* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

1Q26 실적발표 전 5일을 위한 Active Quant의 定石
4번째 업데이트 (4.20 ~ 5.1)

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
02)2184-2330 / aimhigh2027@daolfn.com

DAOL 다올투자증권

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
IT										
삼성전자	4/7	859,576	733,575	401,923	572,000	Conviction Long	Undervalued	Positive	Positive	Positive
SK하이닉스	4/23	406,000	348,753	미발표		Long	Overvalued	Positive	Positive	Positive
LG에너지솔루션	5/15	16	985	-1,397	-2,078	Short	Undervalued	Negative	Negative	Negative
삼성SDI	4/27	-2,430	-2,699	미발표		No Position	Overvalued	Positive	Negative	Positive
삼성전기	4/30	2,657	2,733	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG전자	4/7	9,659	9,355	13,819	16,736	No Position	Overvalued	Neutral	Neutral	Neutral
에코프로비엠	5/15	190	98	미발표		No Position	Overvalued	Positive	Positive	Positive
삼성에스디에스	4/24	1,493	2,019	미발표		No Position	Fair	Negative	Neutral	Positive
현대오토에버	5/15	300	427	미발표		No Position	Overvalued	Negative	Neutral	Negative
이수페타시스	5/14	687	681	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG이노텍	4/27	2,682	2,072	미발표		No Position	Fair	Positive	Positive	Positive
LG씨엔에스	4/28	930	944	미발표		No Position	Fair	Neutral	Neutral	Neutral
LG디스플레이	4/23	1,418	1,495	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
엘앤에프	4/30	884	568	미발표		No Position	Undervalued	Positive	Positive	Positive
대덕전자	5/15	443	428	미발표		No Position	Fair	Neutral	Positive	Positive
롯데에너지머티리얼즈	5/11	-207	-254	미발표		No Position	Fair	Positive	Positive	Negative
SK아이이테크놀로지	5/15	-750	-599	미발표		No Position	Fair	Negative	Negative	Positive
파크시스템스	10/10	150	161	미발표		No Position	Undervalued	Neutral	Negative	Neutral
심텍	5/15	60	88	미발표		No Position	Overvalued	Negative	Negative	Negative
테스	5/12	179	205	미발표		No Position	Overvalued	Negative	Neutral	Neutral
NHN	5/12	330	321	미발표		No Position	Fair	Neutral	Neutral	Neutral
해성디에스	4/30	179	231	미발표		No Position	Fair	Negative	Neutral	Neutral
덕산네오룩스	5/15	150	153	미발표		No Position	Fair	Neutral	Neutral	Neutral
비에이치	5/4	80	64	미발표		No Position	Fair	Positive	Positive	Neutral
티엘비	5/15	100	94	미발표		No Position	Fair	Neutral	Neutral	Positive
Communication Service										
NAVER	5/8	5,365	5,593	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
카카오	5/7	1,759	1,792	미발표		No Position	Overvalued	Neutral	Positive	Neutral
SK텔레콤	5/12	5,312	5,128	미발표		No Position	Fair	Neutral	Neutral	Neutral
하이브	5/15	436	475	미발표		No Position	Fair	Neutral	Negative	Positive
KT	5/11	4,740	5,180	미발표		No Position	Fair	Neutral	Neutral	Neutral
크래프톤	4/29	4,345	4,082	미발표		No Position	Overvalued	Neutral	Positive	Neutral
LG유플러스	5/8	2,706	2,818	미발표		No Position	Fair	Neutral	Positive	Neutral
NC	5/15	897	936	미발표		No Position	Fair	Neutral	Neutral	Neutral
넷마블	5/8	553	725	미발표		No Position	Undervalued	Negative	Negative	Neutral
펄어비스	5/15	2,542	1,250	미발표		No Position	Undervalued	Positive	Positive	Negative
제일기획	4/27	430	499	미발표		No Position	Fair	Negative	Negative	Neutral
에스엠	5/7	381	362	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
JYP Ent.	5/14	278	278	미발표		No Position	Undervalued	Neutral	Neutral	Positive
CJ ENM	5/8	198	272	미발표		Short	Undervalued	Negative	Negative	Neutral
와이지엔터테인먼트	5/11	180	203	미발표		Short	Undervalued	Negative	Positive	Neutral
스튜디오드래곤	5/15	90	96	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
카카오게임즈	5/15	-163	-160	미발표		No Position	Fair	Positive	Positive	Positive
더블유게임즈	5/13	640	645	미발표		No Position	Fair	Neutral	Neutral	Neutral
디어유	5/15	89	104	미발표		No Position	Undervalued	Negative	Neutral	Neutral
이노션	5/11	342	329	미발표		No Position	Fair	Neutral	Neutral	Neutral
SOOP	4/28	220	269	미발표		No Position	Undervalued	Negative	Neutral	Neutral
네오위즈	5/12	100	129	미발표		No Position	Undervalued	Negative	Neutral	Neutral
컴투스	5/12	56	43	미발표		No Position	Undervalued	Positive	Neutral	Neutral
콘텐트리중앙	5/8	58	38	미발표		No Position	Fair	Positive	Positive	Neutral
Consumer Discretionary										
현대차	4/24	23,561	26,654	미발표		No Position	Overvalued	Negative	Neutral	Neutral
기아	4/27	21,149	23,005	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
현대모비스	4/27	8,258	8,403	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
에이피알	5/8	1,492	1,384	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
한국타이어앤테크놀로지	5/11	5,530	4,979	미발표		No Position	Undervalued	Positive	Neutral	Neutral
아모레퍼시픽	4/29	1,173	1,245	미발표		Short	Fair	Neutral	Neutral	Positive
영원무역	5/15	1,088	1,105	미발표		No Position	Fair	Neutral	Neutral	Neutral
한온시스템	5/8	788	409	미발표		No Position	Fair	Positive	Neutral	Neutral
LG생활건강	4/28	533	512	미발표		No Position	Overvalued	Neutral	Neutral	Positive
신세계	5/13	1,783	1,625	미발표		No Position	Fair	Neutral	Positive	Neutral
롯데쇼핑	5/8	2,215	2,037	미발표		No Position	Fair	Neutral	Positive	Neutral
이마트	5/12	1,723	1,774	미발표		No Position	Fair	Neutral	Neutral	Neutral
HL만도	4/27	805	898	미발표		No Position	Fair	Negative	Negative	Neutral
현대위아	4/30	547	533	미발표		No Position	Fair	Neutral	Negative	Neutral
F&F	5/15	1,311	1,348	미발표		No Position	Fair	Neutral	Neutral	Neutral
실리콘투	5/15	637	628	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
현대백화점	5/11	992	1,000	미발표		No Position	Fair	Neutral	Neutral	Neutral
BGF리테일	5/8	305	292	미발표		No Position	Fair	Neutral	Neutral	Positive
코스맥스	5/13	550	549	미발표		No Position	Fair	Neutral	Neutral	Neutral
달바글로벌	5/15	374	386	미발표		No Position	Fair	Neutral	Neutral	Neutral
금호타이어	4/29	1,386	1,437	미발표		No Position	Fair	Neutral	Neutral	Neutral
호텔신라	4/27	46	16	미발표		No Position	Fair	Positive	Positive	Neutral
GS리테일	5/11	510	522	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데관광개발	8/5	344	395	미발표		No Position	Fair	Negative	Negative	Negative
파라다이스	5/12	301	466	미발표		No Position	Fair	Negative	Negative	Positive
한국콜마	5/11	647	660	미발표		No Position	Fair	Neutral	Neutral	Neutral
코스메카코리아	5/15	208	206	미발표		No Position	Fair	Neutral	Neutral	Neutral
넥센타이어	4/30	542	569	미발표		No Position	Fair	Neutral	Neutral	Neutral
한섬	5/7	459	337	미발표		Long	Fair	Positive	Positive	Positive
신세계인터내셔날	5/13	140	104	미발표		Long	Fair	Positive	Positive	Neutral
Utility										
한국전력	5/13	28,270	41,900	미발표		No Position	Undervalued	Negative	Positive	Positive
한전기술	5/8	20	76	미발표		No Position	Fair	Negative	Negative	Negative
한국가스공사	5/13	8,096	7,948	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
한전KPS	5/14	360	446	미발표		No Position	Fair	Negative	Negative	Negative

