* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

4Q25 실적발표 전 5일을 위한 Active Quant의 定石

5번째 업데이트 (1.26 ~ 2.6)

Quant Analyst 김 경 훈 (CAIA, FRM)

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"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	4Q25 예상실적 변화 현재	4Q25 예상실적 변화 2주전	4Q25 예상실적 변화 4주전
IT										
삼성전자	1/8	320,085	253,299	185,098	200,000	No Position	Undervalued	Positive	Positive	Positive
SK하이닉스	3/31	200,840	163,603	미발표		Long	Overvalued	Positive	Positive	Positive
LG에너지솔루션	1/9	-2,630	1,692	-615	-1,220	No Position	Undervalued	Negative	Negative	Negative
삼성SDI	2/2	-3,917	-3,076	미발표		No Position	Overvalued	Negative	Negative	Negative
삼성전기	1/23	2,918	2,678	2,285	2,395	No Position	Fair	Neutral	Neutral	Positive
LG전자	1/9	14,887	12,777	-84	-1,094	No Position	Fair	Positive	Neutral	Positive
에코프로비엠	2/5	241	254	미발표		No Position	Overvalued	Neutral	Positive	Neutral
삼성에스디에스	1/22	2,390	2,591	2,385	2,261	No Position	Undervalued	Neutral	Neutral	Neutral
이수페타시스	3/20	585	613	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
현대오토에버	1/30	833	801	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG이노텍	1/26	2,987	3,708	미발표		No Position	Fair	Negative	Positive	Neutral
LG디스플레이	1/28	3,086	3,957	미발표		No Position	Undervalued	Negative	Neutral	Positive
리노공업	3/18	324	333	미발표		No Position	Fair	Neutral	Neutral	Neutral
엘앤에프	3/31	370	157	미발표		Conviction Long	Undervalued	Positive	Positive	Negative
ISC	2/4	200	182	미발표		No Position	Overvalued	Positive	Neutral	Neutral
대덕전자	1/29	279	271	미발표		No Position	Fair	Neutral	Neutral	Positive
솔브레인	3/31	411	431	미발표		No Position	Fair	Neutral	Neutral	Neutral
SK아이이테크놀로지	3/31	-719	-525	미발표		Short	Fair	Negative	Negative	Negative
심텍	3/31	120	165	미발표		No Position	Overvalued	Negative	Negative	Positive
파크시스템스	10/10	110	110	미발표		No Position	Undervalued	Neutral	Positive	Neutral
롯데에너지머티리얼즈	1/26	-330	-295	미발표		No Position	Fair	Negative	Positive	Positive
덕산네오룩스	3/31	309	309	미발표		No Position	Undervalued	Neutral	Neutral	Positive
해성디에스	2/3	226	193	미발표		Long	Fair	Positive	Neutral	Neutral
티엘비	3/31	72	85	미발표		Short	Fair	Negative	Neutral	Neutral
비에이치	3/23	292	232	미발표		No Position	Fair	Positive	Positive	Neutral
Communication Service										
NAVER	2/6	6,018	6,044	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
카카오	2/12	1,869	1,829	미발표		No Position	Fair	Neutral	Neutral	Positive
하이브	3/31	25	139	미발표		No Position	Fair	Negative	Negative	Negative
KT	2/13	1,594	2,166	미발표		No Position	Fair	Negative	Negative	Negative
크래프톤	2/9	830	1,521	미발표		No Position	Undervalued	Negative	Negative	Negative
SK텔레콤	2/12	770	1,233	미발표		No Position	Undervalued	Negative	Neutral	Negative
LG유플러스	1/20	2,672	2,834	2,029	1,705	No Position	Fair	Neutral	Neutral	Neutral
엔씨소프트	2/10	11	115	미발표		No Position	Undervalued	Negative	Negative	Neutral
넷마블	2/13	955	1,045	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
에스엠	3/17	350	437	미발표		Short	Undervalued	Negative	Negative	Negative
JYP Ent.	3/17	330	364	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
펄어비스	2/12	-71	-71	미발표		No Position	Undervalued	Positive	Positive	Negative
제일기획	2/4	894	908	미발표		No Position	Fair	Neutral	Neutral	Neutral
시프트업	3/31	333	445	미발표		No Position	Fair	Negative	Neutral	Neutral
CJ ENM	2/5	465	479	미발표		No Position	Undervalued	Neutral	Negative	Neutral
카카오게임즈	2/11	-140	-142	미발표		No Position	Undervalued	Positive	Negative	Neutral
스튜디오드래곤	2/5	189	174	미발표		No Position	Undervalued	Neutral	Neutral	Negative
와이지엔터테인먼트	3/20	206	237	미발표		Short	Fair	Negative	Neutral	Positive
더블유게임즈	2/11	590	610	미발표		No Position	Fair	Neutral	Neutral	Neutral
디어유	3/31	95	92	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
SOOP	2/11	337	322	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
이노션	2/5	421	458	미발표		No Position	Fair	Neutral	Neutral	Neutral
네오위즈	2/10	114	100	미발표		No Position	Fair	Positive	Neutral	Negative
콘텐트리중앙	2/13	89	64	미발표		Long	Fair	Positive	Neutral	Neutral
Consumer Discretionary										
현대차	1/23	33,720	30,762	미발표		No Position	Overvalued	Neutral	Neutral	Positive
기아	1/28	16,201	18,908	미발표		No Position	Overvalued	Negative	Negative	Positive
현대모비스	1/28	9,163	9,306	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
에이피알	2/10	1,170	1,124	미발표		No Position	Fair	Neutral	Neutral	Neutral
아모레퍼시픽	2/6	560	793	미발표		Short	Fair	Negative	Negative	Neutral
한국타이어앤테크놀로지	2/4	4,988	5,357	미발표		No Position	Fair	Neutral	Neutral	Neutral
LG생활건강	1/28	-15	42	미발표		Conviction Short	Overvalued	Negative	Negative	Negative
영원무역	3/20	1,600	770	미발표		Long	Fair	Positive	Negative	Neutral
HL만도	2/5	763	1,012	미발표		No Position	Fair	Negative	Negative	Positive
F&F	3/31	1,340	1,370	미발표		No Position	Fair	Neutral	Neutral	Neutral
미스토홀딩스	3/19	140	127	미발표		No Position	Fair	Positive	Positive	Negative
신세계	2/5	1,749	1,666	미발표		No Position	Fair	Neutral	Neutral	Neutral
이마트	2/11	1,043	1,173	미발표		No Position	Fair	Negative	Positive	Positive
현대위아	1/26	427	519	미발표		No Position	Fair	Negative	Neutral	Neutral
한온시스템	2/3	733	800	미발표		No Position	Fair	Neutral	Neutral	Neutral
현대백화점	2/11	1,401	1,293	미발표		No Position	Fair	Neutral	Positive	Neutral
코스맥스	3/17	413	425	미발표		No Position	Fair	Neutral	Negative	Neutral
롯데쇼핑	2/6	2,230	2,384	미발표		No Position	Fair	Neutral	Positive	Neutral
에스엘	3/18	684	622	미발표		No Position	Fair	Neutral	Neutral	Neutral
달바글로벌	3/31	258	247	미발표		No Position	Fair	Neutral	Neutral	Neutral
BGF리테일	3/31	593	566	미발표		No Position	Fair	Neutral	Neutral	Neutral
호텔신라	1/26	13	110	미발표		Short	Fair	Negative	Negative	Positive
롯데관광개발	3/20	498	473	미발표		No Position	Fair	Neutral	Neutral	Neutral
GS리테일	2/5	560	599	미발표		No Position	Fair	Neutral	Neutral	Positive
금호타이어	2/6	1,231	1,210	미발표		No Position	Fair	Neutral	Neutral	Neutral
한국콜마	2/25	527	492	미발표		Long	Fair	Neutral	Neutral	Positive
파라다이스	2/12	336	308	미발표		No Position	Fair	Neutral	Positive	Neutral
GKL	1/21	168	149	118	-8	No Position	Fair	Positive	Negative	Negative
넥센타이어	2/9	471	467	미발표		No Position	Fair	Neutral	Neutral	Neutral
코스메카코리아	3/31	245	221	미발표		Long	Fair	Positive	Neutral	Neutral
한세실업	3/16	195	159	미발표		No Position	Fair	Positive	Positive	Neutral
신세계인터내셔날	2/5	84	75	미발표		Long	Fair	Positive	Neutral	Neutral
Consumer Staples										
KT&G	2/6	2,423	2,465	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	3/18	1,393	1,436	미발표		No Position	Fair	Neutral	Neutral	Neutral
오리온	2/11	1,647	1,637	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ제일제당	2/9	2,783	2,892	미발표		No Position	Fair	Neutral	Neutral	Neutral
농심	3/12	271	390	미발표		No Position	Fair	Negative	Negative	Neutral
하이트진로	3/13	83	212	미발표		No Position	Fair	Negative	Neutral	Negative
롯데칠성	2/4	37	91	미발표		No Position	Fair	Negative	Neutral	Positive
롯데웰푸드	2/12	83	172	미발표		No Position	Fair	Negative	Negative	Neutral

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	4Q25 예상실적 변화 현재	4Q25 예상실적 변화 2주전	4Q25 예상실적 변화 4주전
Industrials										
두산에너빌리티	3/19	1,207	1,703	미발표		No Position	Overvalued	Negative	Positive	Positive
한화에어로스페이스	2/9	10,157	11,749	미발표		No Position	Overvalued	Negative	Neutral	Neutral
삼성물산	1/28	8,713	8,388	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
한화오션	2/4	3,245	3,811	미발표		No Position	Overvalued	Negative	Neutral	Neutral
HD현대일렉트릭	3/31	2,702	2,818	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
HD한국조선해양	2/6	11,859	11,683	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
현대로템	3/3	2,695	3,201	미발표		Short	Fair	Negative	Neutral	Positive
삼성중공업	2/5	2,835	3,076	미발표		No Position	Overvalued	Neutral	Neutral	Negative
HMM	3/10	2,335	2,544	미발표		No Position	Undervalued	Neutral	Positive	Neutral
효성중공업	3/31	2,234	2,016	미발표		No Position	Overvalued	Positive	Neutral	Positive
LS ELECTRIC	1/27	993	1,134	미발표		No Position	Overvalued	Negative	Negative	Neutral
현대글로비스	2/6	5,111	5,318	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
두산	3/23	5,038	4,539	미발표		No Position	Overvalued	Positive	Neutral	Positive
LG	2/5	1,763	1,736	미발표		No Position	Undervalued	Neutral	Neutral	Positive
한국항공우주	2/9	823	1,139	미발표		No Position	Overvalued	Negative	Negative	Neutral
한화시스템	2/6	198	367	미발표		No Position	Overvalued	Negative	Negative	Negative
LIG넥스원	2/19	789	706	미발표		No Position	Overvalued	Positive	Neutral	Neutral
포스코인터내셔널	2/3	2,359	2,479	미발표		No Position	Overvalued	Neutral	Negative	Neutral
대한항공	1/15	3,920	3,430	미발표		No Position	Undervalued	Positive	Positive	Negative
현대건설	3/31	897	1,083	미발표		No Position	Overvalued	Negative	Positive	Negative
LS	3/31	2,773	2,650	미발표		No Position	Overvalued	Neutral	Neutral	Positive
두산밥캣	3/16	1,393	1,445	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ	3/18	7,402	7,402	미발표		No Position	Fair	Neutral	Neutral	Neutral
삼성E&A	1/23	2,006	1,877	2,083	2,774	No Position	Fair	Neutral	Neutral	Neutral
CJ대한통운	2/11	1,461	1,494	미발표		No Position	Fair	Neutral	Neutral	Positive
팬오션	3/13	1,283	1,321	미발표		No Position	Fair	Neutral	Positive	Neutral
GS건설	2/5	560	936	미발표		No Position	Fair	Negative	Neutral	Neutral
DL이앤씨	2/6	667	637	미발표		No Position	Fair	Neutral	Neutral	Negative
대우건설	2/3	766	955	미발표		No Position	Fair	Negative	Neutral	Negative
HDC현대산업개발	3/31	844	878	미발표		No Position	Fair	Neutral	Neutral	Neutral
LS에코에너지	2/5	110	132	미발표		Short	Fair	Negative	Positive	Neutral
롯데렌탈	2/11	780	806	미발표		No Position	Fair	Neutral	Neutral	Neutral
제주항공	3/17	20	-208	미발표		Long	Fair	Positive	Positive	Negative
진에어	1/19	430	440	-72	-97	No Position	Fair	Neutral	Negative	Positive
Materials										
POSCO홀딩스	2/3	2,584	4,100	미발표		No Position	Undervalued	Negative	Negative	Negative
LG화학	1/29	-3,020	-1,984	미발표		Conviction Short	Overvalued	Negative	Negative	Negative
포스코퓨처엠	1/29	-271	41	미발표		Conviction Short	Overvalued	Negative	Negative	Negative
현대제철	3/31	950	1,178	미발표		No Position	Undervalued	Negative	Negative	Neutral
금호석유화학	1/29	368	492	미발표		No Position	Undervalued	Negative	Neutral	Neutral
풍산	2/11	833	926	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데케미칼	2/4	-3,392	-2,350	미발표		Short	Undervalued	Negative	Negative	Negative
세아베스틸지주	3/16	165	231	미발표		No Position	Fair	Negative	Positive	Neutral
롯데정밀화학	1/21	259	279	261	232	No Position	Fair	Neutral	Neutral	Positive
유니드	1/26	115	139	미발표		Short	Fair	Negative	Neutral	Neutral
Energy										
SK	3/11	4,970	6,217	미발표		No Position	Fair	Negative	Neutral	Neutral
SK이노베이션	2/6	1,863	3,300	미발표		No Position	Undervalued	Negative	Negative	Negative
S-Oil	1/26	4,535	3,813	미발표		Long	Fair	Positive	Positive	Negative
한화솔루션	2/5	-3,217	-2,115	미발표		Short	Fair	Negative	Negative	Positive
씨에스윈드	3/18	-432	-149	미발표		No Position	Fair	Negative	Positive	Positive
Health Care										
셀트리온	2/25	4,730	4,299	미발표		No Position	Undervalued	Positive	Positive	Negative
SK바이오팜	3/31	472	549	미발표		No Position	Undervalued	Negative	Neutral	Neutral
유한양행	3/12	283	483	미발표		No Position	Fair	Negative	Neutral	Positive
한미약품	2/4	754	677	미발표		No Position	Fair	Positive	Neutral	Neutral
파마리서치	3/31	647	646	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
클래시스	3/31	491	483	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
휴젤	2/13	540	523	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
에스티팜	3/31	259	260	미발표		No Position	Overvalued	Neutral	Neutral	Negative
대웅제약	2/10	442	440	미발표		No Position	Fair	Neutral	Neutral	Neutral
녹십자	3/18	27	11	미발표		No Position	Fair	Positive	Positive	Positive
HK이노엔	4/28	407	381	미발표		No Position	Fair	Neutral	Neutral	Neutral
Finance										
KB금융	2/5	4,262	6,114	미발표		No Position	Undervalued	Negative	Negative	Positive
신한지주	2/5	3,020	5,575	미발표		No Position	Undervalued	Negative	Negative	Neutral
삼성생명	2/5	2,120	2,684	미발표		No Position	Overvalued	Negative	Neutral	Positive
하나금융지주	1/30	4,755	5,906	미발표		No Position	Undervalued	Negative	Negative	Neutral
삼성화재	2/11	2,151	2,828	미발표		No Position	Fair	Negative	Neutral	Neutral
우리금융지주	3/31	4,276	4,379	미발표		No Position	Fair	Neutral	Negative	Negative
기업은행	2/10	4,080	4,784	미발표		No Position	Fair	Negative	Negative	Negative
미래에셋증권	2/6	3,422	3,828	미발표		No Position	Overvalued	Negative	Positive	Neutral
카카오뱅크	2/4	710	893	미발표		No Position	Undervalued	Negative	Neutral	Neutral
한국금융지주	2/13	3,485	3,846	미발표		No Position	Overvalued	Neutral	Neutral	Negative
DB손해보험	2/23	2,544	2,795	미발표		No Position	Fair	Neutral	Neutral	Neutral
키움증권	2/4	2,874	2,883	미발표		No Position	Overvalued	Neutral	Positive	Neutral
NH투자증권	3/4	2,272	2,069	미발표		No Position	Fair	Neutral	Positive	Negative
삼성증권	3/6	2,453	2,343	미발표		No Position	Fair	Neutral	Positive	Neutral
BNK금융지주	2/6	345	611	미발표		No Position	Fair	Negative	Negative	Neutral
JB금융지주	2/6	1,260	1,233	미발표		No Position	Fair	Neutral	Neutral	Neutral
한화생명	3/12	60	688	미발표		Short	Undervalued	Negative	Negative	Neutral
현대해상	3/12	-1,341	-496	미발표		Short	Undervalued	Negative	Negative	Positive
iM금융지주	2/9	130	261	미발표		No Position	Fair	Negative	Negative	Neutral
Utility										
한국전력	3/3	32,203	33,441	미발표		No Position	Overvalued	Neutral	Negative	Neutral
한전기술	3/20	373	277	미발표		Long	Fair	Positive	Positive	Neutral
한국가스공사	2/19	7,272	7,272	미발표		No Position	Undervalued	Neutral	Positive	Neutral
한전KPS	2/11	549	578	미발표		No Position	Fair	Neutral	Neutral	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (1.8 ~ 1.22)

