Overnight Tech

meritz 메리츠증권

2026.3.30 (월)

반도체/디스플레이 Analyst 김선우 sunwoo.kim@meritz.co.kr
RA 우서현 seohyun.woo@meritz.co.kr

코멘트 & 국내외 주요 뉴스

DRAM DDR4 8Gb: 1D 0.00%, 1W −0.18%, 1M +0.92%
DDR5 16Gb: 1D −0.96%, 1W −4.36%, 1M −4.77%
NAND MLC 64Gb: 1D 0.00%, 1W +11.92%, 1M +37.31%

▶ 삼성전자, 2028년 '꿈의 반도체' 양산한다 (한국경제)
https://buly.kr/Awh5mta

▶ 삼성 中 시안 공장, 236단 8세대 낸드 전환 완료…9세대도 올해 가동 (전자신문)
https://buly.kr/5q97LFC

▶ AMD·메타, 삼성 HBM4 라인 실사 진행… 공급 논의, 검증 단계로 전환 (Digitimes)
https://buly.kr/9BXVqeB

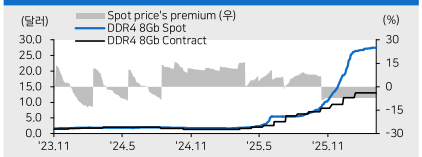
▶ 마이크론, 일본 JDI 모바라 공장 인수 검토… 후공정 확대 추진 (Trendforce)
https://buly.kr/7FTAw7k

▶ 인텔, 공급 제약 속 CPU 가격 인상 확인… 글로벌 하드웨어 가격 상승 압력 (Digitimes)
https://buly.kr/APwob8v

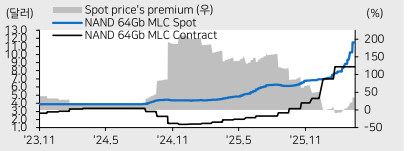
▶ 메모리 넘어 비메모리까지… 반도체 가격 전방위로 오른다 (조선비즈)
https://buly.kr/DwFySlj

▶ PCB 소재 공급난 심화… CCL 리드타임 6개월로 확대, 쿼터제 도입 (Digitimes)
https://buly.kr/5JOpU21

DRAM DDR4 8Gb Spot/Contract

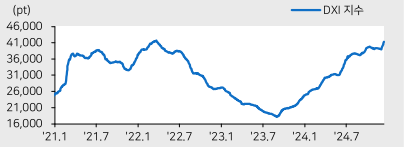


NAND 64Gb MLC Spot/Contract

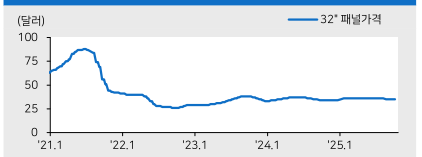


필라델피아 반도체지수

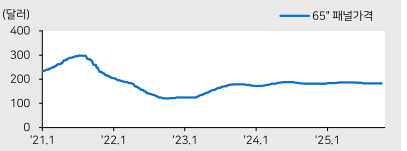
DRAMeXchange Index



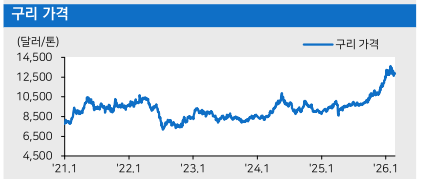
32인치 패널 고정가격



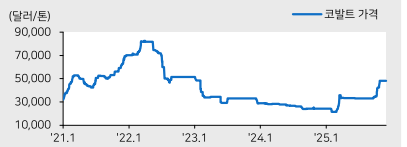
65인치 패널 고정가격



구리 가격



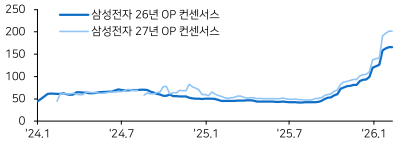
코발트 가격



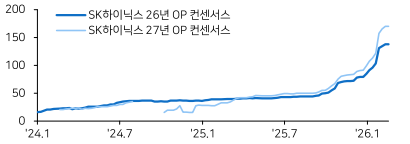
IT 대형주 컨센서스 추이 차트

연간 (2026, 2027)

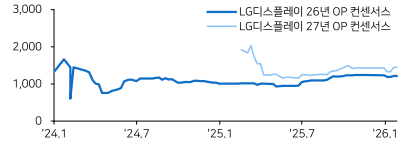
삼성전자 * (조원)



