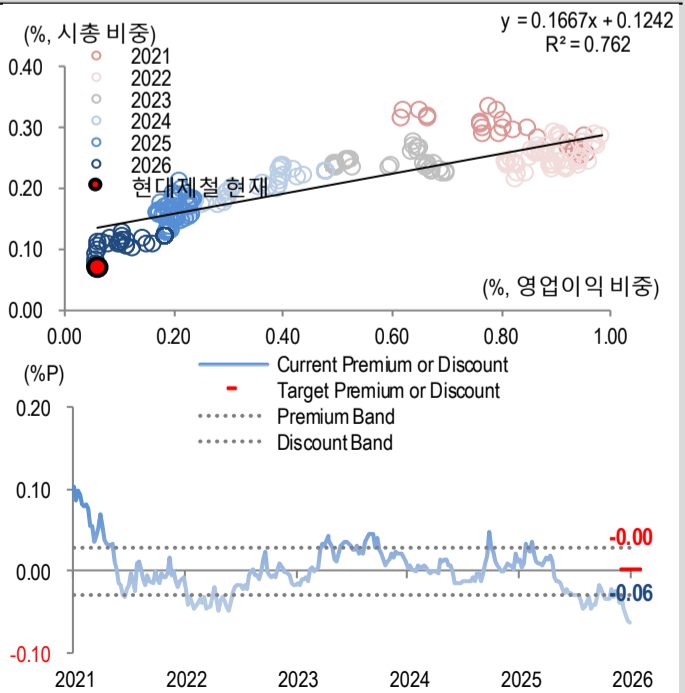
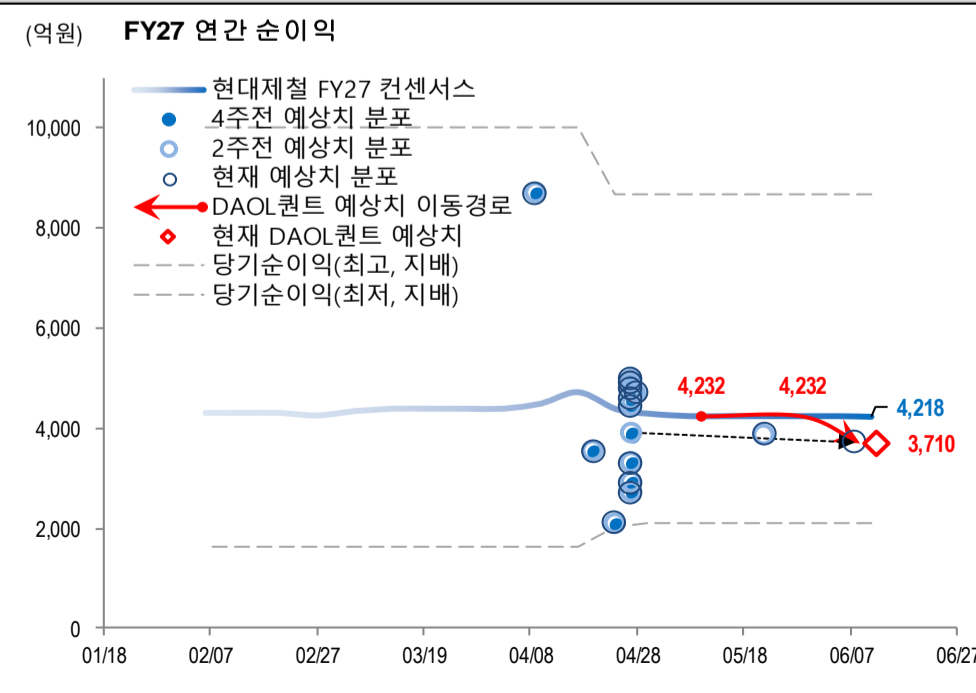
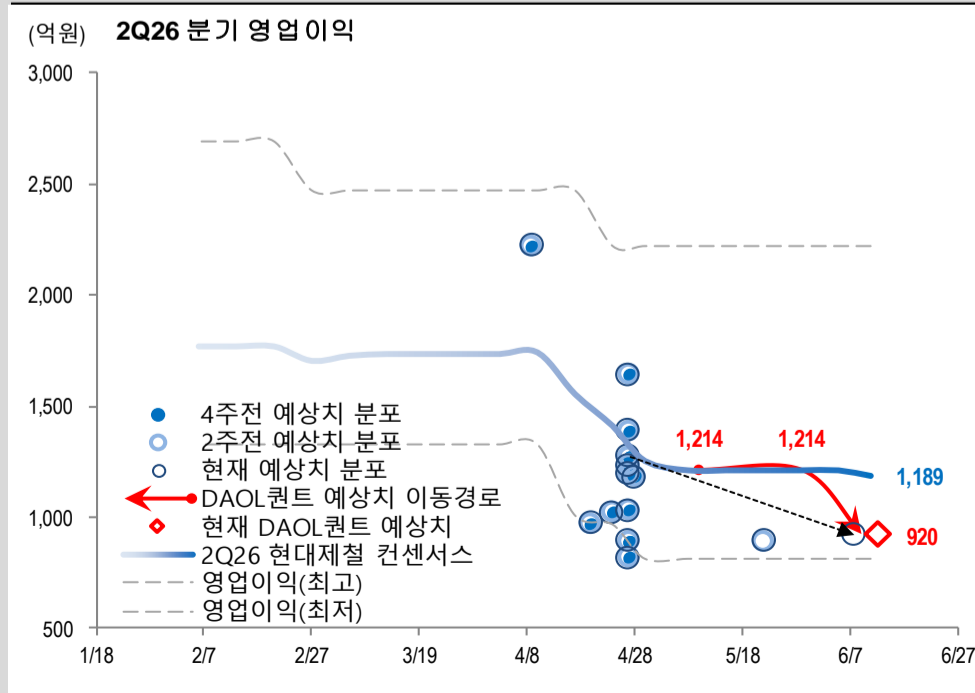
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-10	830	이재광	LS증권



현대제철



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-06-08	920	김기룡	미래에셋증권



한화솔루션

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	1,757	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	2,772	한화솔루션 주가(RHS)
최저값	408	한화솔루션 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	1,173	
Beator Miss	-p	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	순이익	애널리스트	증권사
2026-06-10	2,360	조재원	키움증권
2026-06-01	408	황규원, 서석준	유안타증권