Gross L/S Pair (%)	0.1
Conviction L/S Pair (%)	-4.1

LONG

		수익률	9.4
Code	Name	Position	Returns (%)
A005930	삼성전자	*Conviction Long*	9.7
A000660	SK하이닉스	Long	-0.1
A006800	미래에셋증권	Long	8.0
A068270	셀트리온	*Conviction Long*	-2.3
A039490	키움증권	Long	6.5
A278470	에이피알	Long	31.8
A247540	에코프로비엠	Long	17.8
A105630	한세실업	Long	2.1
A089590	제주항공	Long	11.5

SHORT

		수익률	9.3
Code	Name	Position	Returns (%)
A024110	기업은행	Short	3.4
A316140	우리금융지주	Short	6.8
A096770	SK이노베이션	Short	9.4
A259960	크래프톤	Short	3.1
A004020	현대제철	Short	16.7
A090430	아모레퍼시픽	Short	5.6
A192820	코스맥스	Short	11.4
A114090	GKL	Short	-4.9
A293490	카카오게임즈	Short	-2.0
A051900	LG생활건강	*Conviction Short*	4.4
A361610	SK아이이테크놀로지	Short	7.5
A373220	LG에너지솔루션	Short	13.9
A051910	LG화학	*Conviction Short*	11.3
A011170	롯데케미칼	Short	11.4
A006400	삼성SDI	Short	41.9

4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

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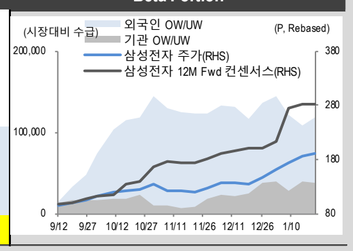
DAOL 다올투자증권

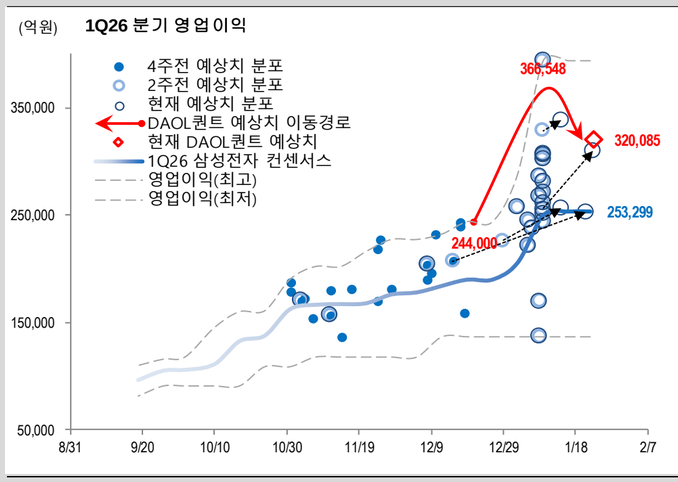
삼성전자

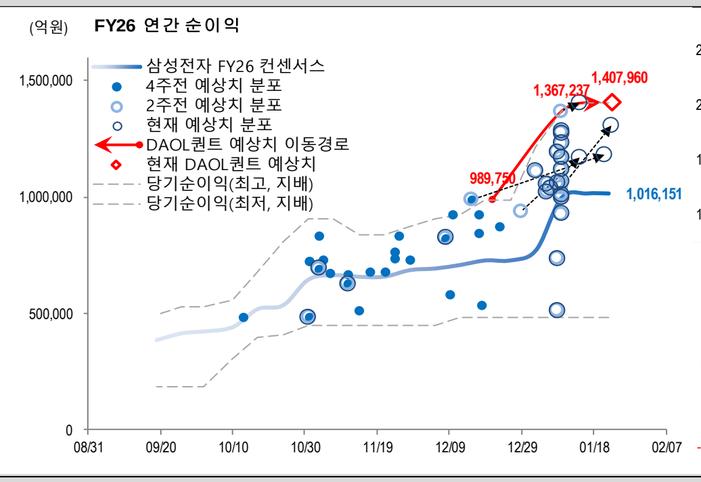
구분	1Q26 분기현황
컨센서스 (평균)	253,299
최대값	394,000
최저값	137,000
실적발표일	기발표
DAOL퀀트 예상치	320,085
Beat or Miss	0
Valuation	Undervalued
L/S Position	*No Position*

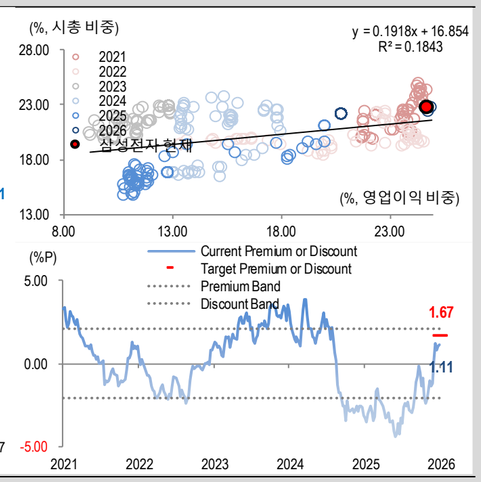
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-23	310,040	박유악	키움증권
2026-01-21	253,000	김영건	미래에셋증권
2026-01-14	256,960	노근창	현대차증권
2026-01-14	338,110	김운호	IBK투자증권



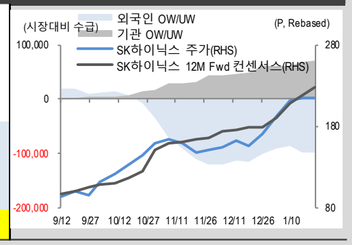




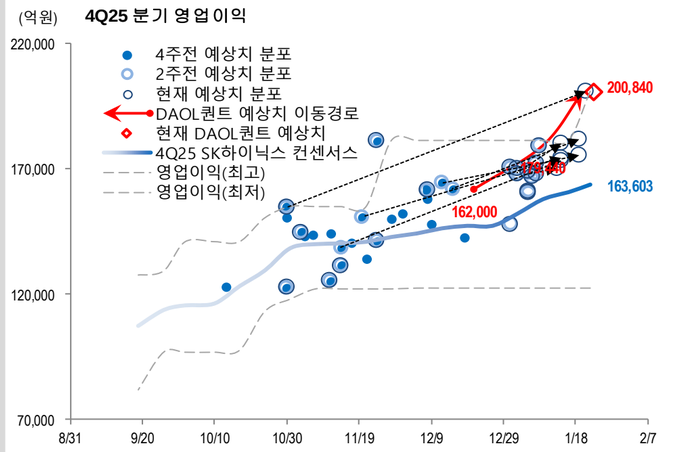
SK하이닉스

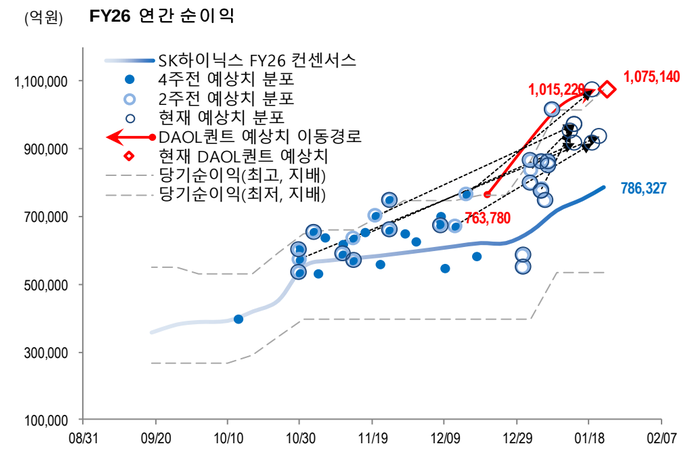
구분	4Q25 분기현황
컨센서스 (평균)	163,603
최대값	200,840
최저값	122,680
실적발표일	
DAOL퀀트 예상치	200,840
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

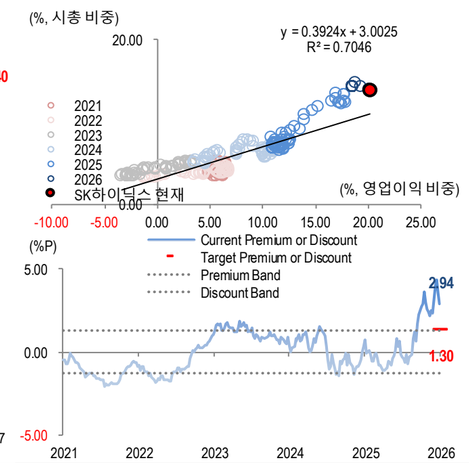
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-21	200,840	임소정	유진투자증권
2026-01-19	182,000	김영건,정세훈	미래에셋증권
2026-01-19	175,610	이민희	BNK투자증권
2026-01-14	180,020	김운호	IBK투자증권
2026-01-14	173,480	김록호,김영규	하나증권



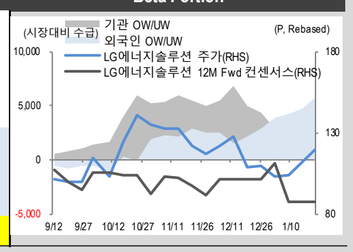




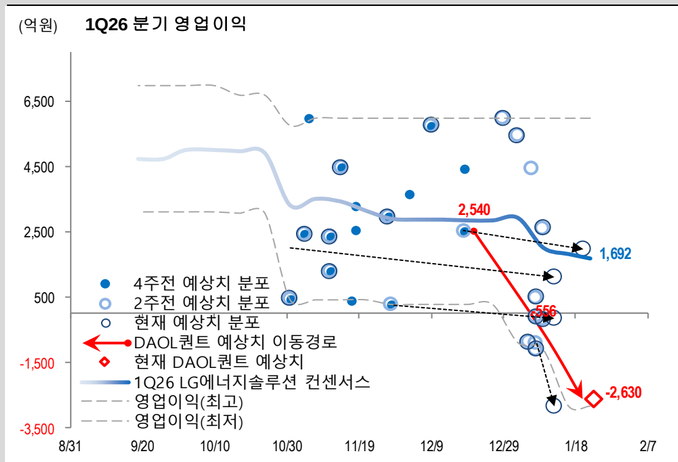
LG에너지솔루션

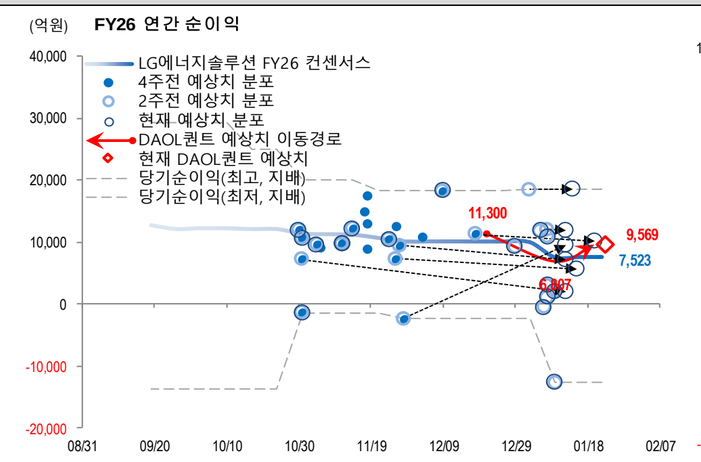
구분	1Q26 분기현황
컨센서스 (평균)	1,692
최대값	5,990
최저값	-2,830
실적발표일	기발표
DAOL퀀트 예상치	-2,630
Beat or Miss	0
Valuation	Undervalued
L/S Position	*No Position*

