* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

1Q26 실적발표 전 5일을 위한 Active Quant의 定石

6번째 업데이트 (5.7 ~ 5.14)

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
02)2184-2330 / aimhigh2027@daolfn.com

DAOL 다올투자증권

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
IT										
삼성전자	4/7	913,762	808,883	401,923	572,328	Conviction Long	Undervalued	Positive	Positive	Positive
SK하이닉스	4/23	585,981	604,900	363,955	376,103	No Position	Undervalued	Neutral	Positive	Positive
LG에너지솔루션	5/15	3,016	2,031	-1,397	-2,078	No Position	Undervalued	Positive	Negative	Negative
삼성SDI	4/27	-775	-775	-2,576	-1,556	No Position	Overvalued	Positive	Positive	Positive
삼성전기	4/30	3,966	3,774	2,715	2,806	No Position	Overvalued	Neutral	Neutral	Neutral
LG전자	4/7	10,562	9,820	13,819	16,737	No Position	Overvalued	Neutral	Neutral	Neutral
에코프로비엠	5/15	275	222	98	209	No Position	Overvalued	Positive	Neutral	Positive
삼성에스디에스	4/24	2,340	2,228	2,019	783	No Position	Undervalued	Neutral	Negative	Negative
현대오토에버	5/15	892	825	406	212	No Position	Fair	Neutral	Negative	Negative
이수페타시스	5/14	668	670	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG이노텍	4/27	1,481	1,403	2,191	2,953	No Position	Overvalued	Neutral	Positive	Positive
LG씨엔에스	4/28	1,477	1,468	945	942	No Position	Fair	Neutral	Neutral	Neutral
LG디스플레이	4/23	-472	11	1,495	1,467	Short	Undervalued	Negative	Neutral	Neutral
엘앤에프	4/30	694	423	607	1,173	Long	Fair	Positive	Positive	Positive
대덕전자	5/15	604	577	439	513	No Position	Fair	Neutral	Neutral	Neutral
롯데에너지머티리얼즈	5/11	-163	-228	미발표		Long	Fair	Positive	Positive	Positive
SK아이이테크놀로지	5/15	-576	-687	미발표		Conviction Long	Undervalued	Positive	Negative	Negative
파크시스템스	10/10	151	149	미발표		No Position	Fair	Neutral	Neutral	Neutral
심텍	5/15	80	81	81	137	No Position	Overvalued	Neutral	Positive	Negative
테스	5/12	180	190	미발표		No Position	Overvalued	Neutral	Neutral	Negative
NHN	5/12	333	321	미발표		No Position	Fair	Neutral	Negative	Neutral
해성디에스	4/30	204	254	225	110	No Position	Fair	Negative	Negative	Negative
덕산네오룩스	5/15	150	153	미발표		No Position	Fair	Neutral	Neutral	Neutral
비에이치	5/4	121	167	69	107	No Position	Fair	Negative	Positive	Positive
티엘비	5/15	95	95	미발표		No Position	Fair	Neutral	Neutral	Neutral
Communication Service										
NAVER	5/8	5,482	5,823	5,593	5,418	No Position	Undervalued	Neutral	Neutral	Neutral
카카오	5/7	1,730	1,792	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
SK텔레콤	5/12	5,311	5,127	미발표		No Position	Fair	Neutral	Neutral	Neutral
하이브	5/15	1,242	1,480	429	-1,966	Conviction Short	Overvalued	Negative	Neutral	Neutral
KT	5/11	4,982	5,053	미발표		No Position	Fair	Neutral	Neutral	Neutral
크래프톤	4/29	3,229	2,868	4,098	5,616	No Position	Overvalued	Positive	Neutral	Neutral
LG유플러스	5/8	2,798	2,812	미발표		No Position	Fair	Neutral	Neutral	Neutral
NC	5/15	1,062	910	미발표		No Position	Undervalued	Positive	Neutral	Neutral
넷마블	5/8	596	702	미발표		No Position	Undervalued	Negative	Negative	Negative
펄어비스	5/15	2,547	1,435	미발표		No Position	Undervalued	Positive	Positive	Positive
제일기획	4/27	978	954	499	365	No Position	Fair	Neutral	Neutral	Negative
에스엠	5/7	594	544	364	386	No Position	Undervalued	Neutral	Neutral	Neutral
JYP Ent.	5/14	279	267	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
CJ ENM	5/8	215	258	미발표		No Position	Undervalued	Negative	Negative	Negative
와이지엔터테인먼트	5/11	188	193	미발표		No Position	Undervalued	Neutral	Neutral	Negative
스튜디오드래곤	5/15	90	96	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
카카오게임즈	5/15	-277	-190	-158	-255	Short	Fair	Negative	Positive	Positive
더블유게임즈	5/13	667	657	미발표		No Position	Fair	Neutral	Neutral	Neutral
디어유	5/15	111	121	102	97	No Position	Undervalued	Neutral	Negative	Negative
이노션	5/11	350	333	미발표		No Position	Fair	Neutral	Neutral	Neutral
SOOP	4/28	259	280	269	212	No Position	Undervalued	Neutral	Negative	Negative
네오위즈	5/12	69	102	미발표		No Position	Undervalued	Negative	Negative	Negative
컴투스	5/12	49	49	미발표		No Position	Undervalued	Neutral	Neutral	Positive
콘텐트리중앙	5/8	38	26	미발표		No Position	Fair	Positive	Positive	Positive
Consumer Discretionary										
현대차	4/24	35,692	32,996	26,654	25,147	No Position	Fair	Neutral	Neutral	Negative
기아	4/27	25,477	27,809	22,938	22,051	No Position	Undervalued	Neutral	Neutral	Neutral
현대모비스	4/27	9,301	9,238	8,430	8,026	No Position	Undervalued	Neutral	Neutral	Neutral
에이피알	5/8	1,400	1,415	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
한국타이어앤테크놀로지	5/11	5,210	5,061	미발표		No Position	Undervalued	Neutral	Neutral	Positive
아모레퍼시픽	4/29	1,048	948	1,245	1,267	Long	Fair	Positive	Neutral	Neutral
영원무역	5/15	1,125	1,080	미발표		No Position	Fair	Neutral	Positive	Neutral
한온시스템	5/8	421	523	945	972	No Position	Fair	Negative	Positive	Positive
LG생활건강	4/28	908	700	543	1,078	No Position	Overvalued	Positive	Neutral	Neutral
신세계	5/13	1,828	1,682	미발표		No Position	Fair	Neutral	Positive	Neutral
롯데쇼핑	5/8	2,069	2,075	미발표		No Position	Fair	Neutral	Neutral	Neutral
이마트	5/12	1,660	1,764	미발표		No Position	Fair	Neutral	Neutral	Neutral
HL만도	4/27	1,019	1,049	892	936	No Position	Fair	Neutral	Negative	Negative
현대위아	4/30	601	632	533	516	No Position	Fair	Neutral	Negative	Neutral
F&F	5/15	996	955	1,348	1,535	No Position	Fair	Neutral	Neutral	Neutral
실리콘투	5/15	631	627	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
현대백화점	5/11	647	737	996	988	Short	Fair	Negative	Neutral	Neutral
BGF리테일	5/8	295	293	미발표		No Position	Fair	Neutral	Neutral	Neutral
코스맥스	5/13	600	549	미발표		No Position	Fair	Neutral	Neutral	Neutral
달바글로벌	5/15	373	384	미발표		No Position	Fair	Neutral	Neutral	Neutral
금호타이어	4/29	1,387	1,510	1,462	1,470	Short	Fair	Neutral	Neutral	Neutral
호텔신라	4/27	608	488	23	204	Long	Fair	Positive	Negative	Positive
GS리테일	5/11	525	522	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데관광개발	8/5	342	385	미발표		Short	Fair	Negative	Negative	Negative
파라다이스	5/12	383	448	448	373	No Position	Fair	Negative	Negative	Negative
한국콜마	5/11	720	665	미발표		No Position	Fair	Neutral	Neutral	Neutral
코스메카코리아	5/15	186	206	미발표		No Position	Fair	Neutral	Neutral	Neutral
넥센타이어	4/30	266	499	573	542	Short	Fair	Negative	Neutral	Neutral
한섬	5/7	334	345	미발표		No Position	Fair	Neutral	Positive	Positive
신세계인터내셔날	5/13	140	116	미발표		No Position	Fair	Positive	Positive	Positive
Utility										
한국전력	5/13	43,856	42,383	미발표		No Position	Undervalued	Neutral	Negative	Negative
한전기술	5/8	101	76	미발표		No Position	Fair	Positive	Negative	Negative
한국가스공사	5/13	7,850	7,932	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
한전KPS	5/14	446	446	미발표		No Position	Fair	Neutral	Negative	Negative

