* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

4Q25 실적발표 전 5일을 위한 Active Quant의 定石

4번째 업데이트 (1.12 ~ 1.23)

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"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	4Q25 예상실적 변화 현재	4Q25 예상실적 변화 2주전	4Q25 예상실적 변화 4주전
IT										
삼성전자	1/8	▲ 294,301	228,178	▼ 185,098	▼ 200,000	Conviction Long	Undervalued	Positive	Positive	Neutral
SK하이닉스	*1/22*	▲ 179,440	▼ 157,848	미발표		Long	Overvalued	Positive	Positive	Neutral
LG에너지솔루션	3/31	▼ -761	▲ 2,145	▼ -615	▼ -1,220	Short	Undervalued	Negative	Negative	Negative
삼성SDI	1/26	▼ -4,653	▲ -2,874	미발표		Short	Fair	Negative	Negative	Positive
삼성전기	1/26	▲ 2,322	▼ 2,284	미발표		No Position	Overvalued	Neutral	Positive	Neutral
LG전자	1/8	▲ 12,954	▲ 12,361	▼ -84	▼ -1,094	No Position	Fair	Neutral	Positive	Negative
에코프로비엠	3/31	▲ 257	▼ 213	미발표		Long	Overvalued	Positive	Neutral	Neutral
삼성에스디에스	*1/22*	▼ 2,283	▲ 2,403	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
이수페타시스	3/20	▲ 618	▼ 612	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
현대오토에버	3/31	▼ 764	▲ 810	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
LG이노텍	*1/22*	▲ 4,160	▼ 3,776	미발표		No Position	Fair	Positive	Neutral	Neutral
LG디스플레이	*1/22*	▲ 4,209	▲ 4,209	미발표		No Position	Undervalued	Neutral	Positive	Neutral
리노공업	3/18	▼ 308	▲ 342	미발표		No Position	Fair	Neutral	Neutral	Neutral
엘앤에프	*1/21*	▲ 376	▼ 121	미발표		No Position	Undervalued	Positive	Negative	Positive
ISC	3/11	▲ 189	▼ 177	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
대덕전자	3/31	▼ 259	▲ 282	미발표		No Position	Fair	Neutral	Positive	Positive
솔브레인	3/31	▲ 434	▲ 434	미발표		No Position	Fair	Neutral	Neutral	Neutral
SK아이이테크놀로지	3/31	▼ -600	▲ -487	미발표		Short	Fair	Negative	Negative	Negative
심텍	3/31	▼ 150	▲ 175	미발표		No Position	Overvalued	Negative	Positive	Positive
파크시스템스	10/10	▲ 130	▼ 110	미발표		No Position	Undervalued	Positive	Neutral	Positive
롯데에너지머티리얼즈	1/26	▲ -291	▲ -291	미발표		No Position	Fair	Positive	Positive	Neutral
덕산네오룩스	3/19	▲ 309	▲ 309	미발표		No Position	Undervalued	Neutral	Positive	Neutral
해성디에스	2/3	▲ 192	▲ 192	미발표		No Position	Fair	Neutral	Neutral	Negative
티엘비	3/31	▲ 87	▼ 85	미발표		No Position	Fair	Neutral	Neutral	Positive
비에이치	3/23	▲ 294	▼ 222	미발표		No Position	Fair	Positive	Neutral	Neutral
Communication Service										
NAVER	2/6	▲ 5,996	▲ 5,996	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
카카오	2/12	▼ 1,740	▲ 1,923	미발표		No Position	Fair	Neutral	Positive	Neutral
하이브	3/31	▼ 20	▲ 347	미발표		No Position	Fair	Negative	Negative	Neutral
KT	2/13	▼ 1,669	▲ 2,814	미발표		No Position	Fair	Negative	Negative	Neutral
크래프톤	2/11	▼ 1,160	▲ 2,193	미발표		Short	Undervalued	Negative	Negative	Negative
SK텔레콤	2/12	▲ 1,990	▲ 1,990	미발표		No Position	Undervalued	Neutral	Negative	Negative
LG유플러스	2/6	▲ 2,272	▲ 2,272	미발표		No Position	Fair	Neutral	Neutral	Neutral
엔씨소프트	2/11	▼ 25	▲ 185	미발표		No Position	Undervalued	Negative	Neutral	Positive
넷마블	2/13	▼ 968	▲ 1,038	미발표		No Position	Undervalued	Neutral	Neutral	Negative
에스엠	3/17	▼ 390	▲ 453	미발표		No Position	Undervalued	Negative	Negative	Neutral
JYP Ent.	3/17	▲ 375	▼ 374	미발표		No Position	Undervalued	Neutral	Neutral	Negative
펄어비스	3/31	▼ -76	▲ -71	미발표		No Position	Undervalued	Positive	Negative	Positive
제일기획	2/4	▼ 897	▲ 935	미발표		No Position	Fair	Neutral	Neutral	Neutral
시프트업	3/31	▲ 469	▲ 469	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ ENM	2/12	▼ 429	▲ 503	미발표		No Position	Undervalued	Negative	Neutral	Neutral
카카오게임즈	3/31	▼ -157	▲ -123	미발표		Short	Undervalued	Negative	Neutral	Negative
스튜디오드래곤	3/31	▲ 184	▼ 169	미발표		No Position	Undervalued	Neutral	Negative	Negative
와이지엔터테인먼트	3/20	▲ 261	▲ 261	미발표		No Position	Fair	Neutral	Positive	Negative
더블유게임즈	2/11	▲ 618	▲ 618	미발표		No Position	Fair	Neutral	Neutral	Neutral
디어유	3/31	▲ 90	▲ 90	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
SOOP	2/11	▲ 320	▲ 320	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
이노션	2/5	▲ 466	▲ 466	미발표		No Position	Fair	Neutral	Neutral	Neutral
네오위즈	2/11	▲ 103	▲ 103	미발표		No Position	Fair	Neutral	Negative	Negative
콘텐트리중앙	2/13	▲ 63	▲ 63	미발표		No Position	Fair	Neutral	Neutral	Neutral
Consumer Discretionary										
현대차	*1/23*	▼ 25,600	▲ 28,102	미발표		No Position	Undervalued	Neutral	Positive	Neutral
기아	1/26	▼ 17,890	▲ 20,342	미발표		No Position	Undervalued	Negative	Positive	Positive
현대모비스	1/26	▼ 9,404	▲ 9,432	미발표		No Position	Fair	Neutral	Neutral	Neutral
에이피알	2/10	▲ 1,155	▼ 1,099	미발표		Long	Fair	Neutral	Neutral	Neutral
아모레퍼시픽	2/6	▼ 575	▲ 926	미발표		Short	Fair	Negative	Neutral	Negative
한국타이어앤테크놀로지	2/4	▼ 5,261	▲ 5,335	미발표		No Position	Undervalued	Neutral	Neutral	Positive
LG생활건강	2/4	▼ -264	▲ 67	미발표		Conviction Short	Overvalued	Negative	Negative	Negative
영원무역	3/20	▼ 420	▲ 618	미발표		No Position	Fair	Negative	Neutral	Positive
HL만도	2/6	▼ 941	▲ 1,126	미발표		No Position	Fair	Negative	Positive	Neutral
F&F	3/31	▼ 1,365	▲ 1,378	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
미스토홀딩스	3/19	▲ 180	▼ 126	미발표		No Position	Fair	Positive	Negative	Negative
신세계	2/5	▲ 1,786	▼ 1,626	미발표		No Position	Fair	Neutral	Neutral	Negative
이마트	2/11	▲ 1,369	▼ 1,112	미발표		No Position	Fair	Positive	Positive	Positive
현대위아	1/26	▲ 543	▼ 530	미발표		No Position	Fair	Neutral	Neutral	Neutral
한온시스템	2/13	▼ 770	▲ 779	미발표		No Position	Fair	Neutral	Neutral	Neutral
현대백화점	2/11	▲ 1,405	▼ 1,250	미발표		No Position	Fair	Positive	Neutral	Neutral
코스맥스	3/17	▼ 329	▲ 441	미발표		Short	Fair	Negative	Neutral	Negative
롯데쇼핑	2/6	▲ 2,730	▼ 2,379	미발표		No Position	Fair	Positive	Neutral	Positive
에스엘	3/31	▼ 574	▲ 622	미발표		No Position	Fair	Neutral	Neutral	Neutral
달바글로벌	3/31	▼ 242	▲ 249	미발표		No Position	Fair	Neutral	Neutral	Neutral
BGF리테일	2/11	▲ 580	▼ 562	미발표		No Position	Fair	Neutral	Neutral	Neutral
호텔신라	1/26	▼ 32	▲ 136	미발표		No Position	Fair	Negative	Positive	Neutral
롯데관광개발	3/20	▲ 500	▼ 468	미발표		No Position	Fair	Neutral	Neutral	Neutral
GS리테일	2/5	▲ 606	▼ 595	미발표		No Position	Fair	Neutral	Positive	Neutral
금호타이어	2/6	▲ 1,245	▼ 1,174	미발표		No Position	Fair	Neutral	Neutral	Positive
한국콜마	2/25	▼ 489	▲ 491	미발표		No Position	Fair	Neutral	Positive	Neutral
파라다이스	2/12	▲ 350	▼ 294	미발표		No Position	Fair	Positive	Neutral	Neutral
GKL	2/12	▼ 70	▲ 144	미발표		Short	Fair	Negative	Negative	Neutral
넥센타이어	2/9	▼ 450	▲ 451	미발표		No Position	Fair	Neutral	Neutral	Neutral
코스메카코리아	3/31	▼ 205	▲ 220	미발표		No Position	Fair	Neutral	Neutral	Neutral
한세실업	3/16	▲ 200	▼ 148	미발표		Long	Fair	Positive	Neutral	Neutral
신세계인터내셔날	2/5	▲ 70	▲ 70	미발표		No Position	Fair	Neutral	Neutral	Positive
Consumer Staples										
KT&G	2/6	▲ 2,460	▲ 2,460	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	3/18	▼ 1,364	▲ 1,494	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
오리온	2/11	▼ 1,595	▲ 1,605	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ제일제당	2/10	▼ 2,985	▲ 3,072	미발표		No Position	Fair	Neutral	Neutral	Negative
농심	3/12	▼ 256	▲ 488	미발표		No Position	Fair	Negative	Neutral	Neutral
하이트진로	3/13	▼ 269	▲ 275	미발표		No Position	Fair	Neutral	Negative	Negative
롯데칠성	2/10	▲ 110	▲ 110	미발표		No Position	Fair	Neutral	Positive	Negative
롯데웰푸드	2/12	▼ 92	▲ 215	미발표		No Position	Fair	Negative	Neutral	Positive

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓ (억원)