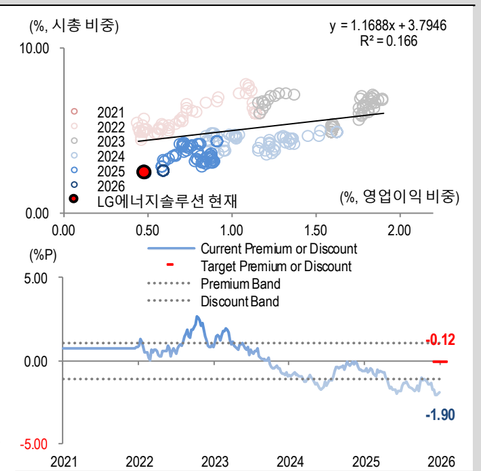
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-20	1,960	조현렬,김원영	삼성증권
2026-01-12	1,110	황성현	유진투자증권
2026-01-12	-150	정진수	흥국증권
2026-01-12	-2,830	주민우,양정현	NH투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (1 of 4)

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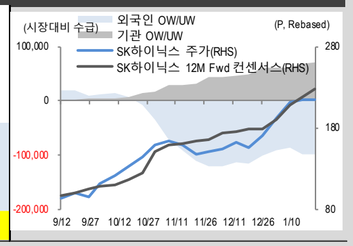
DAOL 다올투자증권

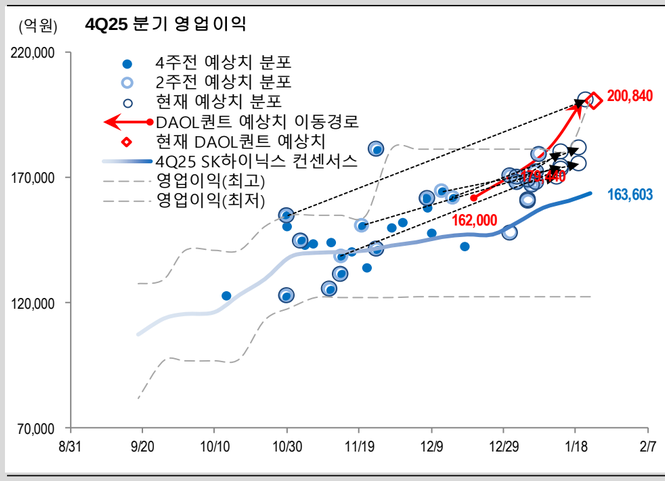
SK하이닉스

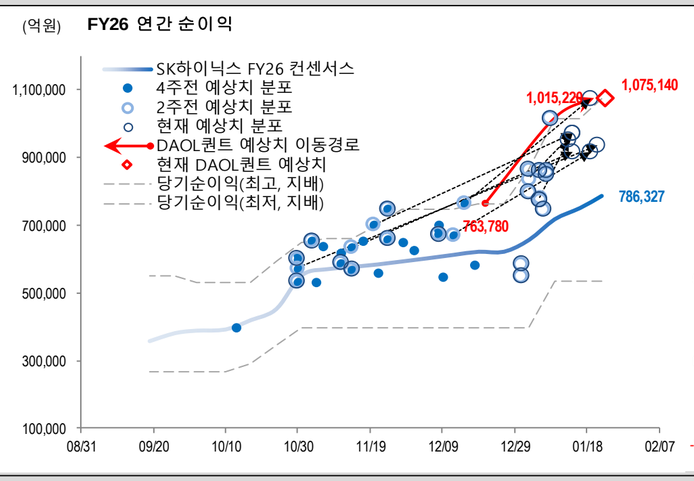
구분	4Q25 분기현황
컨센서스 (평균)	163,603
최대값	200,840
최저값	122,680
실적발표일	
DAOL퀀트 예상치	200,840
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

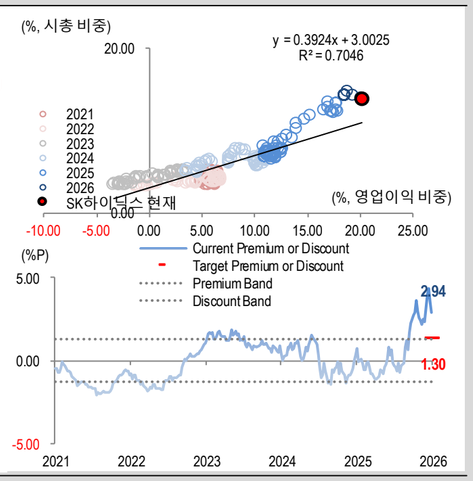
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-21	200,840	임소정	유진투자증권
2026-01-19	182,000	김영건,정세훈	미래에셋증권
2026-01-19	175,610	이민희	BNK투자증권
2026-01-14	180,020	김운호	IBK투자증권
2026-01-14	173,480	김록호,김영규	하나증권



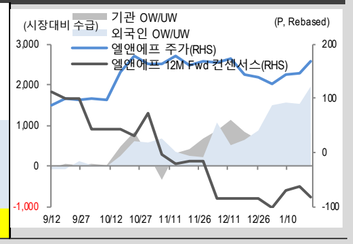




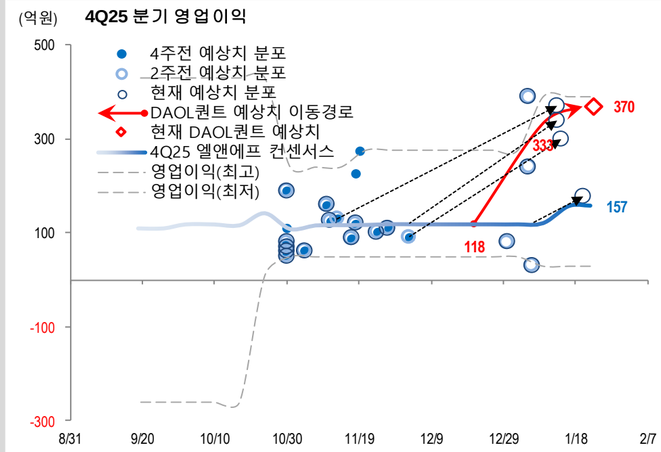
엘앤에프

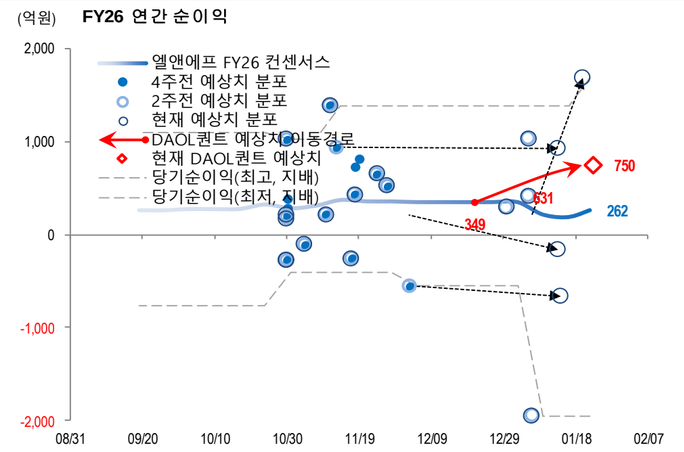
구분	4Q25 분기현황
컨센서스 (평균)	157
최대값	390
최저값	30
실적발표일	
DAOL퀀트 예상치	370
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

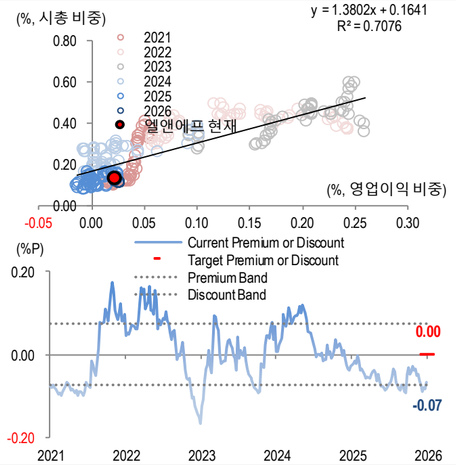
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-20	177	유민기	상상인증권
2026-01-14	299	이용욱,고예진	한화투자증권
2026-01-13	340	주민우,양정현	NH투자증권
2026-01-13	370	조현렬,김원영	삼성증권



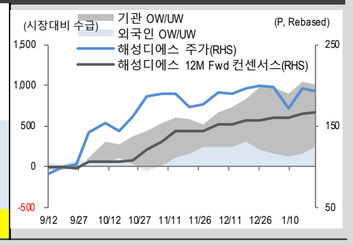




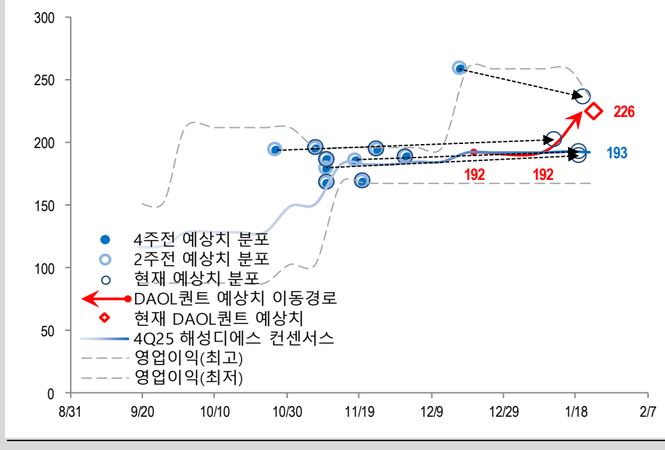
해성디에스

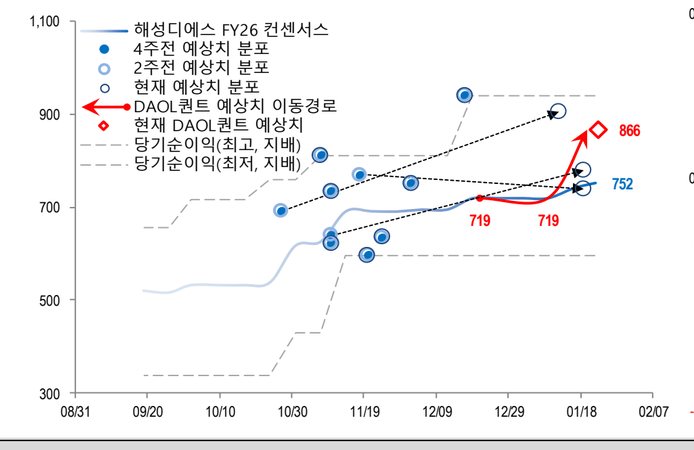
	4Q25 분기현황
컨센서스 (평균)	193
최대값	236
최저값	168
실적발표일	2026-02-03
DAOL퀀트 예상치	226
Beat or Miss	0
Valuation	Fair
L/S Position	*Long*

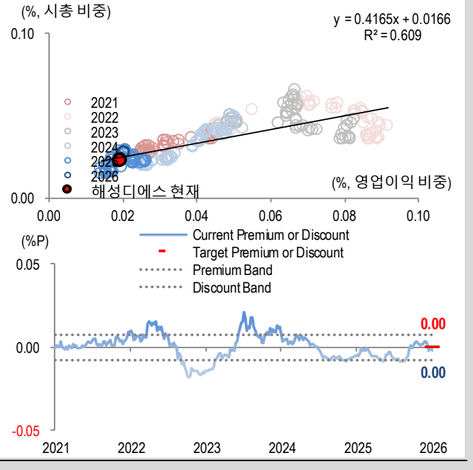
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-20	236	권민규	SK증권
2026-01-19	193	이주형	유진투자증권
2026-01-19	190	조현지	DB증권
2026-01-12	203	정민규	상상인증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (2 of 4)

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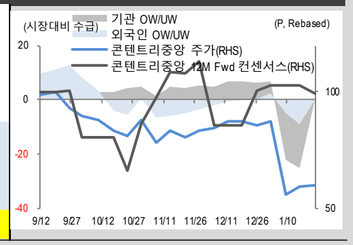
DAOL 다올투자증권

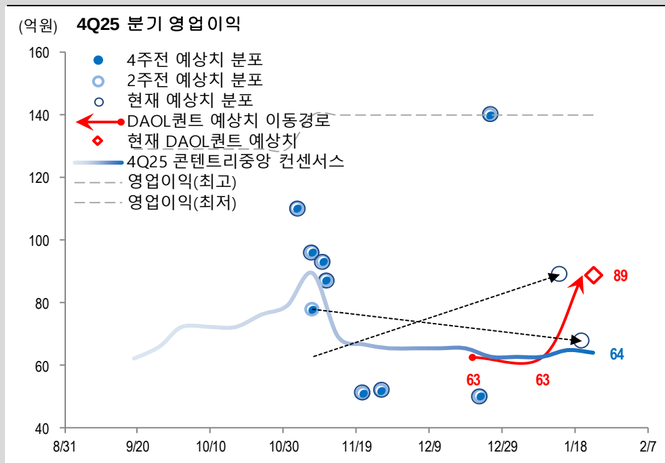
콘텐트리중앙

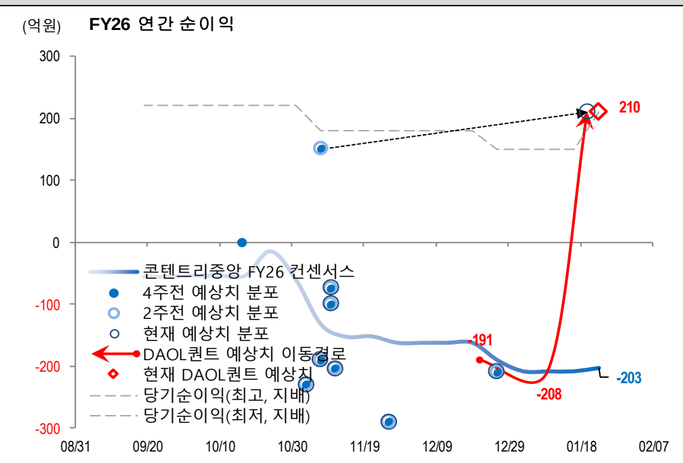
구분	4Q25 분기현황
컨센서스 (평균)	64
최대값	140
최저값	-57
실적발표일	2026-02-13
DAOL퀀트 예상치	89
실적 Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