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
Industrials										
한화에어로스페이스	4/30	4,514	4,254	7,743	6,389	No Position	Overvalued	Neutral	Negative	Negative
두산에너빌리티	4/30	2,410	2,661	1,942	8	No Position	Fair	Neutral	Negative	Negative
HD현대중공업	5/15	7,310	7,967	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
삼성물산	4/30	8,992	8,804	8,945	7,204	No Position	Undervalued	Neutral	Neutral	Neutral
한화오션	4/28	5,439	4,787	3,750	4,411	Long	Fair	Positive	Neutral	Neutral
HD현대일렉트릭	4/22	2,858	2,861	2,707	2,583	No Position	Overvalued	Neutral	Neutral	Negative
현대로템	5/14	2,983	2,696	2,206	2,242	No Position	Overvalued	Positive	Neutral	Neutral
삼성중공업	4/24	3,817	4,038	3,399	2,731	No Position	Fair	Neutral	Neutral	Neutral
효성중공업	5/15	2,852	2,876	1,683	1,523	No Position	Overvalued	Neutral	Neutral	Neutral
HMM	5/14	2,760	2,768	미발표		No Position	Undervalued	Neutral	Neutral	Positive
LS ELECTRIC	4/21	1,400	1,551	1,332	1,211	No Position	Overvalued	Neutral	Neutral	Neutral
현대글로비스	4/30	5,466	5,436	5,302	5,215	No Position	Undervalued	Neutral	Neutral	Neutral
한국항공우주	4/30	830	790	미발표		No Position	Overvalued	Neutral	Negative	Negative
두산	4/30	4,234	4,586	3,235	3,408	No Position	Overvalued	Neutral	Negative	Negative
현대건설	4/29	2,021	1,986	1,677	1,809	No Position	Overvalued	Neutral	Neutral	Neutral
LIG디펜스앤에어로스페이	5/15	1,034	1,173	미발표		No Position	Overvalued	Negative	Neutral	Neutral
포스코인터내셔널	4/24	3,561	3,554	3,141	3,575	No Position	Overvalued	Neutral	Neutral	Neutral
대한항공	8/14	4,126	4,126	미발표		No Position	Undervalued	Neutral	Positive	Negative
LS	5/15	3,967	3,628	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
HD현대마린솔루션	5/15	1,081	1,081	984	934	No Position	Undervalued	Neutral	Neutral	Neutral
삼성E&A	4/24	1,985	2,207	1,970	1,882	No Position	Fair	Negative	Neutral	Neutral
대우건설	4/29	1,840	1,400	1,213	2,556	Long	Overvalued	Positive	Neutral	Negative
대한조선	5/15	1,036	939	816	826	No Position	Fair	Positive	Neutral	Negative
팬오션	4/30	1,519	1,363	1,322	1,409	Long	Fair	Positive	Neutral	Neutral
CJ대한통운	5/12	960	1,049	미발표		No Position	Fair	Neutral	Negative	Neutral
DL이앤씨	5/15	1,190	1,171	1,048	1,574	No Position	Fair	Neutral	Neutral	Neutral
GS건설	4/30	1,265	1,273	1,110	735	No Position	Fair	Neutral	Neutral	Negative
LX인터내셔널	4/30	1,117	1,107	954	1,089	No Position	Fair	Neutral	Positive	Positive
IPARK현대산업개발	5/15	1,267	1,207	1,008	801	No Position	Fair	Neutral	Neutral	Neutral
롯데렌탈	5/8	786	772	미발표		No Position	Fair	Neutral	Neutral	Neutral
Materials										
POSCO홀딩스	4/24	7,363	7,528	5,886	7,100	No Position	Undervalued	Neutral	Negative	Neutral
LG화학	4/30	6,241	2,951	-1,679	-497	No Position	Overvalued	Positive	Positive	Positive
포스코퓨처엠	4/24	244	211	58	177	No Position	Overvalued	Positive	Neutral	Positive
현대제철	4/24	1,138	1,214	560	157	No Position	Fair	Neutral	Negative	Negative
금호석유화학	5/11	620	670	미발표		No Position	Undervalued	Neutral	Negative	Neutral
풍산	4/30	704	845	941	902	No Position	Fair	Negative	Positive	Neutral
롯데케미칼	5/13	820	-1,218	미발표		Conviction Long	Undervalued	Positive	Positive	Positive
세아베스틸지주	4/29	464	500	251	307	No Position	Fair	Neutral	Positive	Neutral
Energy										
SK이노베이션	4/30	13,016	10,606	미발표		Conviction Long	Undervalued	Positive	Positive	Positive
S-Oil	4/28	8,591	7,805	미발표		No Position	Fair	Positive	Positive	Positive
한화솔루션	4/24	1,944	1,850	115	926	No Position	Fair	Neutral	Positive	Positive
GS	5/11	4,373	3,007	미발표		Long	Fair	Positive	Positive	Neutral
씨에스윈드	5/8	359	451	미발표		No Position	Fair	Negative	Negative	Neutral
Health Care										
셀트리온	5/11	4,157	4,005	3,138	3,219	No Position	Undervalued	Neutral	Neutral	Neutral
SK바이오팜	5/15	795	720	미발표		No Position	Undervalued	Positive	Neutral	Positive
유한양행	5/8	567	604	221	88	No Position	Overvalued	Neutral	Negative	Negative
한미약품	4/29	586	642	602	536	No Position	Undervalued	Neutral	Negative	Negative
클래시스	5/15	399	449	미발표		No Position	Undervalued	Negative	Negative	Negative
파마리서치	5/15	563	598	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
휴젤	5/8	392	422	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
에스티팜	5/15	134	169	88	115	No Position	Fair	Negative	Positive	Positive
대웅제약	4/28	554	554	미발표		No Position	Fair	Neutral	Negative	Negative
녹십자	4/30	250	224	미발표		No Position	Fair	Positive	Neutral	Neutral
HK이노엔	4/28	314	313	295	332	No Position	Undervalued	Neutral	Neutral	Neutral
Finance										
KB금융	4/24	17,654	17,314	17,889	18,924	No Position	Undervalued	Neutral	Neutral	Neutral
신한지주	4/27	15,872	15,916	15,476	16,226	No Position	Undervalued	Neutral	Neutral	Neutral
삼성생명	5/15	7,410	7,545	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
미래에셋증권	5/8	9,506	10,332	미발표		No Position	Overvalued	Neutral	Negative	Positive
하나금융지주	4/27	12,957	12,067	11,307	12,100	No Position	Undervalued	Neutral	Neutral	Neutral
우리금융지주	5/15	9,088	9,461	7,694	6,038	No Position	Undervalued	Neutral	Neutral	Neutral
삼성화재	5/13	6,120	6,179	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
기업은행	4/27	7,438	7,147	7,068	7,487	No Position	Undervalued	Neutral	Neutral	Neutral
DB손해보험	5/14	3,075	3,559	미발표		No Position	Fair	Negative	Negative	Negative
한국금융지주	5/14	7,968	6,729	미발표		No Position	Overvalued	Positive	Positive	Neutral
카카오뱅크	5/15	1,470	1,435	1,833	1,873	No Position	Undervalued	Neutral	Neutral	Neutral
NH투자증권	4/24	3,838	3,666	3,940	4,757	No Position	Fair	Neutral	Neutral	Neutral
키움증권	4/29	4,167	4,001	4,179	4,764	No Position	Fair	Neutral	Neutral	Neutral
삼성증권	5/14	4,080	3,860	미발표		No Position	Fair	Neutral	Neutral	Neutral
BNK금융지주	4/27	2,627	2,638	2,089	2,114	No Position	Undervalued	Neutral	Neutral	Neutral
JB금융지주	4/24	2,148	2,085	1,890	1,661	No Position	Fair	Neutral	Neutral	Neutral
한화생명	5/14	1,770	1,682	미발표		No Position	Fair	Neutral	Neutral	Neutral
iM금융지주	4/28	1,573	1,563	1,526	1,545	No Position	Fair	Neutral	Neutral	Neutral
현대해상	5/14	1,321	1,572	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
Consumer Staples										
KT&G	5/8	3,490	3,421	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	5/15	1,640	1,638	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
오리온	5/13	1,697	1,608	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ제일제당	5/12	2,520	2,671	미발표		No Position	Fair	Neutral	Neutral	Neutral
농심	5/15	623	603	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데칠성	5/7	640	630	370	478	No Position	Fair	Neutral	Positive	Positive
롯데웰푸드	5/11	266	243	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ프레시웨이	5/11	109	109	미발표		No Position	Fair	Neutral	Neutral	Negative

직전 LONG/SHORT Pair 구성종목 및 성과 (4.24 ~ 5.4)

Gross L/S Pair (%)	10.4
Conviction L/S Pair (%)	16.7

LONG 수익률 8.6

Code	Name	Position	Returns (%)
A005930	삼성전자	*Conviction Long*	5.9
A000660	SK하이닉스	*Conviction Long*	18.4
A071050	한국금융지주	Long	1.2
A016360	삼성증권	Long	23.6
A011070	LG이노텍	Long	9.8
A066970	엘앤에프	Long	7.3
A020000	한섬	Long	2.1
A031430	신세계인터내셔날	Long	0.5

SHORT 수익률 -1.8

Code	Name	Position	Returns (%)
A018260	삼성에스디에스	Short	-1.7
A204320	HL만도	Short	9.4
A214150	클래시스	Short	-5.2
A181710	NHN	Short	-1.1
A095660	네오위즈	Short	-7.6
A000100	유한양행	*Conviction Short*	-4.5

1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

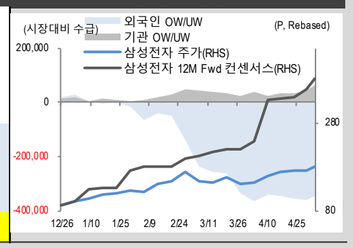
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
02-2184-2374 / aimhigh2027@daolfn.com

DAOL 다올투자증권

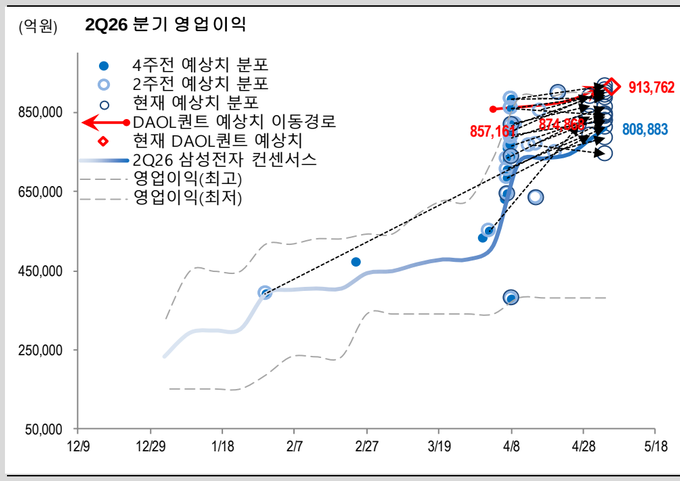
삼성전자

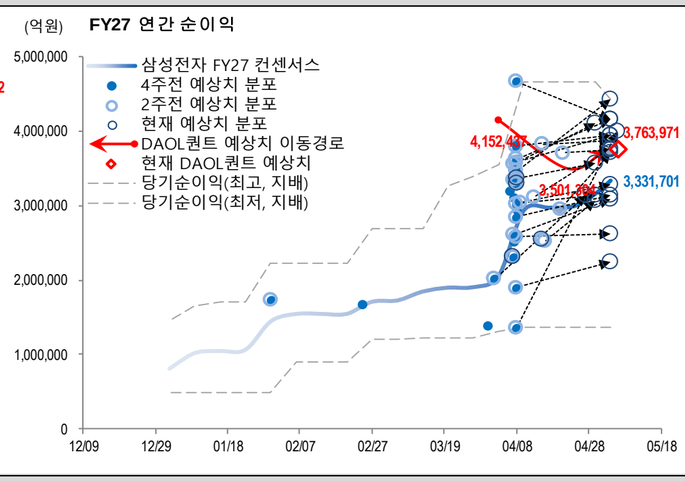
구분	2Q26 분기현황
컨센서스 (평균)	808,883
최대값	915,560
최저값	380,300
실적발표일	기발표
DAOL퀀트 예상치	913,762
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

