

\*애널리스트 커버리지 7명 이상 유니버스

\*\*공시 확정치\* 수치가 온 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

# 2Q26 실적발표 전 5일을 위한 Active Quant의 定石 2번째 업데이트 (5.29 ~ 6.12)

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"공시 확정치" 존재시 "시장 예상치" 수치는 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과		2Q26 예상실적 변화		
						L/S Position	Valuation	현재	2주전	4주전
<b>IT</b>										
삼성전자	4/7	▲941,797	▲857,477	▼401,923	▼572,328	No Position	Undervalued	Neutral	Positive	Positive
SK하이닉스	4/23	▲700,287	▲623,261	▼363,955	▼376,103	Long	Overvalued	Positive	Positive	Neutral
LG에너지솔루션	5/15	▲2,880	▲2,052	▼-1,397	▼-2,078	No Position	Undervalued	Positive	Positive	Positive
삼성SDI	4/27	▲40	▲-765	▼-2,576	▼-2,361	Long	Overvalued	Positive	Negative	Positive
삼성전기	4/30	▲3,774	▲3,798	▼2,715	▼2,806	No Position	Overvalued	Neutral	Neutral	Neutral
LG전자	4/7	▼9,930	▼9,976	▲13,819	▲16,737	No Position	Overvalued	Neutral	Neutral	Neutral
에코프로비엠	5/15	▲235	▲235	▼98	▲209	No Position	Overvalued	Neutral	Negative	Positive
삼성에스디에스	4/24	▲2,300	▲2,236	▲2,019	▼783	No Position	Fair	Neutral	Neutral	Neutral
현대오토에버	5/15	▲788	▲797	▲406	▼212	No Position	Overvalued	Neutral	Positive	Neutral
이수페타시스	5/14	▲763	▲739	▼670	▼672	No Position	Overvalued	Neutral	Neutral	Neutral
LG이노텍	4/27	▼1,508	▼1,414	▲2,191	▲2,953	No Position	Overvalued	Neutral	Neutral	Neutral
LG씨엔에스	4/28	▲1,430	▲1,445	▼945	▼942	No Position	Fair	Neutral	Neutral	Neutral
LG디스플레이	4/23	▼11	▼11	▲1,495	▲1,467	No Position	Undervalued	Neutral	Negative	Negative
엘앤에프	4/30	▲888	▲490	▼607	▲1,173	No Position	Undervalued	Positive	Negative	Positive
대덕전자	5/15	▲650	▲577	▼439	▲513	Long	Overvalued	Positive	Neutral	Neutral
롯데에너지머티리얼즈	5/11	▼-191	▼-176	▼-225	▼-50	No Position	Fair	Positive	Negative	Positive
SK아이이테크놀로지	5/15	▼-739	▼-650	▼-710	▼-732	Short	Undervalued	Negative	Negative	Positive
파크시스템스	10/10	▲82	▲102	▼38	▼21	No Position	Fair	Negative	Negative	Neutral
심텍	5/15	▲471	▲399	▼81	▼137	No Position	Overvalued	Positive	Positive	Neutral
테스	5/12	▲258	▲255	▼189	▼222	No Position	Overvalued	Neutral	Neutral	Neutral
NHN	5/12	▲413	▲412	▼321	▼263	No Position	Fair	Neutral	Neutral	Neutral
해성디에스	4/30	▲222	▲227	▲225	▼110	No Position	Fair	Neutral	Neutral	Negative
덕산네오룩스	5/15	▲178	▲171	▼153	▲171	No Position	Undervalued	Neutral	Neutral	Neutral
비에이치	5/4	▲123	▲136	▼69	▼107	No Position	Fair	Neutral	Negative	Negative
티엘비	5/15	▼105	▲128	▼95	▼107	No Position	Overvalued	Negative	Neutral	Neutral
<b>Communication Service</b>										
NAVER	5/8	▲5,660	▲5,788	▲5,593	▼5,418	No Position	Undervalued	Neutral	Neutral	Neutral
카카오	5/7	▲2,367	▲2,301	▼1,792	▼2,114	No Position	Overvalued	Neutral	Neutral	Neutral
SK텔레콤	5/12	▲5,271	▲5,274	▲5,127	▲5,376	No Position	Undervalued	Neutral	Neutral	Neutral
하이브	5/15	▲1,350	▲1,485	▲429	▼-1,966	No Position	Fair	Neutral	Negative	Negative
KT	5/11	▼5,217	▼6,090	▼4,916	▼4,827	No Position	Undervalued	Negative	Negative	Neutral
크래프톤	4/29	▼3,650	▼3,134	▲4,098	▲5,616	No Position	Fair	Positive	Neutral	Positive
LG유플러스	5/8	▲2,860	▲3,122	▼2,800	▼2,723	No Position	Undervalued	Neutral	Neutral	Neutral
NC	5/15	▲1,159	▲1,285	▼946	▲1,133	No Position	Undervalued	Neutral	Positive	Positive
넷마블	5/8	▲887	▲1,026	▼693	▼531	Short	Undervalued	Negative	Neutral	Negative
필어비스	5/15	▼1,247	▼1,440	▼1,435	▲2,121	No Position	Undervalued	Negative	Negative	Positive
제일기획	4/27	▲954	▲954	▼499	▼365	No Position	Fair	Neutral	Neutral	Neutral
에스엠	5/7	▲481	▲546	▼364	▼386	No Position	Undervalued	Negative	Neutral	Neutral
JYP Ent.	5/14	▲434	▲439	▼267	▼334	No Position	Undervalued	Neutral	Positive	Neutral
CJ ENM	5/8	▲342	▲347	▼249	▼15	No Position	Undervalued	Neutral	Positive	Negative
와이진엔터테인먼트	5/11	▼92	▼126	▼193	▼180	No Position	Undervalued	Negative	Negative	Neutral
스튜디오드래곤	5/15	▲137	▲137	▼96	▼64	No Position	Undervalued	Neutral	Positive	Neutral
카카오게임즈	5/15	▼-277	▼-277	▼-158	▼-255	No Position	Overvalued	Positive	Negative	Negative
더블유게임즈	5/13	▲717	▲702	▼657	▼685	No Position	Fair	Neutral	Positive	Neutral
디어유	5/15	▼92	▼107	▼102	▼97	No Position	Undervalued	Negative	Negative	Neutral
이노션	5/11	▲424	▲411	▼333	▼398	No Position	Fair	Neutral	Neutral	Neutral
SOOP	4/28	▲259	▲275	▼269	▼212	No Position	Undervalued	Neutral	Neutral	Neutral
네오위즈	5/12	▼80	▼89	▼102	▼70	No Position	Overvalued	Negative	Positive	Negative
컴투스	5/12	▲146	▲90	▼49	▼51	No Position	Undervalued	Positive	Negative	Neutral
콘텐츠리중앙	5/8	▼-38	▼59	▼26	▼-16	Short	Fair	Negative	Negative	Positive
<b>Consumer Discretionary</b>										
현대차	4/24	▲35,370	▲32,827	▼26,654	▼25,147	No Position	Overvalued	Neutral	Neutral	Neutral
기아	4/27	▲28,060	▲27,826	▼22,938	▼22,051	No Position	Undervalued	Neutral	Neutral	Neutral
현대모비스	4/27	▲9,960	▲9,246	▼8,430	▼8,026	No Position	Overvalued	Neutral	Neutral	Neutral
에이피알	5/8	▲1,634	▲1,676	▲1,435	▲1,456	No Position	Fair	Neutral	Neutral	Neutral
한국타이어앤테크놀로지	5/11	▲5,275	▲5,257	▼5,114	▼5,070	No Position	Undervalued	Neutral	Neutral	Neutral
아모레퍼시픽	4/29	▼890	▼945	▲1,245	▲1,267	No Position	Fair	Neutral	Neutral	Positive
영원무역	5/15	▲1,700	▲1,817	▼1,080	▼1,204	Short	Fair	Neutral	Neutral	Neutral
한온시스템	5/8	▼256	▼522	▼945	▼972	No Position	Fair	Negative	Negative	Negative
LG생활건강	4/28	▼758	▼700	▼543	▼1,078	No Position	Fair	Neutral	Negative	Positive
신세계	5/13	▲1,432	▲1,318	▼1,682	▼1,978	No Position	Fair	Neutral	Positive	Neutral
롯데쇼핑	5/8	▼1,021	▼1,019	▼2,075	▼2,529	No Position	Fair	Neutral	Positive	Neutral
이마트	5/12	▼785	▼801	▼1,726	▼1,783	No Position	Fair	Neutral	Negative	Neutral
HL만도	4/27	▲1,045	▲1,037	▼892	▼936	No Position	Fair	Neutral	Neutral	Neutral
현대위아	4/30	▼540	▼622	▼533	▼516	No Position	Fair	Negative	Negative	Neutral
F&F	5/15	▼969	▼963	▼1,348	▼1,535	No Position	Fair	Neutral	Neutral	Neutral
실리콘투	5/15	▲700	▲709	▼627	▼645	No Position	Undervalued	Neutral	Neutral	Neutral
현대백화점	5/11	▼770	▼760	▼996	▼988	No Position	Fair	Neutral	Neutral	Negative
BGF리테일	5/8	▲657	▲719	▼293	▼381	No Position	Fair	Neutral	Neutral	Neutral
코스맥스	5/13	▲694	▲696	▼552	▼530	No Position	Fair	Neutral	Neutral	Neutral
달바글로벌	5/15	▲446	▲431	▼384	▼451	No Position	Fair	Neutral	Neutral	Neutral
금호타이어	4/29	▼1,456	▼1,456	▼1,462	▼1,470	No Position	Fair	Neutral	Neutral	Neutral
호텔신라	4/27	▼477	▼488	▼23	▼204	No Position	Fair	Neutral	Neutral	Positive
GS리테일	5/11	▲1,088	▲1,002	▼522	▼583	Long	Fair	Neutral	Neutral	Neutral
롯데관광개발	8/5	▲529	▲504	▼374	▼288	No Position	Fair	Neutral	Neutral	Negative
파라다이스	5/12	▼415	▼497	▼448	▼373	No Position	Fair	Negative	Negative	Negative
한국콜마	5/11	▲985	▲920	▼668	▼789	No Position	Fair	Neutral	Positive	Neutral
코스메카코리아	5/15	▲288	▲276	▼206	▼219	No Position	Undervalued	Neutral	Neutral	Neutral
넥센타이어	4/30	▼410	▼483	▼573	▼542	No Position	Fair	Negative	Negative	Negative
한섬	5/7	▼108	▼106	▼345	▼365	No Position	Fair	Neutral	Positive	Neutral
신세계인터내셔널	5/13	▲135	▼106	▼130	▼148	No Position	Fair	Positive	Neutral	Positive
<b>Utility</b>										
한국전력	5/13	▼5,870	▼20,370	▼42,383	▼37,842	Short	Undervalued	Negative	Neutral	Neutral
한전기술	5/8	▼104	▼122	▼75	▼141	No Position	Fair	Negative	Positive	Positive
한국가스공사	5/13	▼4,484	▼4,218	▼7,963	▼9,100	No Position	Undervalued	Neutral	Positive	Neutral
한전KPS	5/14	▼630	▼612	▼446	▼370	No Position	Fair	Neutral	Neutral	Neutral

"공시 확정치" 존재시 "시장 예상치" 수치는 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과		2Q26 예상실적 변화		
						L/S Position	Valuation	현재	2주전	4주전
<b>Industrials</b>										
한화에너지스페이스	4/30	▼5,525	▼4,834	▲7,743	▲6,389	No Position	Overvalued	Positive	Neutral	Neutral
두산에너지빌리티	4/30	▲2,709	▲2,660	▲1,942	▼8	No Position	Overvalued	Neutral	Neutral	Neutral
HD현대중공업	5/15	▲9,732	▲9,933	▼7,967	▼9,054	No Position	Overvalued	Neutral	Neutral	Neutral
삼성물산	4/30	▲8,370	▲8,764	▲8,945	▼7,204	No Position	Undervalued	Neutral	Neutral	Neutral
한화오션	4/28	▲5,070	▲4,917	▼3,750	▼4,411	No Position	Fair	Neutral	Positive	Positive
HD현대일렉트릭	4/22	▲2,861	▲2,861	▼2,707	▼2,583	No Position	Overvalued	Neutral	Neutral	Neutral
현대로템	5/14	▼2,490	▼2,712	▼2,206	▼2,242	No Position	Overvalued	Neutral	Neutral	Positive
삼성중공업	4/24	▲3,912	▲4,032	▼3,399	▼2,731	No Position	Fair	Neutral	Negative	Neutral
효성중공업	5/15	▲2,876	▲2,876	▼1,683	▼1,523	No Position	Overvalued	Neutral	Neutral	Neutral
HMM	5/14	▼2,730	▼2,669	▲2,838	▼2,691	No Position	Undervalued	Neutral	Positive	Neutral
LS ELECTRIC	4/21	▲1,551	▲1,551	▼1,332	▼1,205	No Position	Overvalued	Neutral	Neutral	Neutral
현대글로벌비스	4/30	▲5,440	▲5,433	▼5,302	▼5,215	No Position	Undervalued	Neutral	Neutral	Neutral
한국항공우주	4/30	▲1,057	▲1,106	▼793	▼671	No Position	Fair	Neutral	Negative	Neutral
두산	4/30	▲4,570	▲4,599	▼3,235	▼3,408	No Position	Overvalued	Neutral	Neutral	Neutral
현대건설	4/29	▲2,250	▼2,008	▼1,677	▼1,809	No Position	Fair	Positive	Neutral	Neutral
LG디펜스엔에어로스페이스	5/15	▼797	▼1,070	▼1,173	▼1,711	Conviction Short	Overvalued	Negative	Positive	Negative
포스코인터내셔널	4/24	▲3,520	▲3,554	▼3,141	▲3,575	No Position	Overvalued	Neutral	Neutral	Neutral
대한항공	8/14	▼-3,160	▼-2,440	▲4,207	▲5,174	No Position	Undervalued	Negative	Neutral	Neutral
LS	5/15	▼3,780	▼4,114	▼3,714	▼4,756	No Position	Overvalued	Neutral	Neutral	Neutral
HD현대마린솔루션	5/15	▲1,081	▲1,081	▼984	▼934	No Position	Undervalued	Neutral	Neutral	Neutral
삼성E&A	4/24	▼2,070	▼2,205	▼1,970	▼1,882	No Position	Fair	Neutral	Neutral	Negative
대우건설	4/29	▼1,560	▼1,451	▼1,213	▼2,556	No Position	Overvalued	Neutral	Positive	Positive
대한조선	5/15	▲980	▲965	▼816	▼826	No Position	Fair	Neutral	Neutral	Positive
팬오션	4/30	▲1,430	▲1,412	▼1,322	▼1,409	No Position	Fair	Neutral	Neutral	Positive
CJ대한통운	5/12	▲1,201	▲1,156	▼1,036	▼921	No Position	Fair	Neutral	Neutral	Neutral
DL이앤씨	5/15	▲1,466	▼1,190	▼1,048	▲1,574	No Position	Fair	Positive	Neutral	Neutral
GS건설	4/30	▲1,324	▲1,269	▼1,110	▼735	No Position	Fair	Neutral	Positive	Neutral
LG인더내셔널	4/30	▲1,107	▲1,107	▼954	▲1,089	No Position	Fair	Neutral	Neutral	Neutral
IPARK현대산업개발	5/15	▲1,181	▲1,181	▼1,008	▼801	No Position	Fair	Neutral	Neutral	Neutral
롯데렌탈	5/8	▲892	▲877	▼772	▼836	No Position	Fair	Neutral	Neutral	Neutral
<b>Materials</b>										
POSCO홀딩스	4/24	▲7,378	▲7,587	▼5,886	▼7,068	No Position	Undervalued	Neutral	Neutral	Neutral
LG화학	4/30	▲4,514	▲3,096	▼-1,679	▼-497	No Position	Overvalued	Positive	Positive	Positive
포스코퓨처엠	4/24	▲237	▲218	▼58	▼177	No Position	Undervalued	Neutral	Negative	Positive
현대제철	4/24	▲1,214	▲1,214	▼560	▼157	No Position	Undervalued	Neutral	Negative	Neutral
금호석유화학	5/11	▲1,210	▲1,176	▼670	▼594	No Position	Undervalued	Neutral	Positive	Neutral
풍산	4/30	▼796	▼835	▼941	▼902	No Position	Fair	Neutral	Neutral	Negative
롯데케미칼	5/13	▲2,559	▲866	▼-203	▼735	No Position	Undervalued	Positive	Positive	Positive
세아베스틸지주	4/29	▲490	▲501	▼251	▼311	No Position	Fair	Neutral	Neutral	Neutral
<b>Energy</b>										
SK이노베이션	4/30	▲24,313	▼12							

