* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

2Q26 실적발표 전 5일을 위한 Active Quant의 定石

1번째 업데이트 (5.18 ~ 5.29)

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)

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"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표	퀀트	미발표 시장	기발표 시장	공시	퀀트 예상치 결과		1Q26 예상실적 변화		
	예정일	예상치(T+1)	예상치(T+1)	예상치(T)	확정치(T)	L/S Position	Valuation	현재	2주전	4주전
IT										
삼성전자	4/7	**962,101**	835,106	401,923	572,328	Conviction Long	Undervalued	Positive	Positive	Positive
SK하이닉스	4/23	**699,951**	615,660	363,955	376,103	Long	Overvalued	Positive	Neutral	Positive
LG에너지솔루션	5/15	**2,983**	1,965	-1,397	-2,078	Conviction Long	Undervalued	Positive	Positive	Negative
삼성SDI	4/27	**-1,264**	-787	-2,576	-1,556	No Position	Overvalued	Negative	Positive	Positive
삼성전기	4/30	**3,975**	3,795	2,715	2,806	No Position	Overvalued	Neutral	Neutral	Neutral
LG전자	4/7	**9,930**	9,976	13,819	16,737	No Position	Overvalued	Neutral	Neutral	Neutral
에코프로비엠	5/15	**190**	235	98	209	No Position	Overvalued	Negative	Positive	Neutral
삼성에스디에스	4/24	**2,242**	2,228	2,019	783	No Position	Undervalued	Neutral	Neutral	Negative
현대오토에버	5/15	**864**	783	406	212	No Position	Overvalued	Positive	Neutral	Negative
이수페타시스	5/14	**732**	728	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG이노텍	4/27	**1,458**	1,413	2,191	2,953	No Position	Overvalued	Neutral	Neutral	Positive
LG씨엔에스	4/28	**1,528**	1,447	945	942	No Position	Fair	Neutral	Neutral	Neutral
LG디스플레이	4/23	**-469**	11	1,495	1,467	No Position	Undervalued	Negative	Negative	Neutral
엘앤에프	4/30	**375**	449	607	1,173	No Position	Undervalued	Negative	Positive	Positive
대덕전자	5/15	**605**	577	439	513	No Position	Overvalued	Neutral	Neutral	Neutral
롯데에너지머티리얼즈	5/11	**-199**	-175	-225	-50	No Position	Fair	Negative	Positive	Positive
SK아이이테크놀로지	5/15	**-739**	-569	-710	-732	Short	Undervalued	Negative	Positive	Negative
파크시스템스	10/10	**88**	150	미발표		No Position	Fair	Negative	Neutral	Neutral
심텍	5/15	**492**	398	81	137	No Position	Overvalued	Positive	Neutral	Positive
테스	5/12	**261**	255	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
NHN	5/12	**441**	412	321	263	No Position	Fair	Neutral	Neutral	Negative
해성디에스	4/30	**230**	227	225	110	No Position	Fair	Neutral	Negative	Negative
덕산네오룩스	5/15	**168**	169	153	171	No Position	Fair	Neutral	Neutral	Neutral
비에이치	5/4	**121**	141	69	107	No Position	Fair	Negative	Negative	Positive
티엘비	5/15	**95**	95	미발표		No Position	Fair	Neutral	Neutral	Neutral
Communication Service										
NAVER	5/8	**5,481**	5,799	5,593	5,418	No Position	Undervalued	Neutral	Neutral	Neutral
카카오	5/7	**2,140**	2,283	1,792	2,114	No Position	Overvalued	Neutral	Neutral	Neutral
SK텔레콤	5/12	**5,229**	5,274	5,127	5,376	No Position	Undervalued	Neutral	Neutral	Neutral
하이브	5/15	**1,311**	1,480	429	-1,966	No Position	Overvalued	Negative	Negative	Neutral
KT	5/11	**5,231**	6,090	4,916	4,827	No Position	Undervalued	Negative	Neutral	Neutral
크래프톤	4/29	**2,962**	3,091	4,098	5,616	No Position	Fair	Neutral	Positive	Neutral
LG유플러스	5/8	**2,823**	3,122	2,800	2,723	No Position	Fair	Neutral	Neutral	Neutral
NC	5/15	**1,621**	1,252	946	1,133	No Position	Undervalued	Positive	Positive	Neutral
넷마블	5/8	**940**	1,038	693	531	No Position	Undervalued	Neutral	Negative	Negative
펄어비스	5/15	**1,281**	1,440	1,435	2,121	No Position	Undervalued	Negative	Positive	Positive
제일기획	4/27	**978**	954	499	365	No Position	Fair	Neutral	Neutral	Neutral
에스엠	5/7	**591**	546	364	386	No Position	Undervalued	Neutral	Neutral	Neutral
JYP Ent.	5/14	**493**	412	267	334	No Position	Undervalued	Positive	Neutral	Neutral
CJ ENM	5/8	**409**	347	249	15	No Position	Undervalued	Positive	Negative	Negative
와이지엔터테인먼트	5/11	**67**	126	193	194	Short	Undervalued	Negative	Neutral	Neutral
스튜디오드래곤	5/15	**164**	137	96	64	No Position	Undervalued	Positive	Neutral	Neutral
카카오게임즈	5/15	**-277**	-210	-158	-255	Short	Fair	Negative	Negative	Positive
더블유게임즈	5/13	**782**	694	657	685	Long	Fair	Positive	Neutral	Neutral
디어유	5/15	**93**	109	102	97	Short	Undervalued	Negative	Neutral	Negative
이노션	5/11	**430**	410	333	398	No Position	Fair	Neutral	Neutral	Neutral
SOOP	4/28	**259**	275	269	212	No Position	Undervalued	Neutral	Neutral	Negative
네오위즈	5/12	**130**	90	102	70	No Position	Undervalued	Positive	Negative	Negative
컴투스	5/12	**63**	75	49	51	No Position	Undervalued	Negative	Neutral	Neutral
콘텐트리중앙	5/8	**90**	106	26	-16	Short	Fair	Negative	Positive	Positive
Consumer Discretionary										
현대차	4/24	**31,360**	32,971	26,654	25,147	No Position	Overvalued	Neutral	Neutral	Neutral
기아	4/27	**26,134**	27,809	22,938	22,051	No Position	Undervalued	Neutral	Neutral	Neutral
현대모비스	4/27	**9,272**	9,231	8,430	8,026	No Position	Overvalued	Neutral	Neutral	Neutral
에이피알	5/8	**1,675**	1,676	1,435	1,523	No Position	Overvalued	Neutral	Neutral	Neutral
한국타이어앤테크놀로지	5/11	**5,383**	5,314	5,114	5,070	No Position	Undervalued	Neutral	Neutral	Neutral
아모레퍼시픽	4/29	**890**	945	1,245	1,267	No Position	Fair	Neutral	Positive	Neutral
영원무역	5/15	**1,760**	1,817	미발표		No Position	Fair	Neutral	Neutral	Positive
한온시스템	5/8	**442**	522	945	972	No Position	Fair	Negative	Negative	Positive
LG생활건강	4/28	**450**	700	543	1,078	No Position	Overvalued	Negative	Positive	Neutral
신세계	5/13	**1,588**	1,311	1,682	1,978	No Position	Fair	Positive	Neutral	Positive
롯데쇼핑	5/8	**1,217**	1,018	2,075	2,529	No Position	Fair	Positive	Neutral	Neutral
이마트	5/12	**697**	802	1,726	1,783	No Position	Fair	Negative	Neutral	Neutral
HL만도	4/27	**1,010**	1,047	892	936	No Position	Fair	Neutral	Neutral	Negative
현대위아	4/30	**524**	632	533	516	No Position	Fair	Negative	Neutral	Negative
F&F	5/15	**989**	962	1,348	1,535	No Position	Fair	Neutral	Neutral	Neutral
실리콘투	5/15	**755**	704	627	645	Conviction Long	Undervalued	Neutral	Neutral	Neutral
현대백화점	5/11	**820**	760	996	988	Long	Fair	Neutral	Negative	Neutral
BGF리테일	5/8	**653**	724	293	381	No Position	Fair	Neutral	Neutral	Neutral
코스맥스	5/13	**715**	692	552	530	No Position	Fair	Neutral	Neutral	Neutral
달바글로벌	5/15	**408**	429	384	451	No Position	Fair	Neutral	Neutral	Neutral
금호타이어	4/29	**1,523**	1,456	1,462	1,470	No Position	Fair	Neutral	Neutral	Neutral
호텔신라	4/27	**508**	488	23	204	No Position	Fair	Neutral	Positive	Negative
GS리테일	5/11	**926**	988	522	583	No Position	Fair	Neutral	Neutral	Neutral
롯데관광개발	8/5	**389**	374	미발표		No Position	Fair	Neutral	Negative	Negative
파라다이스	5/12	**425**	497	448	373	Short	Fair	Negative	Negative	Negative
한국콜마	5/11	**1,004**	911	668	789	No Position	Fair	Positive	Neutral	Neutral
코스메카코리아	5/15	**289**	277	206	219	No Position	Fair	Neutral	Neutral	Neutral
넥센타이어	4/30	**410**	483	573	542	No Position	Fair	Negative	Negative	Neutral
한섬	5/7	**127**	103	345	365	Long	Fair	Positive	Neutral	Positive
신세계인터내셔날	5/13	**92**	100	130	148	No Position	Fair	Neutral	Positive	Positive
Utility										
한국전력	5/13	**20,713**	22,836	42,383	37,842	No Position	Undervalued	Neutral	Neutral	Negative
한전기술	5/8	**166**	116	75	141	No Position	Fair	Positive	Positive	Negative
한국가스공사	5/13	**4,765**	3,940	7,963	9,100	Conviction Long	Undervalued	Positive	Neutral	Neutral
한전KPS	5/14	**570**	613	446	370	No Position	Fair	Neutral	Neutral	Negative