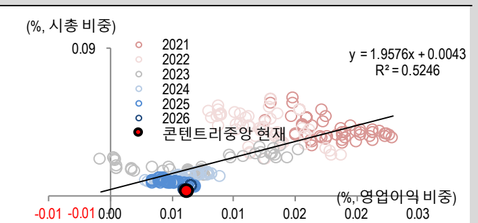
Beta Portion

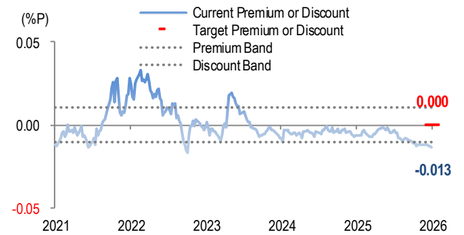


최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-20	68	신은정	DB증권
2026-01-14	89	이화정	NH투자증권





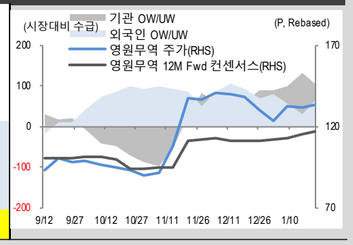




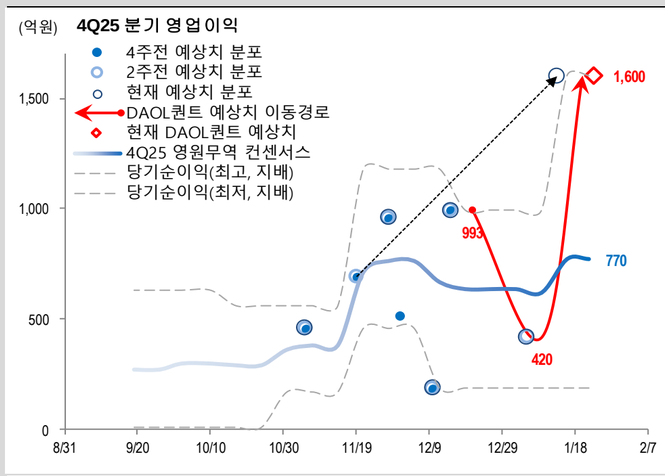
영원무역

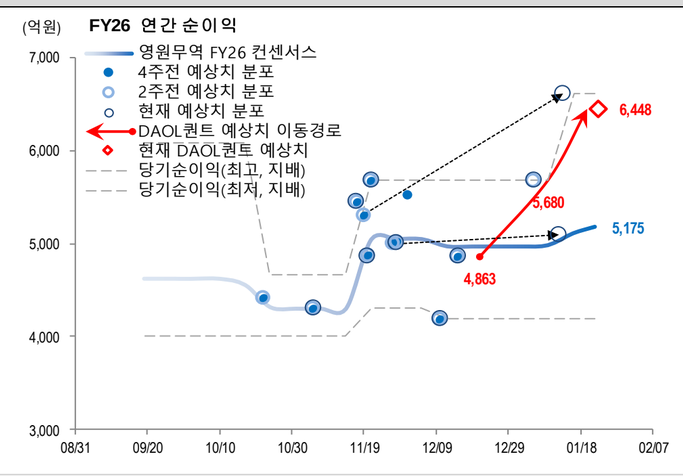
구분	4Q25 분기현황
컨센서스 (평균)	770
최대값	1,600
최저값	188
실적발표일	2026-03-20
DAOL퀀트 예상치	1,600
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

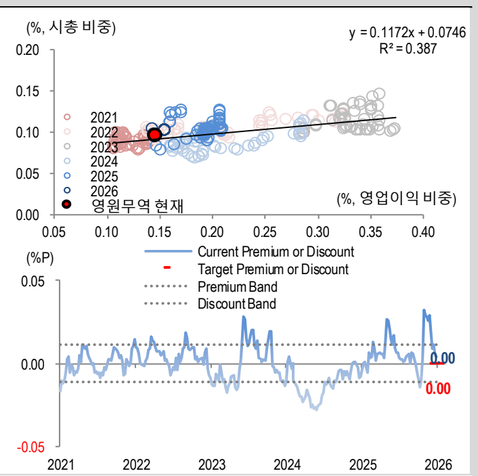
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-13	1,600	허제나	DB증권



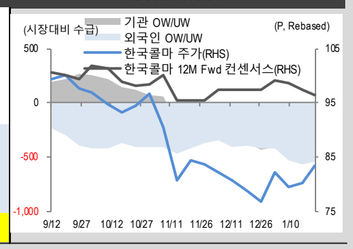




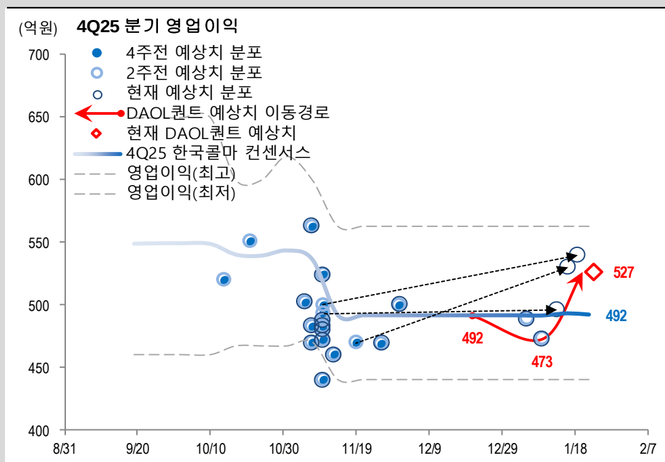
한국콜마

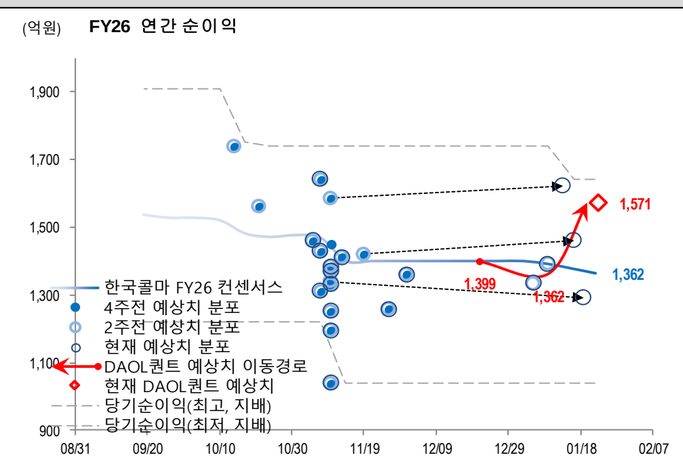
구분	4Q25 분기현황
컨센서스 (평균)	492
최대값	563
최저값	440
실적발표일	2026-02-25
DAOL퀀트 예상치	527
Beat or Miss	↓ In-line
Valuation	Fair
L/S Position	*Long*

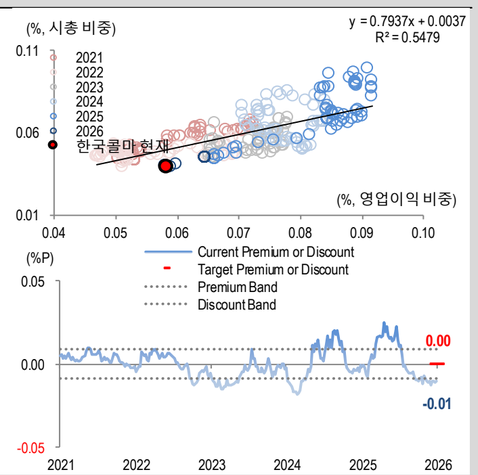
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-19	540	형권훈	SK증권
2026-01-16	530	허제나	DB증권
2026-01-13	496	권우정	교보증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (3 of 4)

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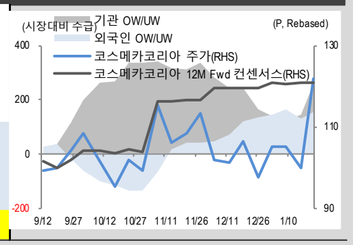
DAOL 다올투자증권

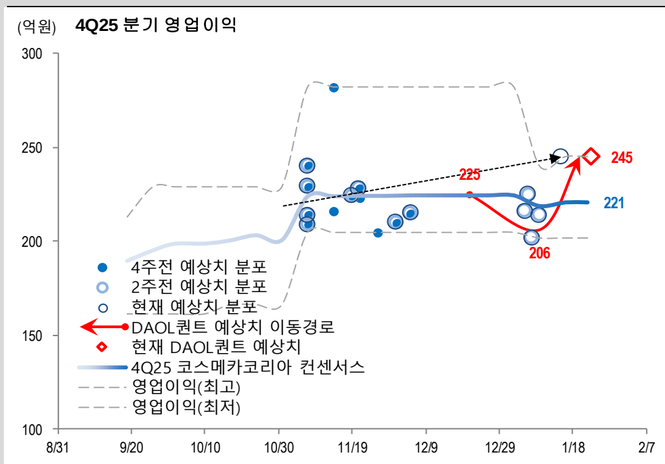
코스메카코리아

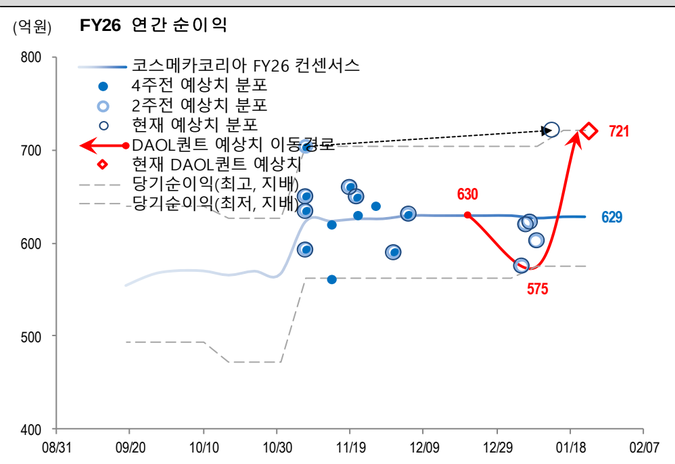
구분	4Q25 분기현황
컨센서스 (평균)	221
최대값	245
최저값	202
실적발표일	
DAOL퀀트 예상치	245
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

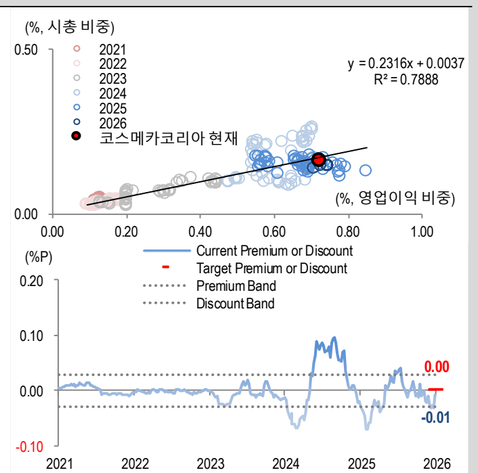
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-15	245	박현진	신한투자증권



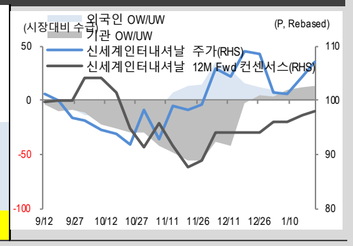




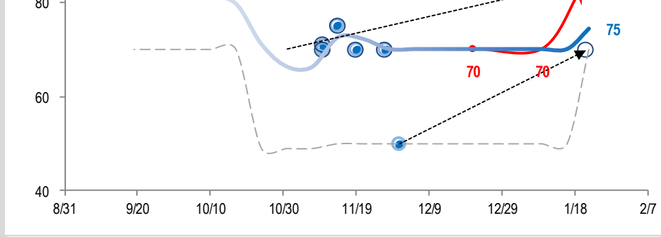
신세계인터내셔날

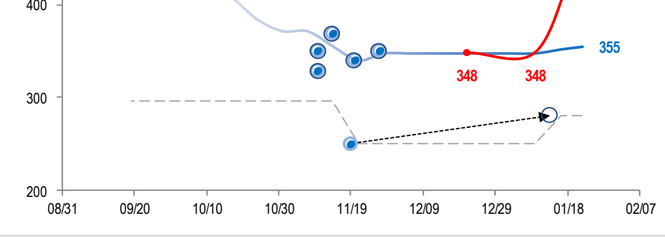
구분	4Q25 분기현황
컨센서스 (평균)	75
최대값	85
최저값	70
실적발표일	2026-02-05
DAOL퀀트 예상치	84
Beat or Miss	-p
Valuation	Fair
L/S Position	*Long*

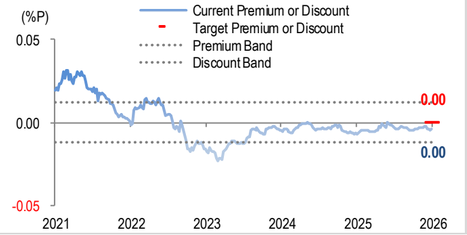
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-22	85	박현진	신한투자증권
2026-01-21	70	유정현	대신증권



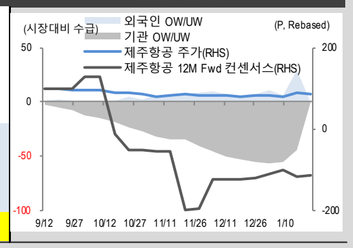




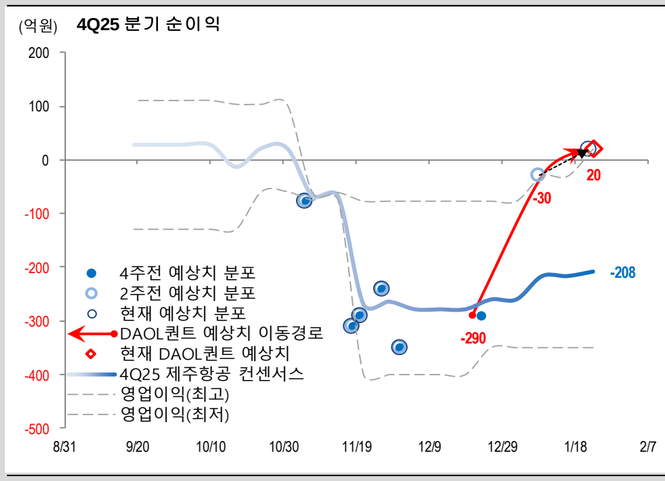
제주항공

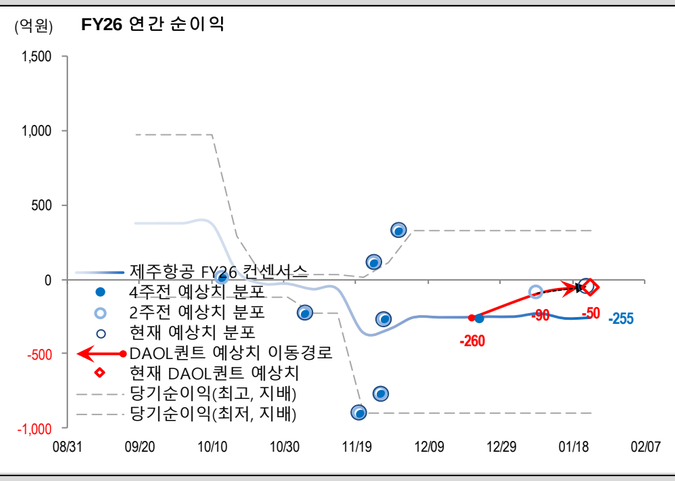
구분	4Q25 분기현황
컨센서스 (평균)	-208
최대값	20
최저값	-350
실적발표일	2026-03-17
DAOL퀀트 예상치	20
실적 Beat or Miss	↑ In-line
Valuation	Fair
L/S Position	*Long*

