* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

4Q25 실적발표 전 5일을 위한 Active Quant의 定石

6번째 업데이트 (2.9 ~ 2.20)

Quant Analyst 김 경 훈 (CAIA, FRM)

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DAOL 다올투자증권

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	4Q25 예상실적 변화 현재	4Q25 예상실적 변화 2주전	4Q25 예상실적 변화 4주전
IT										
삼성전자	1/8	326,050	323,182	185,098	200,737	No Position	Undervalued	Neutral	Neutral	Positive
SK하이닉스	3/31	302,106	277,169	164,642	191,696	No Position	Undervalued	Neutral	Positive	Positive
LG에너지솔루션	1/9	-3,413	-922	-615	-1,220	Short	Undervalued	Negative	Negative	Negative
삼성SDI	2/2	-2,950	-2,771	-3,014	-2,992	No Position	Overvalued	Positive	Negative	Negative
삼성전기	1/23	2,890	2,835	2,285	2,395	No Position	Fair	Neutral	Neutral	Neutral
LG전자	1/9	14,741	13,472	-84	-1,090	No Position	Fair	Neutral	Positive	Neutral
에코프로비엠	2/5	-56	114	254	410	No Position	Overvalued	Negative	Neutral	Positive
삼성에스디에스	1/22	2,409	2,450	2,385	2,261	No Position	Undervalued	Neutral	Neutral	Neutral
이수페타시스	3/20	727	698	613	565	No Position	Overvalued	Neutral	Neutral	Neutral
현대오토에버	1/30	381	501	801	765	No Position	Overvalued	Negative	Neutral	Neutral
LG이노텍	1/26	1,847	1,690	3,708	3,248	No Position	Fair	Neutral	Negative	Positive
LG디스플레이	1/28	1,676	1,482	3,957	1,685	No Position	Undervalued	Positive	Negative	Neutral
리노공업	3/18	379	346	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
엘앤에프	3/31	628	213	187	825	No Position	Undervalued	Positive	Positive	Positive
ISC	2/4	210	192	185	219	No Position	Overvalued	Neutral	Positive	Neutral
대덕전자	1/29	413	393	268	290	No Position	Fair	Neutral	Neutral	Neutral
솔브레인	3/31	425	421	미발표		No Position	Fair	Neutral	Neutral	Neutral
SK아이이테크놀로지	3/31	-476	-545	-525	-757	No Position	Fair	Positive	Negative	Negative
심텍	3/31	125	160	미발표		No Position	Overvalued	Negative	Negative	Negative
파크시스템스	10/10	107	110	127	91	No Position	Undervalued	Neutral	Neutral	Positive
롯데에너지머티리얼즈	1/26	-202	-216	-295	-338	No Position	Fair	Positive	Negative	Positive
덕산네오룩스	3/31	266	303	미발표		No Position	Undervalued	Negative	Neutral	Neutral
해성디에스	2/3	260	247	193	218	No Position	Fair	Neutral	Positive	Neutral
티엘비	3/31	73	85	미발표		No Position	Fair	Negative	Negative	Neutral
비에이치	3/23	298	259	미발표		No Position	Fair	Positive	Positive	Positive
Communication Service										
NAVER	2/6	5,920	5,749	6,044	6,106	No Position	Undervalued	Neutral	Neutral	Neutral
카카오	2/12	1,940	1,822	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
하이브	3/31	30	108	미발표		No Position	Overvalued	Negative	Negative	Negative
KT	2/13	1,594	2,099	미발표		No Position	Fair	Negative	Negative	Negative
크래프톤	2/9	810	1,232	미발표		No Position	Fair	Negative	Negative	Negative
SK텔레콤	2/12	5,251	5,114	1,098	1,191	No Position	Undervalued	Neutral	Negative	Neutral
LG유플러스	1/20	2,850	2,834	2,029	1,705	No Position	Fair	Neutral	Neutral	Neutral
엔씨소프트	2/10	105	99	미발표		No Position	Undervalued	Neutral	Negative	Negative
넷마블	2/13	813	825	1,051	1,108	No Position	Undervalued	Neutral	Neutral	Neutral
에스엠	3/17	361	418	미발표		No Position	Undervalued	Negative	Negative	Negative
JYP Ent.	3/17	342	355	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
펄어비스	2/12	-71	-64	미발표		No Position	Undervalued	Negative	Positive	Positive
제일기획	2/4	599	602	908	904	No Position	Fair	Neutral	Neutral	Neutral
시프트업	3/31	474	422	미발표		No Position	Fair	Positive	Negative	Neutral
CJ ENM	2/5	228	338	478	860	No Position	Undervalued	Negative	Neutral	Negative
카카오게임즈	2/11	-201	-156	미발표		No Position	Undervalued	Negative	Positive	Negative
스튜디오드래곤	2/5	137	98	169	185	No Position	Undervalued	Positive	Neutral	Neutral
와이지엔터테인먼트	3/20	214	238	미발표		No Position	Undervalued	Neutral	Negative	Neutral
더블유게임즈	2/11	604	612	미발표		No Position	Fair	Neutral	Neutral	Neutral
디어유	3/31	100	104	91	98	No Position	Fair	Neutral	Neutral	Neutral
SOOP	2/11	312	328	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
이노션	2/5	327	336	458	457	No Position	Fair	Neutral	Neutral	Neutral
네오위즈	2/10	114	100	미발표		No Position	Undervalued	Positive	Positive	Neutral
콘텐트리중앙	2/13	16	47	미발표		No Position	Fair	Negative	Positive	Neutral
Consumer Discretionary										
현대차	1/23	31,949	29,779	26,772	16,954	No Position	Overvalued	Neutral	Neutral	Neutral
기아	1/28	23,105	24,118	18,693	18,425	No Position	Fair	Neutral	Negative	Negative
현대모비스	1/28	8,834	8,631	9,317	9,305	No Position	Fair	Neutral	Neutral	Neutral
에이피알	2/10	1,297	1,194	1,127	1,301	No Position	Fair	Neutral	Neutral	Neutral
아모레퍼시픽	2/6	1,244	1,269	753	525	No Position	Fair	Neutral	Negative	Negative
한국타이어앤테크놀로지	2/4	5,474	4,960	5,515	5,483	Long	Fair	Positive	Neutral	Neutral
LG생활건강	1/28	632	507	42	-727	No Position	Overvalued	Positive	Negative	Negative
영원무역	3/20	1,600	832	미발표		No Position	Fair	Positive	Positive	Negative
HL만도	2/5	790	1,005	978	797	Short	Fair	Negative	Negative	Negative
F&F	3/31	1,340	1,364	미발표		No Position	Fair	Neutral	Neutral	Neutral
미스토홀딩스	3/19	140	128	미발표		No Position	Fair	Neutral	Positive	Positive
신세계	2/5	1,690	1,681	미발표		No Position	Fair	Neutral	Neutral	Neutral
이마트	2/11	1,320	1,162	미발표		No Position	Fair	Positive	Negative	Positive
현대위아	1/26	533	546	526	477	No Position	Fair	Neutral	Negative	Neutral
한온시스템	2/3	862	919	740	912	No Position	Fair	Neutral	Neutral	Neutral
현대백화점	2/11	1,325	1,285	미발표		No Position	Fair	Neutral	Neutral	Positive
코스맥스	3/17	380	413	미발표		Short	Fair	Neutral	Neutral	Negative
롯데쇼핑	2/6	1,793	1,800	2,331	2,277	No Position	Fair	Neutral	Neutral	Positive
에스엘	3/18	657	622	미발표		No Position	Fair	Neutral	Neutral	Neutral
달바글로벌	3/31	256	245	미발표		No Position	Fair	Neutral	Neutral	Neutral
BGF리테일	3/31	592	576	미발표		No Position	Fair	Neutral	Neutral	Neutral
호텔신라	1/26	-94	30	101	-41	No Position	Fair	Negative	Negative	Negative
롯데관광개발	3/20	496	473	미발표		No Position	Fair	Neutral	Neutral	Neutral
GS리테일	2/5	538	503	599	533	No Position	Fair	Neutral	Neutral	Neutral
금호타이어	2/6	1,240	1,323	1,179	1,453	No Position	Fair	Neutral	Neutral	Neutral
한국콜마	2/25	527	492	미발표		No Position	Fair	Neutral	Neutral	Neutral
파라다이스	2/12	203	296	미발표		No Position	Fair	Negative	Neutral	Positive
GKL	1/21	162	149	118	-8	No Position	Fair	Neutral	Positive	Negative
넥센타이어	2/9	723	524	464	405	Long	Fair	Positive	Neutral	Neutral
코스메카코리아	3/31	220	220	미발표		No Position	Fair	Neutral	Positive	Neutral
한세실업	3/16	190	173	173	128	No Position	Fair	Positive	Positive	Positive
신세계인터내셔날	2/5	70	74	미발표		No Position	Fair	Neutral	Positive	Neutral
Consumer Staples										
KT&G	2/6	3,312	3,284	2,465	2,488	No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	3/18	1,613	1,612	1,429	1,390	No Position	Fair	Neutral	Neutral	Neutral
오리온	2/11	1,531	1,529	1,638	1,675	No Position	Fair	Neutral	Neutral	Neutral
CJ제일제당	2/9	2,773	2,892	미발표		No Position	Fair	Neutral	Neutral	Neutral
농심	3/12	285	390	미발표		No Position	Fair	Negative	Negative	Negative
하이트진로	3/13	524	572	212	-95	No Position	Fair	Neutral	Negative	Neutral
롯데칠성	2/4	389	361	91	-120	No Position	Fair	Neutral	Negative	Neutral
롯데웰푸드	2/12	293	266	172	-105	No Position	Fair	Positive	Negative	Negative