이름	실적발표 예정일	퀀트 예상치(T+1)	미발표 시장 예상치(T+1)	기발표 시장 예상치(T)	공시 확정치(T)	퀀트 예상치 결과 L/S Position	퀀트 예상치 결과 Valuation	4Q25 예상실적 변화 현재	4Q25 예상실적 변화 2주전	4Q25 예상실적 변화 4주전
Industrials										
두산에너빌리티	3/19	▲ 3,736	▼ 1,800	미발표		No Position	Overvalued	Positive	Positive	Neutral
한화에어로스페이스	2/10	▼ 11,459	▲ 12,074	미발표		No Position	Fair	Neutral	Neutral	Neutral
삼성물산	*1/22*	▼ 7,630	▲ 8,426	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
한화오션	1/26	▼ 3,905	▲ 3,989	미발표		No Position	Overvalued	Neutral	Neutral	Negative
HD현대일렉트릭	*1/20*	▼ 2,685	▲ 2,786	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
HD한국조선해양	2/6	▲ 11,920	▼ 11,492	미발표		No Position	Fair	Neutral	Neutral	Negative
현대로템	2/6	▼ 3,006	▲ 3,247	미발표		No Position	Fair	Neutral	Positive	Positive
삼성중공업	2/5	▲ 3,098	▼ 3,009	미발표		No Position	Overvalued	Neutral	Negative	Negative
HMM	3/10	▲ 2,800	▼ 2,436	미발표		No Position	Undervalued	Positive	Neutral	Positive
효성중공업	3/31	▼ 1,964	▲ 2,054	미발표		No Position	Overvalued	Neutral	Positive	Negative
LS ELECTRIC	*1/23*	▼ 986	▲ 1,190	미발표		No Position	Overvalued	Negative	Neutral	Neutral
현대글로비스	2/6	▼ 5,320	▲ 5,359	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
두산	3/23	▲ 4,695	▲ 4,695	미발표		No Position	Overvalued	Neutral	Positive	Negative
LG	2/6	▲ 1,763	▲ 1,763	미발표		No Position	Undervalued	Neutral	Positive	Negative
한국항공우주	2/9	▼ 794	▲ 1,193	미발표		No Position	Overvalued	Negative	Neutral	Neutral
한화시스템	2/9	▼ 175	▲ 393	미발표		No Position	Overvalued	Negative	Negative	Negative
LIG넥스원	2/19	▼ 702	▲ 715	미발표		No Position	Overvalued	Neutral	Neutral	Neutral
포스코인터내셔널	2/3	▼ 2,150	▲ 2,397	미발표		No Position	Overvalued	Negative	Neutral	Neutral
대한항공	3/12	▲ 3,129	▼ 2,279	미발표		No Position	Undervalued	Positive	Negative	Neutral
현대건설	*1/22*	▲ 1,182	▼ 984	미발표		No Position	Overvalued	Positive	Negative	Positive
LS	*1/20*	▲ 2,690	▲ 2,690	미발표		No Position	Overvalued	Neutral	Positive	Negative
두산밥캣	3/16	▲ 1,573	▲ 1,573	미발표		No Position	Fair	Neutral	Neutral	Positive
CJ	3/18	▲ 7,402	▲ 7,402	미발표		No Position	Fair	Neutral	Neutral	Positive
삼성E&A	*1/16*	▲ 2,209	▼ 2,091	미발표		No Position	Fair	Neutral	Neutral	Neutral
CJ대한통운	2/11	▼ 1,491	▲ 1,515	미발표		No Position	Fair	Neutral	Positive	Neutral
팬오션	3/13	▲ 1,490	▼ 1,302	미발표		No Position	Undervalued	Positive	Neutral	Neutral
GS건설	2/5	▼ 1,030	▲ 1,139	미발표		No Position	Fair	Neutral	Neutral	Positive
DL이앤씨	3/31	▼ 607	▲ 668	미발표		No Position	Fair	Neutral	Negative	Negative
대우건설	2/5	▲ 1,024	▲ 1,024	미발표		No Position	Fair	Neutral	Negative	Neutral
HDC현대산업개발	3/31	▲ 886	▲ 886	미발표		No Position	Fair	Neutral	Neutral	Neutral
LS에코에너지	2/5	▲ 184	▼ 132	미발표		No Position	Fair	Positive	Neutral	Negative
롯데렌탈	2/11	▼ 811	▲ 822	미발표		No Position	Fair	Neutral	Neutral	Neutral
제주항공	3/17	▲ -30	▼ -216	미발표		Long	Fair	Positive	Negative	Negative
진에어	*1/20*	▼ -79	▲ -51	미발표		No Position	Fair	Negative	Positive	Negative
Materials										
POSCO홀딩스	2/3	▼ 2,947	▲ 4,827	미발표		No Position	Undervalued	Negative	Negative	Negative
LG화학	2/3	▼ -2,380	▲ -560	미발표		Conviction Short	Overvalued	Negative	Negative	Negative
포스코퓨처엠	2/3	▼ -105	▲ 118	미발표		No Position	Fair	Negative	Negative	Negative
현대제철	*1/22*	▼ 850	▲ 1,329	미발표		Short	Undervalued	Negative	Neutral	Neutral
금호석유화학	2/4	▼ 517	▲ 545	미발표		No Position	Undervalued	Neutral	Neutral	Positive
풍산	2/11	▲ 903	▼ 880	미발표		No Position	Fair	Neutral	Neutral	Neutral
롯데케미칼	2/9	▼ -2,620	▲ -1,906	미발표		Short	Undervalued	Negative	Negative	Negative
세아베스틸지주	3/16	▲ 280	▼ 243	미발표		No Position	Fair	Positive	Neutral	Neutral
롯데정밀화학	2/5	▼ 257	▲ 268	미발표		No Position	Fair	Neutral	Positive	Neutral
유니드	2/2	▼ 154	▲ 160	미발표		No Position	Fair	Neutral	Neutral	Negative
Energy										
SK	3/11	▲ 5,865	▲ 5,865	미발표		No Position	Fair	Neutral	Neutral	Positive
SK이노베이션	2/6	▼ 2,380	▲ 3,129	미발표		Short	Undervalued	Negative	Negative	Positive
S-Oil	1/26	▲ 4,732	▼ 3,124	미발표		No Position	Fair	Positive	Negative	Negative
한화솔루션	2/6	▼ -3,247	-1,711	미발표		No Position	Fair	Negative	Positive	Positive
씨에스윈드	3/18	▲ -83	▲ -83	미발표		No Position	Fair	Positive	Positive	Positive
Health Care										
셀트리온	2/25	▲ 4,741	▼ 4,269	미발표		Conviction Long	Undervalued	Positive	Negative	Neutral
SK바이오팜	3/31	▲ 562	▲ 562	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
유한양행	3/12	▲ 513	▲ 513	미발표		No Position	Fair	Neutral	Positive	Negative
한미약품	2/4	▲ 660	▼ 617	미발표		No Position	Fair	Neutral	Neutral	Negative
파마리서치	3/17	▲ 652	▼ 646	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
클래시스	2/13	▲ 503	▼ 488	미발표		No Position	Undervalued	Neutral	Neutral	Neutral
휴젤	2/13	▲ 513	▲ 513	미발표		No Position	Undervalued	Neutral	Neutral	Positive
에스티팜	3/31	▲ 259	▲ 259	미발표		No Position	Overvalued	Neutral	Negative	Neutral
대웅제약	2/10	▲ 442	▲ 442	미발표		No Position	Fair	Neutral	Neutral	Negative
녹십자	3/18	▲ -15	▲ -15	미발표		No Position	Fair	Positive	Positive	Negative
HK이노엔	4/28	▼ 354	▲ 354	미발표		No Position	Fair	Neutral	Neutral	Neutral
Finance										
KB금융	2/5	▼ 5,340	▲ 6,679	미발표		No Position	Undervalued	Negative	Positive	Positive
신한지주	2/6	▼ 5,300	▲ 6,451	미발표		No Position	Undervalued	Negative	Neutral	Neutral
삼성생명	2/5	▲ 2,758	▲ 2,758	미발표		No Position	Overvalued	Neutral	Positive	Negative
하나금융지주	2/4	▼ 4,260	▲ 6,379	미발표		No Position	Undervalued	Negative	Neutral	Neutral
삼성화재	2/11	▲ 3,340	▼ 3,299	미발표		No Position	Fair	Neutral	Neutral	Neutral
우리금융지주	3/31	▼ 2,560	▲ 4,774	미발표		Short	Fair	Negative	Negative	Negative
기업은행	2/10	▼ 4,525	▲ 5,057	미발표		Short	Fair	Negative	Negative	Neutral
미래에셋증권	2/6	▲ 6,750	▼ 2,987	미발표		Long	Overvalued	Positive	Neutral	Negative
카카오뱅크	3/31	▼ 871	▲ 943	미발표		No Position	Undervalued	Neutral	Neutral	Negative
한국금융지주	2/13	▲ 3,717	▼ 3,514	미발표		No Position	Overvalued	Neutral	Negative	Neutral
DB손해보험	2/23	▲ 2,691	▲ 2,691	미발표		No Position	Fair	Neutral	Neutral	Negative
키움증권	2/4	▲ 3,240	▼ 2,527	미발표		Long	Overvalued	Positive	Neutral	Neutral
NH투자증권	3/4	▲ 2,310	▼ 1,865	미발표		No Position	Fair	Positive	Negative	Neutral
삼성증권	3/6	▲ 2,470	▼ 2,168	미발표		No Position	Fair	Positive	Neutral	Negative
BNK금융지주	2/6	▼ 340	▲ 726	미발표		No Position	Fair	Negative	Neutral	Negative
JB금융지주	2/6	▼ 1,122	▲ 1,244	미발표		No Position	Fair	Neutral	Neutral	Neutral
한화생명	3/12	▼ 970	▲ 1,192	미발표		No Position	Fair	Negative	Neutral	Neutral
현대해상	3/12	▼ -140	▲ 1,118	미발표		No Position	Fair	Negative	Positive	Negative
iM금융지주	2/9	▼ 50	▲ 310	미발표		No Position	Fair	Negative	Neutral	Positive
Utility										
한국전력	3/3	▼ 18,962	▲ 32,633	미발표		No Position	Overvalued	Negative	Neutral	Positive
한전기술	3/20	▼ 338	▼ 257	미발표		No Position	Fair	Positive	Neutral	Neutral
한국가스공사	2/23	▲ 79,320	▼ 16,196	미발표		No Position	Undervalued	Positive	Neutral	Neutral
한전KPS	2/11	▼ 605	▼ 580	미발표		No Position	Fair	Neutral	Neutral	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (12.10 ~ 1.8)

Gross L/S Pair (%)	-0.7
Conviction L/S Pair (%)	-18.6

LONG 수익률 0.4

Code	Name	Position	Returns (%)
A000660	SK하이닉스	Long	28.8
A011070	LG이노텍	Long	-2.1
A007070	GS리테일	Long	-9.4
A073240	금호타이어	Long	-9.5
A032350	롯데관광개발	Long	-4.5
A011200	HMM	*Conviction Long*	-0.9

SHORT 수익률 1.1

Code	Name	Position	Returns (%)
A259960	크래프톤	Short	-7.3
A095660	네오위즈	Short	0.8
A047810	한국항공우주	*Conviction Short*	30.9
A000720	현대건설	*Conviction Short*	4.5
A375500	DL이앤씨	Short	-6.6
A006360	GS건설	Short	-4.2
A011170	롯데케미칼	Short	-6.1
A014830	유니드	Short	-3.4

4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

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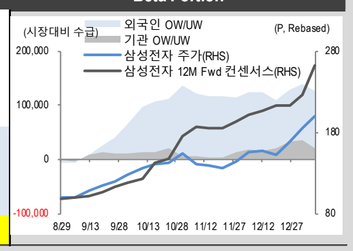
DAOL 다올투자증권

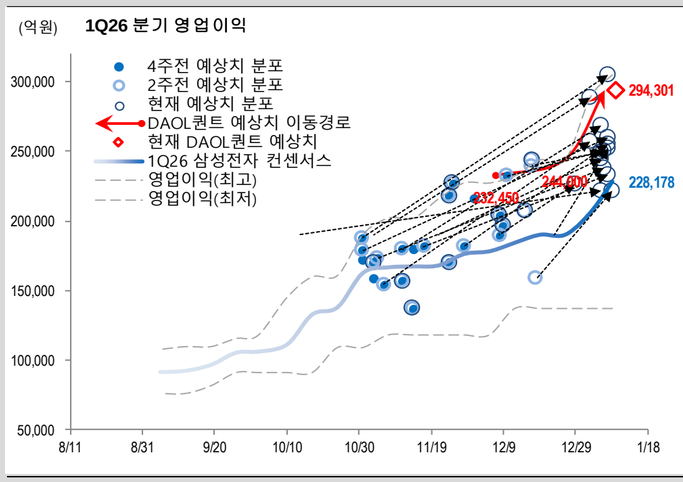
삼성전자

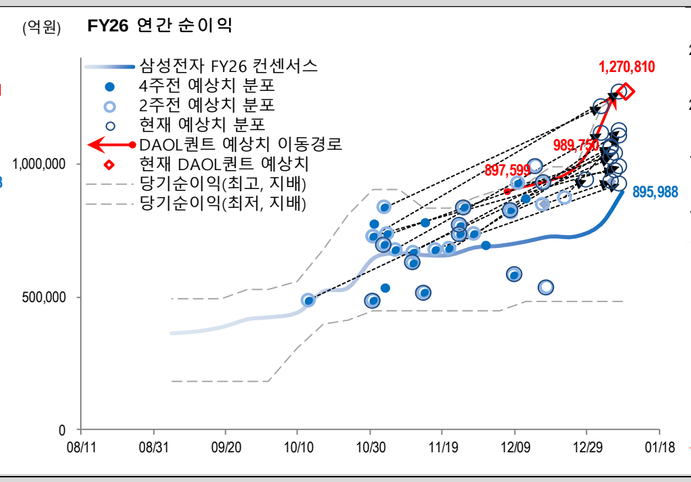
구분	1Q26 분기현황
컨센서스 (평균)	228,178
최대값	305,000
최저값	137,000
실적발표일	기발표
DAOL퀀트 예상치	294,301
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

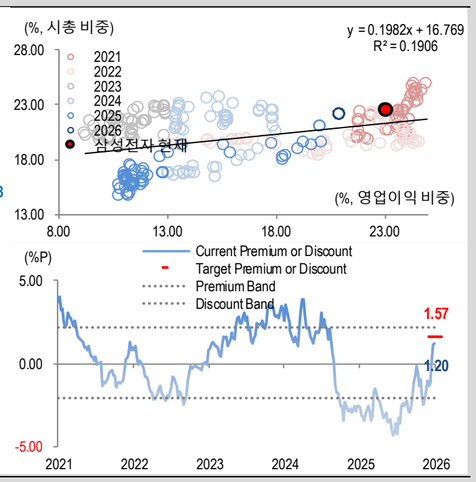
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	221,810	백길현	유안타증권
2026-01-07	255,580	채민숙,황준태	한국투자증권
2026-01-07	233,190	류영호	NH투자증권
2026-01-07	305,000	서승연	DB증권
2026-01-07	260,000	임소정	유진투자증권



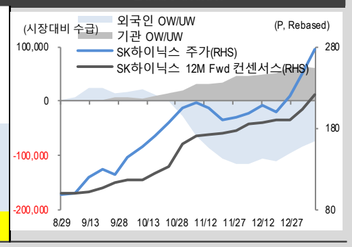




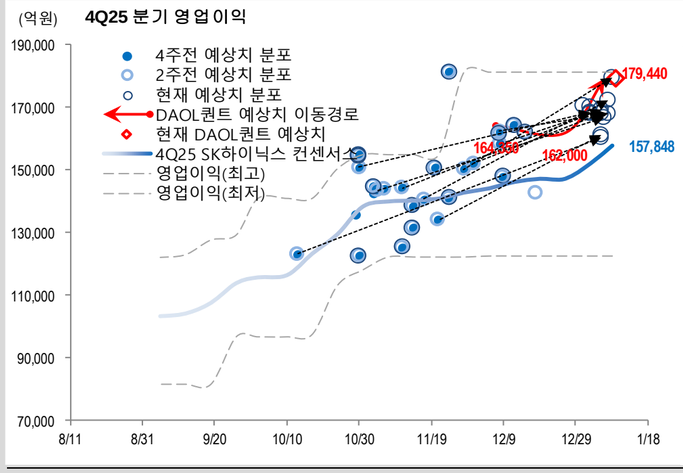
SK하이닉스

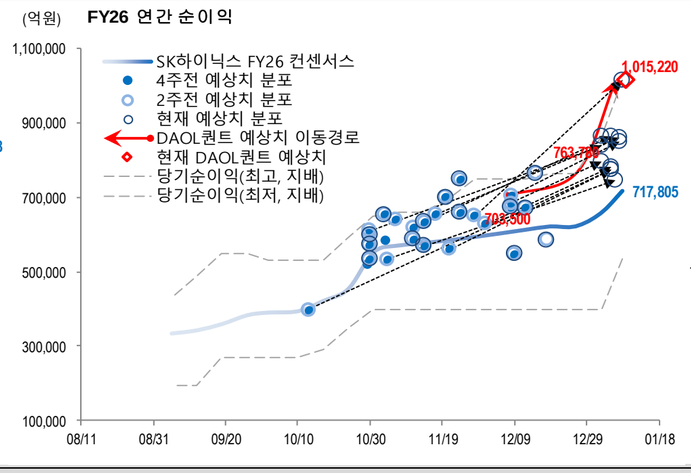
구분	4Q25 분기현황
컨센서스 (평균)	157,848
최대값	181,260
최저값	122,680
실적발표일	2026-01-22
DAOL퀀트 예상치	179,440
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

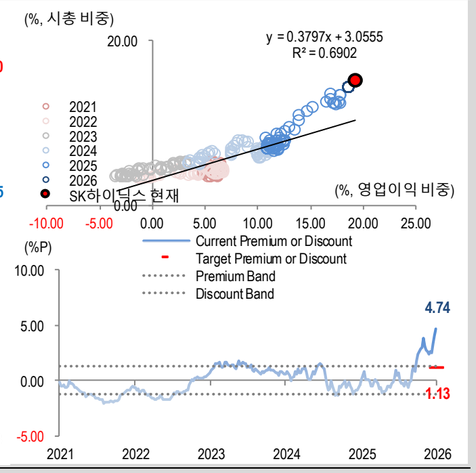
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	179,440	채민숙,황준태	한국투자증권
2026-01-07	172,273	류영호	NH투자증권
2026-01-07	168,140	박유악	키움증권
2026-01-06	166,940	이수림	DS투자증권
2026-01-05	169,250	손인준	흥국증권



