* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

1Q26 실적발표 전 5일을 위한 Active Quant의 定石
3번째 업데이트 (4.6 ~ 4.17)

Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
02)2184-2330 / aimhigh2027@daolfn.com

DAOL 다올투자증권

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
IT										
삼성전자	4/7	540,000	368,902	미발표		Long	Fair	Positive	Positive	Positive
SK하이닉스	4/23	393,590	315,627	미발표		Conviction Long	Undervalued	Positive	Positive	Positive
LG에너지솔루션	5/15	-2,049	-1,205	미발표		Short	Undervalued	Negative	Negative	Negative
삼성SDI	4/27	-2,955	-2,635	미발표		No Position	Overvalued	Negative	Positive	Positive
삼성전기	4/30	2,634	2,813	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG전자	4/7	14,458	13,819	미발표		No Position	Overvalued	Neutral	Neutral	Positive
에코프로비엠	5/15	130	56	미발표		No Position	Overvalued	Positive	Positive	Neutral
삼성에스디에스	4/24	2,636	2,459	미발표		No Position	Undervalued	Neutral	Positive	Neutral
현대오토에버	5/15	507	489	미발표		No Position	Overvalued	Neutral	Negative	Neutral
이수페타시스	5/14	635	683	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG이노텍	4/27	2,443	1,914	미발표		No Position	Fair	Positive	Positive	Neutral
LG씨엔에스	4/28	939	939	미발표		No Position	Fair	Neutral	Neutral	Neutral
LG디스플레이	4/23	1,480	1,480	미발표		No Position	Undervalued	Neutral	Neutral	Positive
엘앤에프	4/30	821	542	미발표		No Position	Fair	Positive	Positive	Positive
대덕전자	5/15	463	419	미발표		No Position	Fair	Positive	Positive	Neutral
롯데에너지머티리얼즈	5/11	-164	-248	미발표		No Position	Fair	Positive	Negative	Positive
SK아이이테크놀로지	5/15	-750	-599	미발표		No Position	Fair	Negative	Positive	Positive
파크시스템스	10/10	140	162	미발표		No Position	Fair	Negative	Neutral	Negative
심텍	5/15	80	100	미발표		No Position	Fair	Negative	Negative	Negative
테스	5/12	205	205	미발표		No Position	Fair	Neutral	Neutral	Neutral
NHN	5/12	305	325	미발표		No Position	Fair	Neutral	Neutral	Neutral
해성디에스	4/30	227	245	미발표		No Position	Fair	Neutral	Neutral	Neutral
덕산네오룩스	5/15	154	154	미발표		No Position	Fair	Neutral	Neutral	Positive
비에이치	5/4	77	60	미발표		Long	Fair	Positive	Neutral	Neutral
티엘비	5/15	99	96	미발표		No Position	Fair	Neutral	Positive	Neutral
Communication Service										
NAVER	5/8	5,946	5,793	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
카카오	5/7	2,221	1,731	미발표		No Position	Overvalued	Positive	Neutral	Neutral
SK텔레콤	5/12	5,314	5,069	미발표		No Position	Fair	Neutral	Neutral	Neutral
하이브	5/15	421	511	미발표		No Position	Fair	Negative	Positive	Negative
KT	5/11	5,938	5,605	미발표		No Position	Fair	Neutral	Neutral	Neutral
크래프톤	4/29	4,414	3,897	미발표		No Position	Fair	Positive	Neutral	Neutral
LG유플러스	5/8	3,098	2,814	미발표		No Position	Fair	Positive	Neutral	Neutral
엔씨소프트	5/11	854	896	미발표		No Position	Undervalued	Neutral	Neutral	Positive
넷마블	5/8	674	789	미발표		No Position	Undervalued	Negative	Neutral	Neutral
펄어비스	5/15	2,322	1,288	미발표		Conviction Long	Undervalued	Positive	Negative	Negative
제일기획	4/27	446	548	미발표		No Position	Fair	Negative	Neutral	Neutral
에스엠	5/7	365	369	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
JYP Ent.	5/14	283	286	미발표		No Position	Undervalued	Neutral	Positive	Neutral
CJ ENM	5/8	240	320	미발표		Short	Undervalued	Negative	Neutral	Positive
와이지엔터테인먼트	5/11	252	207	미발표		No Position	Undervalued	Positive	Neutral	Negative
스튜디오드래곤	5/15	108	100	미발표		No Position	Undervalued	Neutral	Neutral	Negative
카카오게임즈	5/15	-163	-163	미발표		No Position	Fair	Positive	Positive	Positive
더블유게임즈	5/13	640	640	미발표		No Position	Fair	Neutral	Neutral	Neutral
디어유	5/15	109	105	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
이노션	5/11	335	335	미발표		No Position	Fair	Neutral	Neutral	Neutral
SOOP	4/28	300	295	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
네오위즈	5/12	125	125	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
컴투스	5/12	39	39	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
콘텐트리중앙	5/8	58	38	미발표		Long	Fair	Positive	Neutral	Negative
Consumer Discretionary										
현대차	4/24	26,960	29,689	미발표		No Position	Overvalued	Neutral	Neutral	Negative
기아	4/27	23,458	24,325	미발표		No Position	Fair	Neutral	Neutral	Neutral
현대모비스	4/27	8,316	8,563	미발표		No Position	Undervalued	Neutral	Neutral	Negative
에이피알	5/8	1,323	1,227	미발표		No Position	Overvalued	Neutral	Neutral	Positive
한국타이어앤테크놀로지	5/11	4,920	4,920	미발표		No Position	Undervalued	Neutral	Neutral	Negative
아모레퍼시픽	4/29	1,238	1,251	미발표		No Position	Fair	Neutral	Positive	Neutral
영원무역	5/15	1,090	1,090	미발표		No Position	Fair	Neutral	Neutral	Positive
한온시스템	5/8	373	373	미발표		No Position	Fair	Neutral	Neutral	Neutral
LG생활건강	4/28	490	510	미발표		No Position	Overvalued	Neutral	Positive	Negative
신세계	5/13	1,670	1,497	미발표		No Position	Fair	Positive	Neutral	Neutral
롯데쇼핑	5/8	2,290	1,951	미발표		Long	Fair	Positive	Neutral	Neutral
이마트	5/12	1,750	1,781	미발표		No Position	Fair	Neutral	Neutral	Neutral
HL만도	4/27	840	935	미발표		No Position	Fair	Negative	Neutral	Neutral
현대위아	4/30	475	530	미발표		Short	Fair	Negative	Neutral	Neutral
F&F	5/15	1,335	1,340	미발표		No Position	Fair	Neutral	Neutral	Neutral
실리콘투	5/15	612	635	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
현대백화점	5/11	1,000	1,002	미발표		No Position	Fair	Neutral	Neutral	Negative
BGF리테일	5/8	281	284	미발표		No Position	Fair	Neutral	Positive	Neutral
코스맥스	5/13	562	571	미발표		No Position	Fair	Neutral	Neutral	Negative
달바글로벌	5/15	380	401	미발표		No Position	Fair	Neutral	Neutral	Neutral
금호타이어	4/29	1,438	1,438	미발표		No Position	Fair	Neutral	Neutral	Neutral
호텔신라	4/27	32	10	미발표		No Position	Fair	Positive	Neutral	Neutral
GS리테일	5/11	556	512	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데관광개발	8/5	340	423	미발표		No Position	Fair	Negative	Negative	Neutral
파라다이스	5/12	430	544	미발표		No Position	Fair	Negative	Positive	Positive
한국콜마	5/11	645	655	미발표		No Position	Fair	Neutral	Neutral	Neutral
코스메카코리아	5/15	209	209	미발표		No Position	Fair	Neutral	Neutral	Neutral
넥센타이어	4/30	556	556	미발표		No Position	Fair	Neutral	Neutral	Neutral
한섬	5/7	380	317	미발표		Long	Fair	Positive	Positive	Neutral
신세계인터내셔날	5/13	120	89	미발표		Long	Fair	Positive	Neutral	Negative
Utility										
한국전력	5/13	48,323	43,405	미발표		No Position	Undervalued	Positive	Positive	Neutral
한전기술	5/8	48	81	미발표		No Position	Fair	Negative	Negative	Positive
한국가스공사	5/13	8,096	7,948	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
한전KPS	5/14	362	456	미발표		No Position	Fair	Negative	Negative	Neutral