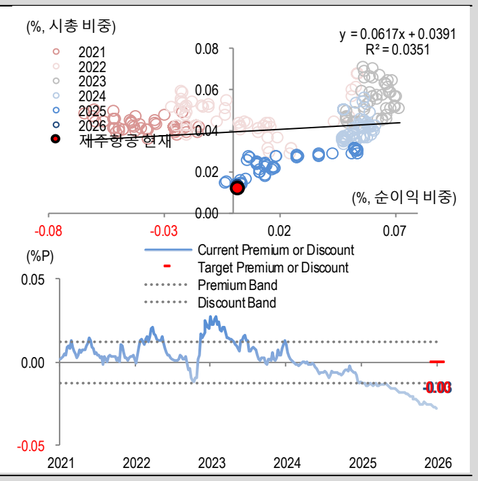
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-22	20	최고운	한국투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (4 of 4)

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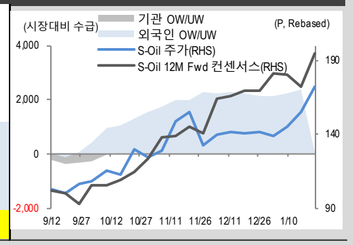
DAOL 다올투자증권

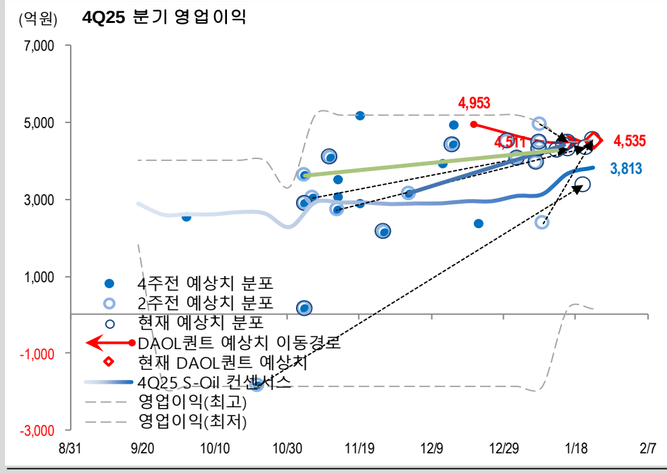
S-Oil

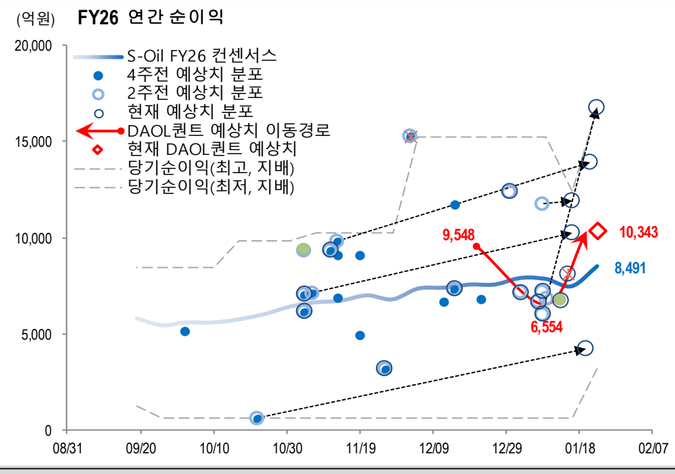
구분	4Q25 분기현황
컨센서스 (평균)	3,813
최대값	4,540
최저값	160
실적발표일	2026-01-26
DAOL퀀트 예상치	**4,535**
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

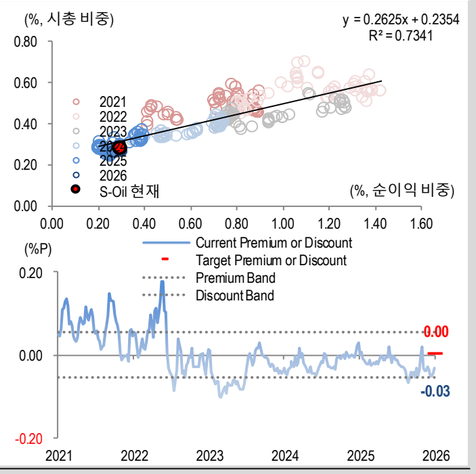
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-01-23	4,540	이충재	한국투자증권
2026-01-21	4,358	노우호,황현식	메리츠증권
2026-01-20	3,357	황규원	유안타증권
2026-01-16	4,491	윤재성,김형준	하나증권
2026-01-16	4,314	강동진	현대차증권



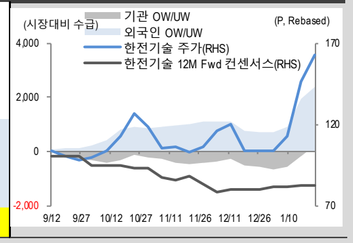




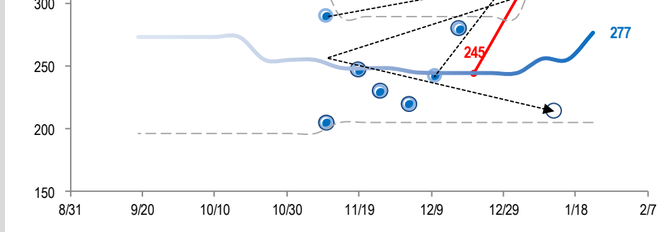
한전기술

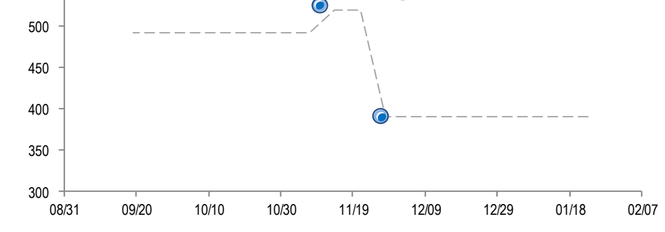
구분	4Q25 분기현황
컨센서스 (평균)	277
최대값	392
최저값	205
실적발표일	2026-03-20
DAOL퀀트 예상치	**373**
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

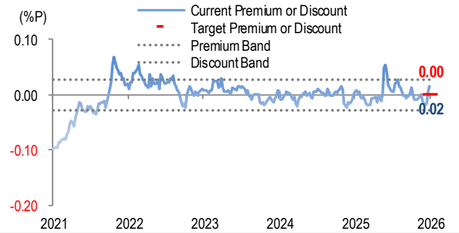
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-21	323	문경원	메리츠증권
2026-01-19	392	조재원	키움증권
2026-01-16	325	성종화	LS증권
2026-01-12	214	김태형	미래에셋증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (1 of 6)

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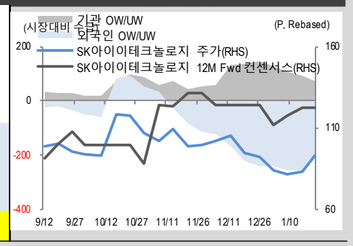
DAOL 다올투자증권

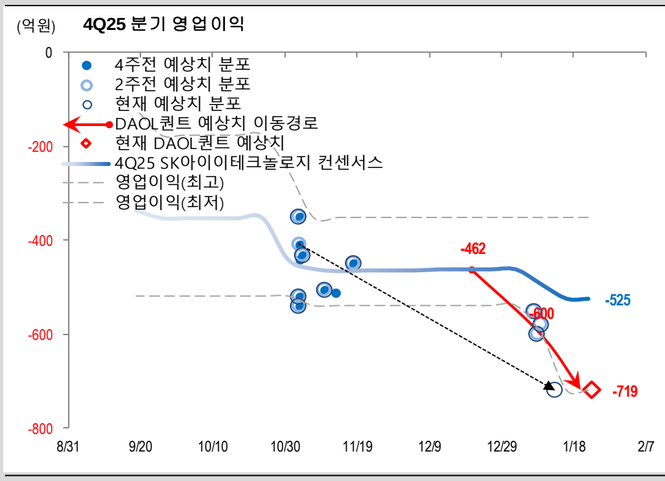
SK아이이테크놀로

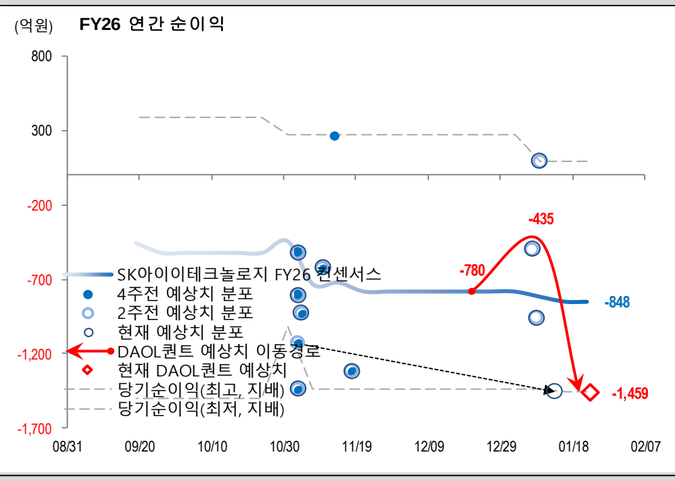
구분	4Q25 분기현황
컨센서스 (평균)	-525
최대값	-350
최저값	-719
실적발표일	
DAOL퀀트 예상치	-719
Beat or Miss	0
Valuation	Fair
L/S Position	*Short*

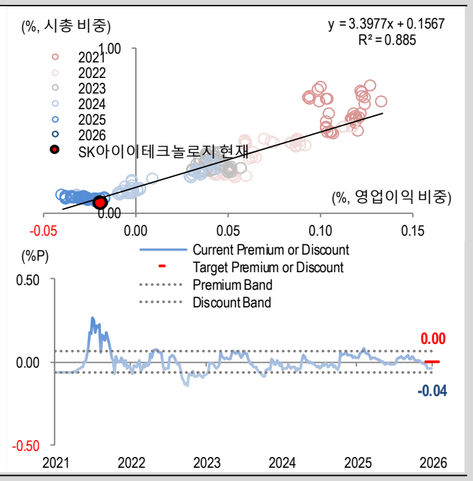
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-13	-719	박진수	신영증권



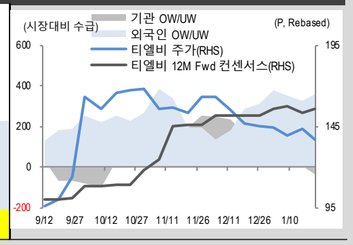




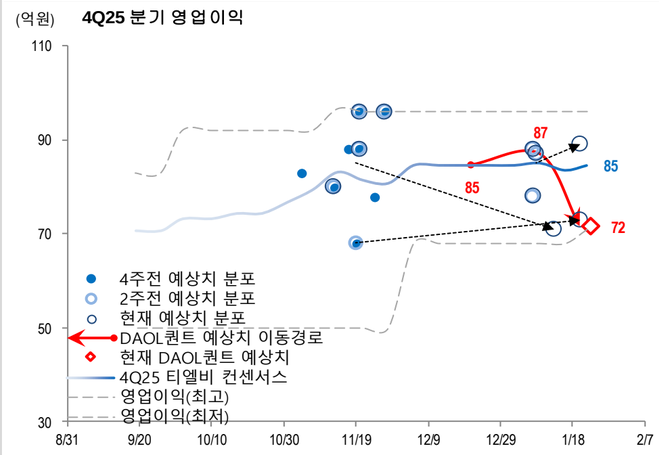
티엘비

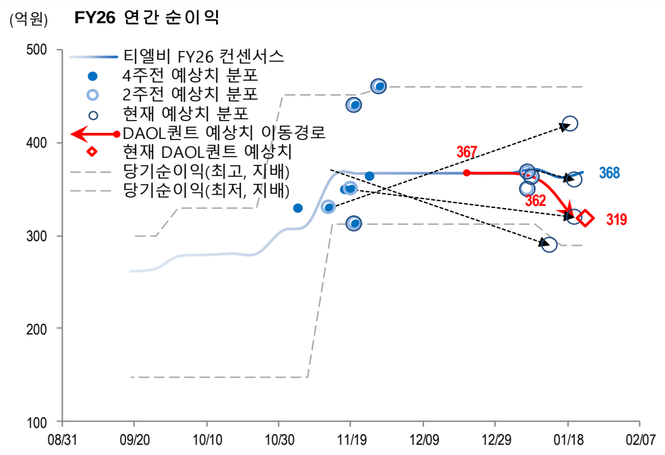
	4Q25 분기현황
컨센서스 (평균)	85
최대값	96
최저값	71
실적발표일	
DAOL퀀트 예상치	72
Beat or Miss	0
Valuation	Fair
L/S Position	*Short*

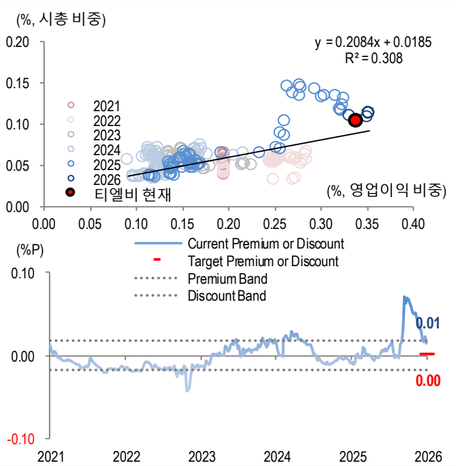
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-20	89	박형우	SK증권
2026-01-20	73	김종배	현대차증권
2026-01-13	71	박강호,서지원	대신증권