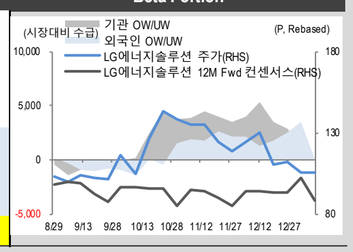




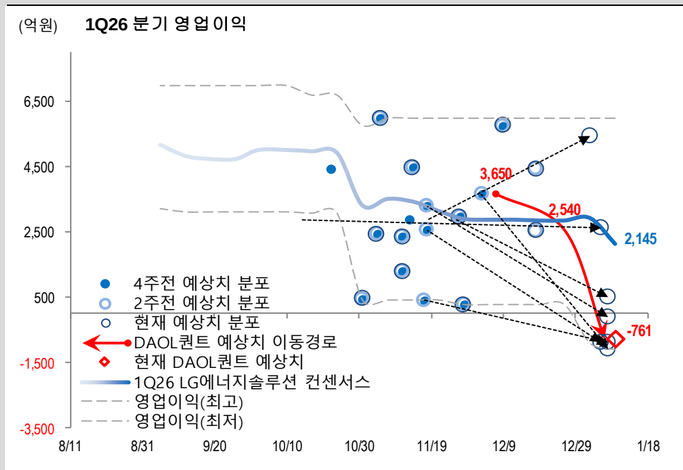
LG에너지솔루션

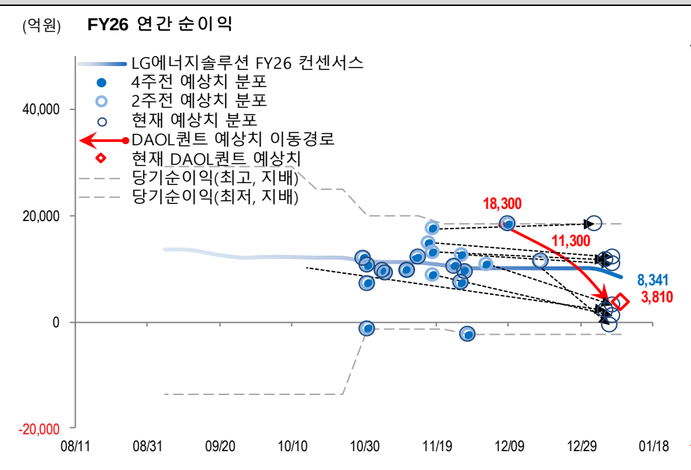
구분	1Q26 분기현황
컨센서스 (평균)	2,145
최대값	5,990
최저값	-1,100
실적발표일	기발표
DAOL퀀트 예상치	-761
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Short*

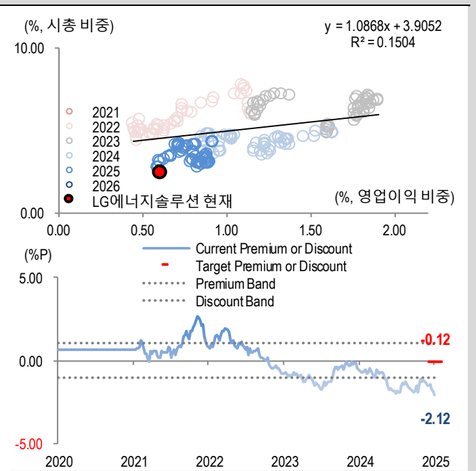
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-07	500	이진명,김명주	신한투자증권
2026-01-07	-1,100	이용욱	한화투자증권
2026-01-07	-100	안회수	DB증권
2026-01-07	-890	주민우	NH투자증권
2026-01-05	-860	김철중,강민희	미래에셋증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (1 of 3)

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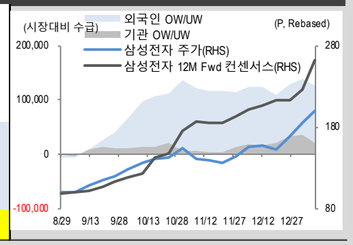
DAOL 다올투자증권

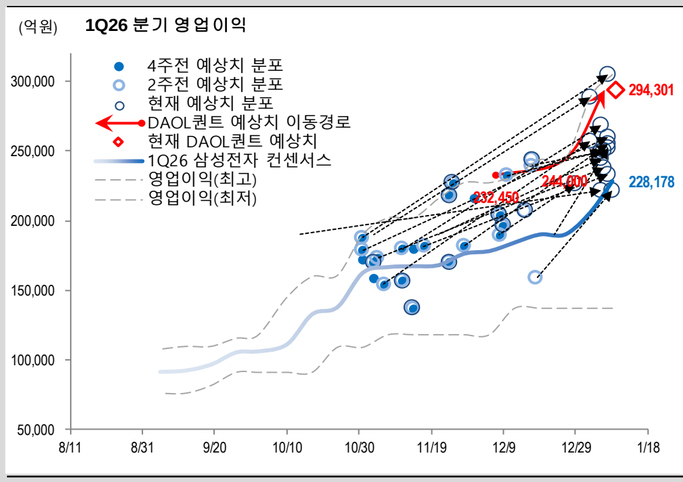
삼성전자

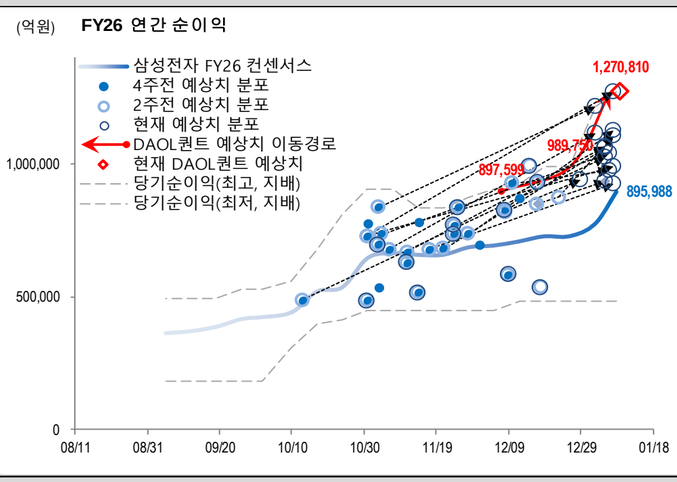
구분	1Q26 분기현황
컨센서스 (평균)	228,178
최대값	305,000
최저값	137,000
실적발표일	기발표
DAOL퀀트 예상치	294,301
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Conviction Long*

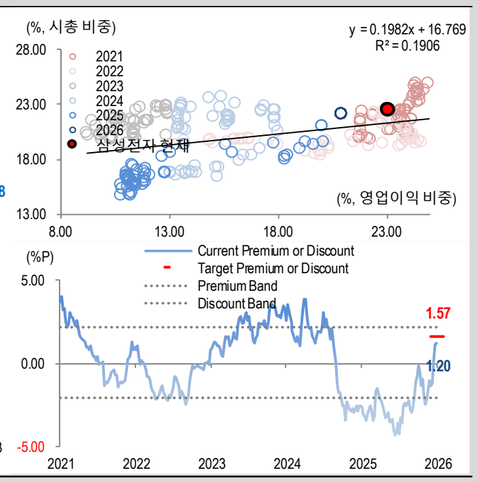
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	221,810	백길현	유안타증권
2026-01-07	255,580	채민숙,황준태	한국투자증권
2026-01-07	233,190	류영호	NH투자증권
2026-01-07	305,000	서승연	DB증권
2026-01-07	260,000	임소정	유진투자증권



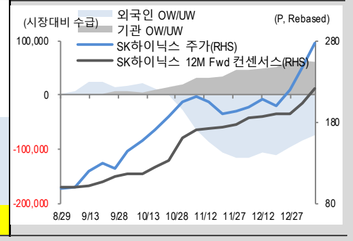




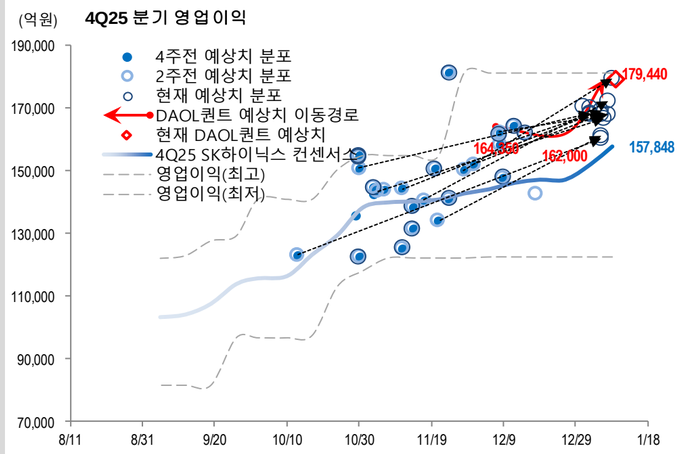
SK하이닉스

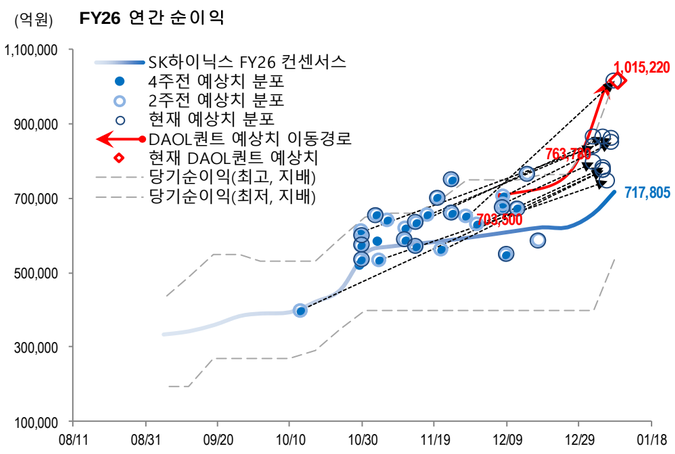
구분	4Q25 분기현황
컨센서스 (평균)	157,848
최대값	181,260
최저값	122,680
실적발표일	2026-01-22
DAOL퀀트 예상치	179,440
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

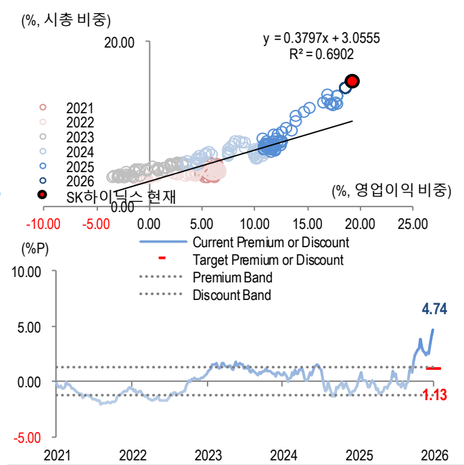
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	179,440	채민숙,황준태	한국투자증권
2026-01-07	172,273	류영호	NH투자증권
2026-01-07	168,140	박유악	키움증권
2026-01-06	166,940	이수림	DS투자증권
2026-01-05	169,250	손인준	흥국증권



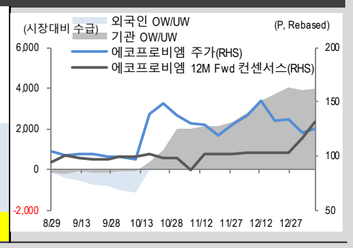




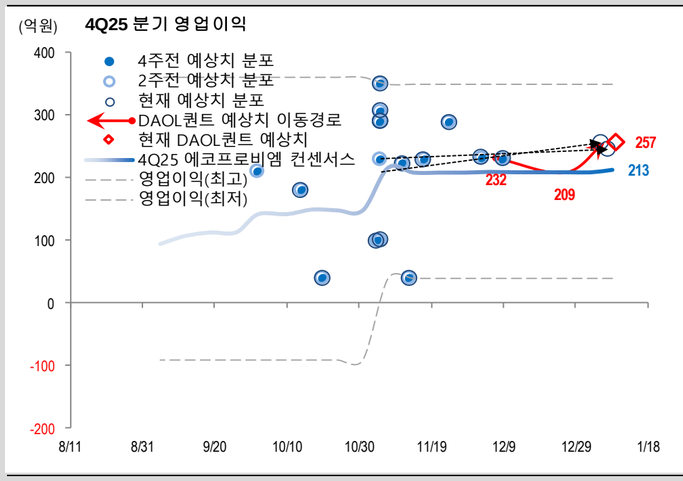
에코프로비엠

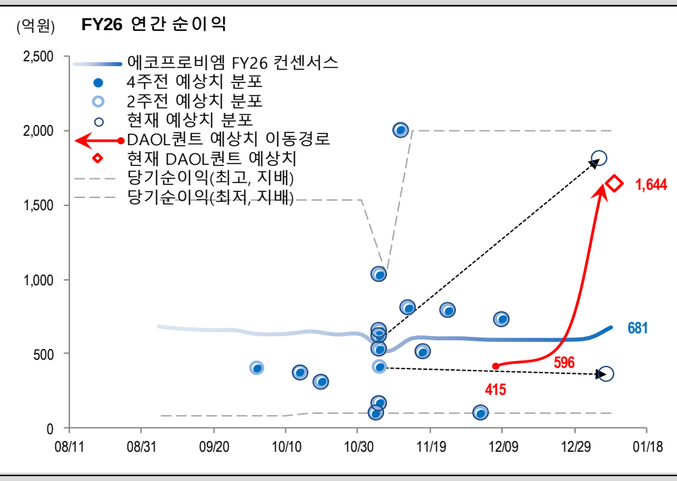
구분	4Q25 분기현황
컨센서스 (평균)	213
최대값	350
최저값	40
실적발표일	
DAOL퀀트 예상치	257
Beat or Miss	0
Valuation	Overvalued
L/S Position	*Long*

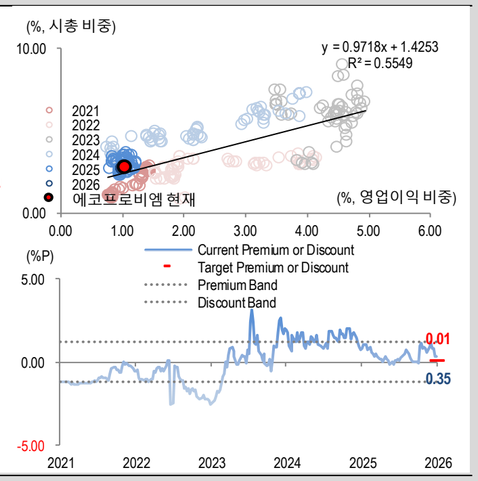
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-07	245	주민우	NH투자증권
2026-01-05	257	유지웅	다올투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (2 of 3)