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
Industrials										
한화에어로스페이스	4/30	3,409	4,344	미발표		No Position	Overvalued	Negative	Neutral	Negative
두산에너빌리티	4/30	1,497	1,970	미발표		No Position	Overvalued	Negative	Positive	Neutral
HD현대중공업	5/15	8,434	7,779	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼성물산	4/30	9,620	8,945	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
한화오션	4/28	3,729	3,769	미발표		No Position	Overvalued	Neutral	Negative	Neutral
HD현대일렉트릭	4/22	2,352	2,708	미발표		No Position	Overvalued	Negative	Neutral	Negative
현대로템	5/14	2,317	2,217	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
삼성중공업	4/24	3,325	3,411	미발표		No Position	Fair	Neutral	Negative	Neutral
효성중공업	5/15	1,702	1,725	미발표		No Position	Overvalued	Neutral	Neutral	Negative
HMM	5/14	3,045	2,741	미발표		No Position	Undervalued	Positive	Neutral	Neutral
LS ELECTRIC	4/21	1,370	1,317	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
현대글로비스	4/30	5,397	5,300	미발표		No Position	Fair	Neutral	Neutral	Neutral
한국항공우주	4/30	686	800	미발표		No Position	Overvalued	Negative	Neutral	Neutral
두산	4/30	2,784	3,235	미발표		No Position	Overvalued	Negative	Neutral	Negative
현대건설	4/29	1,649	1,668	미발표		No Position	Overvalued	Neutral	Negative	Negative
LIG디펜스앤에어로스페이	5/15	1,281	1,170	미발표		No Position	Overvalued	Neutral	Negative	Negative
포스코인터내셔널	4/24	3,239	3,122	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
대한항공	8/14	3,570	4,126	미발표		No Position	Undervalued	Negative	Neutral	Neutral
LS	5/15	3,186	3,527	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
HD현대마린솔루션	5/15	952	1,002	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼성E&A	4/24	1,827	1,970	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
대우건설	4/29	993	1,203	미발표		No Position	Overvalued	Negative	Negative	Negative
대한조선	5/15	710	810	미발표		No Position	Fair	Negative	Negative	Neutral
팬오션	4/30	1,359	1,309	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ대한통운	5/12	1,086	1,182	미발표		No Position	Fair	Neutral	Neutral	Neutral
DL이앤씨	5/15	1,007	1,063	미발표		No Position	Fair	Neutral	Positive	Positive
GS건설	4/30	950	1,104	미발표		No Position	Fair	Negative	Positive	Positive
LX인터내셔널	4/30	1,054	954	미발표		No Position	Fair	Positive	Positive	Neutral
IPARK현대산업개발	5/15	958	1,010	미발표		No Position	Fair	Neutral	Neutral	Negative
롯데렌탈	5/8	792	771	미발표		No Position	Fair	Neutral	Neutral	Neutral
Materials										
POSCO홀딩스	4/24	5,554	5,906	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
LG화학	4/30	-1,374	-1,734	미발표		No Position	Overvalued	Positive	Positive	Negative
포스코퓨처엠	4/24	66	58	미발표		No Position	Fair	Positive	Positive	Positive
현대제철	4/24	160	781	미발표		No Position	Fair	Negative	Neutral	Neutral
금호석유화학	5/11	685	725	미발표		No Position	Undervalued	Neutral	Negative	Negative
풍산	4/30	1,000	930	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데케미칼	5/13	-546	-1,956	미발표		Conviction Long	Undervalued	Positive	Positive	Positive
세아베스틸지주	4/29	249	246	미발표		No Position	Fair	Neutral	Neutral	Neutral
Energy										
SK이노베이션	4/30	24,318	8,244	미발표		No Position	Undervalued	Positive	Positive	Neutral
S-Oil	4/28	19,739	6,270	미발표		Long	Fair	Positive	Positive	Positive
한화솔루션	4/24	410	65	미발표		Long	Fair	Positive	Negative	Positive
GS	5/11	2,067	2,067	미발표		No Position	Fair	Neutral	Neutral	Neutral
씨에스윈드	5/8	517	471	미발표		No Position	Fair	Neutral	Neutral	Negative
Health Care										
셀트리온	5/11	3,055	3,138	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
SK바이오팜	5/15	795	711	미발표		No Position	Undervalued	Positive	Neutral	Neutral
유한양행	5/8	67	256	미발표		No Position	Overvalued	Negative	Neutral	Negative
한미약품	4/29	540	610	미발표		No Position	Fair	Negative	Neutral	Neutral
클래시스	5/15	399	455	미발표		Short	Undervalued	Negative	Negative	Negative
파마리서치	5/15	577	602	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
휴젤	5/8	399	422	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
에스티팜	5/15	110	69	미발표		No Position	Fair	Positive	Positive	Neutral
대웅제약	4/28	315	442	미발표		No Position	Fair	Negative	Neutral	Neutral
녹십자	4/30	127	136	미발표		No Position	Fair	Neutral	Neutral	Neutral
HK이노엔	4/28	295	295	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
Finance										
KB금융	4/24	18,136	17,894	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
신한지주	4/27	16,172	15,476	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼성생명	5/15	8,039	7,480	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
미래에셋증권	5/8	12,284	10,354	미발표		No Position	Overvalued	Positive	Positive	Neutral
하나금융지주	4/27	10,949	11,307	미발표		No Position	Undervalued	Neutral	Neutral	Negative
우리금융지주	5/15	7,407	7,706	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼성화재	5/13	6,111	6,155	미발표		No Position	Fair	Neutral	Neutral	Neutral
기업은행	4/27	6,891	7,061	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
DB손해보험	5/14	2,880	4,101	미발표		Short	Fair	Negative	Negative	Neutral
한국금융지주	5/14	7,168	6,609	미발표		No Position	Overvalued	Neutral	Positive	Neutral
카카오뱅크	5/15	1,853	1,818	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
NH투자증권	4/24	4,036	3,941	미발표		No Position	Fair	Neutral	Positive	Positive
키움증권	4/29	4,387	4,177	미발표		Long	Fair	Neutral	Positive	Positive
삼성증권	5/14	4,140	3,839	미발표		Long	Fair	Neutral	Positive	Positive
BNK금융지주	4/27	2,017	2,212	미발표		No Position	Fair	Neutral	Neutral	Neutral
JB금융지주	4/24	1,948	1,892	미발표		No Position	Fair	Neutral	Neutral	Neutral
한화생명	5/14	1,363	1,745	미발표		No Position	Fair	Negative	Neutral	Neutral
iM금융지주	4/28	1,590	1,531	미발표		No Position	Fair	Neutral	Neutral	Neutral
현대해상	5/14	1,222	1,761	미발표		Short	Fair	Negative	Negative	Positive
Consumer Staples										
KT&G	5/8	3,548	3,339	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	5/15	1,596	1,630	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
오리온	5/13	1,702	1,553	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ제일제당	5/12	2,690	2,682	미발표		No Position	Fair	Neutral	Neutral	Neutral
농심	5/15	547	592	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데칠성	5/7	428	372	미발표		No Position	Fair	Positive	Neutral	Neutral
롯데웰푸드	5/11	253	233	미발표		No Position	Fair	Neutral	Neutral	Negative
CJ프레시웨이	5/11	108	123	미발표		No Position	Fair	Negative	Neutral	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (4.6 ~ 4.16)

Gross L/S Pair (%)	7.8
Conviction L/S Pair (%)	-1.1

LONG 수익률 16.5

Code	Name	Position	Returns (%)
A005930	삼성전자	Long	12.6
A000660	SK하이닉스	*Conviction Long*	30.4
A006800	미래에셋증권	Long	12.8
A071050	한국금융지주	Long	19.5
A005940	NH투자증권	Long	15.6
A016360	삼성증권	Long	15.0
A263750	펄어비스	*Conviction Long*	-8.1
A023530	롯데쇼핑	Long	16.3
A006360	GS건설	Long	41.3
A020000	한섬	Long	10.6
A031430	신세계인터내셔날	Long	14.9
A090460	비에이치	Long	31.5
A237690	에스티팜	Long	7.2
A036420	콘텐트리중앙	Long	11.5

SHORT 수익률 8.7

Code	Name	Position	Returns (%)
A010140	삼성중공업	*Conviction Short*	6.3
A000720	현대건설	*Conviction Short*	18.2
A011210	현대위아	Short	12.7
A035760	CJ ENM	Short	5.5
A373220	LG에너지솔루션	Short	0.8

1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

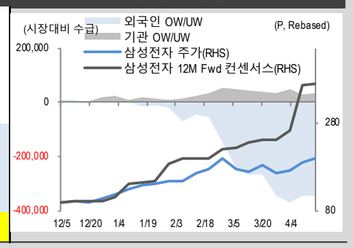
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
02-2184-2374 / aimhigh2027@daolfn.com

DAOL 다올투자증권

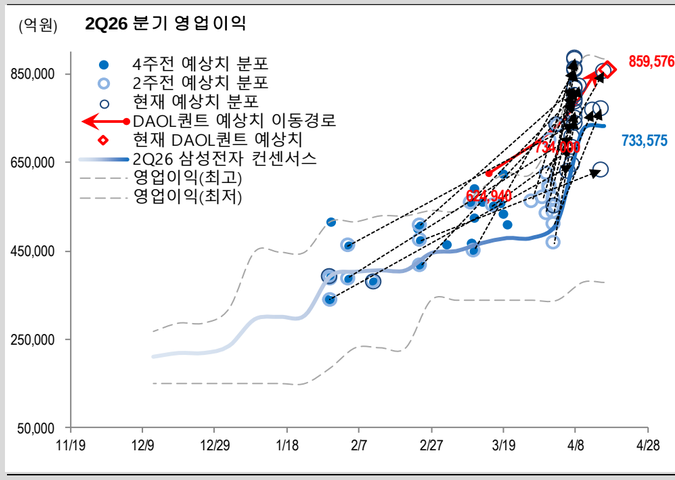
삼성전자

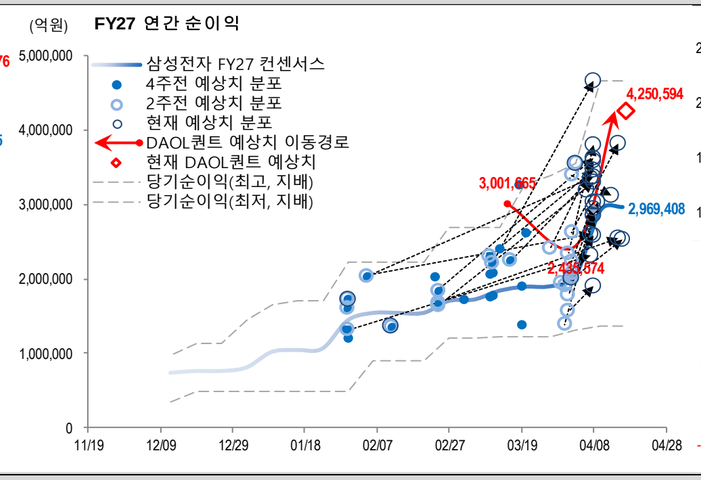
구분	2Q26 분기현황
컨센서스 (평균)	733,575
최대값	884,840
최저값	380,300
실적발표일	기발표
DAOL퀀트 예상치	859,576
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

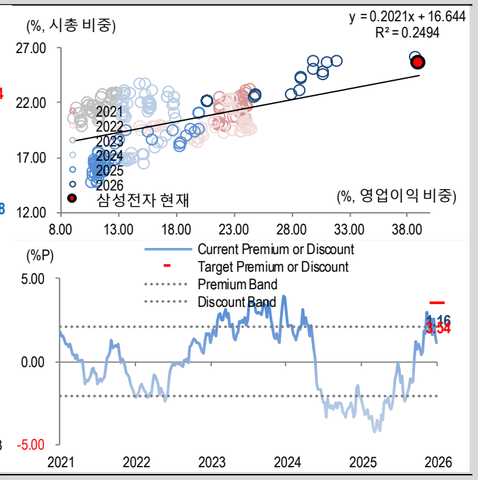
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-16	855,260	류형근,서지원	대신증권
2026-04-15	771,000	김동원,이창민,강다	KB증권
2026-04-15	634,000	정우성	LS증권
2026-04-13	768,000	김영건	미래에셋증권
2026-04-09	821,620	백길현,임석민	유안타증권