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	1Q26 예상실적 변화 현재	1Q26 예상실적 변화 2주전	1Q26 예상실적 변화 4주전
Industrials										
한화에어로스페이스	4/30	4,225	4,225	미발표		No Position	Overvalued	Neutral	Negative	Negative
두산에너빌리티	4/30	2,826	2,109	미발표		No Position	Overvalued	Positive	Neutral	Neutral
HD현대중공업	5/15	7,234	7,716	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼성물산	4/30	9,290	8,912	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
한화오션	4/28	3,193	3,833	미발표		No Position	Overvalued	Negative	Neutral	Neutral
HD현대일렉트릭	4/22	2,539	2,818	미발표		No Position	Overvalued	Neutral	Negative	Neutral
현대로템	5/14	2,166	2,265	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
삼성중공업	4/24	3,136	3,486	미발표		Conviction Short	Overvalued	Negative	Neutral	Neutral
효성중공업	5/15	1,761	1,758	미발표		No Position	Overvalued	Neutral	Negative	Neutral
HMM	5/14	2,728	2,587	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
LS ELECTRIC	4/21	1,332	1,328	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
현대글로비스	4/30	5,204	5,311	미발표		No Position	Fair	Neutral	Neutral	Neutral
한국항공우주	4/30	895	883	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
두산	4/30	3,260	3,383	미발표		No Position	Overvalued	Neutral	Negative	Neutral
현대건설	4/29	1,119	1,591	미발표		Conviction Short	Overvalued	Negative	Negative	Negative
LIG넥스원	5/8	944	1,103	미발표		No Position	Overvalued	Negative	Negative	Neutral
포스코인터내셔널	4/24	3,159	3,146	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
대한항공	8/14	4,150	4,141	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
LS	5/15	3,729	3,630	미발표		No Position	Overvalued	Neutral	Neutral	Positive
HD현대마린솔루션	5/15	1,030	1,040	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼성E&A	4/24	1,994	1,960	미발표		No Position	Fair	Neutral	Neutral	Negative
대우건설	4/29	1,090	1,221	미발표		No Position	Overvalued	Negative	Negative	Neutral
대한조선	5/15	710	810	미발표		No Position	Fair	Negative	Neutral	Neutral
팬오션	4/30	1,340	1,312	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ대한통운	5/12	1,122	1,219	미발표		No Position	Fair	Neutral	Neutral	Neutral
DL이앤씨	5/15	1,231	1,079	미발표		No Position	Fair	Positive	Positive	Neutral
GS건설	4/30	1,271	1,064	미발표		Long	Fair	Positive	Positive	Positive
LX인터내셔널	4/30	1,099	938	미발표		No Position	Fair	Positive	Neutral	Neutral
HDC현대산업개발	5/15	996	996	미발표		No Position	Fair	Neutral	Negative	Neutral
롯데렌탈	5/8	759	759	미발표		No Position	Fair	Neutral	Neutral	Neutral
Materials										
POSCO홀딩스	4/24	6,297	6,071	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
LG화학	4/30	-550	-1,402	미발표		No Position	Overvalued	Positive	Negative	Neutral
포스코퓨처엠	4/24	119	62	미발표		No Position	Overvalued	Positive	Positive	Negative
현대제철	4/24	1,203	1,228	미발표		No Position	Fair	Neutral	Neutral	Negative
금호석유화학	5/11	696	792	미발표		No Position	Undervalued	Negative	Negative	Neutral
풍산	4/30	886	886	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데케미칼	5/13	-1,138	-2,170	미발표		No Position	Undervalued	Positive	Positive	Neutral
세아베스틸지주	4/29	282	282	미발표		No Position	Fair	Neutral	Neutral	Negative
Energy										
SK이노베이션	4/30	30,206	6,585	미발표		No Position	Undervalued	Positive	Neutral	Neutral
S-Oil	4/28	13,450	5,619	미발표		No Position	Fair	Positive	Positive	Positive
한화솔루션	4/24	16	39	미발표		No Position	Fair	Negative	Positive	Positive
GS	5/11	2,067	2,067	미발표		No Position	Fair	Neutral	Neutral	Negative
씨에스윈드	5/8	463	463	미발표		No Position	Fair	Neutral	Negative	Neutral
Health Care										
셀트리온	5/11	3,033	3,354	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
SK바이오팜	5/15	697	697	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
유한양행	5/8	311	311	미발표		No Position	Overvalued	Neutral	Negative	Negative
한미약품	4/29	680	680	미발표		No Position	Fair	Neutral	Neutral	Neutral
클래시스	5/15	414	471	미발표		No Position	Undervalued	Negative	Negative	Neutral
파마리서치	5/15	586	609	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
휴젤	5/8	425	448	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
에스티팜	5/15	74	63	미발표		Long	Overvalued	Positive	Neutral	Positive
대웅제약	4/28	478	478	미발표		No Position	Fair	Neutral	Neutral	Neutral
녹십자	4/30	127	127	미발표		No Position	Fair	Neutral	Neutral	Neutral
HK이노엔	4/28	292	292	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
Finance										
KB금융	4/24	18,022	17,470	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
신한지주	4/27	15,660	15,277	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼성생명	5/15	7,157	7,080	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
미래에셋증권	5/8	13,130	8,292	미발표		Long	Overvalued	Positive	Neutral	Positive
하나금융지주	4/27	10,725	11,543	미발표		No Position	Undervalued	Neutral	Negative	Neutral
우리금융지주	5/15	7,100	7,854	미발표		No Position	Fair	Neutral	Neutral	Neutral
삼성화재	5/13	5,710	6,137	미발표		No Position	Fair	Neutral	Neutral	Neutral
기업은행	4/27	6,760	7,201	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
DB손해보험	5/14	3,790	4,537	미발표		No Position	Overvalued	Negative	Neutral	Negative
한국금융지주	5/14	7,718	5,900	미발표		Long	Overvalued	Positive	Neutral	Neutral
카카오뱅크	5/15	1,810	1,885	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
NH투자증권	4/24	4,130	3,456	미발표		Long	Fair	Positive	Positive	Positive
키움증권	4/29	4,530	3,823	미발표		No Position	Overvalued	Positive	Positive	Neutral
삼성증권	5/14	4,010	3,243	미발표		Long	Fair	Positive	Positive	Neutral
BNK금융지주	4/27	2,585	2,513	미발표		No Position	Fair	Neutral	Neutral	Neutral
JB금융지주	4/24	1,873	1,921	미발표		No Position	Fair	Neutral	Neutral	Neutral
한화생명	5/14	1,704	1,750	미발표		No Position	Fair	Neutral	Neutral	Neutral
iM금융지주	4/28	1,511	1,540	미발표		No Position	Fair	Neutral	Neutral	Neutral
현대해상	5/14	1,460	2,121	미발표		No Position	Fair	Negative	Positive	Neutral
Consumer Staples										
KT&G	5/8	3,350	3,282	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	5/15	1,702	1,618	미발표		No Position	Fair	Neutral	Neutral	Neutral
오리온	5/13	1,607	1,540	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ제일제당	5/12	2,650	2,811	미발표		No Position	Fair	Neutral	Neutral	Neutral
농심	5/15	570	602	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데칠성	5/7	362	362	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데웰푸드	5/11	220	243	미발표		No Position	Fair	Neutral	Negative	Negative
CJ프레시웨이	5/11	132	132	미발표		No Position	Fair	Neutral	Neutral	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (3.25 ~ 4.3)

Gross L/S Pair (%)	-5.0
Conviction L/S Pair (%)	2.9

LONG 수익률 -5.5

Code	Name	Position	Returns (%)
A005930	삼성전자	Long	-0.7
A000660	SK하이닉스	*Conviction Long*	-10.0
A039490	키움증권	Long	-7.1
A005940	NH투자증권	Long	-13.1
A016360	삼성증권	Long	-5.1
A023530	롯데쇼핑	Long	-10.6
A011070	LG이노텍	Long	2.5
A257720	실리콘투	*Conviction Long*	0.9
A353200	대덕전자	Long	-6.0
A356860	티엘비	Long	-9.4
A247540	에코프로비엠	Long	-2.8
A011170	롯데케미칼	*Conviction Long*	-4.6

SHORT 수익률 -0.5

Code	Name	Position	Returns (%)
A263750	펄어비스	Short	12.6
A000100	유한양행	*Conviction Short*	-7.5
A052690	한전기술	Short	-0.5
A020150	롯데에너지머티리얼즈	Short	-6.8

1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

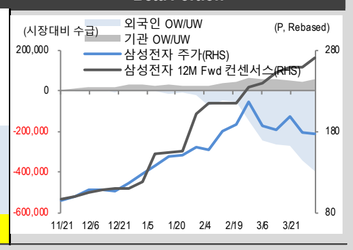
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
02-2184-2374 / aimhigh2027@daolfn.com

DAOL 다올투자증권

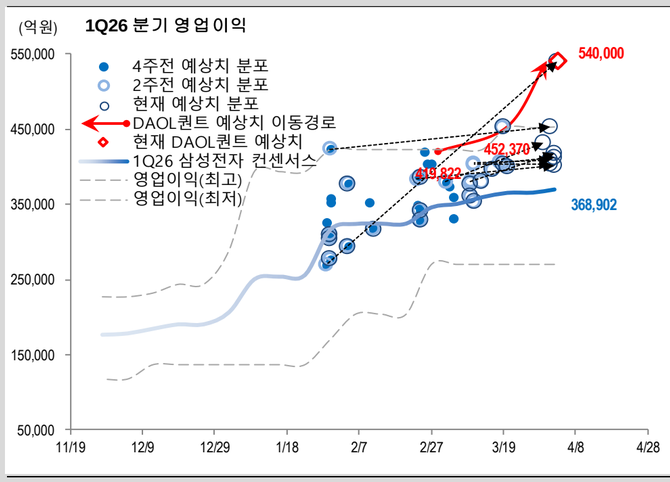
삼성전자

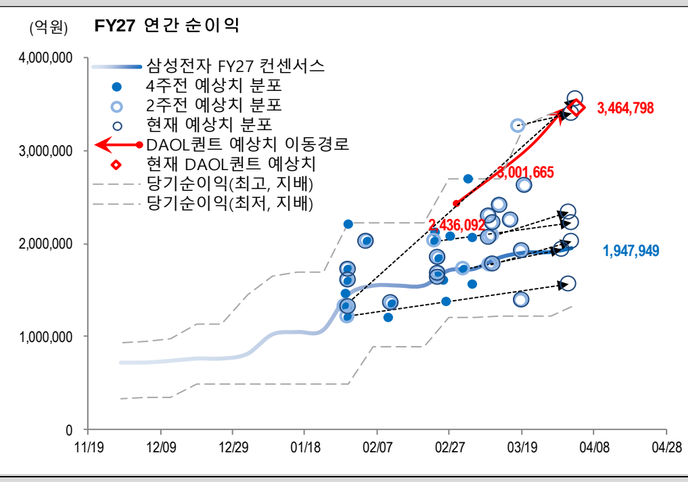
구분	1Q26 분기현황
컨센서스 (평균)	368,902
최대값	453,430
최저값	270,000
실적발표일	*2026-04-07*
DAOL퀀트 예상치	**540,000**
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

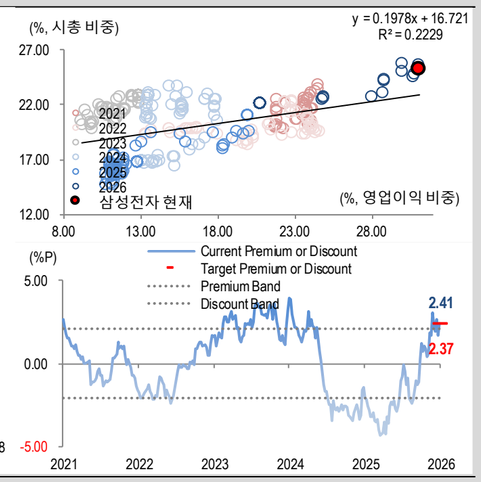
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-03	540,000	김선우,우서현	메리츠증권
2026-04-02	401,746	류영호	NH투자증권
2026-04-02	413,000	김영건	미래에셋증권
2026-04-02	417,710	이민희	BNK투자증권
2026-04-01	403,010	고영민,김연미	다올투자증권



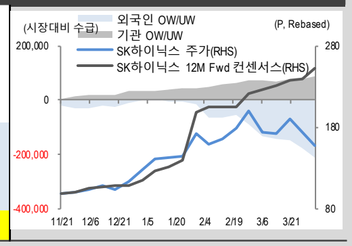




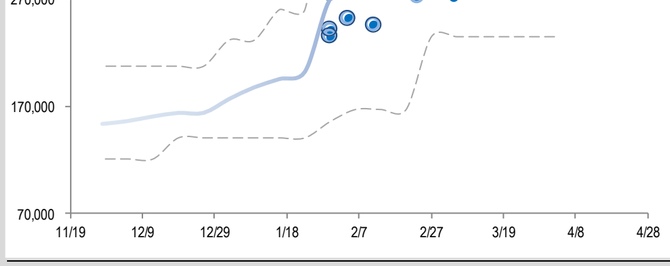
SK하이닉스

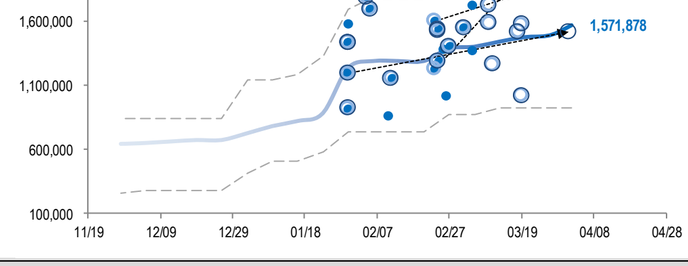
구분	1Q26 분기현황
컨센서스 (평균)	315,627
최대값	393,590
최저값	235,220
실적발표일	2026-04-23
DAOL퀀트 예상치	**393,590**
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