# 직전 LONG/SHORT Pair 구성종목 및 성과 (5.18 ~ 5.27)

Gross L/S Pair (%)	7.2
Conviction L/S Pair (%)	-1.0

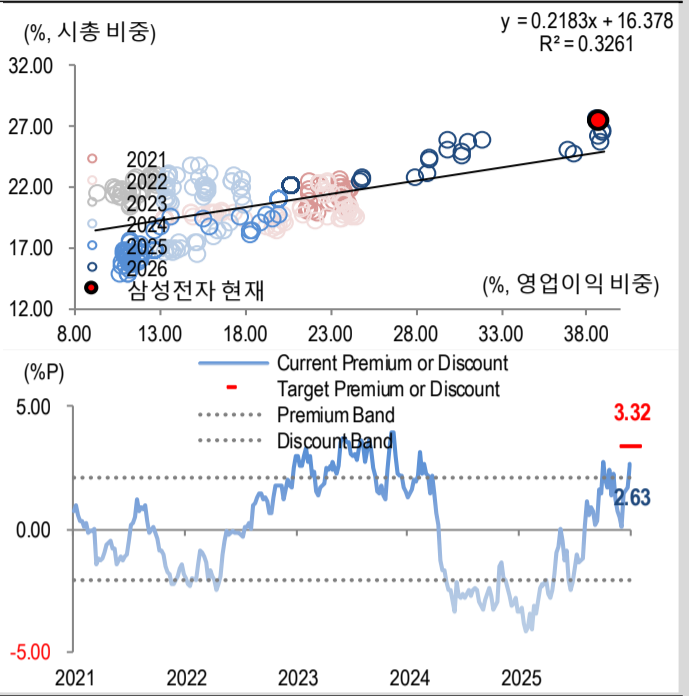
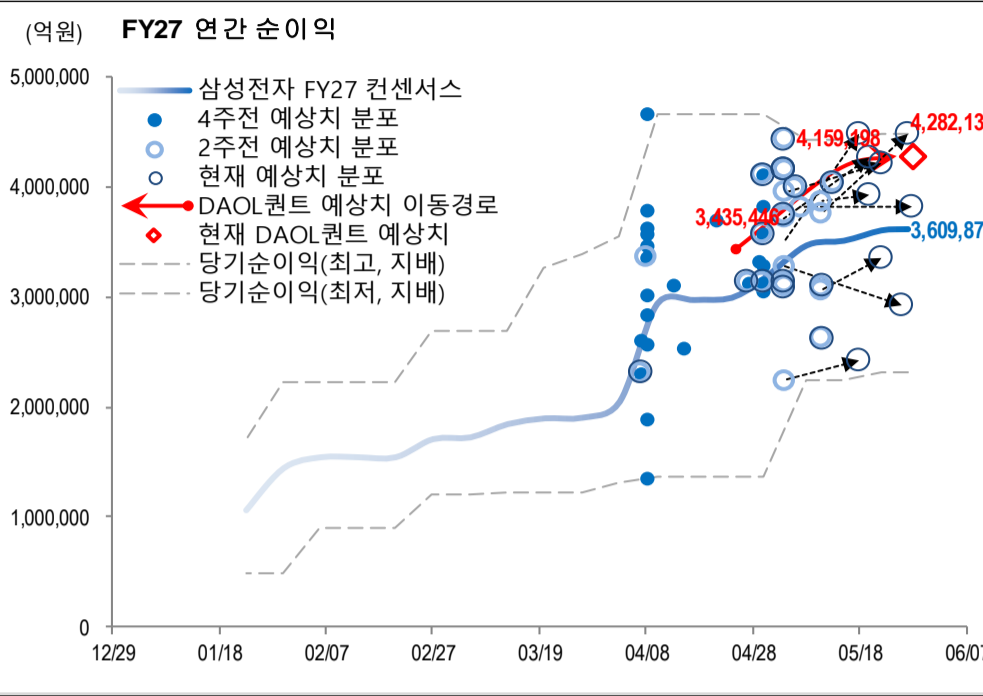
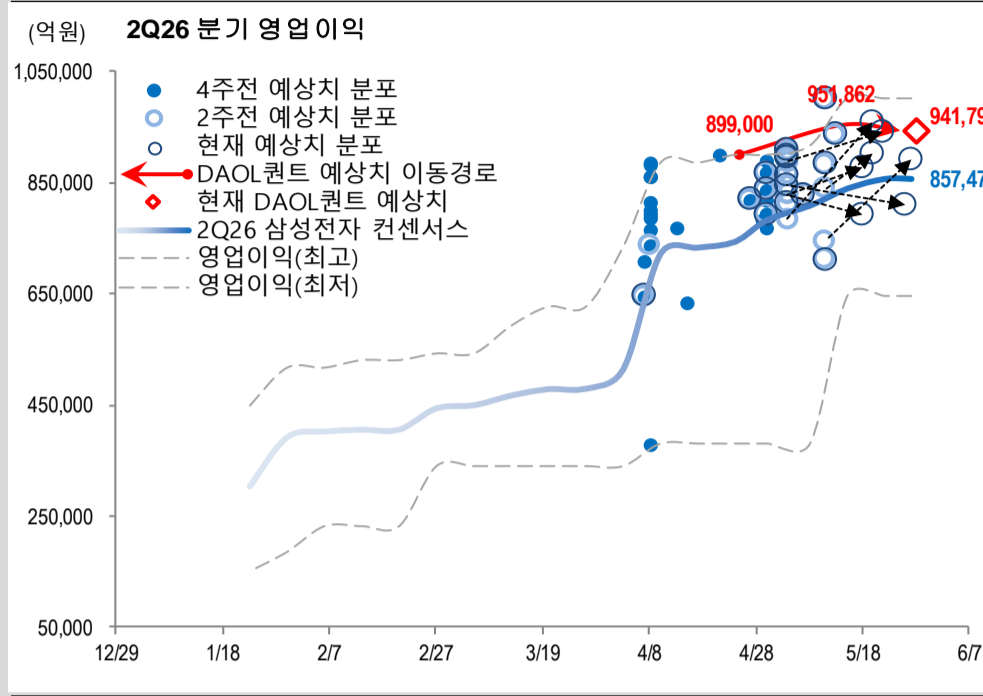
LONG		수익률	-0.5
Code	Name	Position	Returns (%)
A005930	삼성전자	Conviction Long	13.5
A000660	SK하이닉스	Long	23.3
A006800	미래에셋증권	Long	-7.7
A078930	GS	Long	-3.2
A036460	한국가스공사	Conviction Long	-4.0
A373220	LG에너지솔루션	Conviction Long	-8.0
A011780	금호석유화학	Conviction Long	-3.2
A069960	현대백화점	Long	-11.5
A192080	더블유게임즈	Long	14.9
A257720	실리콘투	Conviction Long	-3.5
A020000	한성	Long	-16.3

SHORT		수익률	-7.8
Code	Name	Position	Returns (%)
A034230	파라다이스	Short	-8.2
A376300	디어유	Short	-4.6
A036420	콘텐츠리중앙	Short	-3.9
A122870	와이지엔터테인먼트	Short	-7.9
A293490	카카오게임즈	Short	-11.6
A361610	SK아이이테크놀로지	Short	-10.3

**삼성전자**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	857,477	
최대값	1,000,150	
최저값	645,430	
실적발표일	기발표	
DAOL퀀트 예상치	941,797	
Beat or Miss	0	
Valuation	Undervalued	
L/S Position	No Position	

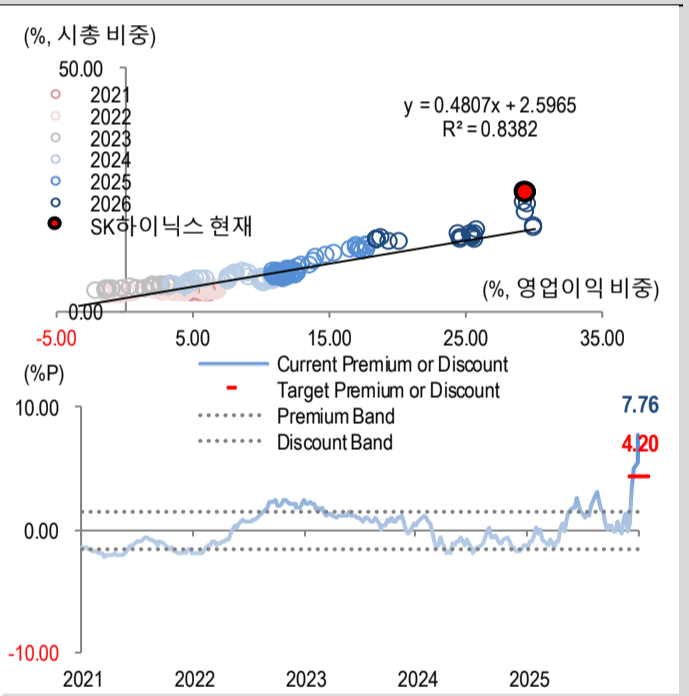
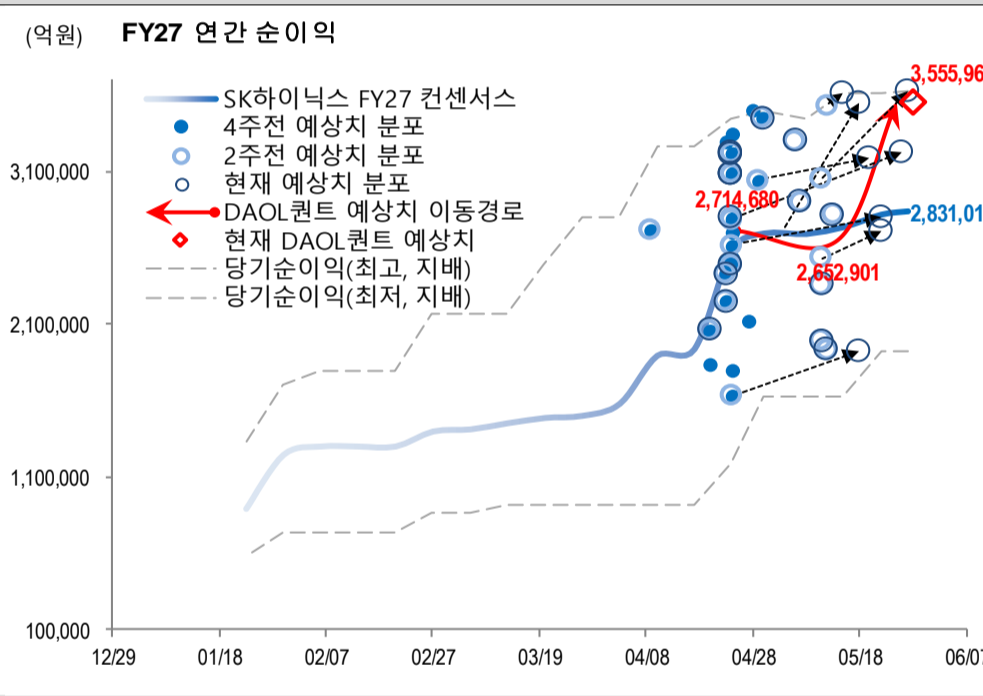
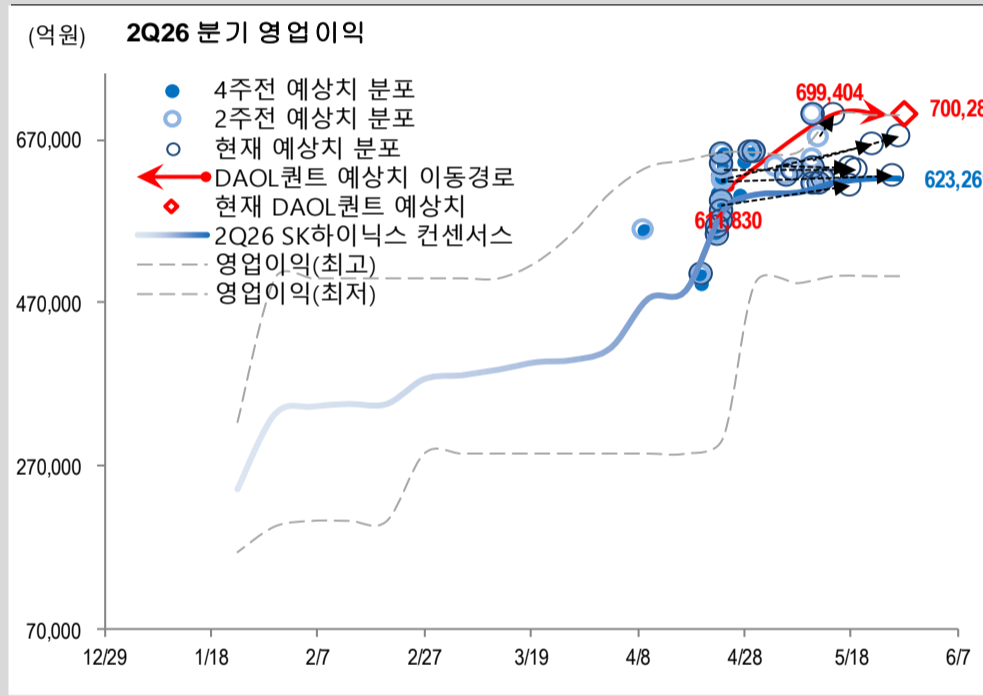
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-27	892,000	김영건	미래에셋증권
2026-05-26	811,610	류영호	NH투자증권
2026-05-22	943,000	김록호	하나증권
2026-05-20	902,000	김동원,이창민,강다	KB증권
2026-05-20	958,540	채민숙,김연준	한국투자증권