SK하이닉스

구분	1Q26 분기현황
컨센서스 (평균)	348,753
최대값	406,000
최저값	235,220
실적발표일	*2026-04-23*
DAOL퀀트 예상치	406,000
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

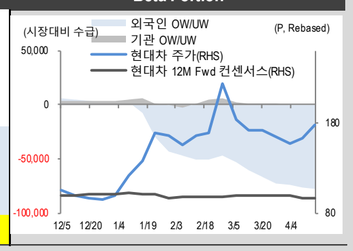
Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-16	389,120	류형근,서지원	대신증권
2026-04-15	384,620	김운호	IBK투자증권
2026-04-14	400,830	김동원,이창민,강다	KB증권
2026-04-13	406,000	김영건	미래에셋증권
2026-04-09	403,620	백길현,임석민	유안타증권

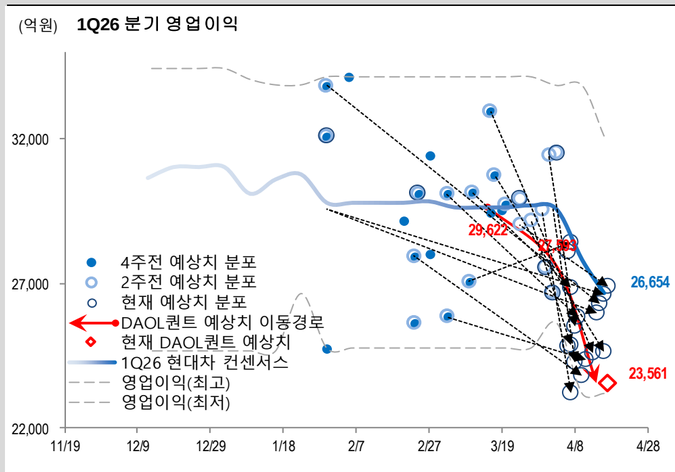
현대차

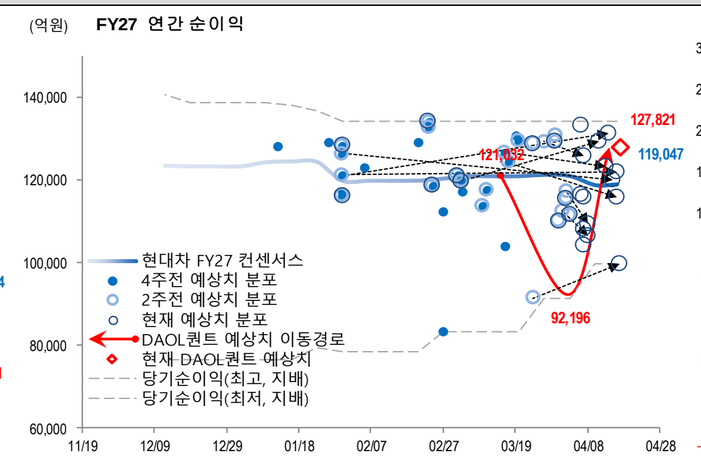
구분	1Q26 분기현황
컨센서스 (평균)	26,654
최대값	32,100
최저값	23,190
실적발표일	2026-04-24
DAOL퀀트 예상치	23,561
Beat or Miss	-p
Valuation	Overvalued
L/S Position	*No Position*

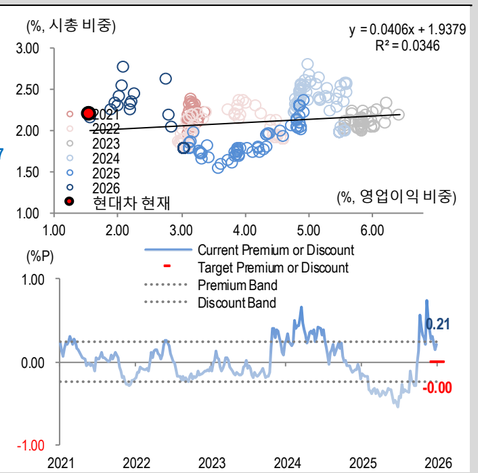
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-17	26,890	강성진,김지윤	KB증권
2026-04-16	26,620	이상수	iM증권
2026-04-16	24,660	이병근	LS증권
2026-04-15	26,320	최태용	DS투자증권
2026-04-14	25,987	신윤철	키움증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (1 of 3)

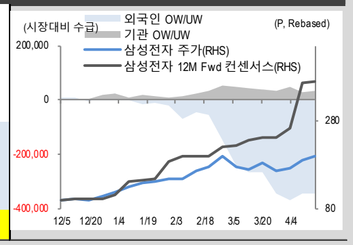
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

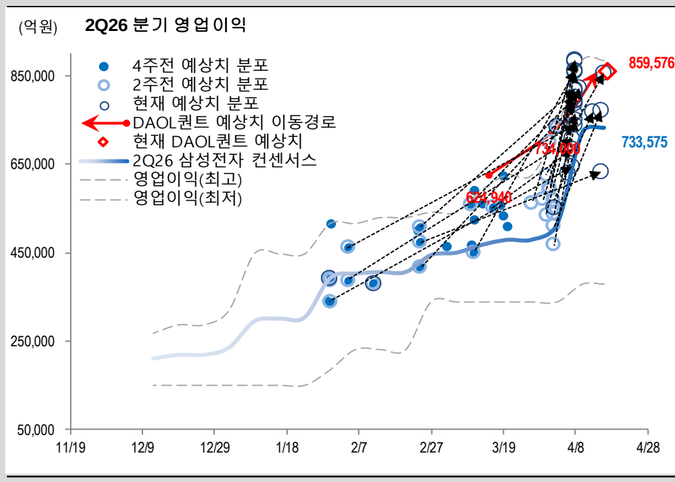
삼성전자

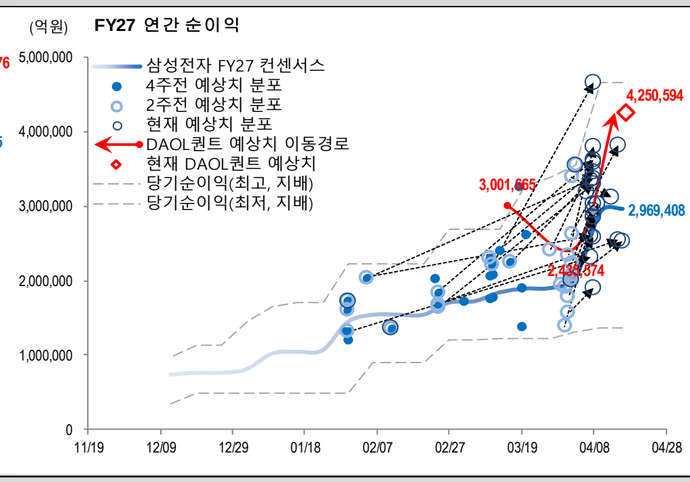
구분	2Q26 분기현황
컨센서스 (평균)	733,575
최대값	884,840
최저값	380,300
실적발표일	기발표
DAOL퀀트 예상치	859,576
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

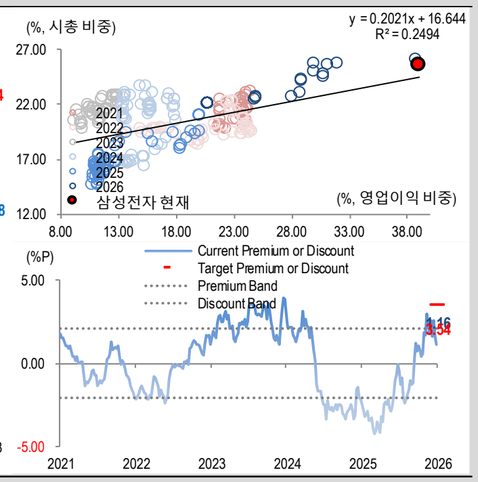
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-16	855,260	류형근,서지원	대신증권
2026-04-15	771,000	김동원,이창민,강다	KB증권
2026-04-15	634,000	정우성	LS증권
2026-04-13	768,000	김영건	미래에셋증권
2026-04-09	821,620	백길현,임석민	유안타증권



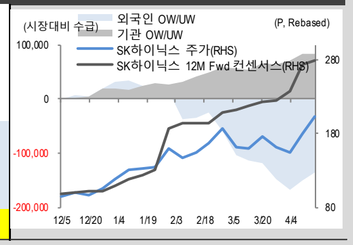




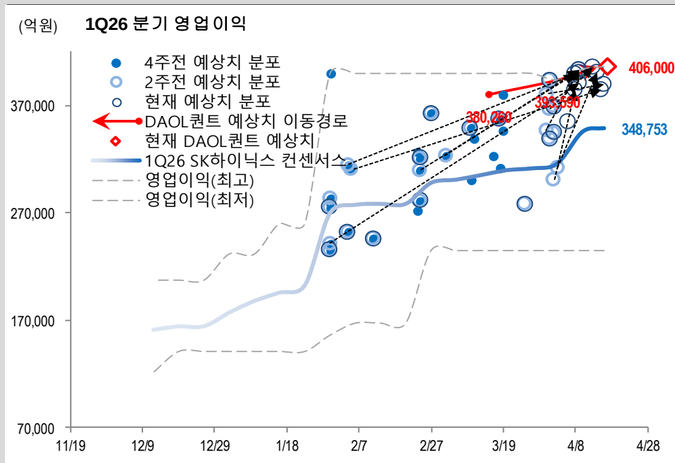
SK하이닉스

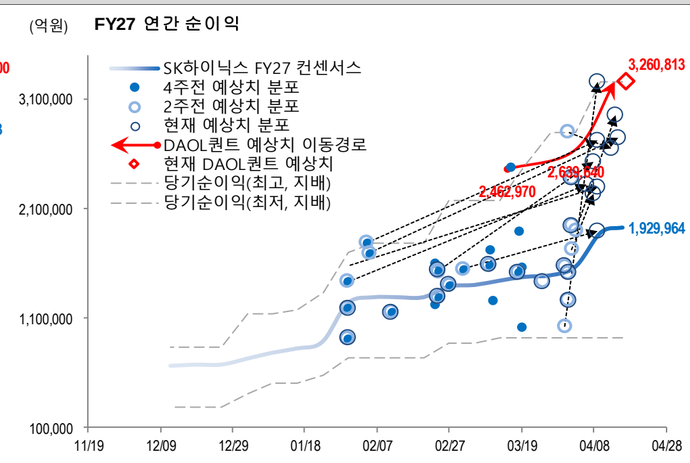
구분	1Q26 분기현황
컨센서스 (평균)	348,753
최대값	406,000
최저값	235,220
실적발표일	*2026-04-23*
DAOL퀀트 예상치	406,000
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