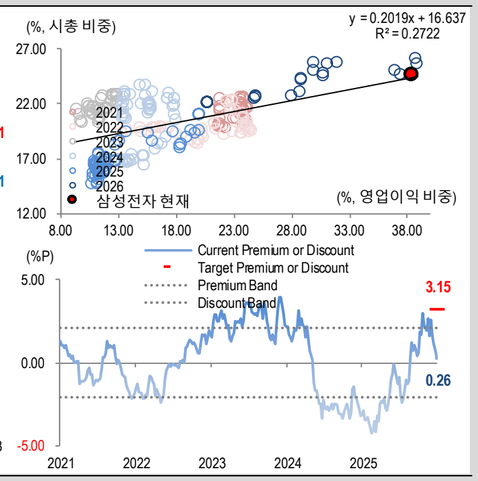
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	863,680	박준영,김나우	한화투자증권
2026-05-04	812,090	이종욱,김경빈	삼성증권
2026-05-04	840,000	김동원,이창민,강다	KB증권
2026-05-04	745,000	김영건	미래에셋증권
2026-05-04	908,000	서승연	DB증권



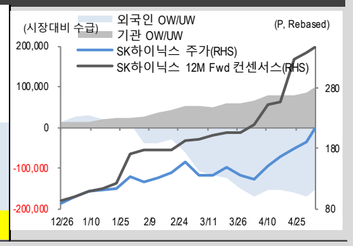




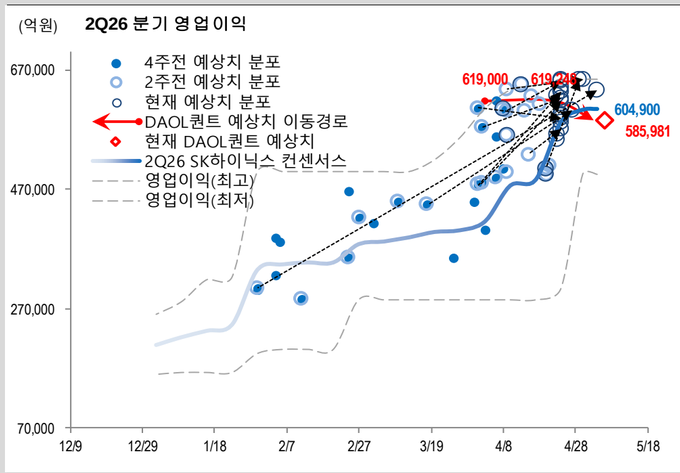
SK하이닉스

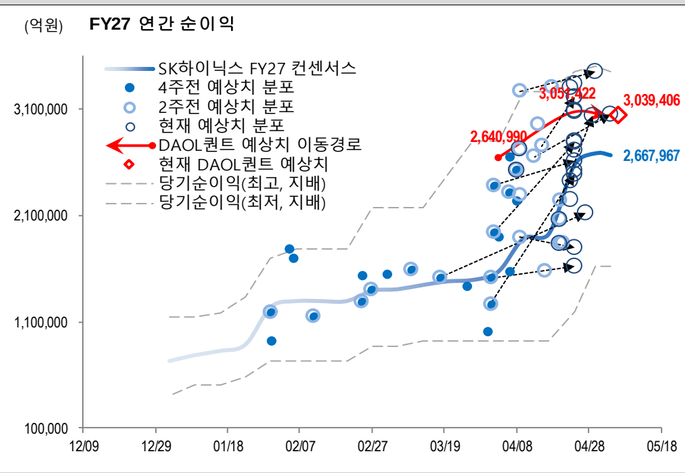
구분	2Q26 분기현황
컨센서스 (평균)	604,900
최대값	654,910
최저값	495,000
실적발표일	기발표
DAOL퀀트 예상치	585,981
Beat or Miss	0
Valuation	Undervalued
L/S Position	*No Position*

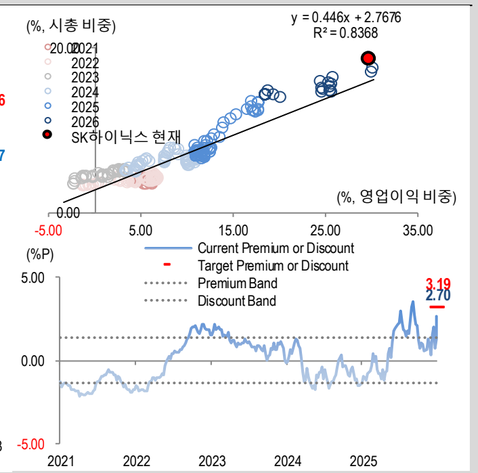
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	636,550	손인준	유진투자증권
2026-04-30	654,910	백길현,임석민	유안타증권
2026-04-29	653,890	채민숙,김연준	한국투자증권
2026-04-27	602,520	이민희	BNK투자증권
2026-04-24	621,680	김록호,김영규	하나증권



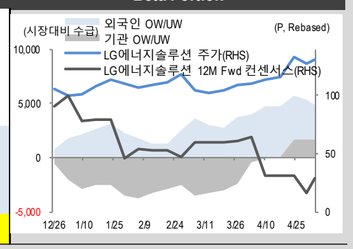




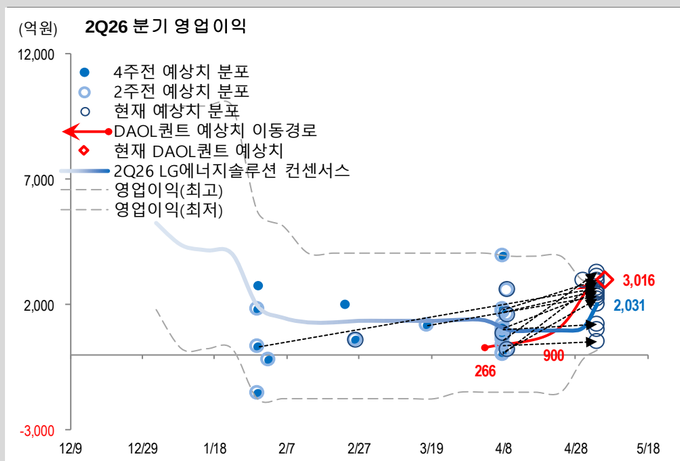
LG에너지솔루션

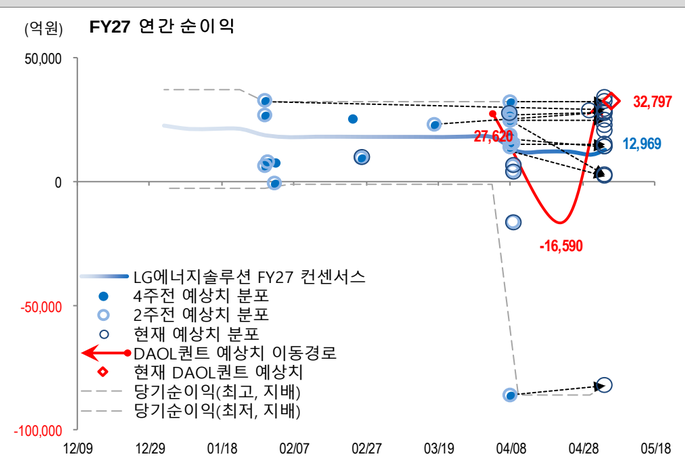
구분	2Q26 분기현황
컨센서스 (평균)	2,031
최대값	3,270
최저값	190
실적발표일	기발표
DAOL퀀트 예상치	3,016
Beat or Miss	0
Valuation	Undervalued
L/S Position	*No Position*

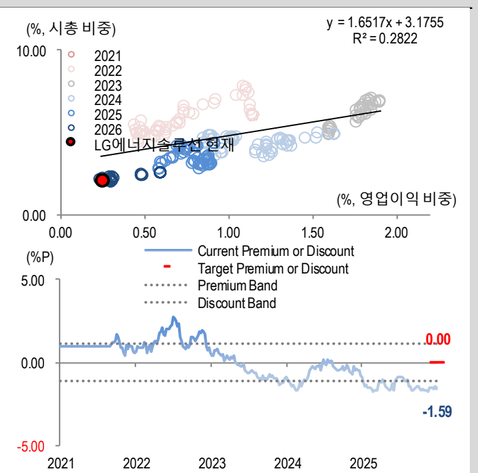
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	3,270	이진명,김명주	신한투자증권
2026-05-04	2,950	최보영	교보증권
2026-05-04	2,550	박진수	신영증권
2026-05-04	2,250	이용욱	한화투자증권
2026-05-04	2,340	김철중,정세훈	미래에셋증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (1 of 4)

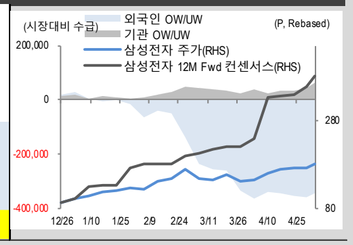
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

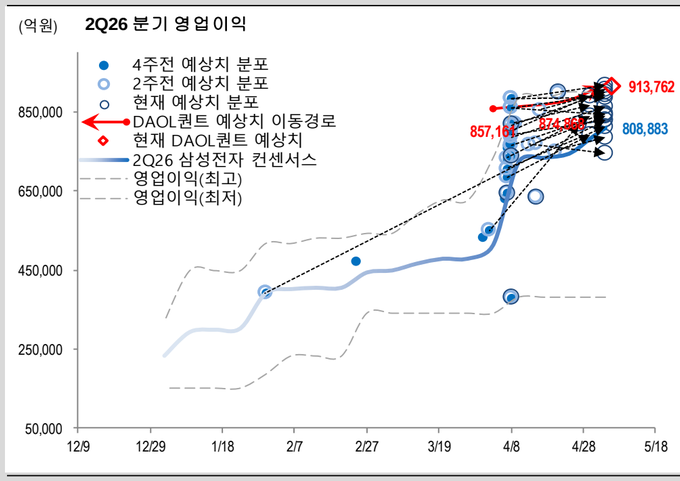
삼성전자

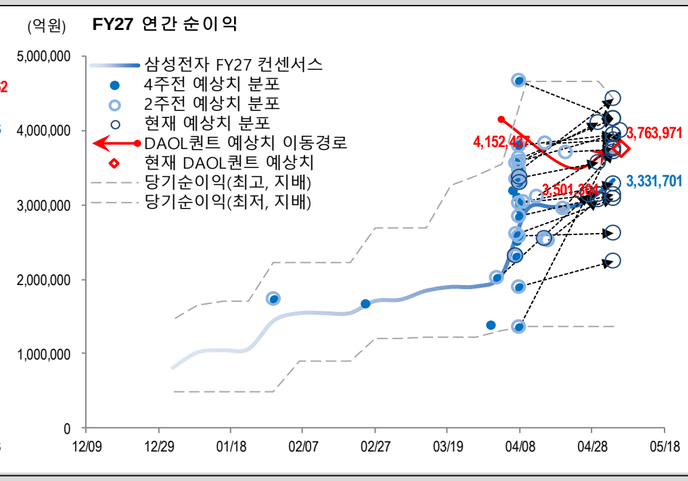
구분	2Q26 분기현황
컨센서스 (평균)	808,883
최대값	915,560
최저값	380,300
실적발표일	기발표
DAOL퀀트 예상치	913,762
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