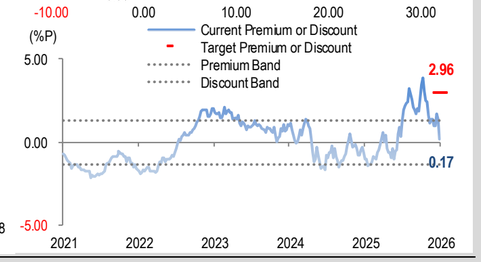
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-02	344,684	류영호	NH투자증권
2026-04-02	368,660	김록호,김영규	하나증권
2026-04-01	339,100	고영민,김연미	다올투자증권
2026-04-01	393,590	송명섭	iM증권
2026-04-01	367,000	김영건	미래에셋증권



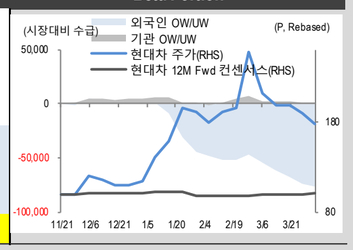




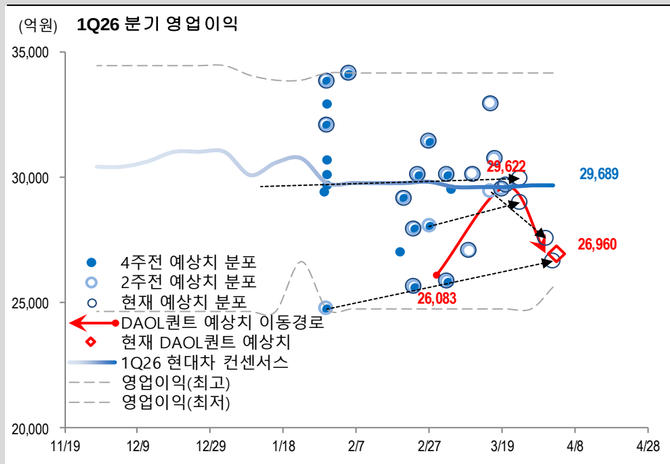
현대차

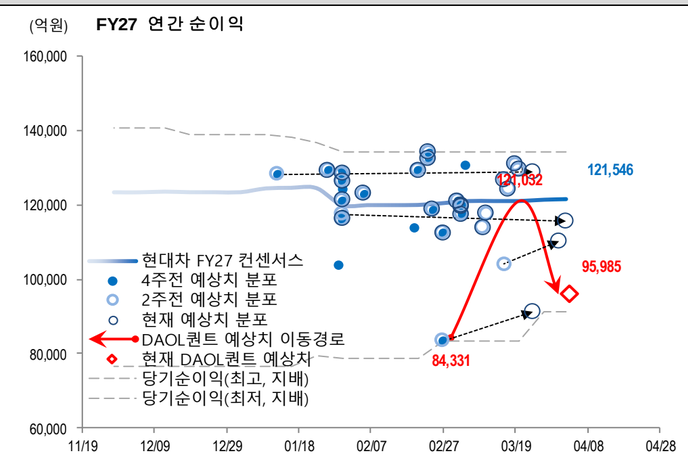
구분	1Q26 분기현황
컨센서스 (평균)	29,689
최대값	34,160
최저값	25,640
실적발표일	2026-04-24
DAOL퀀트 예상치	**26,960**
Beat or Miss	-p
Valuation	Overvalued
L/S Position	*No Position*

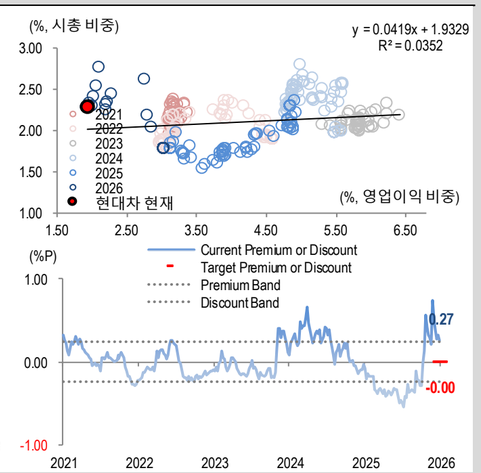
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-02	26,689	하늘	NH투자증권
2026-03-31	27,561	김준성,배현서	메리츠증권
2026-03-24	29,030	강성진,김지윤	KB증권
2026-03-24	29,940	이현욱	IBK투자증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (1 of 5)

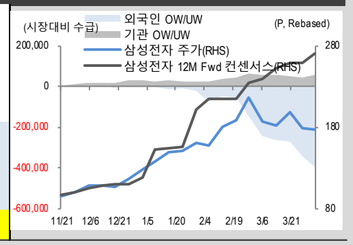
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

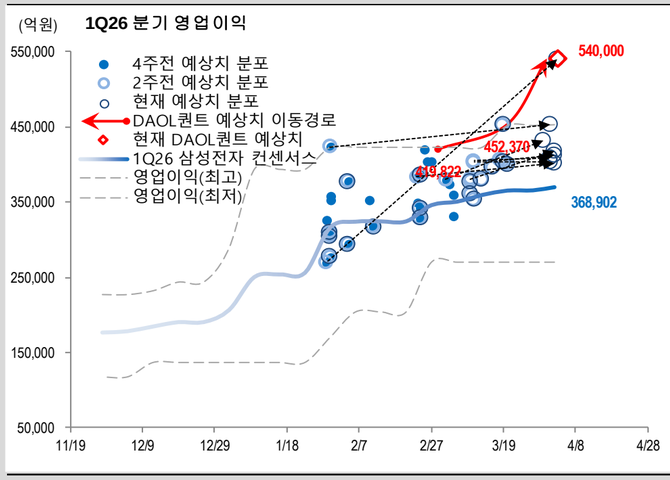
삼성전자

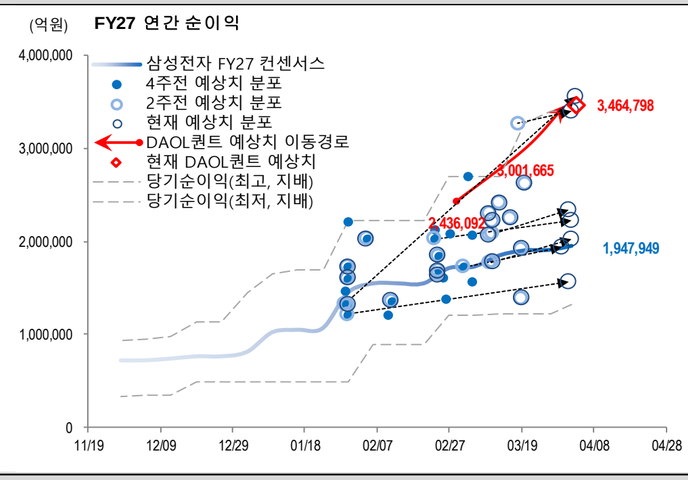
구분	1Q26 분기현황
컨센서스 (평균)	368,902
최대값	453,430
최저값	270,000
실적발표일	*2026-04-07*
DAOL퀀트 예상치	540,000
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

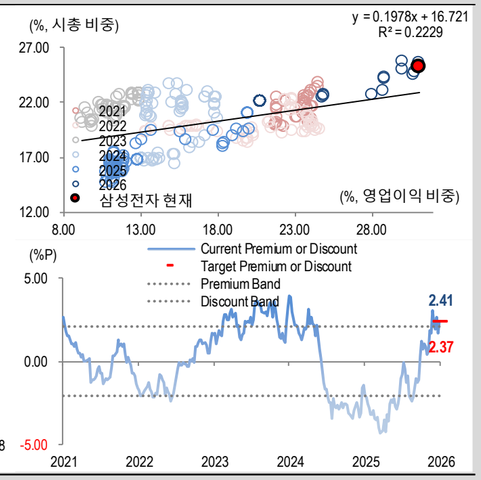
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-03	540,000	김선우,우서현	메리츠증권
2026-04-02	401,746	류영호	NH투자증권
2026-04-02	413,000	김영건	미래에셋증권
2026-04-02	417,710	이민희	BNK투자증권
2026-04-01	403,010	고영민,김연미	다올투자증권



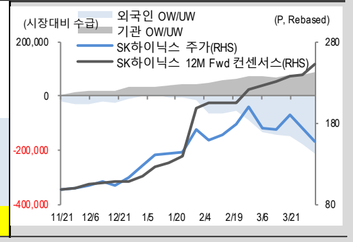




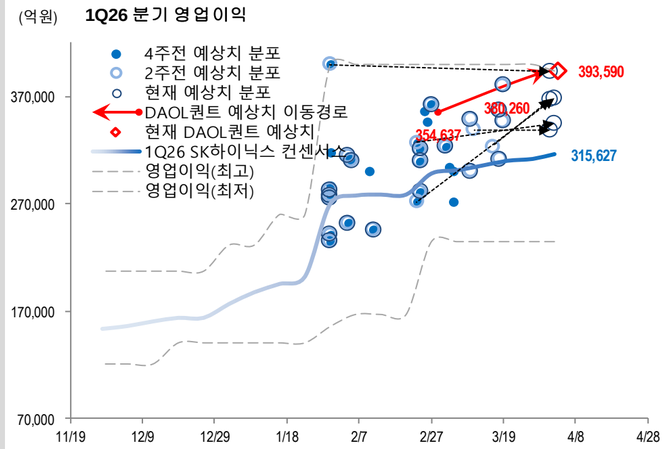
SK하이닉스

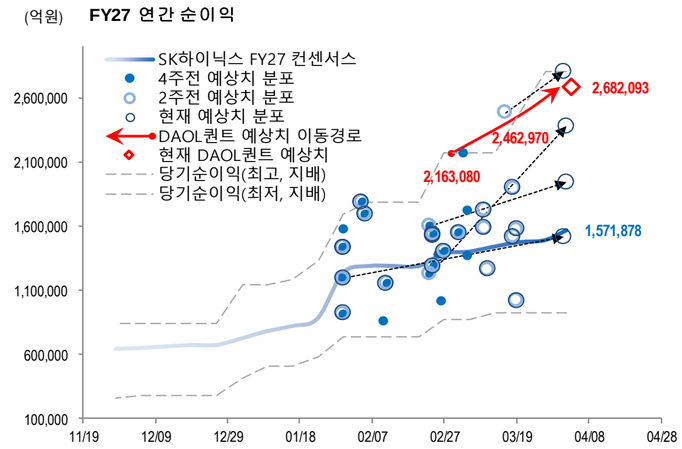
구분	1Q26 분기현황
컨센서스 (평균)	315,627
최대값	393,590
최저값	235,220
실적발표일	2026-04-23
DAOL퀀트 예상치	393,590
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

