* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

1Q26 실적발표 전 5일을 위한 Active Quant의 定石

5번째 업데이트 (4.27 ~ 5.1)

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)

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DAOL 다올투자증권

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
IT										
삼성전자	4/7	891,927	744,295	401,923	572,000	Conviction Long	Undervalued	Positive	Positive	Positive
SK하이닉스	4/23	654,399	514,586	363,955	376,103	Conviction Long	Undervalued	Positive	Positive	Positive
LG에너지솔루션	5/15	407	985	-1,397	-2,078	No Position	Undervalued	Negative	Negative	Negative
삼성SDI	4/27	-1,880	-2,576	미발표		No Position	Overvalued	Positive	Positive	Negative
삼성전기	4/30	2,630	2,734	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG전자	4/7	9,716	9,365	13,819	16,736	No Position	Overvalued	Neutral	Neutral	Neutral
에코프로비엠	5/15	102	98	미발표		No Position	Overvalued	Neutral	Positive	Positive
삼성에스디에스	4/24	2,020	2,386	2,019	783	Short	Undervalued	Negative	Negative	Neutral
현대오토에버	5/15	300	406	미발표		No Position	Overvalued	Negative	Negative	Neutral
이수페타시스	5/14	686	681	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG이노텍	4/27	2,830	2,102	미발표		Long	Overvalued	Positive	Positive	Positive
LG씨엔에스	4/28	980	940	미발표		No Position	Fair	Neutral	Neutral	Neutral
LG디스플레이	4/23	1,095	1,007	1,495	1,467	No Position	Undervalued	Neutral	Neutral	Neutral
엘앤에프	4/30	934	607	미발표		Long	Fair	Positive	Positive	Positive
대덕전자	5/15	445	436	미발표		No Position	Fair	Neutral	Neutral	Positive
롯데에너지머티리얼즈	5/11	-163	-246	미발표		No Position	Fair	Positive	Positive	Positive
SK아이이테크놀로지	5/15	-750	-599	미발표		No Position	Fair	Negative	Negative	Negative
파크시스템스	10/10	151	152	미발표		No Position	Fair	Neutral	Neutral	Negative
심텍	5/15	117	85	미발표		No Position	Overvalued	Positive	Negative	Negative
테스	5/12	207	191	미발표		No Position	Overvalued	Neutral	Negative	Neutral
NHN	5/12	281	321	미발표		Short	Fair	Negative	Neutral	Neutral
해성디에스	4/30	179	231	미발표		No Position	Fair	Negative	Negative	Neutral
덕산네오룩스	5/15	150	153	미발표		No Position	Fair	Neutral	Neutral	Neutral
비에이치	5/4	127	69	미발표		No Position	Fair	Positive	Positive	Positive
티엘비	5/15	95	95	미발표		No Position	Fair	Neutral	Neutral	Neutral
Communication Service										
NAVER	5/8	5,388	5,593	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
카카오	5/7	1,700	1,792	미발표		No Position	Overvalued	Neutral	Neutral	Positive
SK텔레콤	5/12	5,153	5,127	미발표		No Position	Fair	Neutral	Neutral	Neutral
하이브	5/15	398	429	미발표		No Position	Fair	Neutral	Neutral	Negative
KT	5/11	4,743	5,053	미발표		No Position	Fair	Neutral	Neutral	Neutral
크래프톤	4/29	4,311	4,098	미발표		No Position	Overvalued	Neutral	Neutral	Positive
LG유플러스	5/8	2,707	2,812	미발표		No Position	Fair	Neutral	Neutral	Positive
NC	5/15	856	930	미발표		No Position	Fair	Neutral	Neutral	Neutral
넷마블	5/8	626	725	미발표		No Position	Undervalued	Negative	Negative	Negative
펄어비스	5/15	2,542	1,250	미발표		No Position	Undervalued	Positive	Positive	Positive
제일기획	4/27	951	970	499	365	No Position	Fair	Neutral	Negative	Negative
에스엠	5/7	371	364	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
JYP Ent.	5/14	274	270	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
CJ ENM	5/8	217	258	미발표		No Position	Undervalued	Negative	Negative	Negative
와이지엔터테인먼트	5/11	188	193	미발표		No Position	Undervalued	Neutral	Negative	Positive
스튜디오드래곤	5/15	90	96	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
카카오게임즈	5/15	-163	-160	미발표		No Position	Fair	Positive	Positive	Positive
더블유게임즈	5/13	667	652	미발표		No Position	Fair	Neutral	Neutral	Neutral
디어유	5/15	92	103	미발표		No Position	Undervalued	Negative	Negative	Neutral
이노션	5/11	350	330	미발표		No Position	Fair	Neutral	Neutral	Neutral
SOOP	4/28	220	269	미발표		No Position	Undervalued	Negative	Negative	Neutral
네오위즈	5/12	75	117	미발표		Short	Fair	Negative	Negative	Neutral
컴투스	5/12	54	50	미발표		No Position	Undervalued	Neutral	Positive	Neutral
콘텐트리중앙	5/8	58	38	미발표		No Position	Fair	Positive	Positive	Positive
Consumer Discretionary										
현대차	4/24	35,561	34,105	26,654	25,147	No Position	Fair	Neutral	Negative	Neutral
기아	4/27	21,444	22,938	22,938	22,051	No Position	Undervalued	Neutral	Neutral	Neutral
현대모비스	4/27	8,865	9,402	8,430	8,026	No Position	Undervalued	Neutral	Neutral	Neutral
에이피알	5/8	1,472	1,391	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
한국타이어앤테크놀로지	5/11	5,395	5,028	미발표		No Position	Undervalued	Neutral	Positive	Neutral
아모레퍼시픽	4/29	1,170	1,245	미발표		No Position	Fair	Neutral	Neutral	Neutral
영원무역	5/15	1,190	1,080	미발표		No Position	Fair	Positive	Neutral	Neutral
한온시스템	5/8	520	418	미발표		No Position	Fair	Positive	Positive	Neutral
LG생활건강	4/28	518	512	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
신세계	5/13	1,828	1,642	미발표		No Position	Fair	Positive	Neutral	Positive
롯데쇼핑	5/8	2,137	2,076	미발표		No Position	Fair	Neutral	Neutral	Positive
이마트	5/12	1,678	1,764	미발표		No Position	Fair	Neutral	Neutral	Neutral
HL만도	4/27	804	896	미발표		Short	Fair	Negative	Negative	Negative
현대위아	4/30	468	632	533	516	No Position	Fair	Negative	Neutral	Negative
F&F	5/15	1,310	1,348	미발표		No Position	Fair	Neutral	Neutral	Neutral
실리콘투	5/15	636	627	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
현대백화점	5/11	1,030	999	미발표		No Position	Fair	Neutral	Neutral	Neutral
BGF리테일	5/8	309	292	미발표		No Position	Fair	Neutral	Neutral	Neutral
코스맥스	5/13	564	549	미발표		No Position	Fair	Neutral	Neutral	Neutral
달바글로벌	5/15	360	384	미발표		No Position	Fair	Neutral	Neutral	Neutral
금호타이어	4/29	1,485	1,462	미발표		No Position	Fair	Neutral	Neutral	Neutral
호텔신라	4/27	317	409	20	204	No Position	Fair	Negative	Positive	Positive
GS리테일	5/11	530	522	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데관광개발	8/5	346	390	미발표		No Position	Fair	Negative	Negative	Negative
파라다이스	5/12	342	448	미발표		No Position	Fair	Negative	Negative	Negative
한국콜마	5/11	645	663	미발표		No Position	Fair	Neutral	Neutral	Neutral
코스메카코리아	5/15	186	207	미발표		No Position	Fair	Neutral	Neutral	Neutral
넥센타이어	4/30	554	575	미발표		No Position	Fair	Neutral	Neutral	Neutral
한섬	5/7	443	339	미발표		Long	Fair	Positive	Positive	Positive
신세계인터내셔날	5/13	140	116	미발표		Long	Fair	Positive	Positive	Positive
Utility										
한국전력	5/13	32,413	42,284	미발표		No Position	Undervalued	Negative	Negative	Positive
한전기술	5/8	20	76	미발표		No Position	Fair	Negative	Negative	Negative
한국가스공사	5/13	7,850	7,932	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
한전KPS	5/14	362	446	미발표		No Position	Fair	Negative	Negative	Negative

