SAMSUNG FUTURES

Commodity Futures

Daily | 2025. 5. 9. (금)

Commodity Analyst
김광래 수석연구원
kray.kim@samsung.com

금속

LME (3M)	전일 정산가	일 등락률	LME 재고증감
전기동	9,431.5	+0.1%	△ 300
알루미늄	2,412.5	+1.3%	▼ 2,000
아연	2,619.0	+0.1%	▼ 750
납	1,944.5	-0.7%	▼ 1,550
니켈	15,535.0	-0.1%	▼ 1,470
주석	31,877.0	+0.8%	△ 0

Comex	월물	단위	가격	일 등락률
금	Jun	$/oz	3,306	-2.5%
은	Jul	$/oz	33	-0.5%

에너지

	월물	단위	가격	일 등락률
WTI	Jun	$/배럴	59.91	+3.2%
Gasoline	Jun	$/갤런	2.085	+2.8%
Brent	Jul	$/배럴	62.84	+2.8%
천연가스	Jun	$/MMBtu	3.59	-0.8%

미국 EIA 주간 재고 변동

원유 재고		가솔린 재고	
-203	만 bbl	+19	만 bbl

미국	Rig 수 (기)		원유 생산 (만 bpd)	
1주 전	479	-4	1,337	-10
2주 전	483	2	1,347	1
3주 전	481	1	1,346	0
4주 전	480	-9	1,346	0

농산물

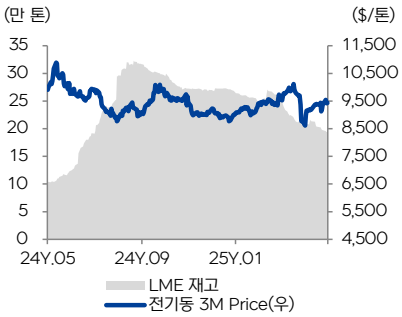
	월물	단위	가격	일 등락률
Corn	Jul	¢/bu	447.50	-0.4%
Soybean	Jul	¢/bu	1,045.00	+0.6%
Wheat	Jul	¢/bu	529.25	-0.9%
Coffee	Jul	¢/lb	387.35	+0.8%
Sugar	Jul	¢/lb	17.50	+2.2%
Cotton	Jul	¢/lb	66.69	-1.0%

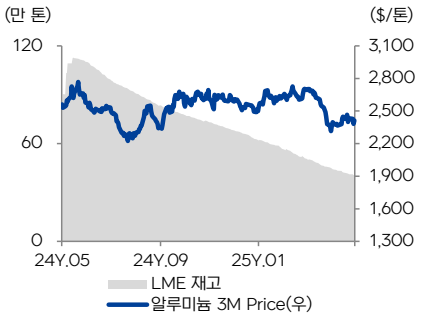
Base Metal 가격

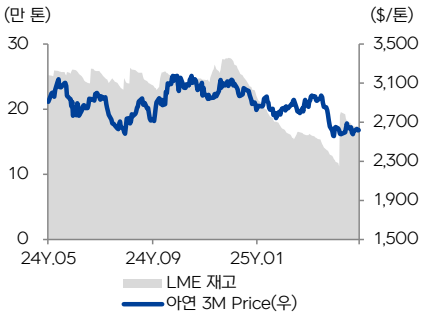
LME(3M)	시가	고가	저가	정산가	일간 변동폭	Cash 3M	Open Interest	Official (Cash)	Official (3M)	Cash Average
CU	9,411.0	9,475.0	9,325.0	9,431.5	12.0	46 B	282,911	9,413	9,395.0	9,394.0
AL	2,380.0	2,415.0	2,377.0	2,412.5	30.0	6 C	713,430	2,364	2,389.0	2,382.0
ZN	2,618.0	2,640.5	2,590.0	2,619.0	2.5	33 C	210,566	2,562	2,597.0	2,575.7
PB	1,957.5	1,958.0	1,932.5	1,944.5	-13.0	9 C	147,341	1,925	1,935.0	1,931.3
NI	15,550.0	15,625.0	15,460.0	15,535.0	-13.0	172 C	239,354	15,375	15,565.0	15,300.0
SN	31,500.0	32,065.0	31,500.0	31,877.0	241.0	158 C	21,927	31,900	31,985.0	31,303.0