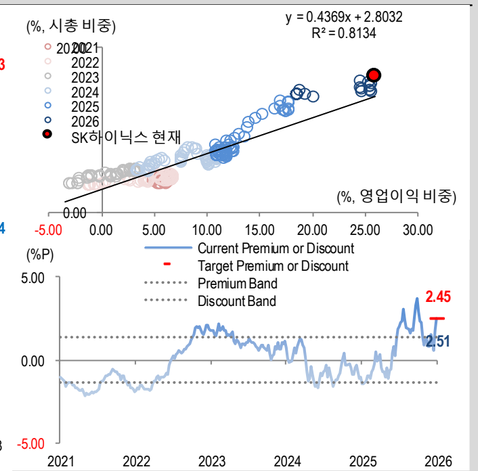
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-16	389,120	류형근,서지원	대신증권
2026-04-15	384,620	김운호	IBK투자증권
2026-04-14	400,830	김동원,이창민,강다	KB증권
2026-04-13	406,000	김영건	미래에셋증권
2026-04-09	403,620	백길현,임석민	유안타증권



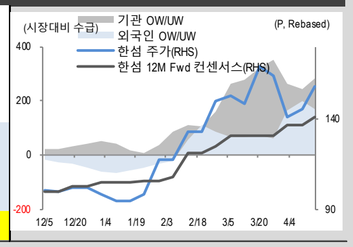




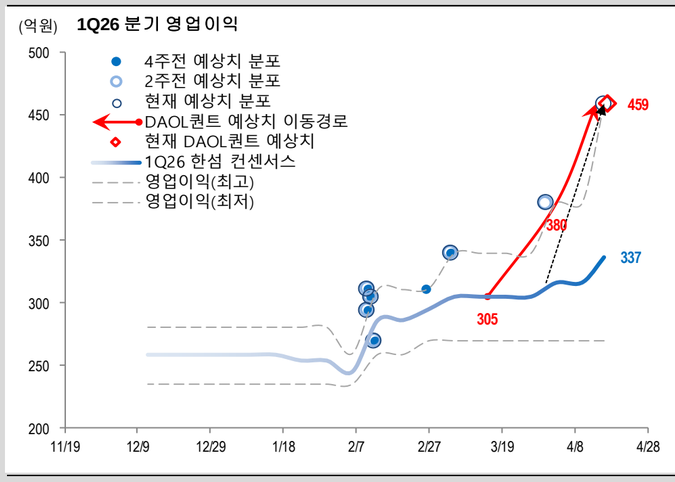
한섬

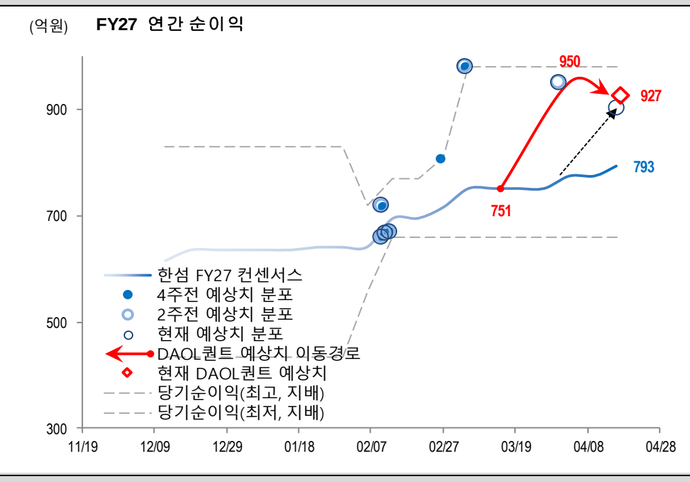
구분	1Q26 분기현황
컨센서스 (평균)	337
최대값	459
최저값	270
실적발표일	2026-05-07
DAOL퀀트 예상치	459
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

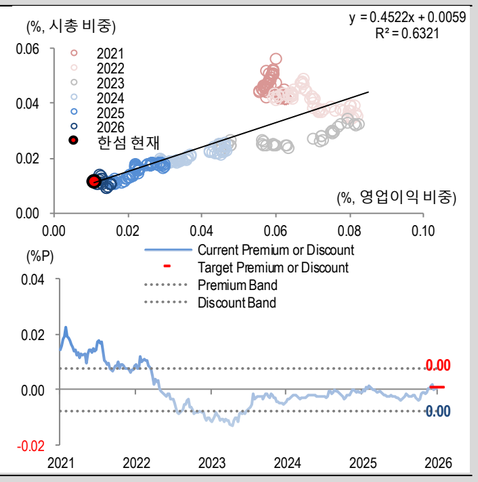
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-16	459	장호,이상헌	iM증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (2 of 3)

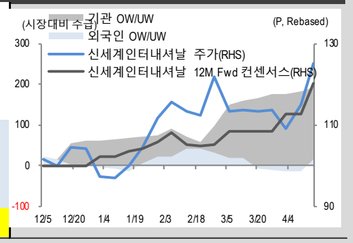
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

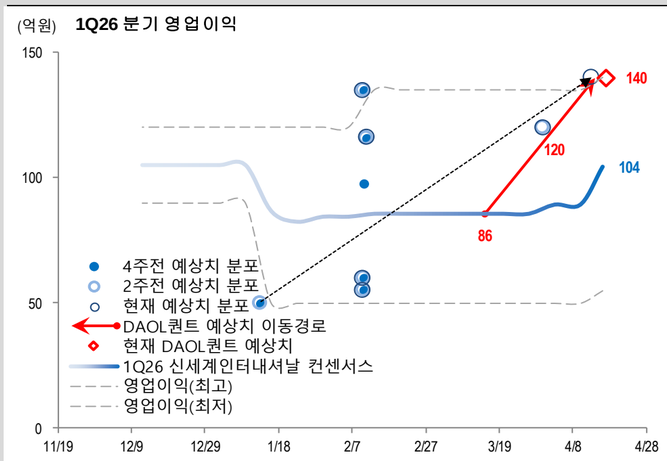
신세계인터내셔날

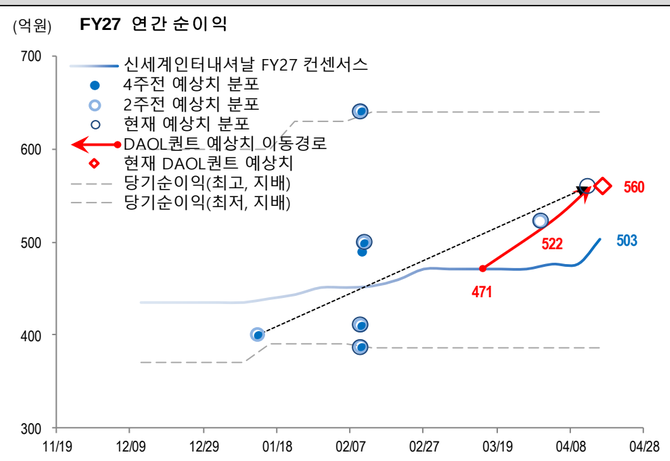
구분	1Q26 분기현황
컨센서스 (평균)	104
최대값	140
최저값	55
실적발표일	2026-05-13
DAOL퀀트 예상치	140
Beat or Miss	-p
Valuation	Fair
L/S Position	*Long*

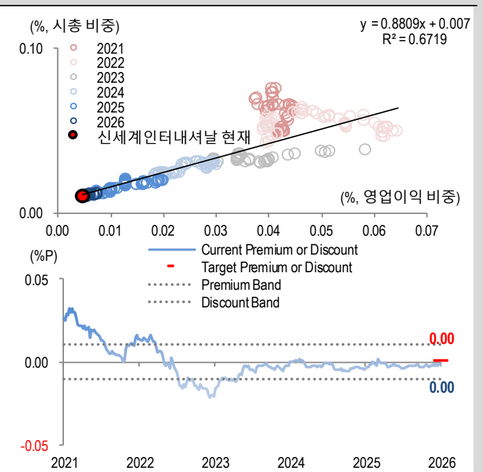
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-13	140	허제나	DB증권



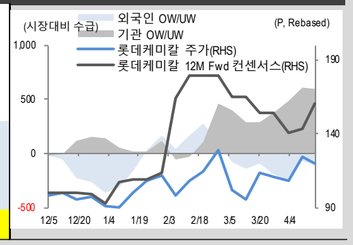




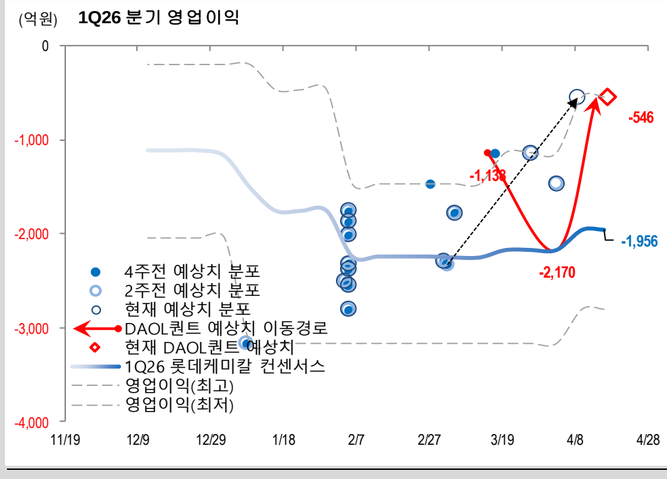
롯데케미칼

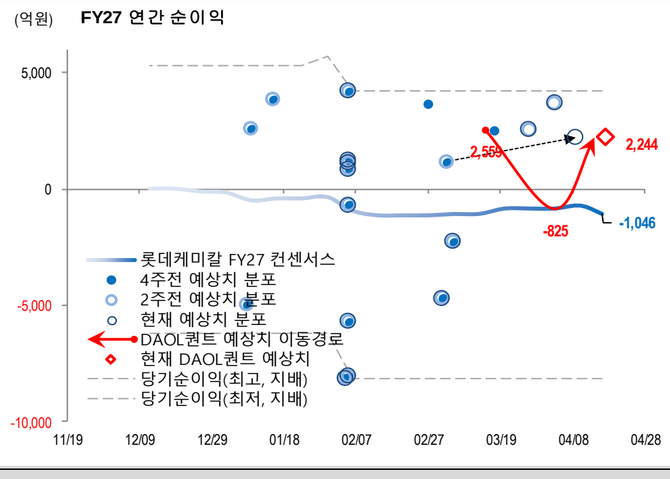
구분	1Q26 분기현황
컨센서스 (평균)	-1,956
최대값	-546
최저값	-2,806
실적발표일	2026-05-13
DAOL퀀트 예상치	-546
Beat or Miss	-p
Valuation	Undervalued
L/S Position	*Conviction Long*