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
Industrials										
한화에어로스페이스	4/30	3,409	4,344	미발표		No Position	Overvalued	Negative	Negative	Neutral
두산에너빌리티	4/30	1,535	1,970	미발표		No Position	Overvalued	Negative	Negative	Positive
HD현대중공업	5/15	7,934	7,876	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
삼성물산	4/30	9,620	8,945	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
한화오션	4/28	3,702	3,750	미발표		No Position	Overvalued	Neutral	Neutral	Negative
HD현대일렉트릭	4/22	2,885	2,833	미발표		No Position	Overvalued	Neutral	Negative	Neutral
현대로템	5/14	2,575	2,708	2,206	2,242	No Position	Overvalued	Neutral	Neutral	Neutral
삼성중공업	4/24	3,939	4,073	미발표		No Position	Overvalued	Neutral	Neutral	Negative
효성중공업	5/15	2,829	2,583	1,683	1,523	No Position	Overvalued	Neutral	Neutral	Neutral
HMM	5/14	2,633	2,768	미발표		No Position	Undervalued	Neutral	Positive	Neutral
LS ELECTRIC	4/21	1,591	1,564	1,332	1,211	No Position	Overvalued	Neutral	Neutral	Neutral
현대글로비스	4/30	5,168	5,664	5,302	5,215	No Position	Fair	Neutral	Neutral	Neutral
한국항공우주	4/30	701	787	미발표		No Position	Overvalued	Negative	Negative	Neutral
두산	4/30	2,724	3,235	미발표		No Position	Overvalued	Negative	Negative	Neutral
현대건설	4/29	1,671	1,682	미발표		No Position	Overvalued	Neutral	Neutral	Negative
LIG디펜스앤에어로스페이	5/15	1,260	1,180	미발표		No Position	Overvalued	Neutral	Neutral	Negative
포스코인터내셔널	4/24	3,447	3,590	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
대한항공	8/14	4,715	4,126	미발표		No Position	Undervalued	Positive	Negative	Neutral
LS	5/15	3,780	3,559	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
HD현대마린솔루션	5/15	1,071	1,086	984	934	No Position	Undervalued	Neutral	Neutral	Neutral
삼성E&A	4/24	2,247	2,121	1,970	1,882	No Position	Overvalued	Neutral	Neutral	Neutral
대우건설	4/29	1,260	1,213	미발표		No Position	Overvalued	Neutral	Negative	Negative
대한조선	5/15	858	811	미발표		No Position	Fair	Neutral	Negative	Negative
팬오션	4/30	1,360	1,322	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ대한통운	5/12	941	1,066	미발표		No Position	Fair	Negative	Neutral	Neutral
DL이앤씨	5/15	995	1,053	미발표		No Position	Fair	Neutral	Neutral	Positive
GS건설	4/30	1,135	1,108	미발표		No Position	Fair	Neutral	Negative	Positive
LX인터내셔널	4/30	1,099	954	미발표		No Position	Fair	Positive	Positive	Positive
IPARK현대산업개발	5/15	933	1,008	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데렌탈	5/8	792	771	미발표		No Position	Fair	Neutral	Neutral	Neutral
Materials										
POSCO홀딩스	4/24	6,990	7,863	미발표		No Position	Undervalued	Negative	Neutral	Neutral
LG화학	4/30	-1,202	-1,636	미발표		No Position	Overvalued	Positive	Positive	Positive
포스코퓨처엠	4/24	150	146	미발표		No Position	Overvalued	Neutral	Positive	Positive
현대제철	4/24	973	1,437	560	157	No Position	Fair	Negative	Negative	Neutral
금호석유화학	5/11	600	690	미발표		No Position	Undervalued	Negative	Neutral	Negative
풍산	4/30	1,128	941	미발표		No Position	Fair	Positive	Neutral	Neutral
롯데케미칼	5/13	817	-1,473	미발표		No Position	Undervalued	Positive	Positive	Positive
세아베스틸지주	4/29	292	251	미발표		No Position	Fair	Positive	Neutral	Neutral
Energy										
SK이노베이션	4/30	27,533	10,199	미발표		No Position	Undervalued	Positive	Positive	Positive
S-Oil	4/28	15,790	7,508	미발표		No Position	Fair	Positive	Positive	Positive
한화솔루션	4/24	1,641	1,148	미발표		No Position	Fair	Positive	Positive	Negative
GS	5/11	2,067	1,640	미발표		No Position	Fair	Positive	Neutral	Neutral
씨에스윈드	5/8	359	451	미발표		No Position	Fair	Negative	Neutral	Neutral
Health Care										
셀트리온	5/11	3,112	3,138	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
SK바이오팜	5/15	783	720	미발표		No Position	Undervalued	Neutral	Positive	Neutral
유한양행	5/8	67	221	미발표		Conviction Short	Overvalued	Negative	Negative	Neutral
한미약품	4/29	540	602	미발표		No Position	Fair	Negative	Negative	Neutral
클래시스	5/15	399	449	미발표		Short	Undervalued	Negative	Negative	Negative
파마리서치	5/15	540	598	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
휴젤	5/8	392	422	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
에스티팜	5/15	101	88	미발표		No Position	Fair	Positive	Positive	Positive
대웅제약	4/28	315	442	미발표		No Position	Fair	Negative	Negative	Neutral
녹십자	4/30	119	122	미발표		No Position	Fair	Neutral	Neutral	Neutral
HK이노엔	4/28	304	295	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
Finance										
KB금융	4/24	17,180	16,970	17,889	18,924	No Position	Undervalued	Neutral	Neutral	Neutral
신한지주	4/27	15,290	15,354	15,476	16,226	No Position	Undervalued	Neutral	Neutral	Neutral
삼성생명	5/15	7,736	7,558	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
미래에셋증권	5/8	9,123	10,332	미발표		No Position	Overvalued	Negative	Positive	Positive
하나금융지주	4/27	11,061	11,307	11,307	12,100	No Position	Undervalued	Neutral	Neutral	Neutral
우리금융지주	5/15	7,390	7,694	7,694	6,038	No Position	Undervalued	Neutral	Neutral	Neutral
삼성화재	5/13	6,210	6,183	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
기업은행	4/27	7,280	7,190	7,068	7,487	No Position	Undervalued	Neutral	Neutral	Neutral
DB손해보험	5/14	2,685	3,559	미발표		No Position	Fair	Negative	Negative	Negative
한국금융지주	5/14	7,653	6,729	미발표		Long	Overvalued	Positive	Neutral	Positive
카카오뱅크	5/15	1,879	1,833	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
NH투자증권	4/24	3,670	3,424	3,940	4,757	No Position	Fair	Neutral	Neutral	Positive
키움증권	4/29	4,166	4,179	미발표		No Position	Fair	Neutral	Neutral	Positive
삼성증권	5/14	4,138	3,860	미발표		Long	Fair	Neutral	Neutral	Positive
BNK금융지주	4/27	1,940	2,089	미발표		No Position	Fair	Neutral	Neutral	Neutral
JB금융지주	4/24	2,050	2,052	1,890	1,661	No Position	Fair	Neutral	Neutral	Neutral
한화생명	5/14	1,619	1,670	미발표		No Position	Fair	Neutral	Negative	Neutral
iM금융지주	4/28	1,522	1,526	미발표		No Position	Fair	Neutral	Neutral	Neutral
현대해상	5/14	1,355	1,584	미발표		No Position	Undervalued	Negative	Negative	Negative
Consumer Staples										
KT&G	5/8	3,502	3,408	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	5/15	1,632	1,633	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
오리온	5/13	1,702	1,594	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ제일제당	5/12	2,715	2,682	미발표		No Position	Fair	Neutral	Neutral	Neutral
농심	5/15	640	601	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데칠성	5/7	421	369	미발표		No Position	Fair	Positive	Positive	Neutral
롯데웰푸드	5/11	229	237	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ프레시웨이	5/11	109	109	미발표		No Position	Fair	Neutral	Negative	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (4.17 ~ 4.23)

Gross L/S Pair (%)	3.2
Conviction L/S Pair (%)	5.0

LONG 수익률 3.9

Code	Name	Position	Returns (%)
A005930	삼성전자	*Conviction Long*	3.9
A000660	SK하이닉스	Long	8.6
A010950	S-Oil	Long	3.0
A039490	키움증권	Long	-0.3
A016360	삼성증권	Long	1.6
A020000	한섬	Long	1.0
A009830	한화솔루션	Long	6.2
A031430	신세계인터내셔날	Long	5.0
A011170	롯데케미칼	*Conviction Long*	6.1

SHORT 수익률 0.7

Code	Name	Position	Returns (%)
A005830	DB손해보험	Short	0.1
A001450	현대해상	Short	1.0
A090430	아모레퍼시픽	Short	-0.3
A214150	클래시스	Short	-0.9
A035760	CJ ENM	Short	-3.2
A122870	와이지엔터테인먼트	Short	-3.6
A373220	LG에너지솔루션	Short	11.6

1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

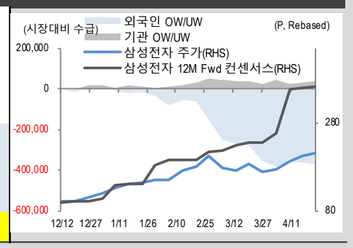
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
02-2184-2374 / aimhigh2027@daolfn.com