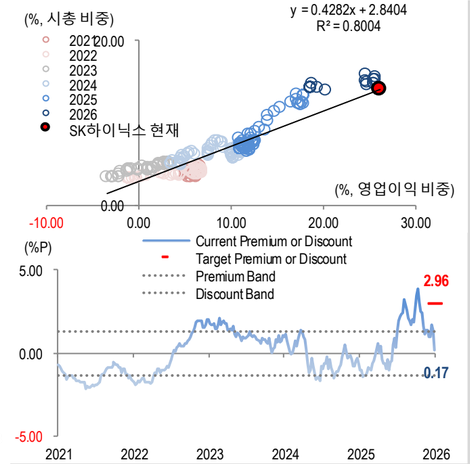
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-02	344,684	류영호	NH투자증권
2026-04-02	368,660	김록호,김영규	하나증권
2026-04-01	339,100	고영민,김연미	다올투자증권
2026-04-01	393,590	송명섭	iM증권
2026-04-01	367,000	김영건	미래에셋증권



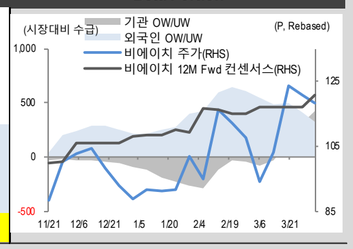




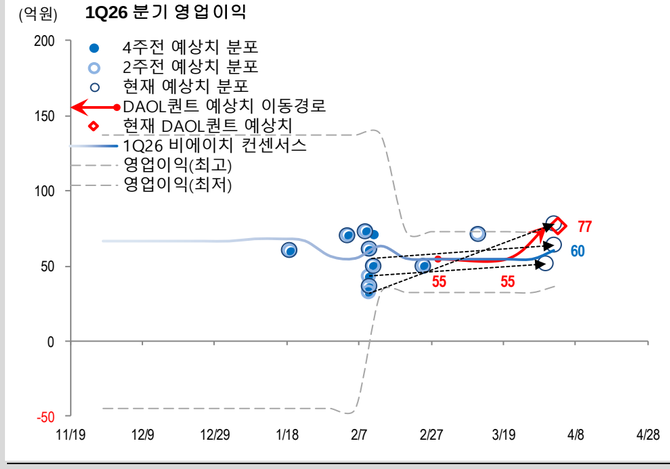
비에이치

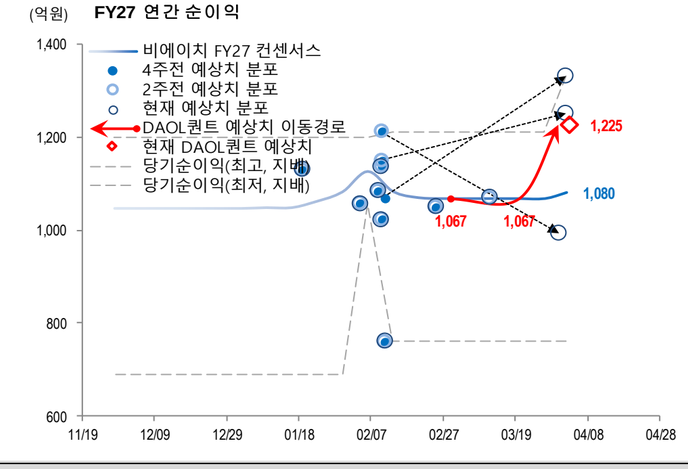
	1Q26 분기현황
컨센서스 (평균)	60
최대값	78
최저값	36
실적발표일	2026-05-04
DAOL퀀트 예상치	77
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

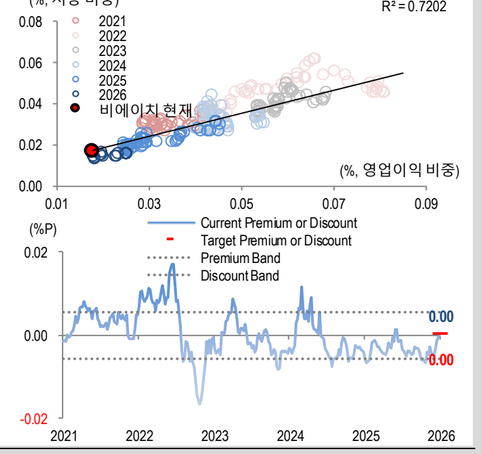
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-02	78	고의영,박정하	iM증권
2026-04-02	64	조대형	DS투자증권
2026-03-31	51	이창민,김연수	KB증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (2 of 5)

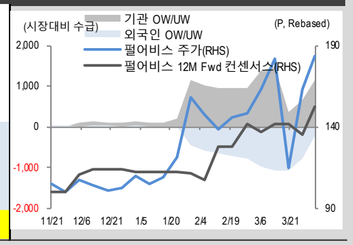
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

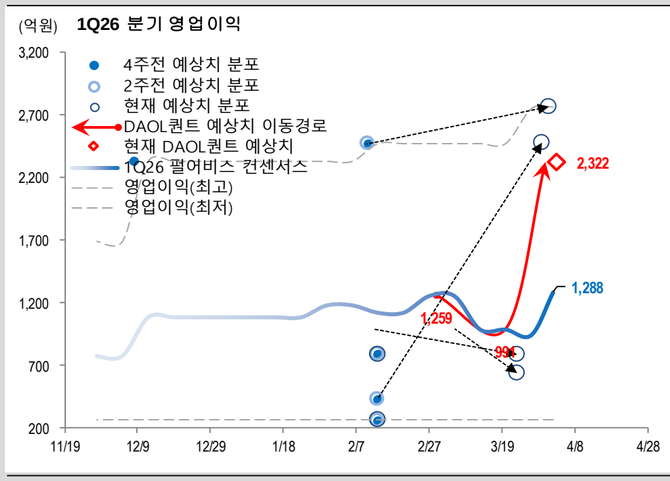
펄어비스

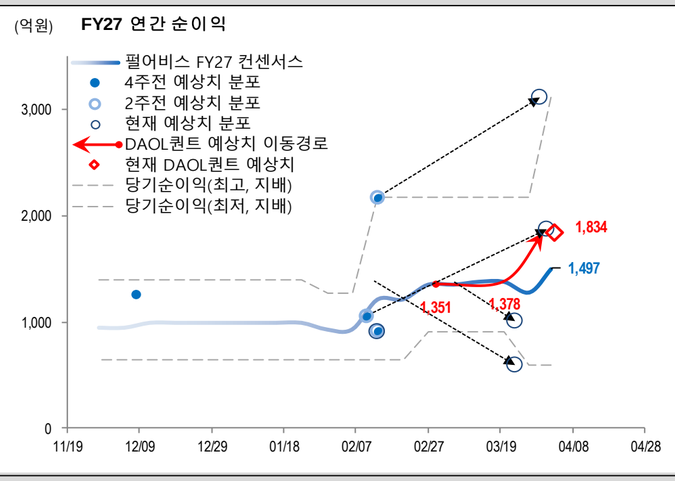
구분	1Q26 분기현황
컨센서스 (평균)	1,288
최대값	2,769
최저값	264
실적발표일	
DAOL퀀트 예상치	2,322
실적 Beat or Miss	Surprise
Valuation	Undervalued
L/S Position	*Conviction Long*

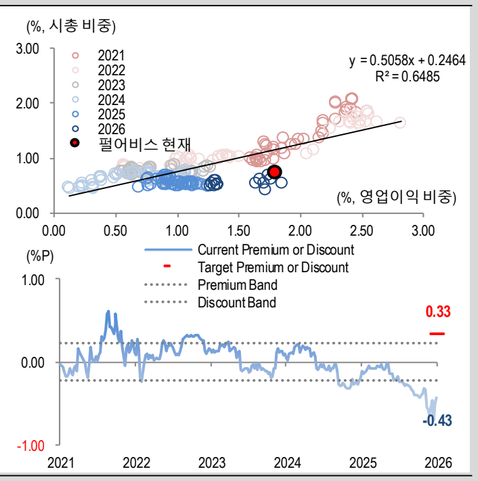
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-01	2,769	이효진	메리츠증권
2026-03-30	2,477	최승호	DS투자증권
2026-03-23	786	안재민,이호승	NH투자증권
2026-03-23	641	오동환	삼성증권



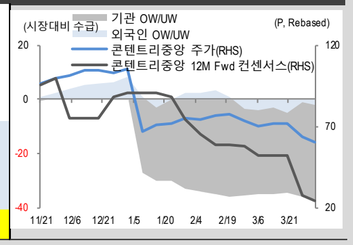




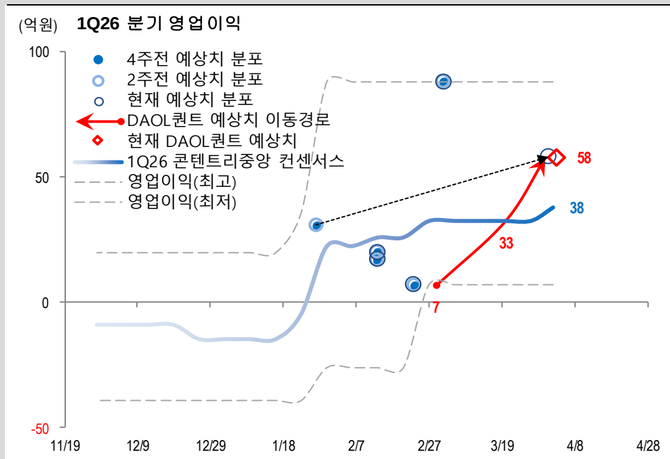
콘텐트리중앙

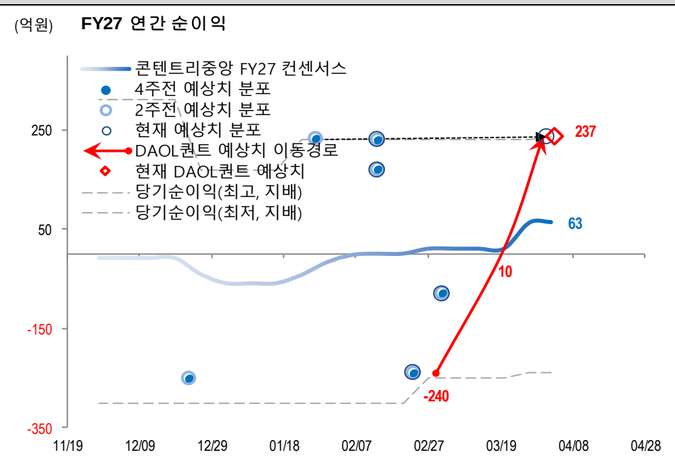
구분	1Q26 분기현황
컨센서스 (평균)	38
최대값	88
최저값	7
실적발표일	2026-05-08
DAOL퀀트 예상치	58
실적 Beat or Miss	-p
Valuation	Fair
L/S Position	*Long*