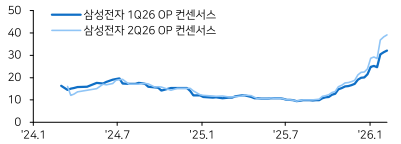
SK하이닉스 * (조원)

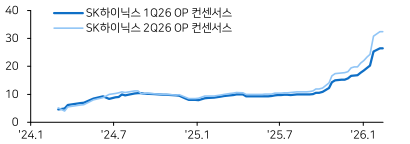


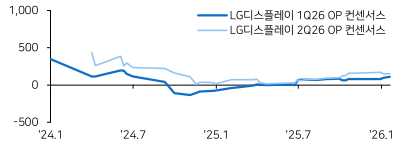
LG디스플레이 (십억원)



분기 (1Q26, 2Q26)

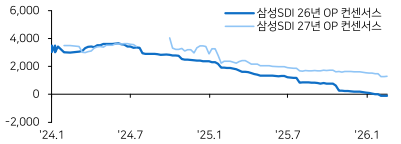




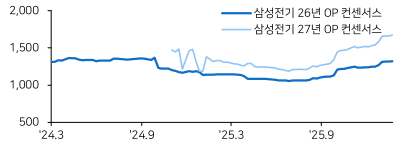


연간 (2026, 2027)

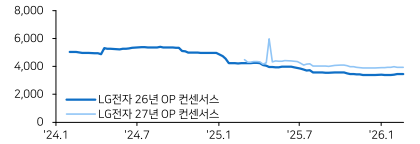
삼성SDI (십억원)



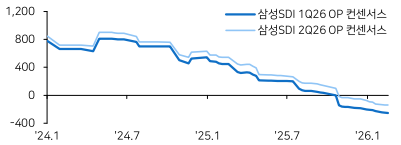
삼성전기 (십억원)

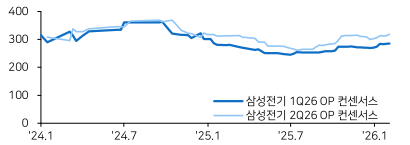


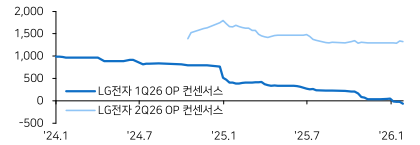
LG전자 (십억원)



분기 (1Q26, 2Q26)

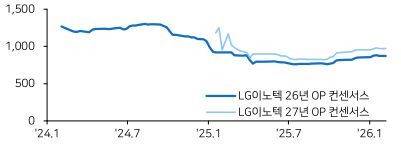




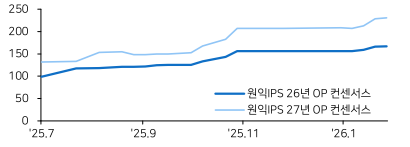


연간 (2026, 2027)

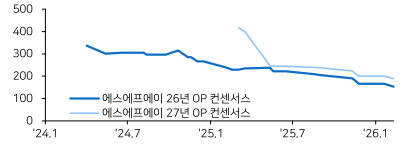
LG이노텍 (십억원)



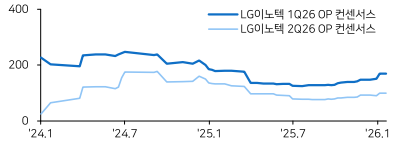
원익IPS (십억원)

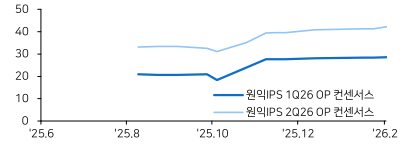


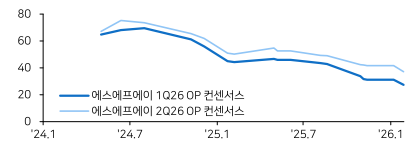
에스에프에이 (십억원)



분기 (1Q26, 2Q26)







자료: Bloomberg, 메리츠증권 리서치센터

Compliance Notice

본 자료는 투자자들의 투자판단에 참고가 되는 정보제공을 목적으로 배포되는 자료입니다. 본 자료에 수록된 내용은 당사 리서치센터의 추정치로서 오차가 발생할 수 있으며 정확성이나 완벽성은 보장하지 않습니다.
본 자료를 이용하시는 분은 본 자료와 관련한 투자의 최종 결정은 자신의 판단으로 하시기 바랍니다. 따라서 어떠한 경우에도 본 자료는 투자 결과와 관련한 법적 책임소재의 증빙자료로 사용될 수 없습니다.
본 조사분석자료는 당사 고객에 한하여 배포되는 자료로 당사의 허락 없이 복사, 대여, 배포 될 수 없습니다.