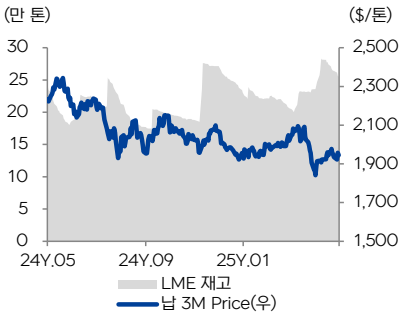
Base Metal 재고

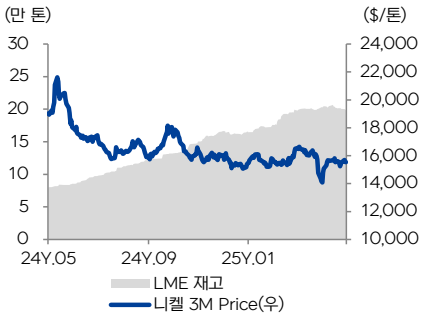
LME	재고(톤)	증감	ON WARRANT	CANCELLED WARRANT	전체재고 중 C/W % 비중	전일 대비 증감
CU	194,275	△ 300	110,250	84,025	43.3%	-1.1%p
AL	405,575	▼ 2,000	250,175	155,400	38.3%	-0.2%p
ZN	170,650	▼ 750	103,875	66,775	39.1%	+9.7%p
PB	255,150	▼ 1,550	120,625	134,525	52.7%	-0.3%p
NI	198,312	▼ 1,470	179,670	18,642	9.4%	-0.7%p
SN	2,755	△ 0	2,455	300	10.9%	+0.2%p

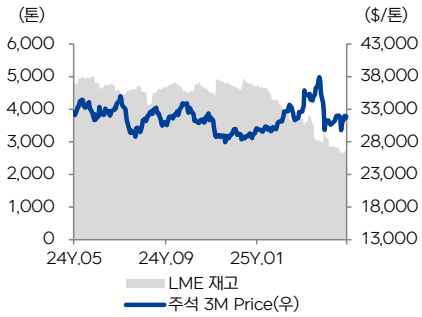








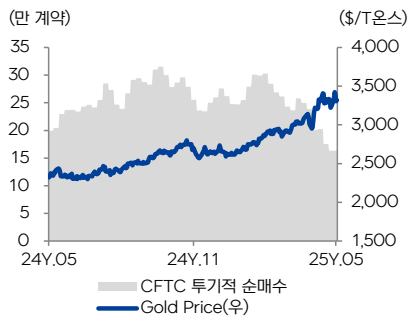




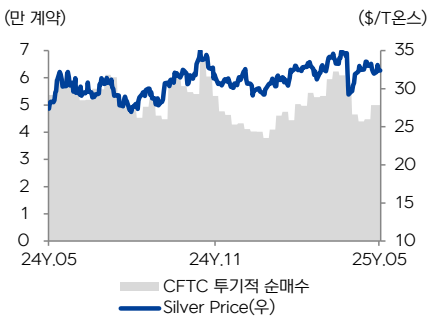
Precious Metal

Comex	월물	단위	시가	고가	저가	종가	이전일 종가	일간 변동폭	일간 변동률	LBMA AM Fix	LBMA PM Fix
금	Jun	$/oz	3373.1	3422	3293.3	3306	3391.9	▼ 85.9	-2.5%	3341.1	3352.3
은	Jul	$/oz	32.575	33.095	32.370	32.617	32.791	▼ 0.2	-0.5%	-	-