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표	퀀트	미발표 시장	기발표 시장	공시	퀀트 예상치 결과		1Q26 예상실적 변화		
	예정일	예상치(T+1)	예상치(T+1)	예상치(T)	확정치(T)	L/S Position	Valuation	현재	2주전	4주전
Industrials										
한화에어로스페이스	4/30	**4,511**	4,534	7,743	6,389	No Position	Overvalued	Neutral	Neutral	Negative
두산에너빌리티	4/30	**2,420**	2,661	1,942	8	No Position	Undervalued	Neutral	Neutral	Negative
HD현대중공업	5/15	**10,720**	9,888	7,967	9,054	No Position	Fair	Neutral	Neutral	Neutral
삼성물산	4/30	**8,783**	8,804	8,945	7,204	No Position	Fair	Neutral	Neutral	Neutral
한화오션	4/28	**5,465**	4,872	3,750	4,411	No Position	Undervalued	Positive	Positive	Neutral
HD현대일렉트릭	4/22	**2,854**	2,861	2,707	2,583	No Position	Overvalued	Neutral	Neutral	Neutral
현대로템	5/14	**2,560**	2,712	2,206	2,242	No Position	Overvalued	Neutral	Positive	Neutral
삼성중공업	4/24	**3,197**	4,025	3,399	2,731	No Position	Fair	Negative	Neutral	Neutral
효성중공업	5/15	**2,897**	2,876	1,683	1,523	No Position	Overvalued	Neutral	Neutral	Neutral
HMM	5/14	**3,146**	2,670	미발표		No Position	Undervalued	Positive	Neutral	Neutral
LS ELECTRIC	4/21	**1,699**	1,551	1,332	1,211	No Position	Overvalued	Neutral	Neutral	Neutral
현대글로비스	4/30	**5,426**	5,436	5,302	5,215	No Position	Fair	Neutral	Neutral	Neutral
한국항공우주	4/30	**698**	1,104	793	671	No Position	Overvalued	Negative	Neutral	Negative
두산	4/30	**4,540**	4,602	3,235	3,408	No Position	Overvalued	Neutral	Neutral	Negative
현대건설	4/29	**1,940**	2,004	1,677	1,809	No Position	Fair	Neutral	Neutral	Neutral
LIG디펜스앤에어로스페이	5/15	**1,242**	1,077	1,173	1,711	No Position	Overvalued	Positive	Negative	Neutral
포스코인터내셔널	4/24	**3,561**	3,554	3,141	3,575	No Position	Overvalued	Neutral	Neutral	Neutral
대한항공	8/14	**4,600**	4,207	미발표		No Position	Undervalued	Neutral	Neutral	Positive
LS	5/15	**3,518**	3,390	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
HD현대마린솔루션	5/15	**1,078**	1,081	984	934	No Position	Undervalued	Neutral	Neutral	Neutral
삼성E&A	4/24	**2,070**	2,205	1,970	1,882	No Position	Fair	Neutral	Negative	Neutral
대우건설	4/29	**1,775**	1,448	1,213	2,556	No Position	Overvalued	Positive	Positive	Neutral
대한조선	5/15	**980**	939	816	826	No Position	Fair	Neutral	Positive	Neutral
팬오션	4/30	**1,518**	1,409	1,322	1,409	No Position	Fair	Neutral	Positive	Neutral
CJ대한통운	5/12	**1,131**	1,165	1,036	921	No Position	Fair	Neutral	Neutral	Negative
DL이앤씨	5/15	**1,090**	1,188	1,048	1,574	No Position	Fair	Neutral	Neutral	Neutral
GS건설	4/30	**1,411**	1,269	1,110	735	No Position	Fair	Positive	Neutral	Neutral
LX인터내셔널	4/30	**1,107**	1,107	954	1,089	No Position	Fair	Neutral	Neutral	Positive
IPARK현대산업개발	5/15	**1,195**	1,181	1,008	801	No Position	Fair	Neutral	Neutral	Neutral
롯데렌탈	5/8	**892**	877	772	836	No Position	Fair	Neutral	Neutral	Neutral
Materials										
POSCO홀딩스	4/24	**7,625**	7,587	5,886	7,100	No Position	Undervalued	Neutral	Neutral	Negative
LG화학	4/30	**6,295**	3,096	-1,679	-497	No Position	Overvalued	Positive	Positive	Positive
포스코퓨처엠	4/24	**187**	214	58	177	No Position	Fair	Negative	Positive	Neutral
현대제철	4/24	**921**	1,214	560	157	No Position	Fair	Negative	Neutral	Negative
금호석유화학	5/11	**1,364**	1,174	670	594	Conviction Long	Undervalued	Positive	Neutral	Negative
풍산	4/30	**801**	843	941	902	No Position	Fair	Neutral	Negative	Positive
롯데케미칼	5/13	**2,070**	774	-203	735	No Position	Undervalued	Positive	Positive	Positive
세아베스틸지주	4/29	**490**	501	251	307	No Position	Fair	Neutral	Neutral	Positive
Energy										
SK이노베이션	4/30	**7,722**	10,827	20,303	21,622	No Position	Undervalued	Negative	Positive	Positive
S-Oil	4/28	**8,686**	8,655	11,911	12,311	No Position	Fair	Neutral	Positive	Positive
한화솔루션	4/24	**1,937**	1,808	115	926	No Position	Fair	Neutral	Neutral	Positive
GS	5/11	**4,979**	3,170	10,206	12,586	Long	Fair	Positive	Positive	Positive
씨에스윈드	5/8	**582**	500	751	743	No Position	Fair	Positive	Negative	Negative
Health Care										
셀트리온	5/11	**4,043**	4,038	3,138	3,219	No Position	Undervalued	Neutral	Neutral	Neutral
SK바이오팜	5/15	**836**	856	720	898	No Position	Undervalued	Neutral	Positive	Neutral
유한양행	5/8	**495**	642	221	88	No Position	Overvalued	Negative	Neutral	Negative
한미약품	4/29	**631**	644	602	536	No Position	Undervalued	Neutral	Neutral	Negative
클래시스	5/15	**547**	556	449	372	No Position	Undervalued	Neutral	Negative	Negative
파마리서치	5/15	**683**	657	588	573	No Position	Undervalued	Neutral	Neutral	Neutral
휴젤	5/8	**513**	512	422	476	No Position	Undervalued	Neutral	Neutral	Neutral
에스티팜	5/15	**150**	173	88	115	No Position	Fair	Negative	Negative	Positive
대웅제약	4/28	**450**	504	403	222	No Position	Fair	Negative	Neutral	Negative
녹십자	4/30	**208**	222	119	117	No Position	Fair	Neutral	Positive	Neutral
HK이노엔	4/28	**355**	313	295	332	No Position	Undervalued	Positive	Neutral	Neutral
Finance										
KB금융	4/24	**17,666**	17,314	17,889	18,924	No Position	Undervalued	Neutral	Neutral	Neutral
신한지주	4/27	**16,171**	15,916	15,476	16,226	No Position	Undervalued	Neutral	Neutral	Neutral
삼성생명	5/15	**7,752**	7,752	7,545	12,036	No Position	Overvalued	Neutral	Neutral	Neutral
미래에셋증권	5/8	**13,404**	9,926	10,734	9,962	Long	Overvalued	Positive	Neutral	Negative
하나금융지주	4/27	**11,904**	12,068	11,307	12,100	No Position	Undervalued	Neutral	Neutral	Neutral
우리금융지주	5/15	**9,011**	9,461	7,694	6,038	No Position	Undervalued	Neutral	Neutral	Neutral
삼성화재	5/13	**6,236**	6,005	6,179	6,347	No Position	Undervalued	Neutral	Neutral	Neutral
기업은행	4/27	**7,426**	7,119	7,068	7,487	No Position	Undervalued	Neutral	Neutral	Neutral
DB손해보험	5/14	**4,000**	4,485	미발표		No Position	Fair	Negative	Negative	Negative
한국금융지주	5/14	**5,723**	5,945	6,893	9,149	No Position	Fair	Neutral	Positive	Positive
카카오뱅크	5/15	**1,473**	1,355	1,833	1,873	No Position	Undervalued	Neutral	Neutral	Neutral
NH투자증권	4/24	**3,698**	3,678	3,940	4,757	No Position	Undervalued	Neutral	Neutral	Neutral
키움증권	4/29	**4,173**	4,001	4,179	4,764	No Position	Fair	Neutral	Neutral	Neutral
삼성증권	5/14	**4,330**	4,064	3,860	4,509	No Position	Fair	Neutral	Neutral	Neutral
BNK금융지주	4/27	**2,640**	2,638	2,089	2,114	No Position	Undervalued	Neutral	Neutral	Neutral
JB금융지주	4/24	**2,148**	2,085	1,890	1,661	No Position	Fair	Neutral	Neutral	Neutral
한화생명	5/14	**1,433**	1,464	1,682	3,244	No Position	Fair	Neutral	Neutral	Neutral
iM금융지주	4/28	**1,573**	1,563	1,526	1,545	No Position	Fair	Neutral	Neutral	Neutral
현대해상	5/14	**2,320**	2,422	미발표		No Position	Undervalued	Neutral	Negative	Negative
Consumer Staples										
KT&G	5/8	**3,831**	3,828	3,469	3,645	No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	5/15	**1,826**	1,743	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
오리온	5/13	**1,356**	1,402	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ제일제당	5/12	**2,685**	2,788	2,667	2,381	No Position	Fair	Neutral	Neutral	Neutral
농심	5/15	**429**	474	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데칠성	5/7	**653**	625	370	478	No Position	Fair	Neutral	Neutral	Positive
롯데웰푸드	5/11	**437**	436	243	358	No Position	Fair	Neutral	Neutral	Neutral
CJ프레시웨이	5/11	**285**	303	109	110	No Position	Fair	Neutral	Neutral	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (5.7 ~ 5.13)

Gross L/S Pair (%)	-4.8
Conviction L/S Pair (%)	-3.1

LONG 수익률 -8.6

Code	Name	Position	Returns (%)
A005930	삼성전자	*Conviction Long*	4.6
A096770	SK이노베이션	*Conviction Long*	-5.9
A042660	한화오션	Long	-6.5
A078930	GS	Long	-8.5
A047040	대우건설	Long	-12.8
A028670	팬오션	Long	1.5
A090430	아모레퍼시픽	Long	-7.2
A011170	롯데케미칼	*Conviction Long*	-14.0
A066970	엘앤에프	Long	-19.9
A008770	호텔신라	Long	-7.0
A020150	롯데에너지머티리얼즈	Long	-8.6
A361610	SK아이이테크놀로지	*Conviction Long*	-18.3

SHORT 수익률 -3.7

Code	Name	Position	Returns (%)
A073240	금호타이어	Short	-13.5
A352820	하이브	*Conviction Short*	-5.3
A069960	현대백화점	Short	-0.1
A032350	롯데관광개발	Short	-9.2
A002350	넥센타이어	Short	-6.7
A293490	카카오게임즈	Short	-5.1
A034220	LG디스플레이	Short	13.8