DAOL 다올투자증권

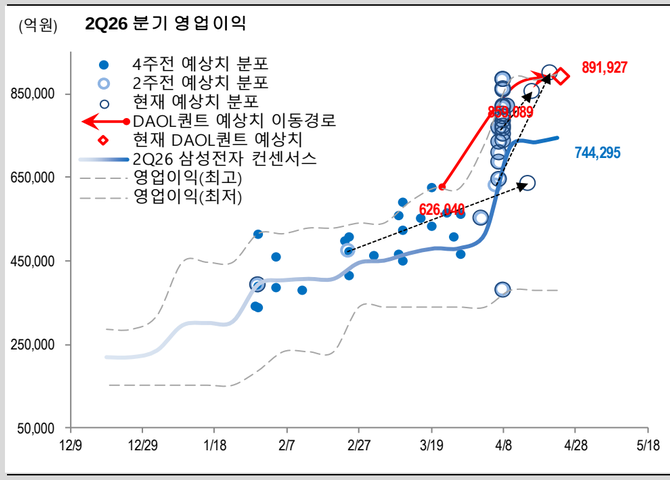
삼성전자

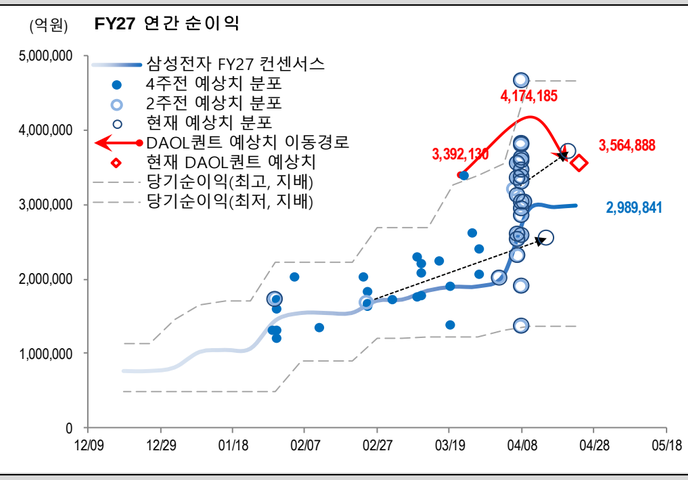
구분	2Q26 분기현황
컨센서스 (평균)	744,295
최대값	899,000
최저값	380,300
실적발표일	기발표
DAOL퀀트 예상치	891,927
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

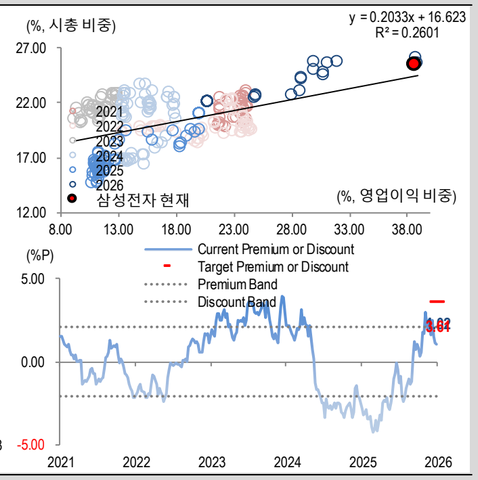
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-21	899,000	김형태,송혜수	신한투자증권
2026-04-16	855,260	류형근,서지원	대신증권
2026-04-15	634,000	정우성	LS증권







SK하이닉스

구분	2Q26 분기현황
컨센서스 (평균)	514,586
최대값	645,000
최저값	285,453
실적발표일	기발표
DAOL퀀트 예상치	654,399
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

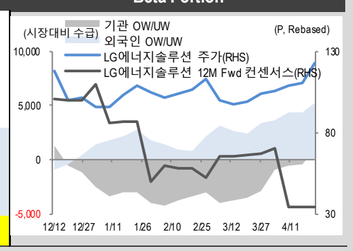
Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-24	652,890	김형태,송혜수	신한투자증권
2026-04-24	641,430	류형근,서지원	대신증권
2026-04-24	582,205	최보영	교보증권
2026-04-24	593,270	박준영,김나우	한화투자증권
2026-04-24	634,700	김동원,이창민,강다	KB증권

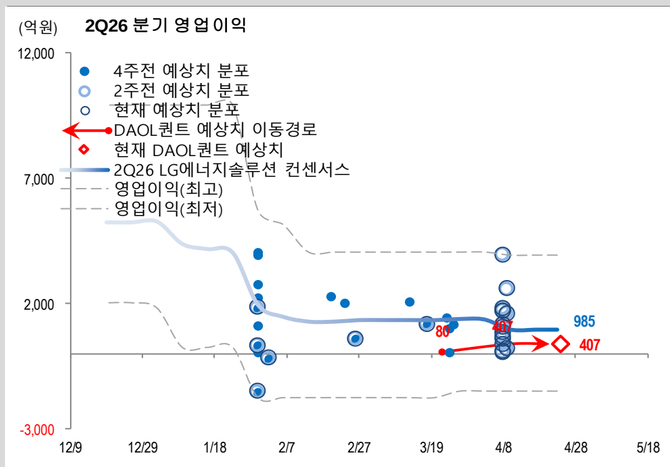
LG에너지솔루션

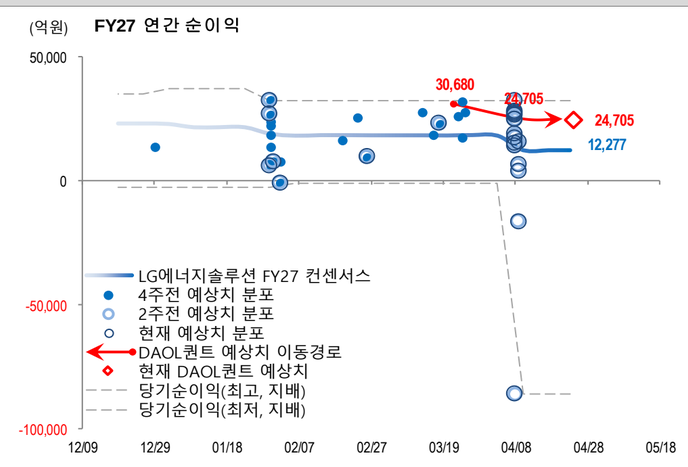
구분	2Q26 분기현황
컨센서스 (평균)	985
최대값	3,940
최저값	-1,500
실적발표일	기발표
DAOL퀀트 예상치	407
Beat or Miss	0
Valuation	Undervalued
L/S Position	*No Position*

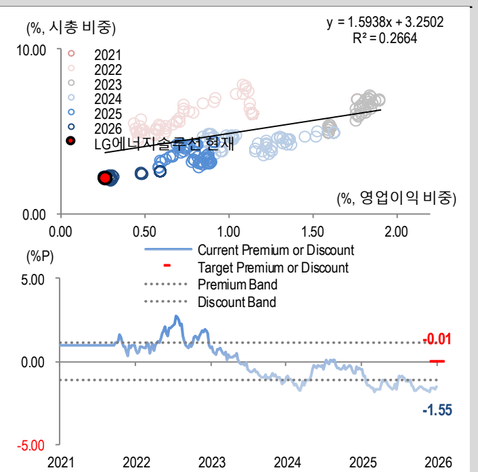
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (1 of 3)

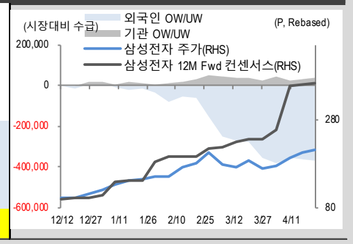
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