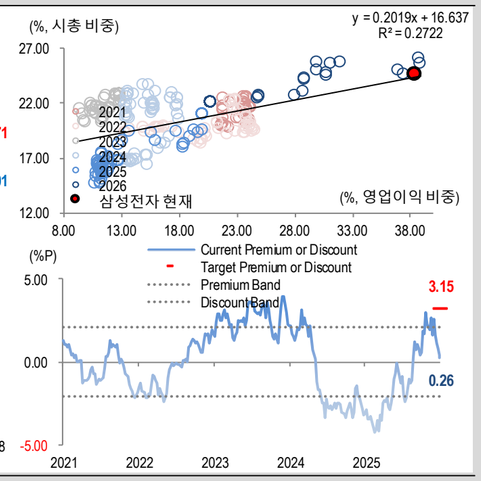
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	863,680	박준영,김나우	한화투자증권
2026-05-04	812,090	이종욱,김경빈	삼성증권
2026-05-04	840,000	김동원,이창민,강다	KB증권
2026-05-04	745,000	김영건	미래에셋증권
2026-05-04	908,000	서승연	DB증권



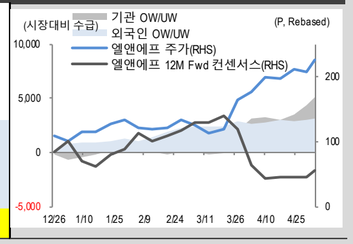




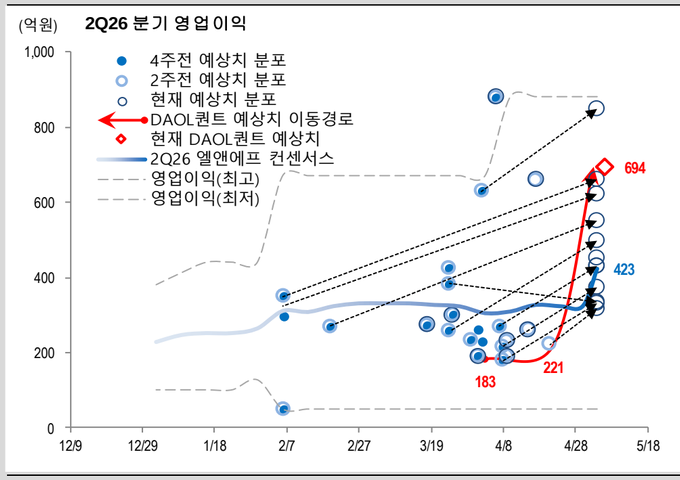
엘앤에프

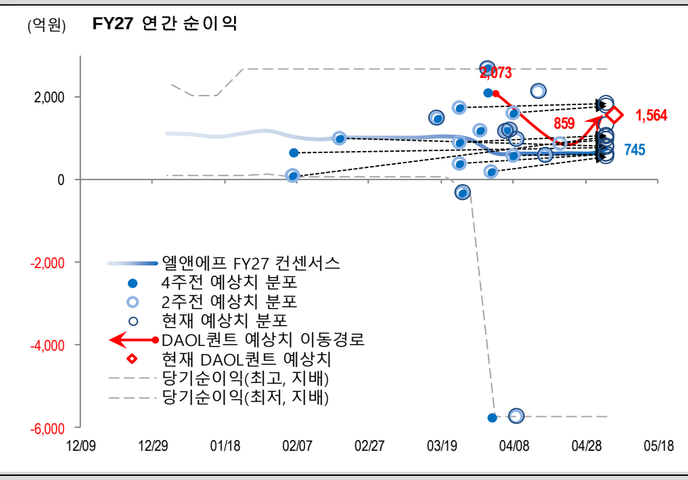
구분	2Q26 분기현황
컨센서스 (평균)	423
최대값	880
최저값	50
실적발표일	기발표
DAOL퀀트 예상치	694
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

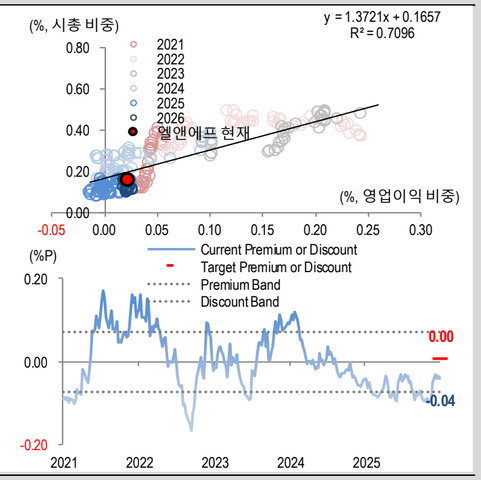
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	430	조현렬,김원영	삼성증권
2026-05-04	318	이진명,김명주	신한투자증권
2026-05-04	372	최보영	교보증권
2026-05-04	550	박진수	신영증권
2026-05-04	334	이용욱	한화투자증권



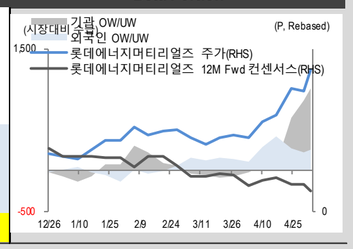




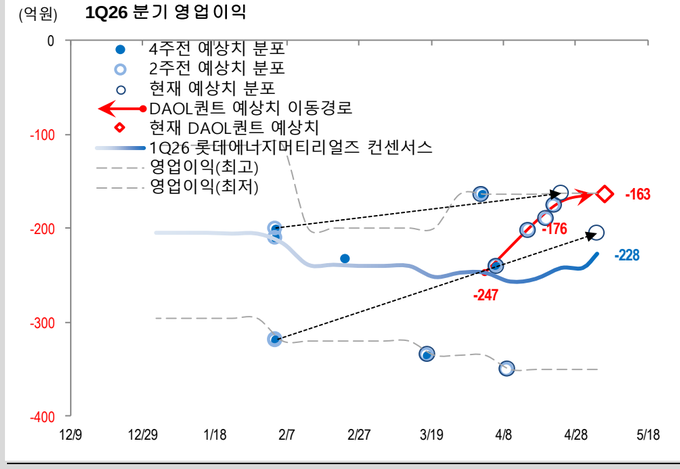
롯데에너지머티리얼

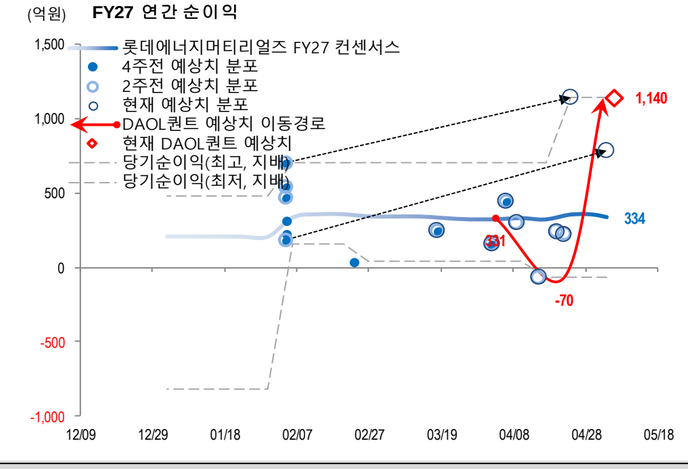
구분	1Q26 분기현황
컨센서스 (평균)	-228
최대값	-163
최저값	-350
실적발표일	*2026-05-11*
DAOL퀀트 예상치	-163
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

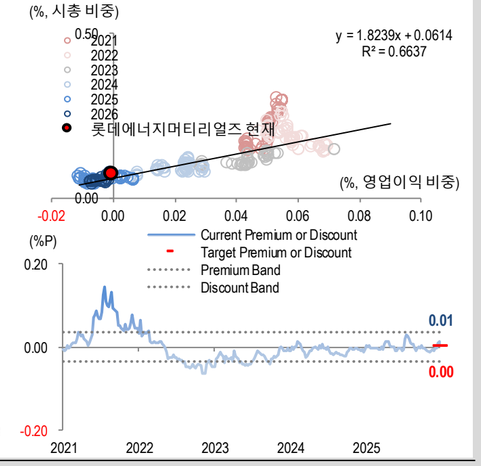
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	-205	노우호,황현식	메리츠증권
2026-04-24	-163	박형우	SK증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (2 of 4)

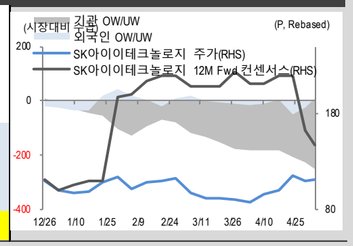
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

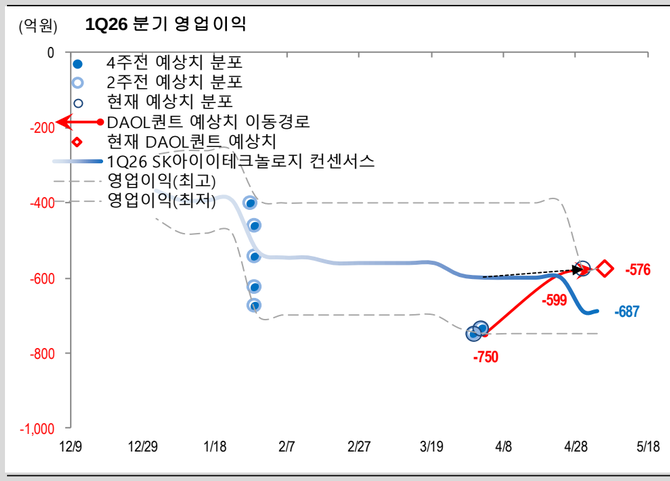
SK아이이테크놀로

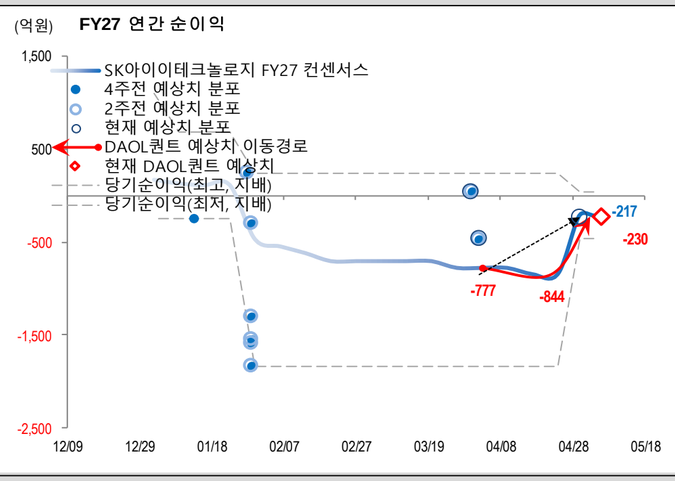
구분	1Q26 분기현황
컨센서스 (평균)	-687
최대값	-576
최저값	-750
실적발표일	
DAOL퀀트 예상치	-576
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