2Q26 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

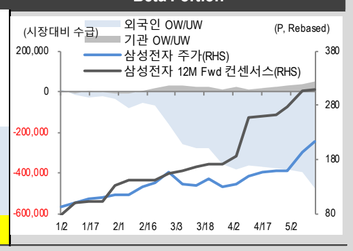
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
02-2184-2374 / aimhigh2027@daolfn.com

DAOL 다올투자증권

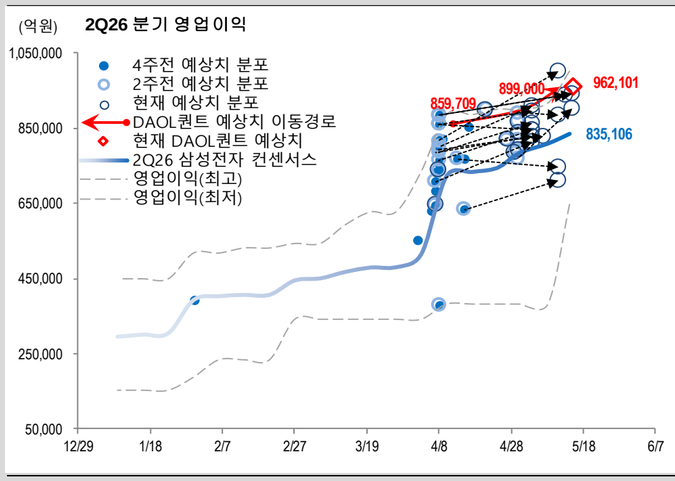
삼성전자

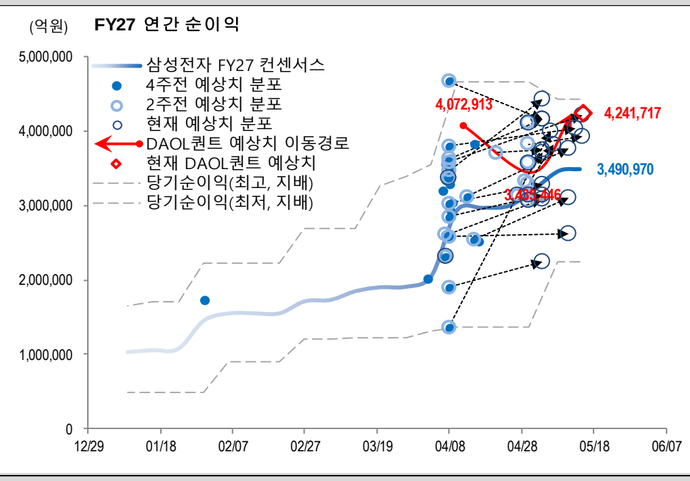
구분	2Q26 분기현황
컨센서스 (평균)	835,106
최대값	1,000,150
최저값	645,430
실적발표일	기발표
DAOL퀀트 예상치	962,101
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

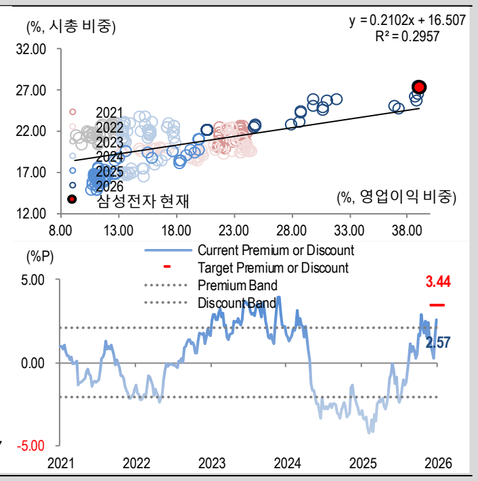
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-15	902,000	김동원,이창민,강다	KB증권
2026-05-15	943,000	김록호,김영규	하나증권
2026-05-13	936,910	노근창	현대차증권
2026-05-11	1,000,150	박유악	키움증권
2026-05-11	745,000	김영건	미래에셋증권



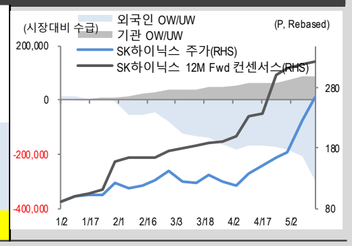




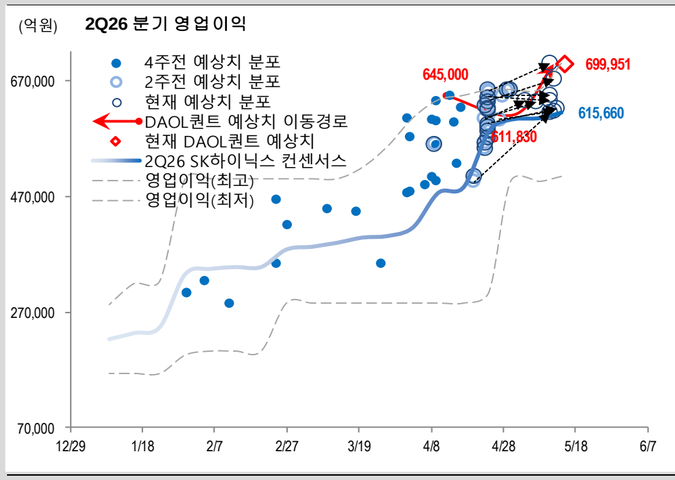
SK하이닉스

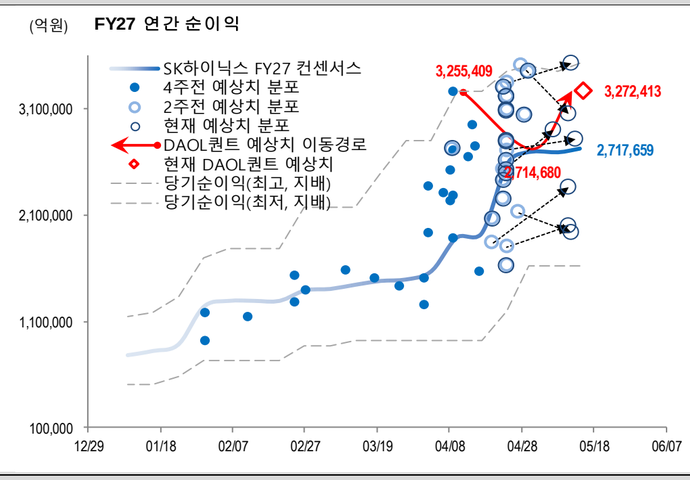
구분	2Q26 분기현황
컨센서스 (평균)	615,660
최대값	700,390
최저값	503,650
실적발표일	기발표
DAOL퀀트 예상치	699,951
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

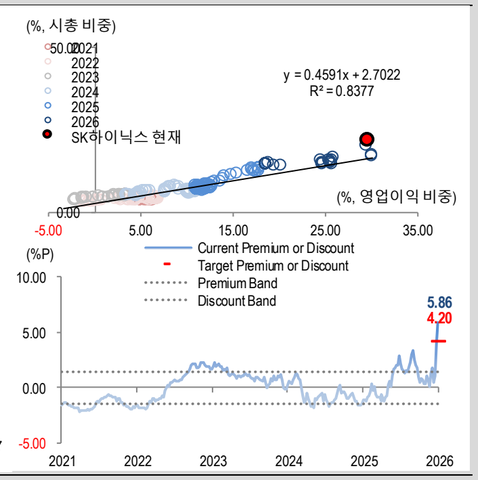
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-13	621,110	노근창,윤동욱	현대차증권
2026-05-12	673,130	김동원,이창민,강다	KB증권
2026-05-12	616,350	이민희	BNK투자증권
2026-05-11	615,000	정우성	LS증권
2026-05-11	645,000	김영건	미래에셋증권



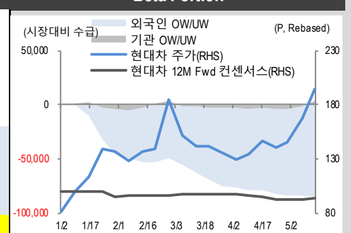




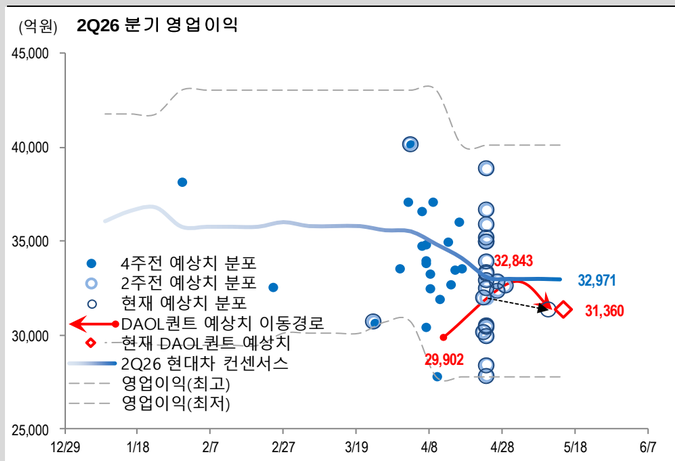
현대차

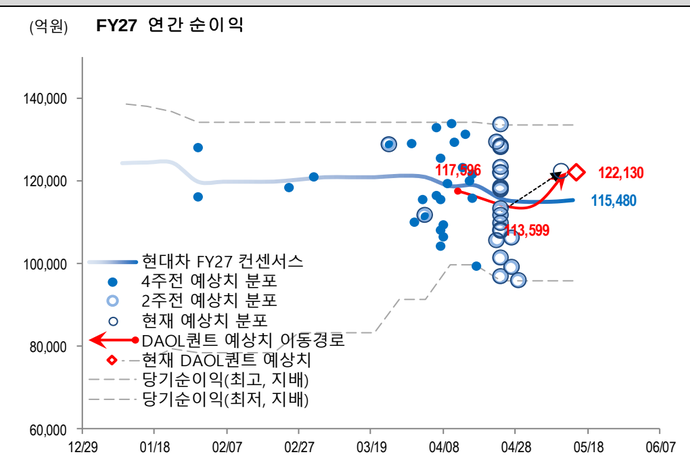
구분	2Q26 분기현황
컨센서스 (평균)	32,971
최대값	40,140
최저값	27,790
실적발표일	기발표
DAOL퀀트 예상치	31,360
Beat or Miss	-p
Valuation	Overvalued
L/S Position	*No Position*