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	4Q25 예상실적 변화 현재	4Q25 예상실적 변화 2주전	4Q25 예상실적 변화 4주전
Industrials										
두산에너빌리티	3/19	1,130	1,653	미발표		No Position	Overvalued	Negative	Negative	Positive
한화에어로스페이스	2/9	10,158	11,753	미발표		No Position	Overvalued	Negative	Negative	Neutral
삼성물산	1/28	9,561	8,805	8,388	8,223	No Position	Overvalued	Neutral	Neutral	Neutral
한화오션	2/4	3,135	3,842	3,631	1,890	No Position	Overvalued	Negative	Negative	Neutral
HD현대일렉트릭	3/31	2,818	2,736	2,818	3,209	No Position	Overvalued	Neutral	Neutral	Neutral
HD한국조선해양	2/6	12,626	12,626	11,683	10,379	No Position	Undervalued	Neutral	Neutral	Neutral
현대로템	3/3	2,274	2,276	3,201	2,675	No Position	Overvalued	Neutral	Negative	Neutral
삼성중공업	2/5	4,166	3,457	3,073	2,962	No Position	Fair	Positive	Neutral	Neutral
HMM	3/10	2,334	2,481	미발표		No Position	Undervalued	Neutral	Neutral	Positive
효성중공업	3/31	1,692	1,744	2,079	2,605	No Position	Overvalued	Neutral	Positive	Neutral
LS ELECTRIC	1/27	1,273	1,414	1,083	788	No Position	Overvalued	Negative	Negative	Negative
현대글로비스	2/6	5,346	5,329	5,278	5,083	No Position	Overvalued	Neutral	Neutral	Neutral
두산	3/23	3,120	4,506	미발표		No Position	Overvalued	Negative	Positive	Neutral
LG	2/5	7,150	7,150	1,792	-4,217	No Position	Undervalued	Neutral	Neutral	Neutral
한국항공우주	2/9	1,019	937	1,114	770	No Position	Overvalued	Neutral	Negative	Negative
한화시스템	2/6	790	671	377	94	No Position	Overvalued	Positive	Negative	Negative
LIG넥스원	2/19	1,071	1,008	704	423	No Position	Overvalued	Neutral	Positive	Neutral
포스코인터내셔널	2/3	3,119	3,063	2,410	2,656	No Position	Overvalued	Neutral	Neutral	Negative
대한항공	1/15	3,920	3,430	1,993	1,549	No Position	Undervalued	Positive	Positive	Positive
현대건설	3/31	1,629	1,560	1,059	1,188	No Position	Overvalued	Neutral	Negative	Positive
LS	3/31	3,025	3,025	2,650	2,514	No Position	Overvalued	Neutral	Neutral	Neutral
두산밥캣	3/16	1,393	1,505	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ	3/18	6,533	7,254	미발표		No Position	Fair	Neutral	Neutral	Neutral
삼성E&A	1/23	2,169	1,976	2,083	2,774	No Position	Fair	Neutral	Neutral	Neutral
CJ대한통운	2/11	1,460	1,495	미발표		No Position	Fair	Neutral	Neutral	Neutral
팬오션	3/13	1,360	1,341	미발표		No Position	Fair	Neutral	Neutral	Positive
GS건설	2/5	1,424	1,194	849	569	No Position	Fair	Positive	Negative	Neutral
DL이앤씨	2/6	1,094	1,133	637	630	No Position	Fair	Neutral	Neutral	Neutral
대우건설	2/3	393	885	미발표		No Position	Fair	Negative	Negative	Neutral
HDC현대산업개발	3/31	1,020	960	811	413	No Position	Fair	Neutral	Neutral	Neutral
LS에코에너지	2/5	163	161	133	131	No Position	Fair	Neutral	Negative	Positive
롯데렌탈	2/11	810	806	미발표		No Position	Fair	Neutral	Neutral	Neutral
제주항공	3/17	20	-234	미발표		No Position	Fair	Positive	Positive	Positive
진에어	1/19	410	375	-72	-97	No Position	Fair	Neutral	Neutral	Negative
Materials										
POSCO홀딩스	2/3	6,230	6,142	3,948	156	No Position	Undervalued	Neutral	Negative	Negative
LG화학	1/29	-3,507	-1,390	-2,025	-4,133	Conviction Short	Overvalued	Negative	Negative	Negative
포스코퓨처엠	1/29	78	65	-67	-518	No Position	Overvalued	Positive	Negative	Negative
현대제철	3/31	732	1,281	1,178	432	Short	Undervalued	Negative	Negative	Negative
금호석유화학	1/29	626	832	483	15	No Position	Undervalued	Negative	Negative	Neutral
풍산	2/11	839	867	924	915	No Position	Fair	Neutral	Neutral	Neutral
롯데케미칼	2/4	-2,726	-2,156	-2,350	-4,339	Short	Undervalued	Negative	Negative	Negative
세아베스틸지주	3/16	186	227	미발표		No Position	Fair	Negative	Negative	Positive
롯데정밀화학	1/21	235	239	261	193	No Position	Fair	Neutral	Neutral	Neutral
유니드	1/26	292	257	138	76	No Position	Fair	Positive	Negative	Neutral
Energy										
SK	3/11	1,292	5,822	미발표		No Position	Fair	Negative	Negative	Neutral
SK이노베이션	2/6	6,212	4,141	3,194	2,947	Conviction Long	Undervalued	Positive	Negative	Negative
S-Oil	1/26	4,257	3,868	3,813	4,245	Long	Fair	Positive	Positive	Positive
한화솔루션	2/5	-1,656	-776	-1,426	-4,782	No Position	Fair	Negative	Negative	Negative
씨에스윈드	3/18	-432	-149	미발표		No Position	Fair	Negative	Negative	Positive
Health Care										
셀트리온	2/25	3,519	3,610	4,299	4,752	No Position	Undervalued	Neutral	Positive	Positive
SK바이오팜	3/31	808	693	549	463	No Position	Undervalued	Positive	Negative	Neutral
유한양행	3/12	251	457	미발표		Short	Fair	Negative	Negative	Neutral
한미약품	2/4	603	658	704	833	No Position	Fair	Neutral	Positive	Neutral
파마리서치	3/31	646	652	651	518	No Position	Undervalued	Neutral	Neutral	Neutral
클래시스	3/31	511	482	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
휴젤	2/13	492	521	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
에스티팜	3/31	260	265	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
대웅제약	2/10	440	440	미발표		No Position	Fair	Neutral	Neutral	Neutral
녹십자	3/18	133	127	11	46	No Position	Fair	Neutral	Positive	Positive
HK이노엔	4/28	404	400	미발표		No Position	Fair	Neutral	Neutral	Neutral
Finance										
KB금융	2/5	17,254	17,022	5,849	7,212	No Position	Undervalued	Neutral	Negative	Negative
신한지주	2/5	15,691	15,190	5,035	5,106	No Position	Undervalued	Neutral	Negative	Negative
삼성생명	2/5	6,785	6,975	미발표		No Position	Overvalued	Neutral	Negative	Neutral
하나금융지주	1/30	12,021	11,439	5,630	5,694	No Position	Undervalued	Neutral	Negative	Negative
삼성화재	2/11	6,700	6,018	미발표		No Position	Overvalued	Positive	Negative	Neutral
우리금융지주	3/31	7,310	7,905	4,069	3,453	No Position	Fair	Neutral	Neutral	Negative
기업은행	2/10	7,282	7,390	미발표		No Position	Fair	Neutral	Negative	Negative
미래에셋증권	2/6	3,415	3,828	미발표		No Position	Overvalued	Negative	Negative	Positive
카카오뱅크	2/4	2,106	1,790	895	1,052	No Position	Undervalued	Positive	Negative	Neutral
한국금융지주	2/13	3,390	3,846	미발표		No Position	Overvalued	Negative	Neutral	Neutral
DB손해보험	2/23	5,350	4,623	미발표		No Position	Overvalued	Positive	Neutral	Neutral
키움증권	2/4	4,038	3,592	2,886	2,466	No Position	Overvalued	Positive	Neutral	Positive
NH투자증권	3/4	3,022	2,864	미발표		No Position	Fair	Neutral	Neutral	Positive
삼성증권	3/6	2,935	2,864	미발표		No Position	Fair	Neutral	Neutral	Positive
BNK금융지주	2/6	2,303	2,245	448	450	No Position	Fair	Neutral	Negative	Negative
JB금융지주	2/6	1,952	1,892	1,197	1,317	No Position	Fair	Neutral	Neutral	Neutral
한화생명	3/12	2,120	1,624	미발표		No Position	Fair	Positive	Negative	Negative
현대해상	3/12	2,068	2,090	미발표		No Position	Fair	Neutral	Negative	Negative
iM금융지주	2/9	1,530	1,555	191	122	No Position	Fair	Neutral	Negative	Negative
Utility										
한국전력	3/3	39,690	33,576	미발표		Long	Overvalued	Positive	Neutral	Negative
한전기술	3/20	358	285	미발표		No Position	Fair	Positive	Positive	Positive
한국가스공사	2/19	6,320	7,343	미발표		No Position	Undervalued	Negative	Neutral	Positive
한전KPS	2/11	561	578	미발표		No Position	Fair	Neutral	Neutral	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (1.26 ~ 2.6)