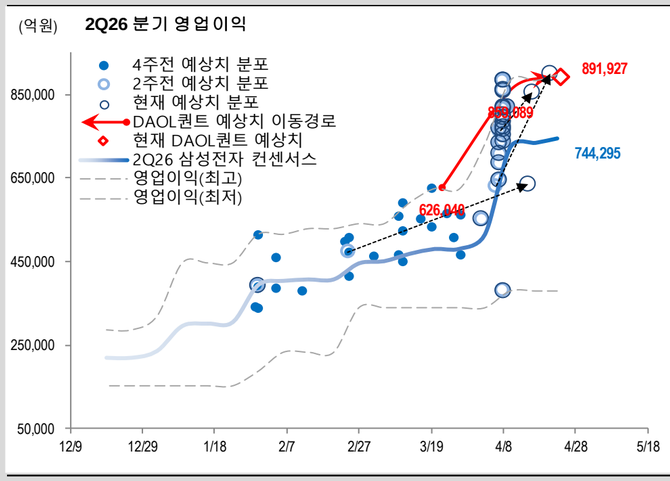
삼성전자

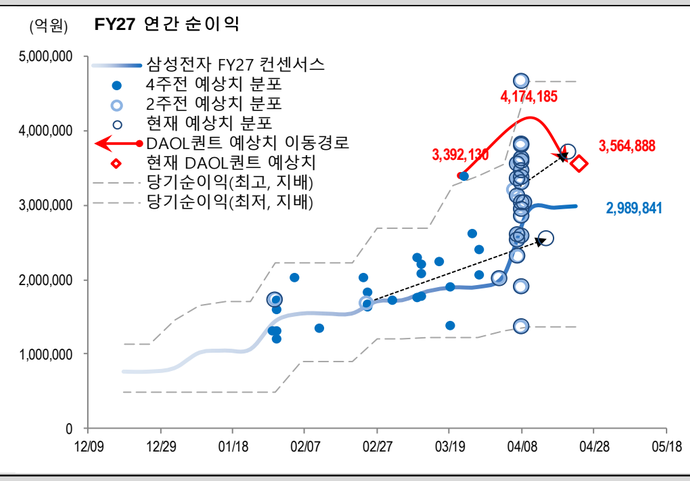
구분	2Q26 분기현황
컨센서스 (평균)	744,295
최대값	899,000
최저값	380,300
실적발표일	기발표
DAOL퀀트 예상치	891,927
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

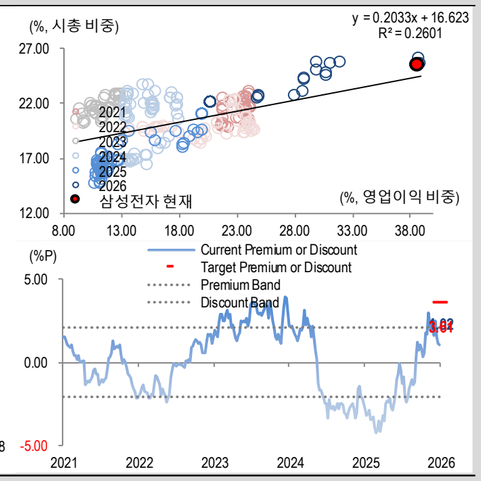
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-21	899,000	김형태,송혜수	신한투자증권
2026-04-16	855,260	류형근,서지원	대신증권
2026-04-15	634,000	정우성	LS증권



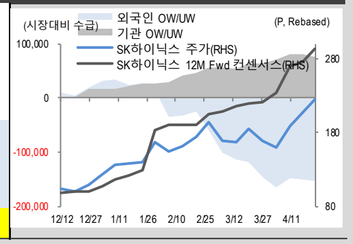




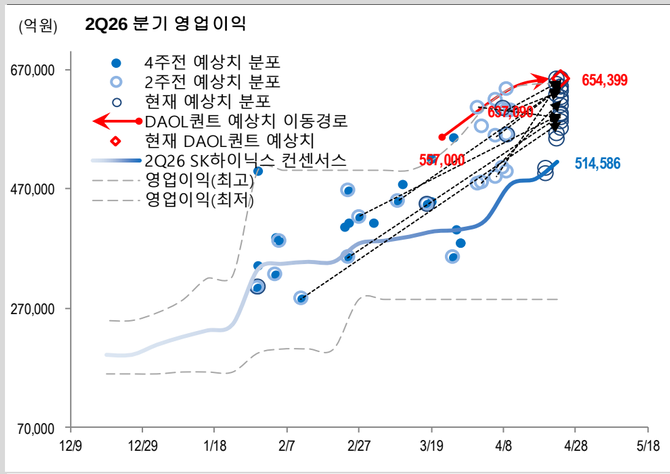
SK하이닉스

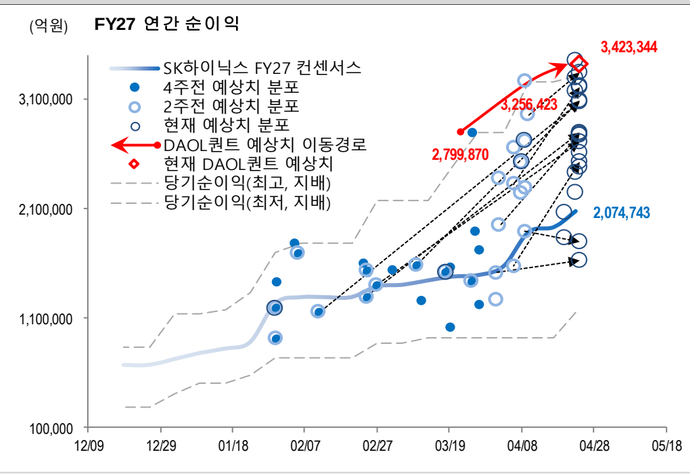
구분	2Q26 분기현황
컨센서스 (평균)	514,586
최대값	645,000
최저값	285,453
실적발표일	기발표
DAOL퀀트 예상치	654,399
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

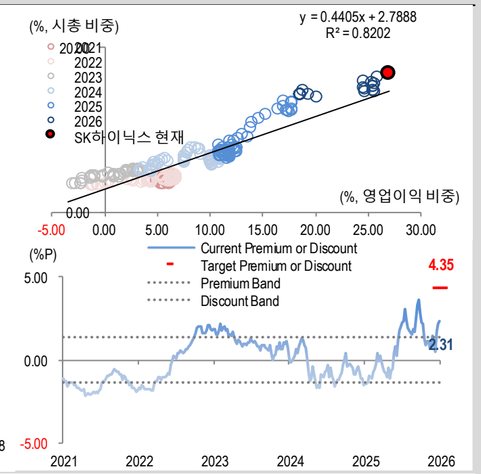
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-24	652,890	김형태,송혜수	신한투자증권
2026-04-24	641,430	류형근,서지원	대신증권
2026-04-24	582,205	최보영	교보증권
2026-04-24	593,270	박준영,김나우	한화투자증권
2026-04-24	634,700	김동원,이창민,강다	KB증권



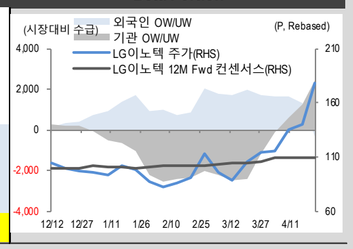




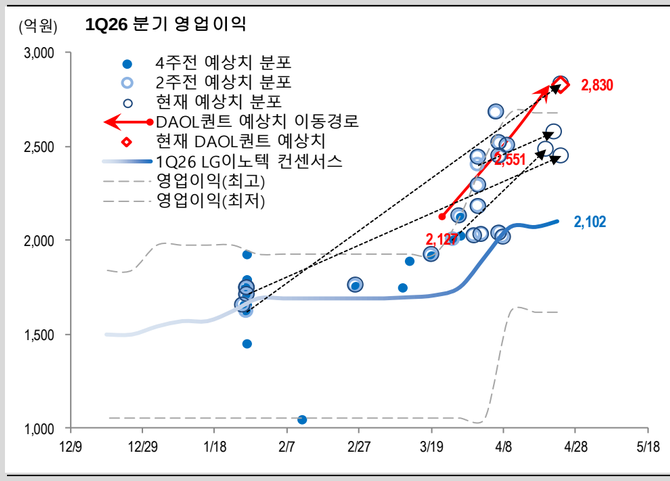
LG이노텍

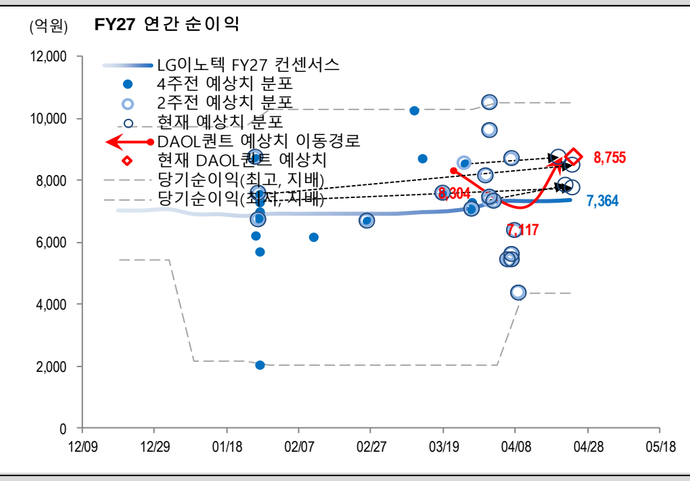
구분	1Q26 분기현황
컨센서스 (평균)	2,102
최대값	2,682
최저값	1,620
실적발표일	*2026-04-27*
DAOL퀀트 예상치	2,830
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