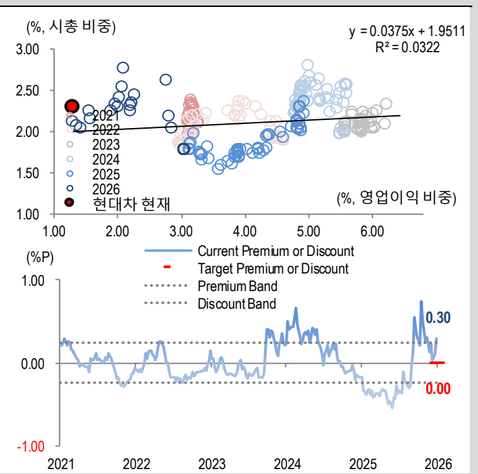
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-11	31,360	임은영,김현지	삼성증권







2Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (1 of 4)

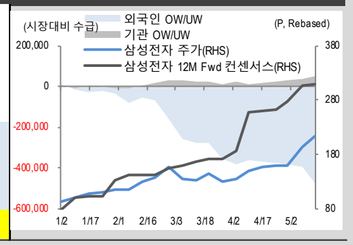
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

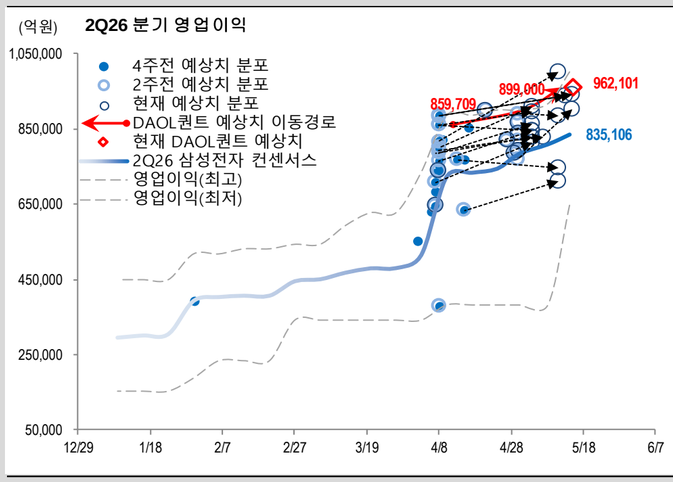
삼성전자

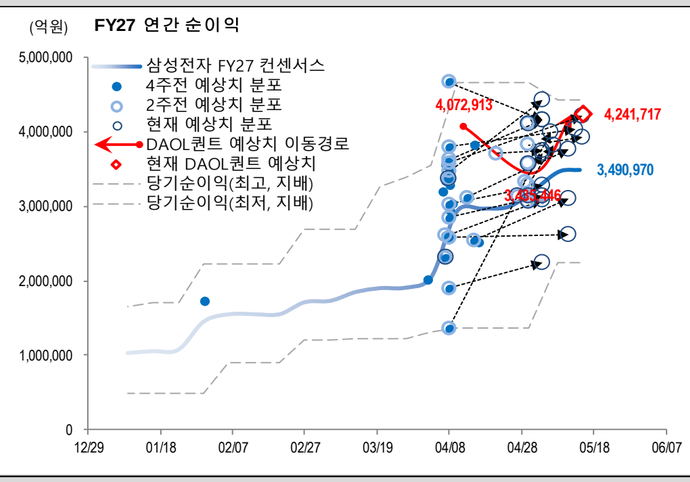
구분	2Q26 분기현황
컨센서스 (평균)	835,106
최대값	1,000,150
최저값	645,430
실적발표일	기발표
DAOL퀀트 예상치	962,101
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

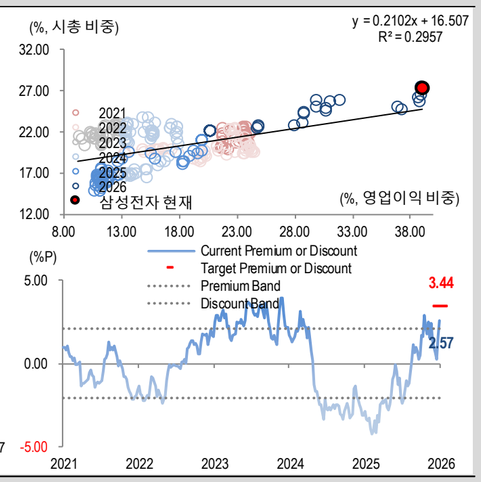
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-15	902,000	김동원,이창민,강다	KB증권
2026-05-15	943,000	김록호,김영규	하나증권
2026-05-13	936,910	노근창	현대차증권
2026-05-11	1,000,150	박유악	키움증권
2026-05-11	745,000	김영건	미래에셋증권



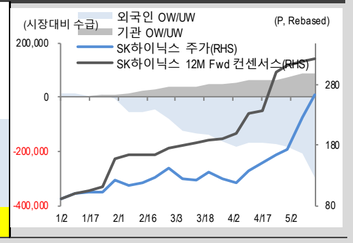




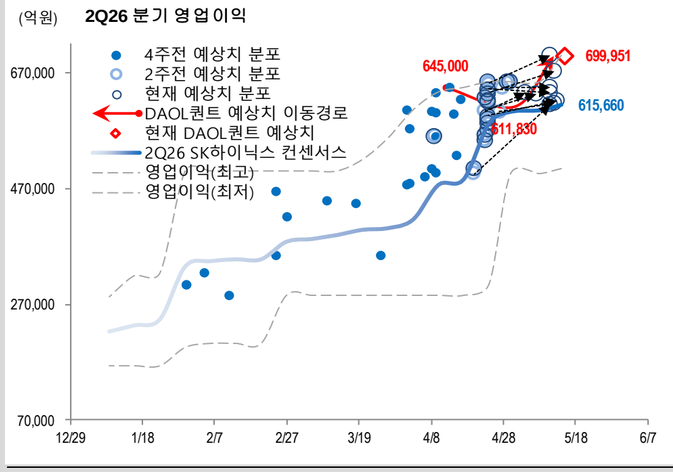
SK하이닉스

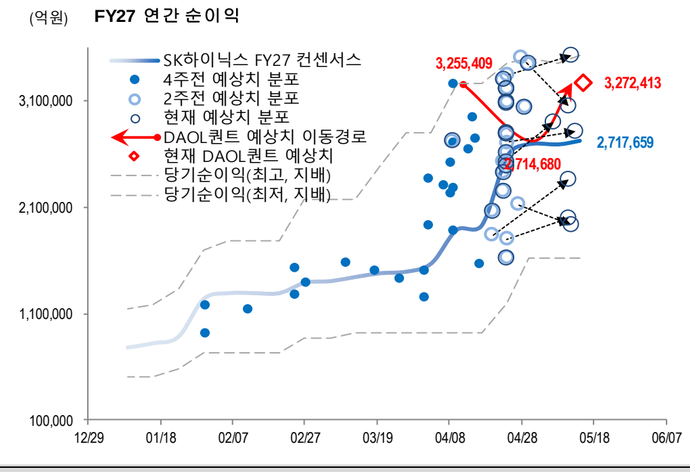
구분	2Q26 분기현황
컨센서스 (평균)	615,660
최대값	700,390
최저값	503,650
실적발표일	기발표
DAOL퀀트 예상치	699,951
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

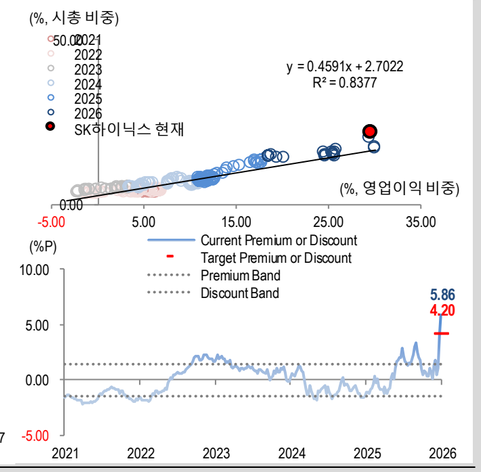
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-13	621,110	노근창,윤동욱	현대차증권
2026-05-12	673,130	김동원,이창민,강다	KB증권
2026-05-12	616,350	이민희	BNK투자증권
2026-05-11	615,000	정우성	LS증권
2026-05-11	645,000	김영건	미래에셋증권



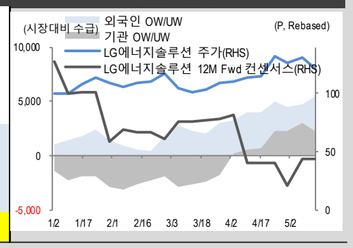




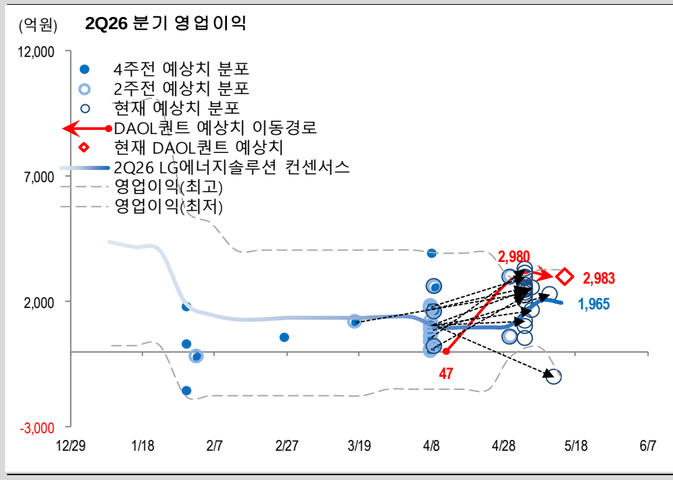
LG에너지솔루션

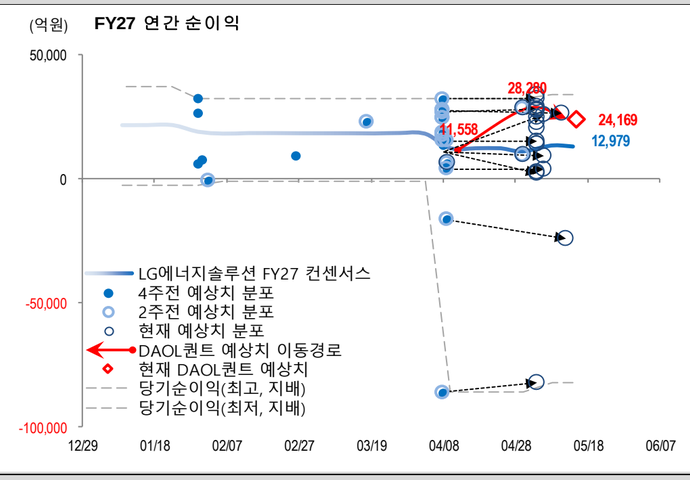
구분	2Q26 분기현황
컨센서스 (평균)	1,965
최대값	3,270
최저값	-1,030
실적발표일	기발표
DAOL퀀트 예상치	2,983
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