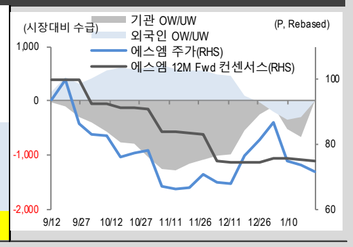




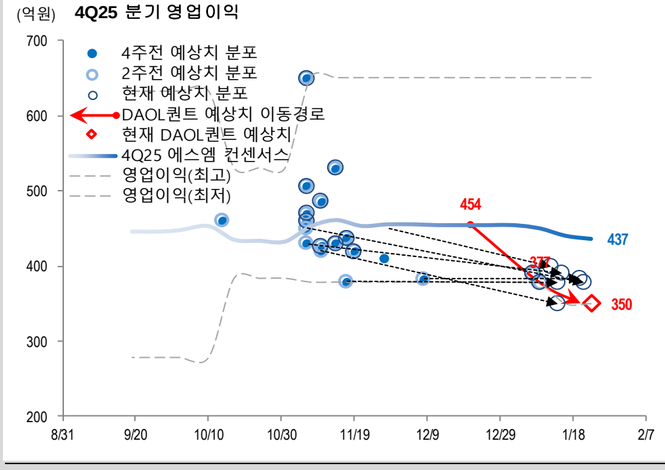
에스엠

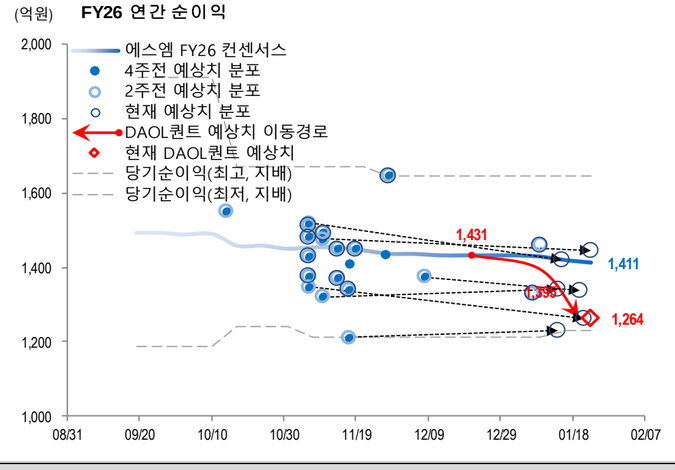
구분	4Q25 분기현황
컨센서스 (평균)	437
최대값	650
최저값	350
실적발표일	2026-03-17
DAOL퀀트 예상치	350
실적 Beat or Miss	-p
Valuation	Undervalued
L/S Position	*Short*

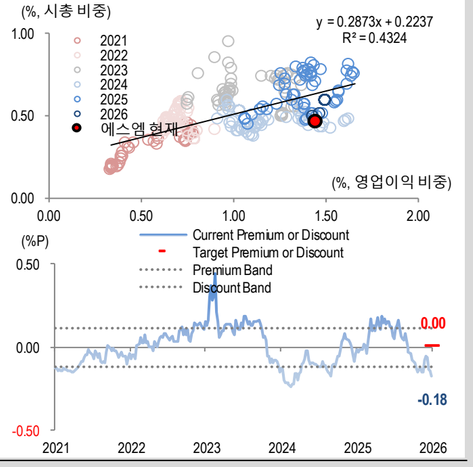
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-21	378	박성호	LS증권
2026-01-20	384	최민하,강영훈	삼성증권
2026-01-15	390	김유혁	IBK투자증권
2026-01-14	377	이화정	NH투자증권
2026-01-14	350	박수영	한화투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (2 of 6)

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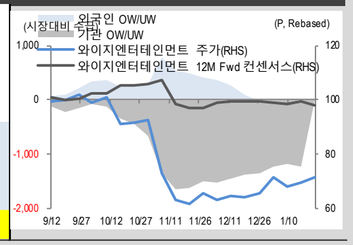
DAOL 다올투자증권

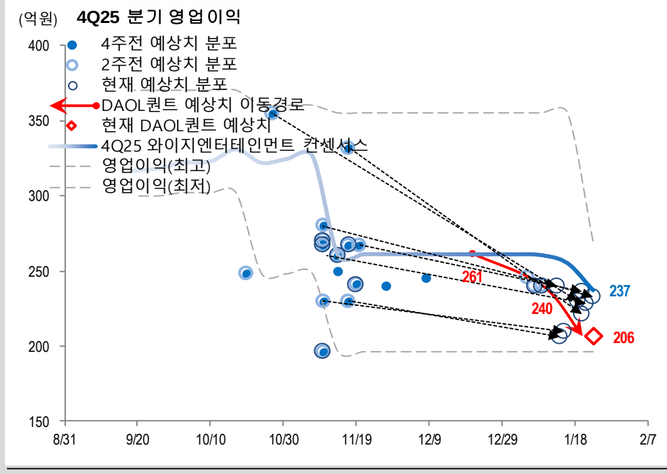
와이지엔터테인먼트

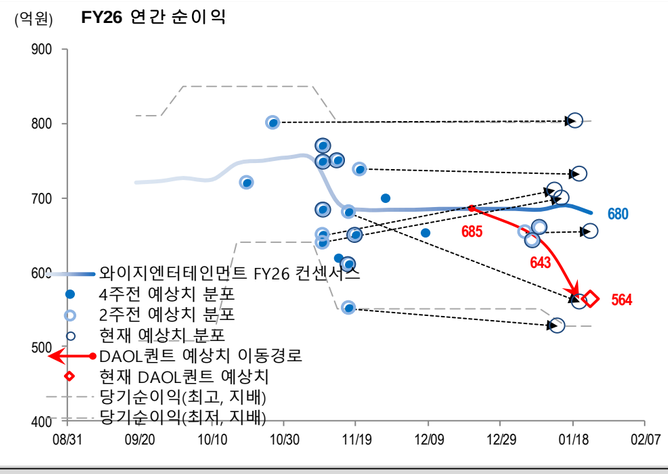
구분	4Q25 분기현황
컨센서스 (평균)	237
최대값	270
최저값	196
실적발표일	2026-03-20
DAOL퀀트 예상치	206
실적 Beat or Miss	Shock
Valuation	Fair
L/S Position	*Short*

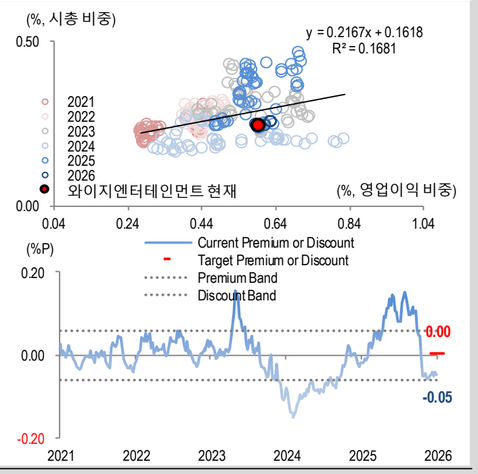
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-23	233	최민하,강영훈	삼성증권
2026-01-21	228	지인해,김지영	신한투자증권
2026-01-20	221	이환욱	유안타증권
2026-01-20	236	임수진	키움증권
2026-01-19	230	박성호	LS증권



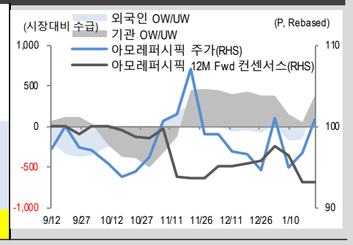




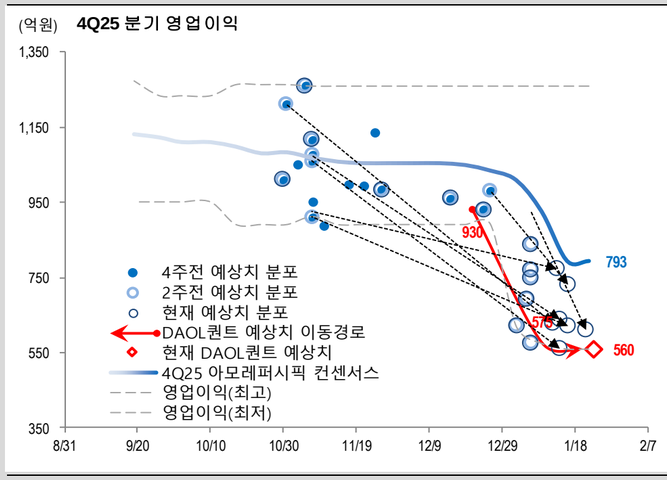
아모레퍼시픽

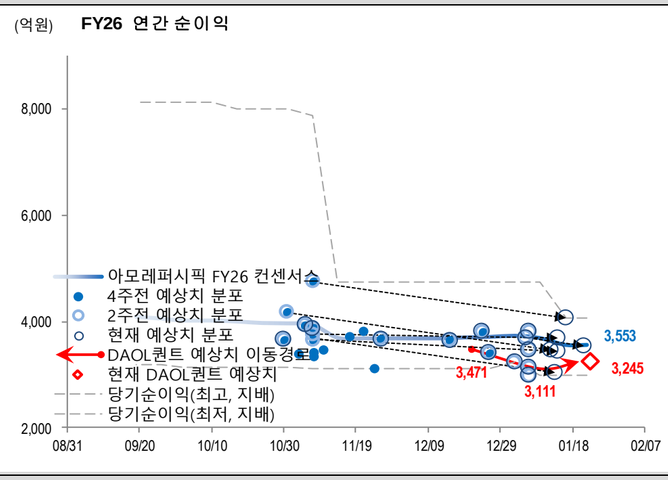
구분	4Q25 분기현황
컨센서스 (평균)	793
최대값	1,260
최저값	560
실적발표일	2026-02-06
DAOL퀀트 예상치	560
Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

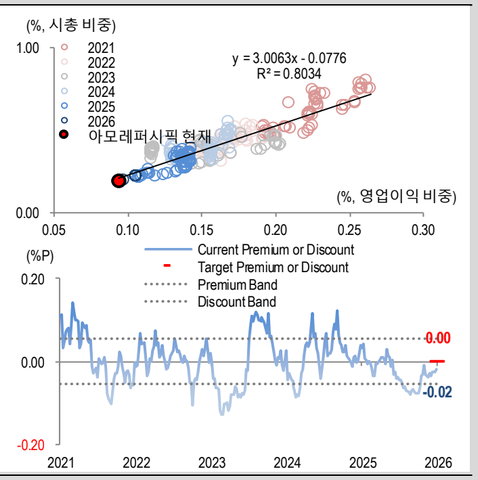
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-21	610	배송이	미래에셋증권
2026-01-16	730	허제나	DB증권
2026-01-16	620	오린아	LS증권
2026-01-14	560	형권훈	SK증권
2026-01-14	637	조소정	키움증권



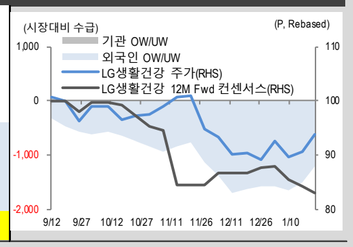




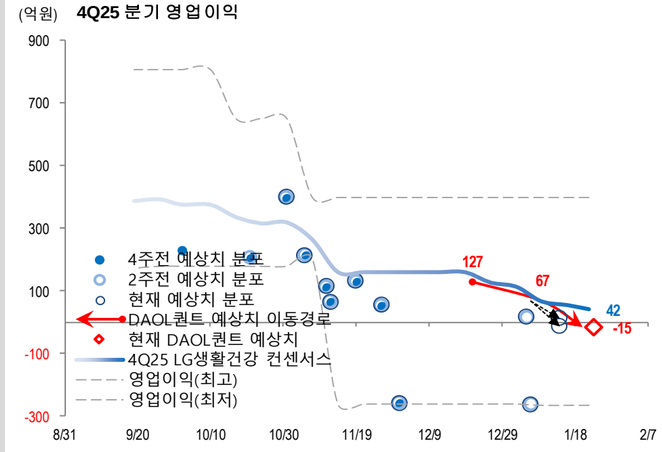
LG생활건강

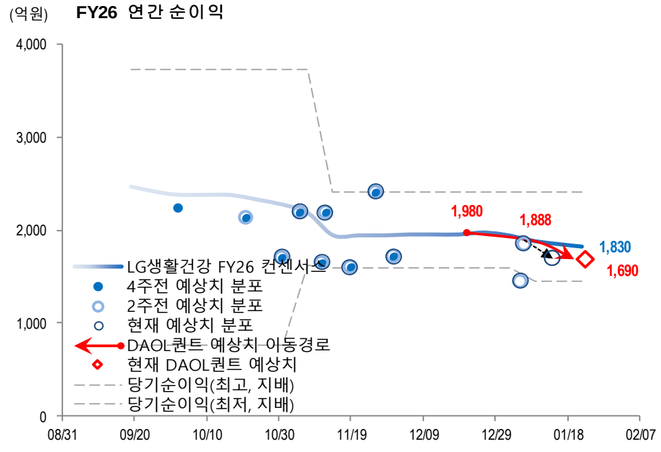
구분	4Q25 분기현황
컨센서스 (평균)	42
최대값	399
최저값	-264
실적발표일	2026-01-28
DAOL퀀트 예상치	-15
Beat or Miss	Shock
Valuation	Overvalued
L/S Position	*Conviction Short*

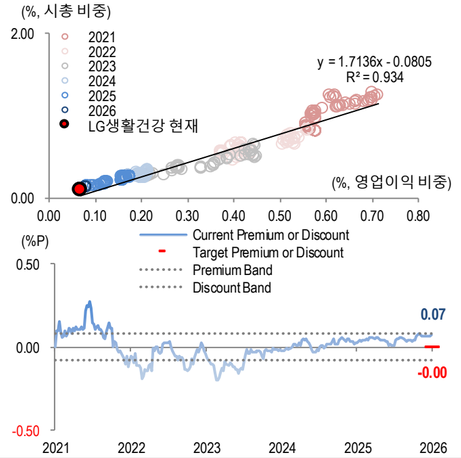
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-14	-15	조소정	키움증권
2026-01-14	10	이지원	흥국증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (3 of 6)