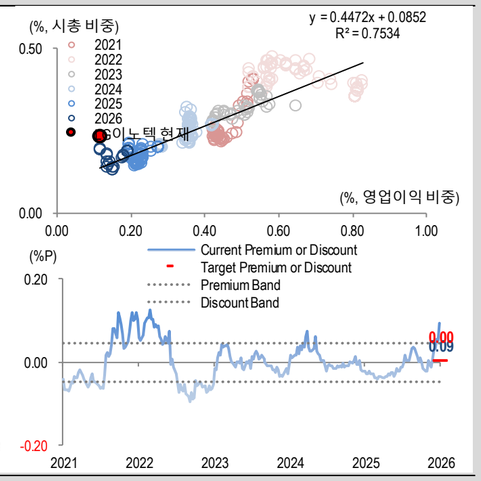
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-24	2,450	이종욱,김경빈	삼성증권
2026-04-24	2,830	오강호,서지범	신한투자증권
2026-04-22	2,580	박형우	SK증권
2026-04-20	2,488	양승수	메리츠증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (2 of 3)

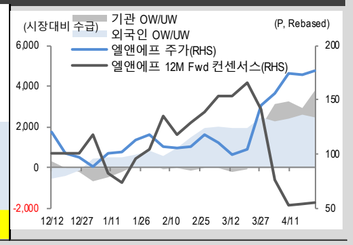
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

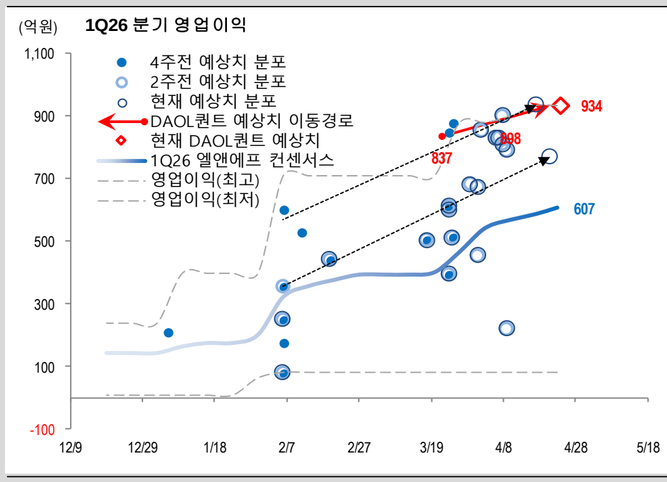
엘앤에프

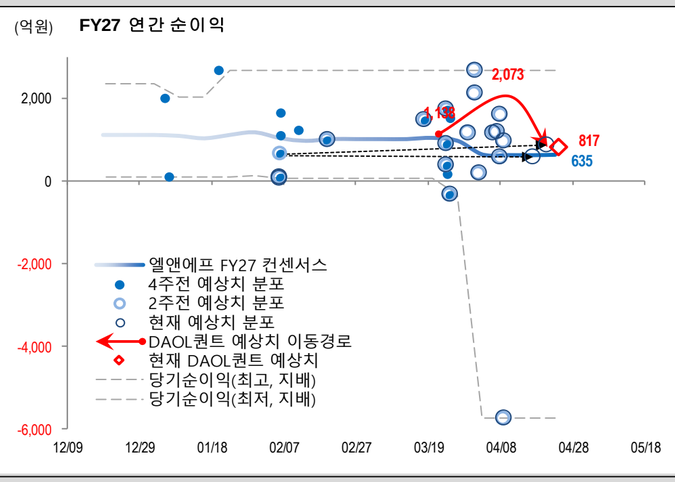
구분	1Q26 분기현황
컨센서스 (평균)	607
최대값	934
최저값	80
실적발표일	*2026-04-30*
DAOL퀀트 예상치	934
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

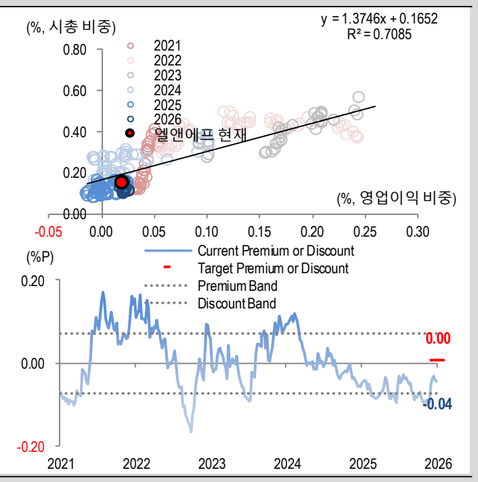
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-21	771	이진명,김명주	신한투자증권
2026-04-17	934	김현태	BNK투자증권



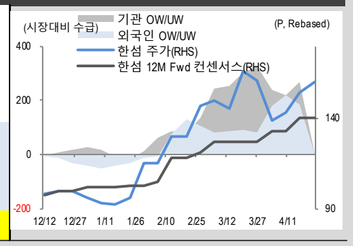




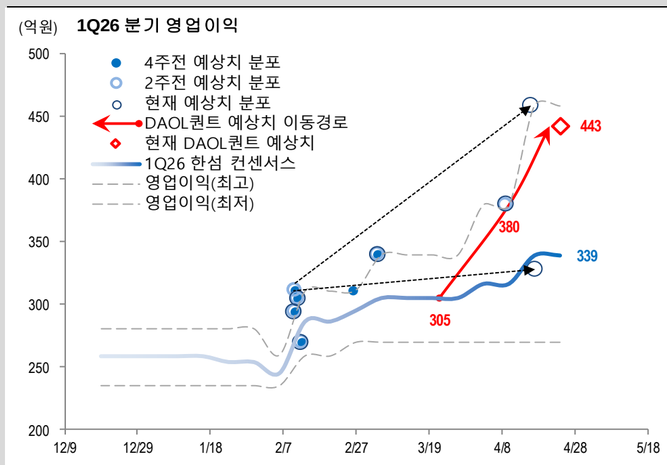
한섬

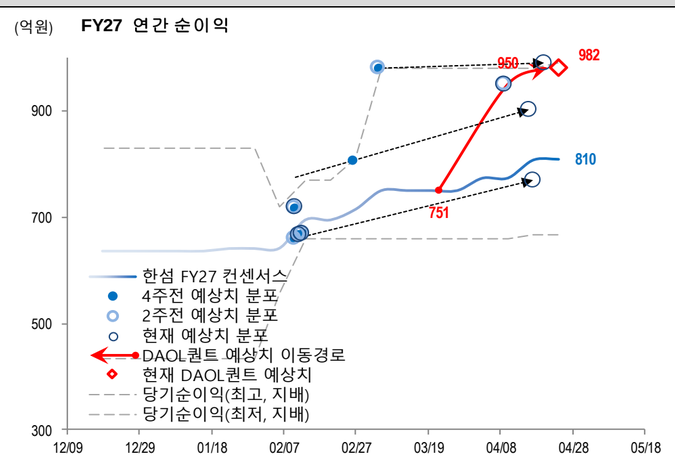
구분	1Q26 분기현황
컨센서스 (평균)	339
최대값	459
최저값	270
실적발표일	2026-05-07
DAOL퀀트 예상치	443
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

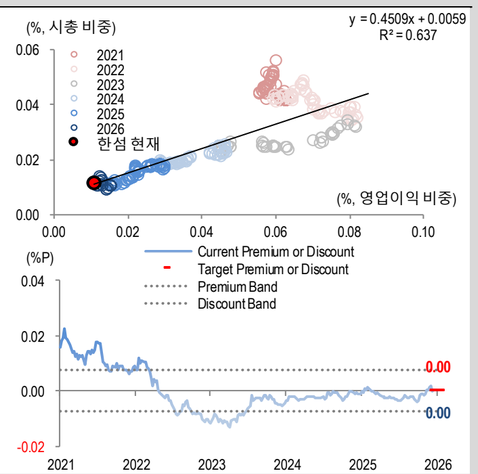
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-17	328	이진협	한화투자증권
2026-04-16	459	장호,이상헌	iM증권