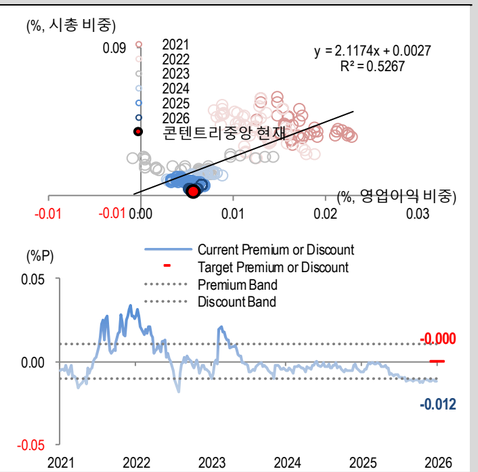
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-01	58	이화정	NH투자증권



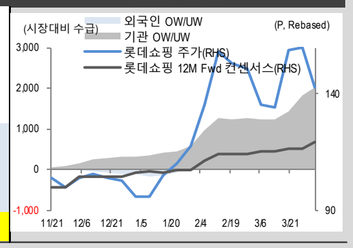




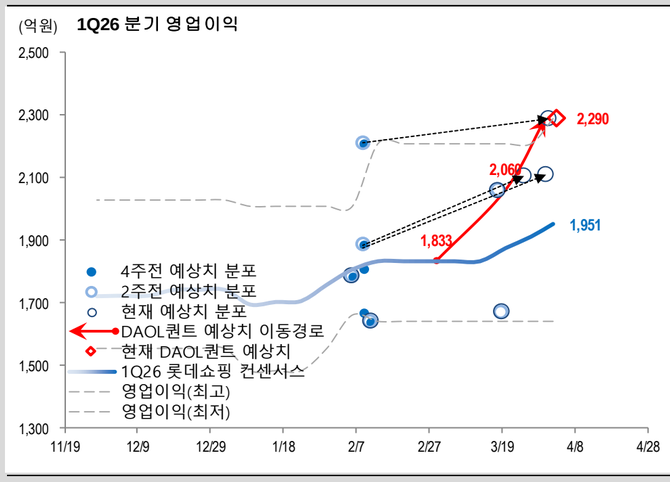
롯데쇼핑

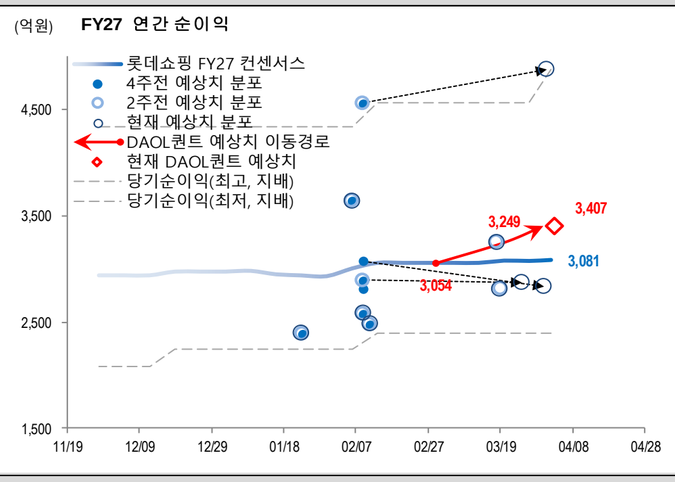
구분	1Q26 분기현황
컨센서스 (평균)	1,951
최대값	2,290
최저값	1,640
실적발표일	2026-05-08
DAOL퀀트 예상치	2,290
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

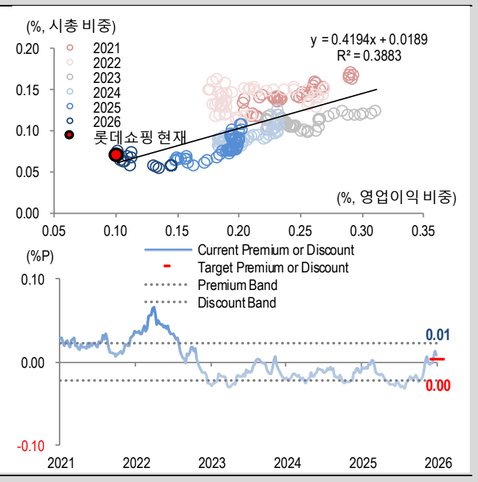
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-01	2,290	이진협	한화투자증권
2026-03-31	2,110	김명주	한국투자증권
2026-03-25	2,104	주영훈	NH투자증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (3 of 5)

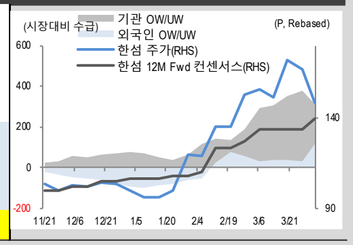
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

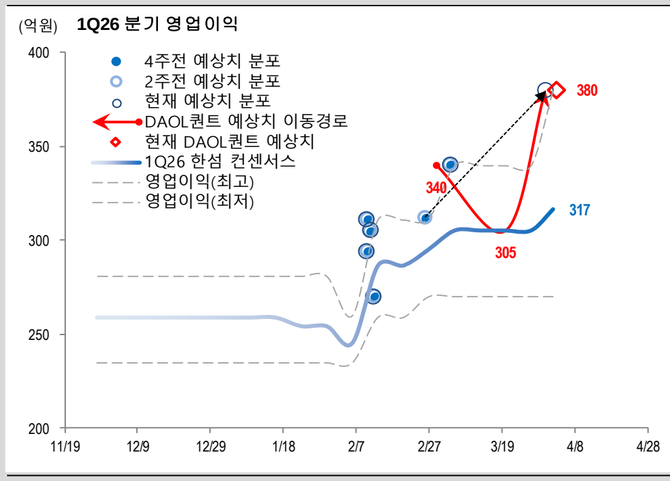
한섬

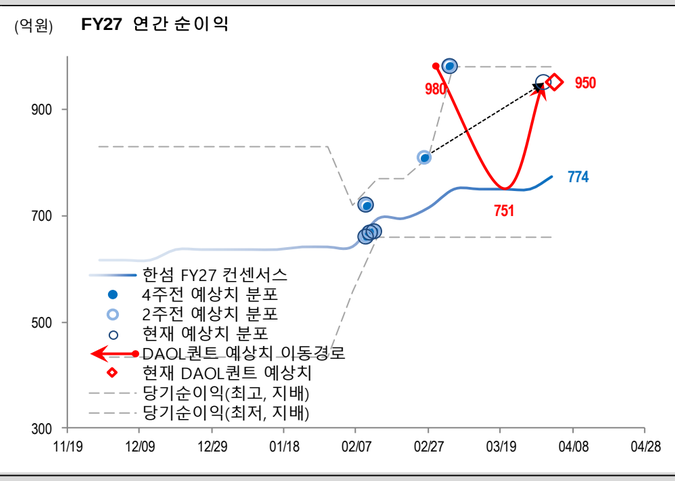
구분	1Q26 분기현황
컨센서스 (평균)	317
최대값	380
최저값	270
실적발표일	2026-05-07
DAOL퀀트 예상치	380
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

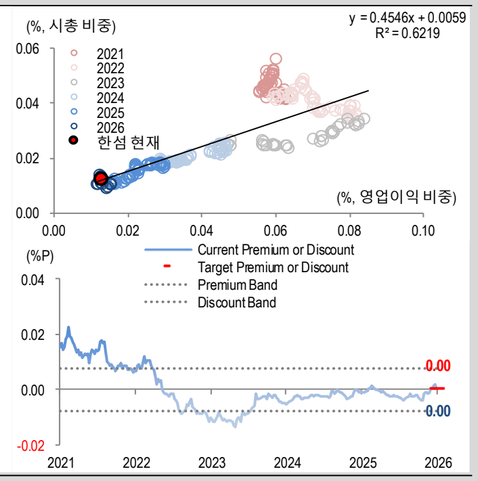
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-31	380	정지윤	NH투자증권



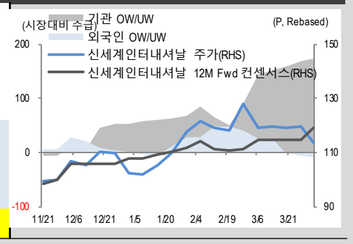




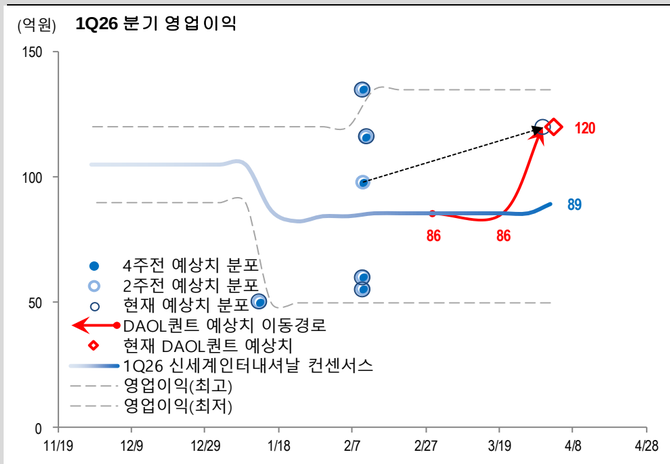
신세계인터내셔날

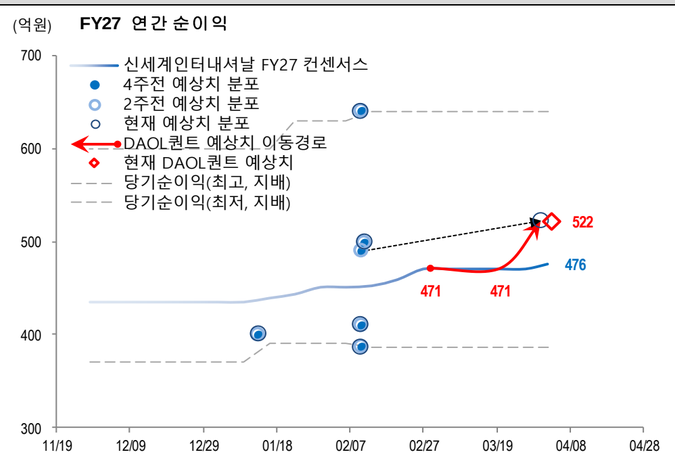
구분	1Q26 분기현황
컨센서스 (평균)	89
최대값	135
최저값	50
실적발표일	2026-05-13
DAOL퀀트 예상치	120
Beat or Miss	-p
Valuation	Fair
L/S Position	*Long*