Gross L/S Pair (%)	4.7
Conviction L/S Pair (%)	21.7

LONG 수익률 4.9

Code	Name	Position	Returns (%)
A000660	SK하이닉스	*Conviction Long*	14.0
A010950	S-Oil	Long	-0.3
A111770	영원무역	Long	9.7
A161890	한국콜마	Long	3.6
A052690	한전기술	Long	9.0
A066970	엘앤에프	Long	-9.5
A241710	코스메카코리아	Long	18.6
A195870	해성디에스	Long	4.0
A036420	콘텐트리중앙	Long	-4.9
A031430	신세계인터내셔날	Long	11.0
A089590	제주항공	Long	-1.1

SHORT 수익률 0.2

Code	Name	Position	Returns (%)
A064350	현대로템	Short	-4.9
A090430	아모레퍼시픽	Short	4.3
A041510	에스엠	Short	-9.9
A122870	와이지엔터테인먼트	Short	-3.4
A014830	유니드	Short	1.4
A229640	LS에코에너지	Short	1.7
A356860	티엘비	Short	-5.4
A088350	한화생명	Short	1.6
A008770	호텔신라	Short	7.3
A051900	LG생활건강	***Conviction Short***	-4.2
A003670	포스코퓨처엠	***Conviction Short***	-4.6
A361610	SK아이이테크놀로지	***Conviction Short***	-9.0
A001450	현대해상	Short	7.2
A051910	LG화학	***Conviction Short***	-13.0
A009830	한화솔루션	Short	44.8
A011170	롯데케미칼	Short	-9.9

4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

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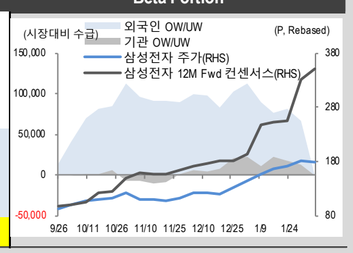
DAOL 다올투자증권

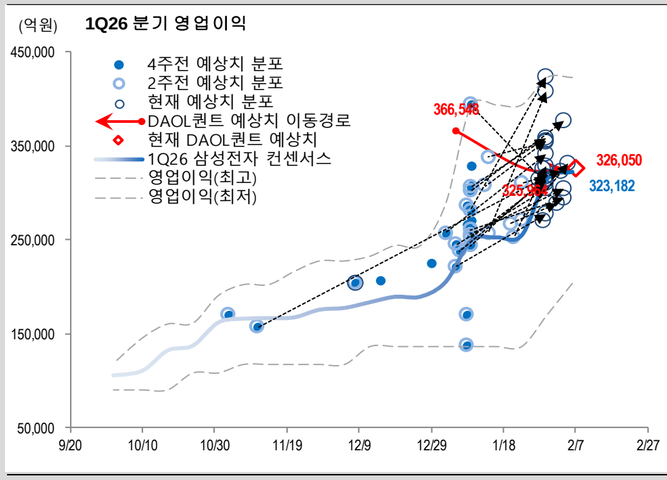
삼성전자

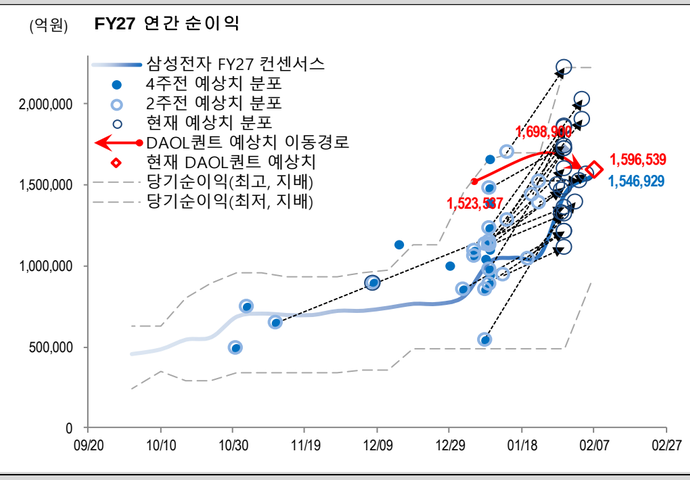
구분	1Q26 분기현황
컨센서스 (평균)	323,182
최대값	423,380
최저값	204,000
실적발표일	기발표
DAOL퀀트 예상치	326,050
Beat or Miss	0
Valuation	Undervalued
L/S Position	*No Position*