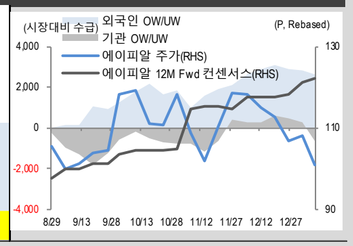
Quant Analyst 김 경 훈 (CAIA, FRM)
aimhigh2027@daolsecurities.co.kr

DAOL 다올투자증권

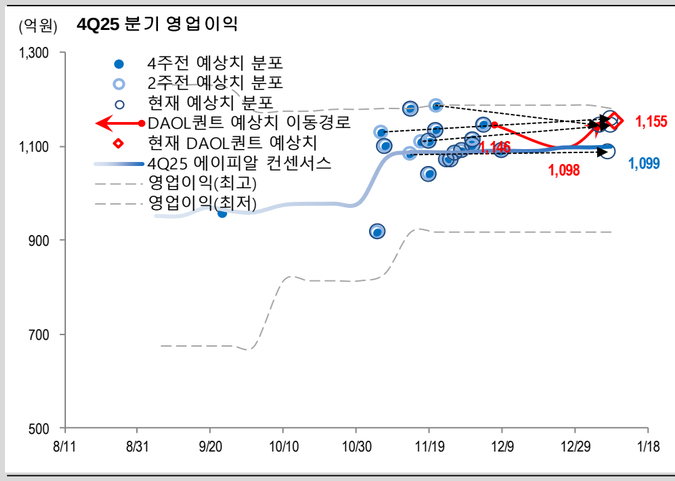
에이피알

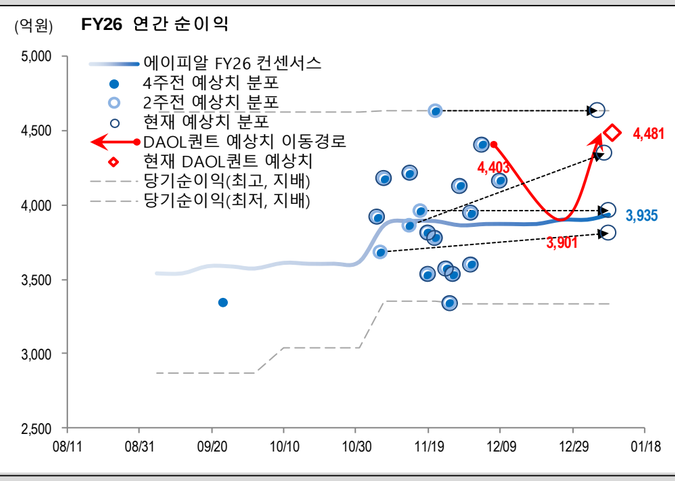
구분	4Q25 분기현황
컨센서스 (평균)	1,099
최대값	1,180
최저값	917
실적발표일	2026-02-10
DAOL퀀트 예상치	1,155
Beat or Miss	↑ In-line
Valuation	Fair
L/S Position	*Long*

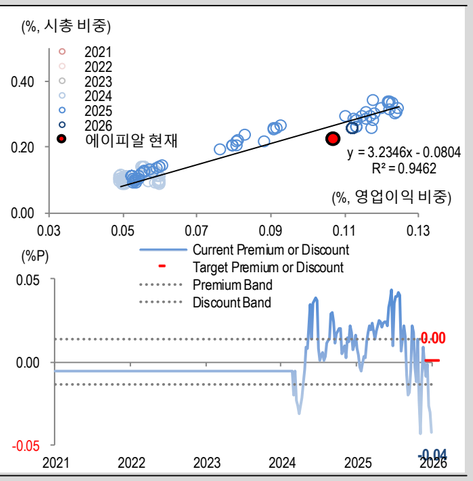
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	1,160	한유정,고예진	한화투자증권
2026-01-08	1,145	정지윤	NH투자증권
2026-01-07	1,089	조소정	키움증권
2026-01-05	1,144	이가영,유혜림	삼성증권



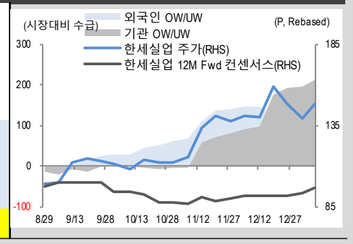




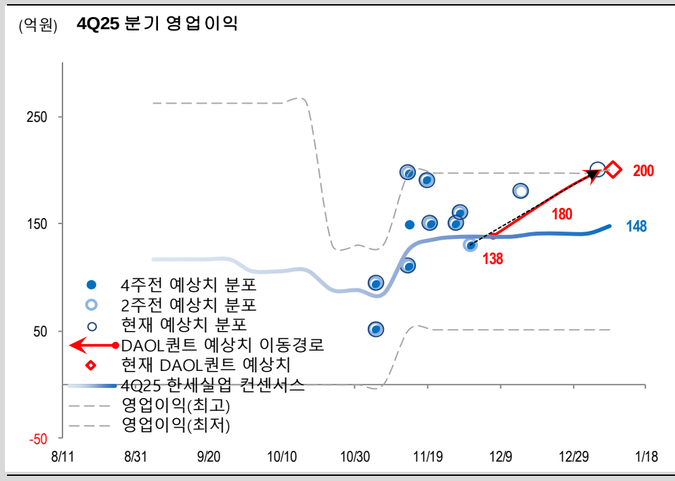
한세실업

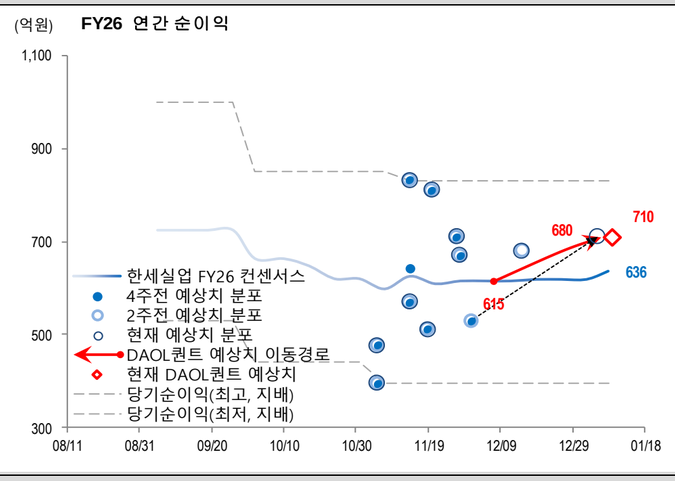
구분	4Q25 분기현황
컨센서스 (평균)	148
최대값	200
최저값	51
실적발표일	2026-03-16
DAOL퀀트 예상치	200
Beat or Miss	Surprise
Valuation	Fair
L/S Position	*Long*

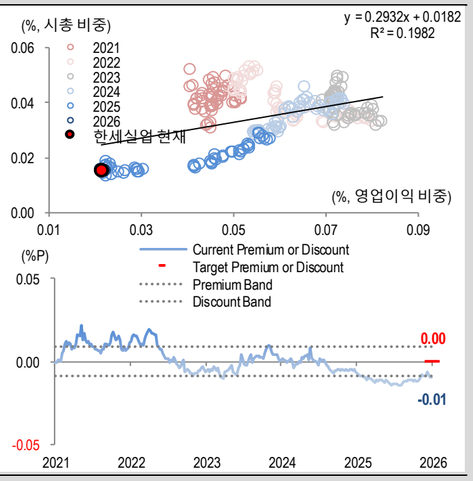
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-05	200	유정현	대신증권



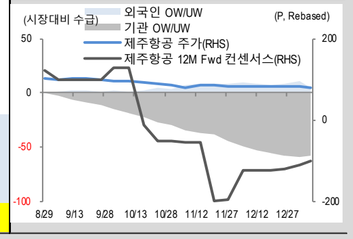




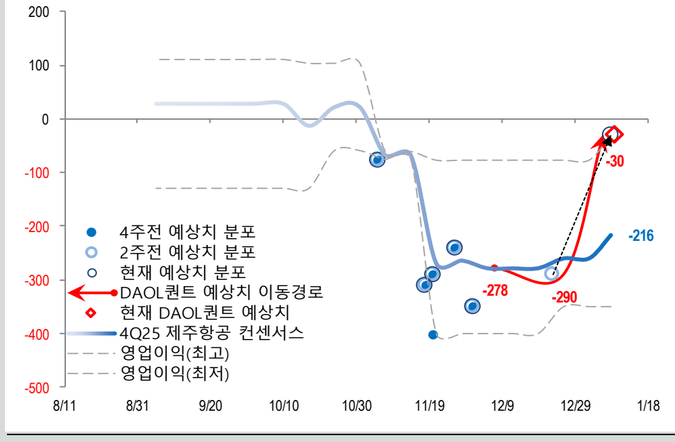
제주항공

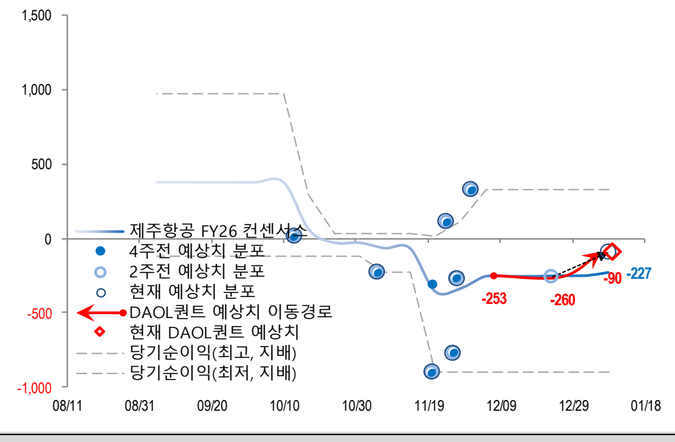
구분	4Q25 분기현황
컨센서스 (평균)	-216
최대값	-30
최저값	-350
실적발표일	2026-03-17
DAOL퀀트 예상치	-30
실적 Beat or Miss	↑ In-line
Valuation	Fair
L/S Position	*Long*

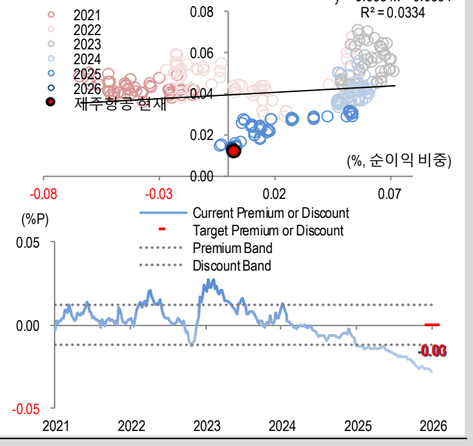
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	-30	최고운,황현정	한국투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Long Positions** (3 of 3)

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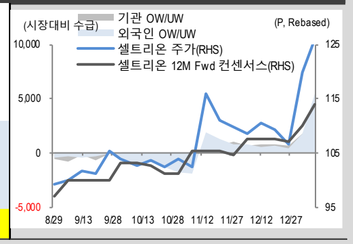
DAOL 다올투자증권

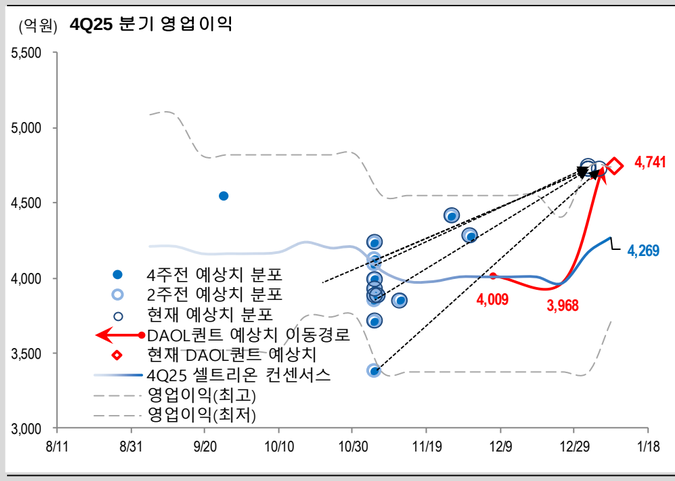
셀트리온

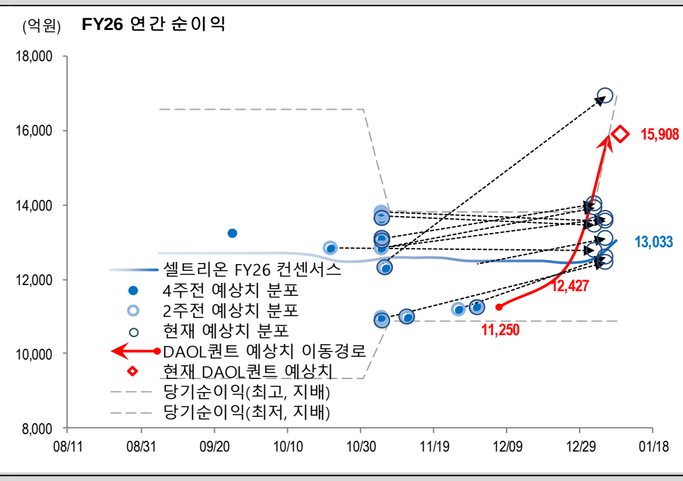
구분	4Q25 분기현황
컨센서스 (평균)	4,269
최대값	4,741
최저값	3,709
실적발표일	2026-02-25
DAOL퀀트 예상치	4,741
Beat or Miss	-p
Valuation	Undervalued
L/S PosHealth Careion	*Conviction Long*

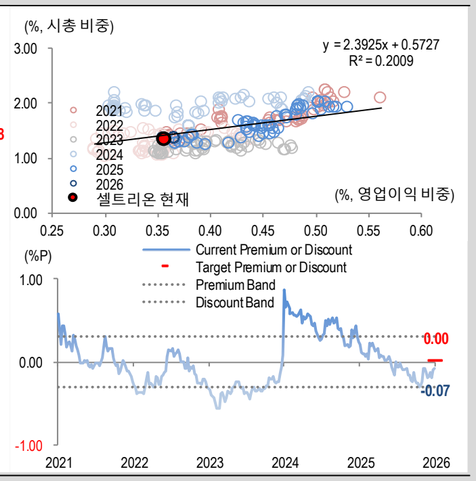
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-05	4,719	김승민,조세은	미래에셋증권
2026-01-02	4,720	위해주,이다용	한국투자증권
2026-01-02	4,741	한승연,박혜성	NH투자증권
2026-01-02	4,720	권해순	유진투자증권
2026-01-02	4,722	서근희,신수한	삼성증권