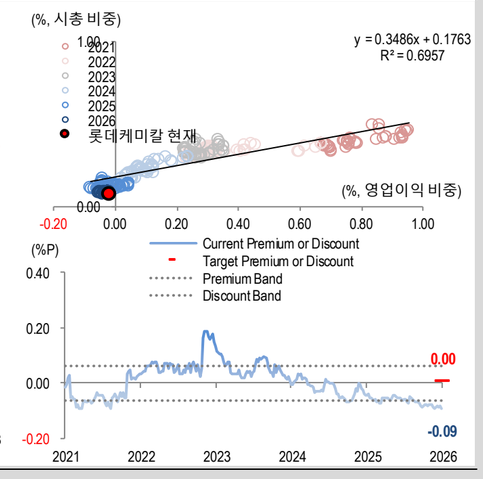
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-09	-546	황규원,서석준	유안타증권



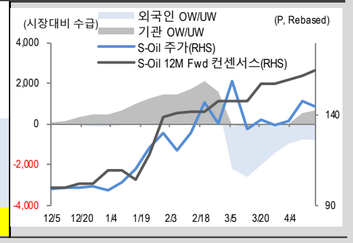




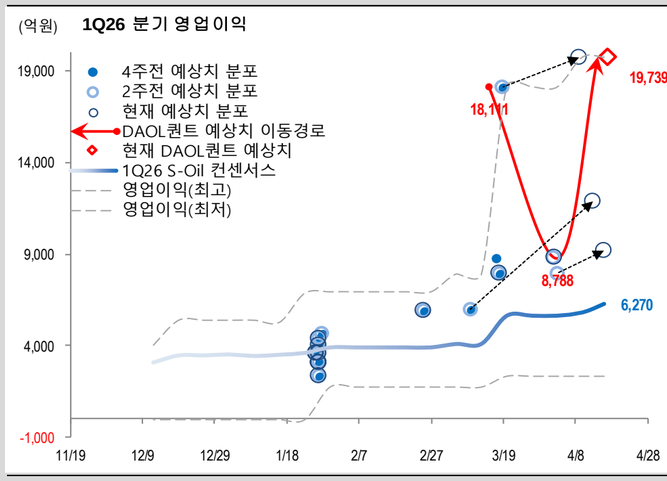
S-Oil

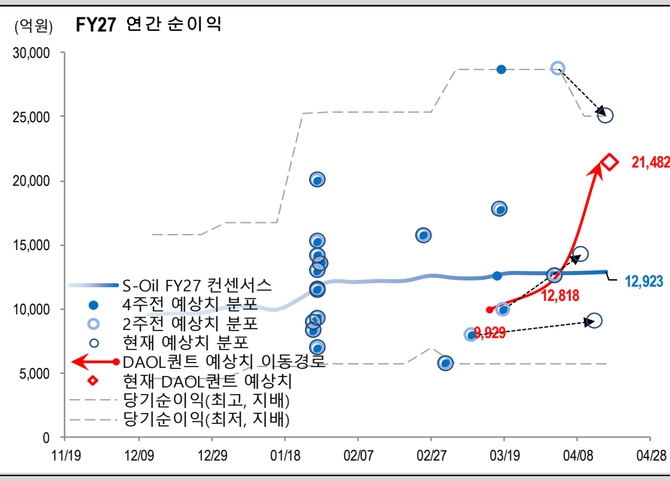
구분	1Q26 분기현황
컨센서스 (평균)	6,270
최대값	19,739
최저값	2,320
실적발표일	2026-04-28
DAOL퀀트 예상치	19,739
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

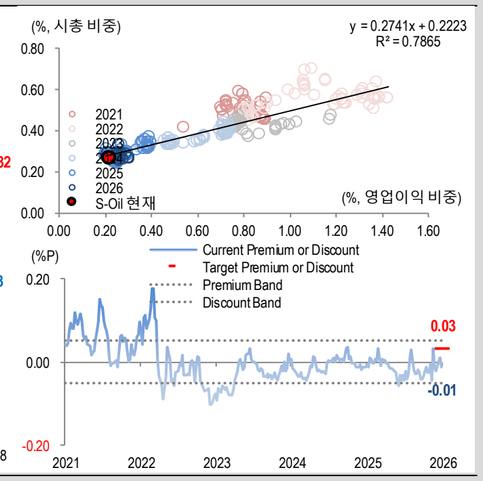
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-16	9,170	이충재	한국투자증권
2026-04-13	11,840	조현렬,김원영	삼성증권
2026-04-09	19,739	황규원,서석준	유안타증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (3 of 3)

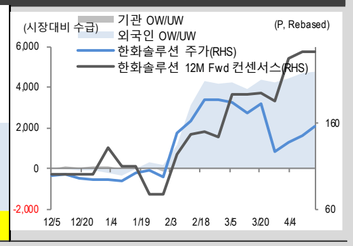
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

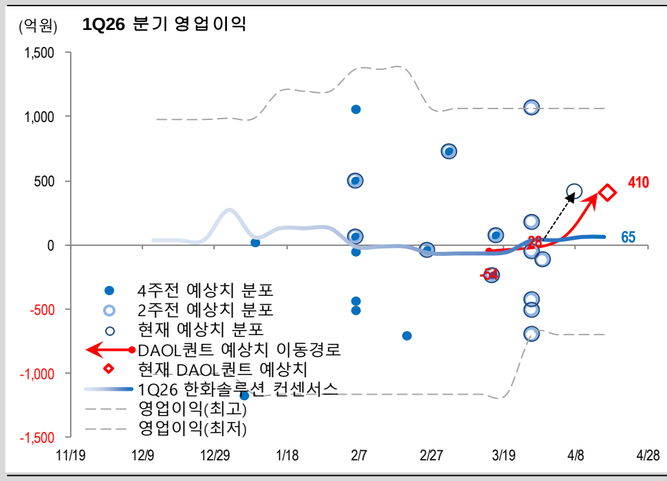
한화솔루션

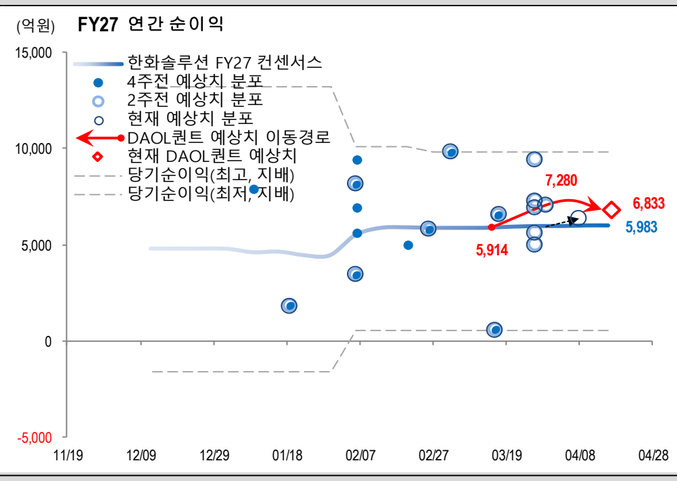
구분	1Q26 분기현황
컨센서스 (평균)	65
최대값	1,066
최저값	-700
실적발표일	2026-04-24
DAOL퀀트 예상치	**410**
Beat or Miss	-p
Valuation	Fair
L/S Position	*Long*

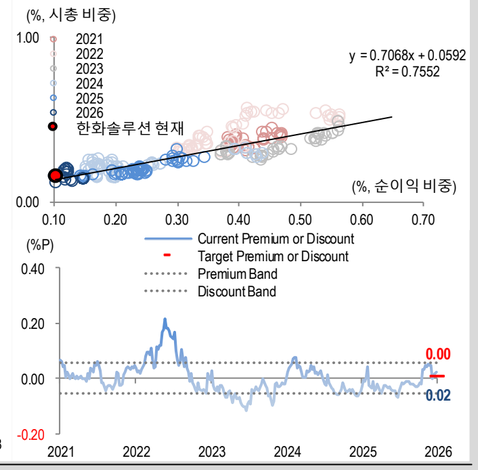
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-04-08	410	조재원	키움증권