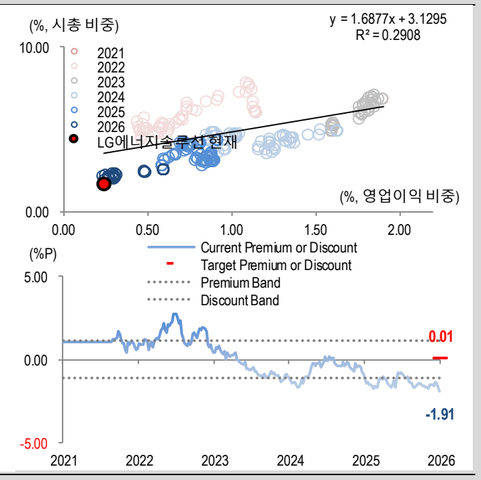
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-12	-1,030	정경희	LS증권
2026-05-11	2,260	정원석	iM증권
2026-05-06	2,550	황성현	유진투자증권
2026-05-06	1,656	김귀연,박서영	대신증권
2026-05-04	3,270	이진명,김명주	신한투자증권







2Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (2 of 4)

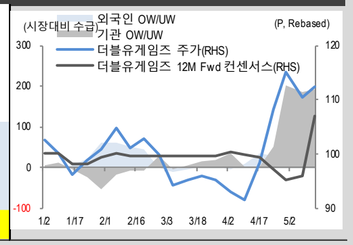
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

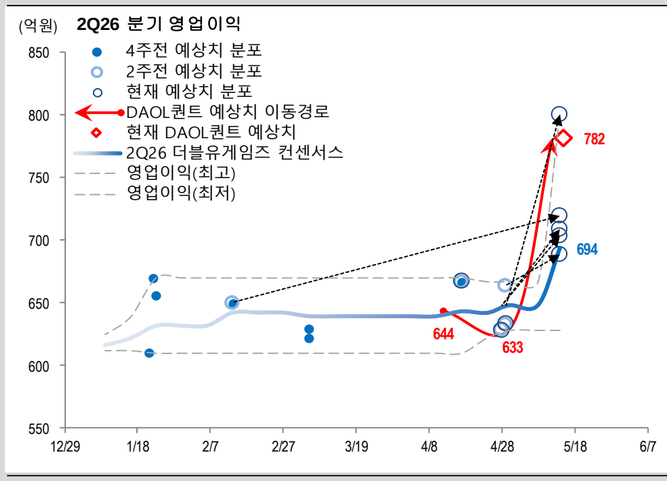
더블유게임즈

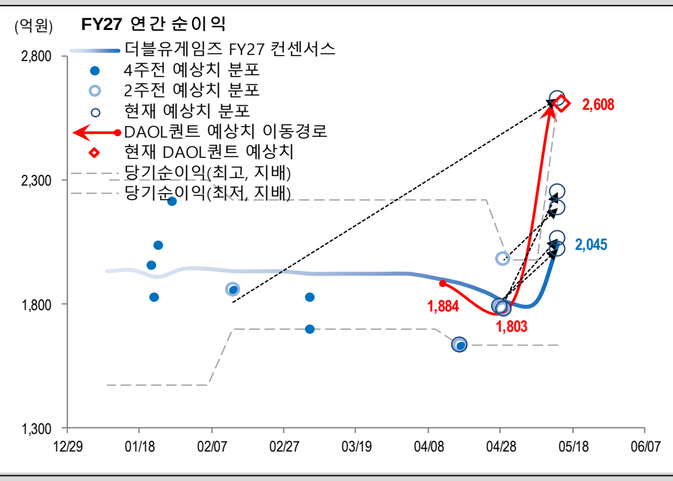
구분	2Q26 분기현황
컨센서스 (평균)	694
최대값	800
최저값	628
실적발표일	기발표
DAOL퀀트 예상치	782
실적 Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

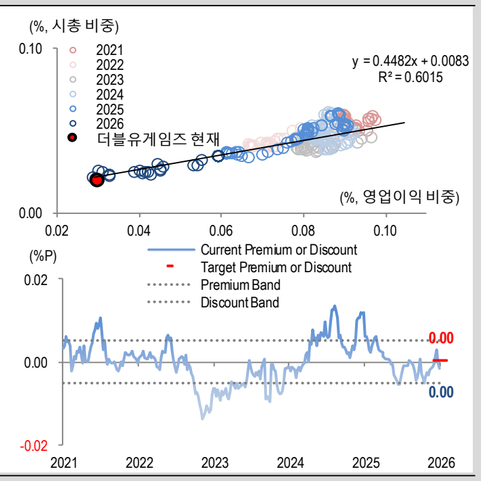
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-14	689	김동우	교보증권
2026-05-14	800	김지현	신영증권
2026-05-14	720	정의훈	유진투자증권
2026-05-14	704	이준호	하나증권
2026-05-14	709	김혜영	다올투자증권



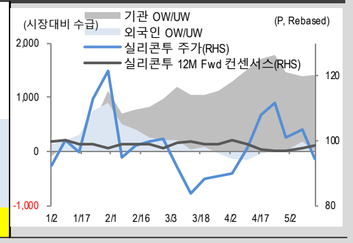




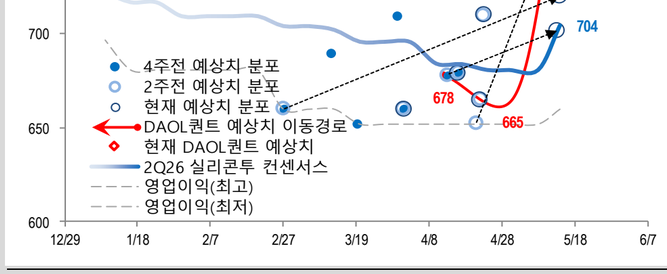
실리콘투

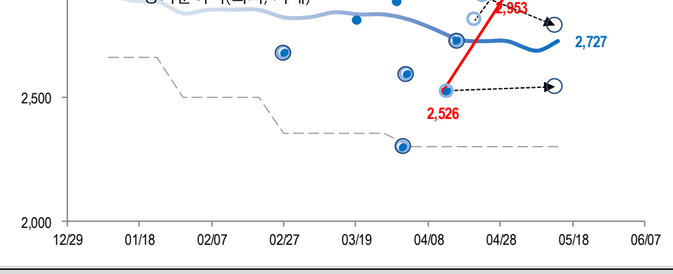
구분	2Q26 분기현황
컨센서스 (평균)	704
최대값	757
최저값	660
실적발표일	기발표
DAOL퀀트 예상치	755
Beat or Miss	-p
Valuation	Undervalued
L/S Position	*Conviction Long*

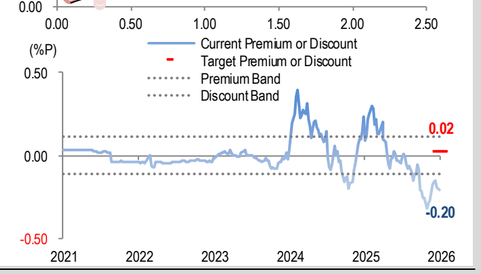
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-14	720	형권훈	SK증권
2026-05-13	702	정지윤	NH투자증권
2026-05-12	757	박종대,김건우	메리츠증권



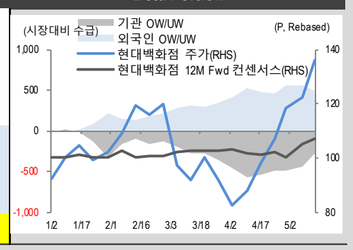




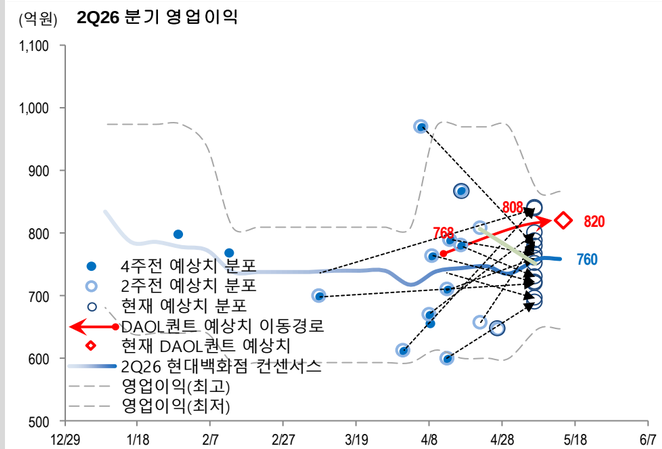
현대백화점

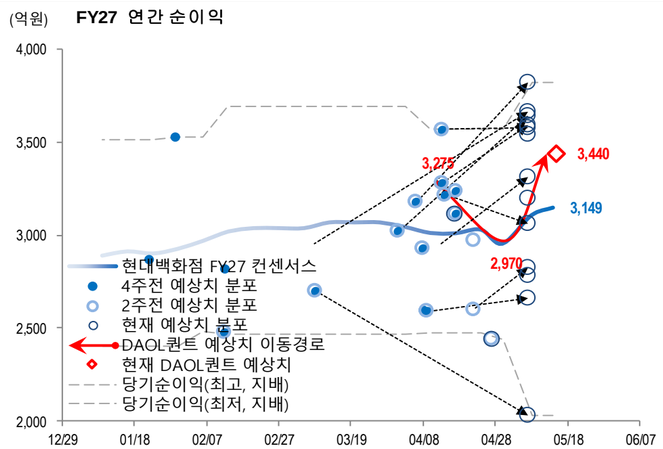
구분	2Q26 분기현황
컨센서스 (평균)	760
최대값	867
최저값	647
실적발표일	기발표
DAOL퀀트 예상치	820
Beat or Miss	↓ In-line
Valuation	Fair
L/S Position	*Long*