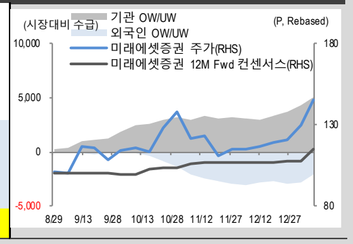




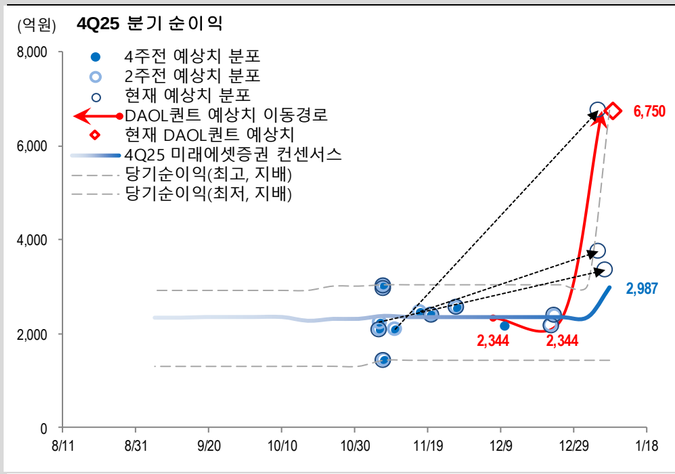
미래에셋증권

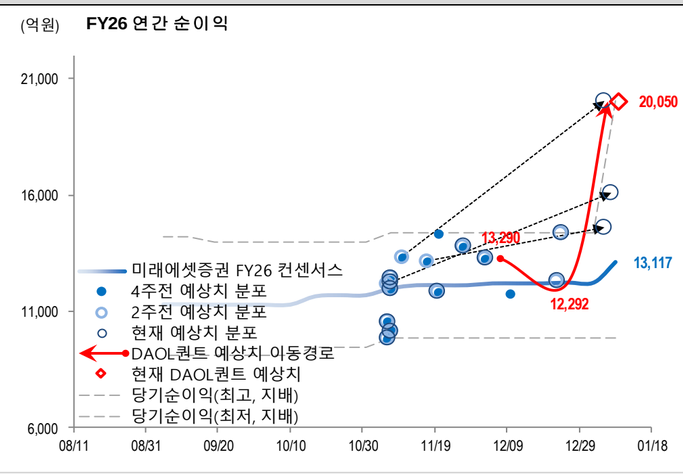
구분	4Q25 분기현황
컨센서스 (평균)	2,987
최대값	6,750
최저값	1,428
실적발표일	2026-02-06
DAOL퀀트 예상치	6,750
Beat or Miss	Surprise
Valuation	Overvalued
L/S PosFinanceion	*Long*

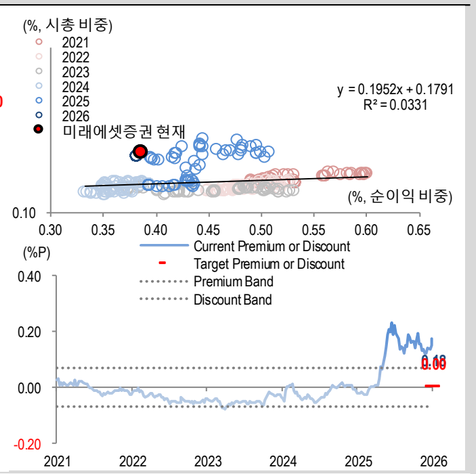
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-01-07	3,350	강승건,이광준	KB증권
2026-01-05	3,760	윤유동	NH투자증권
2026-01-05	6,750	김현수	상상인증권



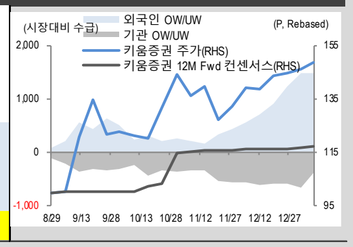




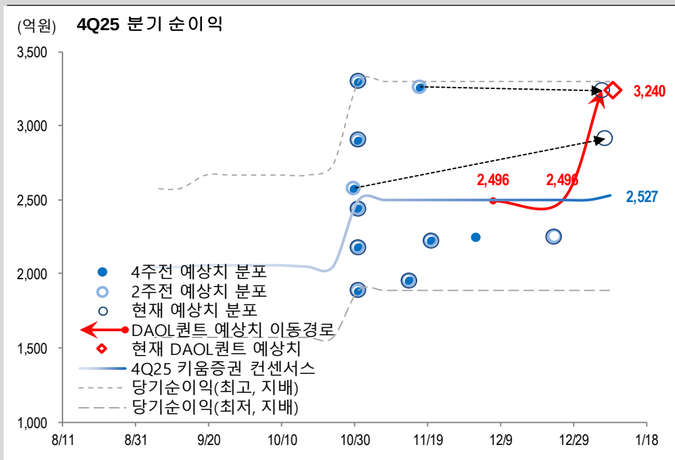
키움증권

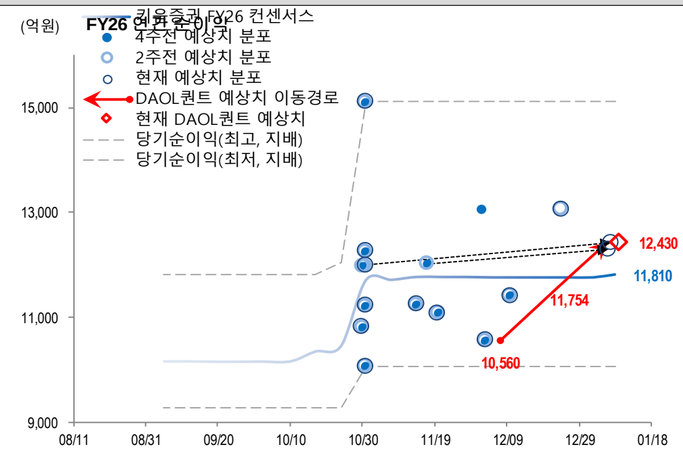
구분	4Q25 분기현황
컨센서스 (평균)	2,527
최대값	3,300
최저값	1,885
실적발표일	2026-02-04
DAOL퀀트 예상치	3,240
Beat or Miss	Surprise
Valuation	Overvalued
L/S PosFinanceion	*Long*

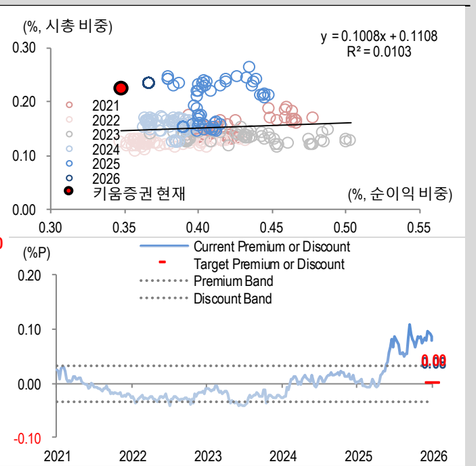
Beta Portion



최근 예상치(날짜)	순이익	애널리스트	증권사
2026-01-07	2,910	강승건,이광준	KB증권
2026-01-06	3,240	윤유동	NH투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (1 of 5)

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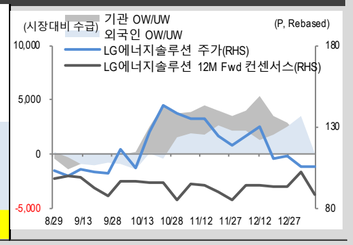
DAOL 다올투자증권

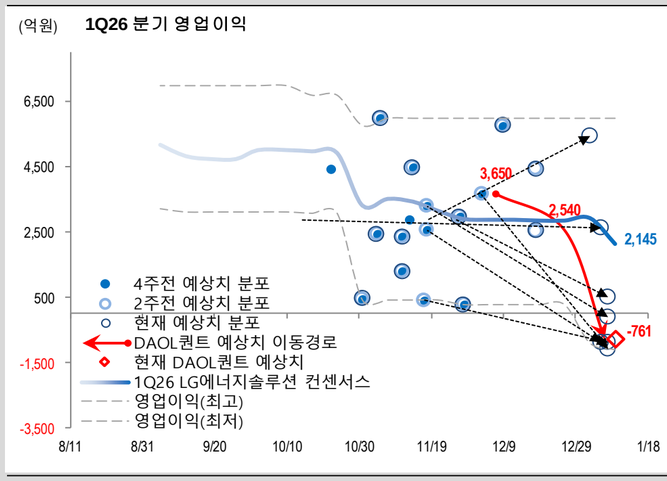
LG에너지솔루션

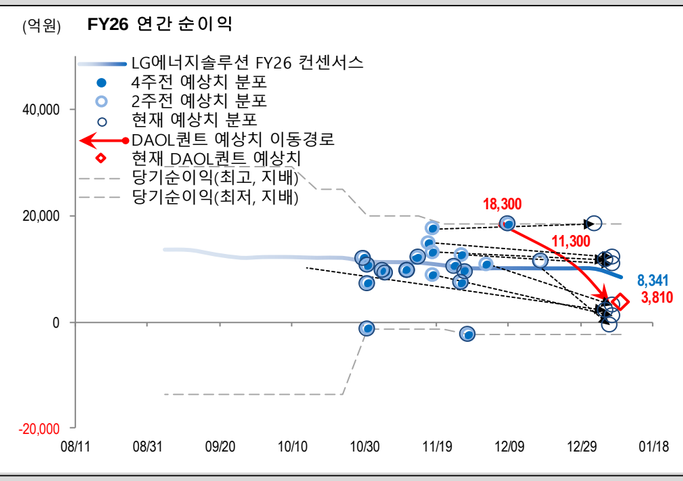
구분	1Q26 분기현황
컨센서스 (평균)	2,145
최대값	5,990
최저값	-1,100
실적발표일	기발표
DAOL퀀트 예상치	-761
Beat or Miss	0
Valuation	Undervalued
L/S Position	*Short*

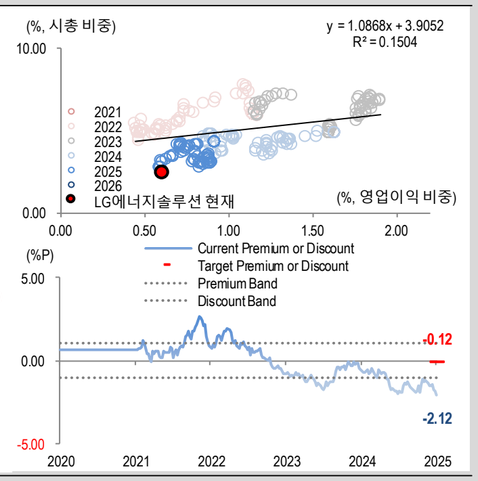
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-07	500	이진명,김명주	신한투자증권
2026-01-07	-1,100	이용욱	한화투자증권
2026-01-07	-100	안회수	DB증권
2026-01-07	-890	주민우	NH투자증권
2026-01-05	-860	김철중,강민희	미래에셋증권



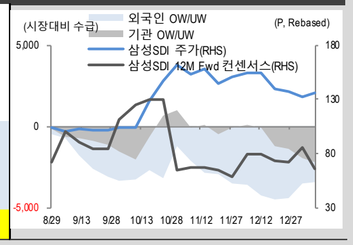




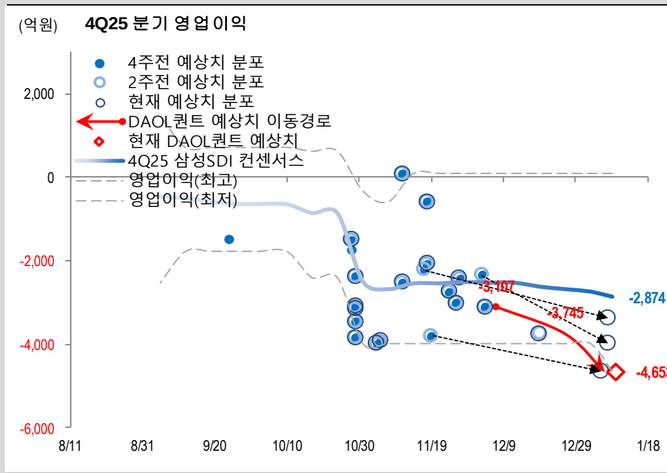
삼성SDI

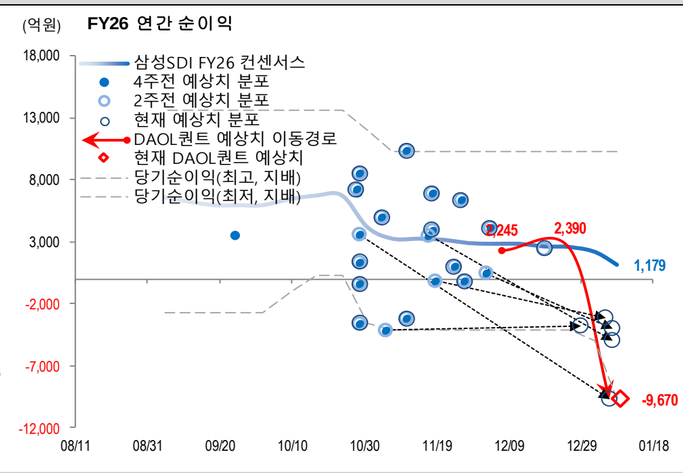
구분	4Q25 분기현황
컨센서스 (평균)	-2,874
최대값	90
최저값	-4,653
실적발표일	2026-01-26
DAOL퀀트 예상치	-4,653
Beat or Miss	0
Valuation	Fair
L/S Position	*Short*

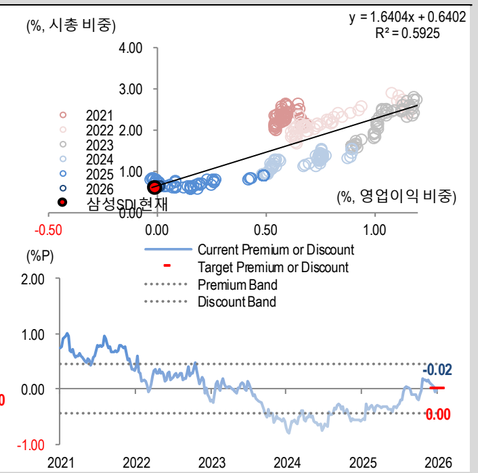
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-07	-3,970	이용욱	한화투자증권
2026-01-07	-3,387	주민우	NH투자증권
2026-01-05	-4,653	유지웅	다올투자증권