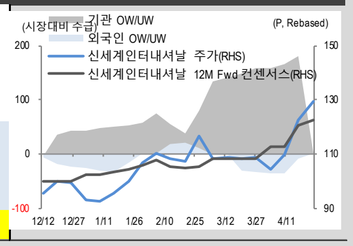




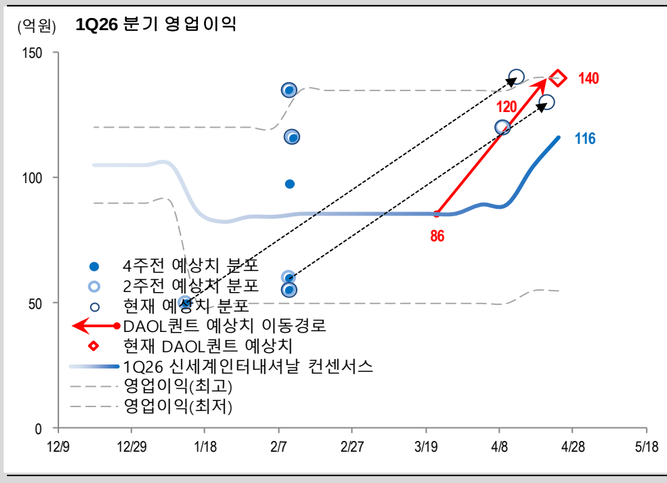
신세계인터내셔날

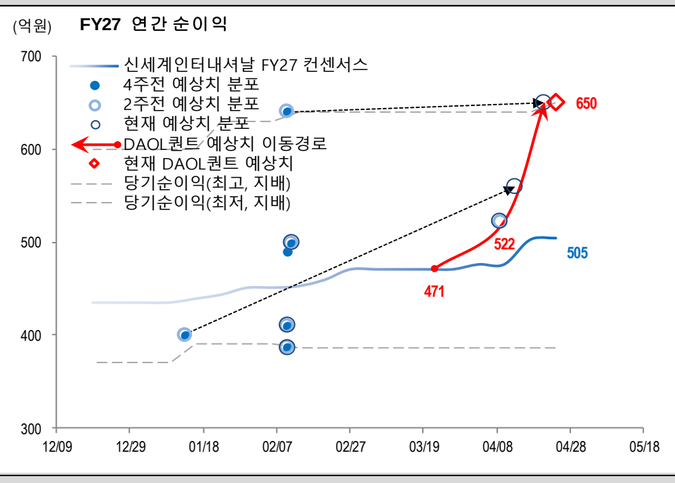
구분	1Q26 분기현황
컨센서스 (평균)	116
최대값	140
최저값	55
실적발표일	2026-05-13
DAOL퀀트 예상치	140
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

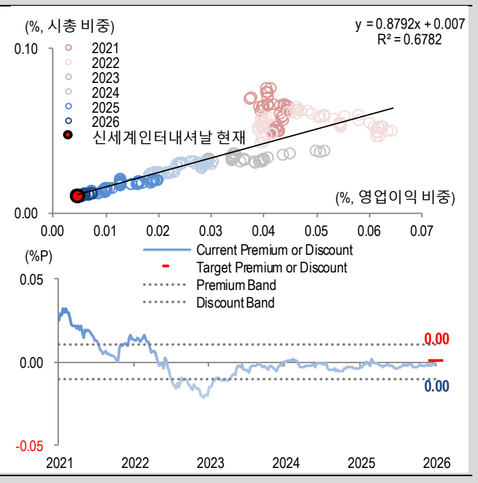
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-21	130	유정현,홍성원	대신증권
2026-04-13	140	허제나	DB증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (3 of 3)

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
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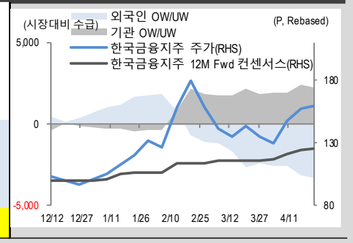
DAOL 다올투자증권

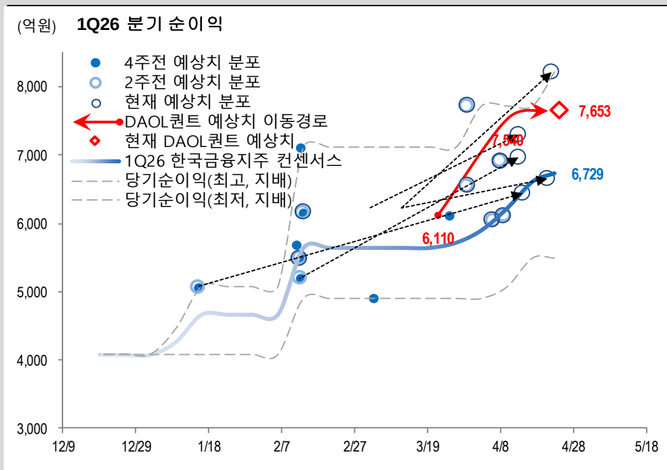
한국금융지주

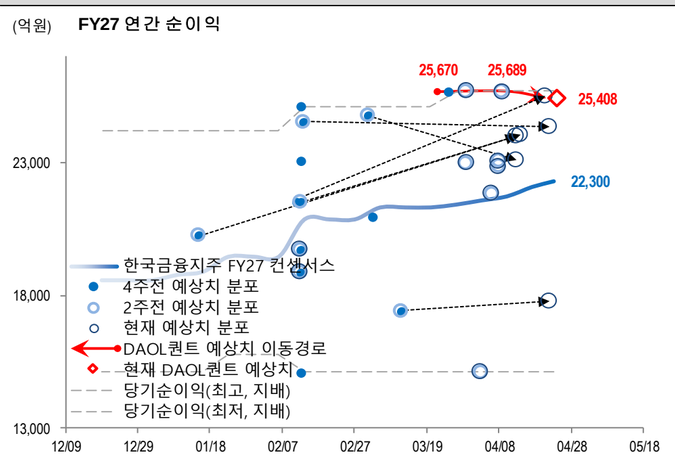
구분	1Q26 분기현황
컨센서스 (평균)	6,729
최대값	8,215
최저값	5,490
실적발표일	2026-05-14
DAOL퀀트 예상치	7,653
Beat or Miss	Surprise
Valuation	Overvalued
L/S PosFinanceion	*Long*

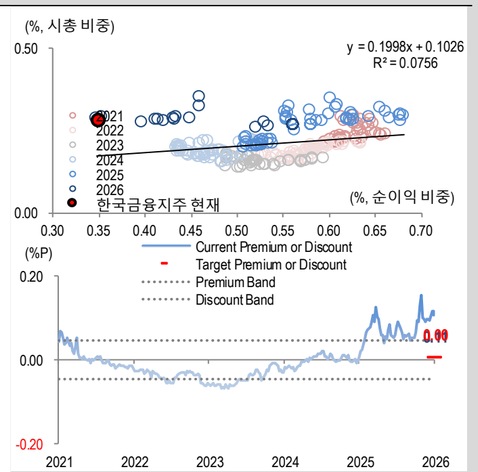
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-04-22	8,215	박혜진,권용수	대신증권
2026-04-21	6,657	설용진	iM증권
2026-04-14	6,440	김인	BNK투자증권
2026-04-13	6,960	김지원	다올투자증권
2026-04-13	7,300	장영임	SK증권



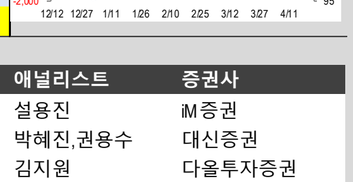




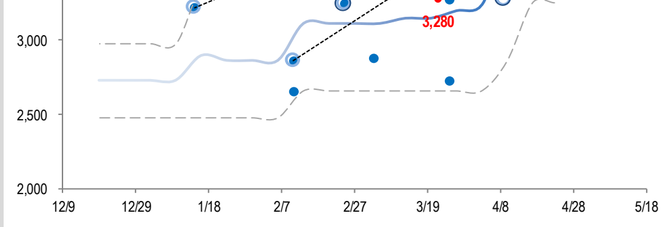
삼성증권

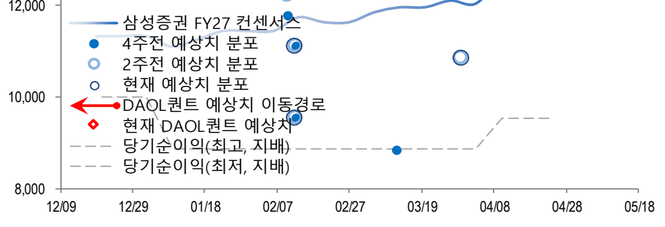
구분	1Q26 분기현황
컨센서스 (평균)	3,860
최대값	4,182
최저값	3,250
실적발표일	2026-05-14
DAOL퀀트 예상치	4,138
Beat or Miss	↑ In-line
Valuation	Fair
L/S PosFinanceion	*Long*

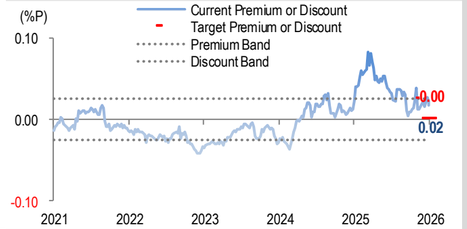
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-04-21	4,182	설용진	iM증권
2026-04-14	3,893	박혜진,권용수	대신증권
2026-04-13	3,850	김지원	다올투자증권
2026-04-13	4,140	김인	BNK투자증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (1 of 2)