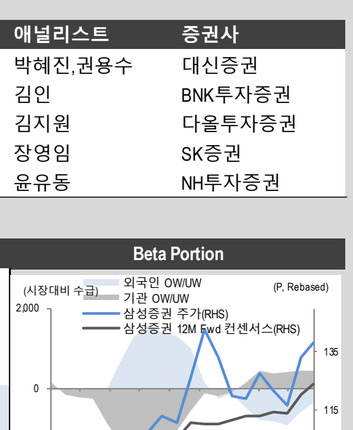




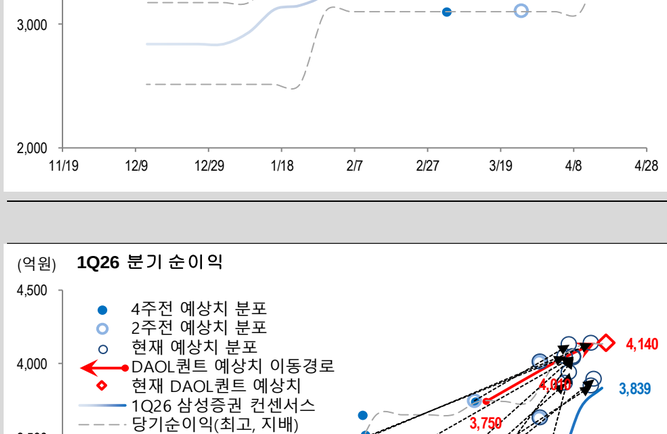
키움증권

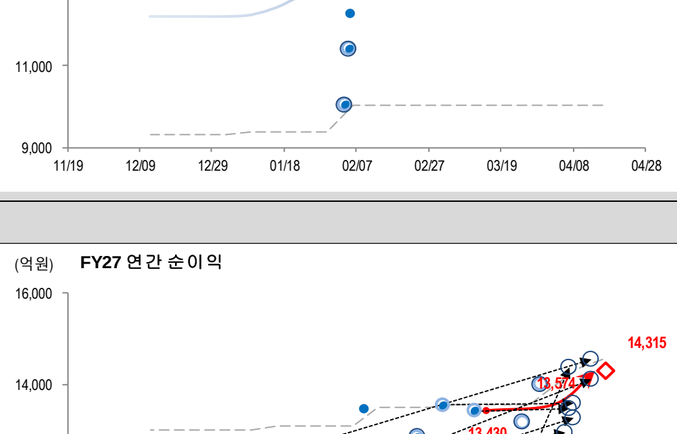
구분	1Q26 분기현황
컨센서스 (평균)	4,177
최대값	4,460
최저값	3,610
실적발표일	2026-04-29
DAOL퀀트 예상치	**4,387**
Beat or Miss	↑ In-line
Valuation	Fair
L/S PosFinanceion	*Long*

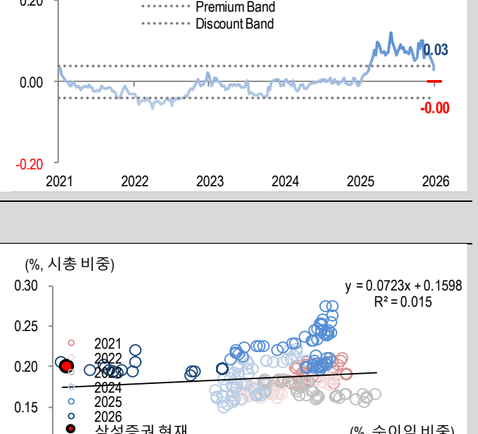
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-04-14	4,369	박혜진,권용수	대신증권
2026-04-14	4,080	김인	BNK투자증권
2026-04-13	4,020	김지원	다올투자증권
2026-04-13	4,220	장영임	SK증권
2026-04-09	4,261	윤유동	NH투자증권



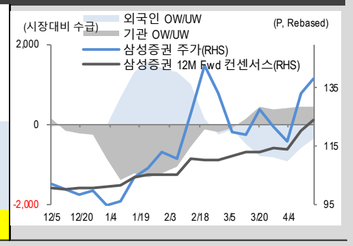




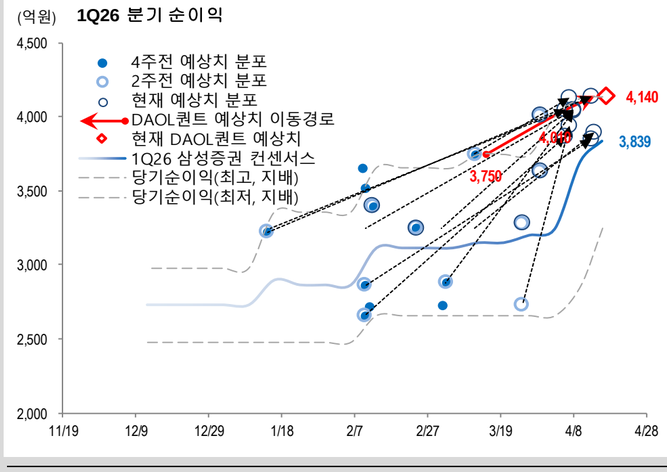
삼성증권

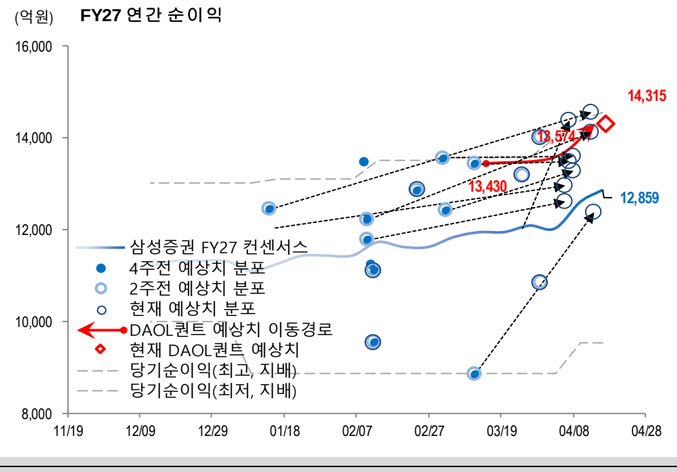
구분	1Q26 분기현황
컨센서스 (평균)	3,839
최대값	4,140
최저값	3,250
실적발표일	2026-05-14
DAOL퀀트 예상치	**4,140**
Beat or Miss	↑ In-line
Valuation	Fair
L/S PosFinanceion	*Long*

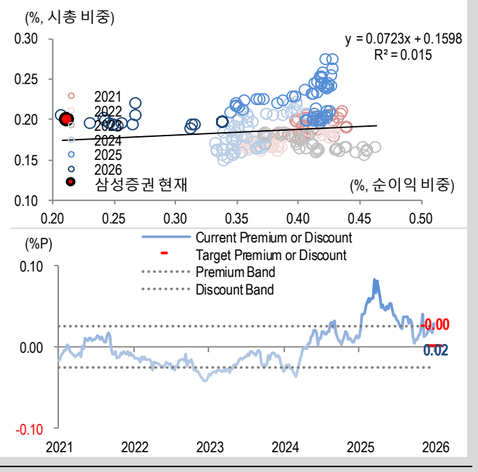
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-04-14	3,893	박혜진,권용수	대신증권
2026-04-13	3,850	김지원	다올투자증권
2026-04-13	4,140	김인	BNK투자증권
2026-04-08	4,051	안영준	키움증권
2026-04-08	4,050	장영임	SK증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (1 of 3)

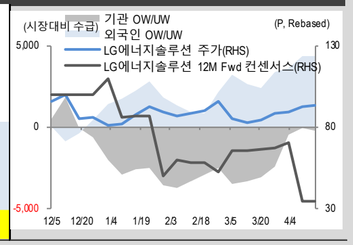
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

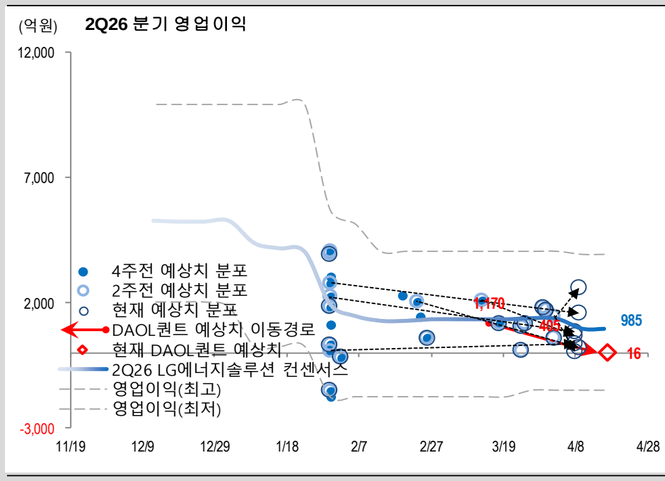
LG에너지솔루션

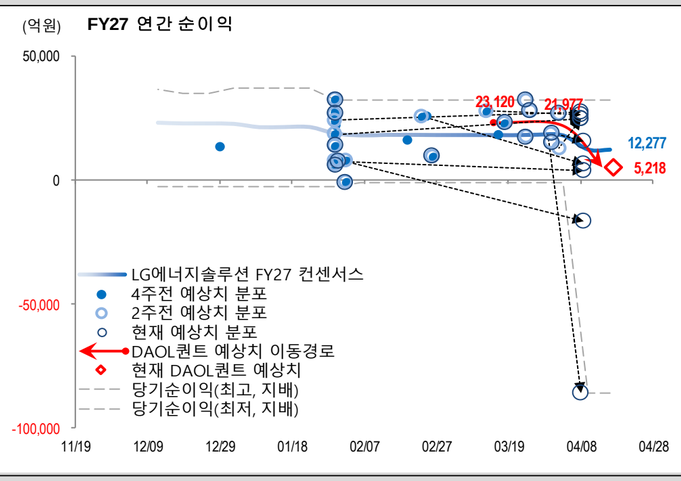
구분	2Q26 분기현황
컨센서스 (평균)	985
최대값	3,940
최저값	-1,500
실적발표일	기발표
DAOL퀀트 예상치	16
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Short*

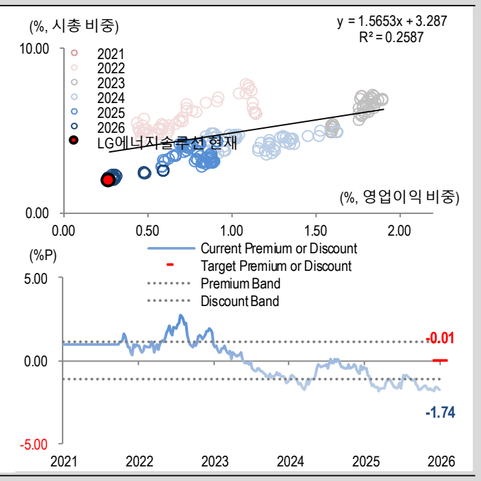
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-09	2,600	이성원	한국투자증권
2026-04-09	190	정진수	흥국증권
2026-04-09	1,610	이안나	유안타증권
2026-04-08	870	정원석	iM증권
2026-04-08	30	주민우,양정현	NH투자증권