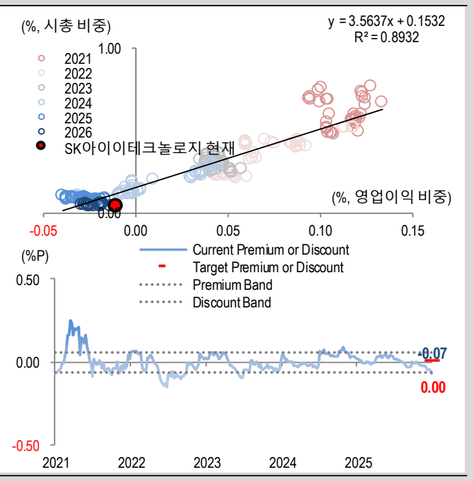
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-30	-576	정진수	흥국증권



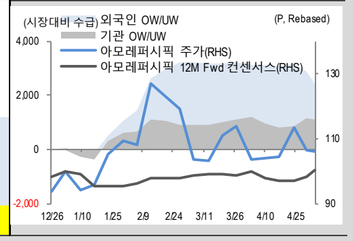




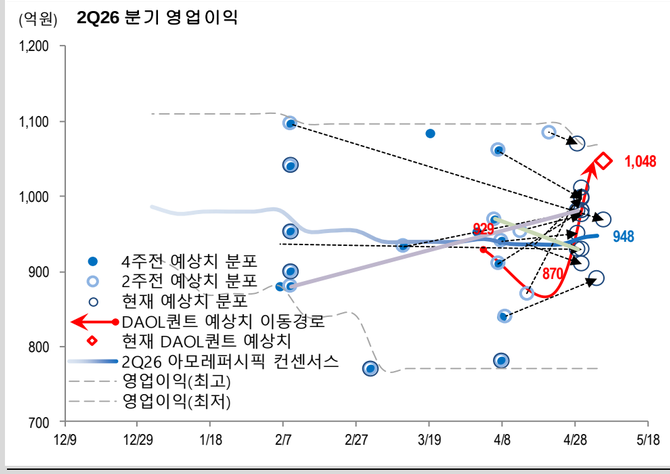
아모레퍼시픽

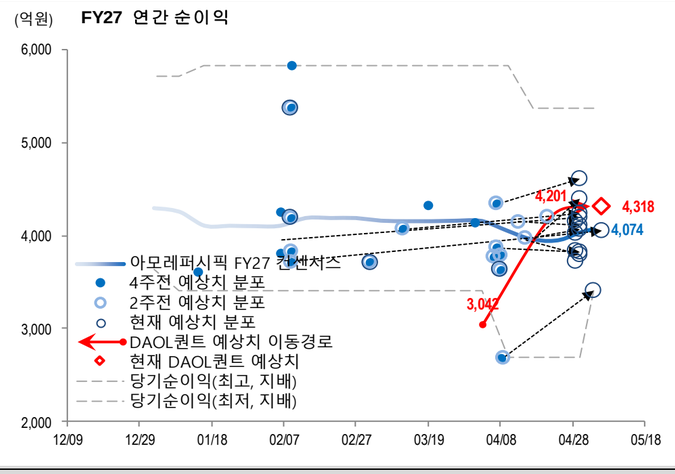
구분	2Q26 분기현황
컨센서스 (평균)	948
최대값	1,069
최저값	770
실적발표일	기발표
DAOL퀀트 예상치	1,048
Beat or Miss	-p
Valuation	Fair
L/S Position	*Long*

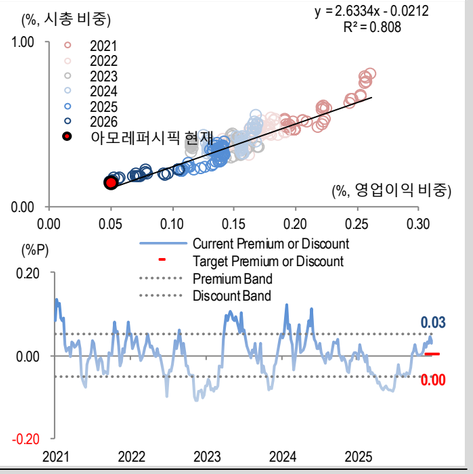
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-06	968	박종현	다올투자증권
2026-05-04	890	이승은,조계철	유안타증권
2026-04-30	930	손민영	KB증권
2026-04-30	975	정지윤	NH투자증권
2026-04-30	998	박현진	신한투자증권



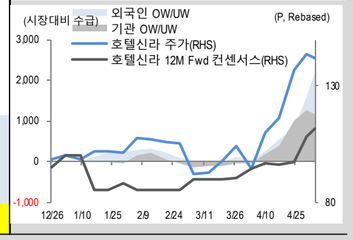




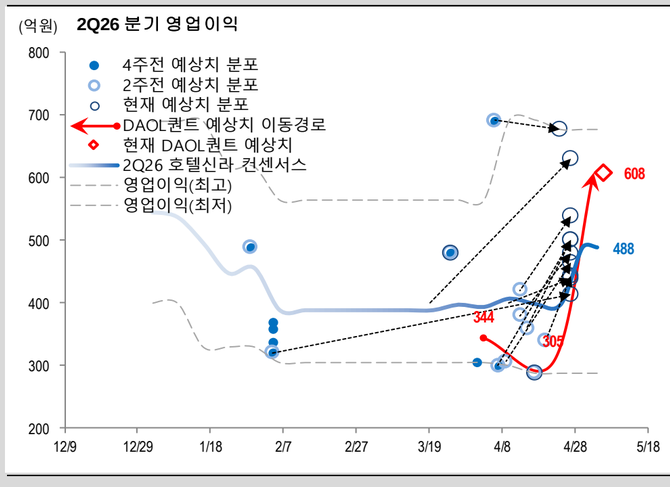
호텔신라

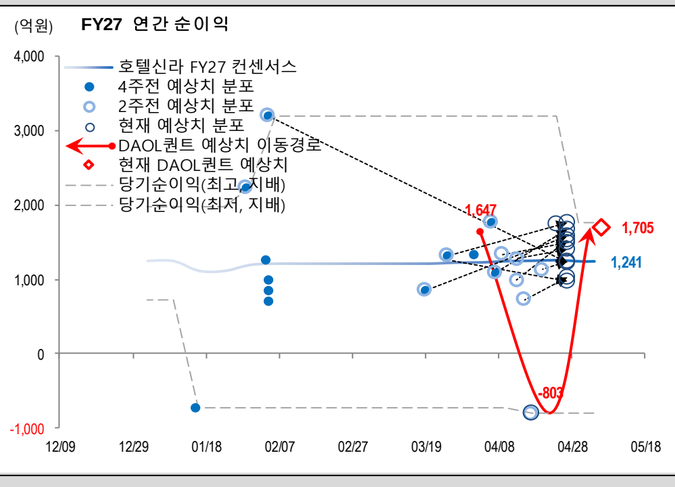
구분	2Q26 분기현황
컨센서스 (평균)	488
최대값	677
최저값	288
실적발표일	기발표
DAOL퀀트 예상치	608
Beat or Miss	↑ In-line
Valuation	Fair
L/S Position	*Long*

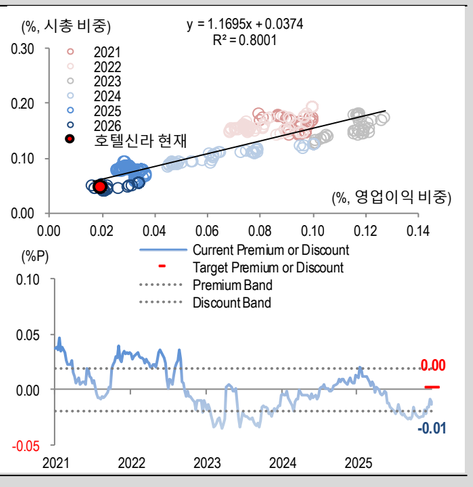
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-27	465	주영훈	NH투자증권
2026-04-27	440	박종렬	흥국증권
2026-04-27	414	남성현	IBK투자증권
2026-04-27	443	백재승	삼성증권
2026-04-27	480	조상훈	신한투자증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (3 of 4)

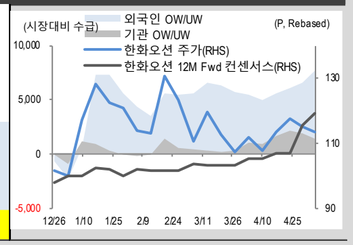
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

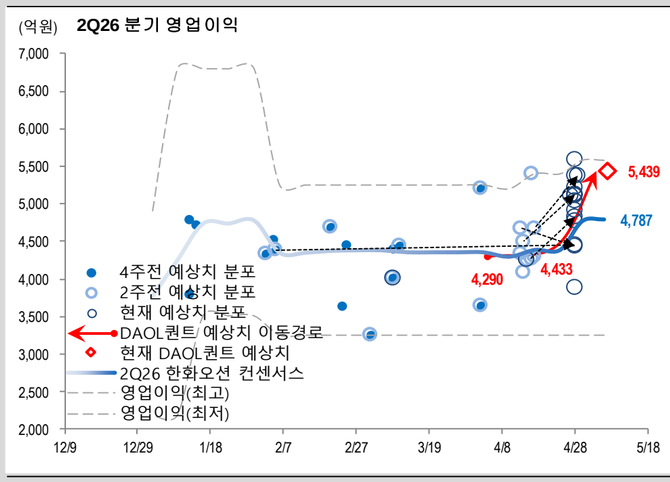
한화오션

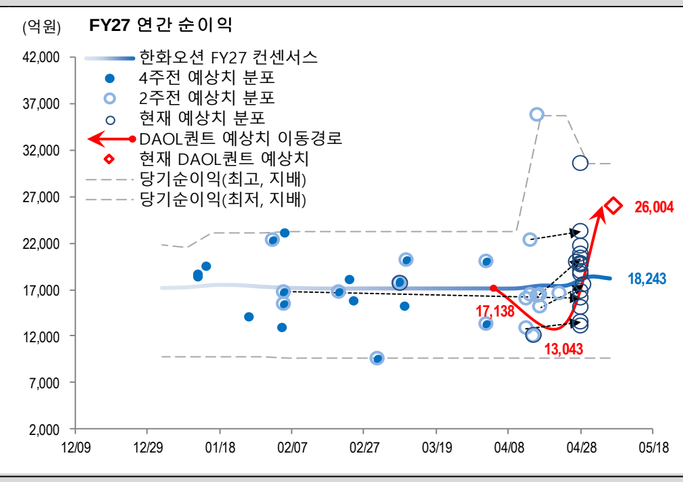
구분	2Q26 분기현황
컨센서스 (평균)	4,787
최대값	5,580
최저값	3,252
실적발표일	기발표
DAOL퀀트 예상치	5,439
실적 Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