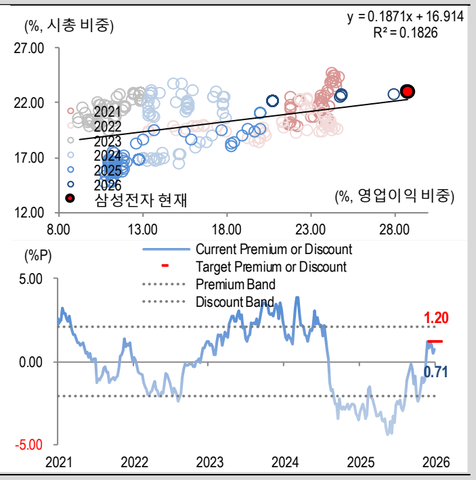
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-05	331,000	김동원,강다현	KB증권
2026-02-04	294,310	이종욱,김경빈	삼성증권
2026-02-04	304,540	채민숙,김연준	한국투자증권
2026-02-04	377,000	손인준,김지은	흥국증권
2026-02-03	323,000	박유악	키움증권







SK하이닉스

구분	1Q26 분기현황
컨센서스 (평균)	277,169
최대값	399,600
최저값	167,220
실적발표일	기발표
DAOL퀀트 예상치	302,106
Beat or Miss	0
Valuation	Undervalued
L/S Position	*No Position*

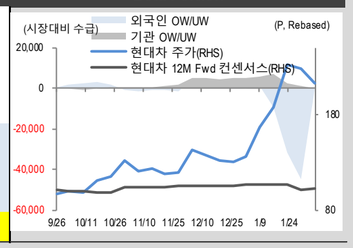
Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-05	310,260	김운호	IBK투자증권
2026-02-04	251,680	이종욱,김경빈	삼성증권
2026-02-04	268,530	채민숙,김연준	한국투자증권
2026-02-04	314,800	손인준,김지은	흥국증권
2026-02-03	281,450	박유악	키움증권

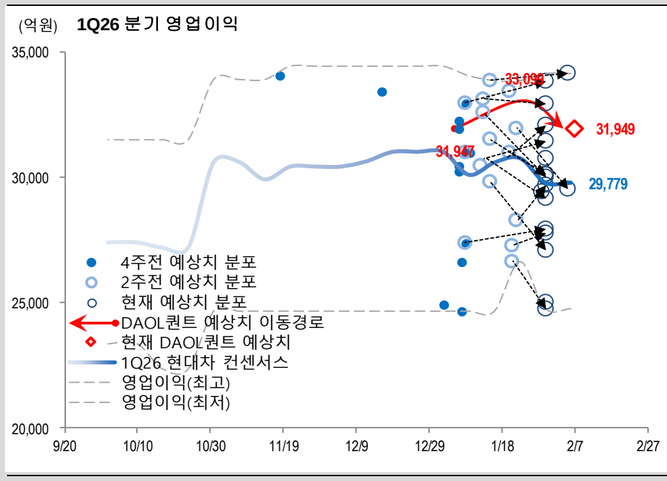
현대차

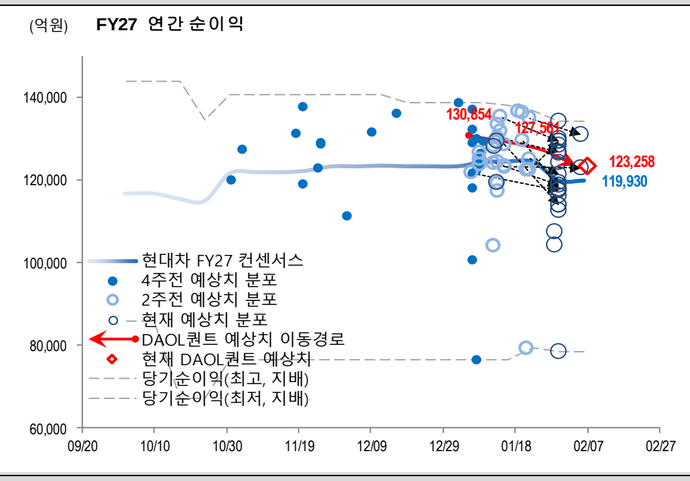
구분	1Q26 분기현황
컨센서스 (평균)	29,779
최대값	34,160
최저값	24,770
실적발표일	기발표
DAOL퀀트 예상치	31,949
Beat or Miss	↑ In-line
Valuation	Overvalued
L/S Position	*No Position*

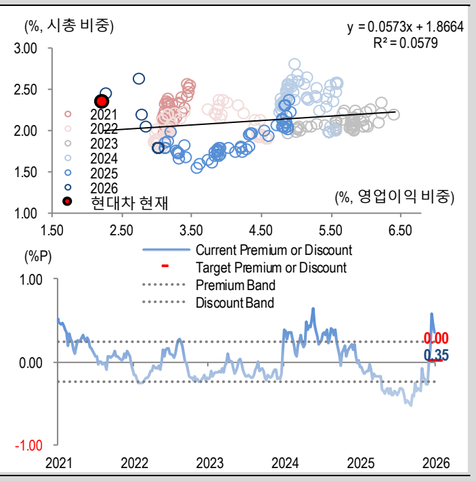
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-05	29,540	임은영,김현지	삼성증권
2026-02-05	34,160	윤혁진	SK증권
2026-01-30	29,188	장문수	현대차증권
2026-01-30	32,950	이재일	유진투자증권
2026-01-30	30,140	박광래,한승훈	신한투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (1 of 2)

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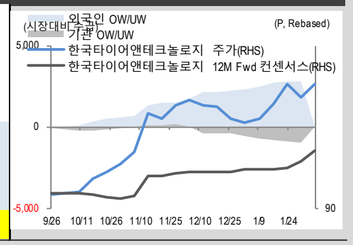
DAOL 다올투자증권

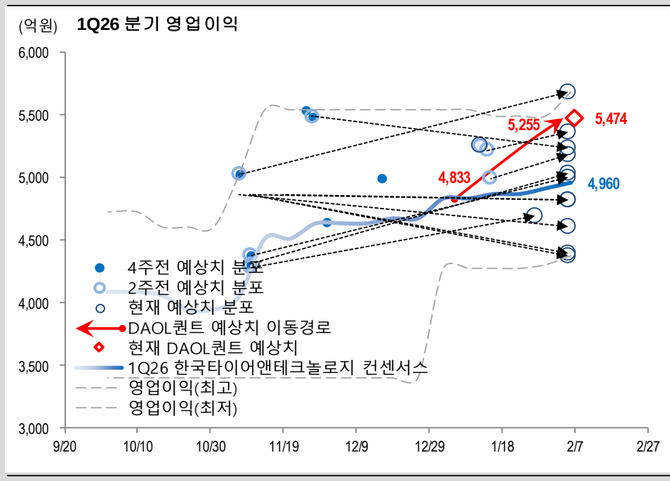
한국타이어앤테크

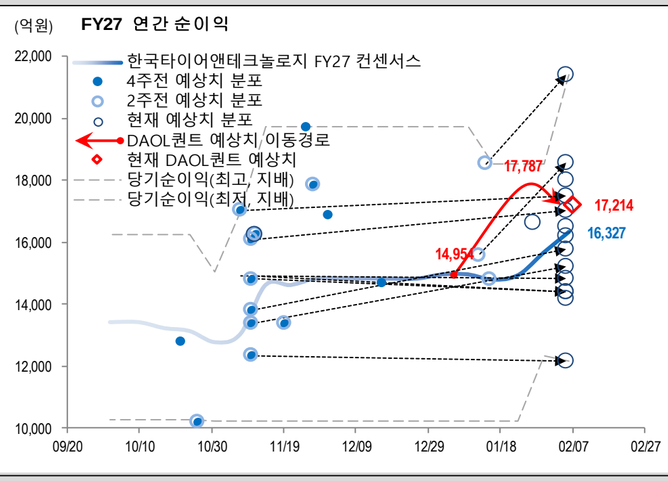
구분	1Q26 분기현황
컨센서스 (평균)	4,960
최대값	5,680
최저값	4,380
실적발표일	기발표
DAOL퀀트 예상치	5,474
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