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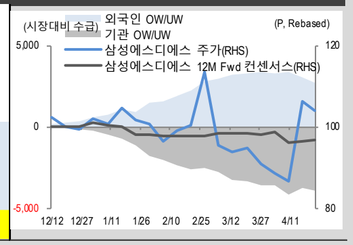
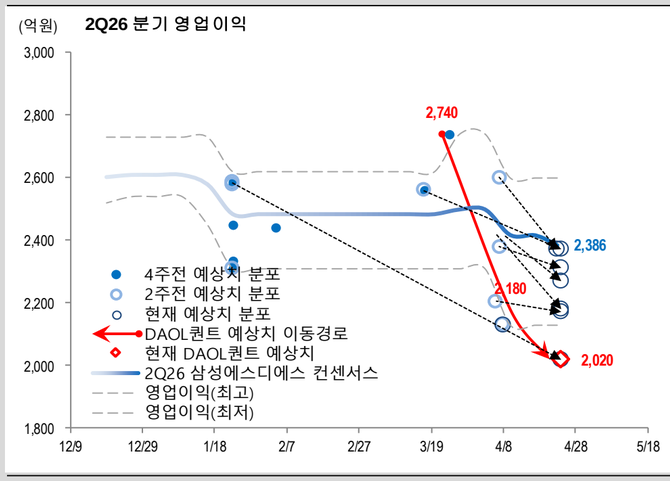
DAOL 다올투자증권

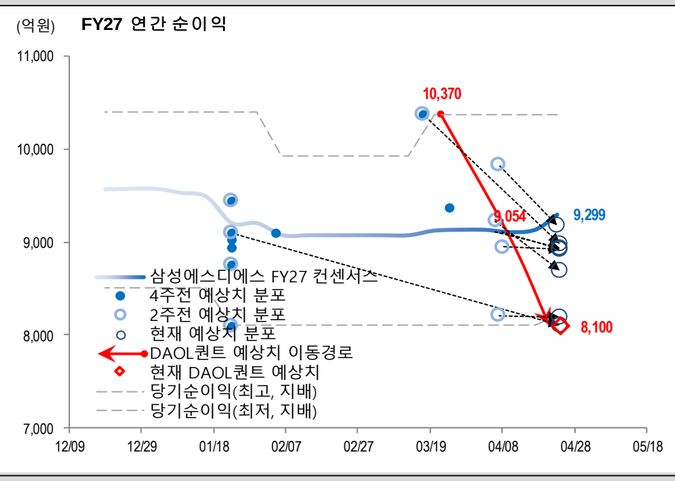
삼성에스디에스

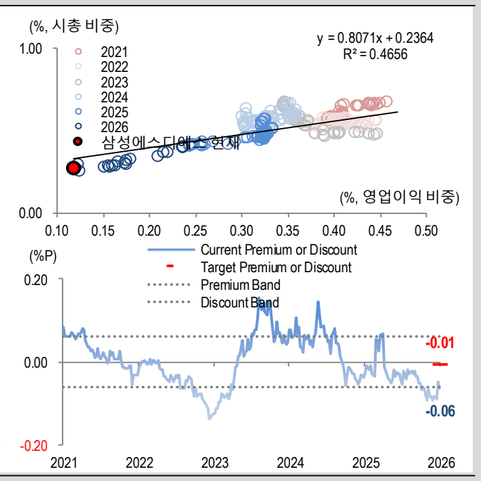
구분	2Q26 분기현황
컨센서스 (평균)	2,386
최대값	2,600
최저값	2,130
실적발표일	기발표
DAOL퀀트 예상치	2,020
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Short*



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-24	2,270	김동우	교보증권
2026-04-24	2,310	정원석	신영증권
2026-04-24	2,370	김소혜,김나우	한화투자증권
2026-04-24	2,020	이창영	유안타증권
2026-04-24	2,173	이준호	하나증권







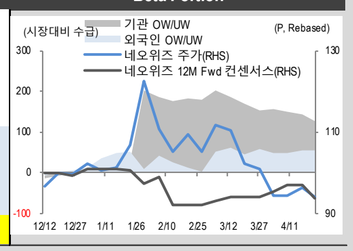
NHN

구분	1Q26 분기현황
컨센서스 (평균)	321
최대값	380
최저값	279
실적발표일	2026-05-12
DAOL퀀트 예상치	281
Beat or Miss	0
Valuation	Fair
L/S Position	*Short*

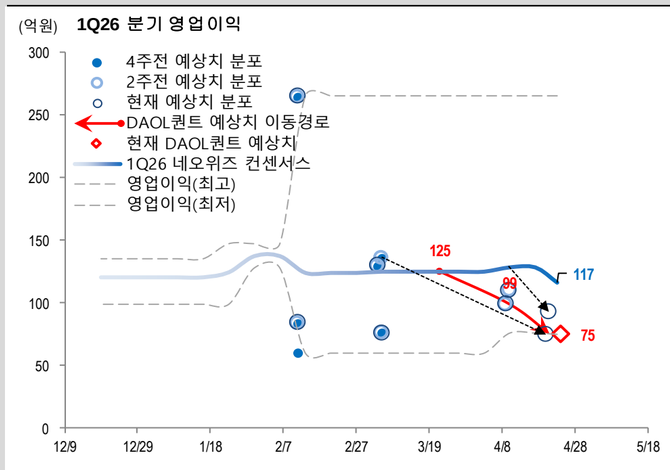
최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-15	312	강석오	신한투자증권
2026-04-14	322	김동우	교보증권
2026-04-13	279	이준규	부국증권

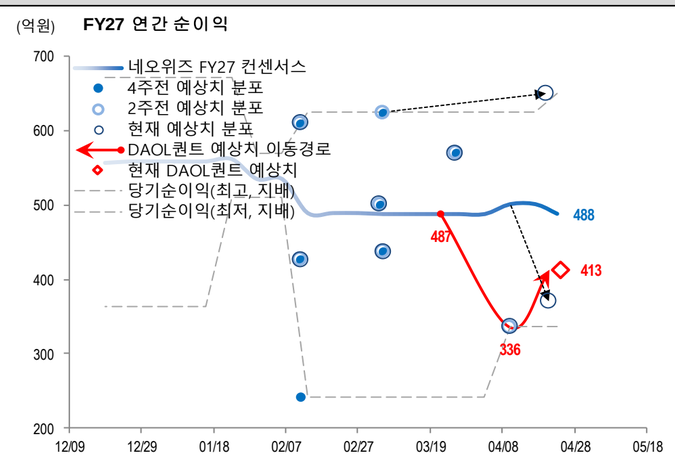
네오위즈

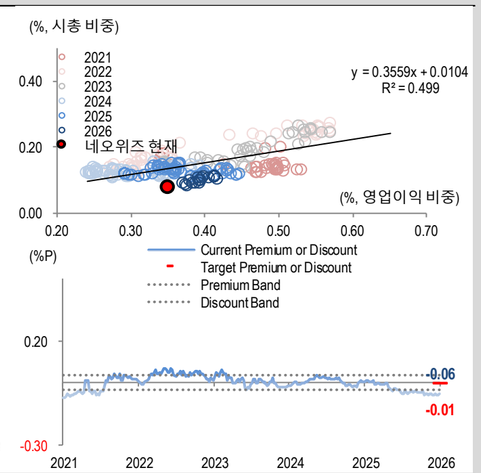
구분	1Q26 분기현황
컨센서스 (평균)	117
최대값	265
최저값	75
실적발표일	2026-05-12
DAOL퀀트 예상치	75
실적 Beat or Miss	Shock
Valuation	Fair
L/S Position	*Short*



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-21	93	김진구	키움증권
2026-04-20	75	오동환	삼성증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (2 of 2)

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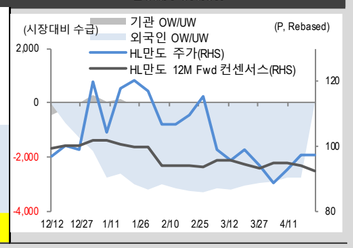
DAOL 다올투자증권