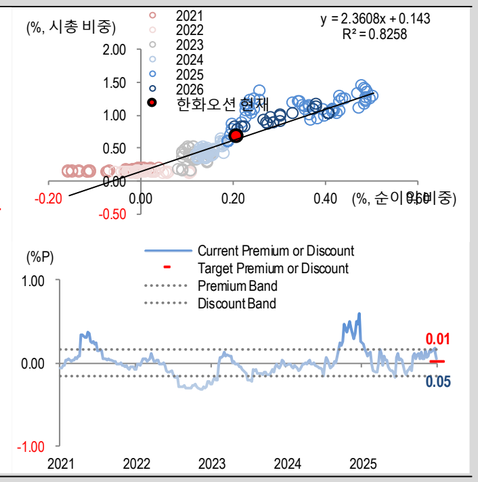
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-29	5,372	이한결	키움증권
2026-04-28	5,130	강경태,황현정	한국투자증권
2026-04-28	4,446	유재선,성무규	하나증권
2026-04-28	4,830	김대성	DS투자증권
2026-04-28	4,438	배기연	메리츠증권



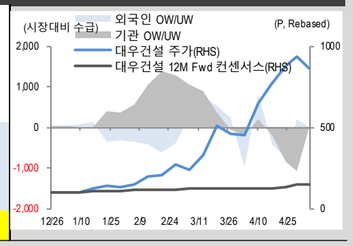




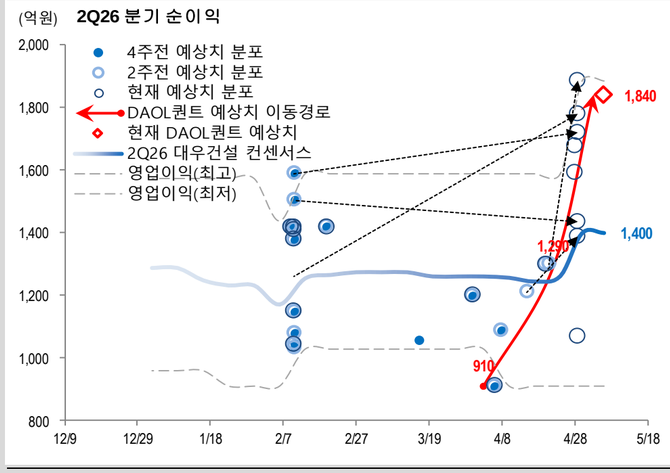
대우건설

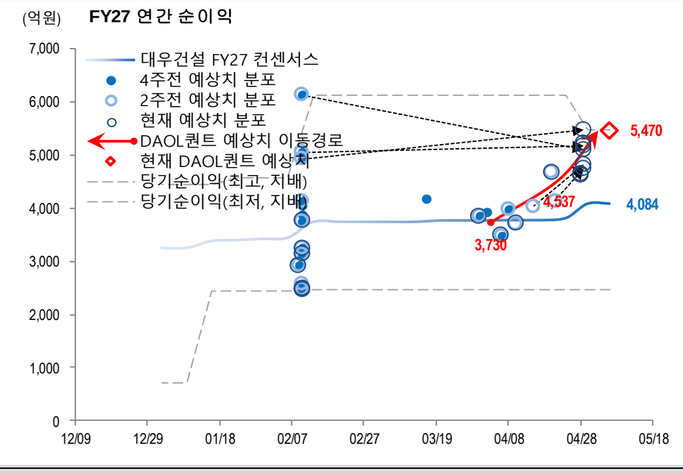
구분	2Q26 분기현황
컨센서스 (평균)	1,400
최대값	1,885
최저값	910
실적발표일	기발표
DAOL퀀트 예상치	1,840
실적 Beat or Miss	Surprise
Valuation	Overvalued
L/S Position	*Long*

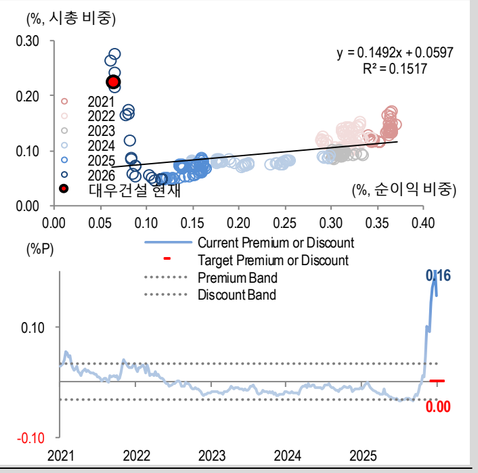
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-29	1,780	김기룡	미래에셋증권
2026-04-29	1,885	이은상	NH투자증권
2026-04-29	1,720	신대현	키움증권
2026-04-29	1,435	김승준	하나증권
2026-04-29	1,390	류태환	유진투자증권



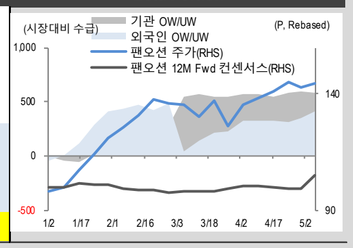




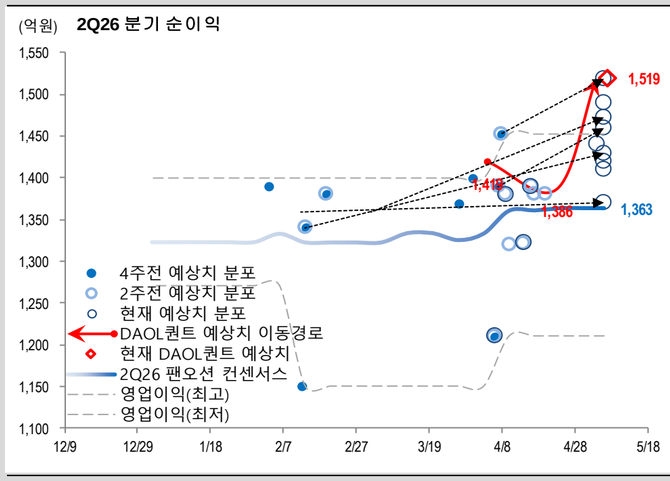
팬오션

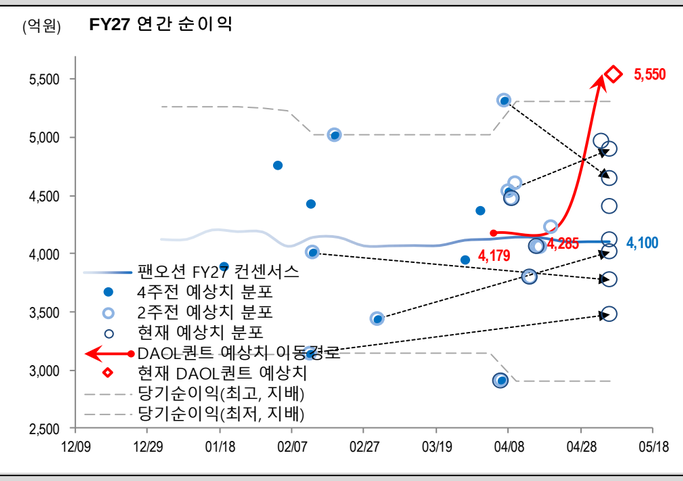
구분	2Q26 분기현황
컨센서스 (평균)	1,363
최대값	1,453
최저값	1,210
실적발표일	기발표
DAOL퀀트 예상치	1,519
실적 Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

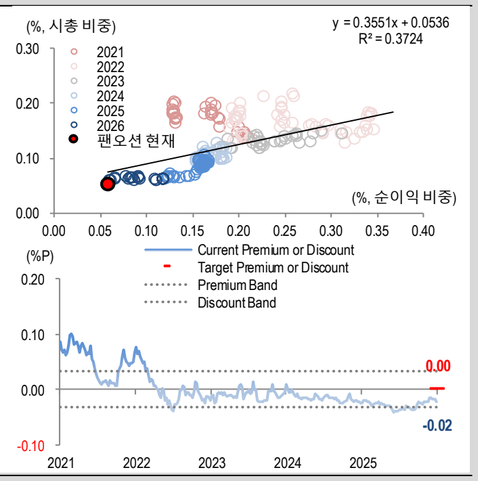
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-06	1,370	김영호,최승환	삼성증권
2026-05-06	1,460	최민기	신한투자증권
2026-05-06	1,472	엄경아	신영증권
2026-05-06	1,430	최지운	유안타증권
2026-05-06	1,519	정연승	NH투자증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (4 of 4)

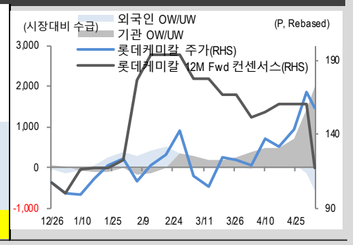
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

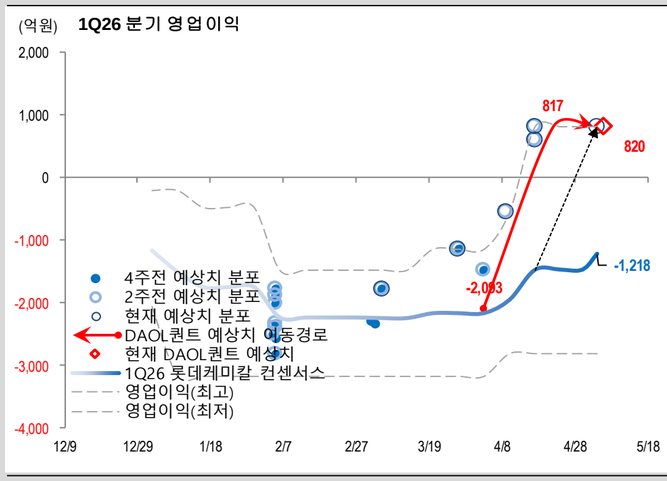
롯데케미칼

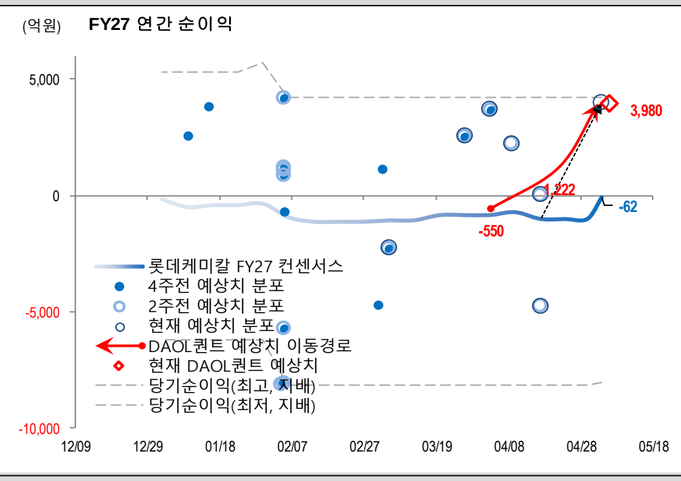
구분	1Q26 분기현황
컨센서스 (평균)	-1,218
최대값	820
최저값	-2,806
실적발표일	2026-05-13
DAOL퀀트 예상치	820
Beat or Miss	↑ In-line
Valuation	Undervalued
L/S Position	*Conviction Long*