**SK하이닉스**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	623,261	
최대값	700,580	
최저값	503,650	
실적발표일	기발표	
DAOL퀀트 예상치	700,287	
Beat or Miss	0	
Valuation	Overvalued	
L/S Position	Long	

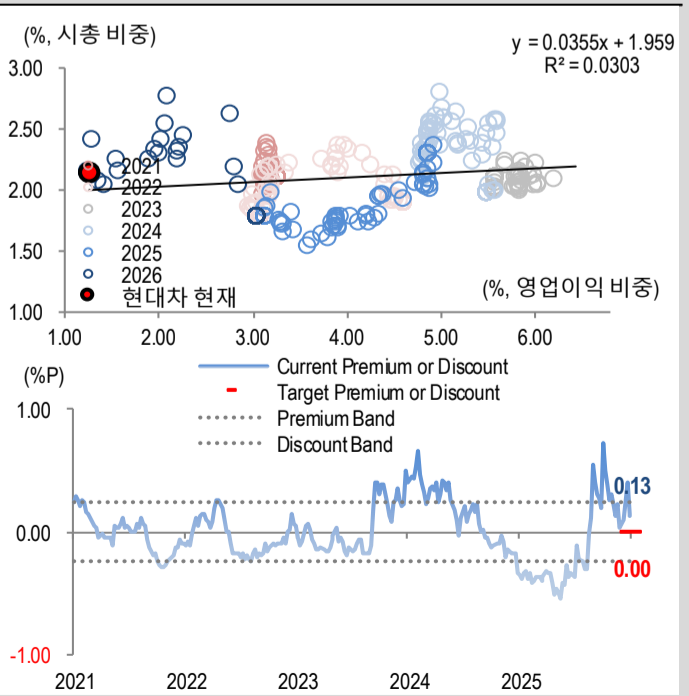
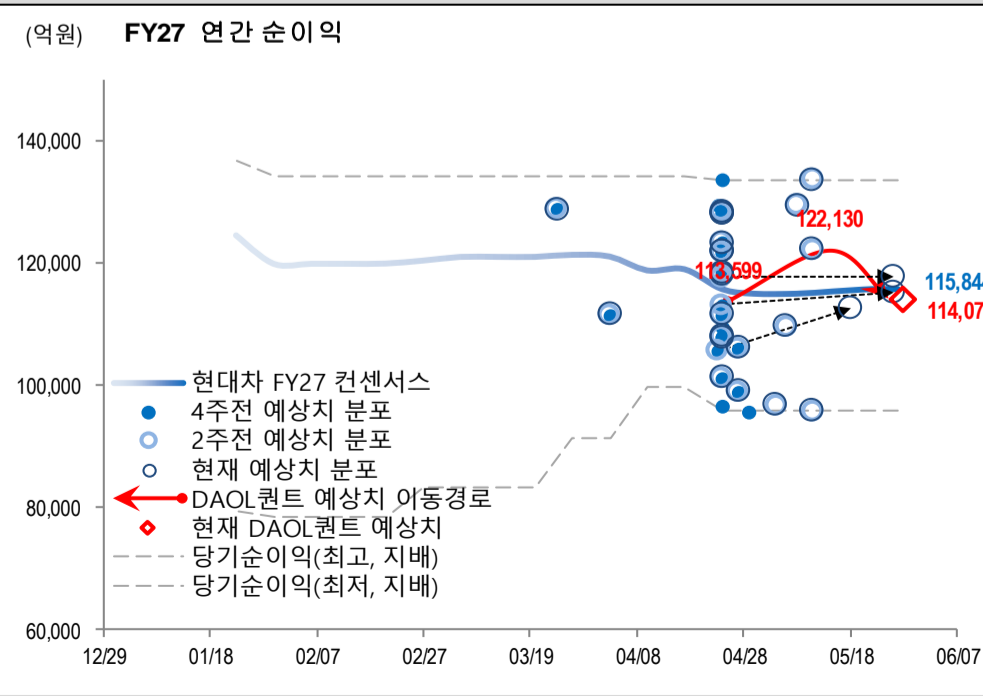
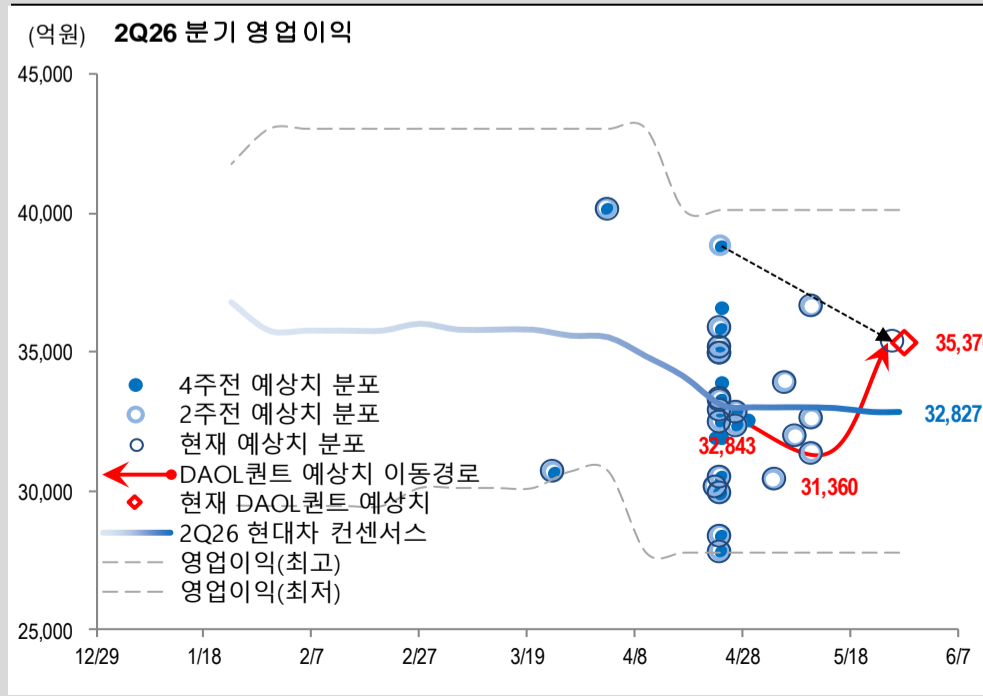
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-27	674,000	김영건	미래에셋증권
2026-05-26	626,140	류영호	NH투자증권
2026-05-22	663,080	김록호	하나증권
2026-05-19	633,710	고영민,김연미	다음투자증권
2026-05-18	612,860	송명섭	IM증권



**현대차**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	32,827	
최대값	40,140	
최저값	27,790	
실적발표일	기발표	
DAOL퀀트 예상치	35,370	
Beat or Miss	-p	
Valuation	Overvalued	
L/S Position	No Position	

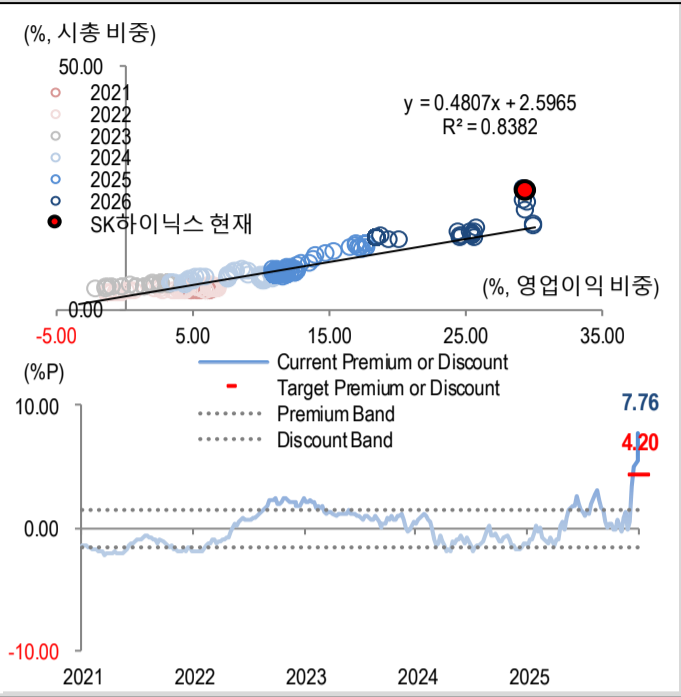
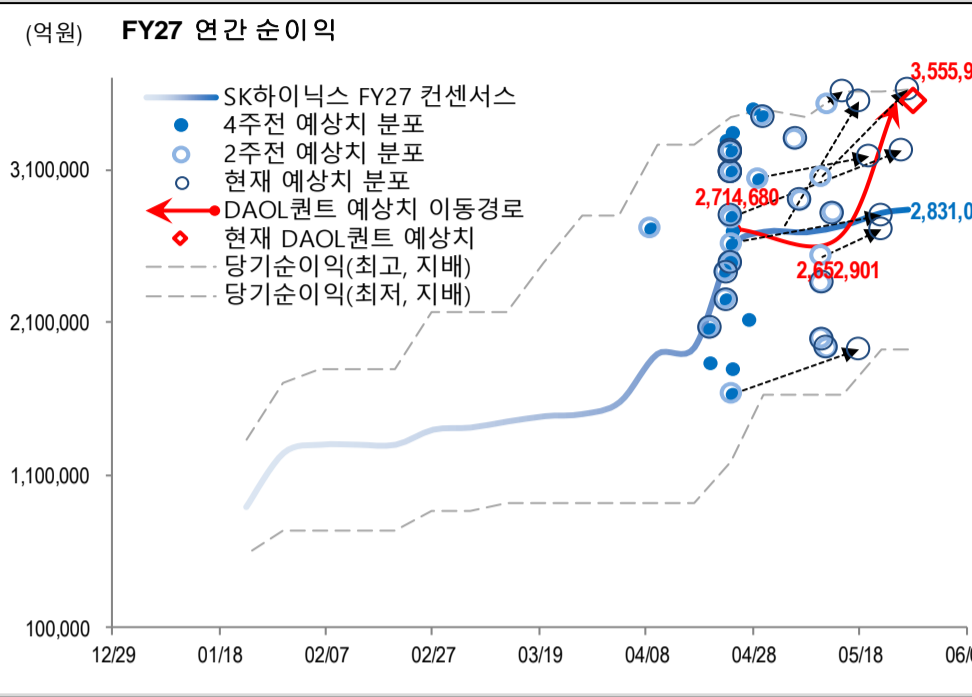
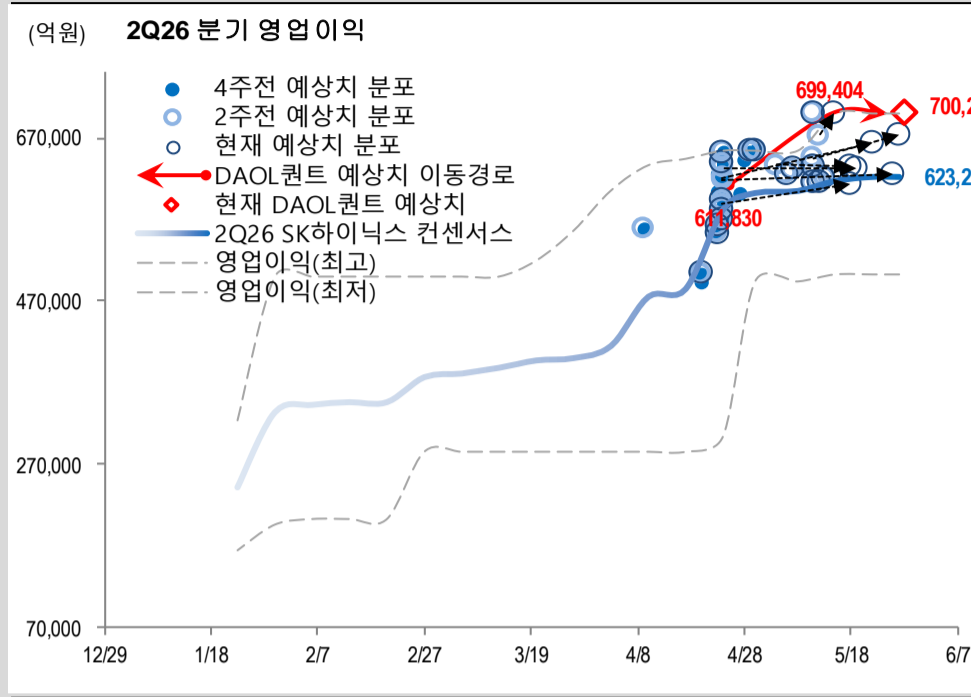
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-26	35,370	하늘	NH투자증권



**SK하이닉스**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	623,261	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	700,580	외국인 OW/UW
최저값	503,650	SK하이닉스 주가(RHS)
실적발표일	기발표	SK하이닉스 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	700,287	
Beator Miss	0	
Valuation	Overvalued	
L/S Position	Long	