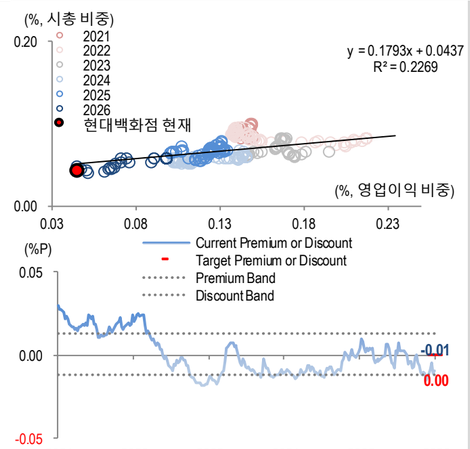
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-07	760	조상훈	신한투자증권
2026-05-07	780	유정현,홍성원	대신증권
2026-05-07	788	장민지	교보증권
2026-05-07	842	이진협	한화투자증권
2026-05-07	719	이승은,조계철	유안타증권







2Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (3 of 4)

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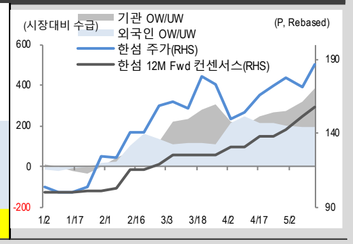
DAOL 다올투자증권

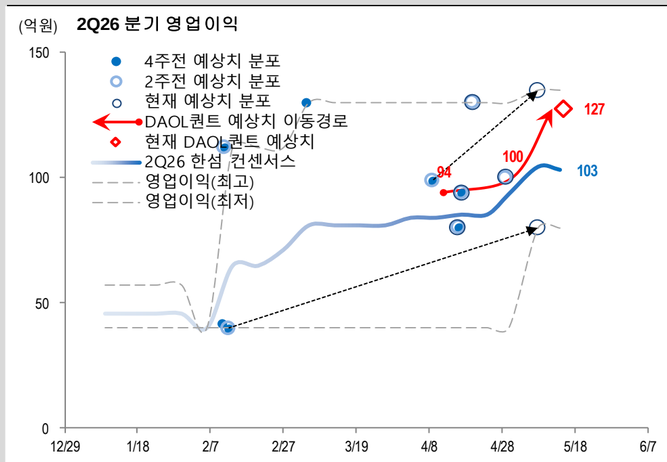
한섬

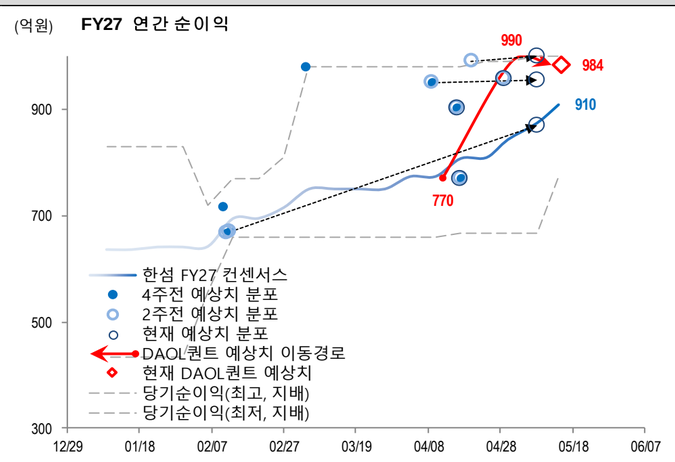
구분	2Q26 분기현황
컨센서스 (평균)	103
최대값	135
최저값	80
실적발표일	기발표
DAOL퀀트 예상치	127
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

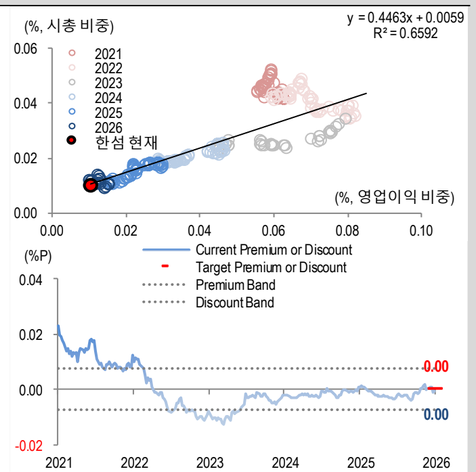
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-08	135	정지윤	NH투자증권
2026-05-08	80	박종렬	흥국증권







한국가스공사

구분	2Q26 분기현황
컨센서스 (평균)	3,940
최대값	4,886
최저값	2,165
실적발표일	기발표
DAOL퀀트 예상치	4,765
Beat or Miss	↑ In-line
Valuation	Undervalued
L/S Position	*Conviction Long*

Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-14	4,450	허민호	대신증권
2026-05-14	2,910	황성현	유진투자증권
2026-05-14	4,886	문경원,이동석	메리츠증권
2026-05-14	4,608	유재선,성무규	하나증권
2026-05-14	4,330	성종화	LS증권

금호석유화학

구분	2Q26 분기현황
컨센서스 (평균)	1,174
최대값	1,662
최저값	350
실적발표일	기발표
DAOL퀀트 예상치	1,364
Beat or Miss	Surprise
Valuation	Undervalued
L/S Position	*Conviction Long*

Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-11	1,150	황성현	유진투자증권
2026-05-11	1,590	김현태	BNK투자증권
2026-05-08	1,122	이진호	미래에셋증권
2026-05-08	1,340	최영광,류승원	NH투자증권
2026-05-08	350	이충재	한국투자증권

2Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (4 of 4)

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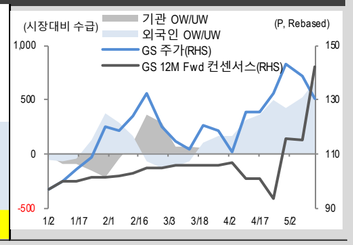
DAOL 다올투자증권

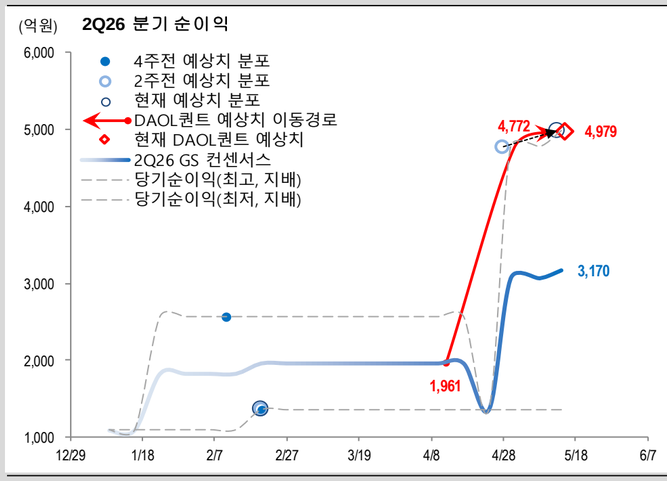
GS

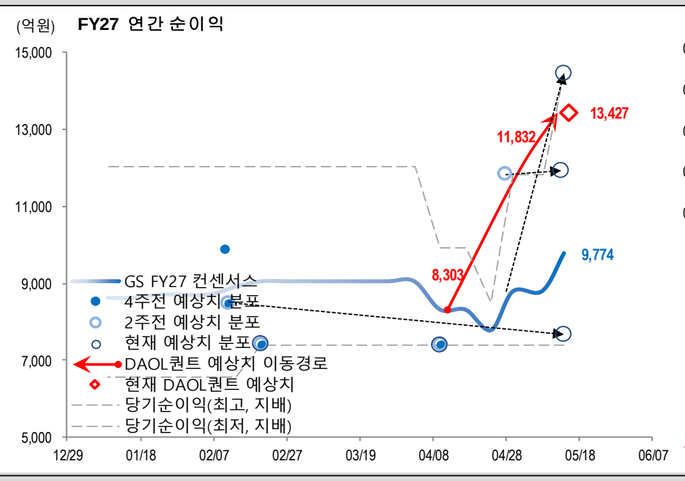
구분	2Q26 분기현황
컨센서스 (평균)	3,170
최대값	4,979
최저값	1,360
실적발표일	기발표
DAOL퀀트 예상치	4,979
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

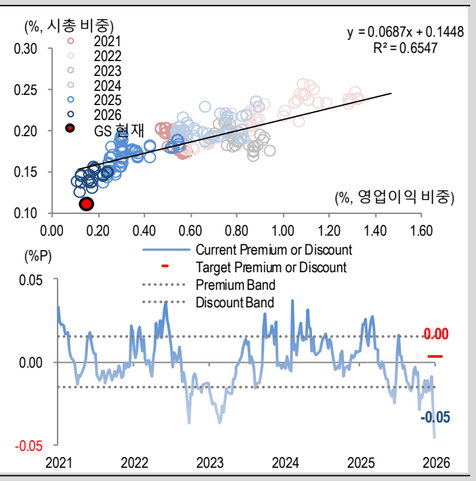
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-13	4,979	전우제,송윤주	KB증권





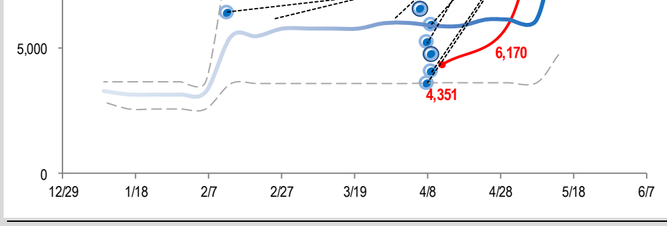


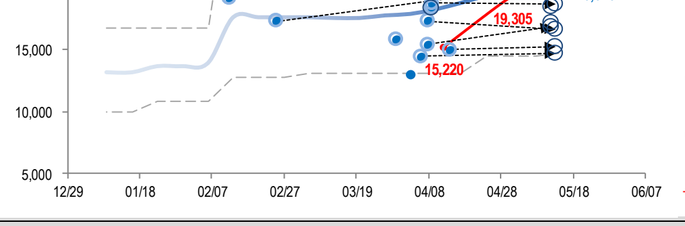
미래에셋증권

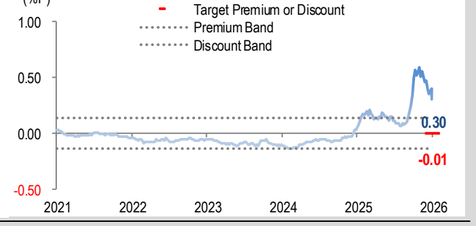
구분	2Q26 분기현황
컨센서스 (평균)	9,926
최대값	13,914
최저값	4,770
실적발표일	기발표
DAOL퀀트 예상치	13,404
Beat or Miss	Surprise
Valuation	Overvalued
L/S PosFinanceion	*Long*