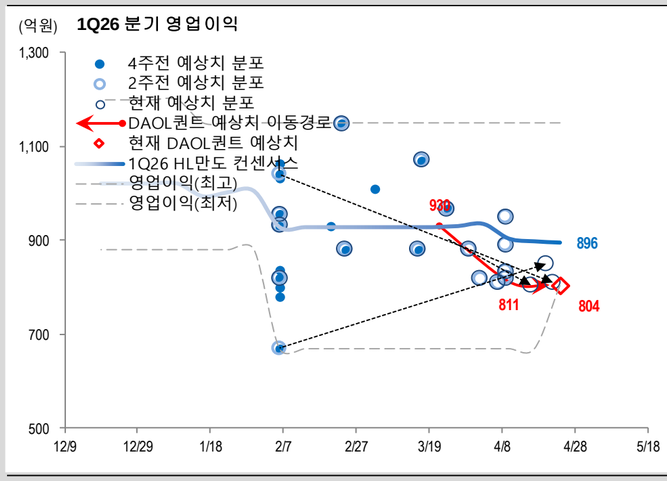
HL만도

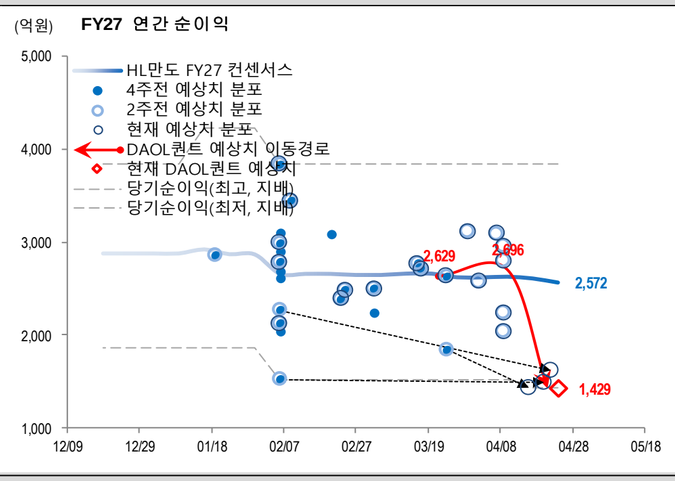
구분	1Q26 분기현황
컨센서스 (평균)	896
최대값	1,149
최저값	804
실적발표일	2026-04-27
DAOL퀀트 예상치	804
Beat or Miss	Shock
Valuation	Fair
L/S Position	*Short*

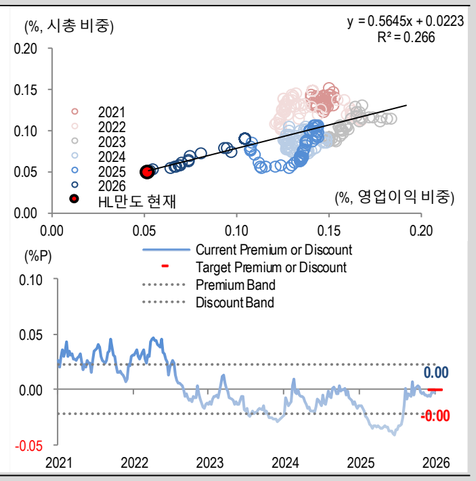
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-22	810	강성진,김지윤	KB증권
2026-04-20	850	김성래,김예인	한화투자증권
2026-04-16	804	신윤철	키움증권



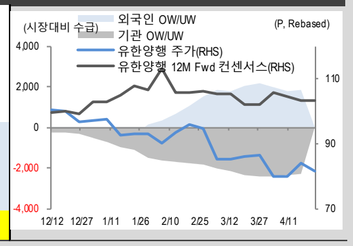




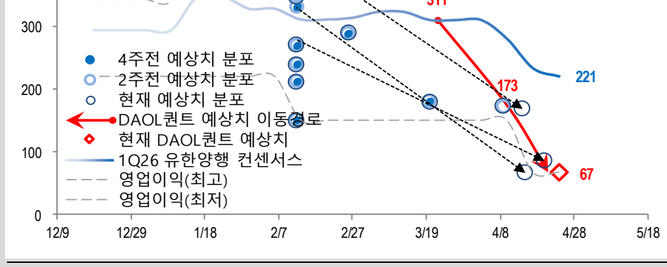
유한양행

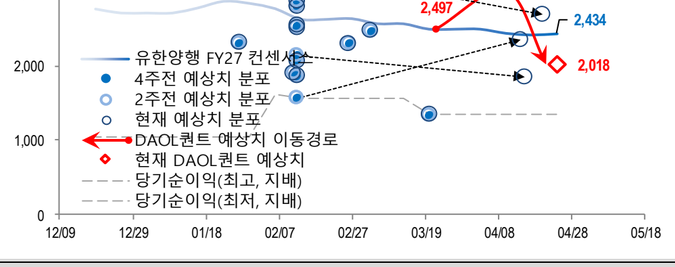
구분	1Q26 분기현황
컨센서스 (평균)	221
최대값	475
최저값	67
실적발표일	2026-05-08
DAOL퀀트 예상치	67
Beat or Miss	Shock
Valuation	Overvalued
L/S PosHealth Careion	*Conviction Short*

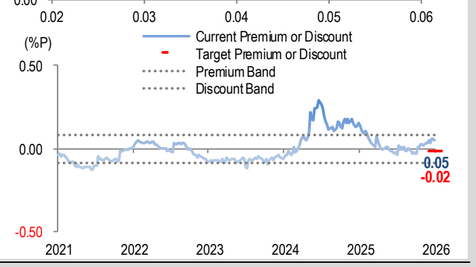
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-20	85	허혜민	키움증권
2026-04-15	67	정재원	iM증권
2026-04-14	168	이지수	다올투자증권



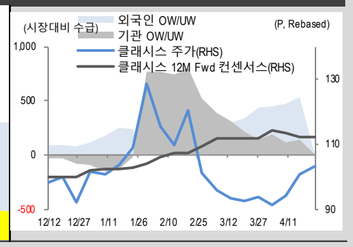
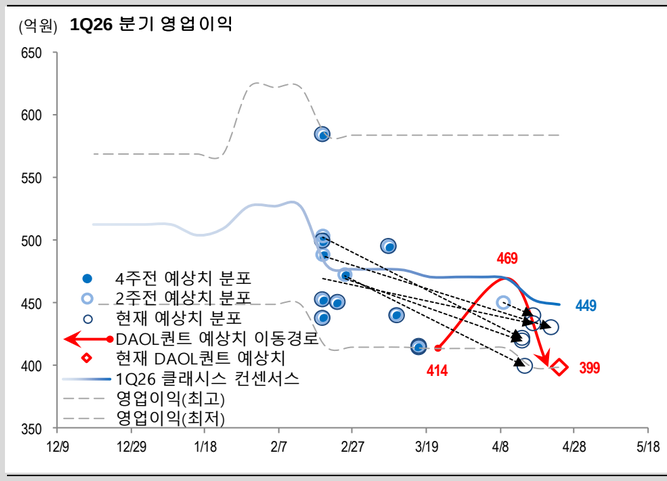
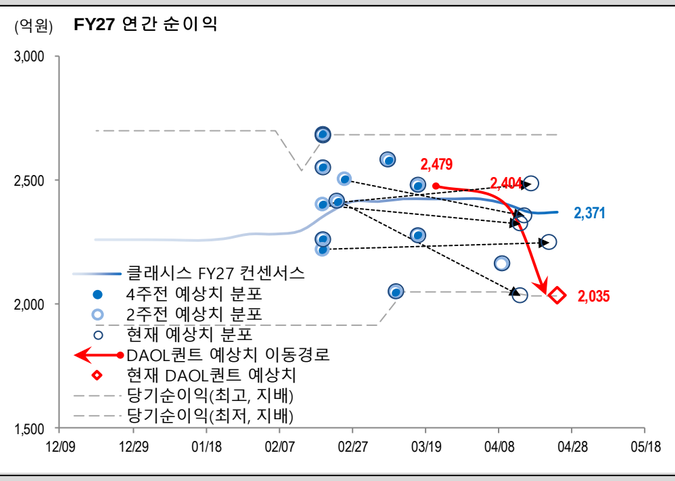
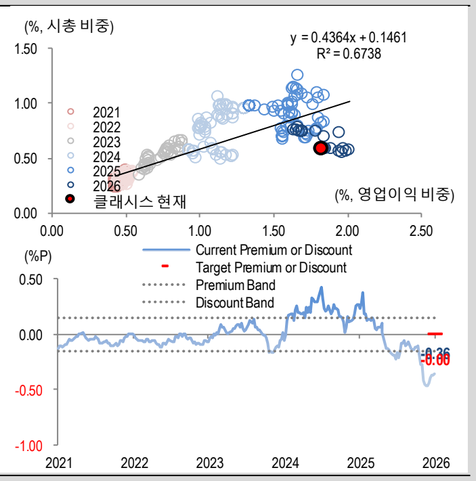




클래시스

구분	1Q26 분기현황
컨센서스 (평균)	449
최대값	584
최저값	399
실적발표일	
DAOL퀀트 예상치	399
Beat or Miss	Shock
Valuation	Undervalued
L/S PosHealth Careion	*Short*

Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-22	430	김지은	DB증권
2026-04-17	433	박혜성,한승연	NH투자증권
2026-04-17	440	강은지	한국투자증권
2026-04-15	399	김지영,최승환	신한투자증권
2026-04-14	420	이승은	유안타증권