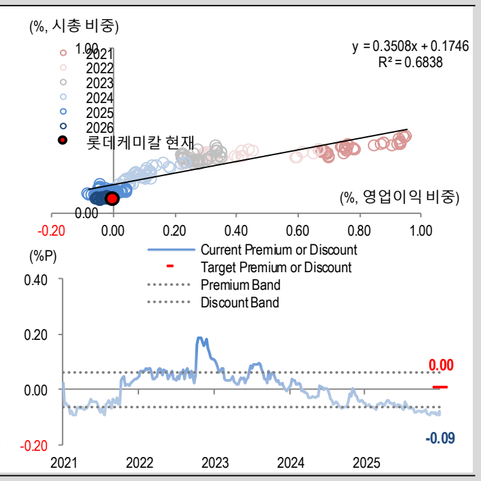
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	820	이동욱	IBK투자증권







SK이노베이션

구분	2Q26 분기현황
컨센서스 (평균)	10,606
최대값	20,268
최저값	4,710
실적발표일	기발표
DAOL퀀트 예상치	13,016
Beat or Miss	Surprise
Valuation	Undervalued
L/S Position	*Conviction Long*

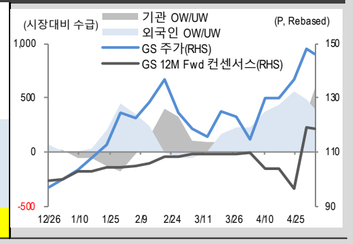
Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	10,030	이동욱	IBK투자증권
2026-04-28	20,268	전우제,송윤주	KB증권

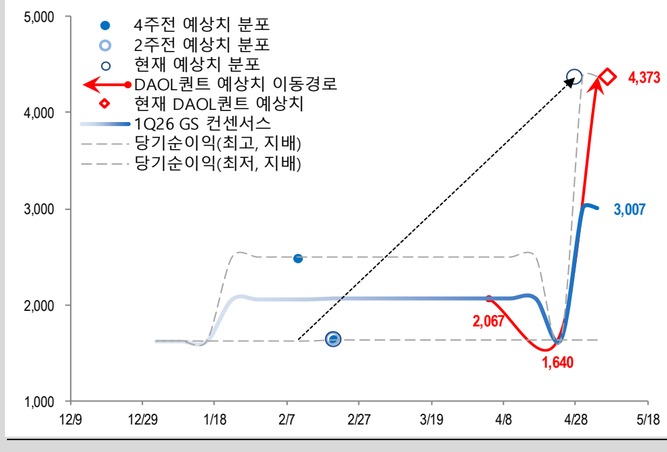
GS

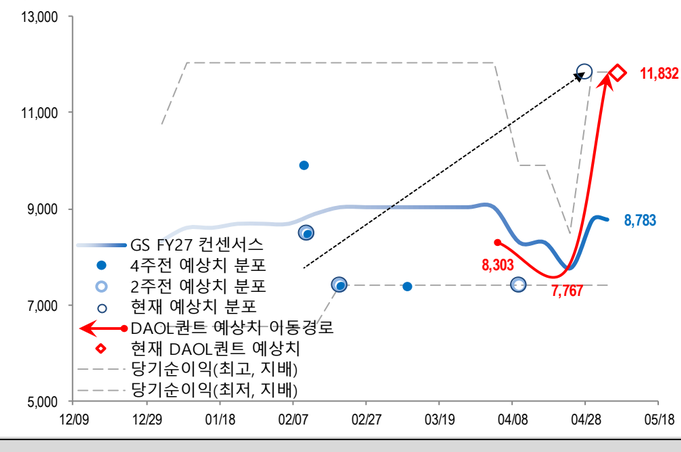
구분	1Q26 분기현황
컨센서스 (평균)	3,007
최대값	4,373
최저값	1,640
실적발표일	2026-05-11
DAOL퀀트 예상치	4,373
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

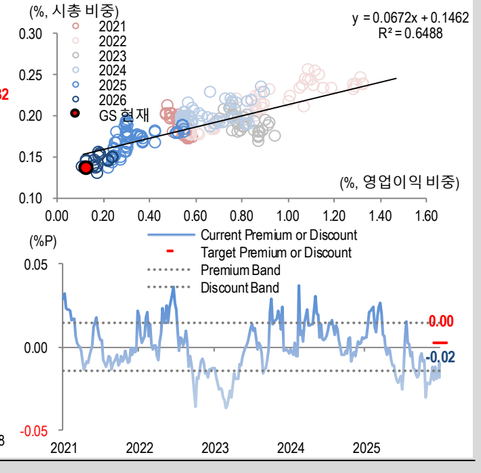
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-28	4,373	전우제,송윤주	KB증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (1 of 3)

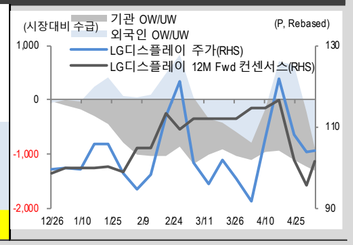
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

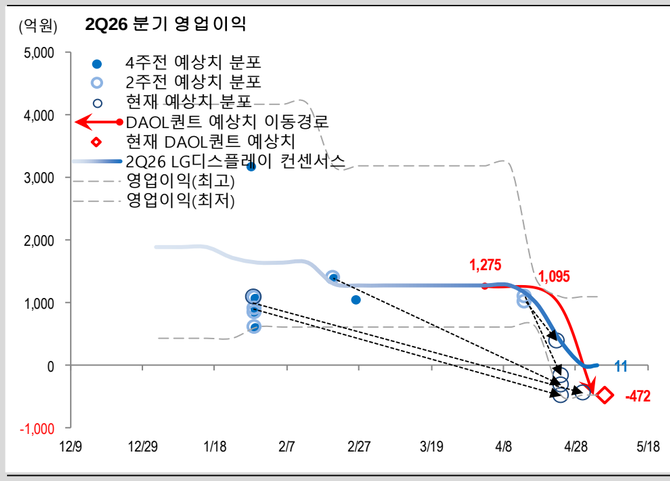
LG디스플레이

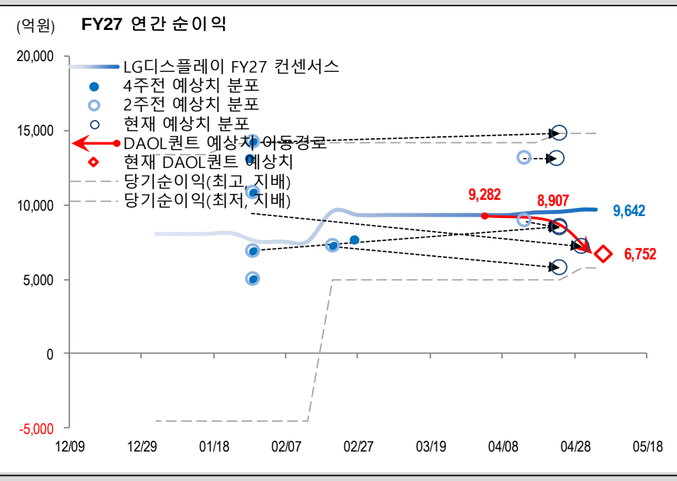
구분	2Q26 분기현황
컨센서스 (평균)	11
최대값	1,090
최저값	-480
실적발표일	기발표
DAOL퀀트 예상치	-472
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Short*

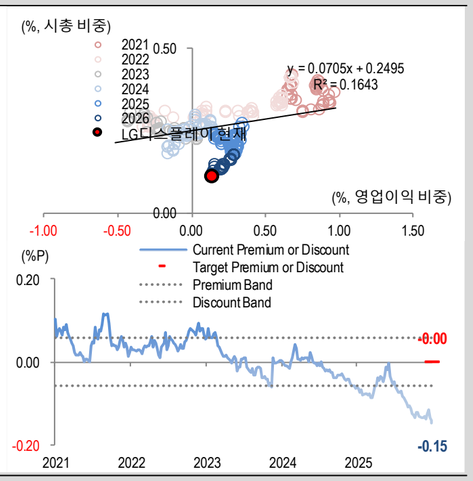
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-30	-440	김동원,강다현	KB증권
2026-04-24	-173	박현우,김예성	신한투자증권
2026-04-24	-310	박강호,서지원	대신증권
2026-04-24	-480	정원석,박정하	iM증권
2026-04-23	380	장정훈	삼성증권



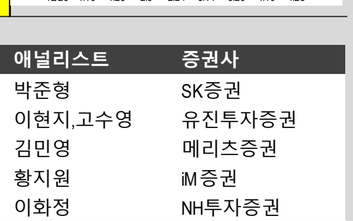




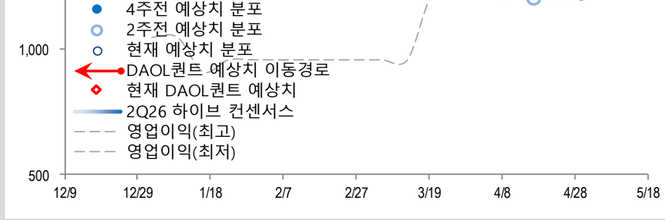
하이브

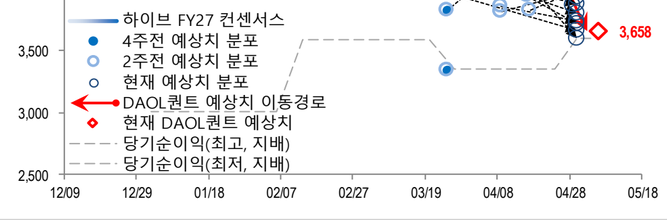
구분	2Q26 분기현황
컨센서스 (평균)	1,480
최대값	1,804
최저값	1,225
실적발표일	기발표
DAOL퀀트 예상치	1,242
실적 Beat or Miss	-p
Valuation	Overvalued
L/S Position	*Conviction Short*