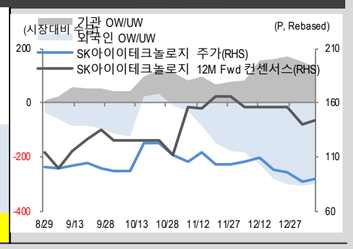




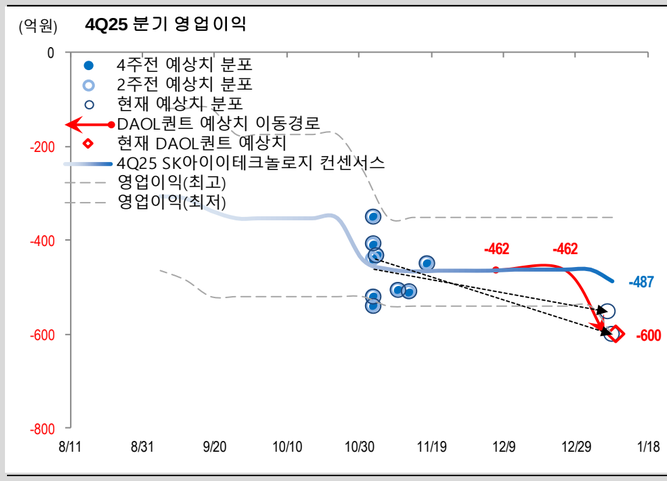
SK아이이테크놀로지

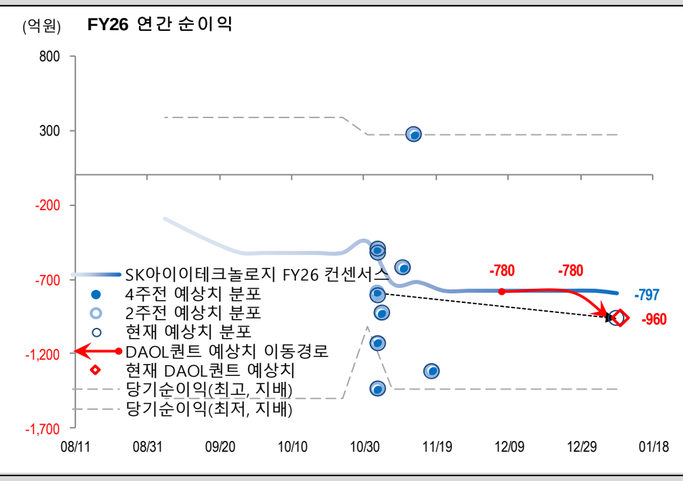
구분	4Q25 분기현황
컨센서스 (평균)	-487
최대값	-350
최저값	-600
실적발표일	
DAOL퀀트 예상치	-600
Beat or Miss	0
Valuation	Fair
L/S Position	*Short*

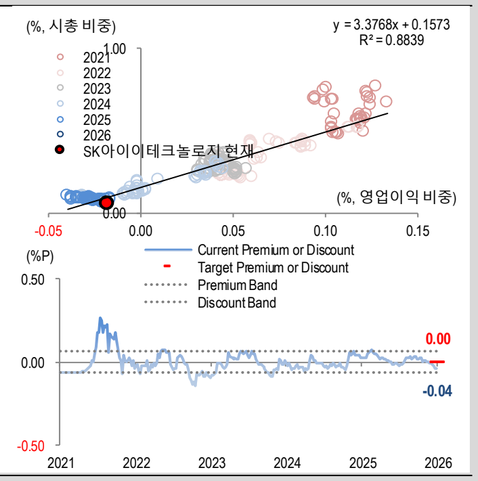
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	-600	이창민,김연수	KB증권
2026-01-07	-551	주민우	NH투자증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (2 of 5)

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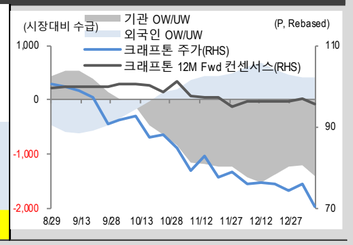
DAOL 다올투자증권

크래프톤

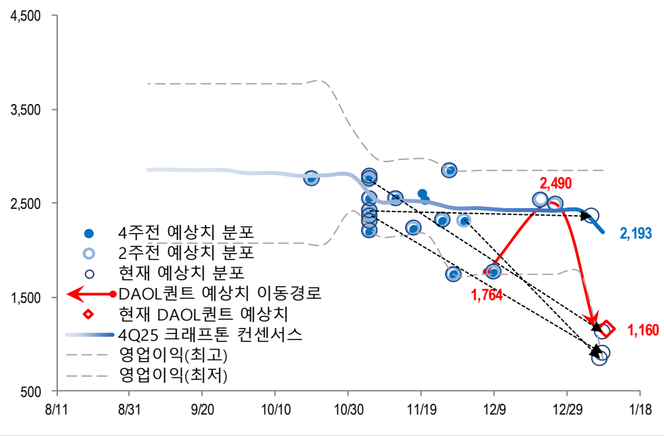
구분	4Q25 분기현황
컨센서스 (평균)	2,193
최대값	2,851
최저값	838
실적발표일	2026-02-11
DAOL퀀트 예상치	1,160
실적 Beat or Miss	Shock
Valuation	Undervalued
L/S Position	*Short*

Beta Portion

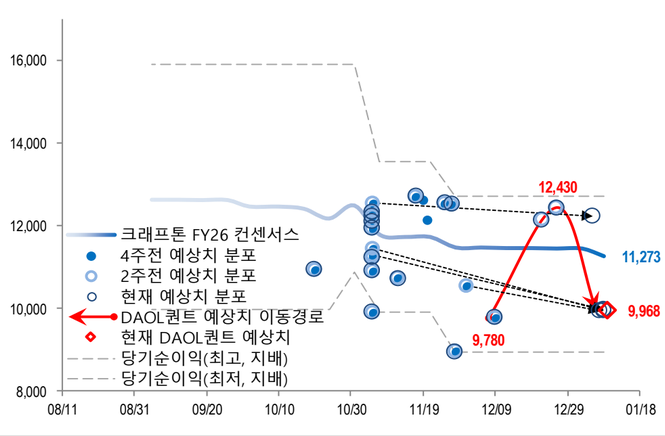


최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	1,130	김지현	신영증권
2026-01-08	903	남효지	SK증권
2026-01-07	838	이지은	대신증권
2026-01-05	2,365	이준규	부국증권

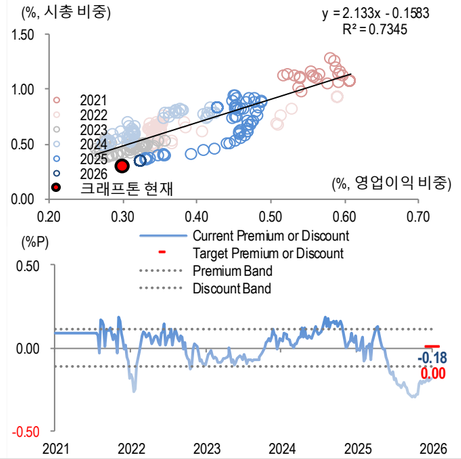
(억원) **4Q25 분기 영업이익**



(억원) **FY26 연간 순이익**



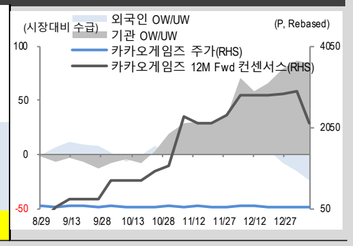
(%, 시총 비중)



카카오게임즈

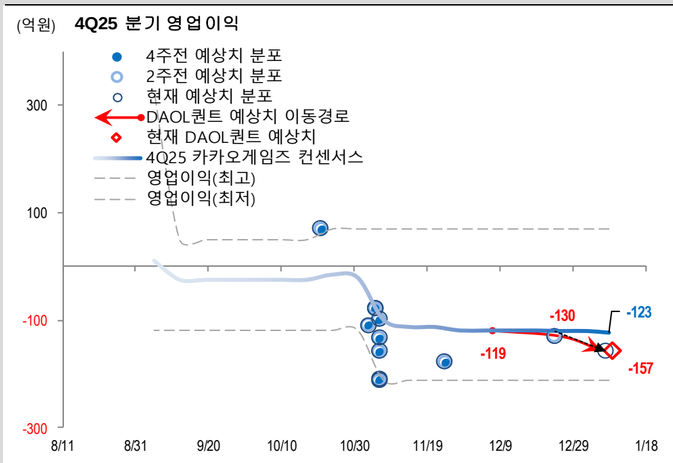
구분	4Q25 분기현황
컨센서스 (평균)	-123
최대값	69
최저값	-213
실적발표일	
DAOL퀀트 예상치	-157
실적 Beat or Miss	Shock
Valuation	Undervalued
L/S Position	*Short*

Beta Portion

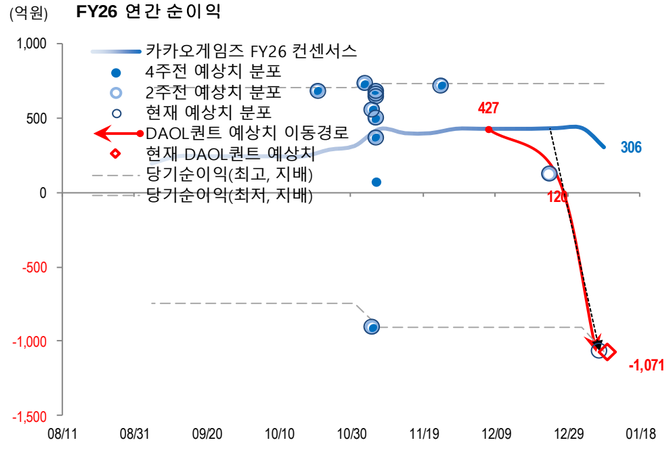


최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-07	-157	이효진	메리츠증권

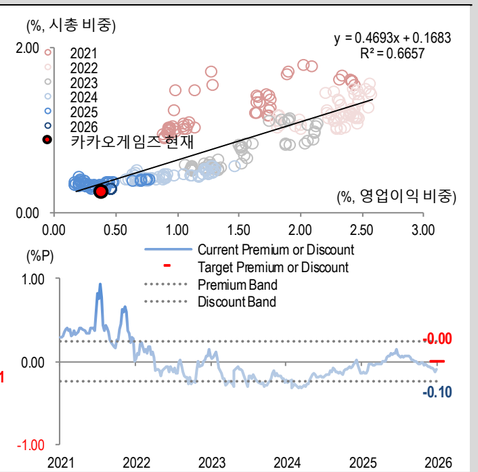
(억원) **4Q25 분기 영업이익**



(억원) **FY26 연간 순이익**



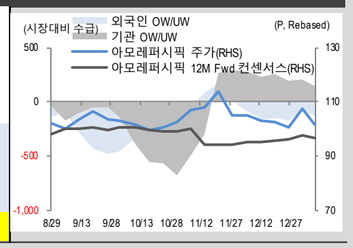
(%, 시총 비중)



아모레퍼시픽

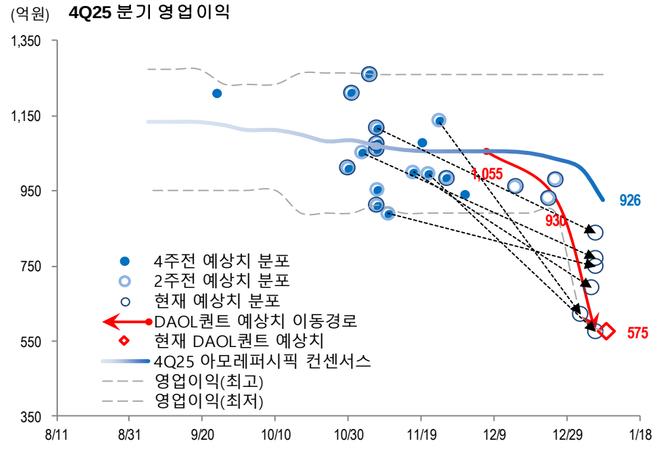
구분	4Q25 분기현황
컨센서스 (평균)	926
최대값	1,260
최저값	575
실적발표일	2026-02-06
DAOL퀀트 예상치	575
Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

Beta Portion

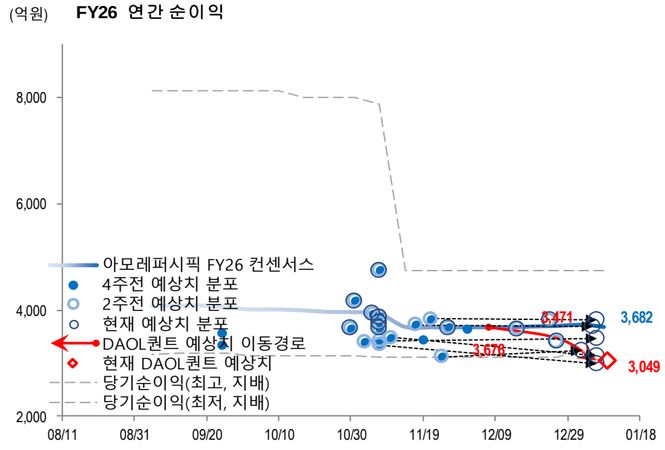


최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-06	575	이가영,유혜림	삼성증권
2026-01-06	770	한유정,고예진	한화투자증권
2026-01-06	750	이승은,김도엽	유안타증권
2026-01-06	838	김혜미	상상인증권
2026-01-05	692	정지윤	NH투자증권

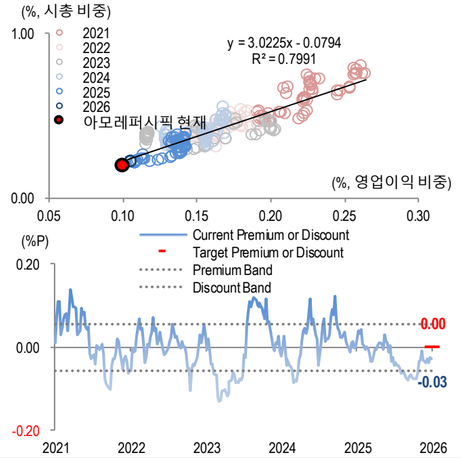
(억원) **4Q25 분기 영업이익**



(억원) **FY26 연간 순이익**



(%, 시총 비중)



4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (3 of 5)

Quant Analyst 김 경 훈 (CAIA, FRM)
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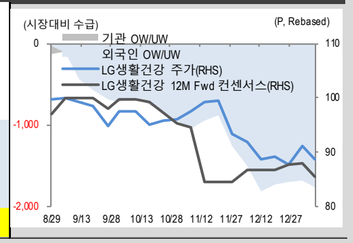
DAOL 다올투자증권