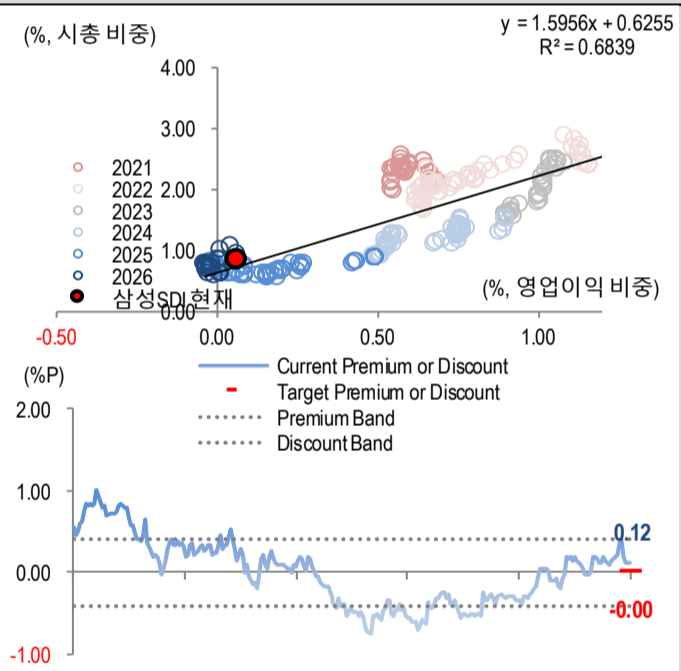
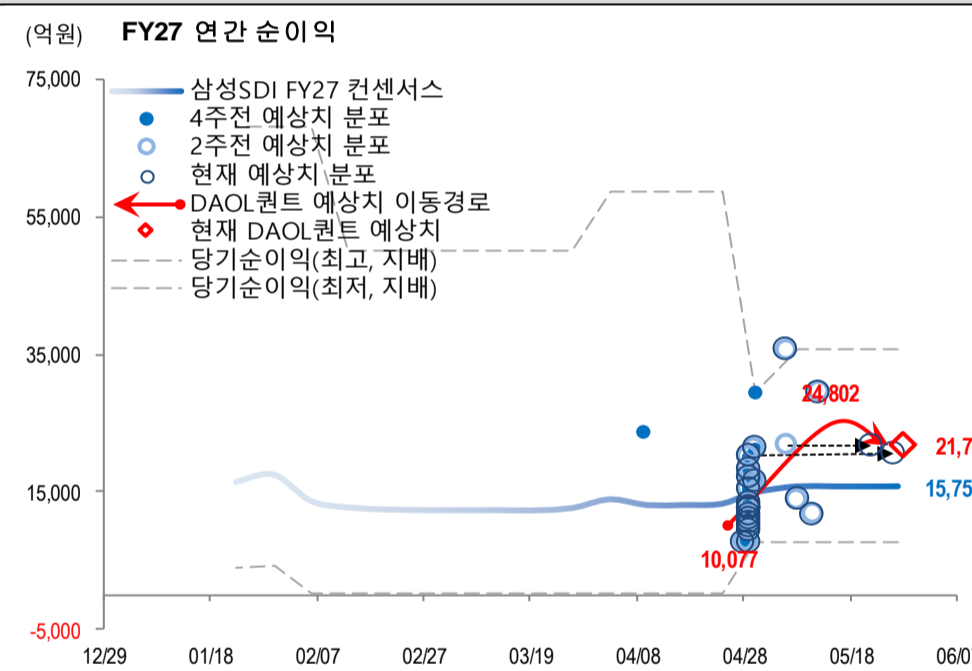
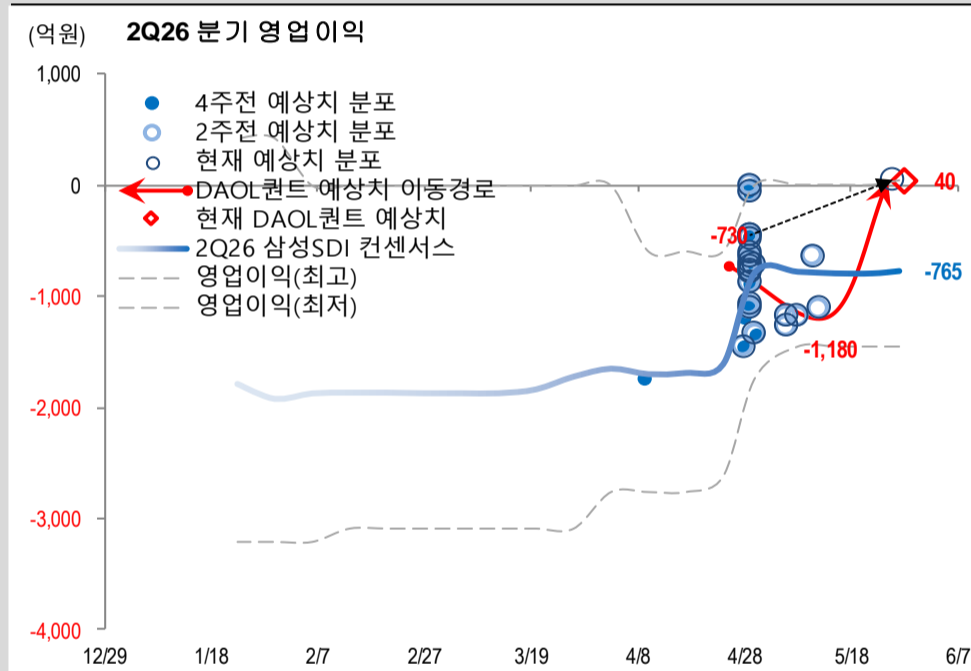
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-27	674,000	김영건	미래에셋증권
2026-05-26	626,140	류영호	NH투자증권
2026-05-22	663,080	김록호	하나증권
2026-05-19	633,710	고영민, 김연미	다음투자증권
2026-05-18	612,860	송명섭	iM증권



**삼성SDI**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	-765	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	40	외국인 OW/UW
최저값	-1,457	삼성SDI 주가(RHS)
실적발표일	기발표	삼성SDI 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	40	
Beator Miss	0	
Valuation	Overvalued	
L/S Position	Long	

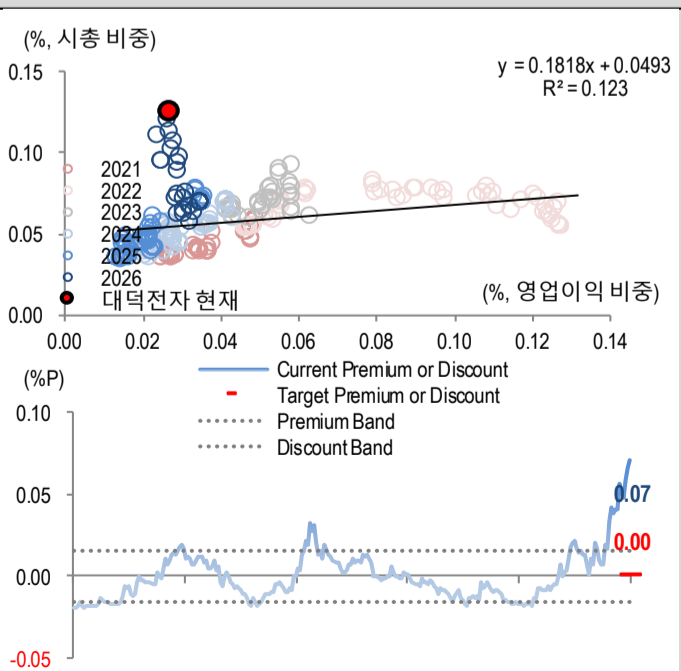
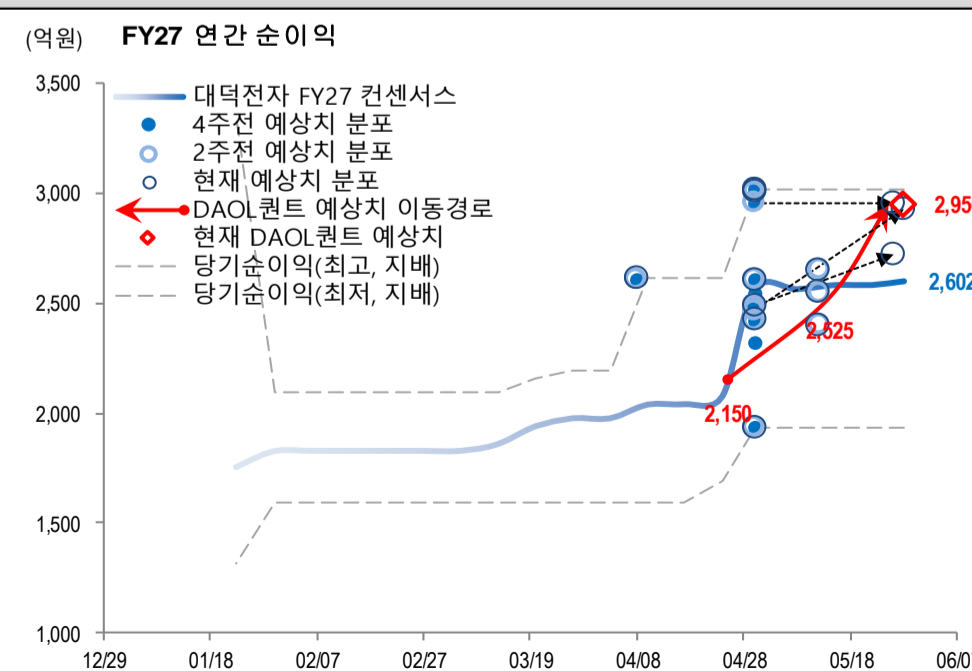
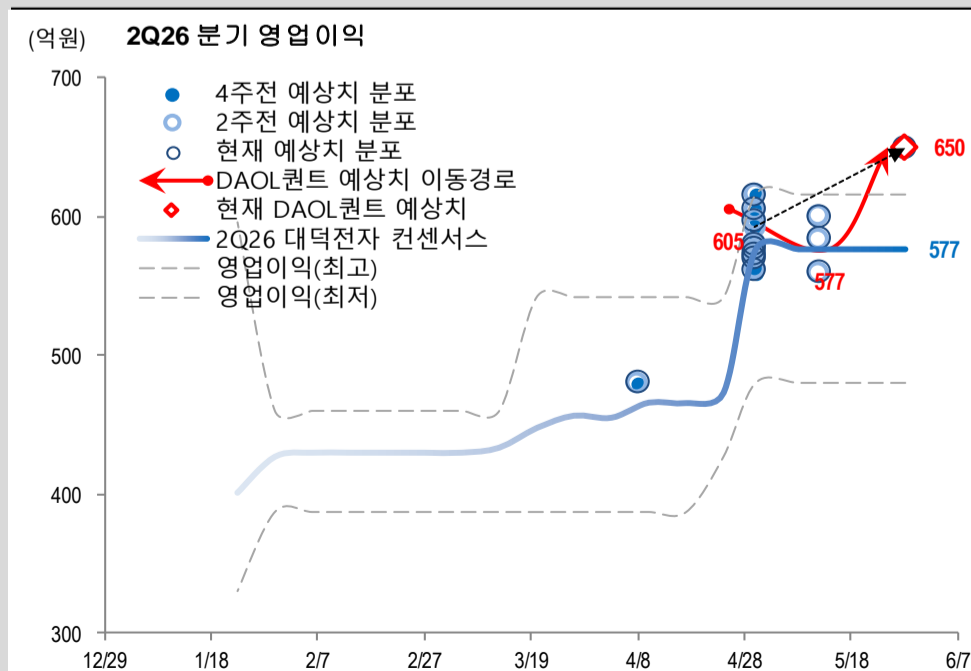
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-26	40	김철중, 정세훈	미래에셋증권



**대덕전자**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	577	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	616	외국인 OW/UW
최저값	480	대덕전자 주가(RHS)
실적발표일	기발표	대덕전자 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	650	
Beator Miss	0	
Valuation	Overvalued	
L/S Position	Long	

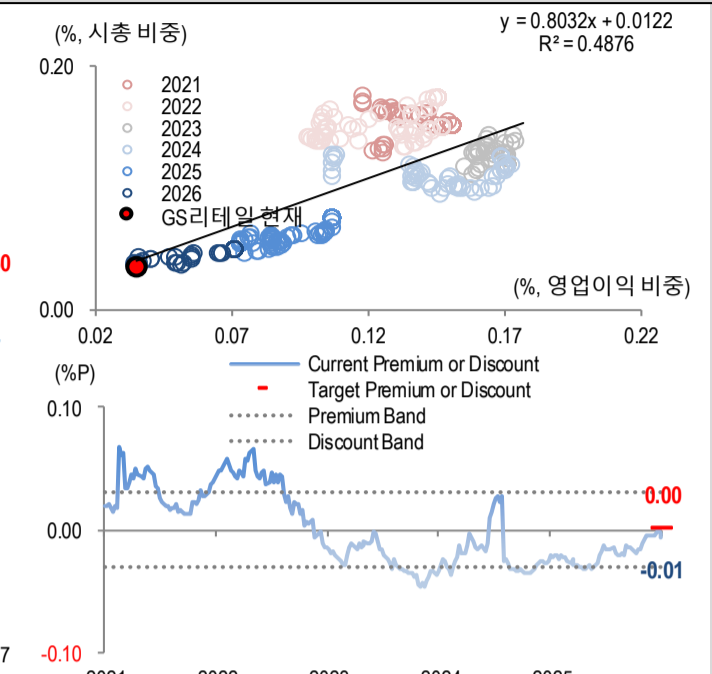
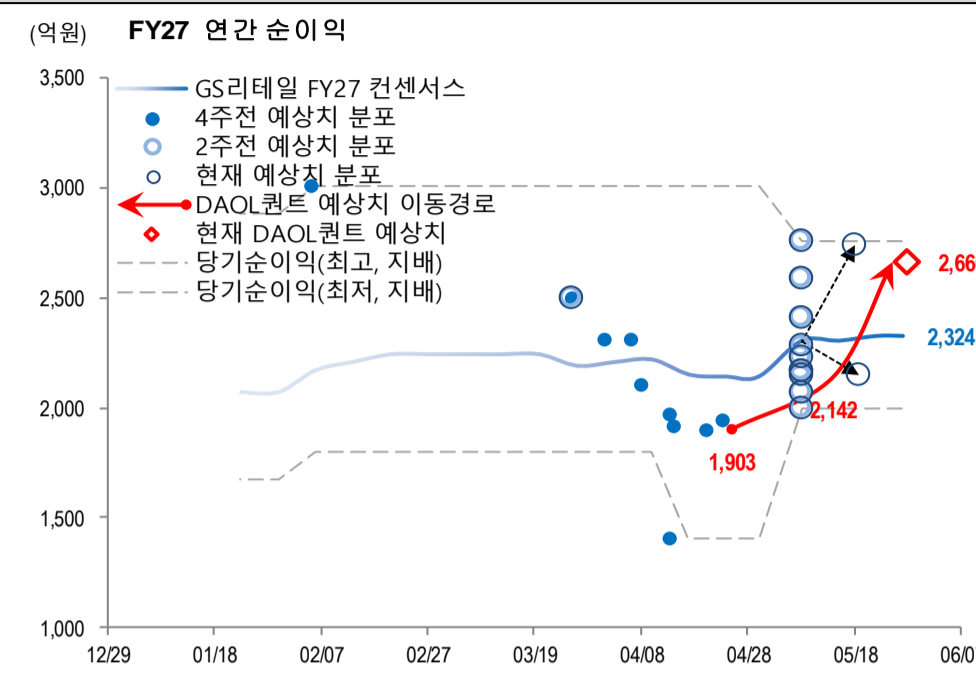
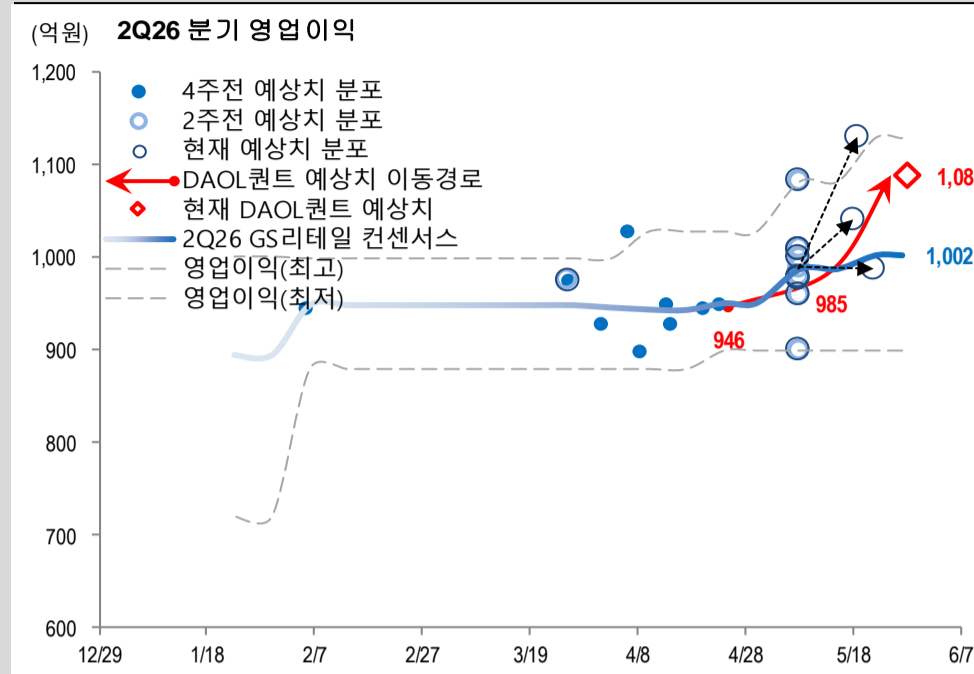
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-28	650	김연미	다음투자증권