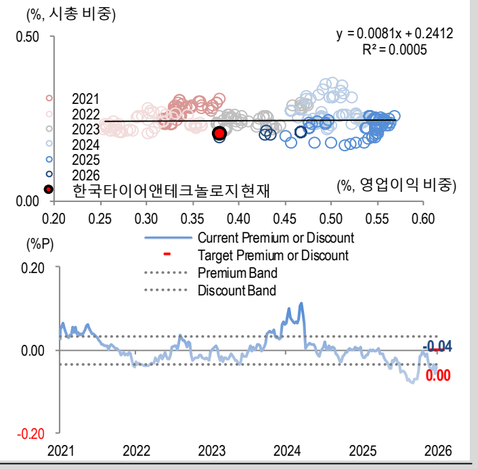
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-05	5,360	임은영,김현지	삼성증권
2026-02-05	5,000	박광래,한승훈	신한투자증권
2026-02-05	5,680	강성진,김지윤	KB증권
2026-02-05	4,610	남주신	DB증권
2026-02-05	4,820	장문수	현대차증권



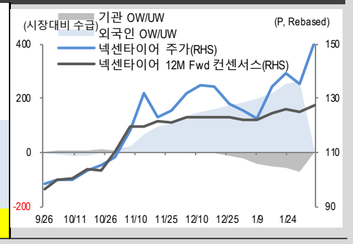




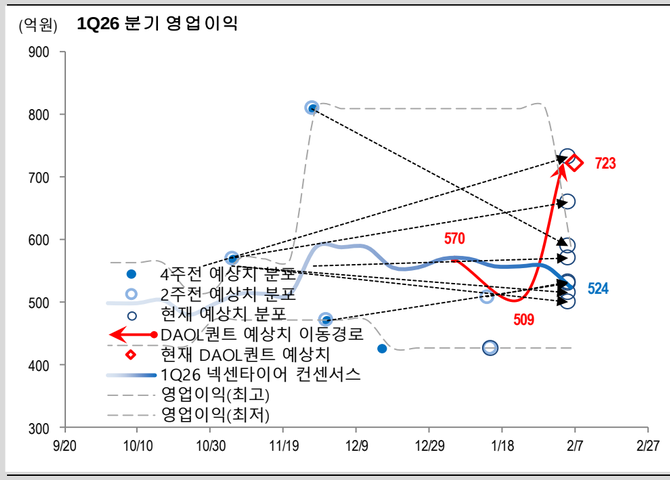
넥센타이어

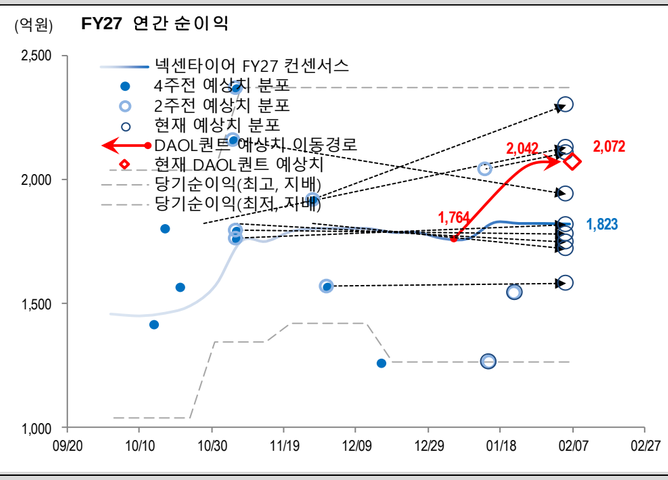
구분	1Q26 분기현황
컨센서스 (평균)	524
최대값	590
최저값	427
실적발표일	기발표
DAOL퀀트 예상치	723
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

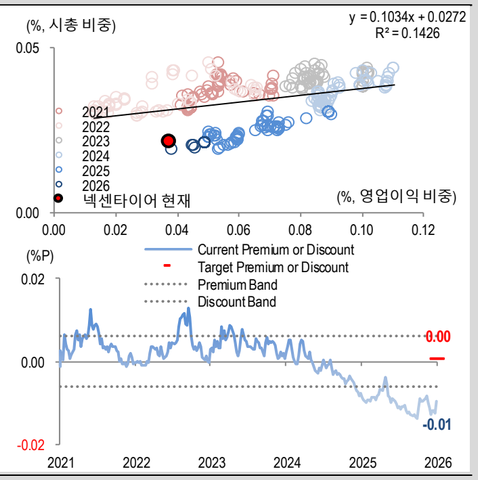
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-05	533	박광래,한승훈	신한투자증권
2026-02-05	531	김귀연	대신증권
2026-02-05	733	김성래,김예인	한화투자증권
2026-02-05	660	강성진,김지윤	KB증권
2026-02-05	516	장문수	현대차증권



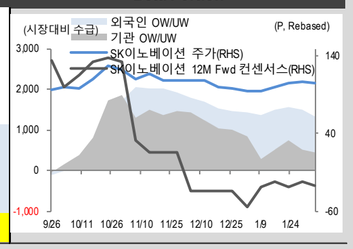




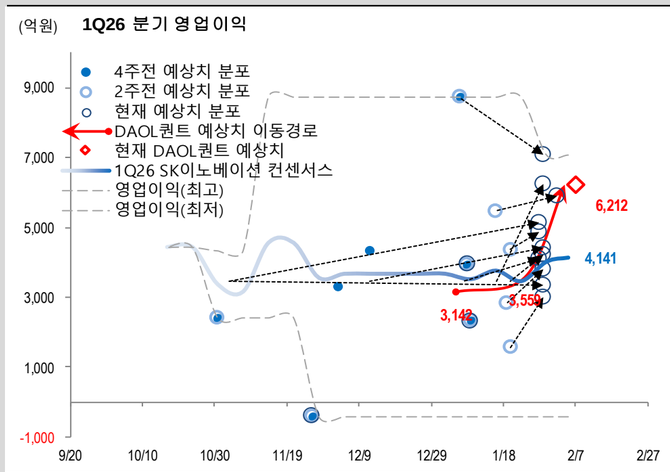
SK이노베이션

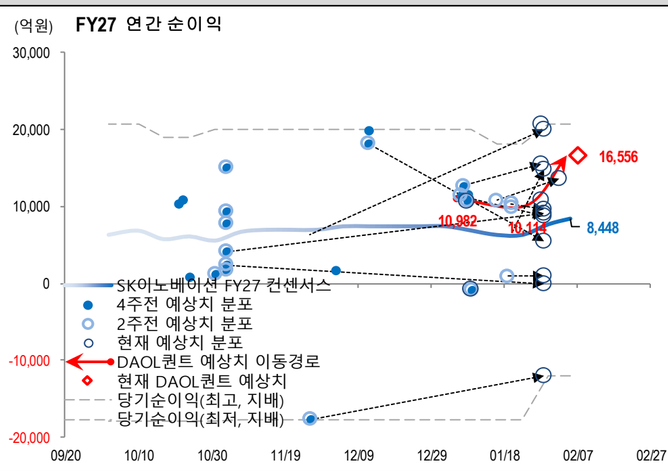
구분	1Q26 분기현황
컨센서스 (평균)	4,141
최대값	7,070
최저값	-410
실적발표일	기발표
DAOL퀀트 예상치	6,212
Beat or Miss	Surprise
Valuation	Undervalued
L/S Position	*Conviction Long*