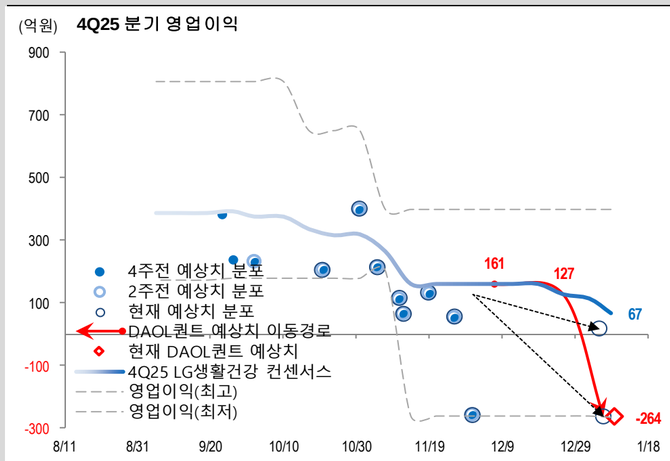
LG생활건강

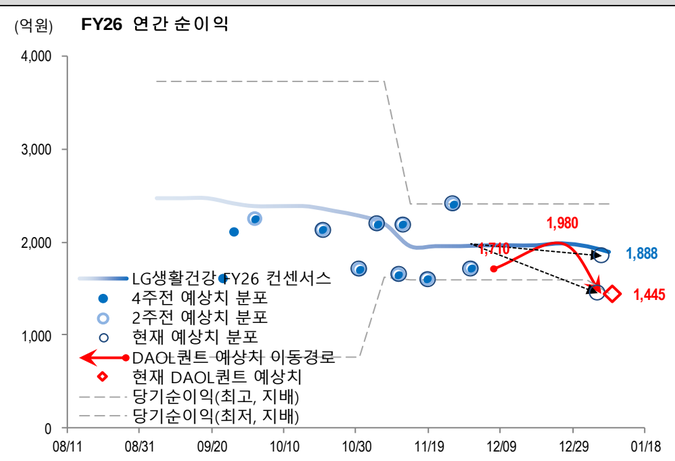
구분	4Q25 분기현황
컨센서스 (평균)	67
최대값	399
최저값	-264
실적발표일	2026-02-04
DAOL퀀트 예상치	-264
Beat or Miss	Shock
Valuation	Overvalued
L/S Position	*Conviction Short*

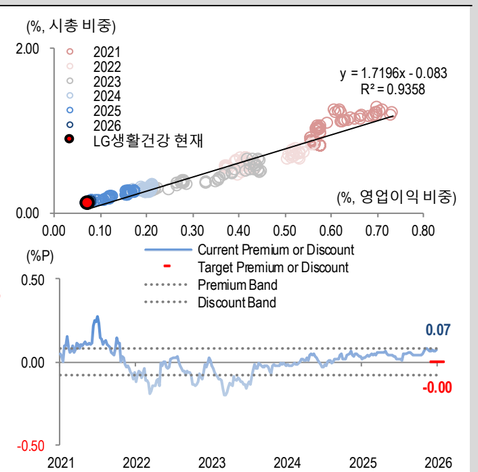
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-06	-264	김혜미	상상인증권
2026-01-05	16	이가영,유혜림	삼성증권



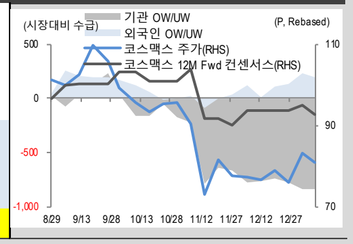




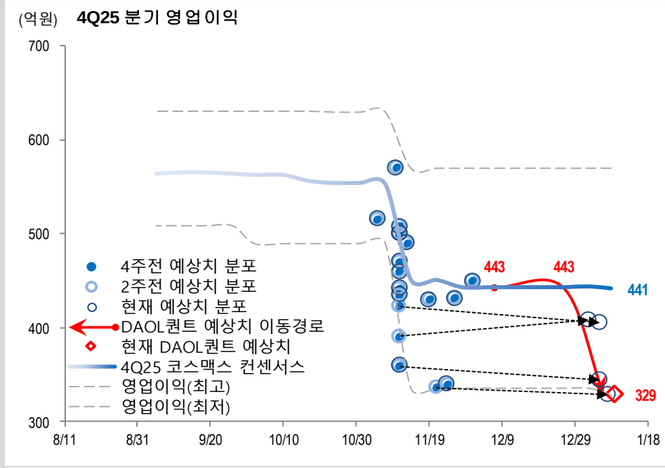
코스맥스

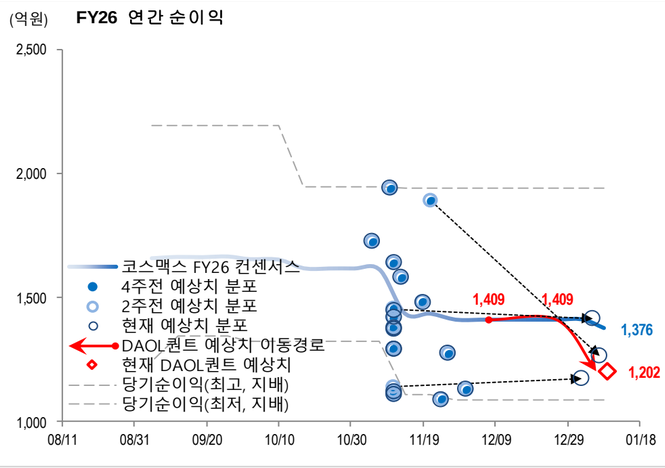
구분	4Q25 분기현황
컨센서스 (평균)	441
최대값	570
최저값	329
실적발표일	2026-03-17
DAOL퀀트 예상치	329
Beat or Miss	Shock
Valuation	Fair
L/S Position	*Short*

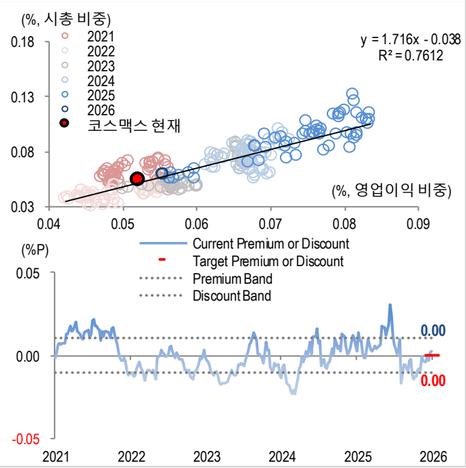
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-07	329	이가영,유혜림	삼성증권
2026-01-05	405	정지윤	NH투자증권
2026-01-05	344	조소정	키움증권
2026-01-02	408	박종현	다올투자증권



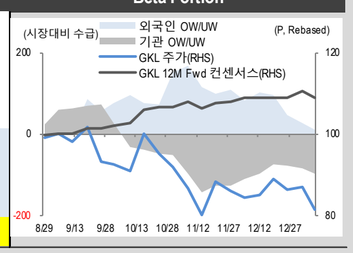




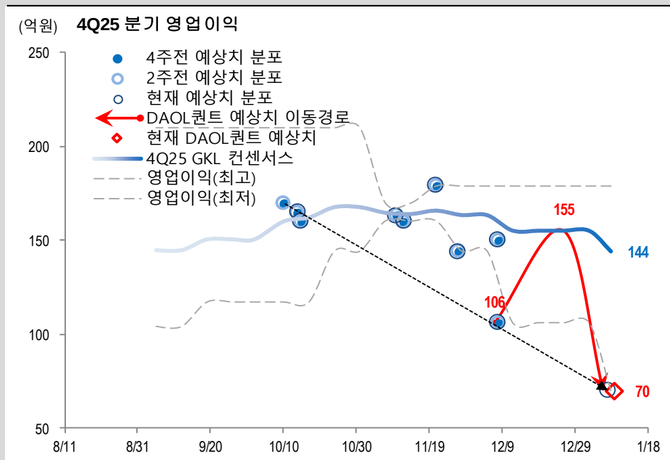
GKL

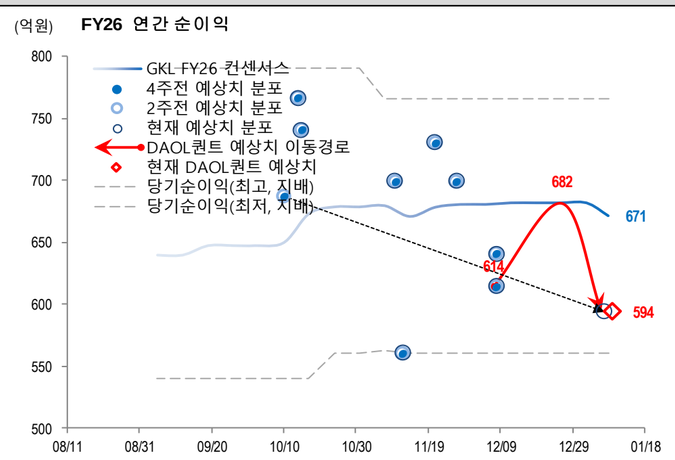
구분	4Q25 분기현황
컨센서스 (평균)	144
최대값	179
최저값	70
실적발표일	2026-02-12
DAOL퀀트 예상치	70
Beat or Miss	-p
Valuation	Fair
L/S Position	*Short*

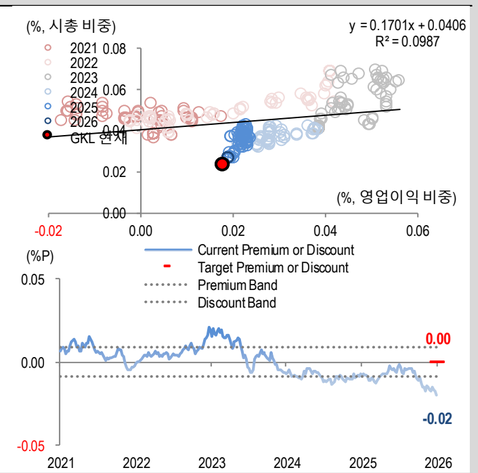
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-07	70	이기훈,김현수	하나증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (4 of 5)

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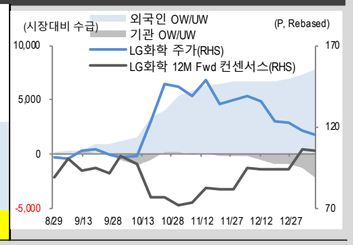
DAOL 다올투자증권

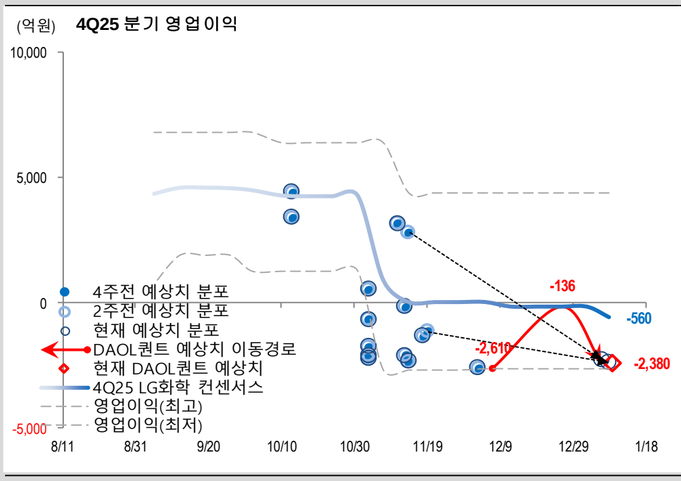
LG화학

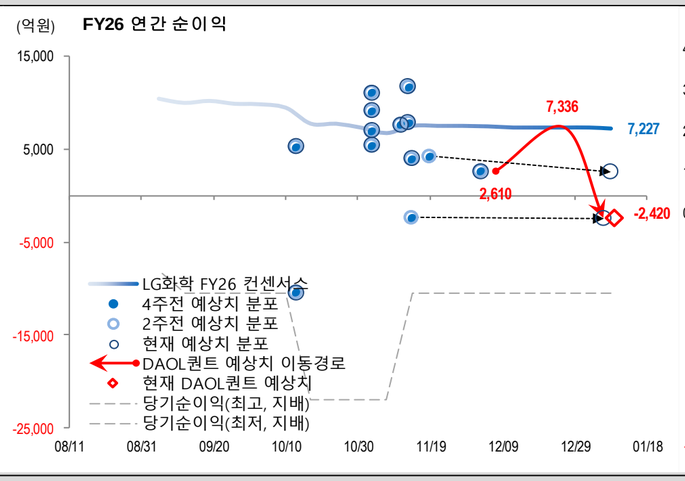
구분	4Q25 분기현황
컨센서스 (평균)	-560
최대값	4,410
최저값	-2,610
실적발표일	2026-02-03
DAOL퀀트 예상치	-2,380
Beat or Miss	-p
Valuation	Overvalued
L/S Position	*Conviction Short*

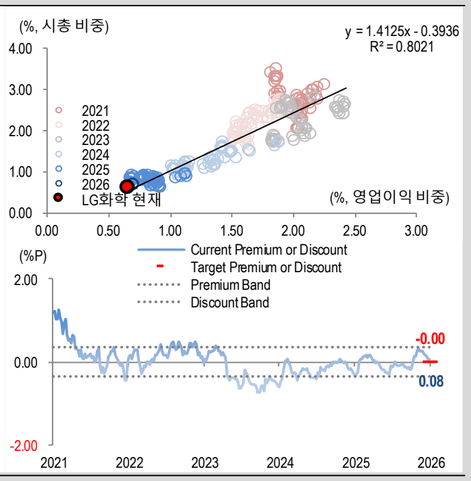
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	-2,380	전유진,장호	iM증권
2026-01-06	-2,297	노우호,황현식	메리츠증권



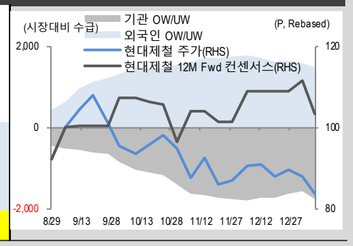




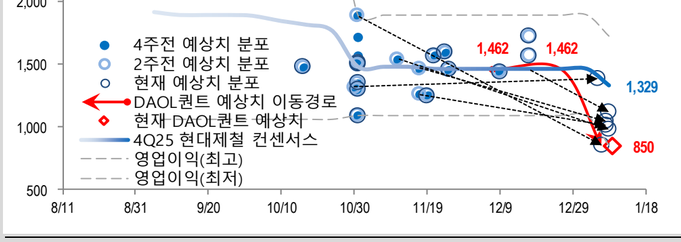
현대제철

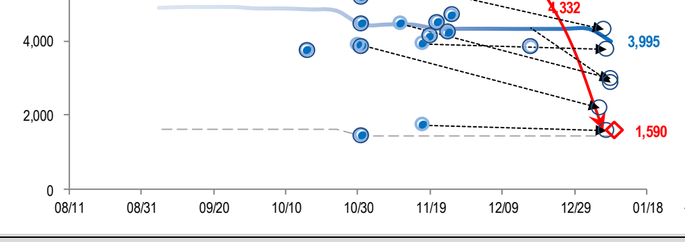
구분	4Q25 분기현황
컨센서스 (평균)	1,329
최대값	1,722
최저값	850
실적발표일	2026-01-22
DAOL퀀트 예상치	850
Beat or Miss	Shock
Valuation	Undervalued
L/S Position	*Short*