GS리테일

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	1,002	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	1,130	외국인 OW/UW
최저값	900	GS리테일 주가(RHS)
실적발표일	기발표	GS리테일 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	1,088	
Beator Miss	↑ In-line	
Valuation	Fair	
L/S Position	Long	

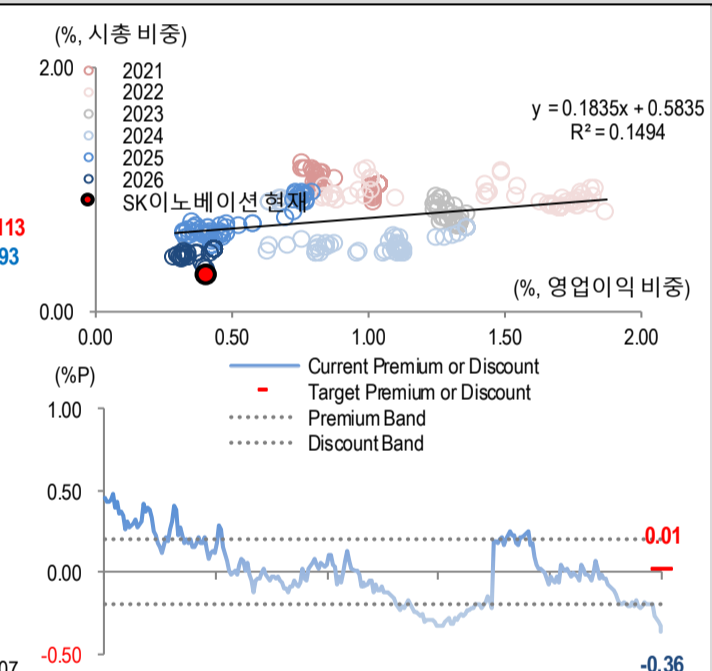
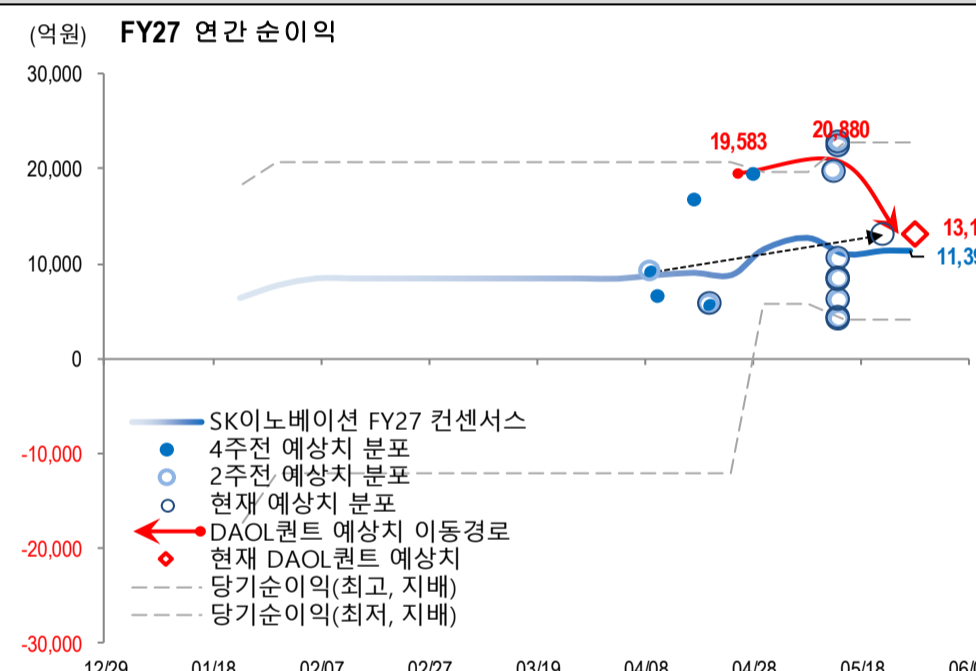
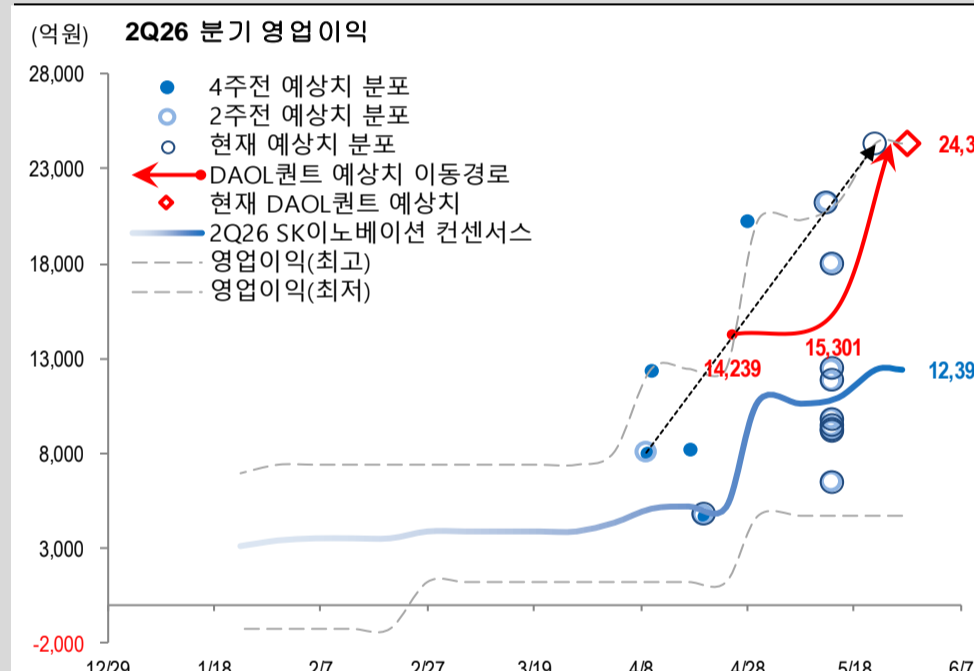
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-22	987	조상훈	신한투자증권
2026-05-19	1,130	이해니	유진투자증권
2026-05-18	1,041	장민지	교보증권



SK이노베이션

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	12,397	(시장대비 수급) 외국인 OW/UW (P, Rebased)
최대값	24,313	기관 OW/UW
최저값	4,710	SK이노베이션 주가(RHS)
실적발표일	기발표	SK이노베이션 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	24,313	
Beator Miss	Surprise	
Valuation	Undervalued	
L/S Position	Conviction Long	

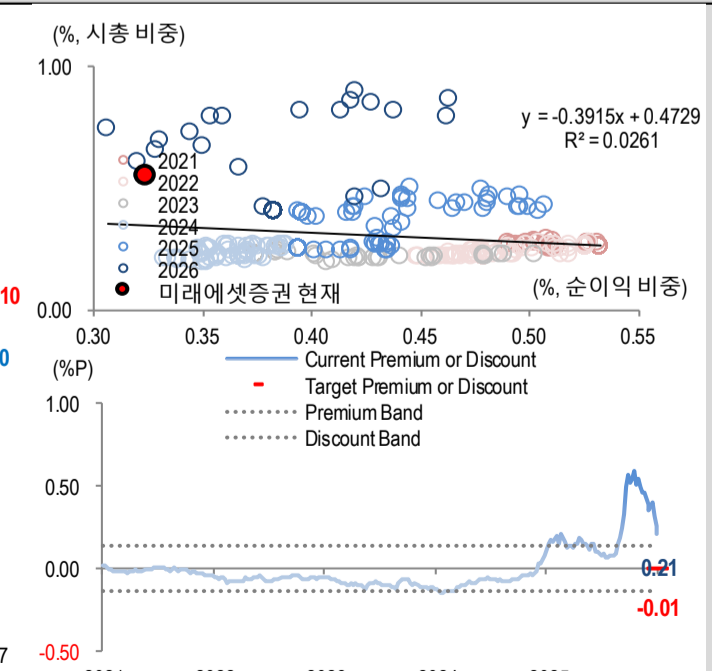
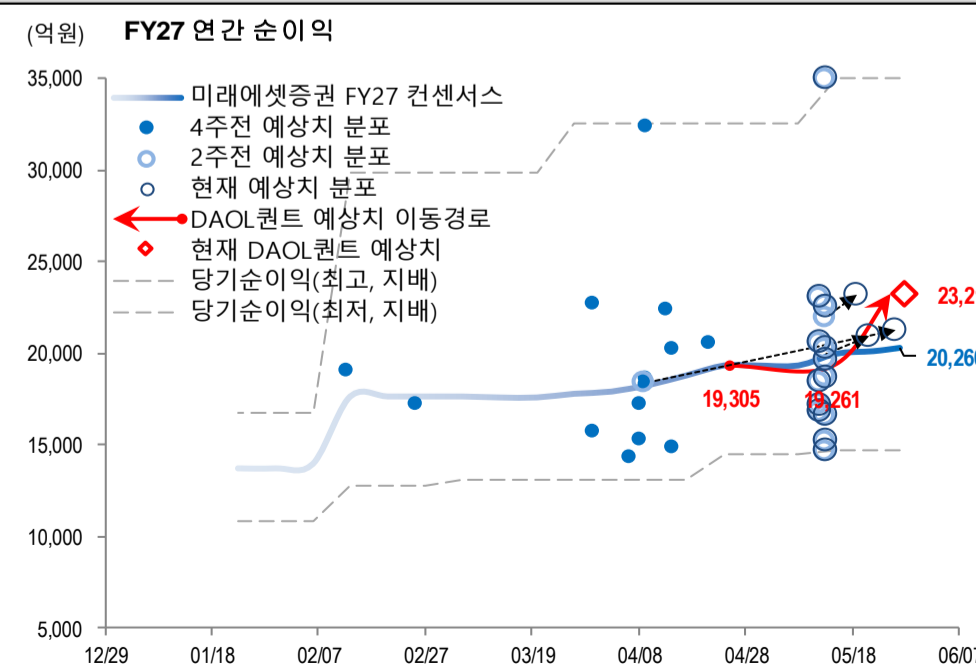
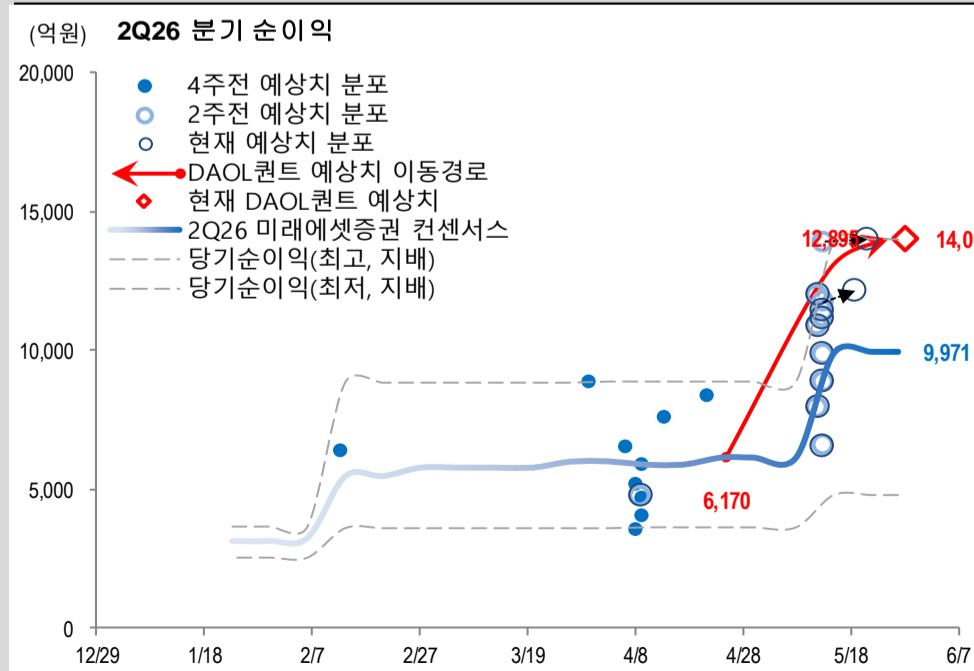
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-22	24,313	황규원, 서석준	유안타증권



미래에셋증권

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	9,971	(시장대비 수급) 외국인 OW/UW (P, Rebased)
최대값	14,014	기관 OW/UW
최저값	4,770	미래에셋증권 주가(RHS)
실적발표일	기발표	미래에셋증권 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	14,014	
Beator Miss	Surprise	
Valuation	Overvalued	
L/S Position	Long	