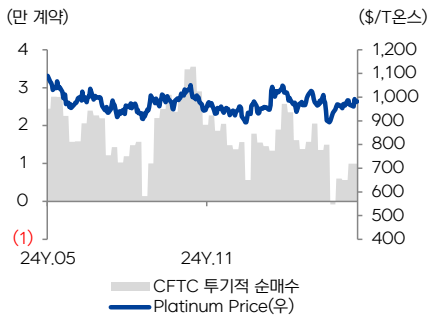
금



은



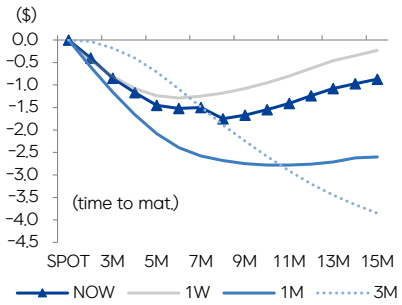
백금



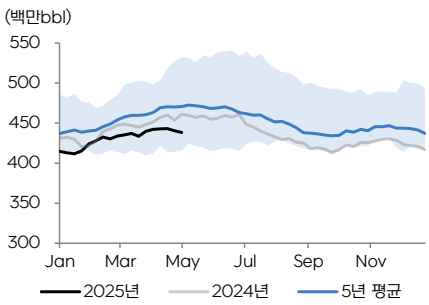
Energy

품목	월물	단위	시가	고가	저가	정산가	변동		거래량	미결제약정
							$	%		
WTI Crude Oil	Jun	$/배럴	57.93	60.29	57.74	59.91	△ 1.84	+3.2%	873331	1964154
Gasoline	Jun	$/갤런	2.022	2.098	2.016	2.085	△ 0.058	+2.8%	199171	398671
ICE Brent Crude Oil	Jul	$/배럴	61.06	63.38	61	62.84	△ 1.72	+2.8%	1150388	2955437
Natural Gas	Jun	$/MMBtu	3.632	3.723	3.527	3.592	▼ 0.029	-0.8%	459943	1511282

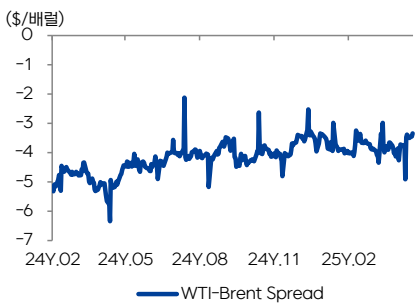
WTI Forward Curve



미국 주간 원유 재고 EIA



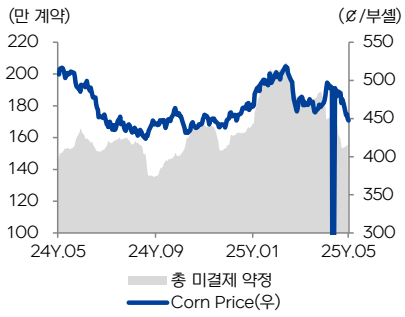
WTI-Brent Spread



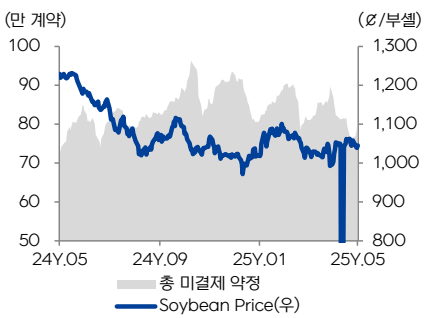
Agriculture

품목		월물	단위	시가	고가	저가	정산가	변동		거래량	미결제약정
								Cent	%		
CBT	Corn	Jul	¢/bu	450	452	442.25	447.5	▼ 1.75	-0.4%	532648	1557267
CBT	Soybean	Jul	¢/bu	1039	1048	1036.5	1045	△ 5.75	+0.6%	191532	793016
CBT	Wheat	Jul	¢/bu	532.5	538.5	525.5	529.25	▼ 5.00	-0.9%	82944	455919
ICE	Coffee	Jul	¢/lb	385.6	387.95	382.2	387.35	△ 3.25	+0.8%	17870	154689
ICE	Sugar	Jul	¢/lb	17.19	17.55	17.05	17.5	△ 0.37	+2.2%	98901	794221
ICE	Cotton	Jul	¢/lb	67.38	67.71	66.22	66.69	▼ 0.69	-1.0%	38896	216798