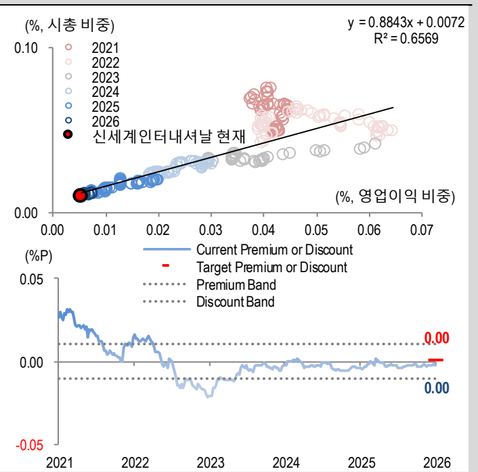
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-31	120	정지윤	NH투자증권



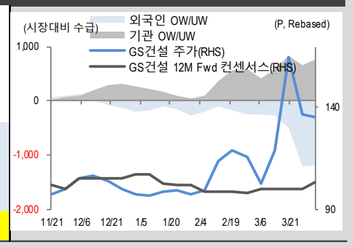




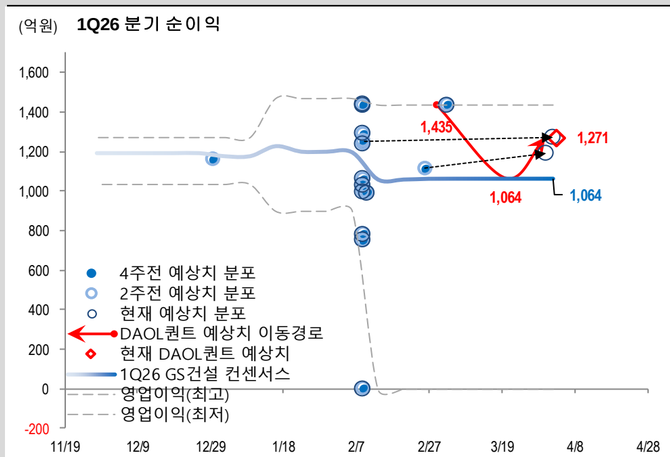
GS건설

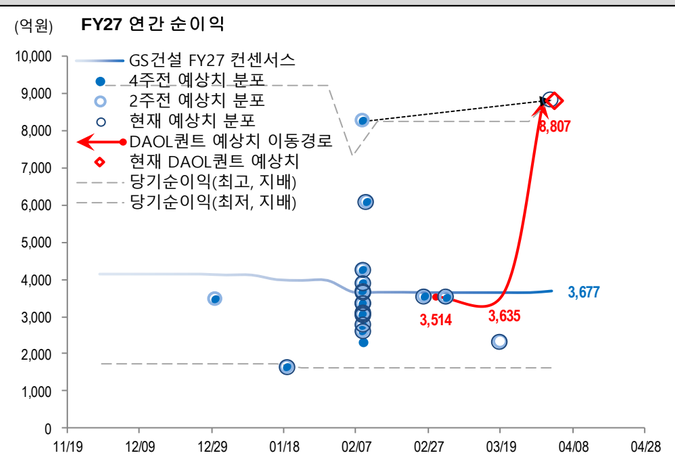
구분	1Q26 분기현황
컨센서스 (평균)	1,064
최대값	1,437
최저값	0
실적발표일	2026-04-30
DAOL퀀트 예상치	1,271
실적 Beat or Miss	-p
Valuation	Fair
L/S Position	*Long*

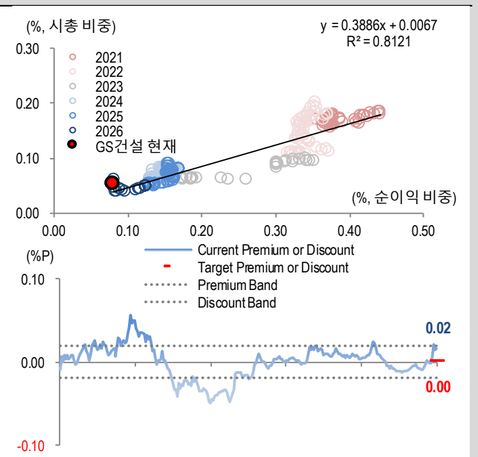
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-02	1,271	이은상	NH투자증권
2026-03-31	1,191	장문준,강민창	KB증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (4 of 5)

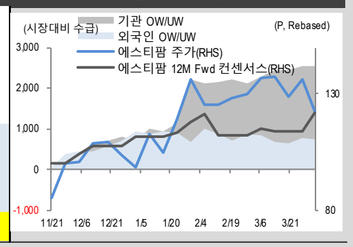
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

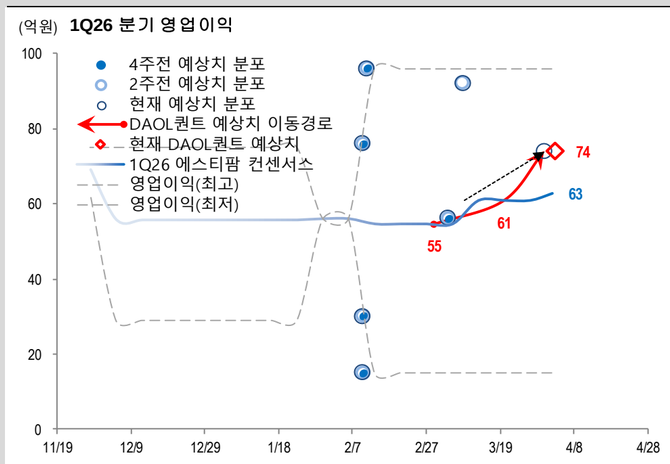
에스티팜

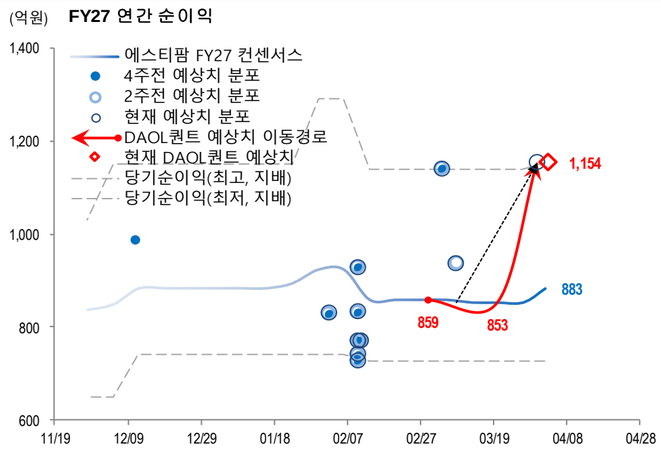
구분	1Q26 분기현황
컨센서스 (평균)	63
최대값	96
최저값	15
실적발표일	
DAOL퀀트 예상치	**74**
Beat or Miss	-p
Valuation	Overvalued
L/S PosHealth Careion	*Long*

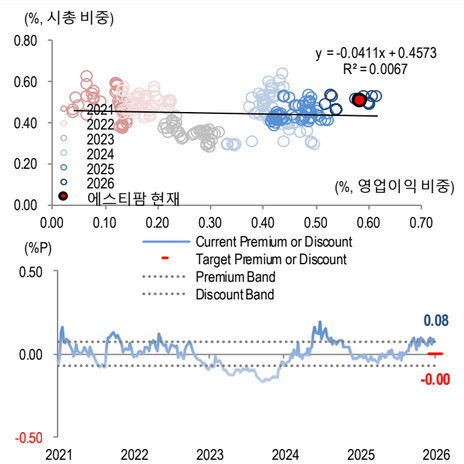
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-03-31	74	이달미	상상인증권



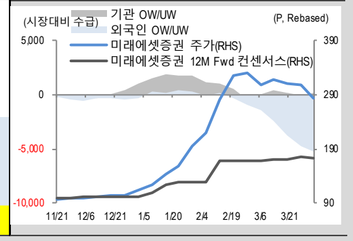




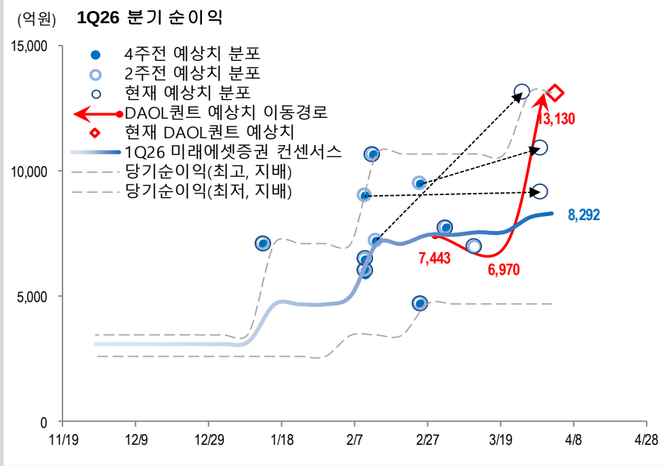
미래에셋증권

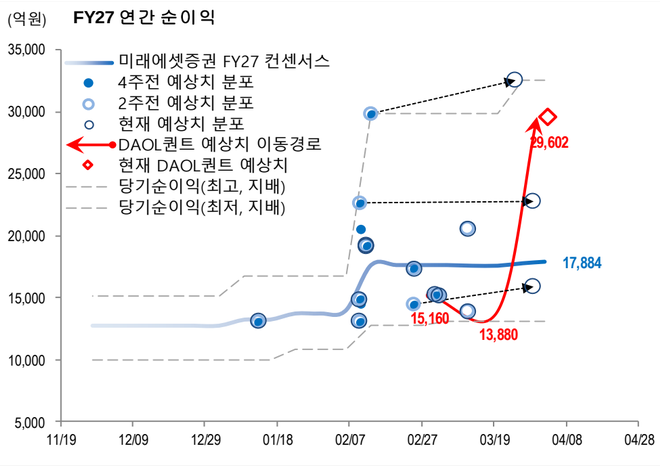
구분	1Q26 분기현황
컨센서스 (평균)	8,292
최대값	13,130
최저값	4,700
실적발표일	2026-05-08
DAOL퀀트 예상치	**13,130**
Beat or Miss	Surprise
Valuation	Overvalued
L/S PosFinanceion	*Long*

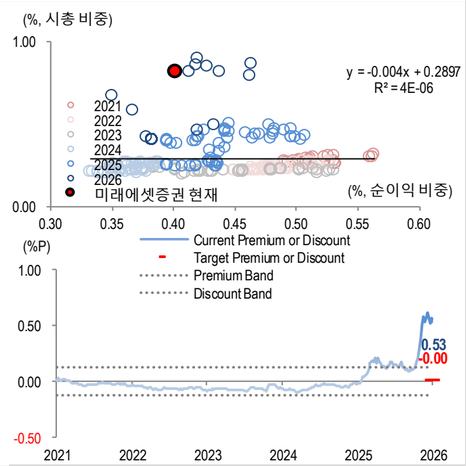
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-03-30	9,148	임희연	신한투자증권
2026-03-30	10,920	강승건,이광준	KB증권
2026-03-25	13,130	윤유동	NH투자증권