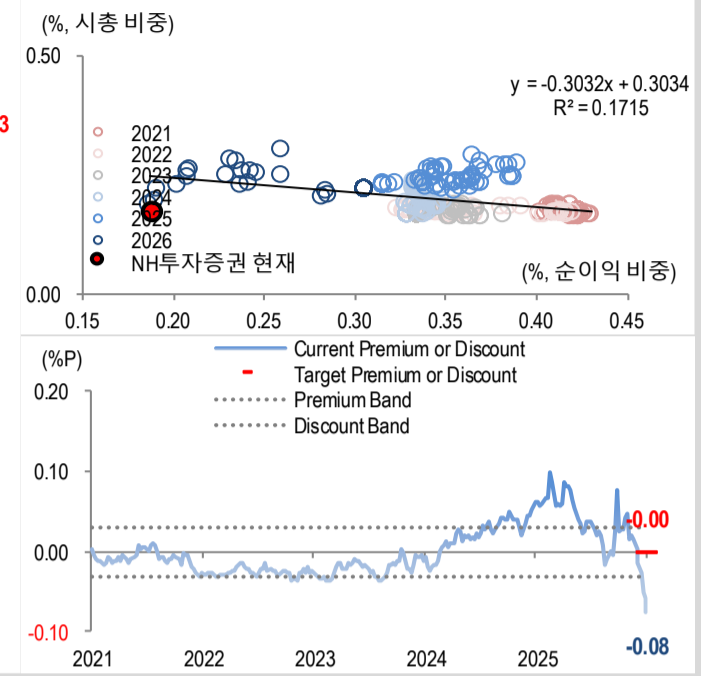
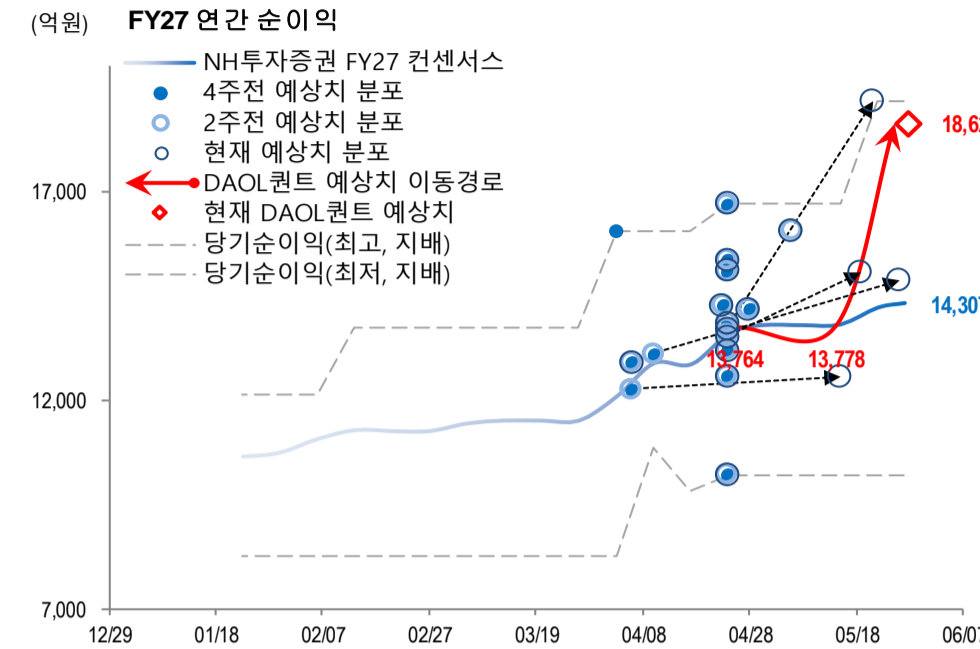
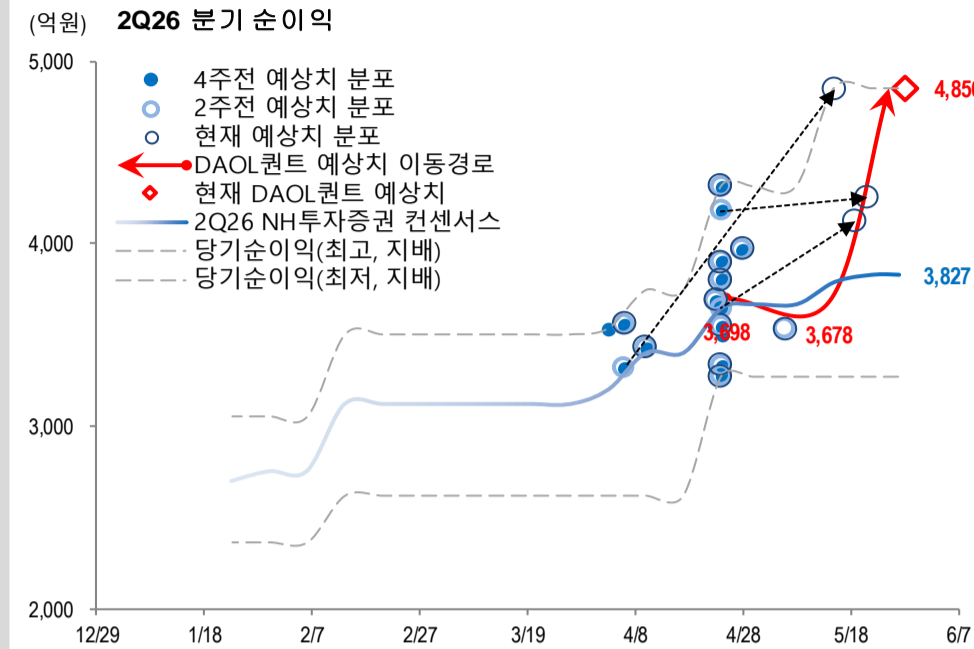
최근 예상치(날짜)	순이익	애널리스트	증권사
2026-05-21	14,014	안영준	키움증권
2026-05-19	12,154	임희연	신한투자증권



**NH투자증권**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	3,827	(시장대비 수급) 외국인 OW/UW (P, Rebased) 기관 OW/UW NH투자증권 주가(RHS) NH투자증권 12M Fwd 컨센서스(RHS)
최대값	4,850	
최저값	3,270	
실적발표일	기발표	
DAOL퀀트 예상치	4,850	
Beator Miss	Surprise	
Valuation	Undervalued	
L/S PosFinanceion	Conviction Long	

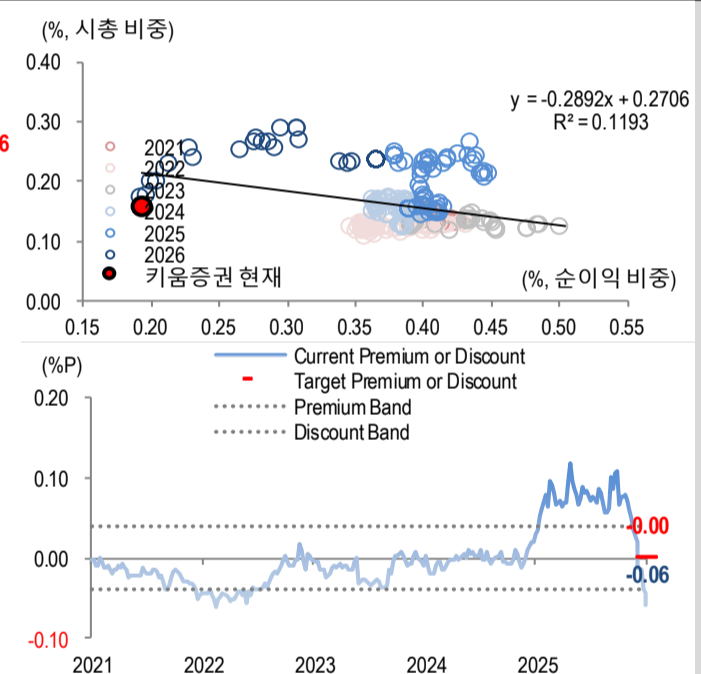
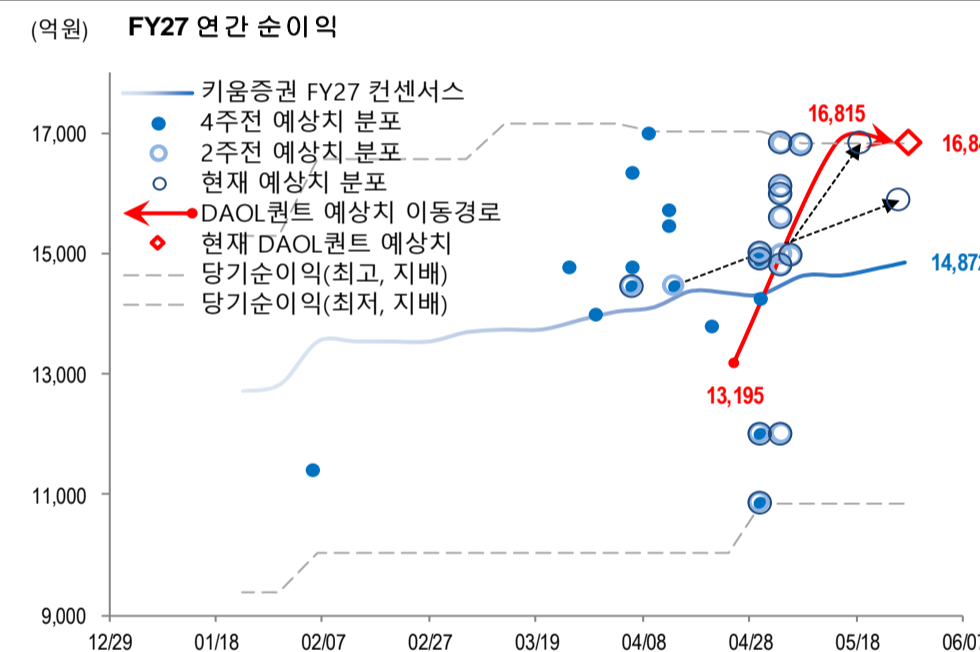
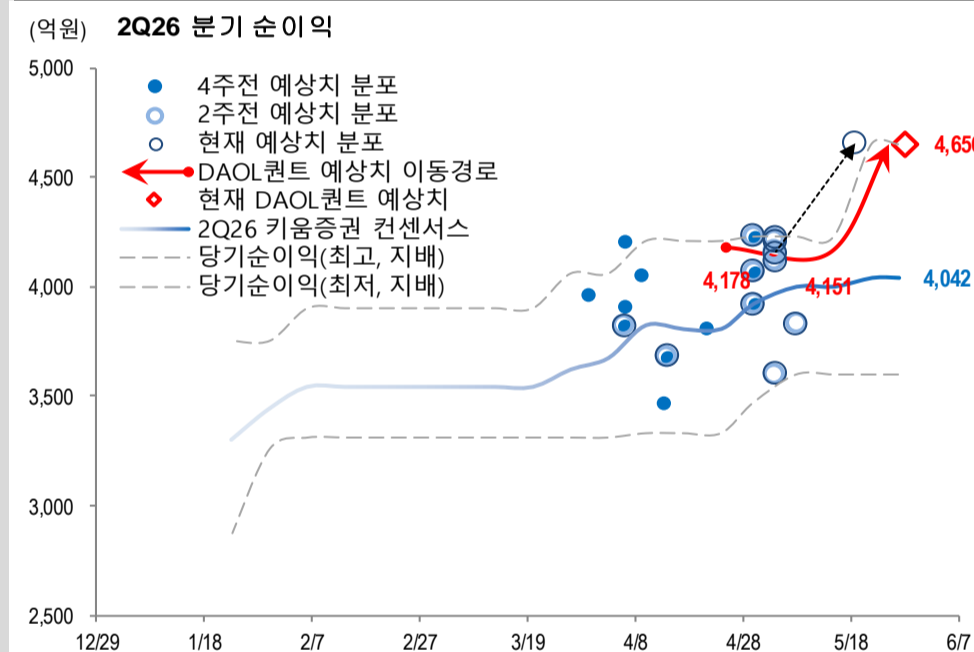
최근 예상치(날짜)	순이익	애널리스트	증권사
2026-05-21	4,253	안영준	키움증권
2026-05-19	4,126	임희연	신한투자증권
2026-05-15	4,850	정태준	미래에셋증권



**키움증권**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	4,042	(시장대비 수급) 외국인 OW/UW (P, Rebased) 기관 OW/UW 키움증권 주가(RHS) 키움증권 12M Fwd 컨센서스(RHS)
최대값	4,656	
최저값	3,600	
실적발표일	기발표	
DAOL퀀트 예상치	4,656	
Beator Miss	-p	
Valuation	Undervalued	
L/S PosFinanceion	Conviction Long	