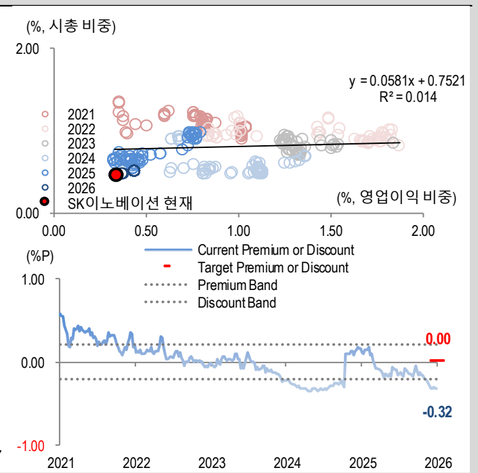
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-02	5,881	윤재성,김형준	하나증권
2026-01-29	6,244	백영찬	상상인증권
2026-01-29	7,070	이충재	한국투자증권
2026-01-29	4,428	신홍주	신영증권
2026-01-29	3,810	이용욱,고예진	한화투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (2 of 2)

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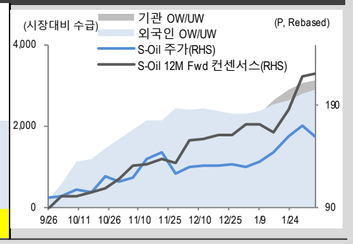
DAOL 다올투자증권

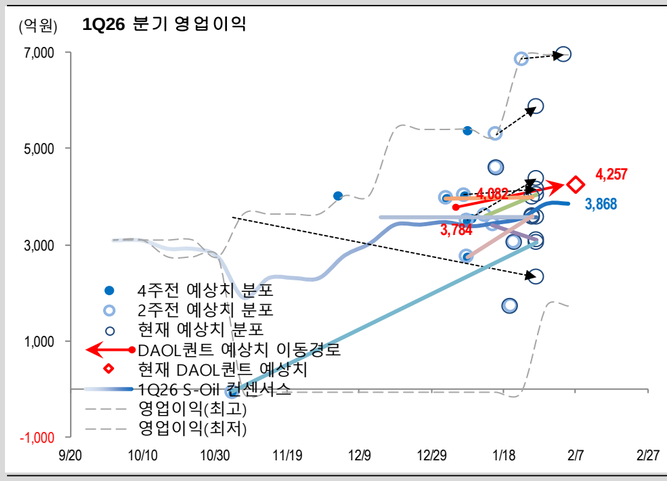
S-Oil

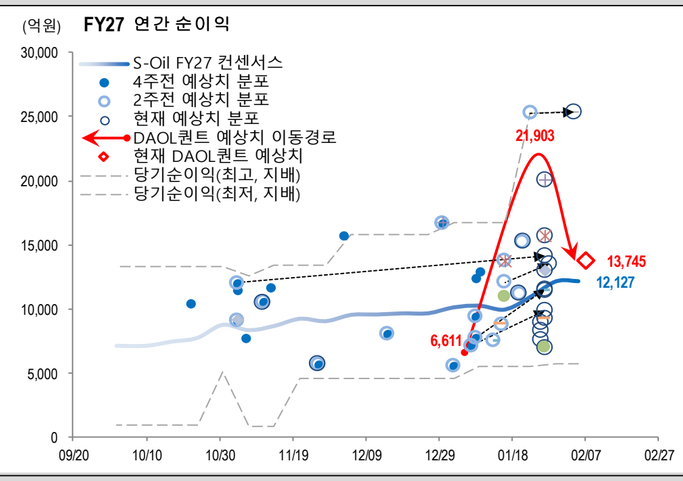
구분	1Q26 분기현황
컨센서스 (평균)	3,868
최대값	6,950
최저값	1,726
실적발표일	기발표
DAOL퀀트 예상치	4,257
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

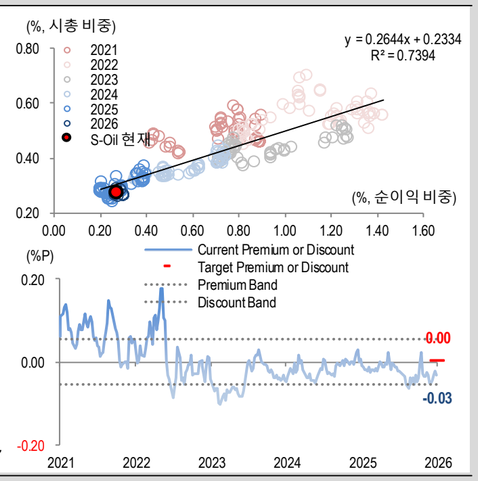
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-02-04	6,950	이충재	한국투자증권
2026-01-27	2,320	황성현	유진투자증권
2026-01-27	4,390	전유진,장호	iM증권
2026-01-27	4,160	최영광,류승원	NH투자증권
2026-01-27	5,877	윤재성,김형준	하나증권



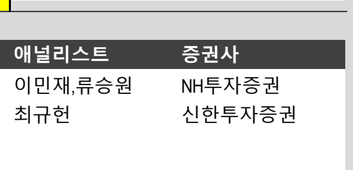




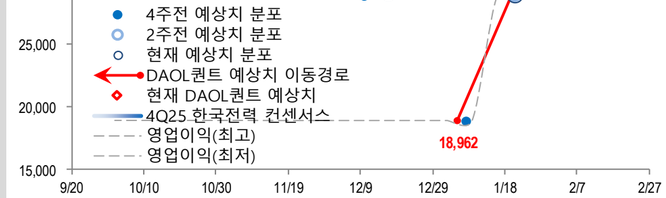
한국전력

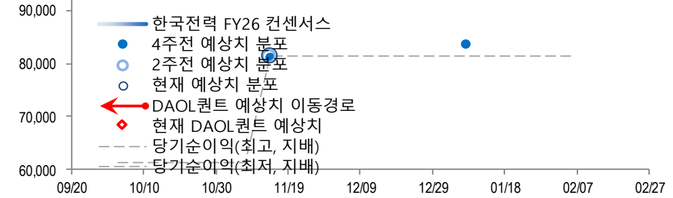
구분	4Q25 분기현황
컨센서스 (평균)	33,576
최대값	39,690
최저값	28,870
실적발표일	2026-03-03
DAOL퀀트 예상치	39,690
Beat or Miss	Surprise
Valuation	Overvalued
L/S Position	*Long*

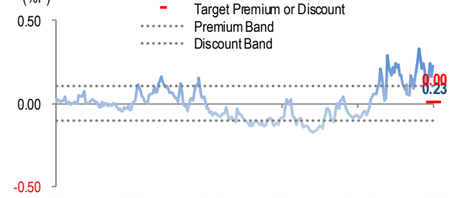
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-04	39,690	이민재,류승원	NH투자증권
2026-01-26	35,428	최규헌	신한투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (1 of 3)

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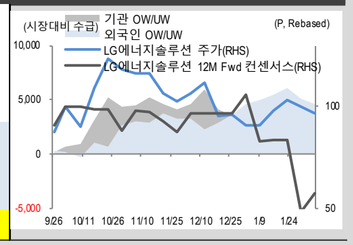
DAOL 다올투자증권