Beta Portion

최근 예상치(날짜)	순이익	애널리스트	증권사
2026-05-13	9,858	설용진	iM증권
2026-05-13	11,440	윤유동	NH투자증권
2026-05-13	13,914	안영준	키움증권
2026-05-13	8,880	전배승	LS증권
2026-05-13	11,751	임희연	신한투자증권







2Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (1 of 2)

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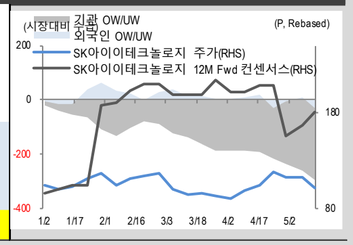
DAOL 다올투자증권

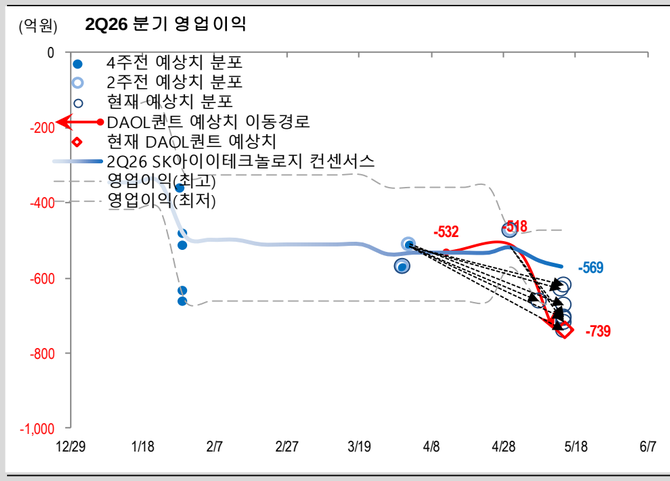
SK아이이테크놀로

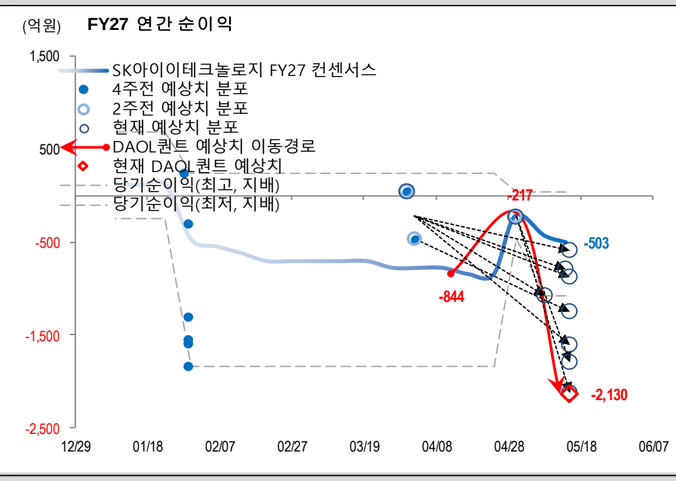
구분	2Q26 분기현황
컨센서스 (평균)	-569
최대값	-474
최저값	-662
실적발표일	기발표
DAOL퀀트 예상치	-739
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Short*

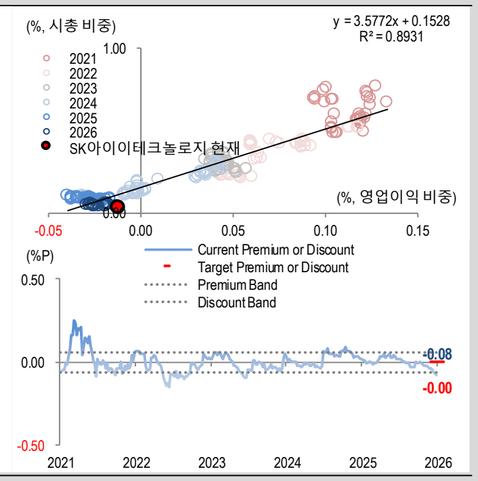
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-15	-704	박형우,정영환	SK증권
2026-05-15	-720	황성현	유진투자증권
2026-05-15	-672	주민우,양정현	NH투자증권
2026-05-15	-618	박진수	신영증권
2026-05-15	-707	이용욱	한화투자증권



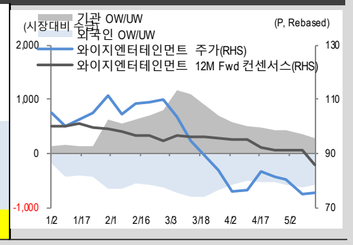




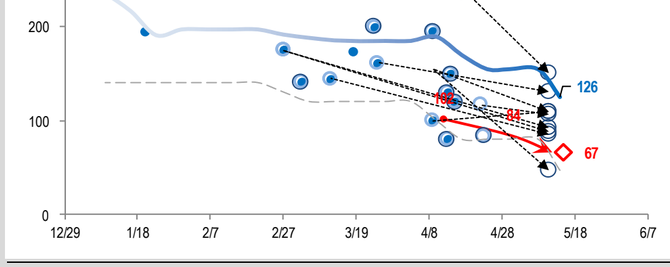
와이지엔터테인먼

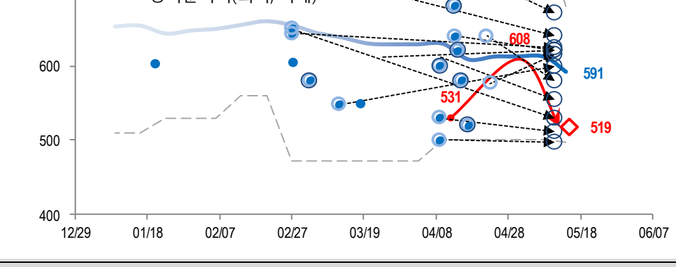
구분	2Q26 분기현황
컨센서스 (평균)	126
최대값	239
최저값	47
실적발표일	기발표
DAOL퀀트 예상치	67
실적 Beat or Miss	Shock
Valuation	Undervalued
L/S Position	*Short*

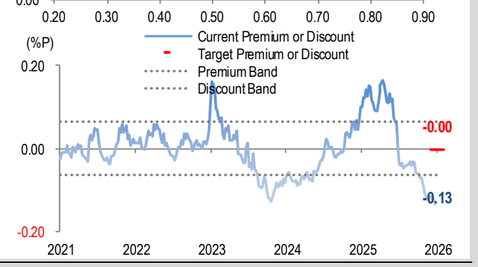
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-11	88	최민하	삼성증권
2026-05-11	93	장민지	교보증권
2026-05-11	85	최용현	KB증권
2026-05-11	107	박준형	SK증권
2026-05-11	151	이화정	NH투자증권



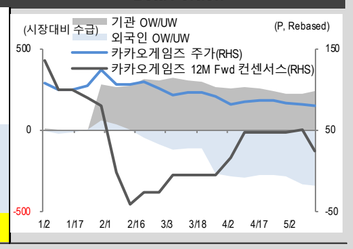




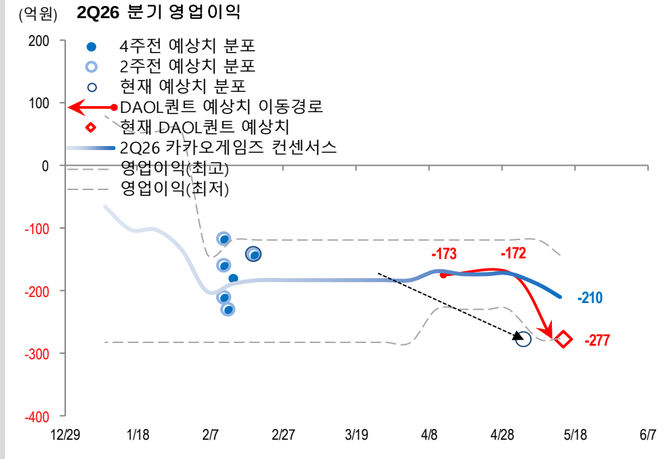
카카오게임즈

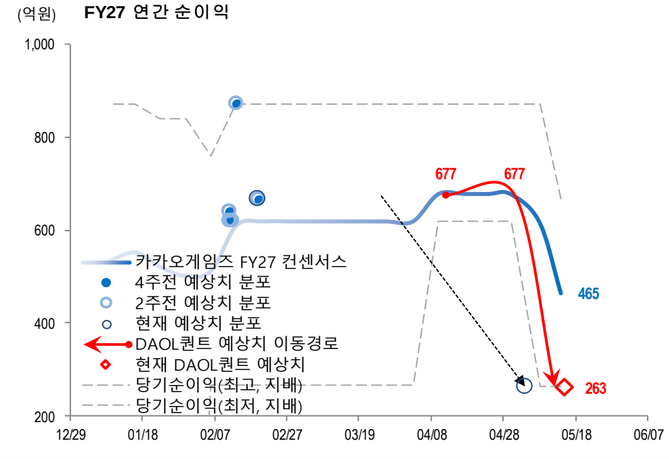
구분	2Q26 분기현황
컨센서스 (평균)	-210
최대값	-142
최저값	-277
실적발표일	기발표
DAOL퀀트 예상치	-277
실적 Beat or Miss	Shock
Valuation	Fair
L/S Position	*Short*

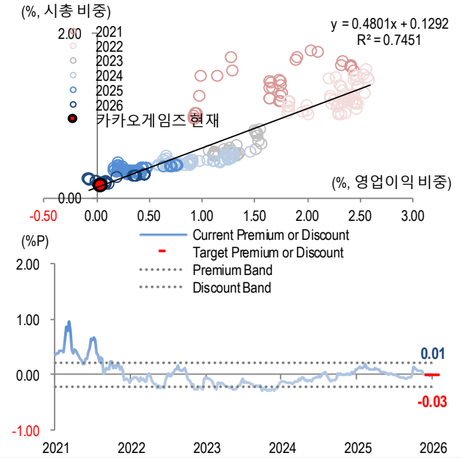
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	-277	이승훈,장성호	IBK투자증권







2Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (2 of 2)