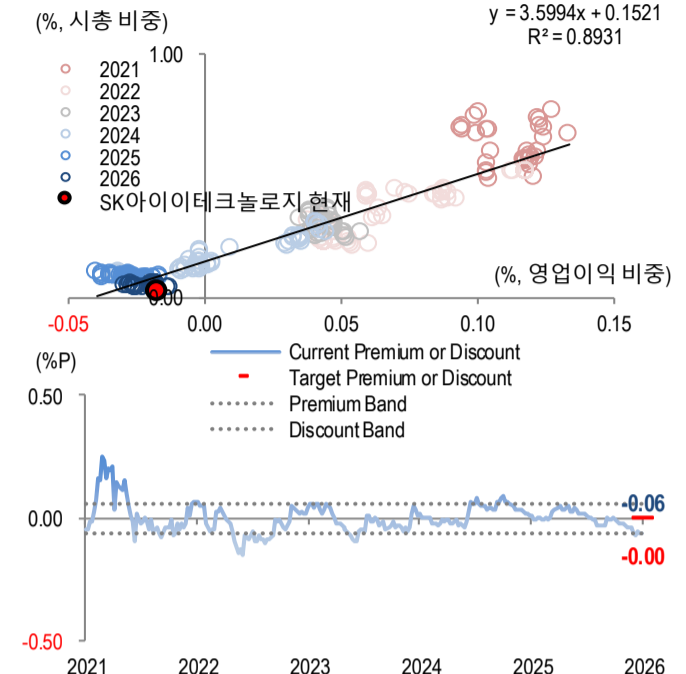
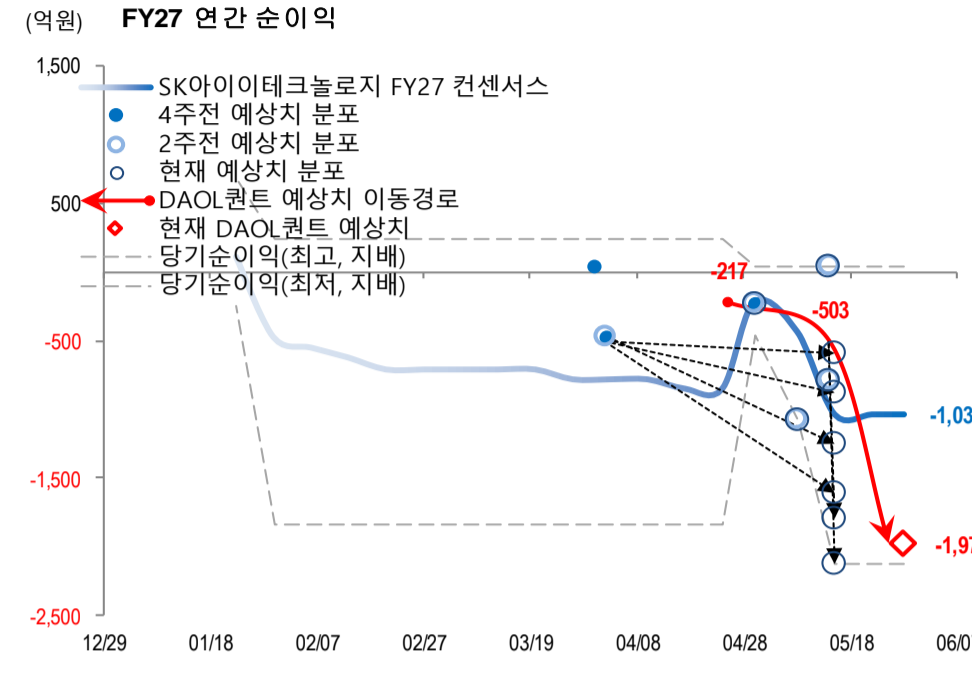
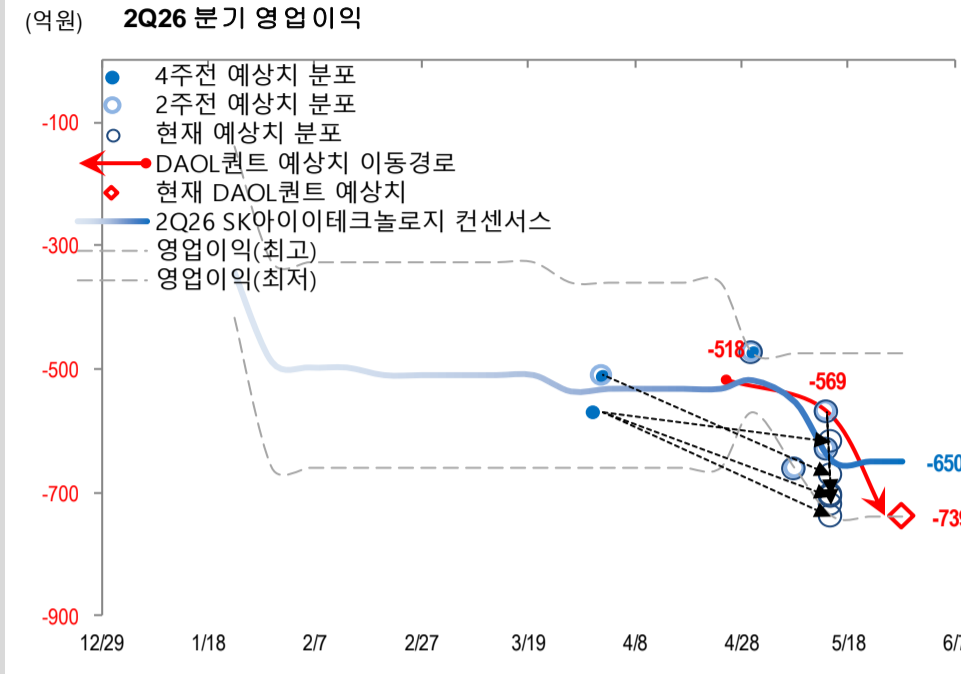
최근 예상치(날짜)	순이익	애널리스트	증권사
2026-05-19	4,656	임희연	신한투자증권



**SK아이이테크놀로지**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	-650	(시장대비 김광 O/W/UW 외국인 O/W/UW (P, Rebased))
최대값	-474	SK아이이테크놀로지 추가(RHS)
최저값	-739	SK아이이테크놀로지 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	-739	
Beat or Miss	0	
Valuation	Undervalued	
L/S Position	Short	

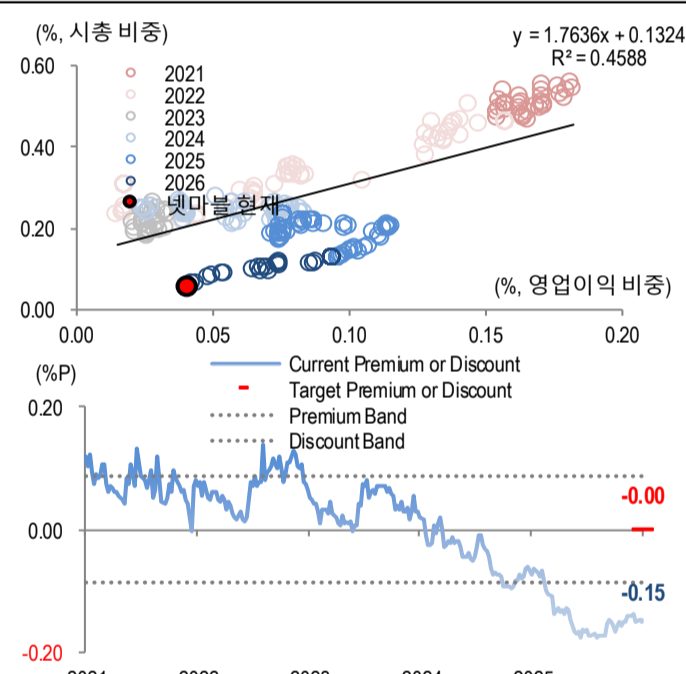
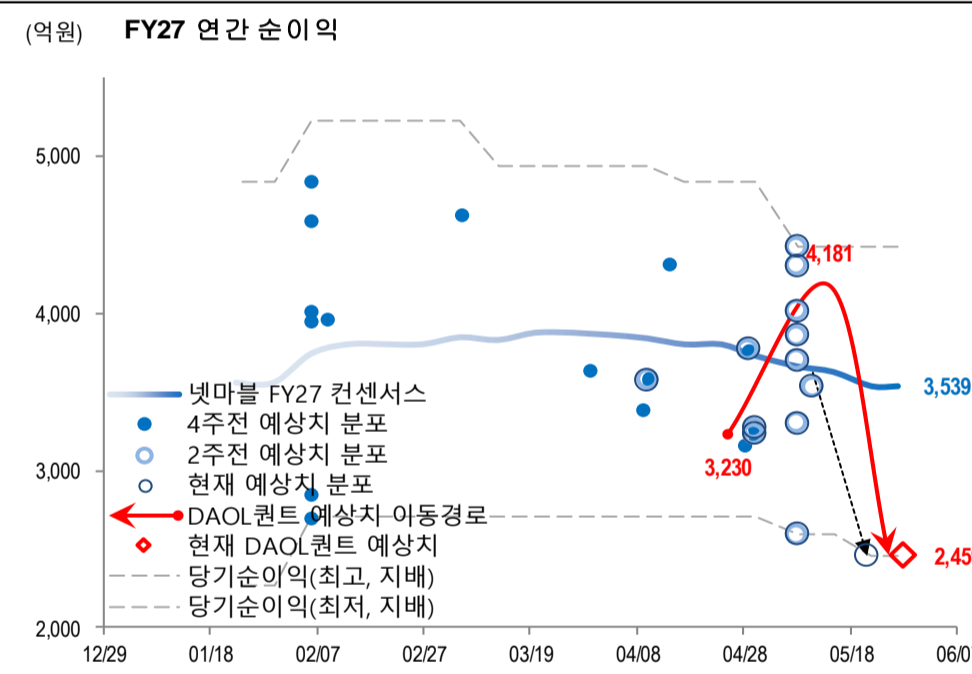
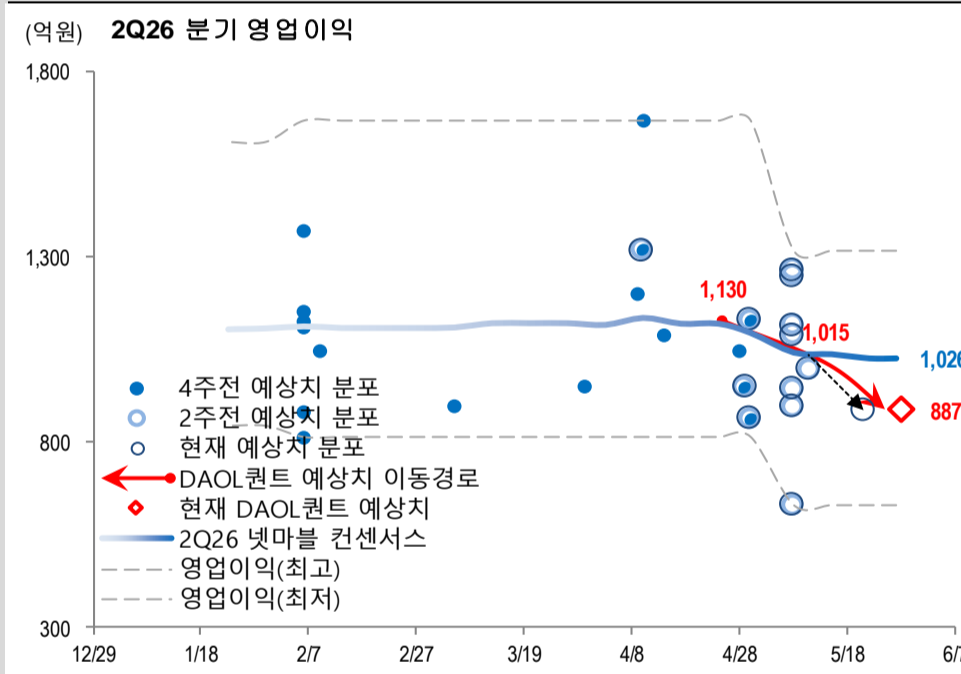
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-15	-704	박형우, 정영환	SK증권
2026-05-15	-720	황성현	유진투자증권
2026-05-15	-672	주민우, 양정현	NH투자증권
2026-05-15	-618	박진수	신영증권
2026-05-15	-707	이용욱	한화투자증권



**넷마블**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	1,026	(시장대비 수급) 외국인 O/W/UW 기관 O/W/UW (P, Rebased)
최대값	1,319	넷마블 추가(RHS)
최저값	630	넷마블 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	887	
실적 Beat or Miss	Shock	
Valuation	Undervalued	
L/S Position	Short	

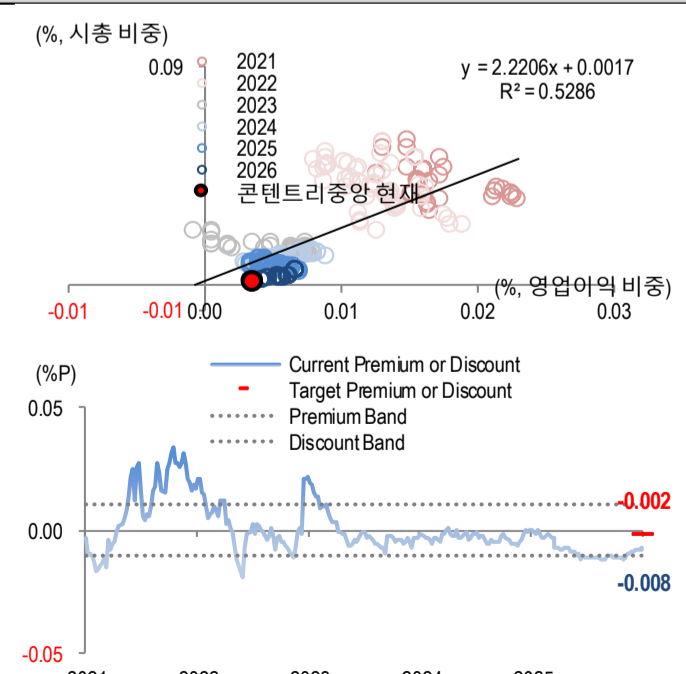
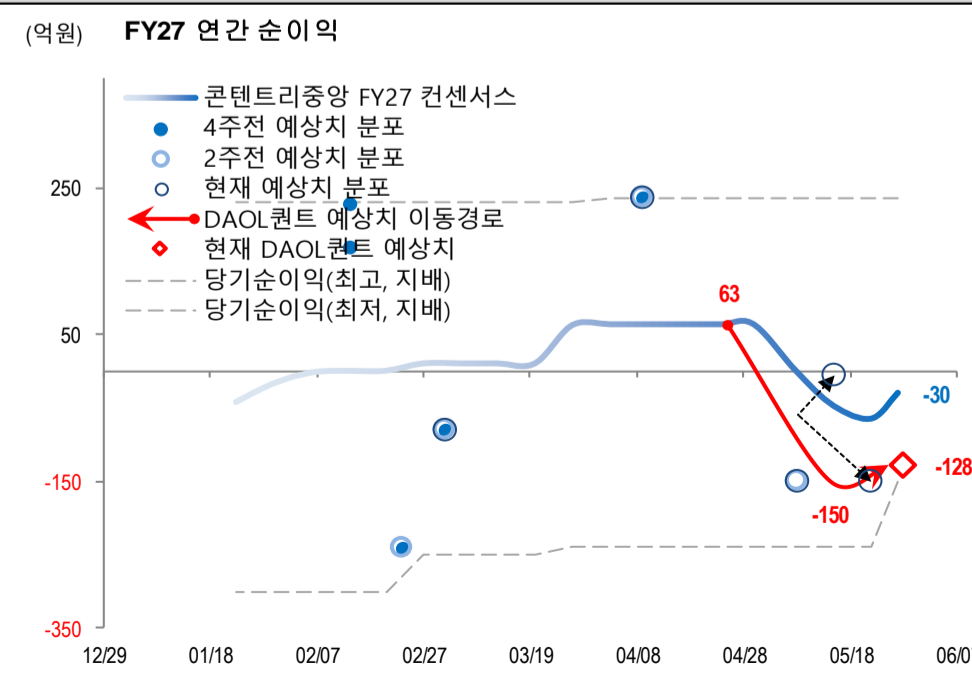
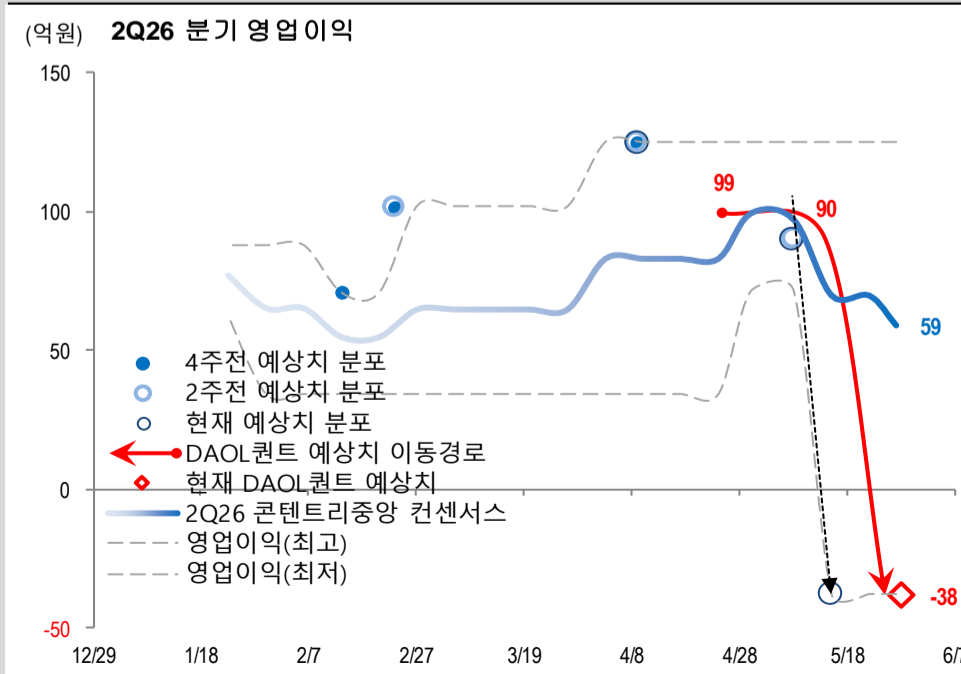
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-21	887	이지은, 이종건	KB증권