Corn

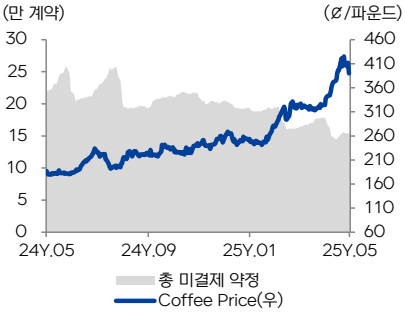


Soybean

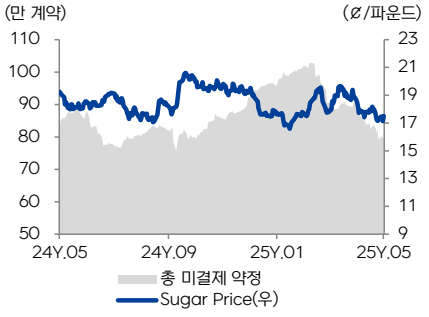


Wheat

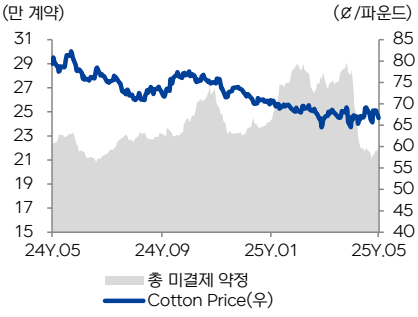
Coffee



Sugar



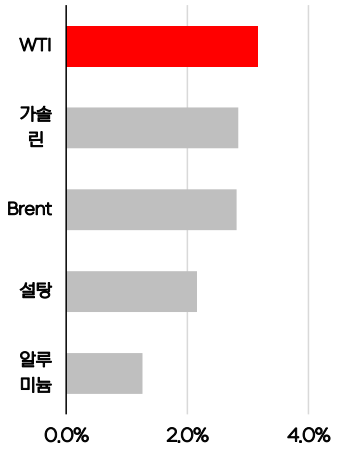
Cotton



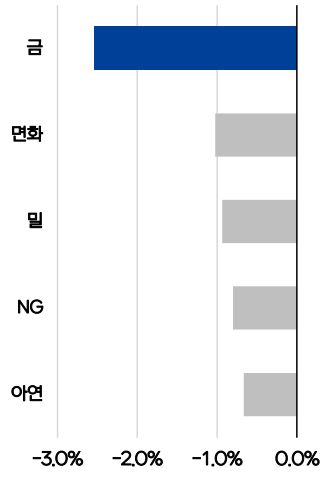
원자재 히트맵

	일간	주간	월간	월초대비	3개월	6개월	1년	연초대비
구리	+0.1%	+2.4%	+9.0%	+3.4%	+0.3%	-0.1%	-4.8%	+7.6%
알루미늄	+1.3%	-0.1%	+2.7%	+0.5%	-8.2%	-7.9%	-5.4%	-5.4%
니켈	+0.1%	+1.6%	+2.2%	+1.0%	-7.8%	-12.1%	-9.9%	-12.1%
아연	-0.7%	-0.4%	+4.0%	-0.7%	-2.4%	-3.9%	-12.8%	-0.4%
납	-0.1%	+1.9%	+9.6%	+0.8%	-1.4%	-5.3%	-17.7%	+1.4%
주석	+0.8%	+7.0%	-2.2%	+1.7%	+2.5%	+0.7%	-0.4%	+9.6%
금	-2.5%	+2.6%	+10.6%	-0.0%	+13.5%	+19.7%	+34.9%	+22.8%
은	-0.5%	+0.5%	+8.9%	-0.6%	-1.3%	+0.5%	+11.8%	+9.2%
WTI	+3.2%	+1.1%	+1.4%	+3.4%	-14.5%	-13.3%	-18.2%	-14.6%