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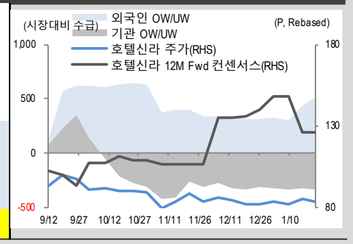
DAOL 다올투자증권

호텔신라

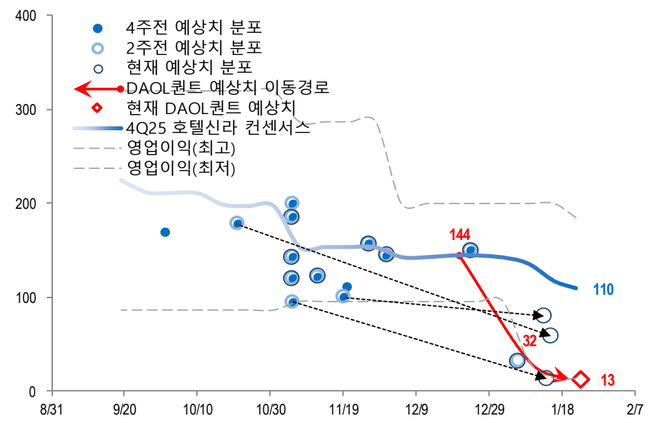
구분	4Q25 분기현황
컨센서스 (평균)	110
최대값	185
최저값	13
실적발표일	2026-01-26
DAOL퀀트 예상치	13
Beat or Miss	Shock
Valuation	Fair
L/S Position	*Short*

Beta Portion

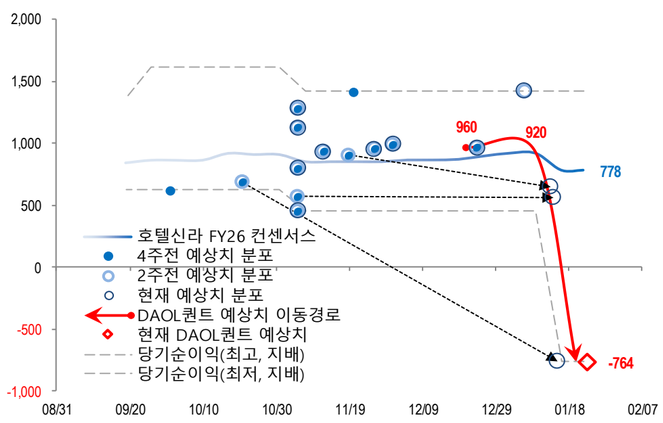


최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-15	58	김정욱	메리츠증권
2026-01-14	13	장민지	교보증권
2026-01-13	80	허제나	DB증권

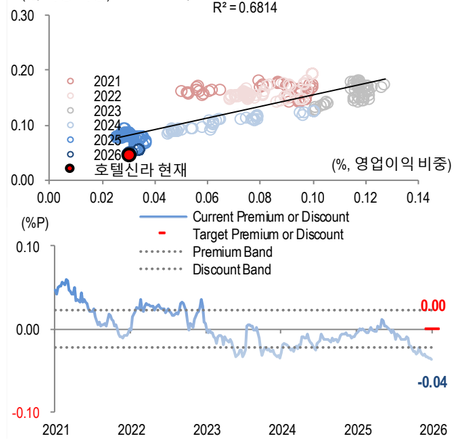
(억원) **4Q25 분기 영업이익**



(억원) **FY26 연간 순이익**



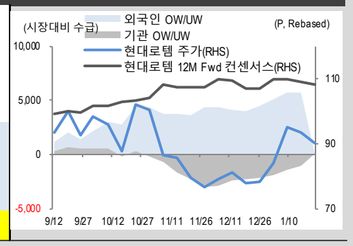
(%, 시총 비중)



현대로템

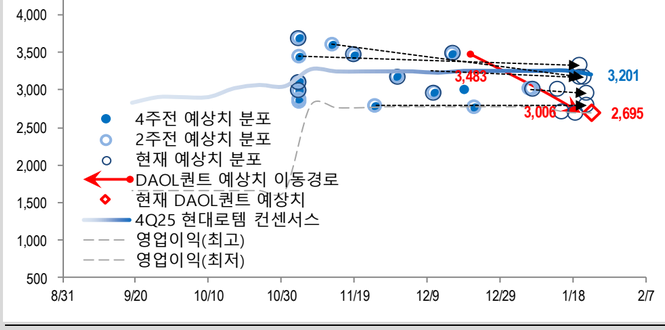
구분	4Q25 분기현황
컨센서스 (평균)	3,201
최대값	4,770
최저값	2,690
실적발표일	2026-03-03
DAOL퀀트 예상치	2,695
실적 Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

Beta Portion

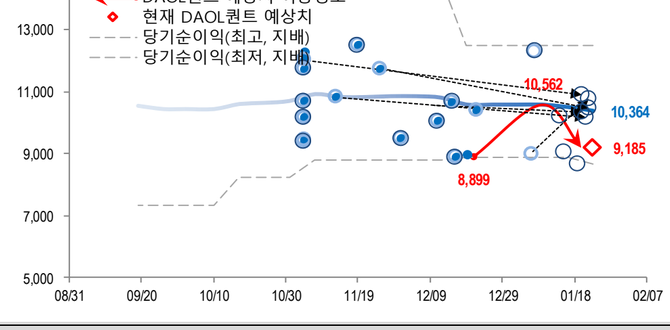


최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-22	2,791	이한결	키움증권
2026-01-22	2,950	채운샘	하나증권
2026-01-21	3,166	이지호,김아현	메리츠증권
2026-01-20	3,317	백종민	유안타증권
2026-01-20	3,170	정동익	KB증권

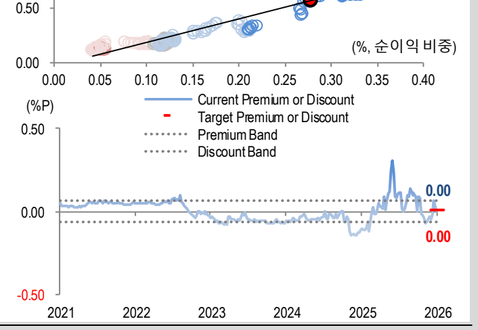
(억원) **4Q25 분기 영업이익**



(억원) **FY26 연간 순이익**



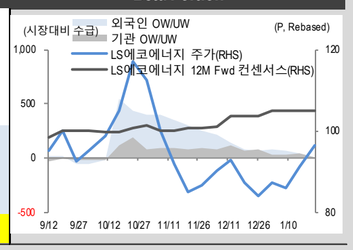
(%, 시총 비중)



LS에코에너지

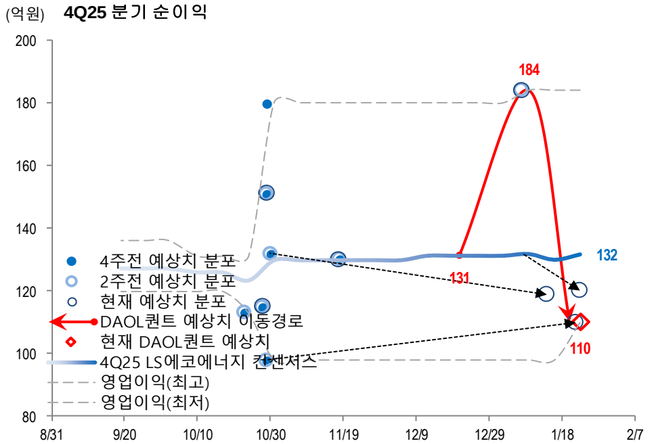
구분	4Q25 분기현황
컨센서스 (평균)	132
최대값	184
최저값	110
실적발표일	2026-02-05
DAOL퀀트 예상치	110
실적 Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

Beta Portion

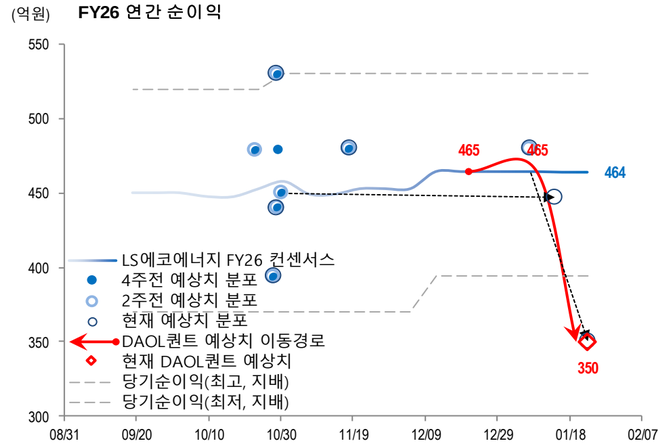


최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-23	120	나민식	SK증권
2026-01-22	110	김태현	IBK투자증권
2026-01-14	119	성종화	LS증권

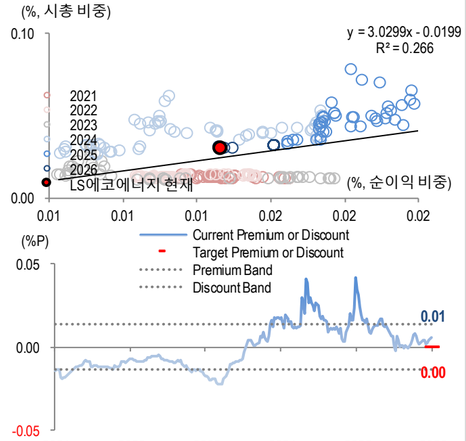
(억원) **4Q25 분기 순이익**



(억원) **FY26 연간 순이익**



(%, 시총 비중)



4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (4 of 6)

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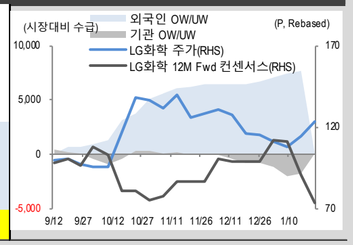
DAOL 다올투자증권

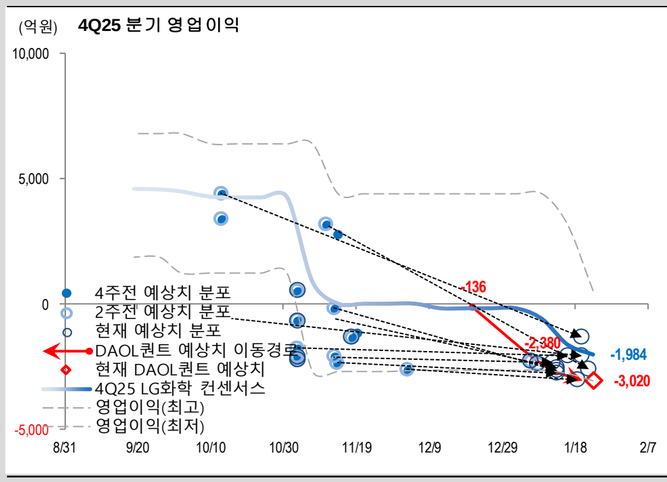
LG화학

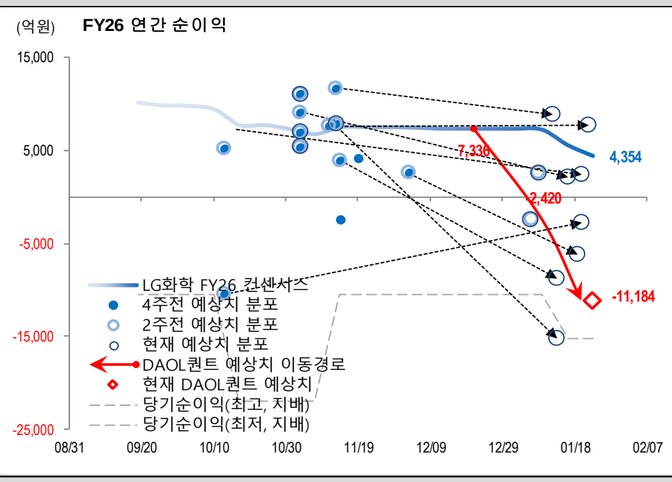
구분	4Q25 분기현황
컨센서스 (평균)	-1,984
최대값	536
최저값	-3,030
실적발표일	*2026-01-29*
DAOL퀀트 예상치	**-3,020**
Beat or Miss	-p
Valuation	Overvalued
L/S Position	*Conviction Short*

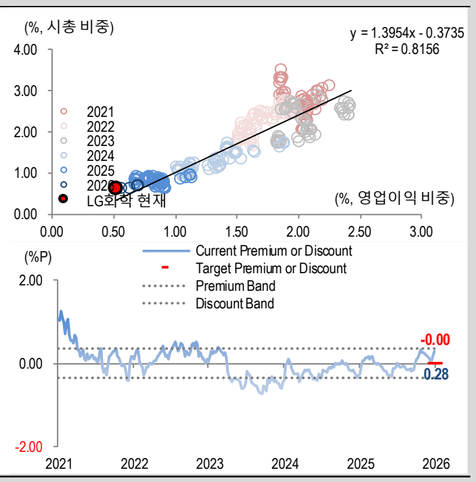
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-22	-2,590	이충재	한국투자증권
2026-01-20	-1,300	정경희	LS증권
2026-01-20	-2,047	황규원	유안타증권
2026-01-19	-3,030	이용욱,고예진	한화투자증권
2026-01-16	-2,077	윤재성,김형준	하나증권