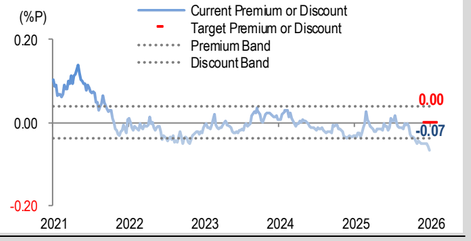
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	1,120	안회수	DB증권
2026-01-08	987	장재혁,김아현	메리츠증권
2026-01-07	1,010	박현욱	현대차증권
2026-01-07	1,047	박성봉,김승규	하나증권
2026-01-06	850	이현수	유안타증권



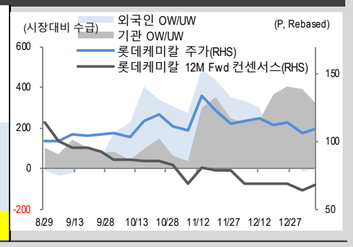




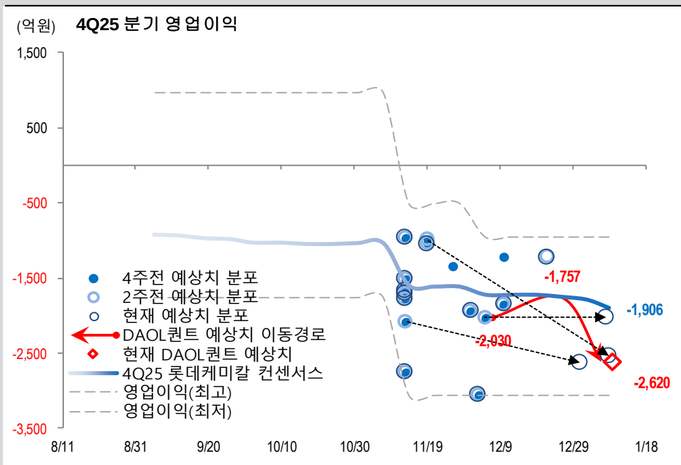
롯데케미칼

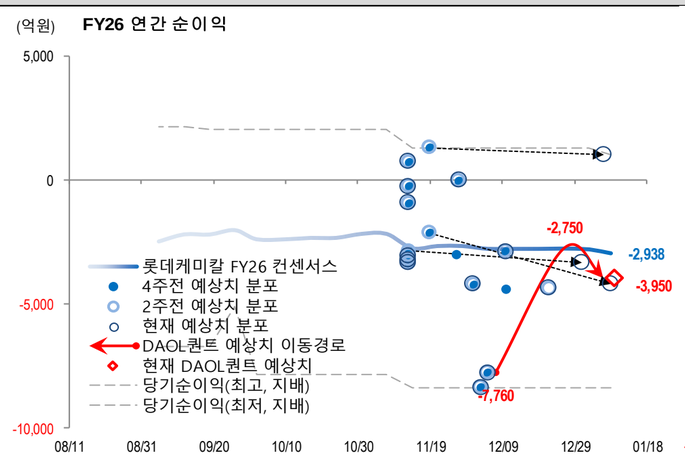
구분	4Q25 분기현황
컨센서스 (평균)	-1,906
최대값	-960
최저값	-3,060
실적발표일	2026-02-09
DAOL퀀트 예상치	-2,620
Beat or Miss	-p
Valuation	Undervalued
L/S Position	*Short*

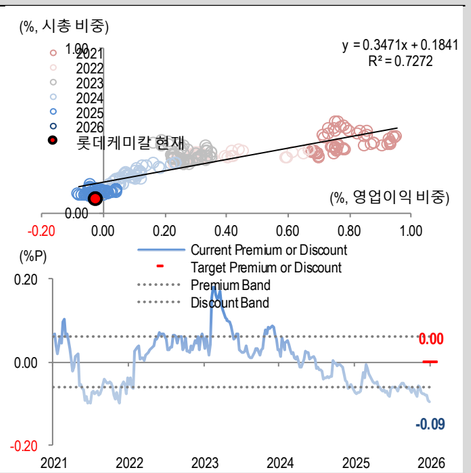
Beta Portion



최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	-2,540	전유진,장호	iM증권
2026-01-07	-2,027	최영광	NH투자증권
2025-12-31	-2,620	조현렬,김원영	삼성증권







4Q25 실적발표 전 5일을 위한 Active Quant의 定石 : **Short Positions** (5 of 5)

Quant Analyst 김 경 훈 (CAIA, FRM)
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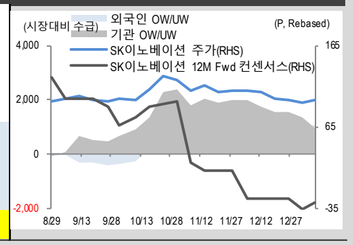
DAOL 다올투자증권

SK이노베이션

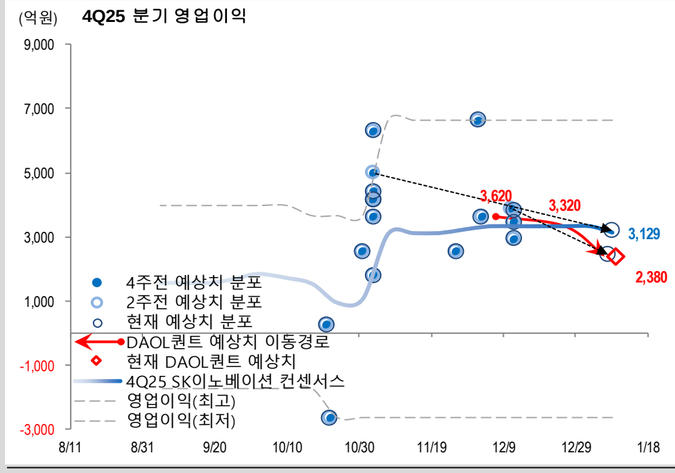
구분	4Q25 분기현황
컨센서스 (평균)	3,129
최대값	6,633
최저값	-2,650
실적발표일	2026-02-06
DAOL퀀트 예상치	2,380
Beat or Miss	-p
Valuation	Undervalued
L/S Position	*Short*

Beta Portion

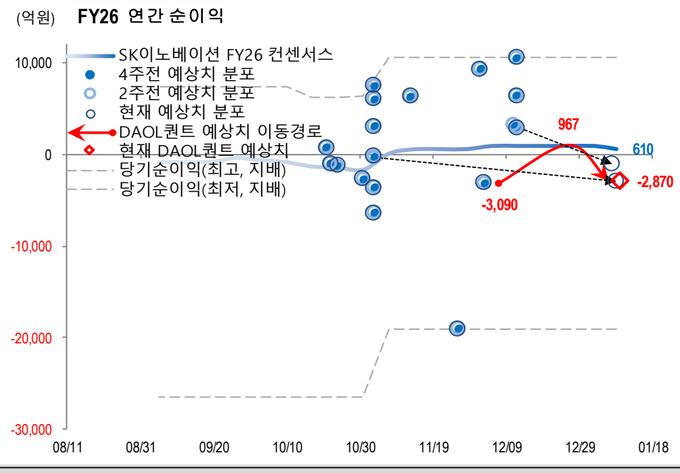


최근 예상치(날짜)	영업이익	애널리스트	증권사
2026-01-08	3,200	전유진,장호	iM증권
2026-01-07	2,434	전우제,송윤주	KB증권

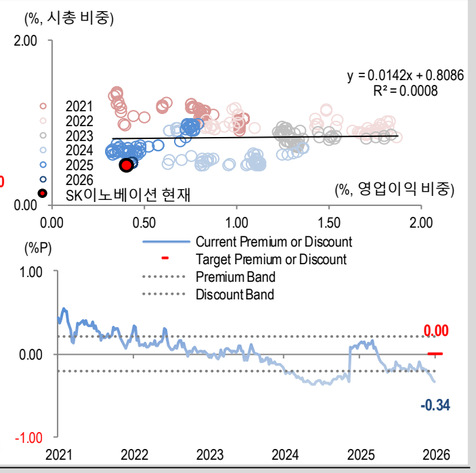
(억원) **4Q25 분기 영업이익**



(억원) **FY26 연간 순이익**



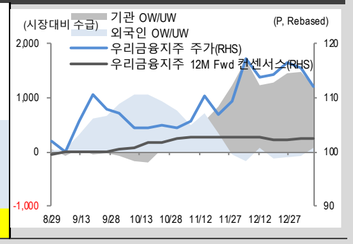
(%, 시총 비중)



우리금융지주

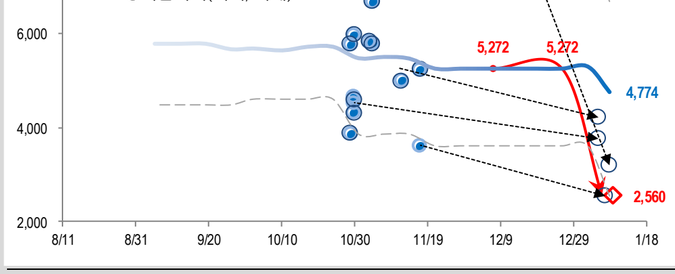
구분	4Q25 분기현황
컨센서스 (평균)	4,774
최대값	6,690
최저값	2,560
실적발표일	
DAOL퀀트 예상치	2,560
Beat or Miss	-p
Valuation	Fair
L/S PosFinanceion	*Short*

Beta Portion

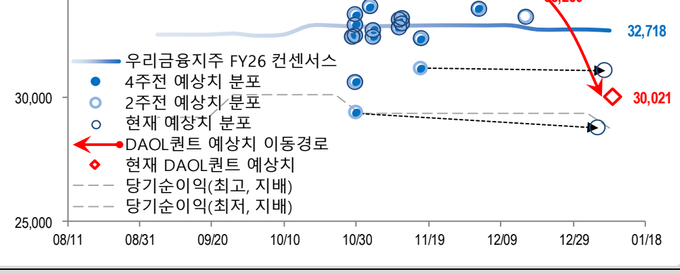


최근 예상치(날짜)	순이익	애널리스트	증권사
2026-01-08	3,200	박혜진,권용수	대신증권
2026-01-07	2,560	김도하	한화투자증권
2026-01-05	4,220	최정욱,정소영	하나증권
2026-01-05	3,780	김인	BNK투자증권

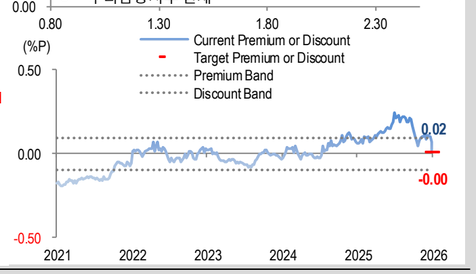
(억원) **4Q25 분기 순이익**



(억원) **FY26 연간 순이익**



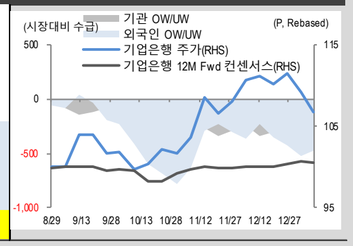
(%, 시총 비중)



기업은행

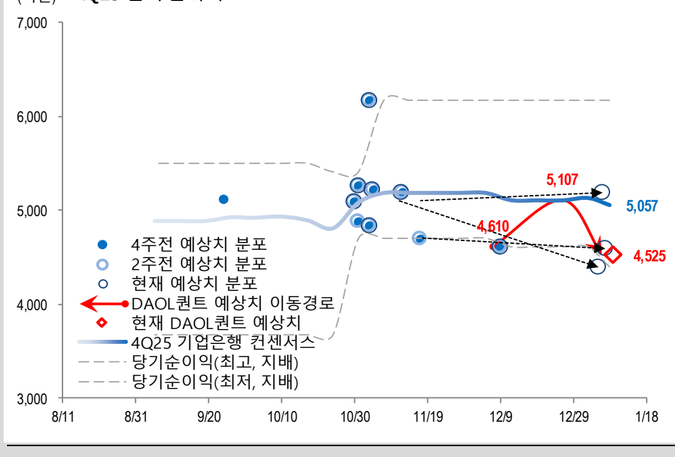
구분	4Q25 분기현황
컨센서스 (평균)	5,057
최대값	6,170
최저값	4,400
실적발표일	2026-02-10
DAOL퀀트 예상치	4,525
Beat or Miss	↓ In-line
Valuation	Fair
L/S PosFinanceion	*Short*

Beta Portion

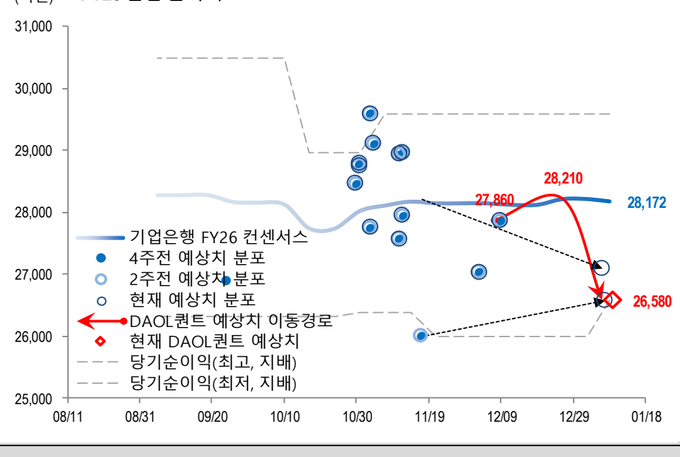
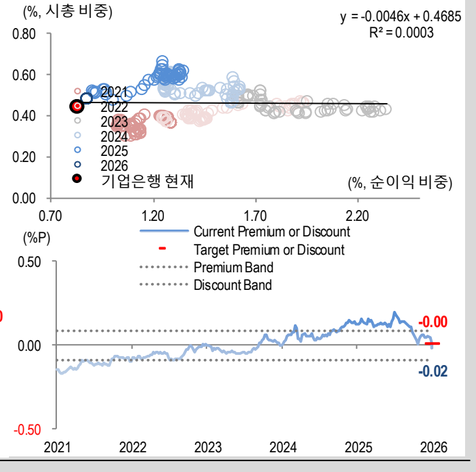


최근 예상치(날짜)	순이익	애널리스트	증권사
2026-01-07	4,600	김도하	한화투자증권
2026-01-06	5,190	김인	BNK투자증권
2026-01-05	4,400	최정욱,정소영	하나증권

(억원) **4Q25 분기 순이익**



(억원) **FY26 연간 순이익**



(%, 시총 비중)