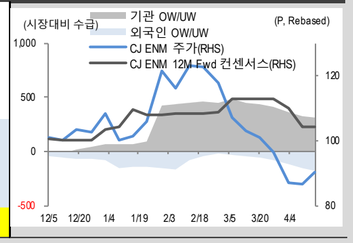




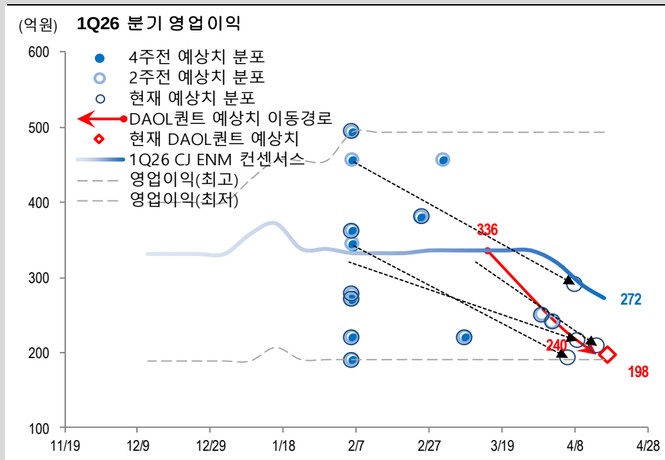
CJ ENM

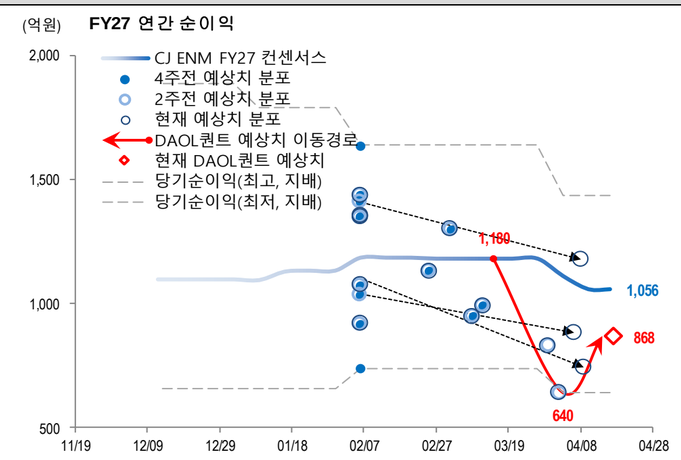
구분	1Q26 분기현황
컨센서스 (평균)	272
최대값	494
최저값	190
실적발표일	2026-05-08
DAOL퀀트 예상치	198
실적 Beat or Miss	Shock
Valuation	Undervalued
L/S Position	*Short*

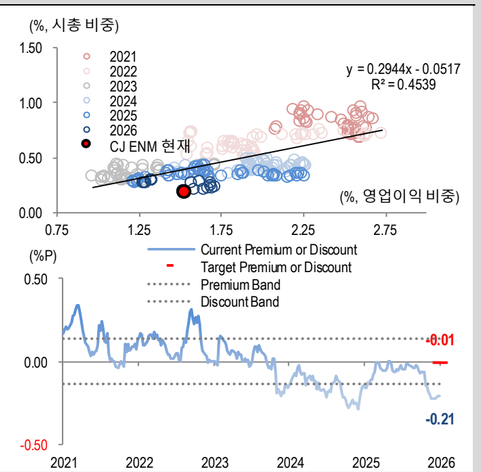
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-14	208	지인해	신한투자증권
2026-04-09	215	최용현	KB증권
2026-04-08	290	김회재	대신증권
2026-04-06	192	최민하	삼성증권



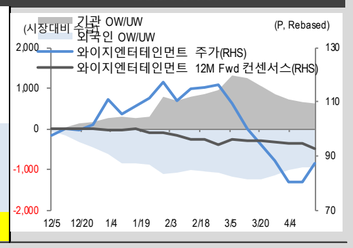




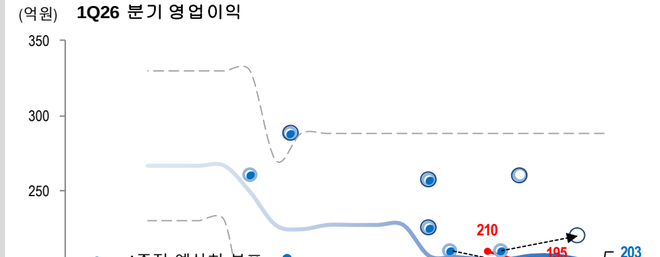
와이지엔터테인먼

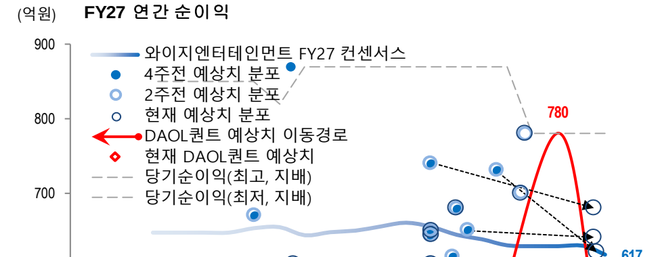
구분	1Q26 분기현황
컨센서스 (평균)	203
최대값	288
최저값	166
실적발표일	2026-05-11
DAOL퀀트 예상치	180
실적 Beat or Miss	Shock
Valuation	Undervalued
L/S Position	*Short*

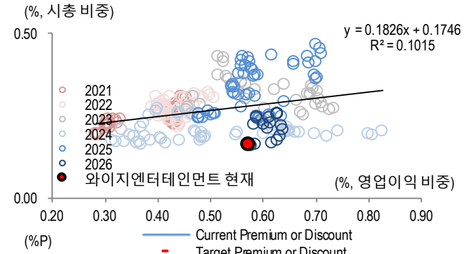
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-15	190	황지원	iM증권
2026-04-14	190	김유혁	IBK투자증권
2026-04-09	220	이환욱	유안타증권
2026-04-09	183	이화정	NH투자증권
2026-04-09	180	이기훈,김현수	하나증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (2 of 3)

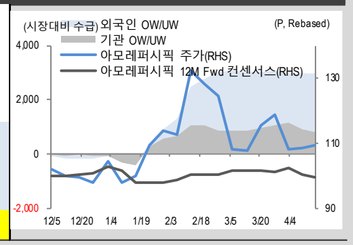
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

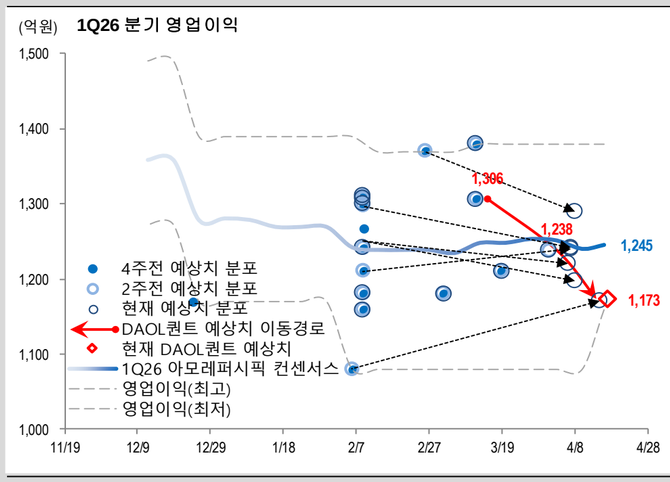
아모레퍼시픽

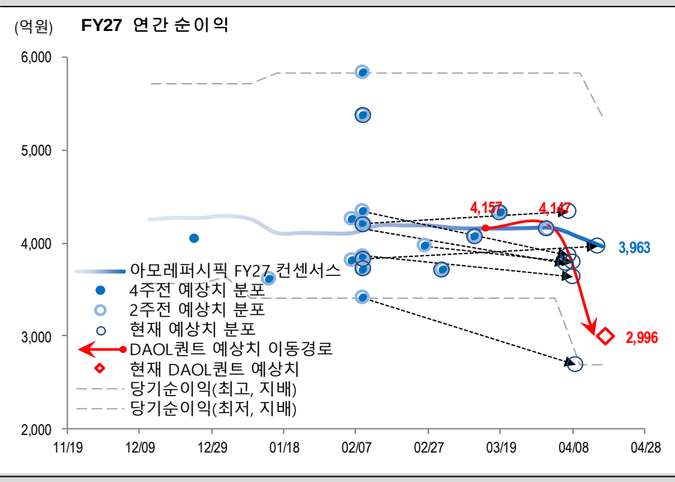
구분	1Q26 분기현황
컨센서스 (평균)	1,245
최대값	1,380
최저값	1,159
실적발표일	2026-04-29
DAOL퀀트 예상치	1,173
Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

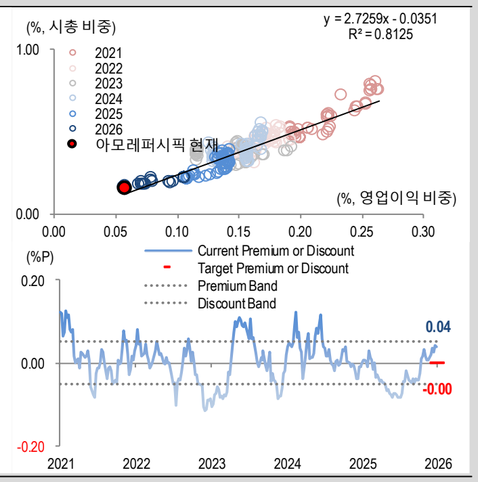
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-15	1,170	허제나	DB증권
2026-04-08	1,290	한유정,고예진	한화투자증권
2026-04-08	1,198	김혜미,송지연	상상인증권
2026-04-07	1,241	권우정	교보증권
2026-04-07	1,240	하희지	현대차증권