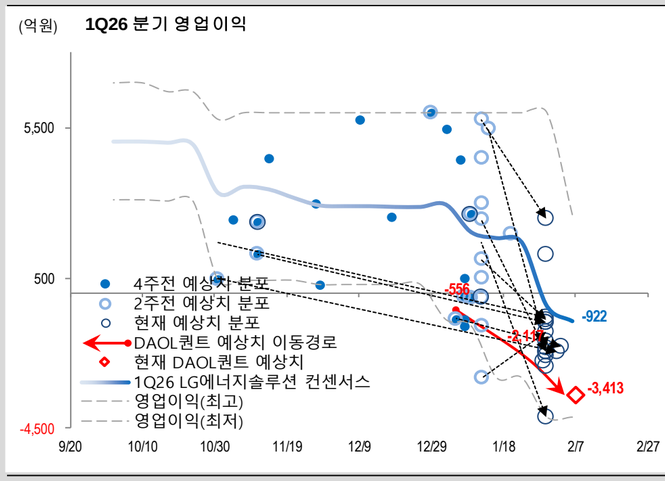
LG에너지솔루션

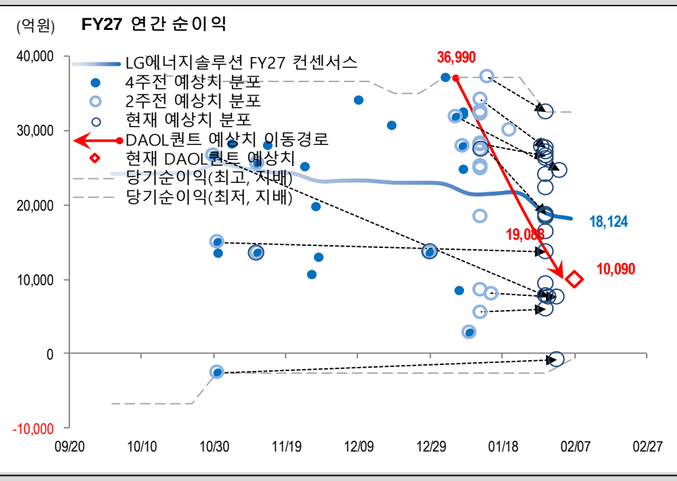
구분	1Q26 분기현황
컨센서스 (평균)	-922
최대값	2,616
최저값	-4,151
실적발표일	기발표
DAOL퀀트 예상치	-3,413
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Short*

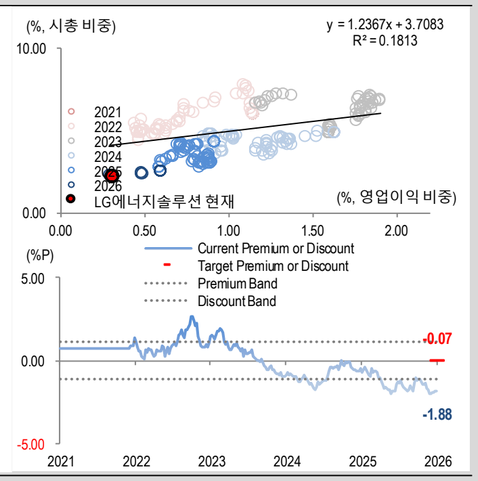
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-03	-1,790	김철중	미래에셋증권
2026-02-02	-1,950	박형우	SK증권
2026-01-30	-1,960	최태용	DS투자증권
2026-01-30	-810	이현욱	IBK투자증권
2026-01-30	2,460	유지웅	다올투자증권







HL만도

구분	1Q26 분기현황
컨센서스 (평균)	1,005
최대값	1,149
최저값	880
실적발표일	기발표
DAOL퀀트 예상치	790
Beat or Miss	↓ In-line
Valuation	Fair
L/S Position	*Short*

Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-06	930	임은영,김현지	삼성증권
2026-02-06	1,064	박광래,한승훈	신한투자증권
2026-02-06	956	김귀연	대신증권
2026-02-06	670	김성래,김예인	한화투자증권
2026-02-06	1,040	강성진,김지윤	KB증권

코스맥스

구분	4Q25 분기현황
컨센서스 (평균)	413
최대값	490
최저값	329
실적발표일	2026-03-17
DAOL퀀트 예상치	380
Beat or Miss	↓ In-line
Valuation	Fair
L/S Position	*Short*

Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-27	380	배송이	미래에셋증권

4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (2 of 3)

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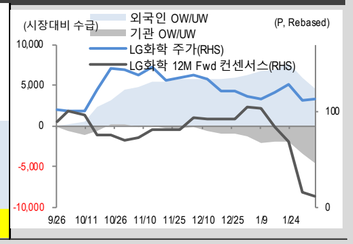
DAOL 다올투자증권

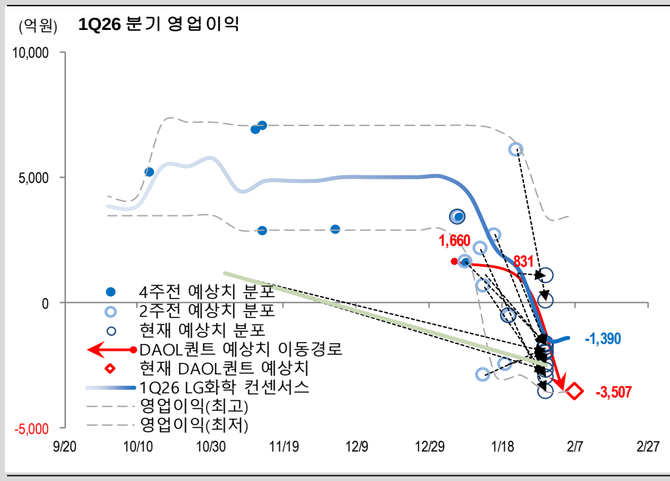
LG화학

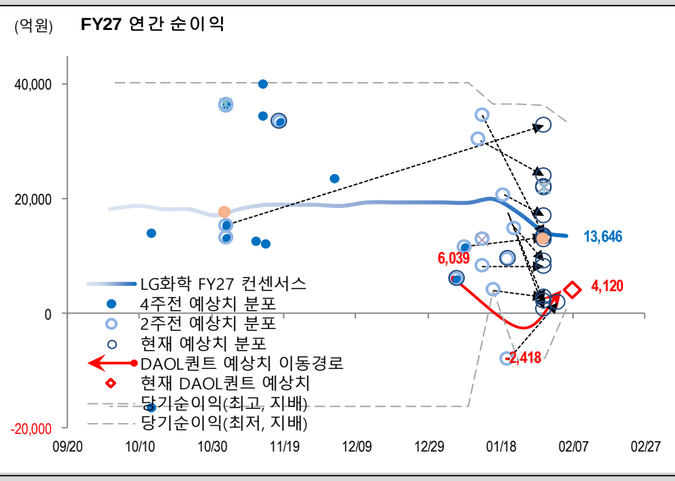
구분	1Q26 분기현황
컨센서스 (평균)	-1,390
최대값	3,445
최저값	-3,550
실적발표일	기발표
DAOL퀀트 예상치	-3,507
Beat or Miss	Shock
Valuation	Overvalued
L/S Position	*Conviction Short*

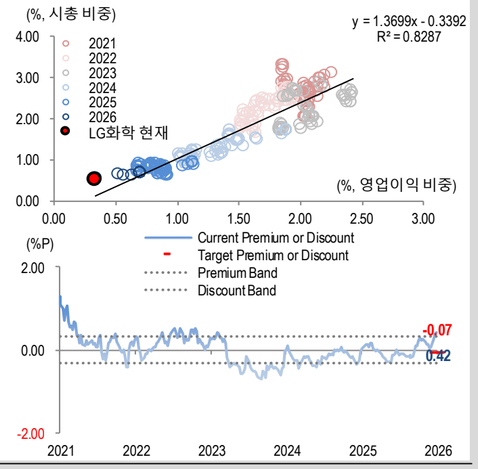
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-30	1,100	김현태	BNK투자증권
2026-01-30	-1,690	황성현	유진투자증권
2026-01-30	-1,640	전유진,장호	iM증권
2026-01-30	-1,780	최영광,류승원	NH투자증권
2026-01-30	80	이충재	한국투자증권