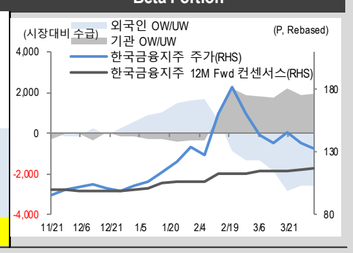




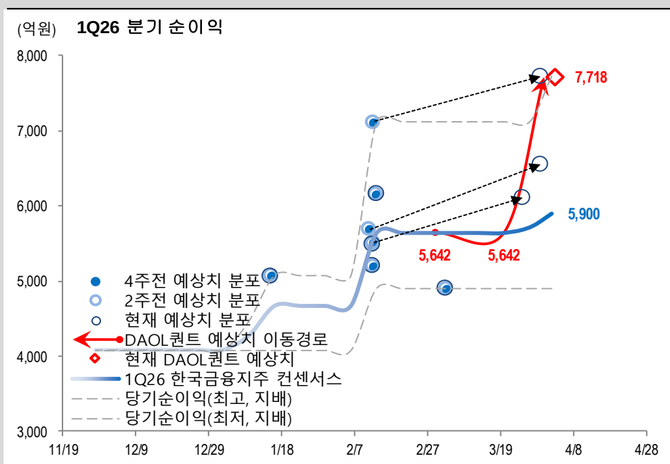
한국금융지주

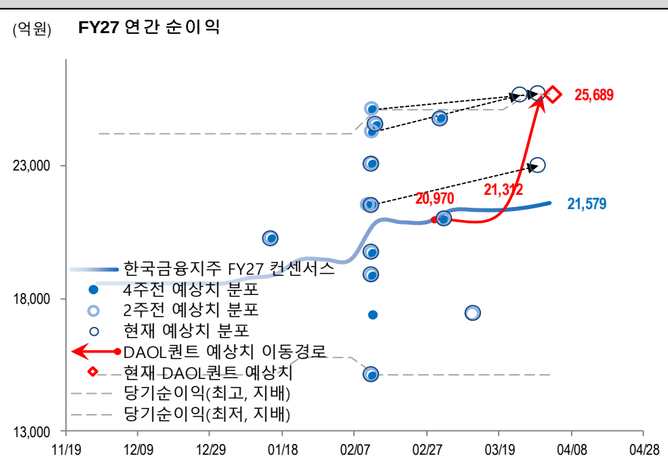
구분	1Q26 분기현황
컨센서스 (평균)	5,900
최대값	7,718
최저값	4,900
실적발표일	2026-05-14
DAOL퀀트 예상치	**7,718**
Beat or Miss	Surprise
Valuation	Overvalued
L/S PosFinanceion	*Long*

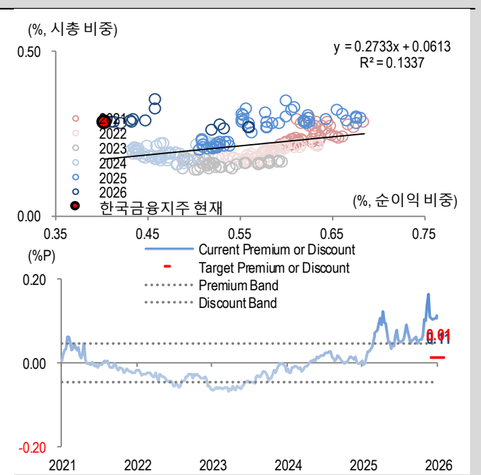
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-03-30	7,718	임희연	신한투자증권
2026-03-30	6,550	강승건,이광준	KB증권
2026-03-25	6,110	윤유동	NH투자증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (5 of 5)

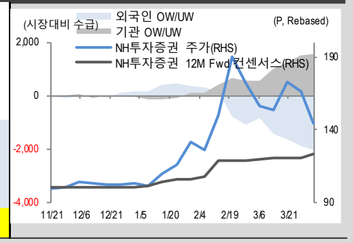
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

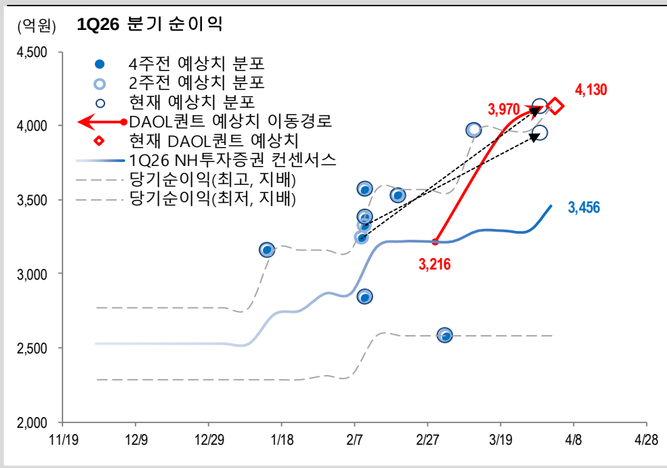
NH투자증권

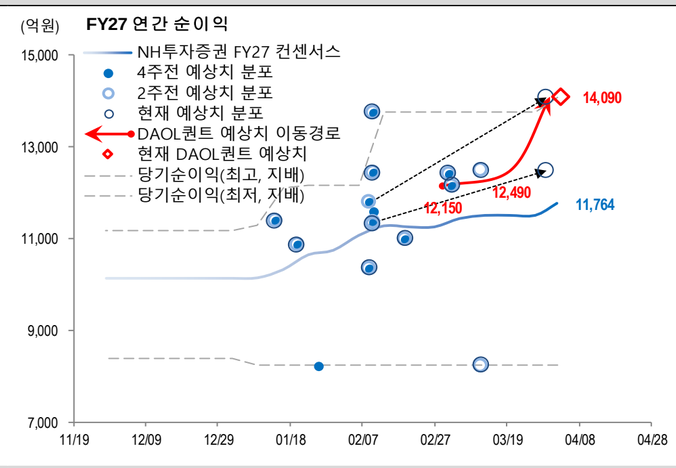
구분	1Q26 분기현황
컨센서스 (평균)	3,456
최대값	4,130
최저값	2,580
실적발표일	2026-04-24
DAOL퀀트 예상치	**4,130**
Beat or Miss	Surprise
Valuation	Fair
L/S PosFinanceion	*Long*

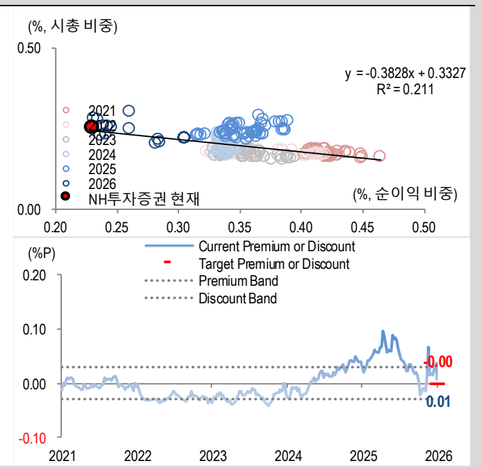
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-03-30	3,946	임희연	신한투자증권
2026-03-30	4,130	강승건,이광준	KB증권







삼성증권

구분	1Q26 분기현황
컨센서스 (평균)	3,243
최대값	4,010
최저값	2,660
실적발표일	2026-05-14
DAOL퀀트 예상치	**4,010**
Beat or Miss	Surprise
Valuation	Fair
L/S PosFinanceion	*Long*

Beta Portion

최근 예상치(날짜)	순이익	애널리스트	증권사
2026-03-30	3,632	임희연	신한투자증권
2026-03-30	4,010	강승건,이광준	KB증권
2026-03-25	3,280	윤유동	NH투자증권

1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (1 of 2)

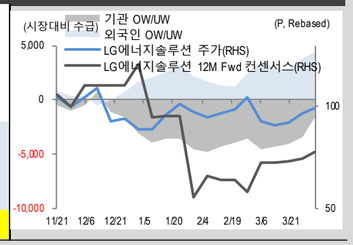
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

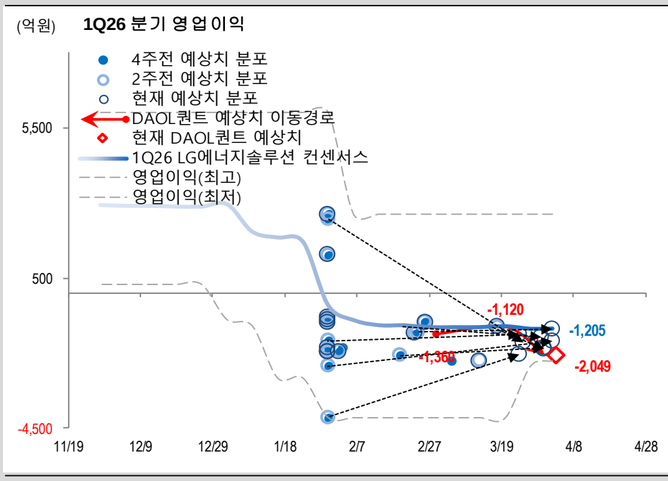
LG에너지솔루션

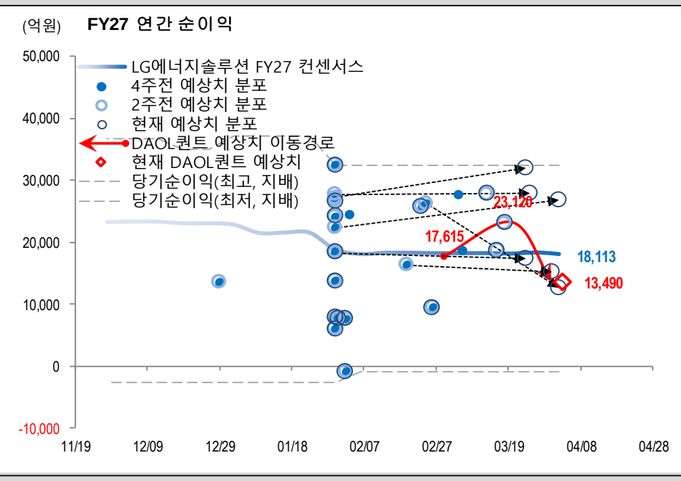
구분	1Q26 분기현황
컨센서스 (평균)	-1,205
최대값	2,616
최저값	-2,260
실적발표일	
DAOL퀀트 예상치	-2,049
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Short*