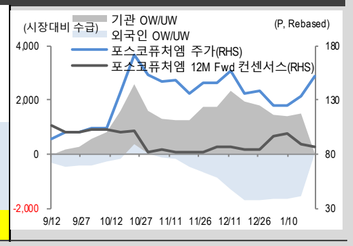




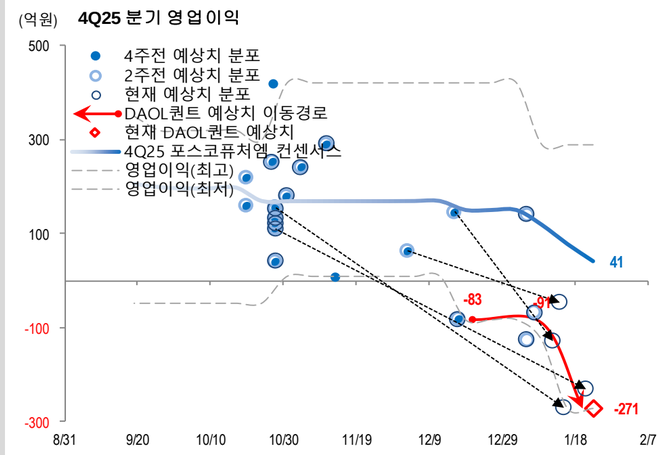
포스코퓨처엠

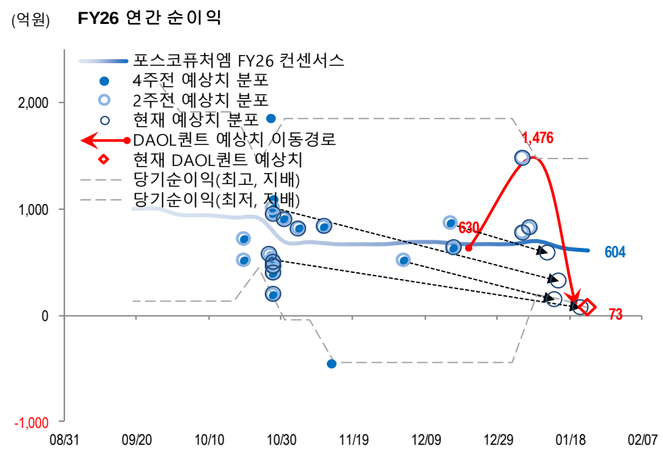
구분	4Q25 분기현황
컨센서스 (평균)	41
최대값	290
최저값	-271
실적발표일	*2026-01-29*
DAOL퀀트 예상치	**-271**
Beat or Miss	-p
Valuation	Overvalued
L/S Position	*Conviction Short*

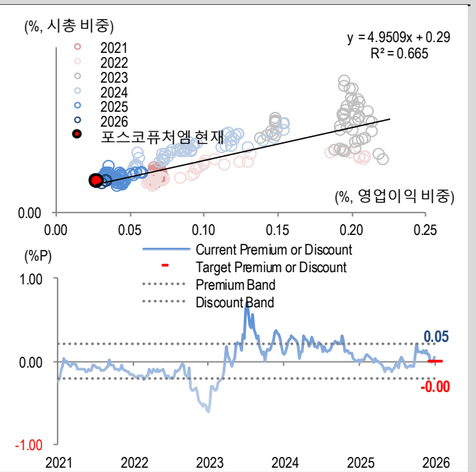
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-21	-230	박진수	신영증권
2026-01-15	-271	유민기	상상인증권
2026-01-14	-47	이용욱,고예진	한화투자증권
2026-01-12	-128	장정훈	삼성증권



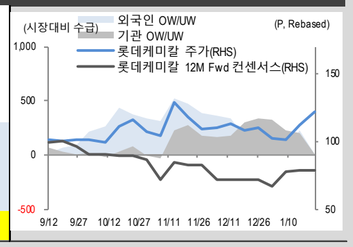




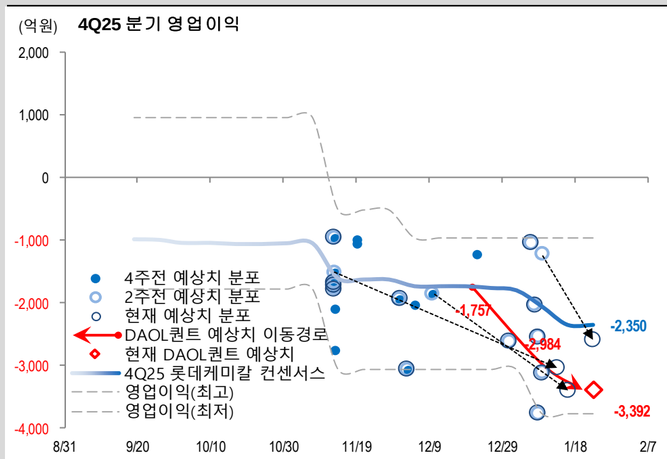
롯데케미칼

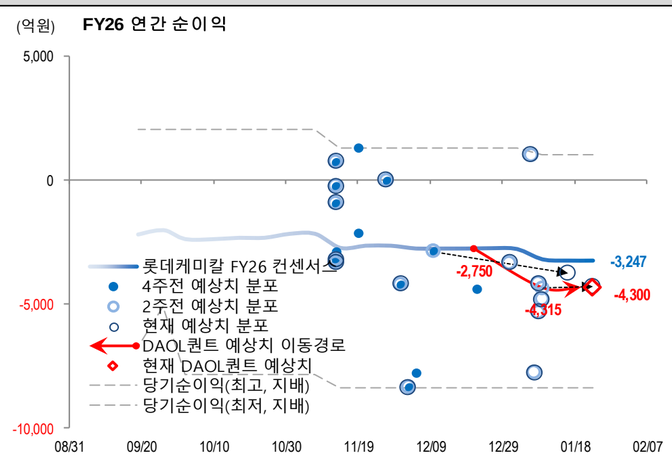
구분	4Q25 분기현황
컨센서스 (평균)	-2,350
최대값	-960
최저값	-3,770
실적발표일	2026-02-04
DAOL퀀트 예상치	**-3,392**
Beat or Miss	-p
Valuation	Undervalued
L/S Position	*Short*

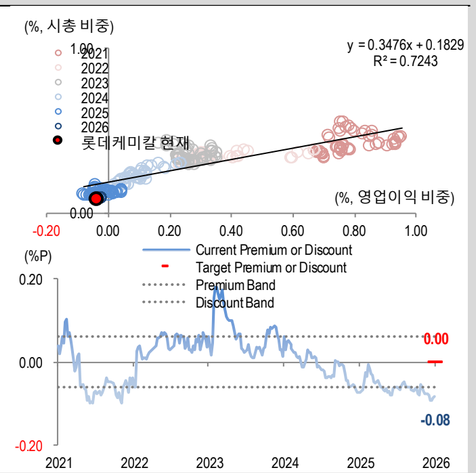
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-23	-2,580	이충재	한국투자증권
2026-01-16	-3,392	윤재성,김형준	하나증권
2026-01-13	-3,039	이진명,김명주	신한투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (5 of 6)

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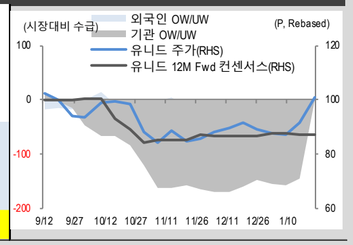
DAOL 다올투자증권

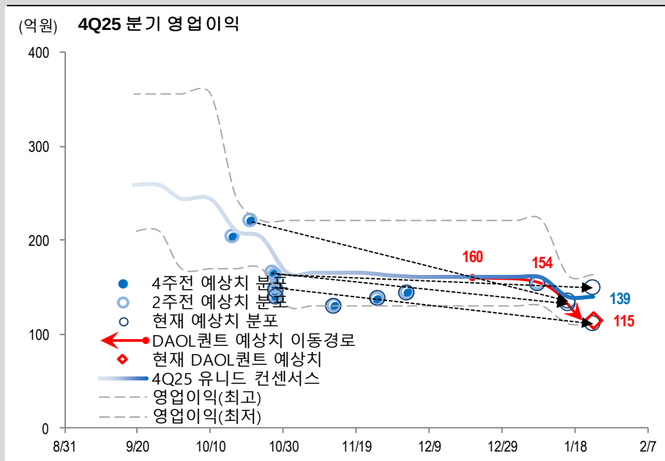
유니드

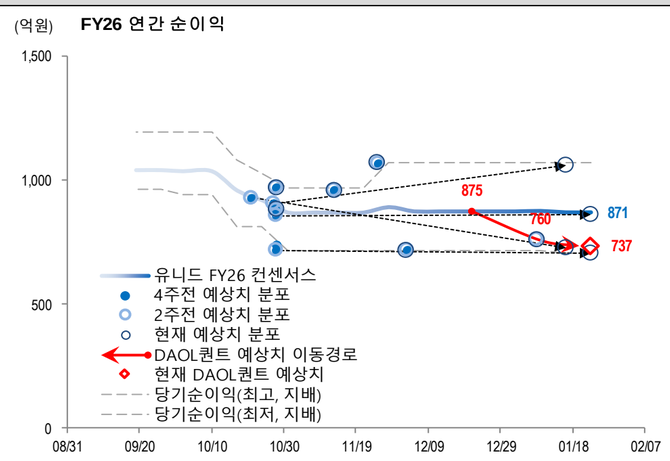
구분	4Q25 분기현황
컨센서스 (평균)	139
최대값	163
최저값	111
실적발표일	*2026-01-26*
DAOL퀀트 예상치	**115**
Beat or Miss	Shock
Valuation	Fair
L/S Position	***Short***

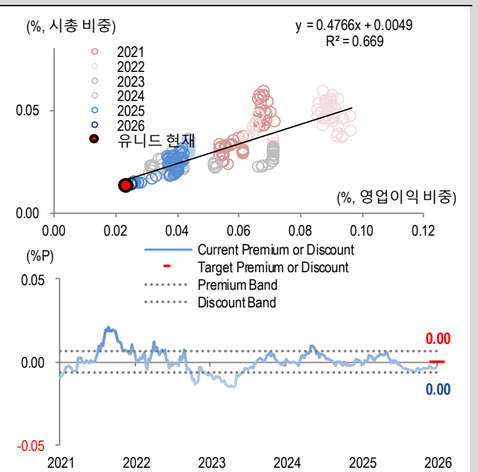
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-23	149	신홍주	신영증권
2026-01-23	111	윤재성,김형준	하나증권
2026-01-16	135	백영찬	상상인증권
2026-01-16	132	전우제,송윤주	KB증권







한화솔루션

구분	4Q25 분기현황
컨센서스 (평균)	-2,115
최대값	-529
최저값	-3,441
실적발표일	2026-02-05
DAOL퀀트 예상치	**-3,217**
Beat or Miss	Shock
Valuation	Fair
L/S Position	***Short***

Beta Portion

최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-19	-2,744	백영찬	상상인증권
2026-01-16	-1,794	윤재성,김형준	하나증권
2026-01-13	-3,441	안주원,김진형	DS투자증권

한화생명

구분	4Q25 분기현황
컨센서스 (평균)	688
최대값	1,444
최저값	60
실적발표일	2026-03-12
DAOL퀀트 예상치	**60**
Beat or Miss	-ρ
Valuation	Undervalued
L/S PosFinanceion	***Short***

Beta Portion

최근 예상치(날짜)	순이익	애널리스트	증권사
2026-01-22	411	조아해,공건희	메리츠증권
2026-01-19	500	홍예란	한국투자증권
2026-01-14	410	정준섭	NH투자증권
2026-01-14	60	강승건,이광준	KB증권

4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (6 of 6)

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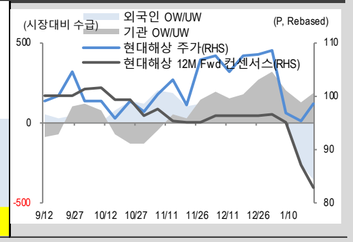
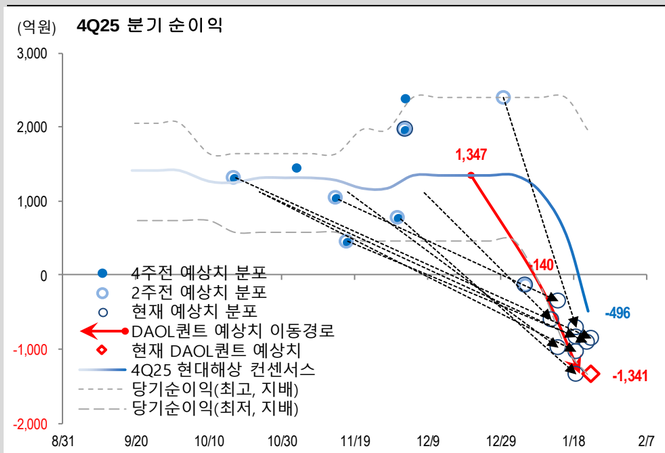
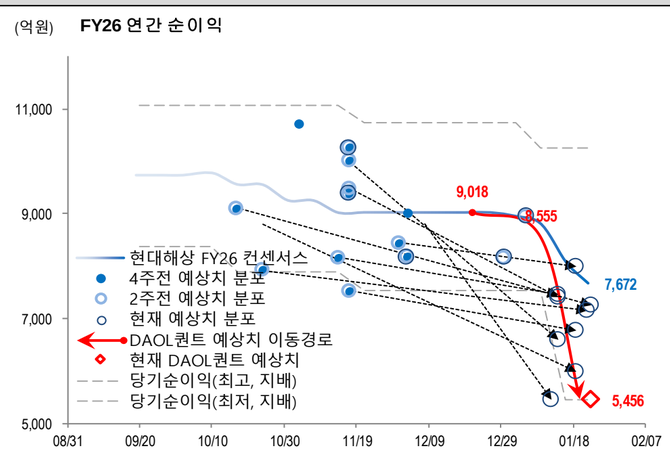
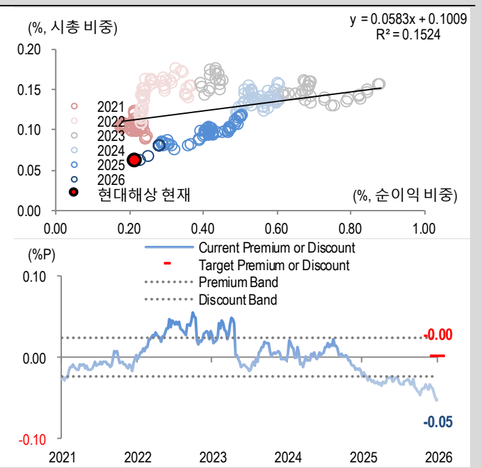
DAOL 다올투자증권

현대해상

구분	4Q25 분기현황
컨센서스 (평균)	-496
최대값	1,970
최저값	-1,350
실적발표일	2026-03-12
DAOL퀀트 예상치	**-1,341**
Beat or Miss	Shock
Valuation	Undervalued
L/S PosFinanceion	***Short***



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-01-23	-860	김인	BNK투자증권
2026-01-22	-911	조아해,공건희	메리츠증권
2026-01-19	-1,030	정태준	미래에셋증권
2026-01-19	-844	임희연	신한투자증권
2026-01-19	-720	박혜진,권용수	대신증권