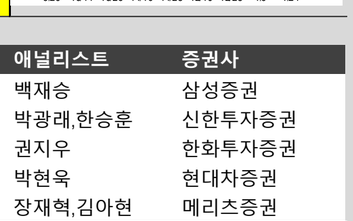




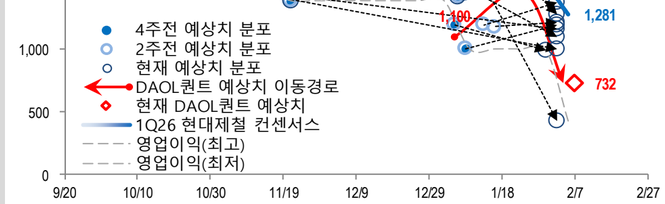
현대제철

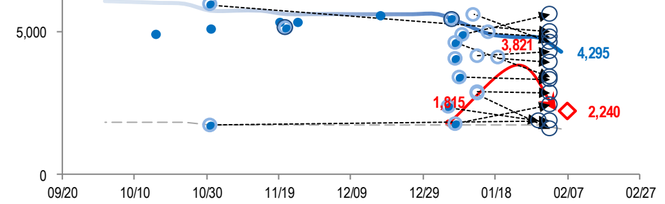
구분	1Q26 분기현황
컨센서스 (평균)	1,281
최대값	1,875
최저값	431
실적발표일	기발표
DAOL퀀트 예상치	732
Beat or Miss	Shock
Valuation	Undervalued
L/S Position	*Short*

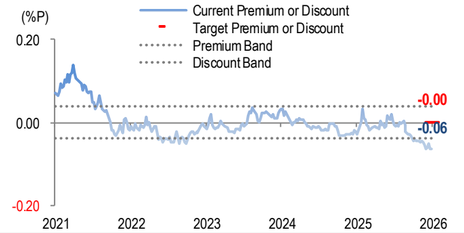
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-02	1,212	백재승	삼성증권
2026-02-02	1,285	박광래,한승훈	신한투자증권
2026-02-02	1,570	권지우	한화투자증권
2026-02-02	1,100	박현욱	현대차증권
2026-02-02	1,191	장재혁,김아현	메리츠증권



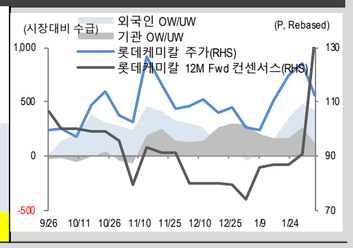




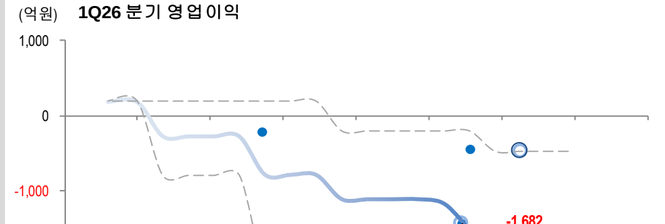
롯데케미칼

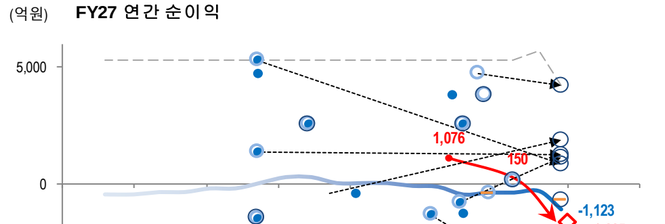
구분	1Q26 분기현황
컨센서스 (평균)	-2,156
최대값	-470
최저값	-3,170
실적발표일	기발표
DAOL퀀트 예상치	-2,726
Beat or Miss	-p
Valuation	Undervalued
L/S Position	*Short*

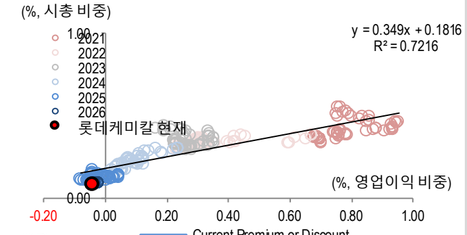
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-05	-2,290	조현렬,김원영	삼성증권
2026-02-05	-2,806	이진명,김명주	신한투자증권
2026-02-05	-2,010	신홍주	신영증권
2026-02-05	-2,380	이용욱,고예진	한화투자증권
2026-02-05	-1,738	황규원,서석준	유안타증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (3 of 3)

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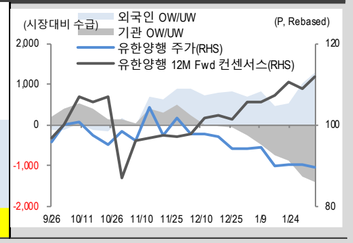
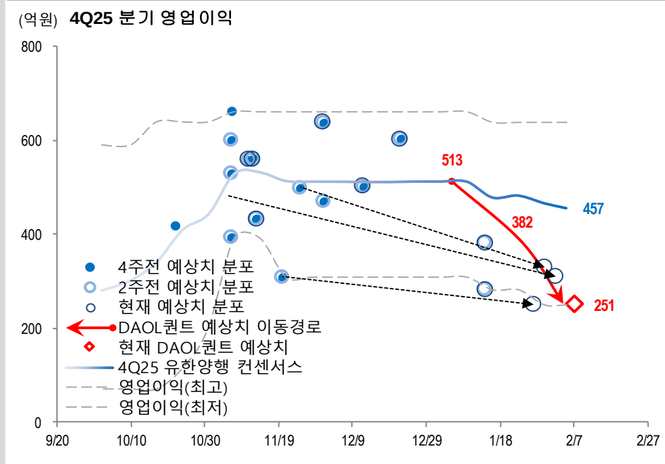
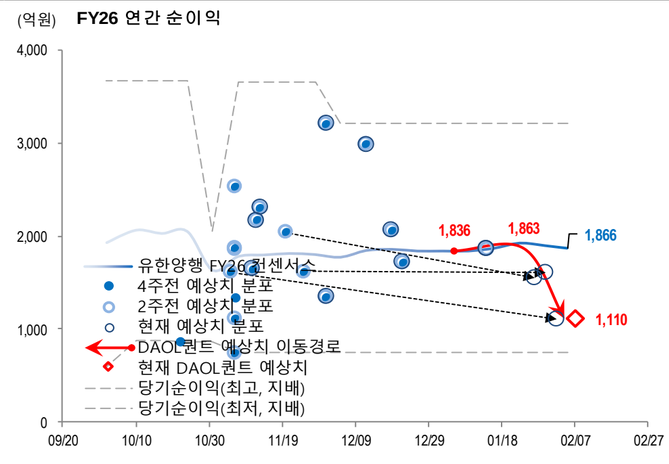
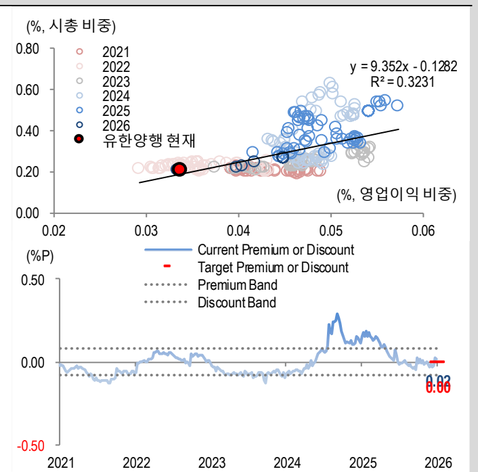
DAOL 다올투자증권

유한양행

구분	4Q25 분기현황
컨센서스 (평균)	457
최대값	639
최저값	251
실적발표일	2026-03-12
DAOL퀀트 예상치	**251**
Beat or Miss	-p
Valuation	Fair
L/S PosHealth Careion	*Short*

Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-02-02	310	정이수	IBK투자증권
2026-01-30	330	이지원,박시은	흥국증권
2026-01-27	251	이호철,엄민용	신한투자증권