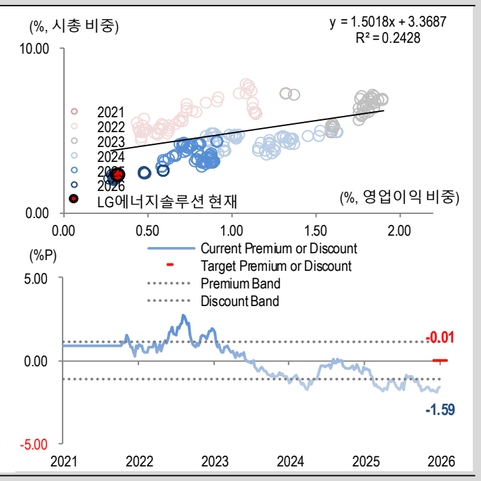
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-02	-1,609	이진명,김명주	신한투자증권
2026-04-02	-1,215	주민우,양정현	NH투자증권
2026-03-31	-1,890	김현수,홍지원	하나증권
2026-03-31	-1,810	박진수	신영증권
2026-03-30	-1,490	최보영	교보증권



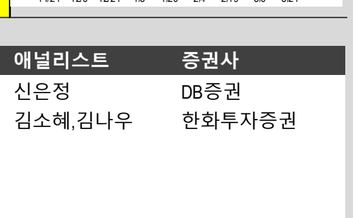




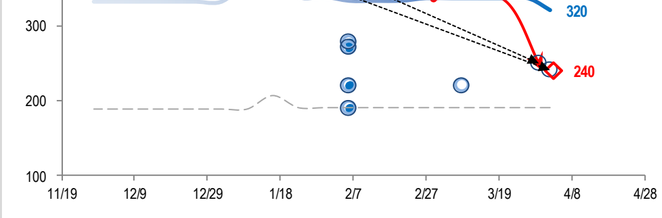
CJ ENM

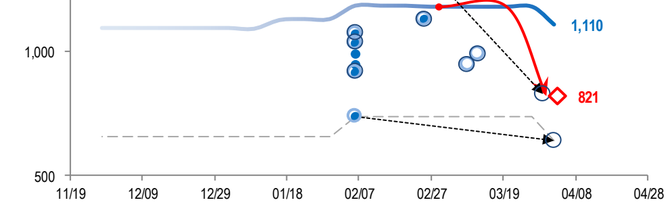
구분	1Q26 분기현황
컨센서스 (평균)	320
최대값	494
최저값	190
실적발표일	2026-05-08
DAOL퀀트 예상치	240
실적 Beat or Miss	-p
Valuation	Undervalued
L/S Position	*Short*

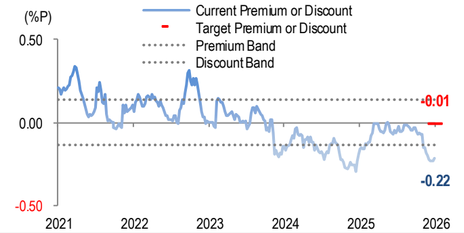
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-02	240	신은정	DB증권
2026-03-30	250	김소혜,김나우	한화투자증권



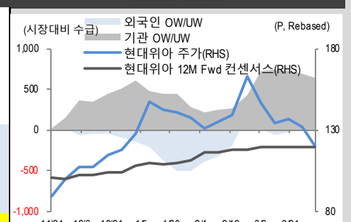




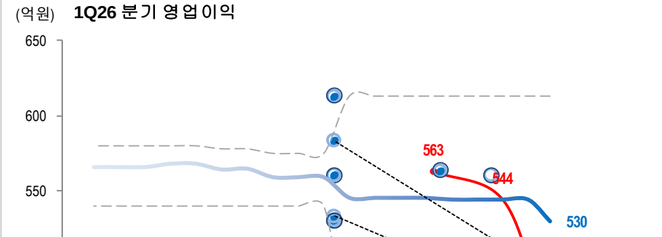
현대위아

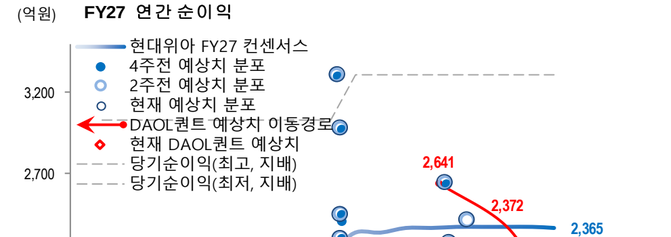
구분	1Q26 분기현황
컨센서스 (평균)	530
최대값	613
최저값	460
실적발표일	2026-04-30
DAOL퀀트 예상치	475
Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

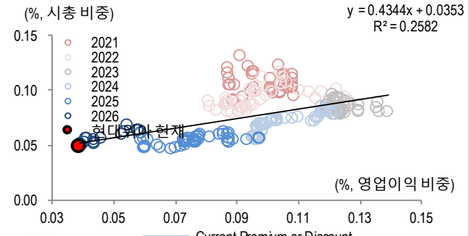
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-01	496	박광래,한승훈	신한투자증권
2026-03-31	475	장문수	현대차증권







1Q26 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (2 of 2)

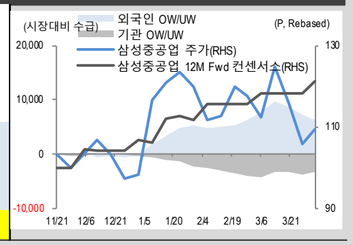
Quant Analyst 김 경 훈 (CAIA, FRM, CFA)
aimhigh2027@daolfn.com

DAOL 다올투자증권

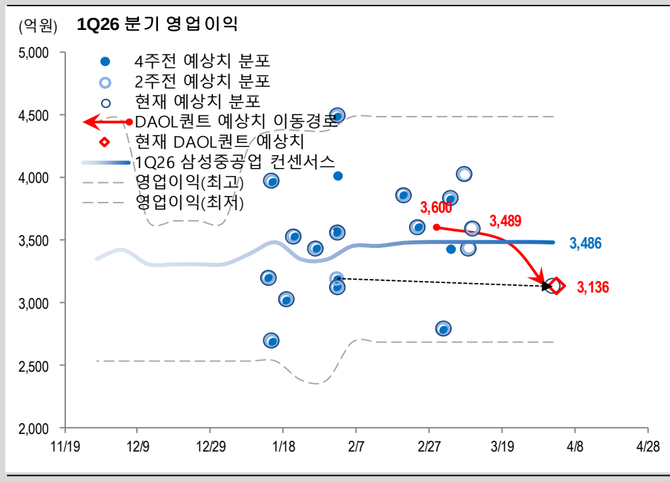
삼성중공업

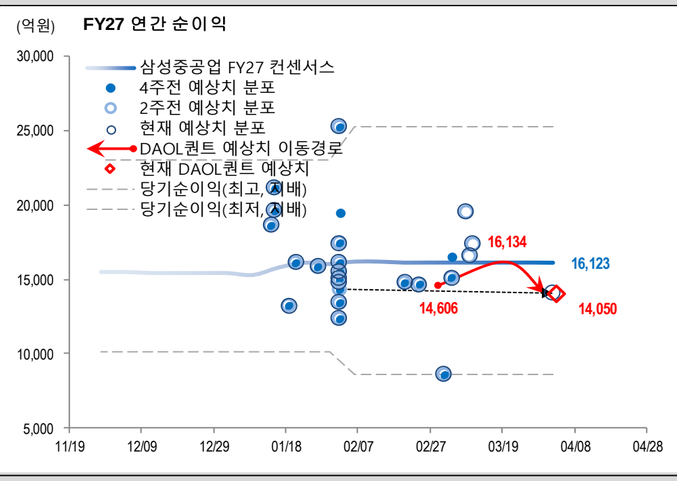
구분	1Q26 분기현황
컨센서스 (평균)	3,486
최대값	4,491
최저값	2,690
실적발표일	2026-04-24
DAOL퀀트 예상치	3,136
실적 Beat or Miss	↓ In-line
Valuation	Overvalued
L/S Position	*Conviction Short*

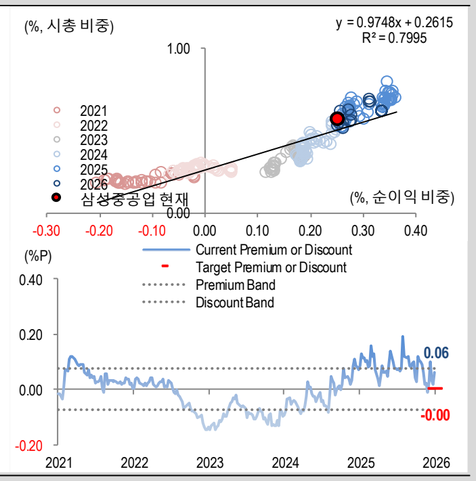
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-02	3,136	정연승	NH투자증권



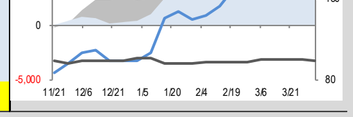
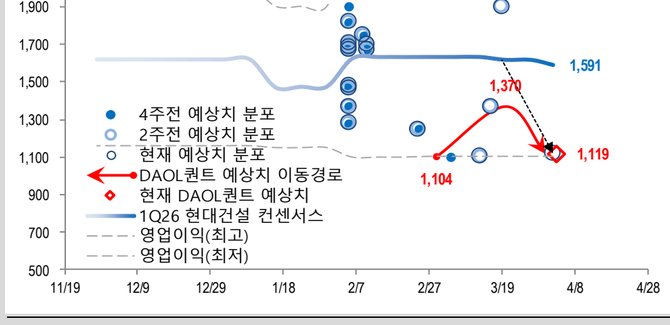
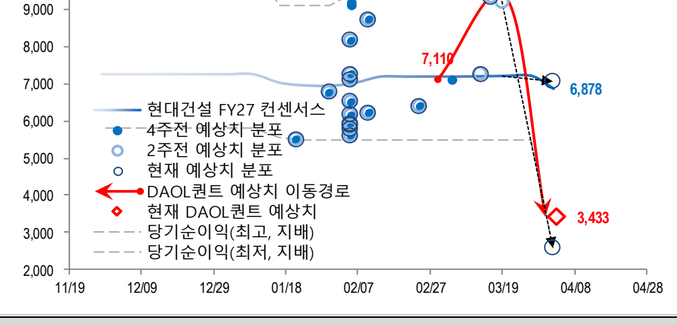
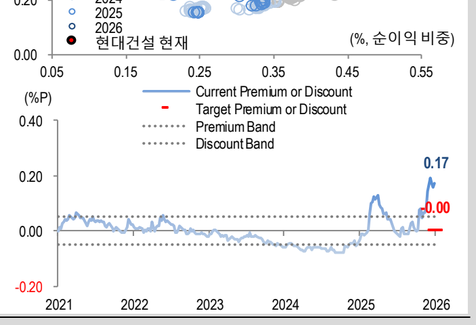




현대건설

구분	1Q26 분기현황
컨센서스 (평균)	1,591
최대값	2,250
최저값	1,104
실적발표일	2026-04-29
DAOL퀀트 예상치	1,119
실적 Beat or Miss	Shock
Valuation	Overvalued
L/S Position	*Conviction Short*

Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-04-02	1,119	김도엽	유안타증권