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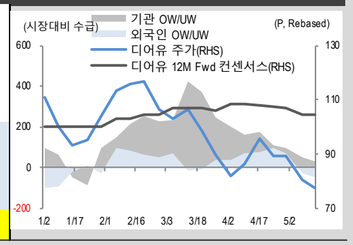
DAOL 다올투자증권

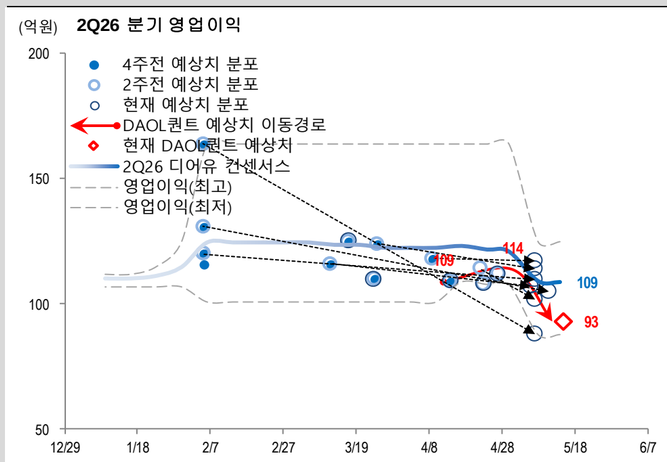
디어유

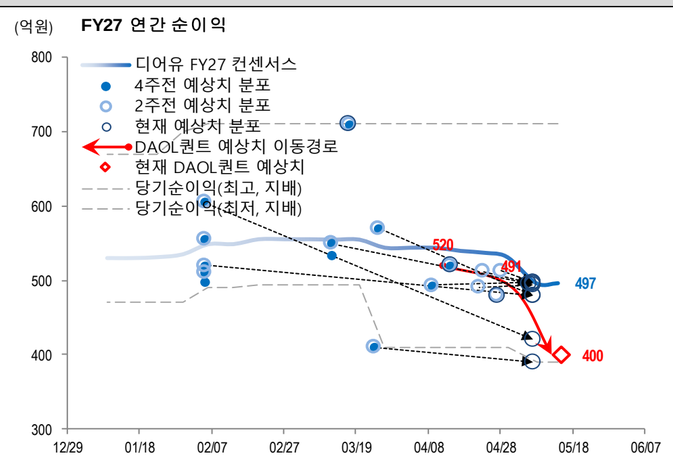
구분	2Q26 분기현황
컨센서스 (평균)	109
최대값	125
최저값	88
실적발표일	기발표
DAOL퀀트 예상치	93
실적 Beat or Miss	Shock
Valuation	Undervalued
L/S Position	*Short*

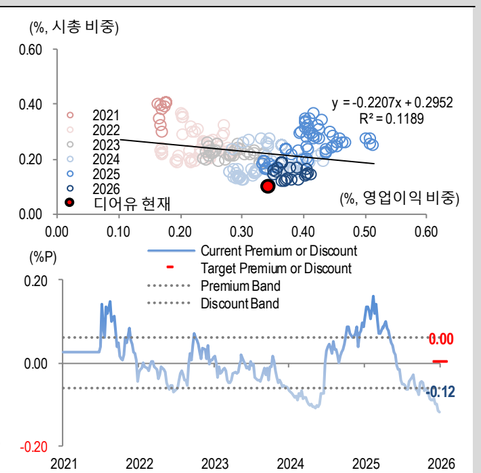
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-11	105	임수진,박정현	키움증권
2026-05-07	102	최민하	삼성증권
2026-05-07	88	김지현	신영증권
2026-05-07	110	황지원	iM증권
2026-05-07	117	이화정	NH투자증권



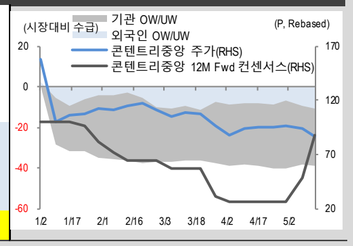




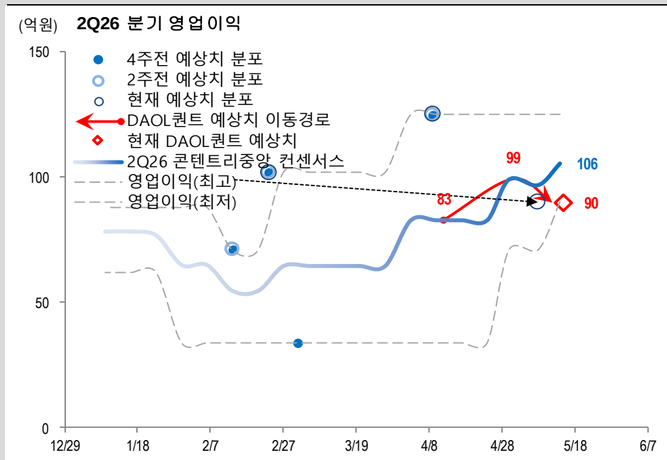
콘텐트리중앙

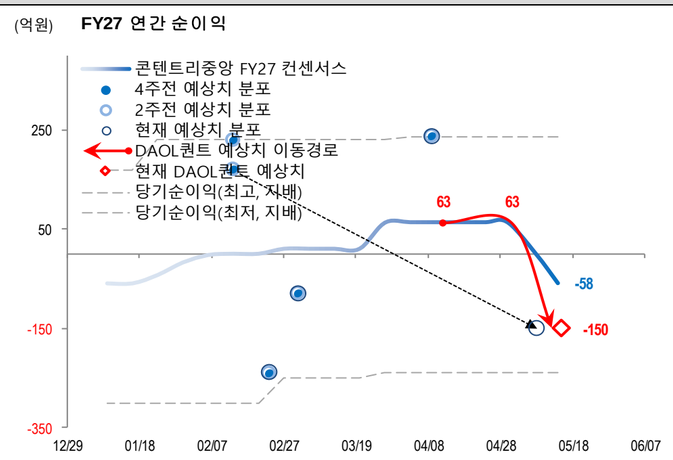
구분	2Q26 분기현황
컨센서스 (평균)	106
최대값	125
최저값	90
실적발표일	기발표
DAOL퀀트 예상치	90
실적 Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

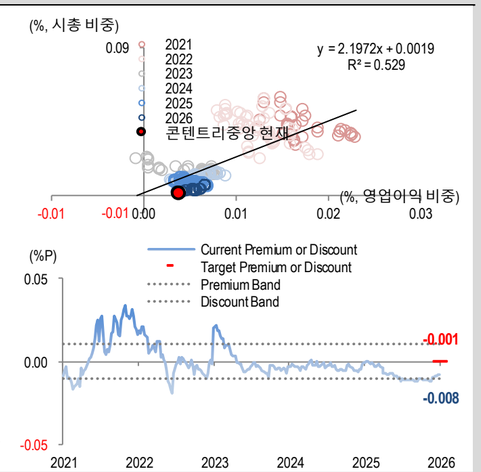
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-08	90	김회재	대신증권



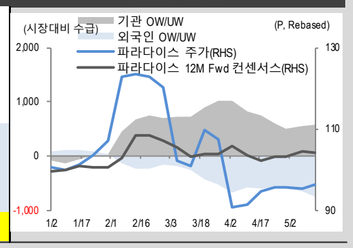
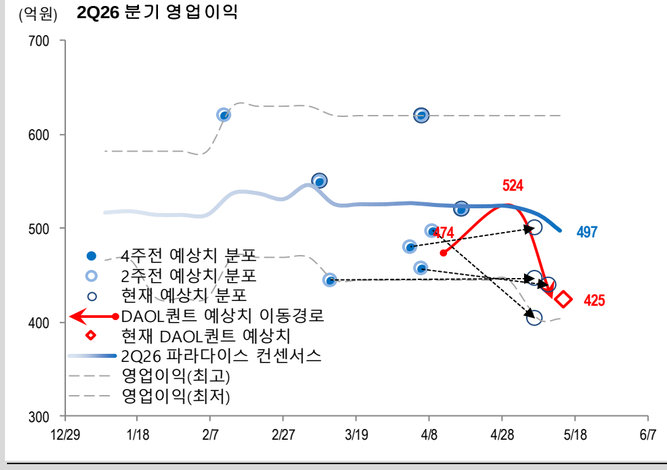
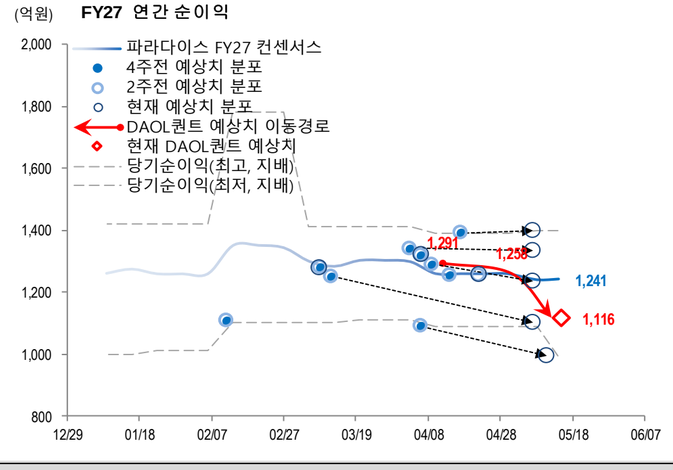
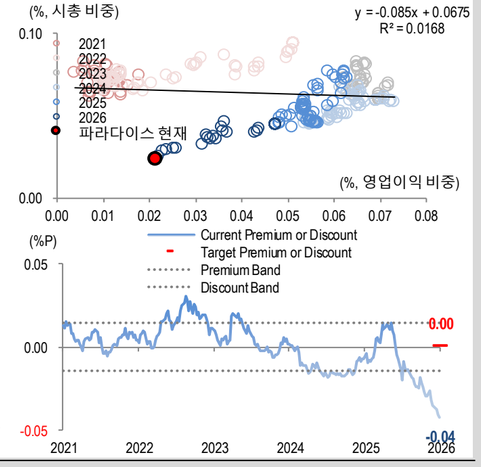




파라다이스

구분	2Q26 분기현황
컨센서스 (평균)	497
최대값	620
최저값	404
실적발표일	기발표
DAOL퀀트 예상치	425
Beat or Miss	Shock
Valuation	Fair
L/S Position	*Short*

Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-11	439	임수진,박정현	키움증권
2026-05-07	404	이화정	NH투자증권
2026-05-07	446	최용현	KB증권
2026-05-07	500	이기훈,김현수	하나증권