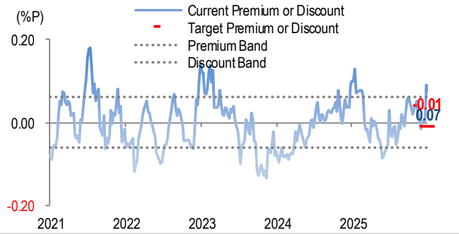
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-30	1,394	박준형	SK증권
2026-04-30	1,420	이현지,고수영	유진투자증권
2026-04-30	1,299	김민영	메리츠증권
2026-04-30	1,470	황지원	iM증권
2026-04-30	1,723	이화정	NH투자증권



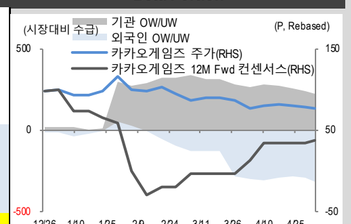




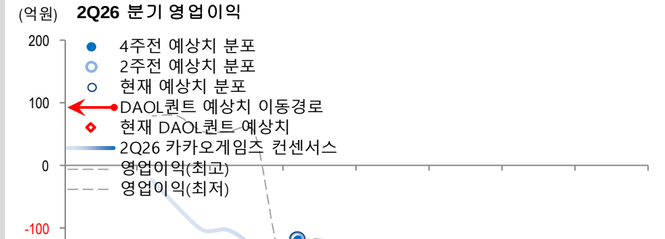
카카오게임즈

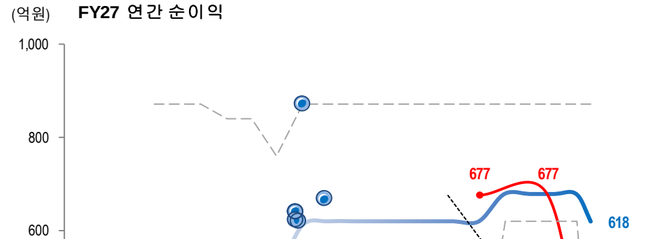
구분	2Q26 분기현황
컨센서스 (평균)	-190
최대값	-118
최저값	-277
실적발표일	기발표
DAOL퀀트 예상치	-277
실적 Beat or Miss	Shock
Valuation	Fair
L/S Position	*Short*

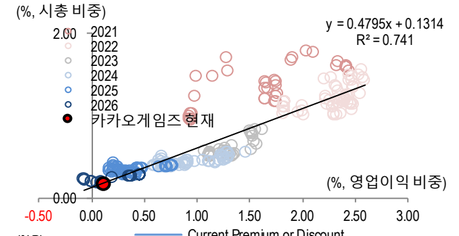
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	-277	이승훈,장성호	IBK투자증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (2 of 3)

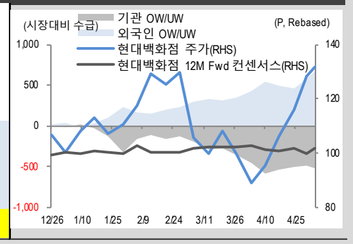
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

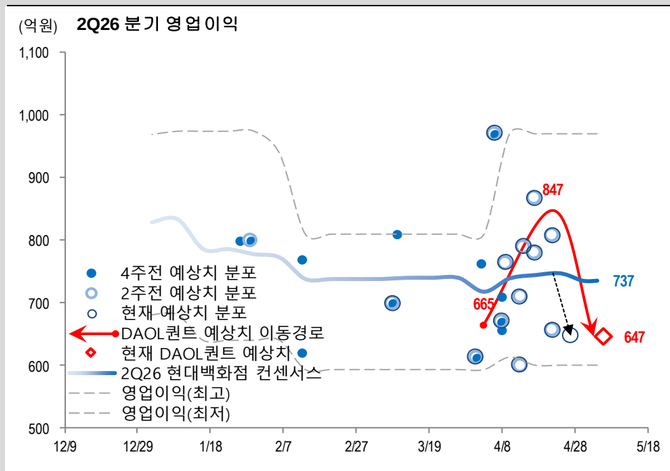
현대백화점

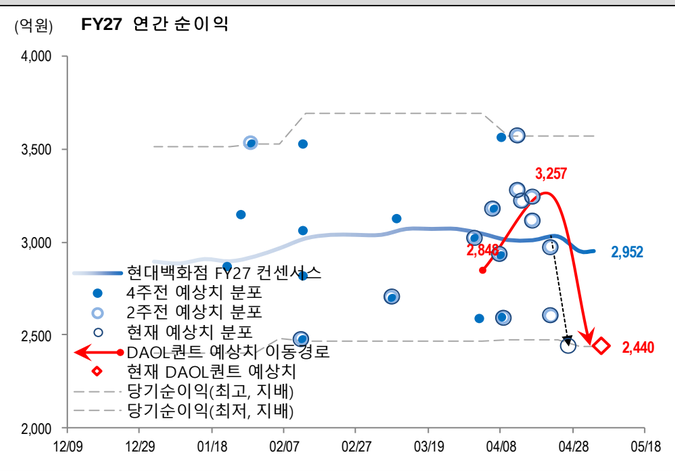
구분	2Q26 분기현황
컨센서스 (평균)	737
최대값	970
최저값	600
실적발표일	기발표
DAOL퀀트 예상치	647
Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

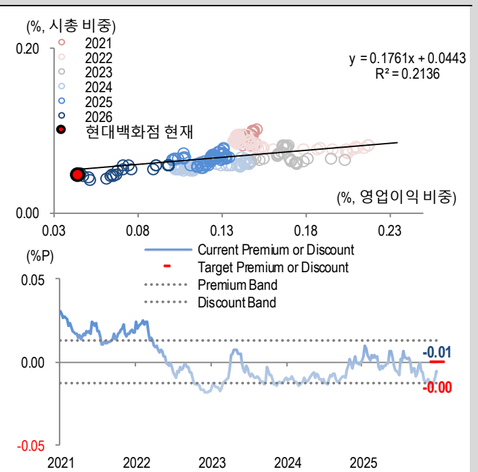
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-27	647	서정연	신영증권







금호타이어

구분	2Q26 분기현황
컨센서스 (평균)	1,510
최대값	1,760
최저값	1,020
실적발표일	기발표
DAOL퀀트 예상치	1,387
Beat or Miss	↓ In-line
Valuation	Fair
L/S Position	*Short*

Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-30	1,450	남주신	DB증권
2026-04-29	1,678	장문수	현대차증권
2026-04-29	1,360	김창호,전유나	한국투자증권
2026-04-29	1,610	최태용	DS투자증권
2026-04-29	1,587	박광래,한승훈	신한투자증권

롯데관광개발

구분	1Q26 분기현황
컨센서스 (평균)	385
최대값	500
최저값	311
실적발표일	2026-08-05
DAOL퀀트 예상치	342
Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-05-04	342	김민영	메리츠증권
2026-04-24	371	이환욱	유안타증권

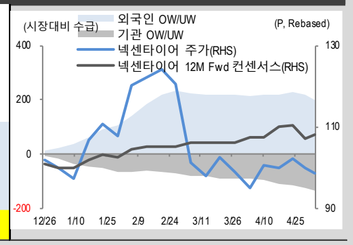
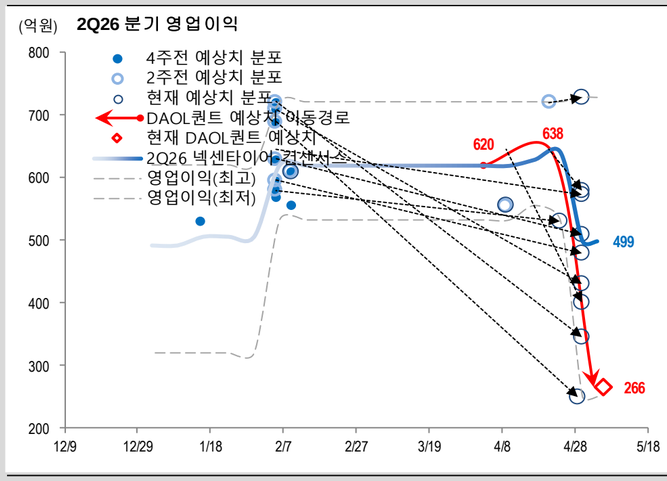
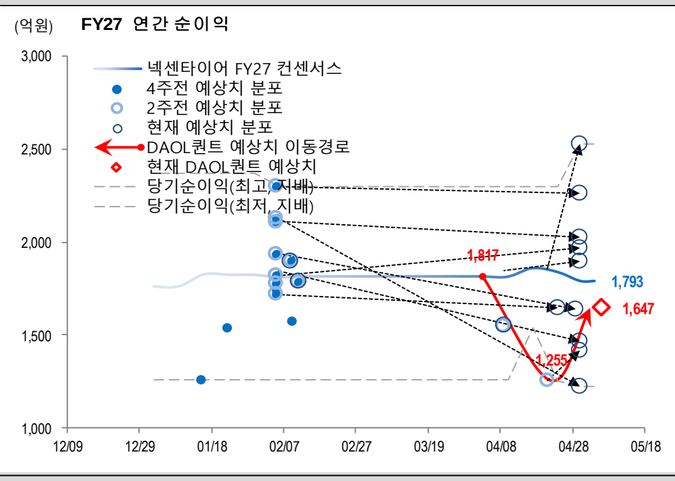
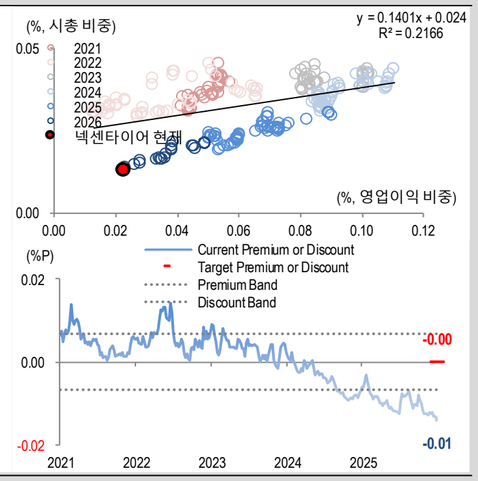
1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (3 of 3)

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

넥센타이어

구분	2Q26 분기현황
컨센서스 (평균)	499
최대값	728
최저값	250
실적발표일	기발표
DAOL퀀트 예상치	266
Beat or Miss	↓ In-line
Valuation	Fair
L/S Position	*Short*



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-30	480	박광래,한승훈	신한투자증권
2026-04-30	345	김성래,김예인	한화투자증권
2026-04-30	573	남주신	DB증권
2026-04-30	728	장문수	현대차증권
2026-04-30	580	이재일	유진투자증권