**콘텐츠리중앙**

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	59	(시장대비 수급) 기관 O/W/UW 외국인 O/W/UW (P, Rebased)
최대값	125	콘텐츠리중앙 추가(RHS)
최저값	-38	콘텐츠리중앙 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	-38	
실적 Beat or Miss	-p	
Valuation	Fair	
L/S Position	Short	

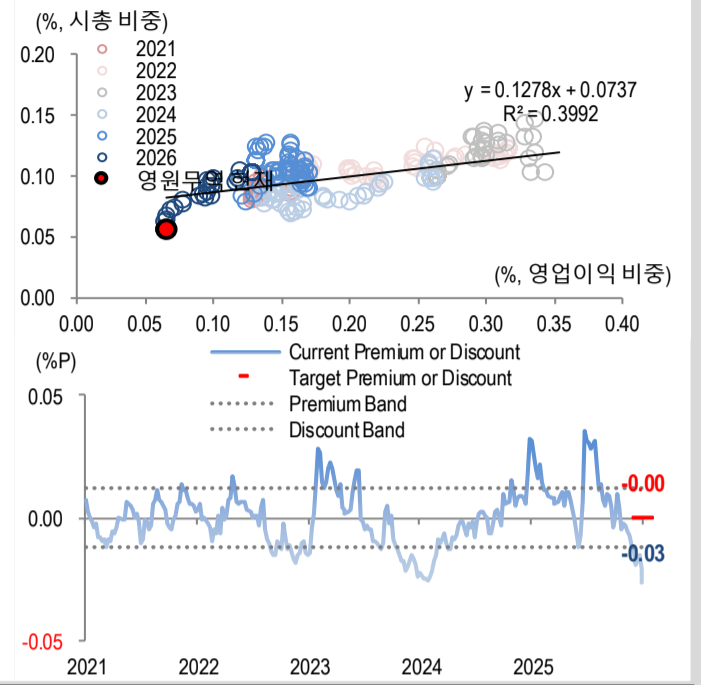
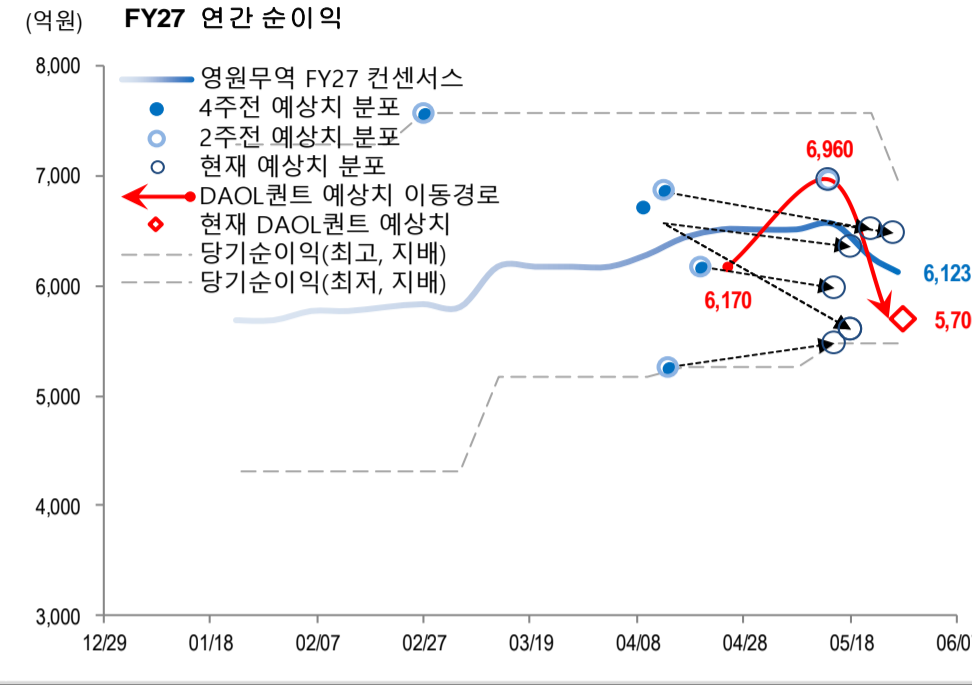
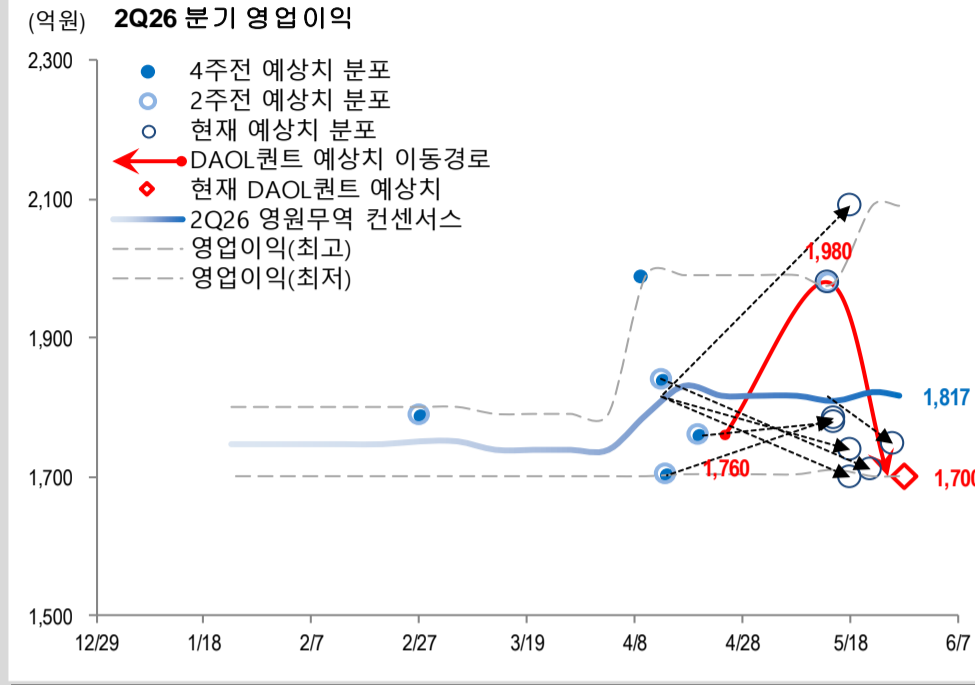
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-15	-38	정지수, 박건영	메리츠증권



영원무역

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	1,817	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	2,090	외국인 OW/UW
최저값	1,700	영원무역 주가(RHS)
실적 발표일	기발표	영원무역 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	1,700	
Beat or Miss	-p	
Valuation	Fair	
L/S Position	Short	

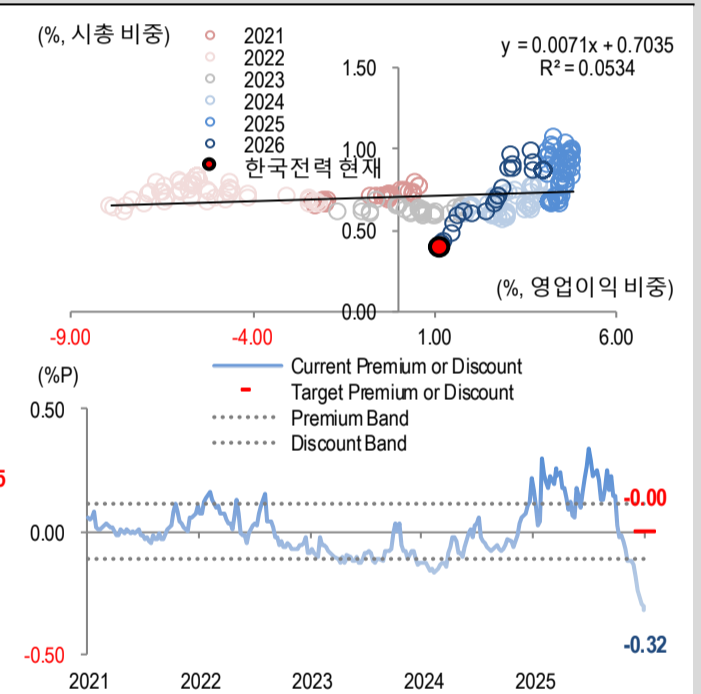
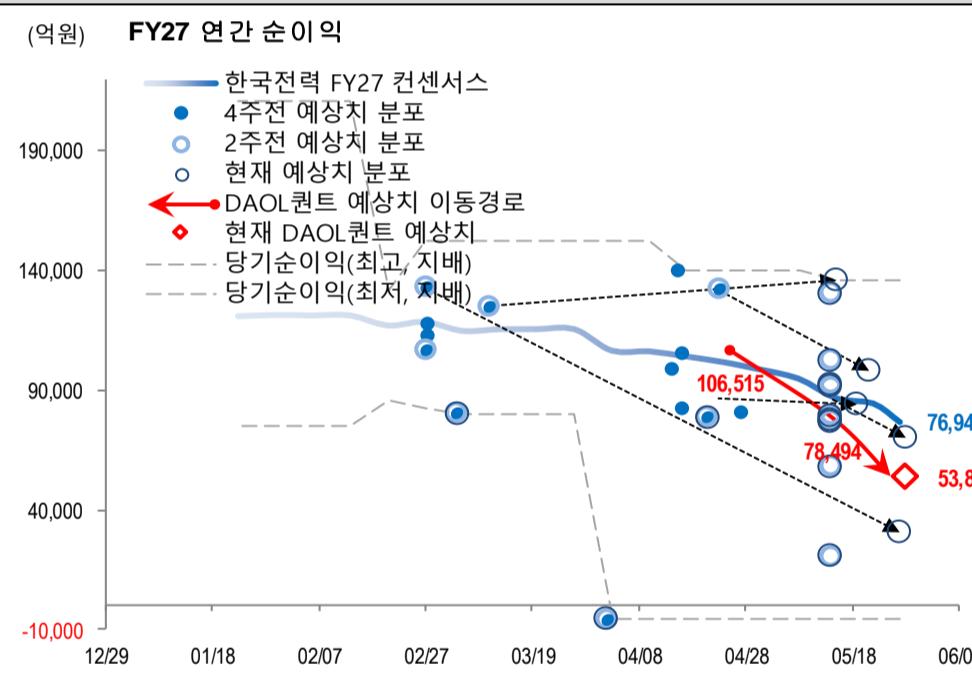
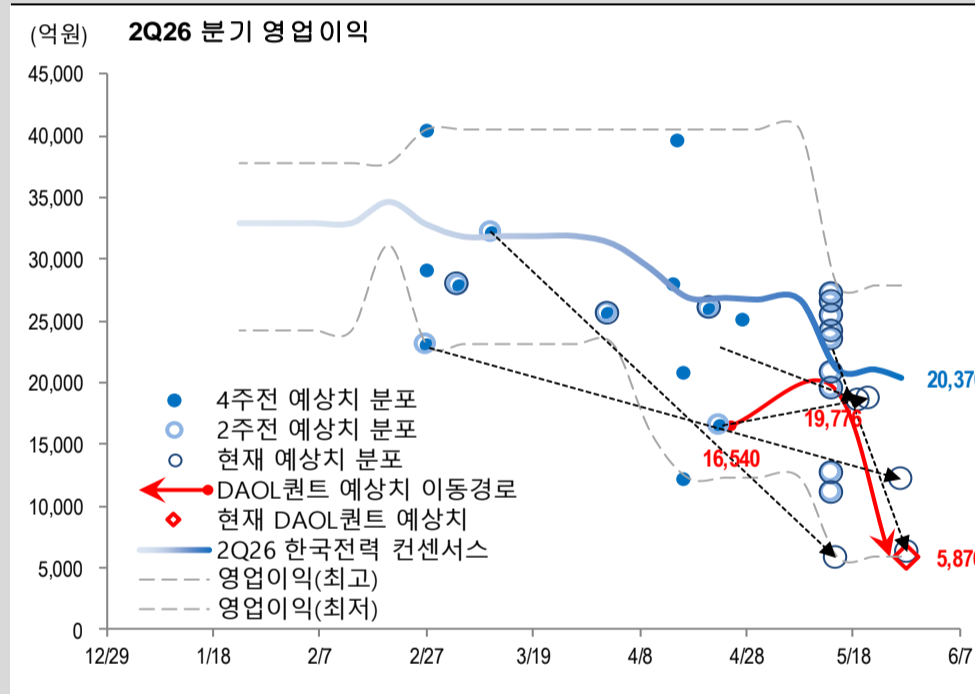
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-26	1,749	이해니	유진투자증권
2026-05-22	1,710	유정현,홍성원	대신증권
2026-05-18	1,700	이진협	한화투자증권
2026-05-18	1,740	배송이	미래에셋증권
2026-05-18	2,090	형권훈	SK증권



한국전력

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	20,370	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	27,940	외국인 OW/UW
최저값	5,870	한국전력 주가(RHS)
실적 발표일	기발표	한국전력 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	5,870	
Beat or Miss	Shock	
Valuation	Undervalued	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-28	6,240	신동현	현대차증권
2026-05-27	12,170	한승훈	신한투자증권
2026-05-21	18,700	이민재,류승원	NH투자증권
2026-05-19	18,560	이상호	교보증권
2026-05-15	5,870	김영호,최승환	삼성증권



LIG디펜스앤에어

구분	2Q26 분기현황	Beta Portion
컨센서스 (평균)	1,070	(시장대비 수급) 외국인 OW/UW (P, Rebased)
최대값	1,310	기관 OW/UW
최저값	870	LIG디펜스앤에어로스페이스 주가(RHS)
실적 발표일	기발표	LIG디펜스앤에어로스페이스 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	797	
실적 Beat or Miss	Shock	
Valuation	Overvalued	
L/S Position	Conviction Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-28	797	강태호	DS투자증권
2026-05-25	994	최광식,이준범	다음투자증권