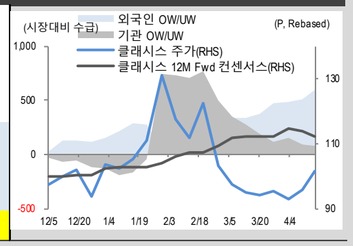




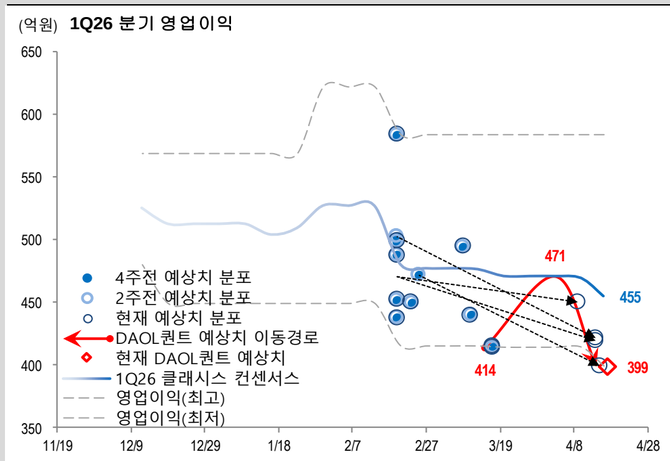
클래시스

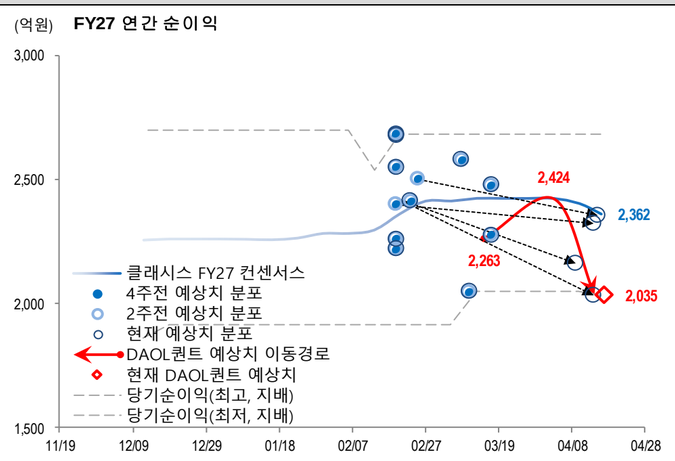
구분	1Q26 분기현황
컨센서스 (평균)	455
최대값	584
최저값	399
실적발표일	
DAOL퀀트 예상치	399
Beat or Miss	Shock
Valuation	Undervalued
L/S PosHealth Careion	*Short*

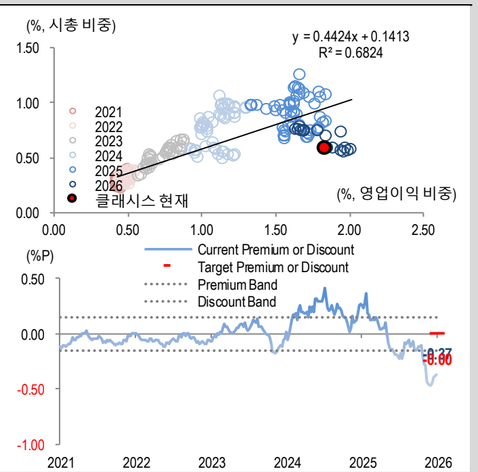
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-15	399	김지영,최승환	신한투자증권
2026-04-14	422	정동희	삼성증권
2026-04-14	420	이승은	유안타증권
2026-04-09	450	강은지	한국투자증권



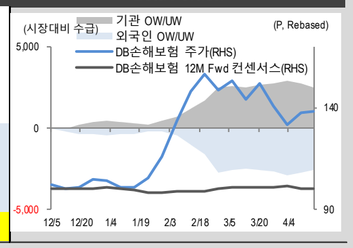




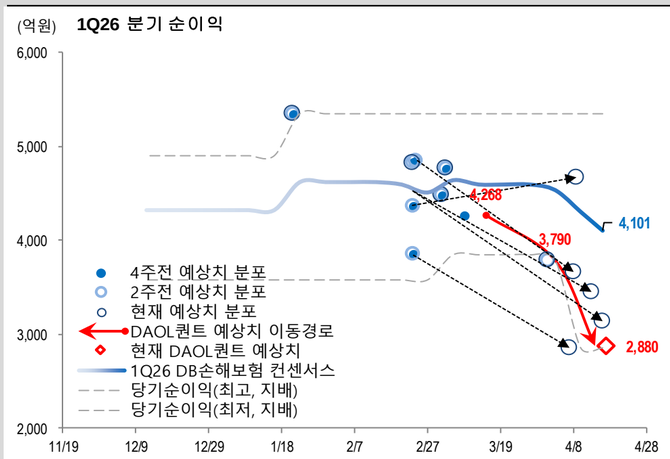
DB손해보험

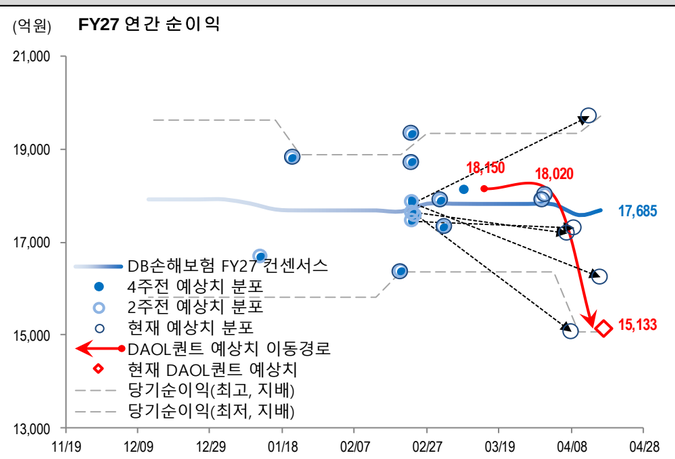
구분	1Q26 분기현황
컨센서스 (평균)	4,101
최대값	5,350
최저값	2,850
실적발표일	2026-05-14
DAOL퀀트 예상치	2,880
Beat or Miss	Shock
Valuation	Fair
L/S PosFinanceion	*Short*

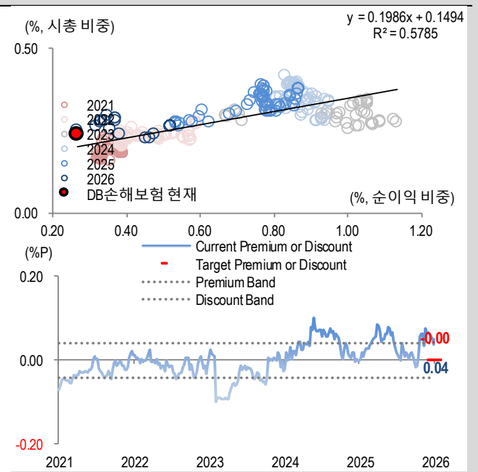
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-04-16	3,140	전배승	LS증권
2026-04-13	3,450	김현수	상상인증권
2026-04-09	4,678	정준섭	NH투자증권
2026-04-08	3,670	임희연	신한투자증권
2026-04-07	2,850	강승건,이광준	KB증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (3 of 3)

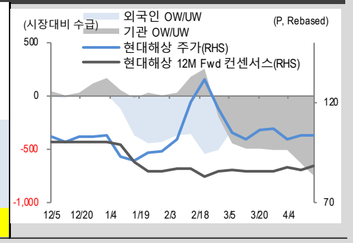
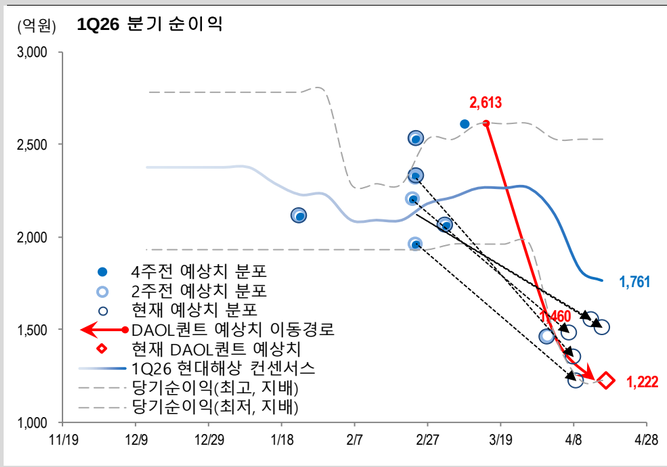
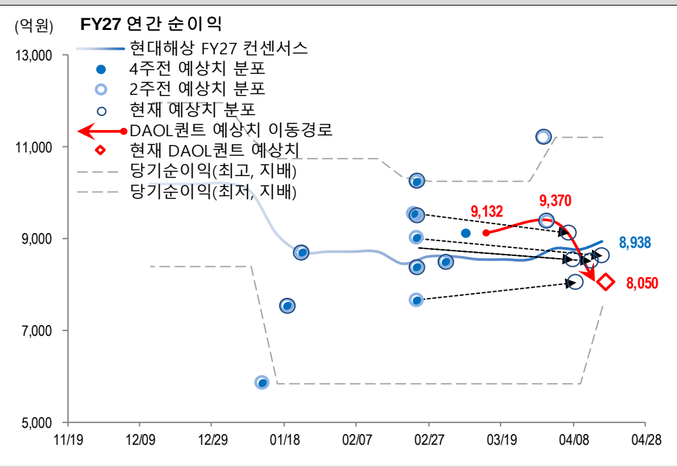
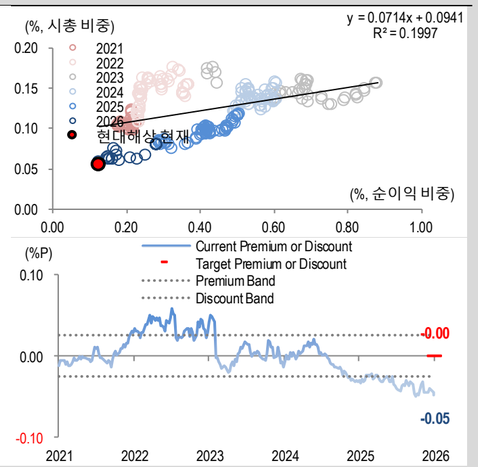
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

현대해상

구분	1Q26 분기현황
컨센서스 (평균)	1,761
최대값	2,530
최저값	1,222
실적발표일	2026-05-14
DAOL퀀트 예상치	**1,222**
Beat or Miss	-p
Valuation	Fair
L/S PosFinanceion	*Short*

Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-04-16	1,510	전배승	LS증권
2026-04-13	1,550	김현수	상상인증권
2026-04-09	1,222	정준섭	NH투자증권
2026-04-08	1,352	임희연	신한투자증권
2026-04-07	1,480	강승건,이광준	KB증권