가솔린	+2.8%	+1.8%	+5.3%	+3.9%	-9.4%	-4.7%	-9.9%	-5.7%
Brent	+2.8%	+1.1%	+0.8%	+2.9%	-14.4%	-13.7%	-19.2%	-14.2%
NG	-0.8%	+3.2%	+0.8%	+8.8%	+0.5%	+26.1%	+12.3%	+7.7%
옥수수	-0.4%	-5.2%	-5.7%	-5.9%	-11.3%	-1.6%	-12.0%	-4.5%
대두	+0.6%	-0.5%	+4.1%	+0.0%	-3.3%	-2.2%	-15.0%	+1.0%
밀	-0.9%	-0.3%	-4.5%	-0.3%	-12.7%	-12.5%	-25.2%	-7.1%
커피	+0.8%	+0.7%	+13.5%	-3.3%	+0.1%	+55.4%	+99.8%	+25.6%
설탕	+2.2%	+2.0%	-3.5%	+1.4%	-	-10.8%	-8.6%	-
면화	-1.0%	+1.6%	+0.5%	+1.0%	-1.9%	-12.0%	-17.5%	-5.4%

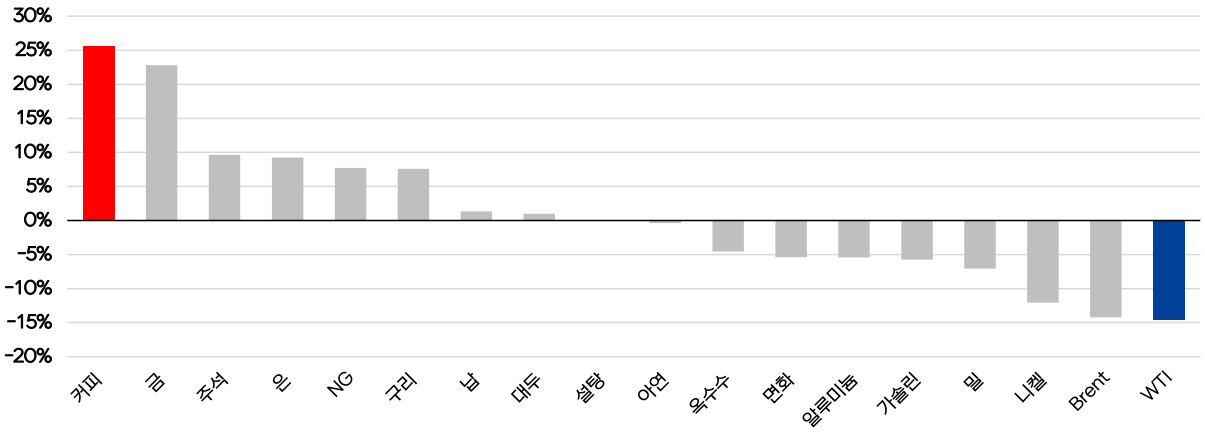
일간 상승률 Top 5



일간 하락률 Top 5



연초대비 상승률



본 조사자료는 당사의 저작물로서 모든 저작권은 당사에게 있습니다. 본 조사자료는 당사의 동의 없이 어떠한 경우에도 어떠한 형태로든 복제, 배포, 전송, 변경, 대여할 수 없습니다. 본 조사자료에 수록된 내용은 당사 리서치팀이 신뢰할 만한 자료 및 정보로부터 얻어진 것이나, 당사는 그 정확성이나 완전성을 보장할 수 없습니다. 따라서 어떠한 경우에도 본 자료는 고객의 투자의 결과에 대한 법적 책임소재에 대한 증빙자료로 사용될 수 없습니다.'